# Transition into Adulthood Supplement

## 2025

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## Coverscreen

SecIntro_Start. Whether section started flag.

| 1. Yes |

SecIntroDone. After a mode switch, flags whether section completed.

| 1. Yes |

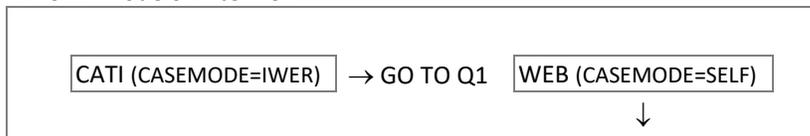SecIntroLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecIntroMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_INTRO**

WELCOME RULE. Mode of Interview

| CATI (CASEMODE=IWER) | → GO TO Q1 | WEB (CASEMODE=SELF) |
| --- | --- | --- |
| | | ↓ |

CONFIRM1. *(WEB ONLY)* Could you please confirm who you are:

| 1. Parent of [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] | |
| --- | --- |
| 2. Other adult in [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1]'s household | GO TO STOP CONFIRM2 |
| 3. Brother or sister of [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] | |
| 4. [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] | → GO TO LANG_W |
| NA | Your **response** is required. |

CONFIRM2. *(WEB ONLY)* Thank you for your interest in the Family Economics Study (FES) Transition into Adulthood Study (TAS). This interview is only to be completed by [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] on [his/her] own.

If you have any questions about the survey or would like more information before [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] can proceed, please visit the FES-TAS website at https://fes.isr.umich.edu/TAS.aspx or contact us at umichsurvey@umich.edu or (866) 796-5166.

Please click Finish to exit.

| 1. Finish | → EXIT INTERVIEW : If you have any questions about the survey or would like more information, please visit the FES-TAS website at https://fes.isr.umich.edu/TAS.aspx or contact us at uofmstudy@umich.edu or 1-866-796-5166. |
| --- | --- |

*PSID LANG_W modified*

LANG_W. *(WEB ONLY)* This interview is in English. If you prefer to do your interview in a language other than English, an interviewer will contact you as soon as possible. Please indicate which language you prefer for this interview.

| 1. English | 2. Spanish | 7. Other - *Please specify:* (LANGWSPEC (String 100)) | NA |
| --- | --- | --- | --- |
| GO TO WELCOME | | ↓ | Your response is required. |

Lang_WQuit**.** Thank you. An interviewer will be in contact with you soon. If you have any questions, please contact us at uofmstudy@umich.edu or 1-866-796-5166.

Please click Finish to exit this interview.

| 1. Finish | → EXIT INTERVIEW *(MSMS flags for SRO to contact Respondent)*

*PSID WELCOME, modified*

WELCOME. *(WEB ONLY)* Welcome to the 2025 Family Economics Study (FES) Transition into Adulthood Study (TAS). Your participation will contribute to a study about life for young adults in the U.S. and how it is changing.

For best results, use the 'Next' and 'Previous' buttons instead of 'Enter' and 'Tab' which may work differently with some browsers.

If you decide at any point that you'd rather speak with an interviewer please contact us at uofmstudy@umich.edu or 1-866-796-5166.

Please click Next to continue.

| 1. Next |

Q1. *(CATI)* Respondent: [PRELOAD.FIRSTNAME_1 -- PRELOAD.LASTNAME_1]
- Verify that you are speaking to the correct TAS Respondent before proceeding:

Before I get started, I would like to make sure I am speaking with the right person. You are [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1]? If No, ASK: Do you ever go by that name?
- If R never goes by the preloaded name, suspend the interview and seek out the correct Respondent
- Minor name corrections can be made in the contact information update screens at the end of the interview

*(WEB)* We would like to make sure that this interview has reached the right person. Is your name [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1], or do you ever go by that name?

*If you need to make a change to your name, there will be a chance at the end of the interview.*

| 1. Yes | | 5. No | → GO TO ELIGCKPT

↓

Q2. *(CATI)* Respondent: [PRELOAD.FIRSTNAME_1 -- PRELOAD.LASTNAME_1]

Preloaded Birthdate: [PRELOAD.MOBRN/DAYBRN/YRBRN]

Could you please tell me your date of birth?
- ENTER MM/DD/YYYY, with slashes

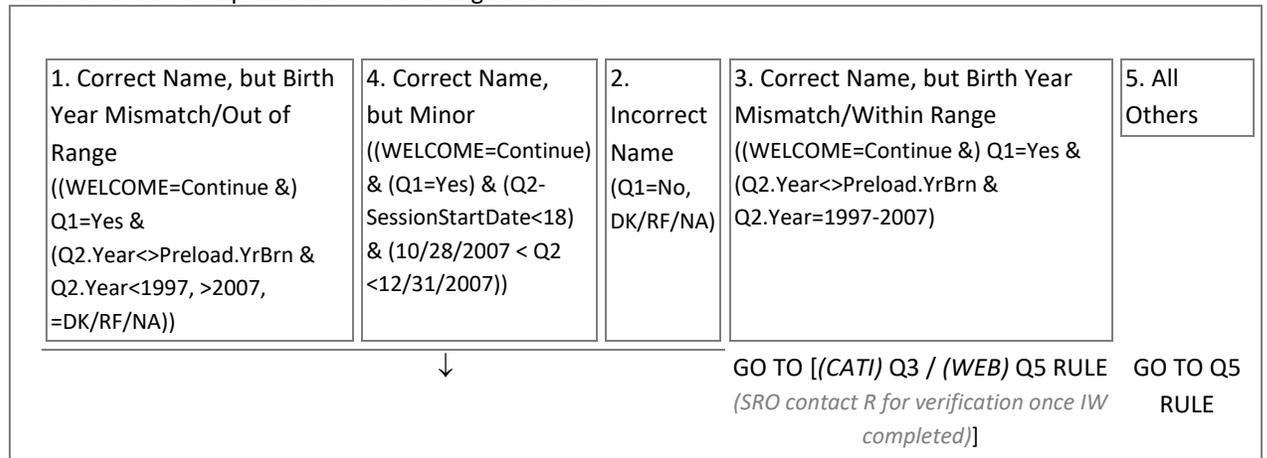| _ _ / _ _ / _ _ _ _ | *SIGNAL: Year of birth entered must match the year of the preloaded date. Suspend and speak with a supervisor. Press "Suppress" only under the instruction of a supervisor.*

*(WEB)* What is your date of birth?

*Please enter your date of birth as MM/DD/YYYY.*

| _ _ / _ _ / _ _ _ _ | *SIGNAL (2ⁿᵈ fail, GO TO ELIGCKPT): The birth date you entered differs from our records. To be sure, please reenter your date of birth.*

ELIGCKPT. CAI Checkpoint: Whether R is Eligible for TAS

| 1. Correct Name, but Birth Year Mismatch/Out of Range ((WELCOME=Continue &) Q1=Yes & (Q2.Year<>Preload.YrBrn & Q2.Year<1997, >2007, =DK/RF/NA)) | 4. Correct Name, but Minor ((WELCOME=Continue) & (Q1=Yes) & (Q2-SessionStartDate<18) & (10/28/2007 < Q2 <12/31/2007)) | 2. Incorrect Name (Q1=No, DK/RF/NA) | 3. Correct Name, but Birth Year Mismatch/Within Range ((WELCOME=Continue &) Q1=Yes & (Q2.Year<>Preload.YrBrn & Q2.Year=1997-2007) | 5. All Others |
|---|---|---|---|---|
| | ↓ | | GO TO [*(CATI)* Q3 / *(WEB)* Q5 RULE *(SRO contact R for verification once IW completed)*] | GO TO Q5 RULE |

Q3. *(CATI)* TA Respondent: [PRELOAD.FIRSTNAME_1 -- PRELOAD.LASTNAME_1]
TA Preloaded Birthdate: [PRELOAD.MOBRN/DAYBRN/YRBRN]
R's Reported Birthdate: [[Q2]/Don't Know/Refused]
Unfortunately, [*ELIGCKPT=1 & Q2.YEAR>2005*: this study requires participants to be 18 years old or older, so we will not be able to interview you this year / *ELIGCKPT=4*: this study requires participants to be 18 years old or older, we will contact you again after you turn 18 years old / *ALL OTHERS*: the information you have provided differs from what we have in our records. I will have to speak to a supervisor and call you back]. Thank you very much for your time.

| 1. Suspend | → Suspend interview and contact your TL

*(WEB)* Thank you. There appears to be an error in our records regarding your [*ELIGCKPT=1, 4*: birth date / *ELIGCKPT=2*: name]. We will contact you soon to verify our records. Or feel free to contact us at uofmstudy@umich.edu or 1-866-796-5166.
Please click Finish to exit this interview.

| 1. Finish | → EXIT INTERVIEW *(MSMS auto-email R and SRO contact R for verification)*

Q5 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO INTERVIEW START |
|---|---|---|
| ↓ | | |
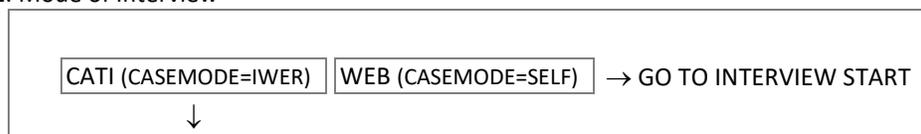
Q5. *(CATI ONLY)* VERIFY that R can view the Response Booklet for the interview.

We will be using a Response Booklet throughout the interview. On certain questions, I will ask you to refer to a page in the booklet for help in answering the question. If you're able to connect to the internet you can view the booklet online. The website is http://fes.isr.umich.edu/TA2025-RB/index.html

If you cannot view the Respondent Booklet, you can still complete the interview.

- RECORD whether R is viewing the Response Booklet, or the interview is being done without the booklet.

| 1. R viewing Response Booklet online |
|---|

| 2. Interview will be done without Response Booklet |
|---|

**END SECTION_INTRO**

## Interview Start

RECORDEDIWCKPT. CAI Checkpoint: Whether CATI Interview Has Been Flagged for Recording (10%)

| | |
|---|---|
| CATI & Flagged For Recording (CASEMODE=IWER & RECORDIW=1) | All Others → GO TO VOLSTMT |
| ↓ | |

*PSID RECORDIW_CONSENT, modified*

RECORDEDIW_CONSENT. We sometimes record interviews to help us maintain quality. Your interview may be recorded for quality control purposes. Do you agree for this interview to be recorded? You can still participate if you do not want your interview to be recorded.

| 1. Yes | 5. No |
|---|---|

*PSID VOLSTMT, modified*

VOLSTMT. *(CATI)* VOLUNTARY STATEMENT: READ to Respondent before the interview begins.

Before I begin, I want you to know that this interview is completely voluntary and confidential. In addition, if we come to any question which you don't want to answer, just let me know and we will go on to the next question. The answers that you give will be kept confidential to the maximum extent allowable under federal and state law. This interview takes about [*R=RP/SP*: 50 / *R=OFUM:* 70] minutes to complete and you will receive [PAYMENTLOAD] once you complete it.

- If resuming a suspended interview, RE-READ the voluntary statement and ENTER [1] to continue.
- ENTER [1] to continue
- If needed: I'm a very experienced and professional Interviewer, and I'll make every effort to move the interview along quickly. I'd be glad to do the interview in smaller segments, if that would be more convenient for you.

| 1. Continue | → GO TO SECTION A |
|---|---|

*(WEB)* This interview is completely voluntary and confidential. The information you provide online is secure. You are issued with a unique log-in for the interview. The information you give us is downloaded on to secure servers and fully protected and kept confidential.

This interview takes about [*R=RP/SP*: 50 / *R=OFUM:* 70] minutes to complete and you will receive [PAYMENTLOAD] once you complete it.

Your responses are extremely important. We rely on you to read each question and answer thoughtfully.

o I agree to read each question and think about my answer before giving it.

| Next | Next→ ASSIGN VOLSTMT=1; |
|---|---|
| | Commitment Stmt & Next→ ASSIGN VOLSTMT=2; THEN GO TO SECTION A |

SecVolDone. Whether Volstmt completed.

| 1. Yes |
|---|

SecVolMode. Whether Volstmt completed in WEB or CATI flag.

| 1. SELF/WEB | 2. IWER/CATI |
|---|---|

RecordIW. Whether interview recorded flag.

| 1. Yes | 5. No |
|---|---|

## Section A: Community Engagement and Technology Use

SecA_Start. Whether section started flag.

> | 1. Yes |

SecADone. After a mode switch, flags whether section completed.

> | 1. Yes |

SecALock. After a mode switch, flags whether section locked.

> | 1. Yes |

SecAMode. Whether interview completed in WEB or CATI flag.

> | 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_A**

A1CKPT. CAI Checkpoint: Whether Respondent is PSID Respondent and Reference Person or Spouse/Partner

> | 1. RP/SP and PSID R (PRELOAD.HWQW=1, 2, 3 and PRELOAD.RSTATUS=1) | → GO TO A2 | 5. All Others |
> ↓

Life Satisfaction

*PSID A3 modified*
A1. *(CATI)* 📖 Page 1
> We'd like to start by asking you about life in general. Please think about your life as a whole. How satisfied are you with it? Are you completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?
>
> *(WEB)* Please think about your life as a whole. How satisfied are you with it?

> | 1. Completely satisfied | 2. Very satisfied | 3. Somewhat satisfied |
> | 4. Not very satisfied | 5. Not at all satisfied |

Art, Music, Theater

A2. *(CATI)* I would like to ask you about things you like to do in your free time. In the <u>last 12 months</u>, have you <u>participated</u> in any <u>organized</u> activities related to art, music, or the theater?
> - If R attended an activity but did not participate, ENTER [5]
>
> *(WEB)* In the LAST 12 MONTHS, have you PARTICIPATED in any ORGANIZED activities related to art, music, or the theater?
> *If you attended an activity but did not participate, please select "No".*

> | 1. Yes | | 5. No | → GO TO A5
> ↓

> A3. *(CATI/WEB)* What activities are those?
>
> > | String 500 |

A4. *(CATI)* 📖 Page 2

During the last 12 months, about how often did you <u>participate</u> in any <u>organized</u> activity related to art, music, or the theater?
Would you say less than once a month, at least once a month, once a week, several times a week, almost every day, or every day?

- If R attended an activity but did not participate, ENTER [1]

*(WEB)* During the last 12 months, about how often did you PARTICIPATE in any ORGANIZED activity related to art, music, or the theater?
*If you attended an activity but did not participate, please select "Less than once a month".*

| 1. Less than once a month | 2. At least once a month | 3. Once a week |
|---|---|---|
| 4. Several times a week | 5. Almost every day | 6. Every day |

<u>Athletic or Sports Teams</u>

A5. *(CATI/WEB)* Were you a member of any athletic or sports teams in the last 12 months?

| 1. Yes | 5. No | → GO TO A7 |
|---|---|---|

↓

A6. *(CATI)* 📖 Page 2

During the last 12 months, how often did you spend time on athletic or sports teams?
Would you say less than once a month, at least once a month, once a week, several times a week, almost every day, or every day while the program lasted?

*(WEB)* During the last 12 months, how often did you spend time on athletic or sports teams?

| 1. Less than once a month | 2. At least once a month | 3. Once a week |
|---|---|---|
| 4. Several times a week | 5. Almost every day | 6. Every day |

<u>School Clubs, Student Gov't</u>

A7. *(CATI)* In the last 12 months, were you involved with any high school clubs, college clubs, student government, or were you not in school?

| 1. Yes | 5. No | 6. Not in school in the last 12 months | DK/RF |
|---|---|---|---|

↓ A8                          GO TO  A9CKPT

*(WEB)* In the last 12 months, were you involved with any high school clubs, college clubs, student government, or were you not in school?

| 1. Yes | 5. No | 6. I have not attended school in the last 12 months | NA |
|---|---|---|---|

↓                                      GO TO  A9CKPT

A8. *(CATI)* 📖 Page 2

(During the last 12 months,) about how often were you involved (in high school or college clubs or student government)?
Would you say less than once a month, at least once a month, once a week, several times a week, almost every day, or every day?

*(WEB)* During the last 12 months, about how often were you involved in high school or college clubs or student government?

| 1. Less than once a month | 2. At least once a month | 3. Once a week |
|---|---|---|
| 4. Several times a week | 5. Almost every day | 6. Every day |

Political Involvement

A9CKPT. CAI Checkpoint: Whether Respondent Eligible to Vote in PYEAR Elections

| 1. 18+ by 2024 Election (Q2<11/05/2006) | 5. All Others | → GO TO A10 |
|---|---|---|
| ↓ | | |

A9. *(CATI/WEB)* Did you vote in the national elections in November [PYEAR] that was held to elect the President?

| 1. Yes | 5. No |
|---|---|

A10. *(CATI/WEB)* During the last 12 months, were you involved in any political groups, solidarity or ethnic-support groups, or social-action groups?

| 1. Yes | 5. No | → GO TO A13 |
|---|---|---|

↓

A11. *(CATI/WEB)* Which groups?

| String 500 |
|---|

A12. *(CATI)* 📖 Page 2
During the last 12 months, about how often were you involved in these groups (political, solidarity, ethnic-support, or social-action groups)?
(Would you say less than once a month, at least once a month, once a week, several times a week, almost every day, or every day?)
*(WEB)* During the last 12 months, about how often were you involved in these political, solidarity, ethnic-support, or social-action groups?

| 1. Less than once a month | 2. At least once a month | 3. Once a week |
|---|---|---|
| 4. Several times a week | 5. Almost every day | 6. Every day |

Volunteering, Community Service

A13. *(CATI)* (During the last 12 months,) did you do any unpaid volunteer or community service work?
*(WEB)* During the last 12 months, did you do any unpaid volunteer or community service work?

| 1. Yes | 5. No | → GO TO A16A |
|---|---|---|

↓

A14 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO A14_W |
|---|---|---|
| ↓ | | |

A14. *(CATI)* 📖 Page 3

Which types of organizations have you been involved with (in your volunteer or community service work in the last 12 months)?
- ENTER all that apply
- PROBE: Anything else?

| |
|---|
| 1. Organizations that help children and youth |
| 2. Organizations that help senior citizens |
| 3. Religious groups, including your place of worship |
| 4. Environmental, recycling, or conservation groups |
| 5. Organizations that help families in need of basic necessities |
| 6. Hospitals and other organizations that promote health, care for the sick, or fight specific diseases |
| 7. Organizations to bring about social change |
| 9. Organizations that help animals, animal shelters, or animal rescues |
| 97. Other-specify (A14SPEC. What other type of organization is that? (String 500)) |

GO TO A15

A14_W. *(WEB)* Which types of organizations have you been involved with in your volunteer or community service work in the last 12 months?

| | | | |
|---|---|---|---|
| A14_W1. | Organizations that help children and youth | 1. Yes | 5. No |
| A14_W2. | Organizations that help senior citizens | 1. Yes | 5. No |
| A14_W3. | Your place of worship | 1. Yes | 5. No |
| A14_W4. | Environmental, recycling, or conservation groups | 1. Yes | 5. No |
| A14_W5. | Organizations that help people in need of basic necessities | 1. Yes | 5. No |
| A14_W6. | Organizations that help people in poor health | 1. Yes | 5. No |
| A14_W7. | Organizations to bring about social change | 1. Yes | 5. No |
| A14_W9. | Organizations that help animals, animal shelters, or animal rescues | 1. Yes | 5. No |
| A14_W97. | Other type of organization– *Please specify:* (A14_WSPEC (String 500)) | 1. Yes | 5. No |

A15. *(CATI)* 📖 Page 4

(During the last 12 months,) about how often did you participate (in volunteer or community service work)?

(Would you say less than once a month, at least once a month, once a week, several times a week, almost every day, or every day?)

*(WEB)* During the last 12 months, about how often did you participate in volunteer or community service work?

| | | |
|---|---|---|
| 1. Less than once a month | 2. At least once a month | 3. Once a week |
| 4. Several times a week | 5. Almost every day | 6. Every day |

TV, Newspaper, Magazine, Other Reading

A16A, A16B, A16C
*(CATI)* A16A. 📖 Page 5

> During the last 12 months, about how often did you follow news on TV or the internet, or read a newspaper or news magazine?
> Would you say every day, a few times a week, once a week, less than once a week, or never?

> | 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A16B. 📖 Page 5

> (During the last 12 months, about how often did you…)
> Do other reading for pleasure?
> (Would you say every day, a few times a week, once a week, less than once a week, or never?)

> | 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A16C. 📖 Page 5

> (During the last 12 months, about how often did you…)
> Watch shows on TV or the internet, other than the news?
> (Would you say every day, a few times a week, once a week, less than once a week, or never?)

> | 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

*(WEB)* During the last 12 months, about how often did you do any of the following?

| | Every day | A few times a week | Once a week | Less than once a week | Never |
|---|---|---|---|---|---|
| A16A. Follow news on TV or the internet, or read a newspaper or news magazine | 1 | 2 | 3 | 4 | 5 |
| A16B. Do other reading for pleasure | 1 | 2 | 3 | 4 | 5 |
| A16C. Watch shows on TV or the internet, other than the news | 1 | 2 | 3 | 4 | 5 |

Electronic Devices Owned

*PSID A57J, modified*
A17. *(CATI/WEB)* Do you have a cell phone?

> | 1. Yes | 5. No | → GO TO A20
> ↓
> Electronic Device Use

> *PSID A57E, modified*
> A18. *(CATI)* Is that a smartphone like an iPhone or an Android?
>> | 1. Yes | 5. No |

> *(WEB)* Is that a smartphone like an iPhone or an Android?
>> | 1. Yes | 5. No |

A20. *(CATI)* Do you have a tablet computer (like an Apple iPad, Amazon Fire, or Samsung Galaxy Tab)?
  *(WEB)* Do you have a tablet computer like an Apple iPad, Amazon Fire, or Samsung Galaxy Tab?

> | 1. Yes | 5. No |

A19. *(CATI/WEB)* Do you have a desktop or laptop computer at home?

> | 1. Yes | 5. No |

The Technology Use Scale (SCALE: TECHNOLOGY USE)

A23A, A23B, A23C, A23D, A23E

A23A is a component of the Technology Use Scale
 (CATI) A23A. 📖 Page 5

> In the past 30 days, how often have you used a computer or other electronic device (such as a tablet, smartphone or gaming console) to play games?
> Would you say every day, a few times a week, once a week, less than once a week or never?

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A23B is a component of the Technology Use Scale
A23B. 📖 Page 5

> In the past 30 days how often have you…
> Sent or received email?
> (Would you say every day, a few times a week, once a week, less than once a week or never?)

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A23C is a component of the Technology Use Scale
A23C. 📖 Page 5

> (In the past 30 days how often have you…)
> Sent or received text messages?
> (Would you say every day, a few times a week, once a week, less than once a week or never?)

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A23D is a component of the Technology Use Scale
A23D. 📖 Page 5

> (In the past 30 days how often have you…)
> Interacted with friends or family on a social media site (like YouTube, TikTok, Instagram, or Snapchat)?
> (Would you say every day, a few times a week, once a week, less than once a week or never?)

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A23E is a component of the Technology Use Scale
A23E. 📖 Page 5

> (In the past 30 days, how often have you…)
> Followed topics or people, other than friends or family, on websites, blogs, or social media sites (like YouTube, TikTok, Instagram, or Snapchat)?
> (Would you say every day, a few times a week, once a week, less than once a week or never?)

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |

A23A-A23E are components of the Technology Use Scale

| (WEB) In the PAST 30 DAYS, how often have you done any of the following? | Every day | A few times a week | Once a week | Less than once a week | Never |
|---|---|---|---|---|---|
| A23A. Used a computer or other electronic device such as a tablet, smartphone or gaming console to play games | 1 | 2 | 3 | 4 | 5 |
| A23B. Sent or received email | 1 | 2 | 3 | 4 | 5 |
| A23C. Sent or received text messages | 1 | 2 | 3 | 4 | 5 |
| A23D. Interacted with friends or family on a social media site (like YouTube, TikTok, Instagram, or Snapchat) | 1 | 2 | 3 | 4 | 5 |
| A23E. Followed topics or people, other than friends or family, on websites, blogs, or social media sites | 1 | 2 | 3 | 4 | 5 |

A23F is a component of the Technology Use Scale
A23F. *(CATI)* 📖 Page 6

In the past 30 days, how often have you…
Used the internet for research for school work done at school or at home?
Would you say every day, a few times a week, once a week, less than once a week, never, or did you not attend school in the past 30 days?

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |
|---|---|---|---|---|

| 6. Not in school in past 30 days |
|---|

*(WEB)* In the past 30 days, how often have you used the internet for research for school work done at school or at home?

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |
|---|---|---|---|---|

| 6. I did not attend school in the past 30 days |
|---|

A23G is a component of the Technology Use Scale
A23G. *(CATI)* 📖 Page 7

In the past 30 days, how often have you…
Used the internet for job-related activities and duties? Would you say every day, a few times a week, once a week, less than once a week, never, or did you not work in the past 30 days?

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |
|---|---|---|---|---|

| 6. Not working in past 30 days |
|---|

*(WEB)* In the past 30 days, how often have you used the internet for job-related activities and duties?

| 1. Every day | 2. A few times a week | 3. Once a week | 4. Less than once a week | 5. Never |
|---|---|---|---|---|

| 6. I did not work in the past 30 days |
|---|

**END SECTION_A**

## Section B: Family Relationships, Personality, and Mental Health

SecB_Start. Whether section started flag.

| 1. Yes |

SecBDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecBLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecBMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_B**

Living Situation

B15, B16
*(CATI)* B15. 📖 Page 8
>    During September [PYEAR] through April [CYEAR], where did you live most of the time?
> - Home includes house, condominium, apartment, mobile home, etc.
> - Read list if needed or R is not using the Response booklet replacing "R" with "you", pausing after each option to allow R to respond

| 1. Home owned by R and/or R's spouse/partner |
| 2. Home or room rented by R and/or R's spouse/partner |
| 10. Home or room owned or rented by some other relative or friend |
| 3. With R's parents in parents' home |
| 4. With R's spouse/partner's parents in parents' home |
| 5. Home owned or rented by R's parents or R's spouse/partner's parents |
| 6. College dorm or residence hall |
| 8. College fraternity or sorority |
| 9. Military base or other work related housing |
| 97. Other-specify (B15SPEC. Specify (String 500)) |

>   *(WEB)* During September [PYEAR] through April [CYEAR], where did you live MOST of the time?
>    *"Home" includes house, condominium, apartment, mobile home, etc.*

| 1. In a home owned by you and/or your spouse/partner |
| 2. In a home or room rented by you and/or your spouse/partner |
| 10. In a home or room owned or rented by some other relative or friend |
| 3. With your parents in their home |
| 4. With your spouse/partner's parents in their home |
| 5. In a home owned or rented by your parents or your spouse/partner's parents |
| 6. In a college dorm or residence hall |
| 8. In a college fraternity or sorority |
| 9. At a military base or other work related housing |
| 97. Other - *Please specify*: (B15SPEC (String 500)) |

B16. 📖 Page 8
During <u>May through August [CYEAR]</u>, where did you live <u>most</u> of the time?
- Home includes house, condominium, apartment, mobile home, etc.
- Read list if needed or R is not using the Response booklet replacing "R" with "you", pausing after each option to allow R to respond

| 1. Home owned by R and/or R's spouse/partner |
| 2. Home or room rented by R and/or R's spouse/partner |
| 10. Home or room owned or rented by some other relative or friend |
| 3. With R's parents in parents' home |
| 4. With R's spouse/partner's parents in parents' home |
| 5. Home owned or rented by R's parents or R's spouse/partner's parents |
| 6. College dorm or residence hall |
| 8. College fraternity or sorority |
| 9. Military base or other work related housing |
| 97. Other-specify (B16SPEC. Specify (String 500)) |

*(WEB)* During <u>May through August [CYEAR]</u>, where did you live MOST of the time?
*"Home" includes house, condominium, apartment, mobile home, etc.*

| 1. In a home owned by you and/or your spouse/partner |
| 2. In a home or room rented by you and/or your spouse/partner |
| 10. Home or room owned or rented by some other relative or friend |
| 3. With your parents in their home |
| 4. With your spouse/partner's parents in their home |
| 5. In a home owned or rented by your parents or your spouse/partner's parents |
| 6. In a college dorm or residence hall |
| 8. In a college fraternity or sorority |
| 9. At a military base or other work related housing |
| 97. Other - *Please specify*: (B16SPEC (String 500)) |

<u>Responsibility</u>

B17ACKPT. CAI Checkpoint: Respondent Age

| 1. 18-24 Years Old (RAGE (Q2) =18-24) | 5. All Others | → GO TO B18A |
| ↓ | | |

The Financial Responsibilities Scale (SCALE: FINANCIAL RESPONS (FINRESP))

B17A, B17B, B17C, B17D
B17A is a component of the Financial Responsibilities Scale
*(CATI)* B17A. 📖 Page 9

> How much responsibility do you currently take for earning your own living?
> Would you say someone else is completely responsible for this, responsibility is shared between you and someone else, or you are completely responsible for this?
> - Whatever it means to you IS allowed

| 1. Someone else is completely responsible for this |
| 2. Responsibility is shared between me and someone else |
| 3. I am completely responsible for this |

B17B is a component of the Financial Responsibilities Scale
B17B. 📖 Page 9

> (How much responsibility do you currently take for…)
> Paying your (share of the) rent or mortgage?
> (Would you say someone else is completely responsible for this, responsibility is shared between you and someone else, or you are completely responsible for this?)
> - Whatever it means to you IS allowed

| 1. Someone else is completely responsible for this |
| 2. Responsibility is shared between me and someone else |
| 3. I am completely responsible for this |

B17C is a component of the Financial Responsibilities Scale
B17C. 📖 Page 9

> (How much responsibility do you currently take for…)
> Paying your (share of the) bills?
> (Would you say someone else is completely responsible for this, responsibility is shared between you and someone else, or you are completely responsible for this?)
> - Whatever it means to you IS allowed

| 1. Someone else is completely responsible for this |
| 2. Responsibility is shared between me and someone else |
| 3. I am completely responsible for this |

B17D is a component of the Financial Responsibilities Scale
B17D. 📖 Page 9

> (How much responsibility do you currently take for…)
> Managing your money?
> (Would you say someone else is completely responsible for this, responsibility is shared between you and someone else, or you are completely responsible for this?)
> - Whatever it means to you IS allowed

| 1. Someone else is completely responsible for this |
| 2. Responsibility is shared between me and someone else |
| 3. I am completely responsible for this |

B17A-B17D are components of the <u>Financial Responsibilities Scale</u>

| *(WEB)* How much responsibility do you currently take for the following? | Someone else is completely responsible for this | Responsibility is shared between me and someone else | I am completely responsible for this |
|---|---|---|---|
| B17A. Earning your own living | 1 | 2 | 3 |
| B17B. Paying your (share of the) rent or mortgage | 1 | 2 | 3 |
| B17C. Paying your (share of the) bills | 1 | 2 | 3 |
| B17D. Managing your money | 1 | 2 | 3 |

<u>MIDUS Languishing and Flourishing</u>

<u>The Languishing and Flourishing Scale (SCALE: LANGUISHING/FLOURISHING (CONTFL), SCALE SCORE: LANGUISHING/FLOURISHING)</u>

B18A, B18B, B18C, B18D, B18E, B18F, B18G
B18A-B18C: The Emotional Well-Being Subscale (SUBSCALE: LANG/FLOUR EMOTION WELLBEING (EWB))

B18A is a component of the <u>Languishing and Flourishing Scale</u> and the <u>Emotional Well-Being Subscale</u>
*(CATI)* B18A. 📖 Page 10

> These next questions are about how you have been feeling in the <u>last month</u>. In the last month, how often did you feel happy?
> Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?
> • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18B is a component of the <u>Languishing and Flourishing Scale</u> and the <u>Emotional Well-Being Subscale</u>
B18B. 📖 Page 10

> (In the last month, how often did you feel…)
> Interested in life?
> (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
> • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18C is a component of the <u>Languishing and Flourishing Scale</u> and the <u>Emotional Well-Being Subscale</u>
B18C. 📖 Page 10

> (In the last month, how often did you feel…)
> Satisfied?
> (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
> • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18D-B18H: The Social Well-Being Subscale (SUBSCALE: LANG/FLOUR SOCIAL WELLBEING (SWB))

B18D is a component of the Languishing and Flourishing Scale and the Social Well-Being Subscale
B18D. 📖 Page 10
   (In the last month, how often did you feel…)
   That you had something important to contribute to society?
   (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
   • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18E is a component of the Languishing and Flourishing Scale and the Social Well-Being Subscale
B18E. 📖 Page 10
   In the last month, how often did you feel…)
   That you belonged to a community like a social group, your school, or your neighborhood?
   (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
   • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18F is a component of the Languishing and Flourishing Scale and the Social Well-Being Subscale
B18F. 📖 Page 10
   (In the last month, how often did you feel…)
   That our society is becoming a better place?
   (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
   • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18G is a component of the Languishing and Flourishing Scale and the Social Well-Being Subscale
B18G. 📖 Page 10
   (In the last month, how often did you feel…)
   That people are basically good?
   (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
   • Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18A-B18G are components of The Languishing and Flourishing Scale
     B18A-B18C are components of The Emotional Well-Being Subscale
     B18D-B18G are components of The Social Well-Being Subscale

| *(WEB)* In the LAST MONTH how often did you feel each of the following? | Never | Once or twice | About once a week | 2 or 3 times a week | Almost every day | Every day |
|---|---|---|---|---|---|---|
| B18A. Happy | 1 | 2 | 3 | 4 | 5 | 6 |
| B18B. Interested in life | 1 | 2 | 3 | 4 | 5 | 6 |
| B18C. Satisfied | 1 | 2 | 3 | 4 | 5 | 6 |
| B18D. You had something important to contribute to society | 1 | 2 | 3 | 4 | 5 | 6 |
| B18E. You belonged to a community like a social group, your school, or your neighborhood | 1 | 2 | 3 | 4 | 5 | 6 |
| B18F. Our society is becoming a better place | 1 | 2 | 3 | 4 | 5 | 6 |
| B18G. People are basically good | 1 | 2 | 3 | 4 | 5 | 6 |

B18H, B18J, B18K, B18L, B18M, B18N, B18O
B18H is a component of the Languishing and Flourishing Scale and the Social Well-Being Subscale
*(CATI)* B18H. 📖 Page 10
     (In the last month, how often did you feel…)
     That the way our society works made sense?
     (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
     &bull;   Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18J-B18O: The Psychological Well-Being Subscale (SUBSCALE: LANG/FLOUR PSYCH WELLBEING (PWB))

B18J is a component of the Languishing and Flourishing Scale and the Psychological Well-Being Subscale
B18J. 📖 Page 10
     (In the last month, how often did you feel…)
     Good at managing the responsibilities of your daily life?
     (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
     &bull;   Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18K is a component of the Languishing and Flourishing Scale and the Psychological Well-Being Subscale
B18K. 📖 Page 10
     (In the last month, how often did you feel…)
     That you have warm and trusting relationships with other people?
     (Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?)
     &bull;   Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18L is a component of the Languishing and Flourishing Scale and the Psychological Well-Being Subscale
B18L. 📖 Page 10
（In the last month, how often did you feel…）
That you have experiences that challenged you to grow or become a better person?
（Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?）
- Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18M is a component of the Languishing and Flourishing Scale and the Psychological Well-Being Subscale
B18M. 📖 Page 10
（In the last month, how often did you feel…）
Confident to think or express your own ideas and opinions?
（Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?）
- Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18N is a component of the Languishing and Flourishing Scale and the Psychological Well-Being Subscale
B18N. 📖 Page 10
（In the last month, how often did you feel…）
That you liked your personality?
（Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?）
- Whatever it means to you IS allowed

| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18O is a component of the Languishing and Flourishing Scale and the Psychological Well-Being Subscale
B18O. 📖 Page 10
（In the last month, how often did you feel…）
That your life had a direction or purpose?
（Would you say never, once or twice, about once a week, 2 or 3 times a week, almost every day, or every day?）
- Whatever it means to you IS allowed

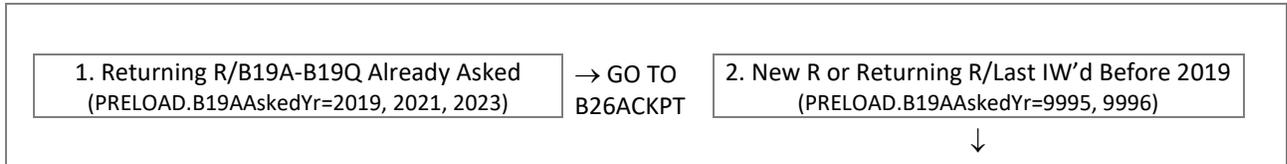| 1. Never | 2. Once or twice | 3. About once a week |
|---|---|---|
| 4. 2 or 3 times a week | 5. Almost every day | 6. Every day |

B18H-B18O are components of The Languishing and Flourishing Scale

       B18H is a component of The Social Well-Being Subscale

       B18J-B18O are components of The Psychological Well-Being Subscale

| *(WEB)* In the LAST MONTH how often did you feel each of the following? | Never | Once or twice | About once a week | 2 or 3 times a week | Almost every day | Every day |
|---|---|---|---|---|---|---|
| B18H. The way our society works made sense | 1 | 2 | 3 | 4 | 5 | 6 |
| B18J. Good at managing the responsibilities of your daily life | 1 | 2 | 3 | 4 | 5 | 6 |
| B18K. You have warm and trusting relationships with other people | 1 | 2 | 3 | 4 | 5 | 6 |
| B18L. You have experiences that challenged you to grow or become a better person | 1 | 2 | 3 | 4 | 5 | 6 |
| B18M. Confident to think or express your own ideas and opinions | 1 | 2 | 3 | 4 | 5 | 6 |
| B18N. You liked your personality | 1 | 2 | 3 | 4 | 5 | 6 |
| B18O. Your life had a direction or purpose | 1 | 2 | 3 | 4 | 5 | 6 |

B19CKPT2. Whether B19A-B19Q Asked in Previous Wave

| 1. Returning R/B19A-B19Q Already Asked (PRELOAD.B19AAskedYr=2019, 2021, 2023) | → GO TO B26ACKPT | 2. New R or Returning R/Last IW'd Before 2019 (PRELOAD.B19AAskedYr=9995, 9996) |
|---|---|---|
| | | ↓ |

Big 5 Personality GSOEP

INTRO_B19. Next I'm going to read different qualities that a person can have.

       On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly", please tell me how much each of the following statements describes you.

       • ENTER [1] to continue

       1. Continue

B19A, B19B, B19C, B19D, B19E, B19F, B19G

The Personality Big 5 Conscientiousness Scale (SCALE: BIG 5-CONSCIENTIOUSNESS)

The Personality Big 5 Agreeableness Scale (SCALE: BIG 5-AGREEABLENESS)

The Personality Big 5 Neuroticism Scale (SCALE: BIG 5-NEUROTICISM)

The Personality Big 5 Extraversion Scale (SCALE: BIG 5-EXTRAVERSION)

The Personality Big 5 Openness Scale (SCALE: BIG 5-OPENNESS)

B19A is a component of the Personality Big 5 Conscientiousness Scale
 *(CATI)* B19A. 📖 Page 11

> First, "I am a thorough worker"
> On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly" how much does this describe you?
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19B is a component of the Personality Big 5 Extraversion Scale
B19B. 📖 Page 11

> (Next,) "I am communicative, talkative"
> (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19C is a component of the Personality Big 5 Agreeableness Scale
B19C. 📖 Page 11

> (Next,) "I am sometimes a bit rude to others"
> (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19D is a component of the Personality Big 5 Openness Scale
B19D. 📖 Page 11

> (Next,) "I am original, someone who comes up with new ideas"
> (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19E is a component of the Personality Big 5 Neuroticism Scale
B19E. 📖 Page 11

> (Next,) "I am a worrier"
> (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19F is a component of the Personality Big 5 Agreeableness Scale
B19F. 📖 Page 11

> (Next,) "I am forgiving"
> (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19G is a component of the Personality Big 5 Conscientiousness Scale
B19G. 📖 Page 11

> (Next,) "I am somewhat lazy"
> (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
> - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |
|---|---|---|---|---|---|---|

B19A and B19G are components of the Personality Big 5 Conscientiousness Scale
B19B is a component of the Personality Big 5 Extraversion Scale
B19C and B19F are components of the Personality Big 5 Agreeableness Scale
B19D is a component of the Personality Big 5 Openness Scale
B19E is a component of the Personality Big 5 Neuroticism Scale

| *(WEB)* Next, we'll present qualities a person can have. Overall, how much does each of the following statements describe you? | 1 Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7 Describes me perfectly |
|---|---|---|---|---|---|---|---|
| B19A. I am a thorough worker | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19B. I am communicative, talkative | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19C. I am sometimes a bit rude to others | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19D. I am original, someone who comes up with new ideas | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19E. I am a worrier | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19F. I am forgiving | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19G. I am somewhat lazy | 1 | 2 | 3 | 4 | 5 | 6 | 7 |

B19H, B19J, B19K, B19L, B19M, B19N, B19O, B19P, B19Q
B19H is a component of the Personality Big 5 Extraversion Scale
*(CATI)* B19H. Page 11
   (Next,) "I am outgoing, sociable"
   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19J is a component of the Personality Big 5 Openness Scale
B19J. 📖 Page 11
   (Next,) "I am someone who values artistic, aesthetic experiences"
   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19K is a component of the Personality Big 5 Neuroticism Scale
B19K. 📖 Page 11
   (Next,) "I am nervous"
   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19L is a component of the Personality Big 5 Conscientiousness Scale
B19L. 📖 Page 11
   (Next,) "I am effective and efficient in completing tasks"
   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19M is a component of the Personality Big 5 Extraversion Scale
B19M. 📖 Page 11
>   (Next,) "I am reserved"
>   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
>   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19N is a component of the Personality Big 5 Agreeableness Scale
B19N. 📖 Page 11
>   (Next,) "I am considerate and kind to others"
>   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
>   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19O is a component of the Personality Big 5 Openness Scale
B19O. 📖 Page 11
>   (Next,) "I am imaginative"
>   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
>   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19P is a component of the Personality Big 5 Neuroticism Scale
B19P. 📖 Page 11
>   (Next,) "I am relaxed, able to deal with stress"
>   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
>   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19Q is a component of the Personality Big 5 Openness Scale
B19Q. 📖 Page 11
>   (Finally,) "I am eager for knowledge"
>   (On a scale from 1 to 7, where 1 means "does not describe me at all", and 7 means "describes me perfectly".)
>   - Whatever it means to you IS allowed

| 1. Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7. Describes me perfectly |

B19H and B19M are components of the Personality Big 5 Extraversion Scale
B19J, B19O and B19Q are components of the Personality Big 5 Openness Scale
B19K and B19P are components of the Personality Big 5 Neuroticism Scale
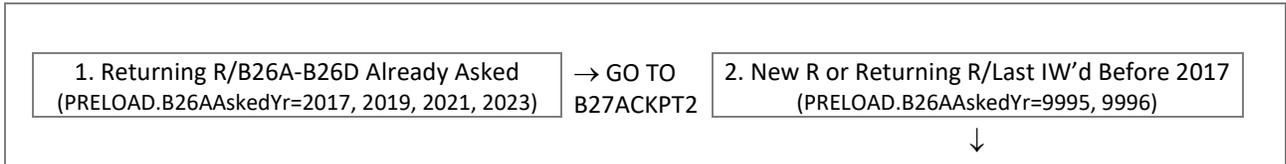B19L is a component of the Personality Big 5 Conscientiousness Scale
B19N is a component of the Personality Big 5 Agreeableness Scale

*(WEB)* Next, we'll present qualities a person can have. Overall, how much does each of the following statements describe you?

| | | 1 Does not describe me at all | 2 | 3 | 4 | 5 | 6 | 7 Describes me perfectly |
|---|---|---|---|---|---|---|---|---|
| B19H. | I am outgoing, sociable | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19J. | I am someone who values artistic, aesthetic experiences | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19K. | I am nervous | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19L. | I am effective and efficient in completing tasks | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19M. | I am reserved | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19N. | I am considerate and kind to others | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19O. | I am imaginative | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19P. | I am relaxed, able to deal with stress | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| B19Q. | I am eager for knowledge | 1 | 2 | 3 | 4 | 5 | 6 | 7 |

B26ACKPT. Whether B26A-B26D Asked in Previous Wave

| 1. Returning R/B26A-B26D Already Asked (PRELOAD.B26AAskedYr=2017, 2019, 2021, 2023) | → GO TO B27ACKPT2 | 2. New R or Returning R/Last IW'd Before 2017 (PRELOAD.B26AAskedYr=9995, 9996) |
|---|---|---|
| | | ↓ |

Public Skills

The Social Anxiety Scale (SCALE: SOCIAL ANXIETY (SOCANX))

B26A, B26B, B26C, B26D
B26A is a component of the Social Anxiety Scale
*(CATI)* B26A. 📖 Page 12

> These next questions are about how you have been feeling. How often do you feel nervous when meeting new people?
> Would you say never, rarely, sometimes, often, almost always or always?
> - Whatever it means to you IS allowed

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |

B26B is a component of the Social Anxiety Scale
B26B. 📖 Page 12

> (How often do you…)
> Feel shy?
> (Would you say never, rarely, sometimes, often, almost always or always?)
> - Whatever it means to you IS allowed

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |

B26C is a component of the Social Anxiety Scale
B26C. 📖 Page 12
> (How often do you…)
> Feel self-conscious when you're around people?
> (Would you say never, rarely, sometimes, often, almost always or always?)
> - Whatever it means to you IS allowed

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |
|---|---|---|---|---|

B26D is a component of the Social Anxiety Scale
B26D. 📖 Page 12
> (How often do you…)
> Feel nervous about performing in front of others or making a presentation?
> (Would you say never, rarely, sometimes, often, almost always or always?)
> - Whatever it means to you IS allowed

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |
|---|---|---|---|---|

B26A-B26D are components of the Social Anxiety Scale

| *(WEB)* How often do you feel each of the following? | Never | Rarely | Sometimes | Often | Almost always or always |
|---|---|---|---|---|---|
| B26A. Nervous when meeting new people | 1 | 2 | 3 | 4 | 5 |
| B26B. Shy | 1 | 2 | 3 | 4 | 5 |
| B26C. Self-conscious when you're around people | 1 | 2 | 3 | 4 | 5 |
| B26D. Nervous about performing in front of others or making a presentation | 1 | 2 | 3 | 4 | 5 |

Rosenberg Self-Esteem Scale

The Rosenberg Self-Esteem Scale (SCALE: ROSENBERG SELF-ESTEEM (ROSENB), SCALE SCORE: ROSENBERG SELF-ESTEEM)

B27ACKPT2. Whether B27A-B27K Asked in Previous Wave

| 1. Returning R/B27A-B27K Already Asked (PRELOAD.B27AAskedYr=2017, 2019, 2021, 2023) | → GO TO B20A | 2. New R or Returning R/Last IW'd Before 2017 (PRELOAD.B27AAskedYr=9995, 9996) |
|---|---|---|
| | | ↓ |
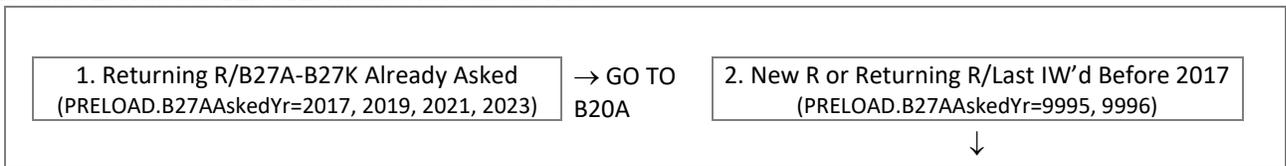
B27A, B27B, B27C, B27D, B27E
B27A is a component of the Rosenberg Self-Esteem Scale
*(CATI)* B27A. 📖 Page 13
> Next, please tell me your level of agreement with each of the following statements.
> I feel that I'm a person of worth, at least on an equal basis with others.
> Would you say you strongly disagree, disagree, agree, or strongly agree?
> - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |
|---|---|---|---|

B27B is a component of the Rosenberg Self-Esteem Scale
B27B. 📖 Page 13
>  (Please tell me your level of agreement with each of the following statements.)
>  I feel that I have a number of good qualities.
>  (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>  - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27C is a component of the Rosenberg Self-Esteem Scale
B27C. 📖 Page 13
>  (Please tell me your level of agreement with each of the following statements.)
>  All in all, I am inclined to feel that I am a failure.
>  (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>  - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27D is a component of the Rosenberg Self-Esteem Scale
B27D. 📖 Page 13
>  (Please tell me your level of agreement with each of the following statements.)
>  I am able to do things as well as most other people.
>  (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>  - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27E is a component of the Rosenberg Self-Esteem Scale
B27E. 📖 Page 13
>  (Please tell me your level of agreement with each of the following statements.)
>  I feel I do not have much to be proud of.
>  (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>  - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27A-B27E are components of the Rosenberg Self-Esteem Scale

| *(WEB)* Please select your level of agreement with each of the following statements. | Strongly disagree | Disagree | Agree | Strongly agree |
| --- | --- | --- | --- | --- |
| B27A. I feel that I'm a person of worth, at least on an equal basis with others | 1 | 2 | 3 | 4 |
| B27B. I feel that I have a number of good qualities | 1 | 2 | 3 | 4 |
| B27C. All in all, I am inclined to feel that I am a failure | 1 | 2 | 3 | 4 |
| B27D. I am able to do things as well as most other people | 1 | 2 | 3 | 4 |
| B27E. I feel I do not have much to be proud of | 1 | 2 | 3 | 4 |

B27F, B27G, B27H, B27J, B27K
B27F is a component of the Rosenberg Self-Esteem Scale
 *(CATI)* B27F 📖 Page 13
>  (Please tell me your level of agreement with each of the following statements.)
>  I take a positive attitude toward myself.
>  (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>  - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

 B27G is a component of the Rosenberg Self-Esteem Scale

B27G. 📖 Page 13

> (Please tell me your level of agreement with each of the following statements.)
>
> On the whole, I am satisfied with myself.
>
> (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>
> - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27H is a component of the Rosenberg Self-Esteem Scale

B27H. 📖 Page 13

> (Please tell me your level of agreement with each of the following statements.)
>
> I wish I could have more respect for myself.
>
> (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>
> - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27J is a component of the Rosenberg Self-Esteem Scale

B27J. 📖 Page 13

> (Please tell me your level of agreement with each of the following statements.)
>
> I certainly feel useless at times.
>
> (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>
> - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27K is a component of the Rosenberg Self-Esteem Scale

B27K. 📖 Page 13

> (Please tell me your level of agreement with each of the following statements.)
>
> At times I think I am no good at all.
>
> (Would you say you strongly disagree, disagree, agree, or strongly agree?)
>
> - Whatever it means to you IS allowed

| 1. Strongly disagree | 2. Disagree | 3. Agree | 4. Strongly agree |

B27F-B27K are components of the Rosenberg Self-Esteem Scale

| *(WEB)* Please select your level of agreement with each of the following statements. | Strongly disagree | Disagree | Agree | Strongly agree |
|---|---|---|---|---|
| B27F.  I take a positive attitude toward myself | 1 | 2 | 3 | 4 |
| B27G.  On the whole, I am satisfied with myself | 1 | 2 | 3 | 4 |
| B27H.  I wish I could have more respect for myself | 1 | 2 | 3 | 4 |
| B27J.  I certainly feel useless at times | 1 | 2 | 3 | 4 |
| B27K.  At times I think I am no good at all | 1 | 2 | 3 | 4 |

PHQ-9 Depression Screener

The PHQ-9 Depression Screener Scale (SCALE: PHQ-9 DEPRESS SCREEN, SCALE SCORE: PHQ-9 DEPRESS SCREEN)

B20A, B20B, B20C, B20D, B20E
B20A is a component of the PHQ-9 Depression Screener Scale
 *(CATI)* B20A. 📖 Page 14

     The next questions are about ways you may have been feeling or may have behaved. Over the last two weeks, how often have you been bothered by each of the following problems?
     Little interest or pleasure in doing things?
     Would you say not at all, several days, more than half the days, or nearly every day?

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B20B is a component of the PHQ-9 Depression Screener Scale
B20B. 📖 Page 14

     Over the last two weeks, how often have you been bothered by…
     Feeling down, depressed, or hopeless?
     (Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B20C is a component of the PHQ-9 Depression Screener Scale
B20C. 📖 Page 14

     (Over the last two weeks, how often have you been bothered by…)
     Trouble falling or staying asleep, or sleeping too much?
     (Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B20D is a component of the PHQ-9 Depression Screener Scale
B20D. 📖 Page 14

     (Over the last two weeks, how often have you been bothered by…)
     Feeling tired or having little energy?
     (Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B20E is a component of the PHQ-9 Depression Screener Scale
B20E. 📖 Page 14

     (Over the last two weeks, how often have you been bothered by…)
     Poor appetite or overeating?
     (Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B20A-B20E are components of the PHQ-9 Depression Screener Scale

| *(WEB)* Over the last TWO WEEKS, how often have you been bothered by each of the following problems? | Not at all | Several days | More than half the days | Nearly every day |
|---|---|---|---|---|
| B20A.   Little interest or pleasure in doing things | 1 | 2 | 3 | 4 |
| B20B.   Feeling down, depressed, or hopeless | 1 | 2 | 3 | 4 |
| B20C.   Trouble falling or staying asleep, or sleeping too much | 1 | 2 | 3 | 4 |
| B20D.   Feeling tired or having little energy | 1 | 2 | 3 | 4 |
| B20E.   Poor appetite or overeating | 1 | 2 | 3 | 4 |

B20F, B20G, B20H, B20J
B20F is a component of the PHQ-9 Depression Screener Scale
*(CATI)* B20F. 📖 Page 14
> (Over the last two weeks, how often have you been bothered by…)
> Feeling bad about yourself or that you are a failure or have let yourself or your family down?
> (Would you say not at all, several days, more than half the days, or nearly every day?)
> - Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |
|---|---|---|---|

B20G is a component of the PHQ-9 Depression Screener Scale
B20G. 📖 Page 14
> (Over the last two weeks, how often have you been bothered by…)
> Trouble concentrating on things, such as reading the newspaper or watching television?
> (Would you say not at all, several days, more than half the days, or nearly every day?)
> - Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |
|---|---|---|---|

B20H is a component of the PHQ-9 Depression Screener Scale
B20H. 📖 Page 14
> (Over the last two weeks, how often have you been bothered by…)
> Moving or speaking so slowly that other people could have noticed, or the opposite, being so fidgety or restless that you have been moving around a lot more than usual?
> (Would you say not at all, several days, more than half the days, or nearly every day?)
> - Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |
|---|---|---|---|

B20J is a component of the PHQ-9 Depression Screener Scale
B20J. 📖 Page 14
> Over the last two weeks, how often have you been bothered by…
> Thoughts that you would be better off dead or hurting yourself in some way?
> (Would you say not at all, several days, more than half the days, or nearly every day?)
> - Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |
|---|---|---|---|

B20F-B20J are components of the PHQ-9 Depression Screener Scale

| (WEB) Over the last TWO WEEKS, how often have you been bothered by each of the following problems? | Not at all | Several days | More than half the days | Nearly every day |
|---|---|---|---|---|
| B20F. Feeling bad about yourself or that you are a failure or have let yourself or your family down | 1 | 2 | 3 | 4 |
| B20G. Trouble concentrating on things, such as reading the newspaper or watching television | 1 | 2 | 3 | 4 |
| B20H. Moving or speaking so slowly that other people could have noticed, or the opposite, being so fidgety or restless that you have been moving around a lot more than usual | 1 | 2 | 3 | 4 |
| B20J. Thoughts that you would be better off dead or hurting yourself in some way | 1 | 2 | 3 | 4 |

B21CKPT. CAI Checkpoint: Whether Any Depression Symptoms Reported

| 1. Symptoms (Any Item B20A-B20J=2, 3, 4) | 5. No Symptoms (All Items B20A-B20J=1, DK/RF) | → GO TO B23A |
|---|---|---|
| ↓ | | |

B22 is a component of the PHQ-9 Depression Screener Scale
B22. *(CATI)* 📖 Page 15

> You've mentioned some problems or feelings you experienced over the last 2 weeks. How difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?
> Would you say not difficult at all, somewhat difficult, very difficult, or extremely difficult?
> - Whatever it means to you IS allowed

*(WEB)* How difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

| 1. Not difficult at all | 2. Somewhat difficult | 3. Very difficult | 4. Extremely difficult |
|---|---|---|---|

General Anxiety Disorder Screener

The General Anxiety Disorder Screener Scale (SCALE: GEN ANXIETY DIS (GAD7), SCALE SCORE: GEN ANXIETY DIS (GAD7))

B23A, B23B, B23C, B23D, B23E, B23F, B23G.
B23A is a component of the General Anxiety Disorder Screener Scale
*(CATI)* B23A. 📖 Page 16

> Over the last 2 weeks, how often have you been bothered by the following problems?
> Feeling nervous, anxious or on edge.
> Would you say not at all, several days, more than half the days, or nearly every day?
> - Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |
|---|---|---|---|

B23B is a component of the General Anxiety Disorder Screener Scale
B23B. 📖 Page 16

(Over the last 2 weeks, how often have you been bothered by…)
Not being able to stop or control worrying.
(Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B23C is a component of the General Anxiety Disorder Screener Scale
B23C. 📖 Page 16

(Over the last 2 weeks, how often have you been bothered by …)
Worrying too much about different things.
(Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B23D is a component of the General Anxiety Disorder Screener Scale
B23D. 📖 Page 16

(Over the last 2 weeks, how often have you been bothered by …)
Trouble relaxing.
(Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B23E is a component of the General Anxiety Disorder Screener Scale
B23E. 📖 Page 16

Over the last 2 weeks, how often have you been bothered by…
Being so restless that it is hard to sit still.
(Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B23F is a component of the General Anxiety Disorder Screener Scale
B23F. 📖 Page 16

(Over the last 2 weeks, how often have you been bothered by…)
Becoming easily annoyed or irritable.
(Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B23G is a component of the General Anxiety Disorder Screener Scale
B23G. 📖 Page 16

(Over the last 2 weeks, how often have you been bothered by…)
Feeling afraid as if something awful might happen.
(Would you say not at all, several days, more than half the days, or nearly every day?)

- Whatever it means to you IS allowed

| 1. Not at all | 2. Several days | 3. More than half the days | 4. Nearly every day |

B23A-B23G are components of the General Anxiety Disorder Screener Scale

| (WEB) Over the last TWO WEEKS, how often have you been bothered by the following problems? | Not at all | Several days | More than half the days | Nearly every day |
|---|---|---|---|---|
| B23A. Feeling nervous, anxious or on edge | 1 | 2 | 3 | 4 |
| B23B. Not being able to stop or control worrying | 1 | 2 | 3 | 4 |
| B23C. Worrying too much about different things | 1 | 2 | 3 | 4 |
| B23D. Trouble relaxing | 1 | 2 | 3 | 4 |
| B23E. Being so restless that it is hard to sit still | 1 | 2 | 3 | 4 |
| B23F. Becoming easily annoyed or irritable | 1 | 2 | 3 | 4 |
| B23G. Feeling afraid as if something awful might happen | 1 | 2 | 3 | 4 |

B24CKPT. CAI CHECKPOINT: Whether Any GAD Symptoms Reported

> 1. Symptoms (Any Item B23A-B23G=2, 3, 4) │ 5. No Symptoms (All Items B23A-B23G=1, DK/RF) → GO TO SECTION C
> ↓

B25 is a component of the General Anxiety Disorder Screener Scale
B25. *(CATI)* 📖 Page 17

How difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?
Would you say not difficult at all, somewhat difficult, very difficult, or extremely difficult?
- Whatever it means to you IS allowed
Problems Endorsed
[Feeling nervous, anxious, or on edge
Not being able to stop or control worrying
Worrying too much about different things
Trouble relaxing
Being so restless that it is hard to sit still
Becoming easily annoyed or irritable
Feeling afraid as if something awful might happen]
*(WEB)* How difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?
[Feeling nervous, anxious, or on edge
Not being able to stop or control worrying
Worrying too much about different things
Trouble relaxing
Being so restless that it is hard to sit still
Becoming easily annoyed or irritable
Feeling afraid as if something awful might happen]

1. Not difficult at all │ 2. Somewhat difficult │ 3. Very difficult │ 4. Extremely difficult

Risk Aversion

B28 is a component of risk aversion

B28. *(CATI)* 📖 Page 18

On a scale of 0 to 10, where 0 means completely unwilling to take risks and 10 means very willing to take risks, in general, how willing or unwilling are you to take risks?

- Whatever it means to you IS allowed

| 0. Completely unwilling to take risks | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10. Very willing to take risks |
|---|---|---|---|---|---|---|---|---|---|---|

*(WEB)* On a scale of 0 to 10, where 0 means completely unwilling to take risks and 10 means very willing to take risks, in general, how willing or unwilling are you to take risks?

| Completely unwilling to take risks | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Very willing to take risks |
|---|---|---|---|---|---|---|---|---|---|---|
| 0 | | | | | | | | | | 10 |

**END SECTION_B**

## Section C: Interpersonal Relationships

SecC_Start. Whether section started flag.

| 1. Yes |

SecCDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecCLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecCMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | 2. IWER/CATI |

**SECTION_C**

Marriage and Cohabitation History

Marital/Cohabitation Status

C1 is a component of <u>Marital/Cohabitation Status</u>

C1. *(CATI)* What is your current marital status? Are you married, widowed, divorced, separated or have you never been married?

- If R says Single, PROBE: Does that mean you are widowed, divorced, separated, or have you never been married?

*(WEB)* What is your current marital status?

| 1. Married | 2. Never Married | 3. Widowed | 4. Divorced | 5. Separated | DK/RF; NA |
|---|---|---|---|---|---|
| ↓ | GO TO C9CKPT | ↓ GO TO C2M | GO TO C3M | GO TO C4DM | GO TO C9CKPT |

MarrMatchCKPT. CAI Checkpoint: Whether Returning R With A Marital Status Match on Marriage

| 1. Returning Respondent & Current Marital Status Matches Last Wave Marital Status & Have Spouse Name & Year of Last Wave Current Marriage PRELOAD.TATYPE=2023 & (PRELOAD.PrevMarrStatus=1 & (PRELOAD.MarrYr=response & PRELOAD.C5Name=response) | 5. All Others-New Respondent OR R was Non Response Last Wave OR R Last Wave AND (Not Married Last Wave or No Valid Year of Last Wave Current Marriage or No Valid Spouse Name Preload) (PRELOAD.TATYPE=9995) OR (PRELOAD.TATYPE=2005-2021) OR PRELOAD.TATYPE=2023 & (PRELOAD.PrevMarrStatus<>1 or PRELOAD.MarrYr=empty/DK/RF or PRELOAD.C5NAME= empty) |
|---|---|
| GO TO MARRCONFIRM | GO TO C4M |

MarrConfirm. *(CATI)* When we last spoke with you in [LASTIWMO] [LASTIWYR]**,** you told us you were married to [Preload.C5Name] in [Preload.MarrYr]. Are you still married to [Preload.C5Name]?

- If R says "No", PROBE: Are you no longer married to ^Preload.C5Name, or have you never been married before?

| 1. Yes | GO TO C13 |
|---|---|
| 2. No, R is not married to [Preload.C5Name] anymore | GO TO C4A |
| 3. No, R was never married before | GO TO C9CKPT |
| DK/RF | GO TO C4M |

*(WEB)* When we last spoke with you in [LASTIWMO] [LASTIWYR]**,** you told us you were married to [Preload.C5Name] in [Preload.MarrYr]. Are you still married to [Preload.C5Name]?

| 1. Yes | GO TO C13 |
|---|---|
| 2. No, I am not married to [Preload.C5Name] anymore | GO TO C4A |
| 3. No, I was never married before | GO TO C9CKPT |
| NA | GO TO C4M |

*PSID J17*
C4A. *(CATI)* Did that marriage end in widowhood, divorce, or what?

| 3. Widowhood | 4. Divorce, marriage annulled | 7. Other-specify (C4ASPEC. Specify (String 100)) | DK/RF |
|---|---|---|---|
| GO TO C4BM | GO TO C4CM | GO TO C4EM | |

*(WEB)* Did that marriage end in …?

| 3. Widowhood | 4. Divorce or annulment | 7. Other - *Please specify:* (C4ASPEC) | NA |
|---|---|---|---|
| GO TO C4BM | GO TO C4CM | GO TO C4EM | |

*PSID J18MO, J18YR modified*
C4BM, C4BY.

*(CATI)* C4BM. In what month and year were you widowed?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

C4BY. (In what month and year were you widowed?)

       [C4BM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
      Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year
      Enter 9997     Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] − [CYEAR] | o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
|---|---|
| | o 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

GO TO C4EM

*(WEB)* In what month and year were you widowed?

*If you do not know the month, please select the season.*

| Select ▽ | Month or | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | Season | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] − [CYEAR] | Year |
|---|---|

o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B)

o 9997. Before [P2YEAR] but don't know exact year (SP_0A)

GO TO C4EM

CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).

CHECK: Please enter a year after ^YEAR (PRELOAD.MARRYR).

*PSID J19MO, J19YR modified*
C4CM, C4CY.

*(CATI)* C4CM. In what month and year did your (divorce / annulment) become final?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

C4CY. (In what month and year did your (divorce / annulment) become final?)

[C4CM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
  Enter 9996    [P2YEAR]-[CURRENTYEAR], DK which year
  Enter 9997    Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] − [CYEAR] | o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
|---|---|
| | o 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

*(WEB)* In what month and year did your divorce or annulment become final?

*If you do not know the month, please select the season.*

| Select ▽ | Month or | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | Season | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] − [CYEAR] | Year |
|---|---|

o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B)

o 9997. Before [P2YEAR] but don't know exact year (SP_0A)

CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).

CHECK: Please enter a year after ^YEAR (PRELOAD.MARRYR).

*PSID J6MO, J6YR modified*
C4DM, C4DY.

*(CATI)* C4DM. In what month and year did you stop living together?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

C4DY. (In what month and year did you stop living together?)
        [C4DM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
  Enter 9996        [P2YEAR]-[CURRENTYEAR], DK which year
  Enter 9997        Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] − [CYEAR] | o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
| | o 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

*(WEB)* In what month and year did you stop living together?

*If you do not know the month, please select the season.*

| Select ▽ | Month or Season | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
| | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] − [CYEAR] | Year |

| o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |

| o 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

        *CHECK:* Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).
        *CHECK:* Please enter a year after ^YEAR (PRELOAD.MARRYR).

C4EMCKPT. CAI Checkpoint: Whether Need Marriage Update

| 1. Currently Married (C1=1) | 3. Separated, Returning TAS R (TATYPE<>9995 & C1=5 & Preload.MarrYr=response) | 5. Separated, New TAS R or Separated, Returning R Without Preload (TATYPE=9995 & C1=5) or (TATYPE<>9995 & C1=5 & Preload.MarrYr=DK/RF/NA) |
|---|---|---|
| ↓ | GO TO C9CKPT | GO TO C4M |

*PSID J21MO, J21YR modified*
C4EM, C4EY.

*(CATI)* C4EMO. In what month and year did you last get married?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

C4EYR. (In what month and year did you last get married?)

[C4EM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?

    Enter 9996    [P2YEAR]-[CURRENTYEAR], DK which year
    Enter 9997    Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] − [CYEAR] | ○ 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
|---|---|
| | ○ 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

*(WEB)* In what month and year did you last get married?

*If you do not know the month, please select the season.*

| Select ▽ | Month or | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | Season | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] − [CYEAR] | Year |
|---|---|

| ○ 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
|---|
| ○ 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

*CHECK:* Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).
*CHECK:* Please enter a year after ^YEAR (PRELOAD.MARRYR).

*PSID J22*
C4F. *(CATI)* What is your current spouse's name?

- ACCEPT any name-do not probe

String 25

*(WEB)* What is your current spouse's name?

*If you prefer not to enter this person's name, please enter a nickname or anything that will identify this person to you.*

Name   String 25

GO TO C13

*PSID J10MO & J10YR modified*

C2M, C2Y

*(CATI)* C2M. I'm very sorry for your loss, would you mind telling me in what month and year you were widowed?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

C2Y. (I'm very sorry for your loss, would you mind telling me in what month and year you were widowed?)

[C2M], _ _ _ _

- ENTER Year
- If necessary: What would be your best estimate?

Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year

Enter 9997     Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] –[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|

GO TO C4M

*(WEB)* C2M, C2Y. In what month and year were you widowed?

[Select ▽] Month or Season    [Select ▽] Year    CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

GO TO C4M

*PSID J19MO & J19YR modified*

C3M, C3Y

*(CATI)* C3M. In what month and year did your divorce or annulment become final?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

C3Y. (In what month and year did your divorce or annulment become final?)

[C3M], _ _ _ _

- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year

Enter 9997     Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] –[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|

↓ C4M

*(WEB)* C3M, C3Y. In what month and year did your divorce or annulment become final?

[Select ▽] Month or Season    [Select ▽] Year    CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*PSID J20MO, J20YR modified*
C3AM, C3AY.
*(CATI)* C3AM. In what month and year did you stop living together?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| *Select* ∇ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

C3AY. (In what month and year did you stop living together?)
     [C3AM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
     Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year
     Enter 9997      Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] − [CYEAR] | O 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
|---|---|
| | O 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

*(WEB)* In what month and year did you stop living together?
*If you do not know the month, please select the season.*

| *Select* ∇ | Month or Season | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] − [CYEAR] | Year |
|---|---|

| O 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
|---|

| O 9997. Before [P2YEAR] but don't know exact year (SP_0A) |
|---|

     *CHECK:* Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).
     *CHECK:* Please enter a year after ^YEAR (PRELOAD.MARRYR).


C4M, C4Y
*(CATI)* C4M. [*C1=WIDOWED:* Widowed: [C2M C2Y] / [*C1=DIVORCED:* Divorced: [C3M C3Y]]

     (And) In what month and year were you married ([*C1=WIDOWED:* before you were widowed / *C1=DIVORCED*: before you were divorced])?)
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

C4Y. [*C1=WIDOWED:* Widowed: [C2M C2Y] / [*C1=DIVORCED:* Divorced: [C3M C3Y]]

((And) In what month and year were you married ([*C1=WIDOWED:* before you were widowed / *C1=DIVORCED*: before you were divorced])?))

[C4M], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997      Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] −[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* SIGNAL: *Please enter a date earlier than the date R was [widowed / divorced].* |
|---|---|---|---|

↓ C5

*(WEB)* C4M, C4Y. [*C1=WIDOWED:* Widowed: [C2M C2Y] / [*C1=DIVORCED:* Divorced: [C3M C3Y]]

In what month and year were you married [*C1=WIDOWED:* before you were widowed/ *C1=DIVORCED*: before you were divorced]?

| Select ▽ | Month or Season | Select ▽ | Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* CHECK: *Please enter a date earlier than the date [you were widowed / your divorce became final].* |
|---|---|---|---|---|

C5. *(CATI)* Married: [C4M C4Y]

[*C1=WIDOWED:* Widowed: [C2M C2Y] / *C1=DIVORCED:* Divorced: [C3M C3Y]]

Did you and your spouse live together before you got married (in [C4M C4Y])?
- Do not count dating or sleeping over as living together

*(WEB)* Married: [C4M C4Y]

[*C1=WIDOWED:* Widowed: [C2M C2Y] / *C1=DIVORCED:* Divorced: [C3M C3Y]]

Did you and your spouse live together before you got married in [C4M C4Y]?

*Please do not count dating or sleeping over as living together.*

| 1. Yes | 5. No | → GO TO C5NAMECKPT |
|---|---|---|

↓

C5M, C5Y

*(CATI)* C5M. Married: [C4M C4Y]

[*C1=WIDOWED:* Widowed: [C2M C2Y] / *C1=DIVORCED:* Divorced: [C3M C3Y]]

In what month and year did you (and your spouse) start living together (before you were married)?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- Do not count dating or sleeping over as living together
- If R says they lived together multiple times before marriage, PROBE: In what month and year did you (and your spouse) <u>first</u> start living together?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) |

C5Y. Married: [C4M C4Y]

[*C1=WIDOWED:* Widowed: [C2M C2Y] / *C1=DIVORCED:* Divorced: [C3M C3Y]]

(In what month and year did you (and your spouse) start living together (before you were married)?)

[C5M], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.
- If R says they lived together multiple times before marriage, PROBE: In what month and year did you (and your spouse) <u>first</u> start living together?

Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year

Enter 9997      Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] –[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE). SIGNAL: Please enter a date earlier than the date of R's marriage.* |
|---|---|---|---|

↓ C6

*(WEB)* C5M, C5Y. Married: [C4M C4Y]

[*C1=WIDOWED:* Widowed: [C2M C2Y] / *C1=DIVORCED:* Divorced: [C3M C3Y]]

In what month and year did you and your spouse start living together before you were married?

*Please do not count dating or sleeping over as living together.*

*If you and your spouse lived together multiple times before you were married, please tell us about the FIRST time you lived together.*

| Select ▽ | Month or Season | Select ▽ | Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE). CHECK: Please enter a date earlier than the date of your marriage.* |
|---|---|---|---|---|

C5NAMECKPT. CAI Checkpoint: Whether Currently Married or Separated

| 1. Currently Married (C1=1) | 5. All Others (C1=2, 3, 4, 5, DK, RF, NA) | → GO TO C6 |
|---|---|---|
| ↓ | | |

*PSID J8 modified*

C5NAME. *(CATI)* What is your spouse's name?
- ACCEPT any name-do not probe.

String 25

*(WEB)* What is your spouse's name?

*If you prefer not to enter this person's name, please enter a nickname or anything that will identify this person to you.*

Name   String 25

C6. *(CATI)* [*C1=MARRIED, SEPARATED*: Including your present marriage, how/ *ALL OTHERS*: How] many times altogether have you been married?

| 1; DK/RF | → GO TO C9CKPT | | 2 – 97 | *SIGNAL C6>10: IWER: You entered that R has been married [C6] times. If this is correct, select SUPPRESS to continue. If* |
|---|---|---|---|---|

↓ C7M

*this is not correct, select CLOSE and correct C6.*

*(WEB)* [*C1=MARRIED, SEPARATED*: Including your present marriage, how/ *ALL OTHERS*: How] many times altogether have you been married?

| 1; NA | → GO TO C9CKPT | | 2 – 97 | Number of Marriages |
|---|---|---|---|---|

↓

C7CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstMarrYr=Response) | 2. Not Eligible for Dep IWing (Preload.FirstMarrYr=DK/RF/NA, EMPTY) | |
| Assign C7M/C7Y=Preload; Then GO TO C7AM, C7AY | ↓ | |
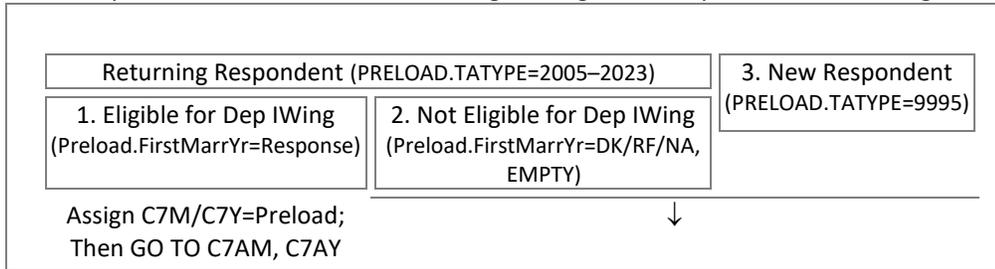
*PSID J15MO & J15YR modified*

C7M, C7Y

*(CATI)* C7M. Most recent marriage: [C4M C4Y]

> [*C5=YES:* Started living together before most recent marriage: [C5M C5Y]]
>
> In what month and year were you <u>first</u> married?
> - ENTER Month or Season (Enter Year at next screen)
> - PROBE DK month: Do you know what season it was?
> - IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) |

C7Y. Most recent marriage: [C4M C4Y]

> [*C5=YES:* Started living together before most recent marriage: [C5M C5Y]]
>
> (In what month and year were you <u>first</u> married?)
>
> [C7M], _ _ _ _
> - ENTER Year
> - If necessary: What would be your best estimate?
> - IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997      Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] –[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* *SIGNAL: Please enter a date earlier than the date [of R's most recent marriage / R started living with most recent spouse].* |
|---|---|---|---|

↓ C7AM

*(WEB)* C7M, C7Y. Most recent marriage: [C4M C4Y]
[*C5=YES:* Started living together before most recent marriage: [C5M C5Y]]
In what month and year were you FIRST married?

| Select ▽ | Month or Season | Select ▽ | Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|---|

CHECK: *Please enter a date earlier than the date [of your most recent marriage / you started living with your most recent spouse].*

C7AM, C7AY
*(CATI)* C7AM. First marriage: [C7M C7Y]
[*C7CKPT=1*: Last time we talked you told us you were <u>first</u> married in [Preload.FirstMarrMo]
[Preload.FirstMarrYr], in / *All Others*: In] what month and year did your <u>first</u> marriage end?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- If R says date of first marriage is incorrect, PROBE: I'm sorry, we can fix that after I enter the end date of your first marriage
- If R says never married before, ENTER [97]
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June | |
|---|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December | GO TO C7AY |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | |
| 97 (SP_0A). I was never married before | | | | | | GO TO C7A |

C7AY. First marriage: [C7M C7Y]
([*C7CKPT=1*: Last time we talked you told us you were <u>first</u> married in [Preload.FirstMarrMo]
[Preload.FirstMarrYr], in / *All Others*: In] what month and year did your <u>first</u> marriage end?)
[C7AM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997     Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] –[CURRENTYEAR] | 9996. [P2YEAR]- [CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* SIGNAL: *Please enter a date later than the date of R's first marriage.* |
|---|---|---|---|

↓ C8CKPT

*(WEB)* C7AM, C7AY. First marriage: [C7M C7Y]
[*C7CKPT=1*: Last time we talked you told us you were FIRST married in [Preload.FirstMarrMo]
[Preload.FirstMarrYr], in / *All Others*: In] what month and year did your FIRST marriage end?
*If the date of your first marriage is incorrect, please enter the date your first marriage ended and then click Next -- you will be able to give us the correct starting date of your first marriage later.*

| Select ▽ | Month or Season | Select ▽ | Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|---|

CHECK: *Please enter a date later than the date of your first marriage.*

○ 97 (SP_0A). I was never married before

C7AAM, C7AAY.
*(CATI)* C7AAM. In what month and year did you stop living together?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

C7AAY. (In what month and year did you stop living together?)
   [C7AAM], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
   Enter 9996       [P2YEAR]-[CURRENTYEAR], DK which year
   Enter 9997       Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] − [CYEAR] | o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
| | o 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

*(WEB)* In what month and year did you stop living together?
*If you do not know the month, please select the season.*

| Select ▽ | Month or Season | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
| | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] − [CYEAR] | Year |

o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B)

o 9997. Before [P2YEAR] but don't know exact year (SP_0A)

   *CHECK:* Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).
   *CHECK:* Please enter a year after ^YEAR (PRELOAD.MARRYR).

C7B. *(CATI)* IWER: Did R say that the start date of their first marriage is incorrect?
   *(WEB)* Do you need to correct the start date of your first marriage?

| 1. Yes | 5. No | → GO TO C8CKPT
   ↓

C7C. *(CATI)* IWER: What is the correct start date of R's first marriage?

String 25

   *(WEB)* In what month and year were you FIRST married?

Date of First Marriage | String 25

C8CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstMarrLive=Response) | 2. Not Eligible for Dep IWing (Preload.FirstMarrLive=DK/RF/NA, EMPTY) | |
| Assign C8=Preload; Then GO TO C8MCKPT (C8=YES) or C9CKPT (C8=NO) | ↓ | |
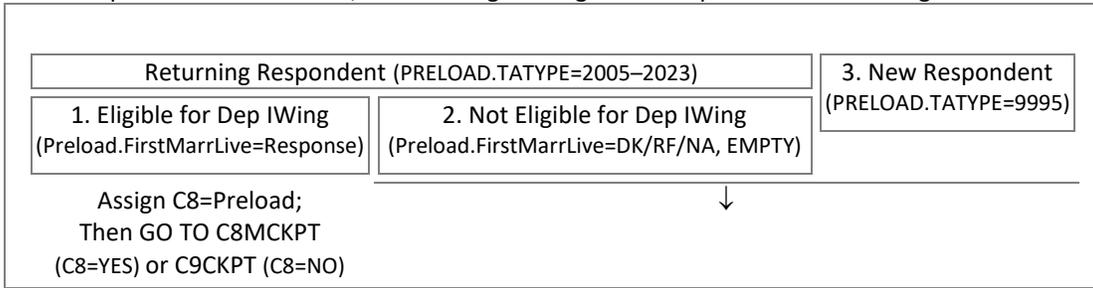
C8. *(CATI)* First marriage: [C4M C4Y]

> Did you and your spouse from your first marriage live together before you got married?
> - Do not count dating or sleeping over as living together

*(WEB)* First marriage: [C4M C4Y]

> Did you and your spouse from your first marriage live together before you got married?
> *Please do not count dating or sleeping over as living together.*

| 1. Yes | 5. No | → GO TO C9CKPT |
| ↓ | | |

C8MCKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.LiveTogYr=Response) | 2. Not Eligible for Dep IWing (Preload.LiveTogYr=DK/RF/NA, EMPTY) | |
| Assign C8M/C8Y=Preload; Then GO TO C9CKPT | ↓ | |
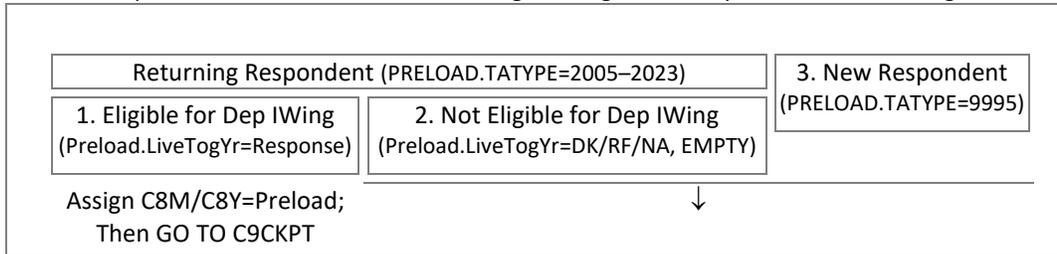
C8M, C8Y

*(CATI)* C8M. First marriage: [C7M C7Y]

In what month and year did you (and your spouse from your first marriage) start living together (before you were married)?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.
- Do not count dating or sleeping over as living together
- If R says they lived together multiple times before marriage, PROBE: In what month and year did you (and your spouse from your first marriage) <u>first</u> start living together?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | |

C8Y. First marriage: [C7M C7Y]

(In what month and year did you (and your spouse from your first marriage) start living together (before you were married)?)

[C8M], _ _ _ _

- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.
- If R says they lived together multiple times before marriage, PROBE: In what month and year did you (and your spouse from your first marriage) first start living together?

Enter 9996    [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997    Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] −[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|
| | | | *SIGNAL: Please enter a date earlier than the date [of R's most recent marriage / R started living with most recent spouse / of R's first marriage].* |

↓ C9CKPT

*(WEB)* C8M, C8Y. First marriage: [C7M C7Y]

In what month and year did you and your spouse from your first marriage start living together before you were married?

*Please do not count dating or sleeping over as living together.*

*If you and your spouse from your first marriage lived together multiple times before you were married, please tell us about the FIRST time you lived together.*

| Select ∇ | Month or Season | Select ∇ | Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|---|
| | | | | *CHECK: Please enter a date earlier than the date [of your most recent marriage / you started living with your most recent spouse / of your first marriage].* |

C9CKPT. CAI Checkpoint: Whether Currently Married

| | |
|---|---|
| 1. Married (C1= Married) | → GO TO C10 |  5. All Others |
| | ↓ |
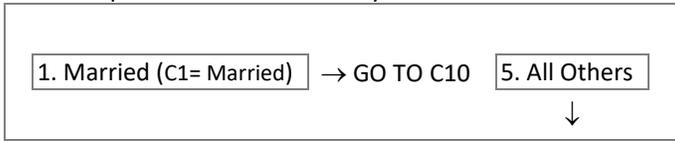
PartnerMatchCKPT. CAI Checkpoint: Whether Returning R With A Previous Wave Partnership

| 1. Returning Respondent & Last Wave Living with Partner & Have Partner Name & Year of Last Wave Current Partnership<br>PRELOAD.TATYPE=2023 &<br>PRELOAD.PrevPartnerStatus=1 &<br>(PRELOAD.PartnerYr=response &<br>PRELOAD.C9Name=response) | 5. All Others<br> New Respondent OR R was Non-Response Last Wave OR R Last Wave AND<br>(Not in a Partnership Last Wave or No Valid Year of Last Wave Current Partnership or No Valid Partner Name Preload) (PRELOAD.TATYPE=9995)<br>(PRELOAD.TATYPE=2005-2021) OR<br>PRELOAD.TATYPE=202123 &<br>(PRELOAD.PrevPartnerStatus<>1 or<br>(PRELOAD.PartnerYr= empty/DK/RF or<br>PRELOAD.C9NAME= empty) |
|---|---|
| GO TO PARTNERCONFIRM | GO TO C9 |

PartnerConfirm. *(CATI)* When we last spoke with you in [LASTIWMO] [LASTIWYR]**,** you told us you started living with [Preload.C9Name] in [ Preload.PartnerYr]. Are you still living with [Preload.C9Name]?

- If R says "No", PROBE: Are you no longer living with ^Preload.C9Name, or have you never lived with a partner in a marriage-like relationship before?
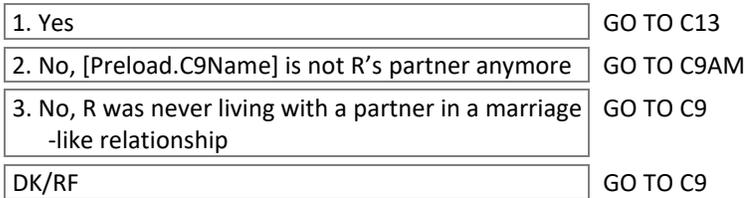
| 1. Yes | GO TO C13 |
|---|---|
| 2. No, [Preload.C9Name] is not R's partner anymore | GO TO C9AM |
| 3. No, R was never living with a partner in a marriage-like relationship | GO TO C9 |
| DK/RF | GO TO C9 |

*(WEB)* When we last spoke with you in [LASTIWMO] [LASTIWYR]**,** you told us you started living with [Preload.C9Name] in [Preload.PartnerYr]. Are you still living with [Preload.C9Name]?

| 1. Yes | GO TO C13 |
|---|---|
| 2. No, [Preload.C9Name] is not my partner anymore | GO TO C9AM |
| 3. No, I was never living with a partner in a marriage-like relationship | GO TO C9 |
| NA | GO TO C9 |

*TAS C11AM, C11AY modified*

*(CATI)* C9AM. In what month and year did you stop living with [Preload.C9Name] (in a marriage-like relationship)?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June | |
|---|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December | GO TO C9AY |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | |

C9AY. (In what month and year did you stop living with [Preload.C9Name] (in a marriage-like relationship?))

[C9AM], _ _ _ _

- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997      Before [P2YEAR], DK exact year

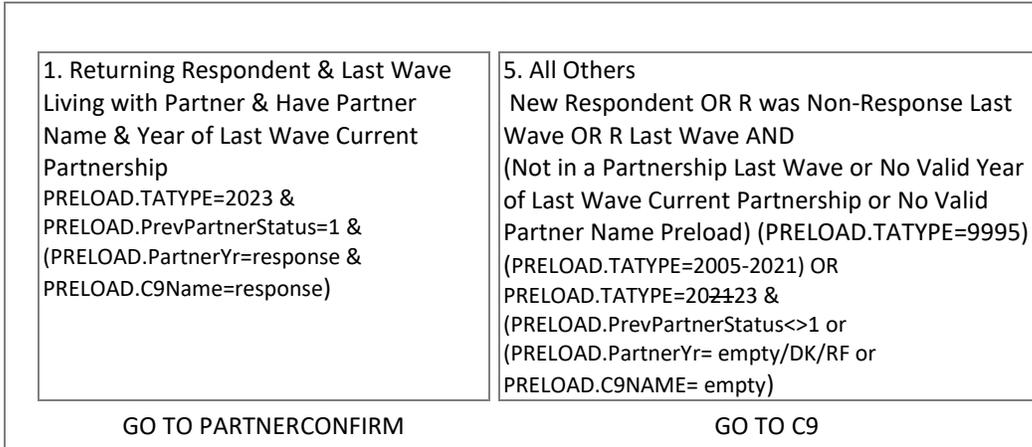| [YRBRN+10 (2003)] –[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* CHECK: *Please enter a year later than ^YEAR (PRELOAD.PartnerYr), when R first started living with this partner.* |
|---|---|---|---|

↓ C9

*(WEB)* C9AM, C9AY. In what month and year did you stop living with [Preload.C9Name] in a marriage-like relationship?

*If you do not know the month, please select the season.*

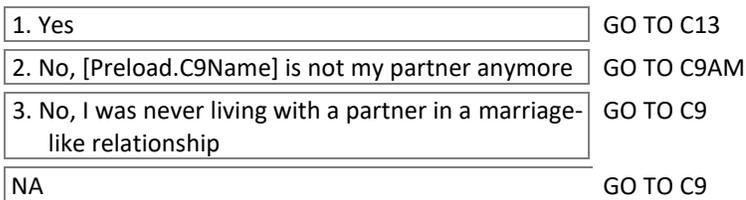| Select ▽ | Month or Season | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+10 (2003)] – [CYEAR] | Year |
|---|---|

o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B)

o 9997. Before [P2YEAR] but don't know exact year (SP_0A)

CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).

CHECK: Please enter a year later than ^YEAR (PRELOAD.PartnerYr), when you first started living with this partner.

C9 is a component of Marital/Cohabitation Status

C9. *(CATI)* Are you <u>currently</u> living with a partner in a marriage-like relationship?

- ENTER [5] If R says he/she is still living with the spouse from whom he/she is separated or divorced

*(WEB)* Are you CURRENTLY living with a partner in a marriage-like relationship?

*Please do not count living with a spouse from whom you are separated or divorced.*

| 1. Yes | 5. No | → GO TO C10 |
|---|---|---|

↓

C9M, C9Y

*(CATI)* C9M. Most recent marriage: [C4M C4Y]

In what month and year did you (and your current partner) start living together?

- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) |

C9Y. Most recent marriage: [C4M C4Y]

(In what month and year did you (and your current partner) start living together?)

[C9M], _ _ _ _

- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997     Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] −[CURRENTYEAR] | 9996. [P2YEAR]- [CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* SIGNAL: *Please enter a date later than the date of R's most recent marriage.* |
|---|---|---|---|

↓ C10

*(WEB)* C9M, C9Y. Most recent marriage: [C4M C4Y]

In what month and year did you and your current partner start living together?

Select ▽   Month or Season    Select ▽   Year    CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*
CHECK: *Please enter a date later than the date of your most recent marriage.*

*PSID J8 modified*

C9NAME. *(CATI)* What is your current partner's name?

- ACCEPT any name-do not probe.

String 25

*(WEB)* What is your current partner's name?

*If you prefer not to enter this person's name, please enter a nickname or anything that will identify this person to you.*

Name   String 25

C10. *(CATI)* [*(C5,C8=YES) & C9=YES* Including your current partner and any other partners you lived with (before getting married) who we already talked about, how / *(C5=YES OR C8=YES) & C9<>YES*: Including partners you lived with (before getting married) who we already talked about, how / *C5<>YES & C8<>YES & C9=YES*: Including your current partner, how / *ALL OTHERS*: How] many partners altogether have you <u>ever</u> lived with in a marriage-like relationship?

- [*C1=1 & C5,C8=1 & C9<>1)*: IF NEEDED: Please do not count currently living with a spouse]

O 97. (SP_0a) None
↓ C11CKPT

| [*C5,C8,C9=YES:* 1 / *ALL OTHERS:* 1] – 96 | *SIGNAL C10>10: IWER: You entered that R has lived with [C10] partners. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct C10.* |
|---|---|

↓ C11CKPT

*(WEB)* [*(C5, C8=YES) & C9=YES* Including your current partner and any other partners you lived with before getting married, how / *(C5=YES OR C8=YES) & C9<>YES*: Including partners you lived with before getting married, how / *C5<>YES & C8<>YES & C9=YES*: Including your current partner, how / *ALL OTHERS*: How] many partners altogether have you EVER lived with in a marriage-like relationship?

[*C1=1 & C5,C8=1 & C9<>1)*: *Please do not count currently living with a spouse.*]

| [*C5,C8,C9=YES:* 1 / *ALL OTHERS:*-1] – 96 | Number of Partners | *CHECK: Based on your previous response, "0" is not allowed.* |
|---|---|---|

↓ C11CKPT

O 97. (SP_0a) None
↓ C11CKPT

C11CKPT. CAI Checkpoint: Whether Lived with Most Recent Spouse, First Spouse, or Living Together Now
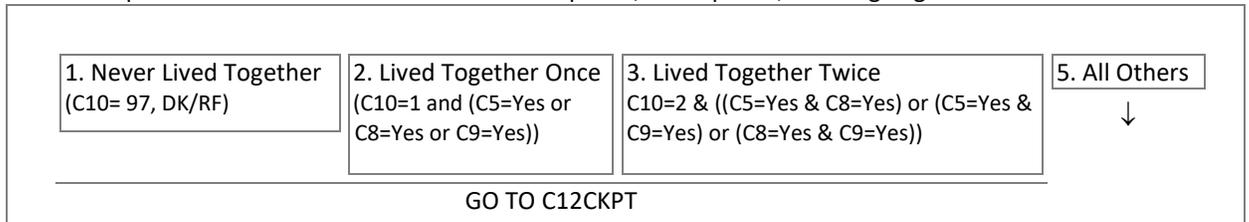
| 1. Never Lived Together (C10= 97, DK/RF) | 2. Lived Together Once (C10=1 and (C5=Yes or C8=Yes or C9=Yes)) | 3. Lived Together Twice C10=2 & ((C5=Yes & C8=Yes) or (C5=Yes & C9=Yes) or (C8=Yes & C9=Yes)) | 5. All Others ↓ |
|---|---|---|---|
| | GO TO C12CKPT | | |

C11MCKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstPartYr=Response) | 2. Not Eligible for Dep IWing (Preload.FirstPartYr=DK/RF/NA, EMPTY) | |
| Assign C11M/C11Y=Preload; Then GO TO C11AM, C11AY | ↓ | |
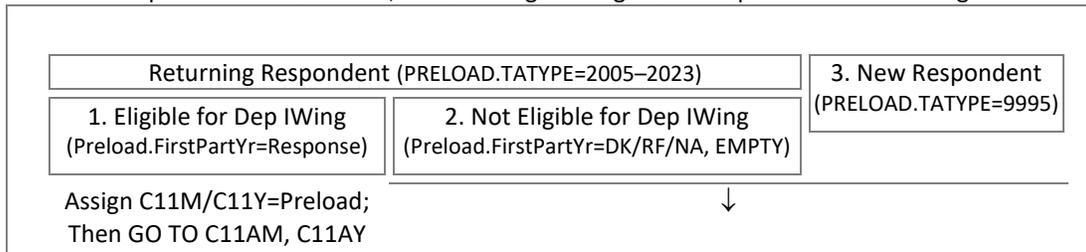
C11M, C11Y
*(CATI)* C11M. In what month and year did you start living with your <u>first</u> partner (in a marriage-like relationship)?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

C11Y. (In what month and year did you start living with your <u>first</u> partner (in a marriage-like relationship)?)
[C11M], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997      Before [P2YEAR], DK exact year

| [YRBRN+15 (2008)] – [CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|

↓ C12CKPT

*(WEB)* C11M, C11Y. In what month and year did you start living with your FIRST partner in a marriage-like relationship?

Select ▽ | Month or Season   Select ▽ | Year   CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

C11AM, C11AY
*(CATI)* C11AM. First marriage: [C11M C11Y]
[*C11MCKPT=1*: Last time we talked you told us you first started living with your <u>first</u> partner in [Preload.FirstPartMo] [Preload. FirstPartYr], in / *All Others*: In] what month and year did you stop living with your <u>first</u> partner (in a marriage-like relationship)?
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- If R says date started living with first partner is incorrect, PROBE: I'm sorry, we can fix that after I enter the date you stopped living with your first partner
- If R says never lived with a partner before, ENTER [97]
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June | |
|---|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December | GO TO C11AY |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) | |
| 97 (SP_0A). I have never lived with a partner before | | | | | | GO TO C12CKPT |

C11AY. First marriage: [C11M C11Y]

([*C11MCKPT=1*: Last time we talked you told us you first started living with your first partner in [Preload.FirstPartMo] [Preload.FirstPartYr], in / *All Others*: In] what month and year did you stop living with your first partner (in a marriage-like relationship?))

[C11MA], _ _ _ _
- ENTER Year
- If necessary: What would be your best estimate?
- IF NEEDED: I understand that it may be difficult for you to answer these questions, but please do your best.

Enter 9996       [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997       Before [P2YEAR], DK exact year

| [YRBRN+10 (2003)] −[CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year |
|---|---|---|

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*
*SIGNAL: Please enter a date later than the date of R's first cohabitation with first partner.*

↓ C8CKPT

*(WEB)* C11MA, C11MY. First marriage: [C11M C11Y]

[*C11MCKPT=1*: Last time we talked you told us you first started living with your FIRST partner in [Preload.FirstPartMo] [Preload. FirstPartYr], in / *All Others*: In] what month and year did you stop living with your FIRST partner in a marriage-like relationship?

*If the date you first started living with a partner is incorrect, please enter the date you stopped living with your first partner and then click Next -- you will be able to give us the correct start date later.*

| Select ▽ | Month or Season | Select ▽ | Year |
|---|---|---|---|

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*
*CHECK: Please enter a date later than the date of when you first started living with your first partner.*

| 97. (SP_0a) I have never lived with a partner before |
|---|

C11B. *(CATI)* IWER: Did R say that the date they started living with their first partner was incorrect?

*(WEB)* Do you need to correct the date you started living with your FIRST partner?
*If you prefer not to enter this person's name, please enter a nickname or anything that will identify this person to you.*

| 1. Yes | | 5. No | → GO TO C12CKPT |
|---|---|---|---|

↓

C11C. *(CATI)* IWER: What is the correct date the R started living with their first partner (in a marriage like relationship)?

| String 25 |
|---|

*(WEB)* In what month and year did you start living with your FIRST partner?

Date Started Living with First Partner   | String 25 |

C12CKPT. CAI Checkpoint: Marital Status, Whether Living Together

| 1. Married (C1=Married) | 3. In Marriage-Like Relationship (C9=Yes) | 5. All Others |
|---|---|---|
| GO TO C13 | | ↓ |

C12. *(CATI/WEB)* Are you currently involved in a romantic relationship?

| 1. Yes | 5. No | → GO TO C14 |

      ↓

Relationship Satisfaction Status

C13 is a component of <u>Relationship Satisfaction Status</u>

C13. *(CATI)* 📖 Page 19

        How satisfied are you with your (current) relationship in general?

        Would you say completely satisfied, very satisfied, somewhat satisfied, not very satisfied, or not at all satisfied?

      *(WEB)* How satisfied are you with your current relationship in general?

| 1. Completely satisfied | 2. Very satisfied | 3. Somewhat satisfied |
| 4. Not very satisfied | 5. Not at all satisfied | |

C14. *(CATI)* 📖 Page 20

    Which of the following best represents how you think of yourself? Would you say gay or lesbian, straight, that is, not gay or lesbian, bisexual, or do you use a different term?

| 1. Gay or lesbian | 2. Straight, that is, not gay or lesbian | 3. Bisexual | 4. Different term-specify (C14SPEC. Specify (String 100)) |

    *(WEB)* Which of the following best represents how you think of yourself?

| 1. Gay or lesbian | 2. Straight, that is, not gay or lesbian | 3. Bisexual | 4. I use a different term– *Please specify* (C14SPEC (String 100)) |

*CDS J21C*

C15A. (CATI/*WEB)* What sex were you assigned at birth, on your original birth certificate?

| 1. Male | 2. Female |

*CDS J21D modified*

C15B. (CATI) What is your current gender?

- If needed, PROBE: Please select only one.

| 1. Male | 2. Female | 3. Transgender | 7. Other-specify (C15BSPEC. Specify (String 100)) |

    (*WEB)* What is your current gender?

    *Please select only one.*

| 1. Male | 2. Female | 3. Transgender | 7. I use a different term – *Please specify* (C15BSPEC (String 100)) |

C17CKPT. CAI Checkpoint: Whether R Reported Sex Last Wave

| 1. Reported Sex Last Wave (PRELOAD.EVERSEX=YES & (PRELOAD.FIRSTSEXYR=Response or PRELOAD.FIRSTSEXAGE=Response)) | 5. All Others |
| Assign C18 & C18M/C18Y/C18_AGE = PRELOAD; Then GO TO C20CKPT | ↓ |

Sexual History

C18. *(CATI)* The next questions are about your sexual experiences. Have you ever had sexual intercourse? (Remember that all of your responses are kept confidential.)

*(WEB)* The next questions are about your sexual experiences. Have you ever had sexual intercourse?

| 1. Yes | 5. No | → GO TO C29CKPT

↓

C18Y, C18M, C18_AGE

*(CATI)* C18M. In what month and year, or at what age, did you have intercourse for the first time? (Remember that all of your responses are kept confidential.)

- SELECT Month (ENTER Year at next screen)
- Or PRESS [Enter] to record Age
- Whatever it means to you IS allowed
- PROBE DK month: Do you know what season it was?

|  | | | | | |
|---|---|---|---|---|---|
| [Enter] | 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| GO TO C18_AGE | 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| | 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | DK/RF |

↓

C18Y. (In what year did you have sexual intercourse for the first time? Remember that all of your responses are kept confidential.)

[C18M], _ _ _ _
- ENTER Year
- If R reports an age, GO BACK to C18M and PRESS [Delete] - then PRESS [Enter] to record Age
- Whatever it means to you IS allowed

| YRBRN+10 (2003)] – [CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | DK/RF | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |

GO TO C20                    ↓

C18_AGE. ([*C18Y=DK/RF:* Could you tell me how old you were / *ALL OTHERS:* How old were you] when you had sexual intercourse for the first time? Remember that all of your responses are kept confidential)

- ENTER Age at which R had sexual intercourse for the first time
- Whatever it means to you IS allowed

| 10 – 30 | CHECK: Please enter an age from 10 to [RAGE-CURRENT AGE].

↓ C20    SIGNAL C18_AGE= 5–9: IWER: You entered that R first had sexual intercourse at age [C18_AGE]. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct C18_AGE.

*(WEB)* C18Y, C18M, C18_AGE. When did you have sexual intercourse for the first time?

*default version*

| Select ▽ | Month or Season    | Select ▽ | Year | To enter your age instead, click here.

CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*alternate version*

| 10 – 30 | Age                 To enter month and year instead, click here.

CHECK: *Please enter an age from 10 to [RAGE-CURRENT AGE].*

C20CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstSexPrev=Response) | 2. Not Eligible for Dep IWing (Preload.FirstSexPrev=DK/RF/NA, EMPTY) | |
| Assign C20=Preload; Then GO TO C21CKPT (C20=YES) or C22 (C20=NO) | ↓ | |
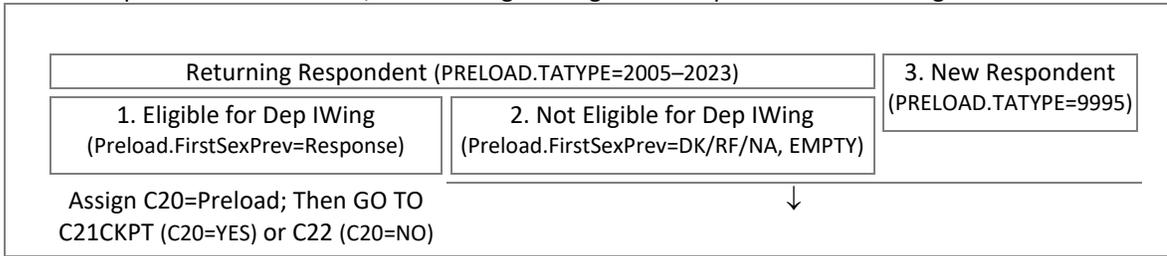
C20. *(CATI)* [*C17CKPT =1:* The next questions are about your sexual experiences.  Think back to the <u>very first time</u> you had sexual intercourse]. Did you or your partner use any methods to prevent pregnancy or sexually transmitted disease (the first time)? (Please look at page 21 of your booklet for some examples of methods, before answering "yes" or "no.")
- If needed: Remember that all of your responses are kept confidential

*(WEB)* [*C17CKPT =1:* The next questions are about your sexual experiences. Please remember that all of your responses are confidential. Think back to the VERY FIRST TIME you had sexual intercourse]. Did you or your partner use any methods to prevent pregnancy or sexually transmitted disease the first time?

| 1. Yes | | 5. No | → GO TO C22
↓

C21CKPT. CAI Checkpoint: Whether New R or Returning R Eligible for Dependent Iwing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstSexCond-Preload.FirstSexSpec=Response) | 2. Not Eligible for Dep IWing (Preload.FirstSexCond-Preload.FirstSexSpec = DK/RF/NA, EMPTY) | |
| Assign C21=Preload; Then GO TO C22CKPT | ↓ | |
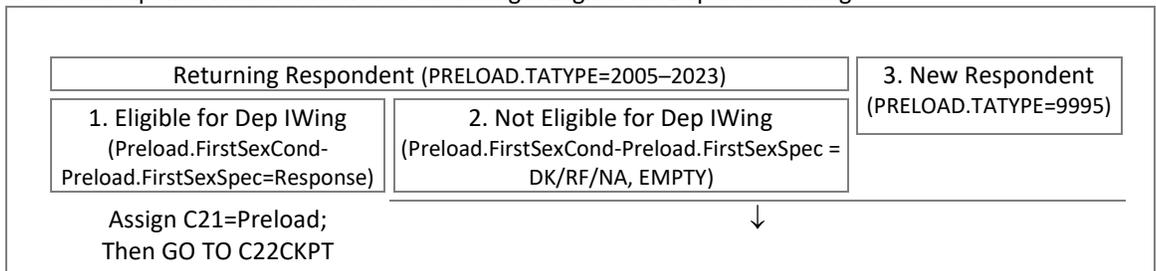
*PSID OS58A modified*

C21. *(CATI)* 📖 Page 21

> (For this next question, look at page 21 of your booklet and just tell me the letters that correspond to your responses.) That first time, what methods did you and your partner use to prevent pregnancy or sexually transmitted disease? [*R=FEMALE:* Remember to include methods that men use, such as condoms, vasectomy, and withdrawal.]
> - ENTER all that apply
> - Verify R's answers (e.g. "B as in Boy")
> - PROBE: Any others?
> - READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond

| 97 (SP_0a) None | |
|---|---|

| | |
|---|---|
| 1. Condom or female condom (A) | 2. Withdrawal (pulling out) (B) |
| 3. Fertility awareness based methods (Rhythm) (C) | 4. Spermicide (foam, gel, jelly, cream, sponge or suppositories) (D) |
| 5. Diaphragm (with or without gel) (E) | 6. IUD (intrauterine device) (F) |
| 7. Emergency contraception (Morning after pill, Plan B) (G) | 8. Birth control pills (H) |
| 9. Depo-Provera or injectables (J) | 10. Norplant or implant (K) |
| 11. Patch (Ortho Evra) or ring (Nuvaring) (L) | 12. Cap (Femcap) or shield (Lea's shield) (M) |
| 13. Vasectomy or tubal ligation (N) | 14. Other-specify (P) (C21SPEC. Specify (String 100)) |

> *(WEB)* That first time, what methods did you and your partner use to prevent pregnancy or sexually transmitted disease?
> [*R=FEMALE: Remember to include methods that men use, such as condoms, vasectomy, and withdrawal.*]
> *Please select all that apply.*

| 97. (SP_0a) None | |
|---|---|

| | |
|---|---|
| 1. Condom or female condom | 2. Withdrawal (pulling out) |
| 3. Fertility awareness based methods (Rhythm) | 4. Spermicide (foam, gel, jelly, cream, sponge or suppositories) |
| 5. Diaphragm (with or without gel) | 6. IUD (intrauterine device) |
| 7. Emergency contraception (Morning after pill, Plan B) | 8. Birth control pills |
| 9. Depo-Provera or injectables | 10. Norplant or implant |
| 11. Patch (Ortho Evra) or ring (Nuvaring) | 12. Cap (Femcap) or shield (Lea's shield) |
| 13. Vasectomy or tubal ligation | 14. Other – *Please specify:* (C21SPEC (String 100)) |

C22CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstSexWant=Response) | 2. Not Eligible for Dep IWing (Preload.FirstSexWant=DK/RF/NA, EMPTY) | |
| Assign C22=Preload; Then GO TO C23CKPT | ↓ | |
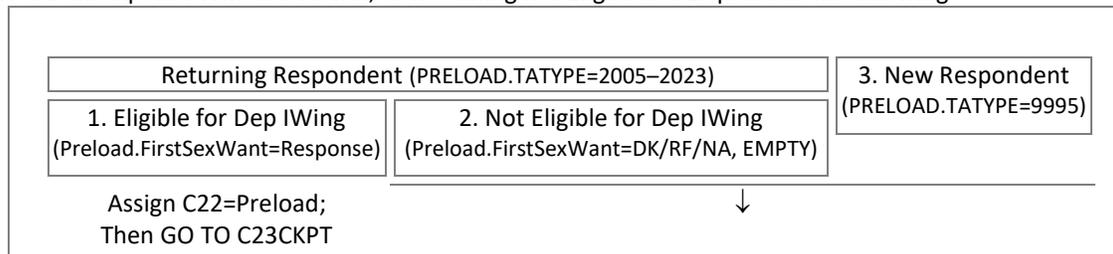
C22. *(CATI)* 📖

(For this question, look at page 22 of your booklet and just tell me the letter that corresponds to your response.)
Which would you say comes closest to describing how much you wanted that first sexual intercourse to happen?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- Verify R's answers (e.g. "B as in Boy")

| 1. I really didn't want it to happen at the time (A) |
| 2. I had mixed feelings - part of me wanted it to happen at the time and part of me didn't (B) |
| 3. I really wanted it to happen at the time (C) |

*(WEB)* Which would you say comes closest to describing how much you wanted that first sexual intercourse to happen?

| 1. I really didn't want it to happen at the time |
| 2. I had mixed feelings - part of me wanted it to happen at the time and part of me didn't |
| 3. I really wanted it to happen at the time |

C23CKPT. CAI Checkpoint: Respondent Gender

| 1. Female (PRELOAD.GENDER=2) | 2. Male (PRELOAD.GENDER=1) | → GO TO C24 |
| ↓ | | |

C23CKPT2. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
| 1. Eligible for Dep IWing (Preload.FirstSexVol=Response) | 2. Not Eligible for Dep IWing (Preload.FirstSexVol=DK/RF/NA, EMPTY) | |
| Assign C23=Preload; Then GO TO C24 | ↓ | |

C23. *(CATI/WEB)* Would you say then that this first sexual intercourse was voluntary or not voluntary, that is, did you choose to have sex of your own free will or not?

| 1. Voluntary | 5. Not voluntary |

C24. *(CATI/WEB)* Have you had sexual intercourse more than once?

| 1. Yes | 5. No | 7. Never had sexual intercourse |
| ↓ | | GO TO C27CKPT |

C25. *(CATI)* How many partners have you <u>EVER</u> had sexual intercourse with? This includes any person you had sexual intercourse with, even if it was only once, or if you did not know him or her well.

| 1 – 997 |

*(WEB)* How many partners have you EVER had intercourse with?
*This includes any person you had intercourse with, even if it was only once, or if you did not know him or her well.*

| 1 – 997 |  Number of Partners  *CHECK: Based on your previous response, "0" is not allowed.*

C26. *(CATI)* About how many times have you had sexual intercourse in the past four weeks?

| 1 – 996 | 997. (SP_0a) None in the past 4 weeks | *CHECK: "0" not allowed.* |

*(WEB)* About how many times have you had sexual intercourse in the past four weeks?

| 1 – 996 | Times | *CHECK: "0" is not allowed.* |

| 997. (SP_0a) None in the past 4 weeks |

C27CKPT. CAI Checkpoint: Whether R Reported Sex in Past 4 Weeks

| 1. Sex in Past 4 Weeks (C24=1 & C26=1-996, DK/RF/NA) | 5. All Others | → GO TO C29CKPT |
| ↓ | | |
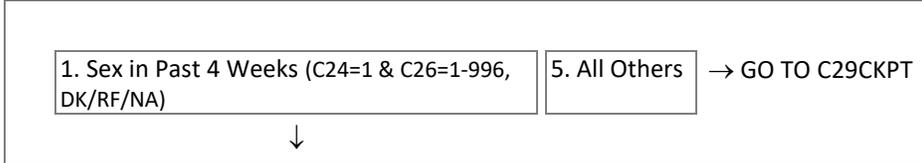
*PSID OS70B modified*

C28. *(CATI)* 📖 Page 23

The next questions are about using birth control to prevent pregnancy or sexually transmitted disease in the past 4 weeks. (For this next question, look at page 23 of your booklet and just tell me the letters that correspond to your responses.) Have you or your sexual partner used one of these methods of birth control in the past 4 weeks? Please tell me about all methods that were used. [*R=FEMALE:* Remember to include methods that men use, such as condoms, vasectomy, and withdrawal.]

- ENTER all that apply
- Verify R's answers (e.g. "B as in Boy")
- PROBE: Any others?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond

| 97. (SP_0a) None | |
|---|---|
| 1. Condom or female condom (A) | 2. Withdrawal (pulling out) (B) |
| 3. Fertility awareness based methods (Rhythm) (C) | 4. Spermicide (foam, gel, jelly, cream, sponge or suppositories) (D) |
| 5. Diaphragm (with or without gel) (E) | 6. IUD (intrauterine device) (F) |
| 7. Emergency contraception (Morning after pill, Plan B) (G) | 8. Birth control pills (H) |
| 9. Depo-Provera or injectables (J) | 10. Norplant or implant (K) |
| 11. Patch (Ortho Evra) or ring (Nuvaring) (L) | 12. Cap (Femcap) or shield (Lea's shield) (M) |
| 13. Vasectomy or tubal ligation (N) | 14. Other-specify (P) (C28SPEC. Specify (String 100)) |

*(WEB)* Have you or your sexual partner used one of these methods of birth control to prevent pregnancy or sexually transmitted disease in the past 4 weeks? Please tell me about all methods that were used.

[*R=FEMALE: Remember to include methods that men use, such as condoms, vasectomy, and withdrawal*.]

*Please select all that apply.*

| 97. (SP_0a) None | |
| --- | --- |
| 1. Condom or female condom | 2. Withdrawal (pulling out) |
| 3. Fertility awareness based methods (Rhythm) | 4. Spermicide (foam, gel, jelly, cream, sponge or suppositories) |
| 5. Diaphragm (with or without gel) | 6. IUD (intrauterine device) |
| 7. Emergency contraception (Morning after pill, Plan B) | 8. Birth control pills |
| 9. Depo-Provera or injectables | 10. Norplant or implant |
| 11. Patch (Ortho Evra) or ring (Nuvaring) | 12. Cap (Femcap) or shield (Lea's shield) |
| 13. Vasectomy or tubal ligation | 14. Other – *Please specify:* (C28SPEC (String 100)) |

C28A. *(CATI)* 📖 Page 24

Over the past 4 weeks, were your sex partners male, female, or both?

| 1. Male | 2. Female | 3. Both |
| --- | --- | --- |

*(WEB)* Over the past 4 weeks, were your sex partners…

| 1. Male | 2. Female | 3. Both |
| --- | --- | --- |

C29CKPT. CAI Checkpoint: Respondent Gender; Respondent Type; Whether Returning Female R Reported BCP Last Wave

| Female (PRELOAD.GENDER=2) | | | 4. Male (PRELOAD.GENDER=1) |
| --- | --- | --- | --- |
| 1. New R (PRELOAD.TATYPE=9995) | Returning R (PRELOAD.TATYPE= 2005-2023) | | |
| | 2. Reported BCP Last Wave (PRELOAD.EVERBCP = Yes & (PRELOAD.FIRSTBCPYR =Response or PRELOAD. FIRSTBCPAGE=Response)) | 3. All Others | GO TO C32 |
| ↓ | Assign C29–C29_AGE = PRELOAD; Then GO TO C32 | ↓ | |
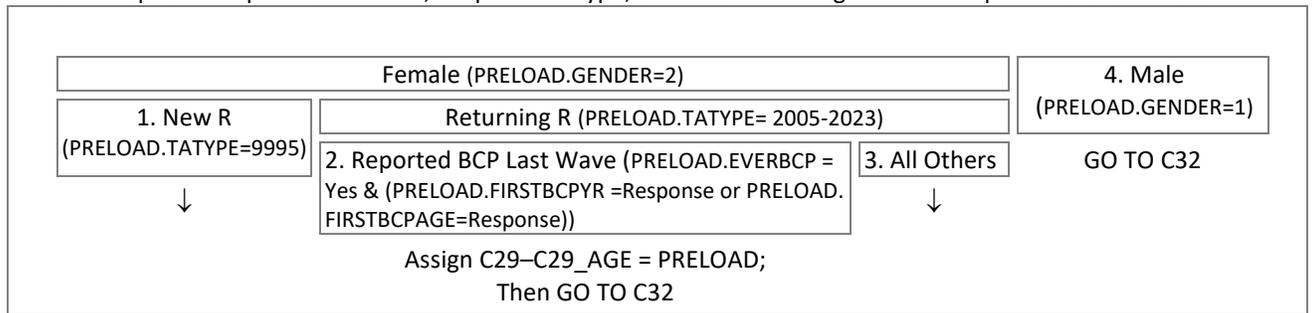
C29. *(CATI)* Have you ever taken birth control pills <u>regularly for at least one monthly cycle</u>?

*(WEB)* Have you ever taken birth control pills REGULARLY for at least one monthly cycle?

| 1. Yes | 5. No | → GO TO C32
| --- | --- |

↓

C29Y, C29M, C29_AGE

*(CATI)* C29M. In what month and year, or at what age, did you first take birth control pills regularly for the first time (for at least one monthly cycle)?

- SELECT Month
- Or PRESS [Enter] to record Age
- Whatever it means to you IS allowed
- PROBE DK month: Do you know what season it was?

| [Enter] | 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| --- | --- | --- | --- | --- | --- | --- |
| GO TO C29_AGE | 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| | 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | DK/RF |

↓

C29Y. (In what year did you start taking birth control pills <u>for the first time</u> (for at least one monthly cycle)?)

[C29M], _ _ _ _

- ENTER Year
- If R reports an age, GO BACK to C29M and PRESS [Delete] - then PRESS [Enter] to record Age
- Whatever it means to you IS allowed

| [YRBRN+10 (2003)] – [CURRENTYEAR] | 9996. [P2YEAR]- [CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | DK/RF | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|---|
| GO TO C32 | | | ↓ | |

C29_AGE. ([*C29Y=DK/RF*: Could you tell me how old you were /*ALL OTHERS:* How old were you] when you started taking birth control pills regularly (for at least one monthly cycle) for the first time?)

- ENTER Age at which R started taking birth control pills for the first time (for at least one monthly cycle)

10 – 30   CHECK: *Please enter an age from 10 to [*RAGE-CURRENT AGE*].*

↓ C32   SIGNAL C29_AGE= *10 –9: IWER: You entered that R first regularly took birth control pills at age [C29_AGE]. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct C29_AGE.*

*(WEB)* C29Y, C29M, C29_AGE. When did you start taking birth control pills, for at least one monthly cycle, for the FIRST time?

*default version*

Select ▽   Month or Season   Select ▽   Year   To enter your age instead, click here.

CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*alternate version*

10 – 30   Age   To enter month and year instead, click here.

CHECK: *Please enter an age from 10 to [RAGE-CURRENT AGE].*

C32. *(CATI)* [*Returning R (TATYPE=2005 –2023):* Since we last spoke with you (in [LASTIWMO] [LASTIWYR]), have you / *ALL OTHERS*: Have you ever] been forced to have any type of sex against your will?

- If needed: Remember that all of your responses are kept confidential
- Whatever it means to you IS allowed

*(WEB)* [*Returning R (TATYPE=2005 –2021)*: Since we last spoke with you in [LASTIWMO] [LASTIWYR], have you /*ALL OTHERS*: Have you ever] been forced to have any type of sex against your will?

*All responses are confidential.*

1. Yes   5. No   → GO TO C37

↓

C33. *(CATI)* How many times [*Returning R (TATYPE=2005 – 2023)*: since [LASTIWMO] [LASTIWYR]**,** (have you been forced to have any type of sex against your will)?

- If needed: Remember that all of your responses are kept confidential
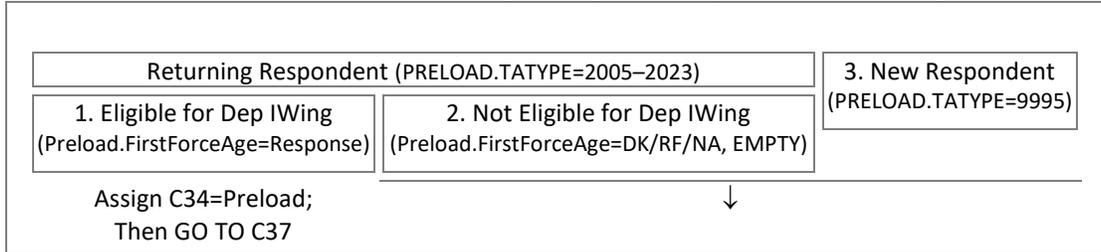- Whatever it means to you IS allowed

1 –997

*(WEB)* How many times [*Returning R (TATYPE=2005 – 2023)*: since [LASTIWMO] [LASTIWYR]**,** have you been forced to have any type of sex against your will?

[1 – 997]  Number of Times    CHECK: *Based on your previous response, "0" is not allowed.*

C34CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstForceAge=Response) | 2. Not Eligible for Dep IWing (Preload.FirstForceAge=DK/RF/NA, EMPTY) | |
| Assign C34=Preload; Then GO TO C37 | ↓ | |

C34. *(CATI)* How old were you the first time (you were forced to have any type of sex against your will)?
- If needed: Remember that all of your responses are kept confidential
- Whatever it means to you IS allowed

[1 – 30]  CHECK: *Please enter an age from 1 to [*RAGE-CURRENT AGE*].*

*(WEB)* How old were you the first time you were forced to have any type of sex against your will?

[1 – 30]  Age    CHECK: *Please enter an age from 1 to [RAGE-CURRENT AGE].*

C37. *(CATI)* 📖 Page 25

(For these next questions, look at page 25 of your booklet and just tell me the letter that corresponds to your response.) Have you ever <u>gone to see</u> a doctor or nurse because you thought you might have a sexually transmitted disease or HIV?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- Verify R's answers (e.g. "B as in Boy")

| 1. Yes, a sexually transmitted disease (A) | 2. Yes, HIV (B) | 3. Yes, both (C) | 5. No, neither (D) |

*(WEB)* Have you ever GONE TO SEE a doctor or nurse because you thought you might have a sexually transmitted disease or HIV?

| 1. Yes, a sexually transmitted disease | 2. Yes, HIV | 3. Yes, both | 5. No, neither |

C38. *(CATI)* 📖 Page 25

(Look at page 25 of your booklet and just tell me the letter that corresponds to your response.)
Have you ever <u>been tested</u> for any sexually transmitted diseases or HIV?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- Verify R's answers (e.g. "B as in Boy")

| 1. Yes, a sexually transmitted disease (A) | 2. Yes, HIV (B) | 3. Yes, both (C) | 5. No, neither (D) |

*(WEB)* Have you ever BEEN TESTED for any sexually transmitted diseases or HIV?

| 1. Yes, a sexually transmitted disease | 2. Yes, HIV | 3. Yes, both | 5. No, neither |

C39. *(CATI)* 📖 Page 25
> (Look at page 25 of your booklet and just tell me the letter that corresponds to your response.)
> Have you ever <u>been told</u> by a doctor or nurse that you had a sexually transmitted disease or HIV?
> - READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
> - Verify R's answers (e.g. "B as in Boy")

| 1. Yes, a sexually transmitted disease (A) | 2. Yes, HIV (B) | 3. Yes, both (C) | 5. No, neither (D) |

> *(WEB)* Have you ever BEEN TOLD by a doctor or nurse that you had a sexually transmitted disease or HIV?

| 1. Yes, a sexually transmitted disease | 2. Yes, HIV | 3. Yes, both | 5. No, neither |

## Pregnancy and Birth History

C40CKPT. CAI Checkpoint: Whether R is Female, or Male R is Currently Married, Living with a Partner or in a Relationship

| 1. Female (PRELOAD.GENDER=2) | 3. Male R in Relationship (PRELOAD.GENDER=1 & (C1=Married or C9=Yes or C12=Yes)) | 5. Male R Not in Relationship (PRELOAD.GENDER=1 & (C1<>Married & C9<>Yes & C12<>Yes)) |
|---|---|---|
| ↓ | | GO TO C42 |
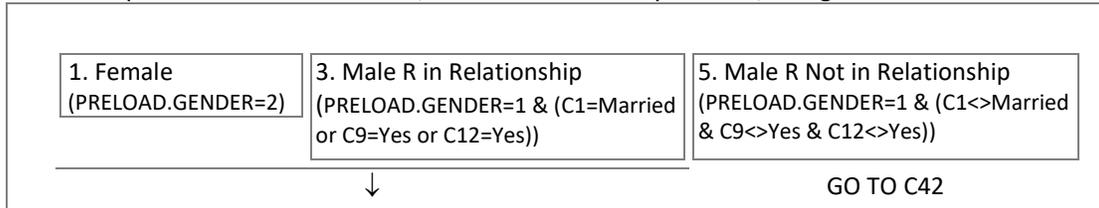
C40. *(CATI/WEB)* The next section is about your experience with childbearing and pregnancy. [*R=MALE:* Is your current [*C1 =MARRIED:* spouse / *C9, C12=YES:* partner] pregnant at this time / *R=FEMALE:* Are you currently pregnant]?

| 1. Yes | 5. No | → GO TO C42

↓

> C41. *(CATI)* 📖 Page 26
> > What [*R=MALE:* does your [*C1 =MARRIED:* spouse / *C9, C12=YES:* partner] / *R=FEMALE:* do you] plan to do about the pregnancy? (Look at page 26 of your booklet and just tell me the letter that corresponds to your response.)
> > - Verify R's answers (e.g. "B as in Boy")

| 1. Keep the baby (A) | 2. Put the baby up for adoption (B) |
| 3. Give the baby to a relative to raise (C) | 4. Have an abortion (D) |

> > *(WEB)* What [*R=MALE:* does your [*C1 =MARRIED:* spouse / *C9, C12=YES:* partner] / *R=FEMALE:* do you] plan to do about the pregnancy?

| 1. Keep the baby | 2. Put the baby up for adoption |
| 3. Give the baby to a relative to raise | 4. Have an abortion |

C42. *(CATI)* [*R=MALE & C40=YES*: <u>Including this current pregnancy</u>, how / *R=FEMALE & C40=YES*: <u>Including your current pregnancy</u>, how] / *ALL OTHERS*: How] many times have you [*R=MALE*: gotten anyone pregnant / *R=FEMALE*: been pregnant] [*Returning R (TATYPE=2005 –2023): since we last spoke with you (in [LASTIWMO] [LASTIWYR]) / New R (TATYPE=9995): in your life]*?

| 1 – 96 |
|---|

| 97. (SP_0a) Never |
|---|

*SIGNAL C42>20: IWER: You entered that R has [R=MALE: gotten someone pregnant / R=FEMALE: been pregnant] [C42] times. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct C42.*
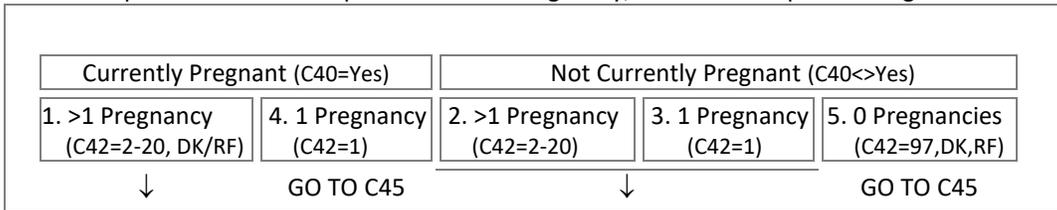*CHECK:"0" not allowed*

*(WEB)* [*R=MALE & C40=YES*: INCLUDING this current pregnancy, how / *R=FEMALE & C40=YES*: INCLUDING your current pregnancy, how] / *ALL OTHERS*: How] many times have you [*R=MALE*: gotten anyone pregnant / *R=FEMALE*: been pregnant] [*Returning R (TATYPE=2005 –2023): since we last spoke with you in [LASTIWMO] [LASTIWYR]/ New R (TATYPE=9995): in your life]*?

| 1 – 96 |
|---|
Number of Times    *CHECK: "0" is not allowed*

| 97. (SP_0a) Never |
|---|

C43CKPT: CAI Checkpoint: Whether R Reported Current Pregnancy; Number of Reported Pregnancies

| Currently Pregnant (C40=Yes) | | Not Currently Pregnant (C40<>Yes) | | |
|---|---|---|---|---|
| 1. >1 Pregnancy (C42=2-20, DK/RF) | 4. 1 Pregnancy (C42=1) | 2. >1 Pregnancy (C42=2-20) | 3. 1 Pregnancy (C42=1) | 5. 0 Pregnancies (C42=97,DK,RF) |
| ↓ | GO TO C45 | ↓ | | GO TO C45 |

C43MCKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstPregYr or Preload.FirstPregAge =Response) | 2. Not Eligible for Dep IWing (Preload.FirstPregYr & Preload.FirstPregAge =DK/RF/NA, EMPTY) | |
| Assign C43Y/C43M/C43_AGE=Preload; Then GO TO C44CKPT | ↓ | |

C43Y, C43M, C43_AGE

*(CATI)* C43M. Now I'd like to ask some questions specifically about [*R=MALE*: [*>1 PREG*: the <u>first time</u> you got someone pregnant / *1 PREG*: that pregnancy] / *R=FEMALE*: your [*>1 PREG*: <u>first</u>] pregnancy]. In what month and year, or at what age, did [*R=MALE*: that / *R=FEMALE*: your] [*>1 PREG*: <u>first</u>] pregnancy end?

- SELECT Month
- Or PRESS [Enter] to record Age
- Whatever it means to you IS allowed
- PROBE DK month: Do you know what season it was?

| [Enter] | 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|---|
| GO TO C43_AGE | 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| | 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | DK/RF |

↓

C43Y. (In what month and year, or at what age, did [*R=MALE*: that / *R=FEMALE*: your] [*>1 PREG*: <u>first</u>] pregnancy end?)

- ENTER Year
- If R reports an age, GO BACK to C43M and PRESS [Delete] - then PRESS [Enter] to record Age
- Whatever it means to you IS allowed

| [YRBRN+10 (2003)] – [CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | DK/RF | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|---|

<div align="center">GO TO C44CKPT          ↓</div>

C43_AGE. ([*C43Y=DK/RF*: Could you tell me how old you were / *ALL OTHERS*: How old were you when] [*R=MALE*: that / *R=FEMALE*: your] [*>1 PREG*: <u>first</u>] pregnancy ended?)

- ENTER Age at which first pregnancy ended

| 10 – 30 |
|---|

*CHECK: Please enter an age from 10 to [RAGE-CURRENT AGE].*

↓ C44    *SIGNAL C43_AGE= 5–9: IWER: You entered that R was age [C43_AGE] when the pregnancy ended. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct C43_AGE.*

*(WEB)* C43Y, C43M, C43_AGE. When did [*R=MALE*: that / *R=FEMALE*: your] [*>1 PREG*: FIRST] pregnancy end?
*All responses are confidential.*

*default version*

| Select ∇ | Month or Season | Select ∇ | Year | To enter your age instead, click here. |
|---|---|---|---|---|

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*alternate version*

| 10 –30 | Age |
|---|---|

To enter month and year instead, click here.

*CHECK: Please enter an age from 10 to [RAGE-CURRENT AGE].*

C44CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| 1. Eligible for Dep IWing (Preload.FirstPregRslt=Response) | 2. Not Eligible for Dep IWing (Preload.FirstPregRslt=DK/RF/NA, EMPTY) | |
| Assign C44=Preload; Then GO TO C45 | ↓ | |

C44. *(CATI)* 📖

What was the outcome of [*R=MALE:* that [*>1 PREG:* <u>first</u>] / *R=FEMALE:* your [*>1 PREG:* <u>first</u>]] pregnancy? (Look at page 27 of your booklet and just tell me the letter that corresponds to your response.)

- IF more than one pregnancy, ask about the first pregnancy
- Verify R's answers (e.g. "B as in Boy")

| 1. Kept the baby (A) |
| 2. Put the baby up for adoption (B) |
| 3. Gave the baby to a relative to raise (C) |
| 4. Had an abortion (D) |
| 5. Had a miscarriage (E) |

*(WEB)* What was the outcome of [*R=MALE:* that [*>1 PREG:* FIRST] / *R=FEMALE:* your [*>1 PREG:* FIRST]] pregnancy?

| 1. Kept the baby |
| 2. Put the baby up for adoption |
| 3. Gave the baby to a relative to raise |
| 4. Had an abortion |
| 5. Had a miscarriage |

C45. *(CATI)* How many biological, adopted or step-children do you have?

- IF R reports 0 biological, adopted, or step-children, SELECT "None"

| DK/RF | → GO TO C47 | 1 – 96 | *SIGNAL C45>12: IWER: You entered that R has [C45] children. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct C45.* |

↓ C46CKPT

| O 97. (SP_0a) None |

GO TO C47

*(WEB)* How many biological, adopted or step-children do you have?
*If you do not have any biological, adopted, or step-children, please select "None".*

| NA | → GO TO C47 | 1 – 96 | Number of Children |

↓ C46CKPT

| O 97. (SP_0a) None |

GO TO C47

C46CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | 3. New Respondent (PRELOAD.TATYPE=9995) |
| --- | --- | --- |
| 1. Eligible for Dep IWing (Preload.FirstParentAge=Response) | 2. Not Eligible for Dep IWing (Preload.FirstParentAge=DK/RF/NA, EMPTY) | |
| Assign C46=Preload; Then GO TO C47 | ↓ | |
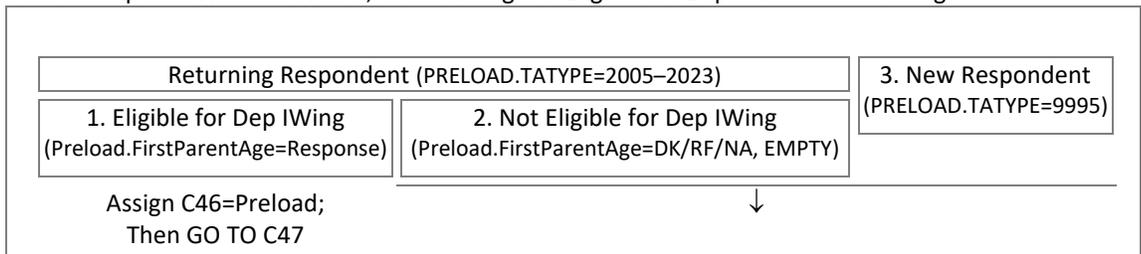
C46. *(CATI)* How old were you when you first became a parent or step-parent?
- Do not include caring for younger siblings

| 10 – 30 | CHECK: *Please enter an age from 10 to [*RAGE-CURRENT AGE*].*

*(WEB)* How old were you when you first became a parent or step-parent?
*Please do not include caring for younger siblings*.

| 10 – 30 | Age   CHECK: *Please enter an age from 10 to [RAGE-CURRENT AGE].*

*PSID OS64*

C47. *(CATI)* Looking to the future, do you yourself want [*C45=0*: a / *ALL OTHERS*: another] [*R=FEMALE*: baby / *R=MALE*: child] at some time or are you unable to have [*C45=0: null* / *ALL OTHERS*: more] children?

| 1. Yes | 5. No | 7. Unable to have *C45=0: null* / *ALL OTHERS*: more] children | DK/RF |

GO TO C49      ↓ C48

*(WEB)* Looking to the future, do you yourself want [*C45=0*: a / *ALL OTHERS*: another] [*R=FEMALE*: baby / *R=MALE*: child] at some time or are you unable to have [*C45=0: null* / *ALL OTHERS*: more] children?

| 1. Yes | 5. No | 7. I am unable to have *C45=0: null* / *ALL OTHERS*: more] children | NA |

GO TO C49      ↓

*PSID OS65*

C48. *(CATI)* Do you think you probably want or probably do not want to have [*C45=0*: a / *C45 <>0*: another] [*R=FEMALE*: baby / *R=MALE*: child] at some time in the future?
- If R insists: Don't know/not sure

*(WEB)* Do you think you probably want or probably do not want to have [*C45=0*: a / *C45 <>0*: another] [*R=FEMALE*: baby / *R=MALE*: child] at some time in the future?

| 1. Probably want | 2. Probably do not want |

C49. *(CATI)* If you could have just the number you want, what number of children would you have when your family is completed?
- ENTER [0] for "None"

| 0; 13– 97; DK/RF | → GO TO C52CKPT    | 1 – 12 |
↓ C50

*(WEB)* If you could have just the number you want, what number of children would you have when your family is completed?

| 0; 13– 97; NA | → GO TO C52CKPT    | 1 – 12 | Child(ren)
↓

C50. *(CATI)* If you could not have exactly [C49], would you rather have [C49 - 1] or [C49 + 1] children?

| 0; DK/RF | → GO TO C52CKPT    | [C49-1]; [C49+1] | CHECK: *ENTER [C49 - 1] or [C49 + 1].*
↓ C51

*(WEB)* If you could not have exactly [C49], would you rather have [C49 - 1] or [C49 + 1] children?

| 0; NA | → GO TO C52CKPT    | [C49-1]; [C49+1] | Child(ren)   CHECK: *Please enter [C49 - 1] or [C49 + 1].*
↓

C51. *(CATI)* And if you could not have exactly [C50], would you rather have [C50 - [*C50=C49 - 1:* 1 / *C50=C49 + 1:* 2]] or [C50 + [*C50=C49 - 1:* 2 / *C50=C49 + 1:* 1]] children?

| 0; C50-[1/2]; C50 +[2/1]; DK/RF | *CHECK: ENTER [C50 - 1/2] or [C50 + 2/1].*

*(WEB)* And if you could not have exactly [C50], would you rather have [C50 - [*C50=C49 - 1:* 1 / *C50=C49 + 1:* 2]] or [C50 + [*C50=C49 - 1:* 2 / *C50=C49 + 1:* 1]] children?

| 0; [C50 – 1/2]; [C50 + 2/1]; NA | Child(ren)  *CHECK: Please enter [C50 - 1/2] or [C50 + 2/1].*

---

Calendar: Sexual Intercourse, Birth Control, and Pregnancy History

C52CKPT. CAI Checkpoint: Whether Ever Had Sexual Intercourse

| 1. Ever Had Sexual Intercourse (PRELOAD.EVERSEX=YES or C18=YES) | 5. All Others | → GO TO C53 |
| ↓ | | |
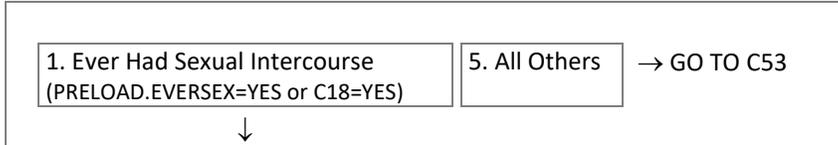
## Section_C.C_Calendar.C52

*(If C18M/C18Y =response OR C18Age=response calendar will begin at that date. Otherwise, Calendar will start at September P2YEAR.  Calendar ends at current IW month/year).*

| Calendar Symbols: Conditions for Display | Calendar Symbol Text Fill |
|---|---|
| PRELOAD.EVERSEX=1 OR C18=1 | First Sexual Intercourse: ■ |
| All Others | null |
| (C43Y & C43M =response) OR C43Age=response | Very First Pregnancy: ■ |
| All Others | null |
| C40=1 | Current Pregnancy: ■ |
| All Others | null |
| (C2M & C2Y= response) OR (C4BM & C4BY=response) | Widowed: ■ |
| All Others | null |
| (C3M & C3Y=response) OR (C4CM & C4CY=response) | Divorced: ■ |
| | null |
| C4EM & C4EY=response | Most Recent Marriage: ■ |
| All Others | null |
| C4M & C4Y = response | Married: ■ |
| All Others | null |
| C7M & C7Y=response | First Marriage: ■ |
| All Others | null |
| C9AM & C9AY=response | Stopped Living with Current Partner: ■ |
| All Others | null |
| C9M & C9Y=response | Started Living with Current Partner: ■ |
| All Others | null |
| C11M & C11Y=response | Started Living with First Partner: ■ |
| All Others | null |
| C11AM & C11AY=response | Stopped Living with First Partner: ■ |
| All Others | null |

C52, C52.Year1 (P2YEAR), C52.Year2 (PYEAR), C52.Year3 (CYEAR), C52.Year4 (CYEAR+1).

(CATI/WEB) Since [(C18M C18Y], / September 2023,] in which months, if any, did you have sexual intercourse?

| Hide Symbols | Show Symbols |
|---|---|
| First Sexual Intercourse: ■ | |
| Very First Pregnancy: ■ | |
| Current Pregnancy: ■ | |
| Widowed: ☐ | |
| Divorced: ■ | |
| Most Recent Marriage: ■ | |
| Married: ■ | |
| First Marriage: ■ | |
| Stopped Living with Partner: ■ | |
| Started Living with Current Partner: ■ | |
| Started Living with First Partner ■ | |
| Stopped Living with First Partner: ■ | |

| [P2YEAR] | | | | | | | | | Sep | Oct | Nov | Dec | All |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | (SP_0b) None |

| [PYEAR] | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | All | |
| | | | | | | | | | | | | (SP_0b) None | |

| [CYEAR] | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | All | |
| | | | | | | | | | | | | (SP_0b) None | |

| [CYEAR+1] | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | All | |
| | | | | | | | | | | | | (SP_0b) None | |

C53. *(CATI)* 📖 Page 28

There are a variety of methods that some people use to prevent pregnancy or to prevent sexually transmitted disease. For each method shown, please indicate if you or a partner has <u>ever</u> used it for any reason, even if only once.

- ENTER all that apply
- Verify R's answers (e.g. "B as in Boy")
- PROBE: Any others?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond

| 97. (SP_0a) None | → GO TO C55 |
|---|---|

| | |
|---|---|
| 1. Condom or female condom (A) | 2. Withdrawal (pulling out) (B) |
| 3. Fertility awareness based methods (Rhythm) (C) | 4. Spermicide (foam, gel, jelly, cream, sponge or suppositories) (D) |
| 5. Diaphragm (with or without gel) (E) | 6. IUD (intrauterine device) (F) |
| 7. Emergency contraception (Morning after pill, Plan B) (G) | 8. Birth control pills (H) |
| 9. Depo-Provera or injectables (J) | 10. Norplant or implant  (K) |
| 11. Patch (Ortho Evra) or ring (Nuvaring) (L) | 12. Cap (Femcap) or shield (Lea's shield) (M) |
| 13. Vasectomy or tubal ligation (N) | 14. Other-specify (P) (C53SPEC. Specify (String 100)) |

→ GO TO CONTRACEPTION METHOD RULE

*(WEB)* There are a variety of methods that some people use to prevent pregnancy or to prevent sexually transmitted disease. For each method shown, please indicate if you or a partner has EVER used it for any reason, even if only once.

*Please select all that apply.*

| 97. (SP_0a) None | → GO TO C55 |
|---|---|
| 1. Condom or female condom | 2. Withdrawal (pulling out) |
| 3. Fertility awareness based methods (Rhythm) | 4. Spermicide (foam, gel, jelly, cream, sponge or suppositories) |
| 5. Diaphragm (with or without gel) | 6. IUD (intrauterine device) |
| 7. Emergency contraception (Morning after pill, Plan B) | 8. Birth control pills |
| 9. Depo-Provera or injectables | 10. Norplant or implant |
| 11. Patch (Ortho Evra) or ring (Nuvaring) | 12. Cap (Femcap) or shield (Lea's shield) |
| 13. Vasectomy or tubal ligation | 14. Other – *Please specify:* (C53SPEC (String 100)) |

→ GO TO CONTRACEPTION METHOD RULE

Contraception Method Rule: Ask Months for Each Endorsed Method

| METHOD | LOOP | METHOD | TEXT FILL |
|---|---|---|---|
| Condom | [1] | 1. Condom | using a condom or female condom |
| Withdrawal | [2] | 2. Withdrawal | withdrawing (pulling out) |
| Fertility Awareness | [3] | 3. Rhythm | using fertility awareness based methods (rhythm) |
| Spermicide | [4] | 4. Spermicide | using spermicide (foam, gel, jelly, cream, sponge or suppositories) |
| Diaphragm | [5] | 5. Diaphragm | using a diaphragm (with or without gel) |
| IUD | [6] | 6. IUD | using an IUD |
| Emergency Contraception | [7] | 7. EmergContra | using emergency contraception (morning after pill, Plan B) |
| Birth Control Pills | [8] | 8. BirthControlPills | using birth control pills |
| Injectables | [9] | 9. Injectables | using Depo-Provera or injectables |
| Implant | [10] | 10. Implant | using Norplant or implant |
| Patch or Ring | [11] | 11. PatchRing | using a patch (Ortho Evra) or ring (Nuvaring) |
| Cap or Shield | [12] | 12. CapShield | using a cap (Femcap) or shield (Lea's shield) |
| Vasectomy or Tubal Ligation | [13] | 13. VasecTubal | have a vasectomy or tubal ligation |
| Other Method | [14] | 14. Other | using ^C53SPEC |

## Section_C.C_Calendar.C54

*(If C18M/C18Y =response OR C18Age=response calendar will begin at that date. Otherwise, Calendar will start at September P2YEAR. Calendar ends at current IW month/year).*

| Calendar Symbols: Conditions for Display | Calendar Symbol Text Fill |
|---|---|
| Display if any months endorsed at: C_Calendar.C52.Year1, C_Calendar.C52.Year2, C_Calendar.C52.Year3, C_Calendar.C52.Year4 | Sexual Intercourse: ▮ |

C54 Calendar[1…14], C54 [1…14].Year1 (P2YEAR), C54[1…14].Year2 (PEYAR),  C54 [1…14].Year3 (CYEAR), C54[1…14].Year4 (CYEAR+1).

(CATI/WEB) In which months, if any, were you or your partner [METHOD TEXT FILL]?

| Hide Symbols | Show Symbols |
|---|---|
| Sexual Intercourse: | 🟩 |

| [P2YEAR] | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Sep | Oct | Nov | Dec | All |
| | | | | | | | | | | | | (SP_0b) None |
| [PYEAR] | | | | | | | | | | | | |
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | All |
| | | | | | | | | | | | | (SP_0b) None |
| [CYEAR] | | | | | | | | | | | | |
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | All |
| | | | | | | | | | | | | (SP_0b) None |
| [CYEAR+1] | | | | | | | | | | | | |
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | All |
| | | | | | | | | | | | | (SP_0b) None |

C55. [*C40=1*: Including this current pregnancy, have / *Returning R & C42>1*: Including the [*C42=1*: pregnancy / *C42>1*: pregnancies] you just told us about, have / Have] you or your partner [*C40=5 & C42=97*: ever] been pregnant since September 2023?

 1. Yes   5. No   → GO TO SECTION D
    ↓

 C56. How many times have you or your partner been pregnant since September 2023?

 1 - 96

## Section_C.C_Calendar.C57

*(If C43M/C43Y =response OR C43Age=response calendar will begin at that date. Otherwise, calendar will start at September P2YEAR. Calendar ends at current IW month/year. The calendar will display up to 48 pregnancy instances, we will ask about up to 3 of R's most recent pregnancies, excluding the first and current pregnancies.)*

| Calendar Symbols: Conditions for Display | Calendar Symbol Text Fill |
|---|---|
| C40=1 | Current Pregnancy: ▮ |
| All Others | null |
| (C43Y & C43M =response) OR C43Age=response | Very First Pregnancy: ▮ |
| All Others | null |
| Display for the first set of months endorsed at: C_Calendar.C57.Year1, C_Calendar.C57.Year2, C_Calendar.C57.Year3, C_Calendar.C57.Year4 | 1st Pregnancy since September, P2YEAR: ▮ |
| All Others | null |
| Display for the second set of months endorsed at: C_Calendar.C57.Year1, C_Calendar.C57.Year2, C_Calendar.C57.Year3, C_Calendar.C57.Year4 | 2nd Pregnancy since September, P2YEAR: ▮ |
| All Others | null |
| Display for the third set of months endorsed at: C_Calendar.C57.Year1, C_Calendar.C57.Year2, C_Calendar.C57.Year3, C_Calendar.C57.Year4 | 3rd Pregnancy since September, P2YEAR: ▮ |
| All Others | null |

C57, C57.Year1 (P2YEAR), C57.Year2 (PYEAR), C57.Year3 (CYEAR), C57.Year4 (CYEAR+1).

(CATI/WEB) In which months, if any, were you or your partner pregnant?

| Hide Symbols | Show Symbols |
|---|---|
| Current Pregnancy: ▮ | |
| Very First Pregnancy: ▮ | |
| 1st Pregnancy since September, P2YEAR: ▮ | |
| 2nd Pregnancy since September, P2YEAR: ▮ | |
| 3rd Pregnancy since September, P2YEAR: ▮ | |

| [P2YEAR] | | | | | | | | | Sep | Oct | Nov | Dec | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | (SP_0b) None |

| [PYEAR] | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | | |
| | | | | | | | | | | | | | (SP_0b) None |

| [CYEAR] | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | | |
| | | | | | | | | | | | | | (SP_0b) None |

| [CYEAR+1] | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | | |
| | | | | | | | | | | | | | (SP_0b) None |

C57Ck. (CATI only)

Please verify the answers:

Reported number of pregnancies: [*C56=response:* [C56] / *C56=DK/RF:* 0]

If you would like to update the number of pregnancies, please click <u>here</u> (GO TO C56)

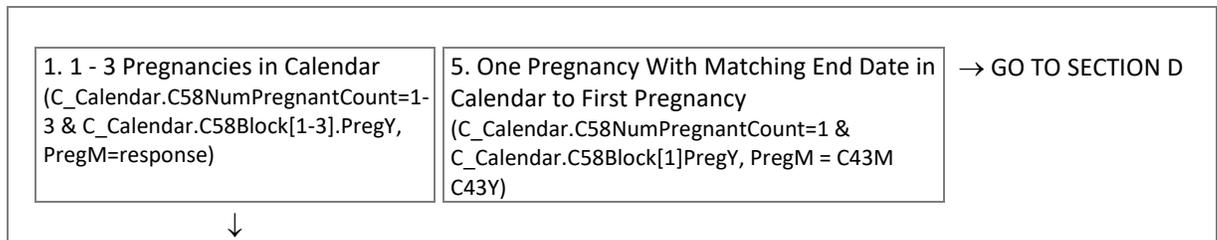Number of pregnancies marked on the calendar: [*C57SelectBlockCount]*

[C57SelectedBlock[1…3].MonthS/ C57SelectedBlock[1…3].YearS]- [C57SelectedBlock[1…3].MonthE/ C57SelectedBlock[1…3].YearE]

If you would like to update the calendar, please click <u>here</u> (GO TO C57.YEAR1)

If the information above is correct, please click Next.

| 1. Next |
|---------|

C58CKPT. CAI Checkpoint: Whether Had 1-3 Most Recent Pregnancies in the Calendar

| 1. 1 - 3 Pregnancies in Calendar (C_Calendar.C58NumPregnantCount=1-3 & C_Calendar.C58Block[1-3].PregY, PregM=response) | 5. One Pregnancy With Matching End Date in Calendar to First Pregnancy (C_Calendar.C58NumPregnantCount=1 & C_Calendar.C58Block[1]PregY, PregM = C43M C43Y) | → GO TO SECTION D |
|---|---|---|
| ↓ | | |

C58[1..3]. *(CATI)* 📖 Page 29

What was the outcome of [*R=MALE:* the / *R=FEMALE:* your] pregnancy ending in [*1ˢᵗ Pregnancy:* C_Calendar.C58Block[1].PregY, PregM / *2ⁿᵈ Pregnancy:* C_Calendar.C58Block[2].PregY, PregM / *3ʳᵈ Pregnancy:* C_Calendar.C58Block[3].PregY, PregM]?

| 1. Kept the baby (A) |
|---|

| 2. Put the baby up for adoption (B) |
|---|

| 3. Gave the baby to a relative to raise (C) |
|---|

| 4. Had an abortion (D) |
|---|

| 5. Had a miscarriage (E) |
|---|

| 6. Still pregnant (F) |
|---|

**END SECTION_C**

## Section D: Employment, Military Service, and Time Use

SecD_Start. Whether section started flag.

| 1. Yes |

SecDDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecDLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecDMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_D**

Employment Status

*PSID BCDE1*

D1. *(CATI ONLY)* Now we have some questions about employment. We would like to know about what you do – are you working now, looking for work, keeping house, a student, or what?
- ENTER all that apply
- PROBE: Any others?
- If R is currently in the military, ENTER [1]
- If R says "Unemployed/Not working", PROBE: Are you looking for work?
  - If unemployed/not working and <u>looking</u> for work, ENTER [3]
  - If unemployed/not working and <u>not</u> looking for work, ENTER [6]

| 1. Working now, including full-time or part-time work, or self-employment | 2. Employed, but on sick or maternity/parental leave | 10. Temporarily laid off |
|---|---|---|

GO TO D4CKPT1

*CHECK:* You cannot select "Working now" OR "Employed" OR "Temporarily laid off" in combination with "Looking for work, unemployed"

| 3. Looking for work, unemployed | 4. Retired |
|---|---|
| 5. Permanently or temporarily disabled | |

| 6. Keeping house | 7. A student | DK/RF |
|---|---|---|
| 8. Other-specify (D1SPEC. Specify (String 100)) | | |

GO TO D2

D1_. *(WEB ONLY)* Now some questions about what you do. Are you:

*Please select all that apply.*

*If [you are / he is / she is] employed and currently working, please select "Working now, including full-time or part-time work, or self-employment".*

*If you are working a seasonal job, please select "Working now, including full-time or part-time work, or self-employment".*

*If you are employed but currently on sick leave or maternity/parental leave, please select "Employed, but on sick or maternity/parental leave".*

*If you are employed but temporarily laid off, please select "Temporarily laid off".*

*If you are unemployed, please tell us whether you are looking for work or not looking for work.*

| | |
|---|---|
| 1. (SP_0a) Working now, including full-time or part-time work, or self-employment | 3. (SP_0c) Unemployed and looking for work |
| 11. Employed, serving in the military | |
| 2. (SP_0b) Employed, but on sick or maternity/parental leave | 9. (SP_0d) Unemployed and not looking for work |
| 10. (SP_0e). Temporarily laid off | |

<table>
<tr><td colspan="2">GO TO D4CKPT1</td><td>4. Retired</td><td>5. Permanently or temporarily disabled</td></tr>
</table>

| 4. Retired | 5. Permanently or temporarily disabled |
|---|---|
| 6. Keeping house | 7. A student | NA |
| 8. Other – *Please specify:* (D1SPECW. String 100) | |

GO TO D4CKPT1

*NOTE: Codes 9 and 6 combined into code 6 post-processing*
*Codes 1 and 11 combined into code 1 post-processing*
*Codes 2 and 10 combined into code 2 post-processing*

GO TO D2

*PSID BCDE3*

D2. *(CATI/WEB)* Are you doing any work for money now?

| 1. Yes | → GO TO D4CKPT1 | 5. No |

↓

*PSID BCDE3A*

D3. *(CATI/WEB)* Have you done any work for money since January 1, [P2YEAR]? Please include any type of work, no matter how small.
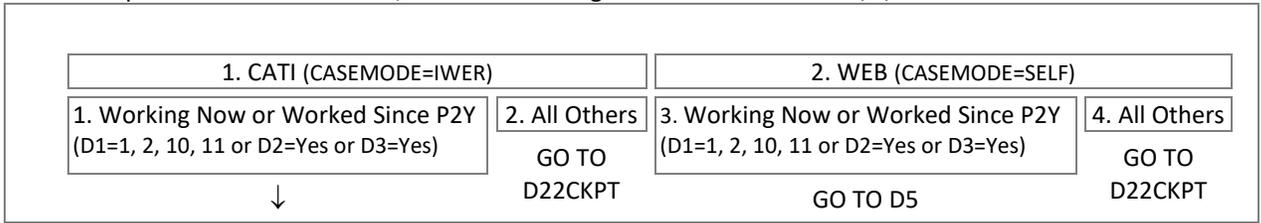
| 1. Yes | 5. No |

↓

D4CKPT1. CAI Checkpoint: Whether R is PSID OFUM, or PSID Reference Person or Spouse/Partner & Reported CMJ in PSID

<table>
<tr>
<td rowspan="3">1. PSID OFUM<br>(PRELOAD.HWQW=4)</td>
<td colspan="2">PSID Reference Person or Spouse/Partner<br>(PRELOAD.HWQW=1, 2, 3)</td>
</tr>
<tr>
<td>3. CMJ in PSID & Working Now<br>(PRELOAD.JOBTYPE=CMJ & (D1=1, 2, 10, 11 or D2=Yes))</td>
<td>5. CMJ in PSID & Not Working Now; or No CMJ in PSID (PRELOAD.JOBTYPE=CMJ & (D1<>1, 2, 10, 11 & D2<>Yes); PRELOAD.JOBTYPE<>CMJ)</td>
</tr>
<tr>
<td>↓</td>
<td>GO TO D46 RULE</td>
<td>GO TO D85</td>
</tr>
</table>

D4CKPT2. CAI Checkpoint: Mode of Interview; Whether Working Now or Worked Since 1/1/P2YEAR

| 1. CATI (CASEMODE=IWER) | | 2. WEB (CASEMODE=SELF) | |
|---|---|---|---|
| 1. Working Now or Worked Since P2Y (D1=1, 2, 10, 11 or D2=Yes or D3=Yes) | 2. All Others<br>GO TO D22CKPT | 3. Working Now or Worked Since P2Y (D1=1, 2, 10, 11 or D2=Yes or D3=Yes) | 4. All Others<br>GO TO D22CKPT |
| ↓ | | GO TO D5 | |

**SECTION_D.D5_D6B[1-10]** *[1-10]=Which employer*

*PSID EMPOYER modified*

D5. *(CATI)* [EMPLOYMENT TIMELINE]

| Employment [P2YEAR] – [CYEAR] | | |
|---|---|---|
| Employer Name | Start Date | End Date |
| [EMPNAME] | *p2y-cy:* [mmm-YYYY]<br>*p2y-cy:* [season-YYYY]<br>*p2y-cy:* [DK-YYYY]<br>*p2y-cydk:* [DK(P2Y-CY)]<br>*<p2y:* [YYYY]<br>*<p2ydk:* DK(Before YYYY) | Present<br>*p2y-cy:* [mmm-YYYY]<br>*p2y-cy:* [season-YYYY]<br>*p2y-cy:* [DK-YYYY]<br>*p2y-cydk:* [DK(P2Y-CY)] |

These next questions are about all of the work for money that you have done since January 1, [P2YEAR]. Please include self-employment and any other kind of work that you have done for pay. What is the name of [*D5_d6b[1] & WORKING NOW:* your CURRENT / *EMPLOYMENT[1] & WORKED SINCE P2YEAR:* your MOST RECENT / *EMPLOYMENT[ [3..10]:* that] employer?

- If necessary: This information will help us to process employment information you gave us. The name itself will never be released as part of the data from the study.
- If R has more than one employer, PROBE: You will be able to give us information about each employer as we go on
- If no employer name is given, ASK for job title or anything that can help identify the job.
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

*(WEB)* [EMPLOYMENT TIMELINE]

| Employment [P2YEAR] – [CYEAR] | | |
|---|---|---|
| Employer Name | Start Date | End Date |
| [EMPNAME] | *p2y-cy:* [mmm-YYYY] <br> *p2y-cy:* [season-YYYY] <br> *p2y-cy:* [DK-YYYY] <br> *p2y-cydk:* [DK(P2Y-CY)] <br> *<p2y:* [YYYY] <br> *<p2ydk:* DK(Before YYYY) | Present <br> *p2y-cy:* [mmm-YYYY] <br> *p2y-cy:* [season-YYYY] <br> *p2y-cy:* [DK-YYYY] <br> *p2y-cydk:* [DK(P2Y-CY)] |

*[EMPLOYMENT[1]: The calendar at the top of the screen will highlight each employer reported and the dates of employment. The purpose of the calendar is to help you remember what you have reported and may not accurately reflect the exact time period actually worked for each employer. The calendar will appear on several of the following screens.]*

These next questions are about all of the work for money that you have done since January 1, [P2YEAR]. Please include self-employment and any other kind of work that you have done for pay.

What is the name of [*D5_D6b[1] & WORKING NOW:* your CURRENT / *EMPLOYMENT[1] & WORKED SINCE P2YEAR:* your MOST RECENT / *EMPLOYMENT[2..10]:* that] employer?

*If you prefer not to enter the employer's name, please enter a nickname or anything that will identify this employer to you.*

*If you have more than one employer, you will be able to report each one separately*

String 500

PSID EMPLOYSECTION[].SMONTHSEASON, EMPLOYSECTION[].SYEAR
D6M, D6D, D6Y

*(CATI)* D6Y. [EMPLOYMENT TIMELINE]

When did you start working for this employer?

- ENTER Year
- If necessary: What would be your best estimate?

Enter 9996      [P2YEAR]-[CURRENTYEAR], DK which year

Enter 9997      Before [P2YEAR], DK exact year

| [P2YEAR-CYEAR] | [YRBRN+7(2000)] –[ P3YEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|---|

↓                GO TO D7

D6M. [EMPLOYMENT TIMELINE]

When did you start working for this employer?

- [*JOB 2-10:* IF R has worked for employer more than once: Please give me the start date previous to the one we just talked about.]
- ENTER Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?

Select ▽

| 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) | DK/RF |
|---|---|---|---|---|
| 2. February | 6. June | 10. October | 22. Spring (Mar-May) | |
| 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) | |
| 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) | |

↓                GO TO D7

D6D. [EMPLYOMENT TIMELINE]

(When did you start working for this employer?)
- ENTER Day or 3rd of the Month (Enter Year at next screen)
- PROBE DK day: Was it the beginning of the month, the middle, or the end (of the month)?

| Select ∇ | 1 – 31 |
| | 41. Beginning of the month |
| | 42. Middle of the month |
| | 43. End of the month |

*(WEB)* D6M, D6Y. [EMPLOYMENT TIMELINE]

When did you start working for this employer?
*If you do not know the month, please select the season.*
*If you do not know the day, please select the part of the month.*

| [YRBRN+15 (2008)] Year – [CYEAR] |
| o 9996. [P2YEAR]-[CYEAR] but don't know which year (SP_0B) |
| o 9997. Before [P2YEAR] but don't know exact year (SP_0A) |

| Select ∇ | Month or Season | *For D6Y= P2YR-CYR only* | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
| | | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| Select ∇ | Day or Part of the Month | *For D6Y= P2YR-CYR & D6M=1-12 only* | 1 – 31 | 41. Beginning of the month |
| | | | | 42. Middle of the month |
| | | | | 43. End of the month |

CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*
SIGNAL for SYEAR=NA: *Please enter a YEAR so that you are asked the correct follow up questions. If you can't remember the exact year, please select "[P2YEAR]-[CYEAR] but don't know which year" or "Before [P2YEAR] but don't know exact year".*

*PSID EMPLOYSECTION[].ISCURRENT*
D7. *(CATI)* [EMPLOYMENT TIMELINE]

Is this a current job?
- If this job is seasonal - R intends to return but is not <u>currently</u> working at this job - ENTER [5].

| 1. Yes | → GO TO D9 | 5. No | DK/RF | CHECK: *R is reporting a current job, but earlier at D2 R reported not working now for money. VERIFY current working status. GO BACK to edit D2 if needed.* |
| | | ↓ D8M | | |

*(WEB)* [EMPLOYMENT TIMELINE]

Is this a current job?
*If this is a seasonal job but you are not CURRENTLY working at this job, please select No.*

| 1. Yes | → GO TO D9 | 5. No | NA |
| | | ↓ | |

*PSID EMPLOYSECTION[].EMONTHSEASON, EMPLOYSECTION[].EYEAR, EMONTH, EDAY*
*(CATI)* D8Y. [EMPLOYMENT TIMELINE]

(When did you stop working for this employer?)
- ENTER Year
- If necessary: What would be your best estimate?

Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year

| [P2YEAR] – [CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | DK/RF | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*<br>CHECK: *Job year end cannot be earlier than job start date* |
|---|---|---|---|

↓          GO TO D9

D8M. [EMPLOYMENT TIMELINE]

When did you stop working for this employer?
- ENTER Month or Season (ENTER Year at next screen)
- PROBE DK month: Do you know what season it was?

Select ▽

| 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) | DK/RF |
|---|---|---|---|---|
| 2. February | 6. June | 10. October | 22. Spring (Mar-May) | |
| 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) | |
| 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) | |

↓          GO TO D9

D8D. [EMPLYOMENT TIMELINE]

(When did you stop working for this employer?)
- ENTER Day or 3rd of the Month (Enter Year at next screen)
- PROBE DK day: Was it the beginning of the month, the middle, or the end (of the month)?

Select ▽

1 – 31
41. Beginning of the month
42. Middle of the month
43. End of the month

*(WEB)* D8M, D8Y. [EMPLOYMENT TIMELINE]

When did you stop working for this employer?
*If you do not know the month, please select the season.*
*If you do not know the day, please select the part of the month.*

| Select ▽ | Year | [P2YEAR] – [CYEAR] | 9996. [P2YEAR]-[CYEAR] but don't know which year | | |
|---|---|---|---|---|---|
| Select ▽ | Month or Season | *For D8Y=P2YR-CYR only* | 1. January  5. May  9. September  21. Winter (Dec-Feb) | | |
| | | | 2. February  6. June  10. October  22. Spring (Mar-May) | | |
| | | | 3. March  7. July  11. November  23. Summer (Jun-Aug) | | |
| | | | 4. April  8. August  12. December  24. Fall (Sep-Nov) | | |
| Select ▽ | Day or Part of the Month | *For D8Y=P2YR-CYR & D8M=1-12 only* | 1 – 31  41. Beginning of the month | | |
| | | | 42. Middle of the month | | |
| | | | 43. End of the month | | |

CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* CHECK should not trigger if DAY=41-43

SIGNAL for EYEAR=NA: *Please select a YEAR so that you are asked the correct follow up questions. If you can't remember the exact year, please select "[P2YEAR]-[CYEAR] but don't know which year".*

WEB ASSIGNMENT Rule. Assignment of Missing Data (WEB)

| | |
|---|---|
| D6Y =NA & D7<>Yes & D8Y=NA | Assign D6Y=9996 & assign D8Y=9996 |
| D6Y =NA & D7<>Yes & D8Y =Response | Assign D6Y=D8Y |
| D6Y =NA & D7=Yes | Assign SYEAR=CYEAR & assign D8Y /D8M/D8D=Current date |
| D6Y =9996, 9997, <CYEAR & D7<>Yes & D8Y =NA | Assign D8Y =9996 |
| D6Y =CYEAR & D7<>Yes & D8Y =NA | Assign D8Y =CYEAR |
| D6Y =Response & D7=Yes | Assign D8Y /D8M/D8D= Current date |

*PSID EMPLOYSECTION[].EMONTHSEASON, EMPLOYSECTION[].MOREEMP*

D9. *(CATI)* [EMPLOYMENT TIMELINE]

Is there any other work for money that you have done for the past two years, from January 1, [P2YEAR] through the present? Please include self-employment and any other kind of work that you have done for pay.

*(WEB)* [EMPLOYMENT TIMELINE]

Is there any other work for money that you have done for the past two years, from January 1, [P2YEAR] through the present?

*Please include self-employment and any other kind of work that you have done for pay.*

1. Yes → Repeat D5-D9; MAX=10;     5. No
          Then GO TO D9ACKPT      ↓

| SYEAR (DK/RF not allowed) | CURREMP | EYEAR (DK/RF not allowed) | P2YEAR Job? | PYEAR Job? | CYEAR Job? | Current Job? |
|---|---|---|---|---|---|---|
| <P2YEAR, 9997 | Yes | not asked (assign CYEAR) | Y | Y | Y | Y |
| 9996 | Yes | not asked (assign CYEAR) | Y | Y | Y | Y |
| P2YEAR | Yes | not asked (assign CYEAR) | Y | Y | Y | Y |
| PYEAR | Yes | not asked (assign CYEAR) | N | Y | Y | Y |
| CYEAR | Yes | not asked (assign CYEAR) | N | N | Y | Y |
| NA (assign CYEAR) | Yes | not asked (assign CYEAR) | N | N | Y | Y *WEB ONLY* |
| <P2YEAR, 9997 | No, NA | NA (assign 9996) | Y | Y | Y | N *WEB ONLY* |
| 9996 | No, NA | NA (assign 9996) | Y | Y | Y | N *WEB ONLY* |
| P2YEAR | No, NA | NA (assign 9996) | Y | Y | Y | N *WEB ONLY* |
| PYEAR | No, NA | NA (assign 9996) | N | Y | Y | N *WEB ONLY* |
| CYEAR | No, NA | NA (assign CYEAR) | N | N | Y | N *WEB ONLY* |
| NA (assign 9996) | No, NA | NA (assign 9996) | Y | Y | Y | N *WEB ONLY* |
| <P2YEAR, 9997 | No, DK/RF, NA | 9996 | Y | Y | Y | N |
| 9996 | No, DK/RF, NA | 9996 | Y | Y | Y | N |
| P2YEAR | No, DK/RF, NA | 9996 | Y | Y | Y | N |
| PYEAR | No, DK/RF, NA | 9996 | N | Y | Y | N |
| CYEAR | No, DK/RF, NA | 9996 | N | N | Y | N |
| NA (assign EYEAR) | No, NA | 9996 | Y | Y | Y | N *WEB ONLY* |
| <P2YEAR, 9997 | No, DK/RF, NA | CYEAR | Y | Y | Y | N |
| 9996 | No, DK/RF, NA | CYEAR | Y | Y | Y | N |
| P2YEAR | No, DK/RF, NA | CYEAR | Y | Y | Y | N |
| PYEAR | No, DK/RF, NA | CYEAR | N | Y | Y | N |
| CYEAR | No, DK/RF, NA | CYEAR | N | N | Y | N |
| NA (assign EYEAR) | No, NA | CYEAR | N | N | Y | N *WEB ONLY* |
| <P2YEAR, 9997 | No, DK/RF, NA | PYEAR | Y | Y | N | N |
| 9996 | No, DK/RF, NA | PYEAR | Y | Y | N | N |
| P2YEAR | No, DK/RF, NA | PYEAR | Y | Y | N | N |
| PYEAR | No, DK/RF, NA | PYEAR | N | Y | N | N |
| NA (assign EYEAR) | No, NA | PYEAR | N | Y | N | N *WEB ONLY* |
| <P2YEAR, 9997 | No, DK/RF, NA | P2YEAR | Y | N | N | N |
| 9996 | No, DK/RF, NA | P2YEAR | Y | N | N | N |
| P2YEAR | No, DK/RF, NA | P2YEAR | Y | N | N | N |
| NA (assign EYEAR) | No, NA | P2YEAR | Y | N | N | N *WEB ONLY* |

| Field | Value | Employment Timeline Text Fill | Equivalence for **TOTWKSJOB, TOTWKSJOB2** |
|---|---|---|---|
| EMPLOYER | Response | [EMPLOYER] | |
| EMPLOYER | Non response | Employer [1 – 10] | |
| SYEAR, EYEAR | 1901 – PYEAR | 1901 – [PYEAR] | XSYEAR, XEYEAR = 1901 – [PYEAR] |
| SYEAR, EYEAR | CYEAR (& CURREMP=Yes) | Present | XSYEAR, XEYEAR = [CYEAR] |
| SYEAR, EYEAR | CYEAR (& CURREMP<>Yes) | [CYEAR] | XSYEAR, XEYEAR = [CYEAR] |
| SYEAR, EYEAR | 9996. [P2YEAR]-[CYEAR] DK which | [P2YEAR]-[CYEAR] | XSYEAR, XEYEAR = [P2YEAR] |
| SYEAR, EYEAR | 9997. Before [P2YEAR] DK year | Before [P2YEAR] | XSYEAR, XEYEAR = [P3YEAR] |
| SMONTH, EMONTH | 1. January – 12. December | [Jan – Dec]/ | XSMONTH, XEMONTH = 1 – 12 |
| SMONTH, EMONTH | 21. Winter (Dec-Feb) | Win/ | XSMONTH, XEMONTH = 1 (Jan) |
| SMONTH, EMONTH | 22. Spring (Mar-May) | Spr/ | XSMONTH, XEMONTH = 4 (Apr) |
| SMONTH, EMONTH | 23. Summer (Jun-Aug) | Sum/ | XSMONTH, XEMONTH = 7 (Jul) |
| SMONTH, EMONTH | 24. Fall (Sep-Nov) | Fal/ | XSMONTH, XEMONTH = 10 (Oct) |
| SMONTH, EMONTH | DK, RF, NA | n/a *not displayed* | XSMONTH, XEMONTH = 99 |
| SDAY, EDAY | 1 – 31 | not displayed | XSDAY, XEDAY = 1 – 31 |
| SDAY, EDAY | 41. Beginning of the month | not displayed | XSDAY, XEDAY = 5 |
| SDAY, EDAY | 42. Middle of the month | not displayed | XSDAY, XEDAY = 15 |
| SDAY, EDAY | 43. End of the month | not displayed | XSDAY, XEDAY = 25 |
| SDAY, EDAY | DK, RF, NA | not displayed | XSDAY, XEDAY = 1 |

Section_D.**PYTOTWKS** (0 – 52, 99)
Section_D.**P2YTOTWKS** (0 – 52, 99)

| CALCULATIONS | P2YTOTWKS | PYTOTWKS |
|---|---|---|
| XSMONTH, XEMONTH =99 | 99 | 99 |
| XSMONTH & XEMONTH = RESPONSE and… | | |
| XSYEAR< P2YEAR & XEYEAR= CYEAR | 52 | 52 |
| XSYEAR< P2YEAR & XEYEAR= PYEAR | 52 | #WKS 1/1/PYR – XEM/XED/PYR |
| XSYEAR< P2YEAR & XEYEAR= P2YEAR | #WKS 1/1/P2YR – XEM/XED/P2YR | 0 |
| XSYEAR= P2YEAR & XEYEAR= CYEAR | #WKS XSM/XSD/P2YR – 12/31/P2YR | 52 |
| XSYEAR= P2YEAR & XEYEAR= PYEAR | #WKS XSM/XSD/P2YR – 12/31/P2YR | #WKS 1/1/PYR – XEM/XED/PYR |
| XSYEAR= P2YEAR & XEYEAR= P2YEAR | #WKS XSM/XSD/P2YR – XEM/XED/P2YR | 0 |
| XSYEAR= PYEAR & XEYEAR= CYEAR | 0 | 52 |
| XSYEAR= PYEAR & XEYEAR= PYEAR | 0 | #WKS XSM/XSD/PYR – XEM/XED/PYR |
| XSYEAR= CYEAR & XEYEAR= CYEAR | 0 | 0 |

Section_D.**PYTOTWKS** (0 – 52, 99)
a) Establish which weeks 1-52 were worked by each job in PYEAR
b) Count the number of weeks worked by more than one job in PYEAR (concurrent)
c) Count the number of weeks worked by just one job in PYEAR (unique)
d) Add #concurrent weeks + #unique weeks in PYEAR = PYTOTWKS

Section_D.**P2YTOTWKS** (0 – 52, 99)
a) Establish which weeks 1-52 were worked by each job in P2YEAR
b) Count the number of weeks worked by more than one job in P2YEAR (concurrent)
c) Count the number of weeks worked by just one job in P2YEAR (unique)
d) Add #concurrent weeks + #unique weeks worked in P2YEAR = P2YTOTWKS

**END D5_D6B**


PYear Weeks Worked & Hours per Week Worked

DKJOBSPY. Whether the number of weeks worked in PYEAR can be computed based on start and end dates of jobs.
DKJOBSPY=1 if PYEAR number of weeks worked cannot be computed.
If DKJOBSPY=1 then D9ACkPt=3/Can't Compute Weeks.


*PSID BCDE14ACKPT*
D9ACKPT. CAI Checkpoint: Whether Jobs in PYEAR

| 1. No Jobs PYEAR (PYRCOUNT=0) | Jobs PYEAR (PYRCOUNT = 1 - 10) | |
|---|---|---|
| | 3. Can't Compute Weeks Worked (PYRCOUNT=1-10, PYTotWks=99) | 5. Weeks Worked Computed (PYRCOUNT=1-10, PYTotWks=1-52) |
| GO TO D9FCKPT | GO TO D9A | ↓ |
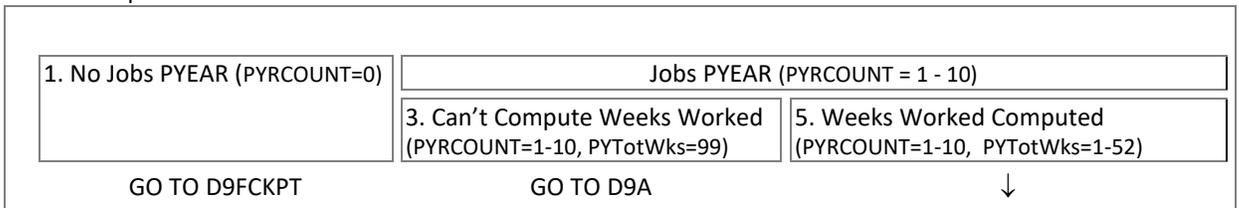

*PSID BCDE14A*
D9AA. *(CATI/WEB)* [EMPLOYMENT TIMELINE]
From the information you have given me on [*2 JOBS*: both of / *>2 JOBS*: all of] your [*1 JOB*: job / *2+ JOBS*: jobs], you were employed approximately [PYTotWks] out of 52 weeks in [PYEAR]. Does this sound correct?

| 1. Yes | → ASSIGN PYTotWks to D9A; Then GO TO D9B | | 5. No |
|---|---|---|---|

↓

*PSID BCDE14B or Rounded*
D9A. *(CATI)* [EMPLOYMENT TIMELINE]

Thinking about your work in [PYEAR], how many weeks did you actually work on [*PYRCOUNT>1:* all of] your [*PYRCOUNT=1:* job /*ALL OTHERS:* jobs] in [PYEAR], not counting time off for vacations, sick time, unemployment, etc.?

- There are 52 weeks in a year
- A full time job is typically 40 hours a week.

| 0 | → GO TO D9E | 1 – 52 | DK/RF |

↓ D9B

*(WEB)* [EMPLOYMENT TIMELINE]

Not counting time off for vacations, sick time, and unemployment, think about your work in [PYEAR], how many weeks did you actually work on [*PYRCOUNT>1:* all of] your [*PYRCOUNT=1:* job /*ALL OTHERS:* jobs] in [PYEAR]?
*There are 52 weeks in a year.*

| 0 | → GO TO D9E | 1 – 52 | NA | Weeks

↓

*PSID BCDE14BB*
D9B. *(CATI)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work on [*PYRCOUNT>1:* all of] your [*PYRCOUNT=1:* job /*ALL OTHERS:* jobs] during [PYEAR]?

- There are 52 weeks in a year
- A full time job is typically 40 hours a week
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1–168 | DK/RF | → GO TO D9FCKPT

↓ D9C

*SIGNAL D9B>112: IWER: You entered that R worked [D9B] hours a week. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D9B.*

*(WEB)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work on [*PYRCOUNT>1:* all of] your [*PYRCOUNT=1:* job /*ALL OTHERS:* jobs] during [PYEAR]?
*There are 52 weeks in a year.*
*A full time job is typically 40 hours a week.*

| 1 – 168 | Hours | NA | → GO TO D9FCKPT

↓

*PSID BCDE14B3*
D9C. *(CATI)* [EMPLOYMENT TIMELINE]

Did you work any overtime <u>which isn't included in that </u>(earlier report of hours per week)?

*(WEB)* [EMPLOYMENT TIMELINE]

Did you work any overtime which you did not include in your earlier report of hours per week?

| 1. Yes | 5. No | → GO TO D9FCKPT

↓

*PSID BCDE14B4, BCDE14B4PER*
D9D, D9DPER
*(CATI)* D9D. [EMPLOYMENT TIMELINE]

How many hours did that overtime amount to (on [PYRCOUNT>1: all of] your [PYRCOUNT=1: job /ALL OTHERS: jobs] in [PYEAR])?

- ENTER amount here, then ENTER unit of time on next screen (Week, Two weeks, Month, Year)
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 – 3760 | DK/RF | → GO TO D9FCKPT

↓

D9DPER. The amount entered is: [D9D] per _____

- ENTER unit of time

| 3. Week | 4. Two weeks | 5. Month | 6. Year |

| 7. Other-specify (D9DPERSPEC. Please specify. (String 100)) |

*SIGNAL D9D>1000: IWER: You entered that R worked [D9D] hours of overtime. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D9D.*

GO TO D9FCKPT

*(WEB)* D9D, D9DPER. [EMPLOYMENT TIMELINE]

How many hours did that overtime amount to on [PYRCOUNT>1: all of] your [PYRCOUNT=1: job /ALL OTHERS: jobs] in [PYEAR]?

| 1 – 3760 | Hours | per | 3. Week | 4. Two weeks | 7. Other – *Please specify:* D9DPERSPEC. String 100) |
| | | | 5. Month | 6. Year | |

*SIGNAL: Please select a unit of time.*

GO TO D9FCKPT

*PSID BCDE14C*
D9E. *(CATI)* IWER: R reported a job in [PYEAR], but reported '00' for total weeks worked in [PYEAR]. Please explain why.
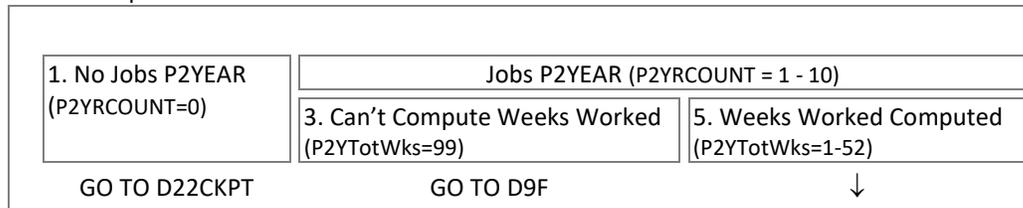[EMPLOYMENT TIMELINE]
*(WEB)* [EMPLOYMENT TIMELINE]

Earlier you reported working at a job in [PYEAR], but entered 0 weeks worked in [PYEAR]. Could you please tell us more about that?

| String 500 |

P2YEAR Weeks Worked & Hours per Week Worked

*PSID BCDE14DCKPT*
D9FCKPT. CAI Checkpoint: Whether Jobs in P2YEAR

| 1. No Jobs P2YEAR (P2YRCOUNT=0) | Jobs P2YEAR (P2YRCOUNT = 1 - 10) | |
| | 3. Can't Compute Weeks Worked (P2YTotWks=99) | 5. Weeks Worked Computed (P2YTotWks=1-52) |
| GO TO D22CKPT | GO TO D9F | ↓ |

*PSID BCDE14D*
D9FF. *(CATI/WEB)* [EMPLOYMENT TIMELINE]

For the year before last, [P2YEAR], from the information you have given me on [both of / all of] your [job / jobs], you were employed approximately [P2YTotWks] out of 52 weeks in [P2YEAR]. Does this sound correct?

| 1. Yes | → ASSIGN P2YTotWks to D9F; Then GO TO D9G     | 5. No |

↓

*PSID BCDE14E or Rounded2*

D9F. *(CATI)* [EMPLOYMENT TIMELINE]

Thinking about your work in [P2YEAR], how many weeks did you actually work on [*P2YRCOUNT>1:* all of] your [*P2YRCOUNT=1:* job */ALL OTHERS:* jobs] in [P2YEAR], not counting time off for vacations, sick time, unemployment, etc.?

- There are 52 weeks in a year
- A full time job is typically 40 hours a week.

| 0 | → GO TO D9H | 1 – 52 | DK/RF |

↓ D9G

*(WEB)* [EMPLOYMENT TIMELINE]

Thinking about your work in [P2YEAR], how many weeks did you actually work on [*P2YRCOUNT>1:* all of] your [*P2YRCOUNT=1:* job */ALL OTHERS:* jobs] in [P2YEAR], not counting time off for vacations, sick time, unemployment, etc.?

*There are 52 weeks in a year.*

| 0 | → GO TO D9H | 1 – 52 | NA | Weeks

↓

*PSID BCDE14EE*

D9G. *(CATI)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work on [*P2YRCOUNT>1:* all of] your [*P2YRCOUNT=1:* job */ALL OTHERS:* jobs] during [P2YEAR]?

- There are 52 weeks in a year
- A full time job is typically 40 hours a week
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 –168 | → GO TO D22CKPT   *SIGNAL D9G>112: IWER: You entered that R worked [D9G] hours a week. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D9G.*

*(WEB)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work on [*P2YRCOUNT>1:* all of] your [*P2YRCOUNT=1:* job */ALL OTHERS:* jobs] during [P2YEAR]?

*There are 52 weeks in a year.*
*A full time job is typically 40 hours a week.*

| 1 – 168 | Hours

GO TO D22CKPT

*PSID BCDE14F*

D9H. *(CATI)* [EMPLOYMENT TIMELINE]

IWER: R reported a job in [P2YEAR], but reported '00' for total weeks worked in [P2YEAR]. Please explain why.

*(WEB)* [EMPLOYMENT TIMELINE]

Earlier you reported working at a job in [P2YEAR], but entered 0 weeks worked in [P2YEAR]. Could you please tell us more about that?

| String 500 |

| Section_D | | |
|---|---|---|
| WTRWRK | 0, 1 | 1=Working now or worked since 1/1/P2YEAR |
| DKJobsP1Year | 0, 1 | 1=PYEAR Weeks worked is unknown |
| DKJobsP2Year | 0, 1 | 1=P2YEAR Weeks worked is unknown |
| DKHours | 0, 1 | |
| JobCount | 0-10 | Total jobs since 1/1/P2YEAR |
| CurrCount | 0-10 | Total current jobs |
| MostRecCount | 0-10 | Total recent jobs |
| **Section_D** | | |
| PYTOTWKS | 0-52, 99 | PYEAR Total weeks worked across all jobs |
| P2YTOTWKS | 0-52, 99 | P2YEAR Total weeks worked across all jobs |
| MostRecCount | 0-10 | Total recent jobs |
| CurrCount | 0-10 | Total current jobs |
| JobCount | 0-10 | Total jobs since 1/1/P2YEAR |
| PYrCount | 0-10 | PYEAR Total jobs |
| P2YrCount | 0-10 | P2YEAR Total jobs |
| DKJOBSP2YEAR | 0, 1 | 1=P2YEAR Weeks worked cannot be computed using job start/end dates |
| DKJOBSP1YEAR | 0, 1 | 1=PYEAR Weeks worked cannot be computed using job start/end dates |
| DKWKSPPY | 0, 1 | 1=P2YEAR Weeks worked not reported (D9F=0, DK, RF, NA) |
| DKHoursPPY | 0, 1 | 1=P2YEAR Hours per week worked not reported (D9F =0, or D9G=DK, RF, NA) |
| DKWKSPY | 0, 1 | 1=PYEAR Weeks worked not reported (D9A=0, DK, RF, NA) |
| DKHoursPY | 0, 1 | 1=PYEAR Hours per week worked not reported (D9A =0, or D9B=DK, RF, NA) |
| DKOTPY | 0, 1 | 1=PYEAR OT hours not reported (D9A =0, or D9B, D9C or D9D=DK, RF, NA) |
| **Section_D.JobInfo** | | |
| JobNum | 1-10 | Which job |
| TOTWKSJOB | 0-52, 99 | PYEAR Weeks this job worked |
| TOTWKSJOB2 | 0-52, 99 | P2YEAR Weeks this job worked |
| WTRCYEAR | 0, 1 | 1=Worked this job in CYEAR |
| WTRPYEAR | 0, 1 | 1=Worked this job in PYEAR |
| WTRPPYEAR | 0, 1 | 1=Worked this job in P2YEAR |
| Curr | 0, 1 | 1=Job is current |
| MostRec | 0, 1 | 1=Job is most recent |
| **Section_D.D24a[1…10]** | | |
| JobNum | 1-10 | Which job |
| EmpName | | Employer name |
| JobType | 1, 2, 3 | 1=CMJ, 2=MRMJ, 3=Other Job |
| **Section_D.DJobInfo[1…10]** | | |
| JobNum | 1-10 | Which job |
| WtrPPYear | 0, 1 | 1=Worked this job in P2YEAR |
| WtrPYear | 0, 1 | 1=Worked this job in PYEAR |
| WtrCYear | 0, 1 | 1=Worked this job in CYEAR |
| Curr | 0, 1 | 1=Job is current |
| MostRec | 0, 1 | 1=Job is most recent |

Select CMJ or MRMJ

*PSID BC15CKPT*
D22CKPT. CAI Checkpoint: Whether TAS R Has Worked Since 1/1/ [P2YEAR]

| Working Now or Worked Since 1/1/[P2YEAR] (WTRWRK=1) | | | | 5. All Others |
|---|---|---|---|---|
| 1. One Current Job | 2. 2+ Current Jobs | 3. One Most Recent Job | 4. 2+ Most Recent Jobs | GO TO D10ACKPT |
| GO TO D26CKPT | ↓ | GO TO D26CKPT | ↓ | |

*PSID BC16*
D23. *(CATI)* You have just told me that you are working now for more than one employer. Which one of these jobs do you consider to be your main job?
- READ list of employers/jobs if needed

  | 1 – 10. [LIST OF EMPLOYERS] |

  *(WEB)* Which one of these jobs do you consider to be your main job?

  | 1 – 10. [LIST OF EMPLOYERS] |

ASSIGN SELECTED EMPLOYER: JOBTYPE=CMJ
*CHECK for NA*: In order for us to know which questions to ask you next, it is important to know this information. If you need assistance or prefer to continue the interview with an interviewer, please contact us at uofmstudy@umich.edu or 1-866-796-5166.

*PSID BC17*
D24. *(CATI)* You mentioned more than one job that ended at the same time. Which one of these jobs do you consider to have been your main job?
- READ list of employers/jobs if needed

  | 1 – 10. [LIST OF EMPLOYERS] |

  *(WEB)* Which one of these jobs do you consider to have been your main job?

  | 1 – 10. [LIST OF EMPLOYERS] |

ASSIGN SELECTED EMPLOYER: JOBTYPE=MRMJ
*CHECK for NA*: In order for us to know which questions to ask you next, it is important to know this information. If you need assistance or prefer to continue the interview with an interviewer, please contact us at uofmstudy@umich.edu or 1-866-796-5166.

PER JOB INDICATORS
**SECTION_D.D24A[1-10]** *[1-10]=Which job*
JOBNUM          1 – 10
EMPNAME      [D5]
JOBTYPE        CMJ=current main job; MRMJ=most recent main job; OTHER=all other jobs
**END D24A**

*PSID asks OCC & IND only for jobs worked PYR-CYR (BC19CKPT); all others go to D61CKPT (wks & hrs in P2YEAR)*

Individual Job Information

**SECTION_D.D25_D69[1-10]** *[1-10]=Which job*

*PSID BC19CKPT*
D26CKPT. CAI Checkpoint: Whether Worked This Job in PYEAR–CYEAR

| 1. Worked This Job PYEAR-CYEAR (WTRP1YEAR=1 or WTRCYEAR=1) | 5. All Others | → GO TO D61CKPT |
|---|---|---|
| ↓ | | |

D26 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) |
|---|---|
| GO TO D26 | GO TO D26_W1 |

*PSID BC20 modified*
D26. *(CATI)* [EMPLOYMENT TIMELINE]

Now I have a few questions about [*ONE JOB*: the job / *>ONE JOB*: each of the jobs] you have told me about.
In your work for [D5], what [*CMJ*: is / *MRMJ*: was] your occupation? What sort of work [*CMJ*: do / *MRMJ*: did] you do?  What [*CMJ*: are / *MRMJ*: were] your most important activities or duties?
- [*JOBTYPE=CMJ, MRMJ:* PROBE up to 3 times if needed]
- [*JOBTYPE=OTHER:* DO NOT PROBE]
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

| Open End | → GO TO D27 |
|---|---|

D26_W1. [EMPLOYMENT TIMELINE]

In your work for [D5], what [*CMJ*: is / *MRMJ*: was] your occupation?

| Open End |
|---|

*PSID BC20A modified*
D26_W2. [EMPLOYMENT TIMELINE]

In your work for [D5], what sort of work [*CMJ*: do / *MRMJ*: did] you do?

| Open End |
|---|

*PSID BC20B modified*
D26_W3. [EMPLOYMENT TIMELINE]

In your work for [D5], what [*CMJ*: are / *MRMJ*: were] your most important activities or duties?

| Open End |
|---|

*PSID BC21*
D27. *(CATI)* [EMPLOYMENT TIMELINE]

What kind of business or industry [*CMJ:* is / *MRMJ:* was] that in?
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

*(WEB)* [EMPLOYMENT TIMELINE]

What kind of business or industry [*CMJ:* is / *MRMJ:* was] that in at [D5]?

| Open End |
|---|

*PSID does not have a similar checkpoint; all CMJ & MRMJ worked PYR-CYR are asked job title.*
D28CKPT. CAI Checkpoint: Whether This Job is CMJ

| 1. CMJ (JOBTYPE=CMJ) | 5. All Others | → GO TO D29CKPT |
|---|---|---|
| ↓ | | |

*PSID BC21A*
D28. *(CATI)* [EMPLOYMENT TIMELINE]

What is the official title of your job? (The title that your employer uses.)

*(WEB)* [EMPLOYMENT TIMELINE]

What is the official title of your job at [D5], that is, the title that your employer uses.

| String 200 |

---

*PSID BC21BCKPT (Note: Differs from TAS – only CMJ & <u>MRMJ worked PYR-CYR</u> continue)*

D29CKPT. CAI Checkpoint: Whether This Job is CMJ or MRMJ

| 1. CMJ or MRMJ (JOBTYPE=CMJ, MRMJ) | 5. All Others | → GO TO D29B1 |

↓

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*PSID BC21B1*

D29A1. *(CATI)* 📖 Page 30

[EMPLOYMENT TIMELINE]

[*CMJ:* Do / *MRMJ:* Did] you commute to work, [*CMJ:* do / *MRMJ:* did] you work from home, or both?

| 1. Commute to work only | 2. Work from home only | 3. Both commute and work from home | DK/RF |
| GO TO D29 | GO TO D29B1 | GO TO D29A2 | |

*(WEB)* For your job at [[EMPLOYER] / Employer [1-10]], [*CMJ:* do / *MRMJ:* did] you…?

| 1. Commute to work only | 2. Work from home only | 3. Both commute and work from home | NA |
| GO TO D29 | GO TO D29B1 | GO TO D29A2 | |

---

*PSID BC21B2*

<u>Remote Work</u>

D29A2 is a component of <u>Remote Work</u>

D29A2. *(CATI)* 📖 Page 31

[EMPLOYMENT TIMELINE]

In a typical week, about how much of your work time [*CMJ:* is / *MRMJ:* was] spent working from home? Would you say more than half, about half, or less than half?

| 1. More than half | 2. About half | 3. Less than half |

*(WEB)* In a typical week, about how much of your work time [*CMJ:* is / *MRMJ:* was] spent working from home?

| 1. More than half | 2. About half | 3. Less than half |

---

*PSID BC21B*

D29. *(CATI)* [EMPLOYMENT TIMELINE]

On a <u>typical day</u>, [*D29A1=BOTH:* when you [*CMJ*: commute / *MRMJ*: commuted] to work,] how many minutes [*CMJ*: is / *MRMJ*: was] your round trip commute to and from work?

- If necessary, PROBE: Please estimate your typical commute

| 1 - 900 |

*(WEB)* [EMPLOYMENT TIMELINE]

On a ~~typical day~~ TYPICAL DAY, [*D29A1=BOTH:* when you [*CMJ*: commute / *MRMJ*: commuted] to work,] how many minutes [*CMJ*: is / *MRMJ*: was] your round trip commute to and from work at [D5]?

*If you do not work at the same location every day, please estimate your typical round-trip commute.*

| 1 - 900 | Minutes              CHECK: *"0" is not allowed.*

*PSID BC22*
D29B1. *(CATI)* [EMPLOYMENT TIMELINE]

[Are / Were] you self-employed, [are / were] employed by someone else, or what?

| 1. Someone else only | 2. Both someone else and self | 3. Self-employed only | DK/RF | → GO TO D29B4 |
|---|---|---|---|---|

GO TO D29B3          GO TO D29B2

*(WEB)* At [[EMPLOYER] / Employer [1-10]], [are / were] you…?

| 1. Employed only by someone else | 2. Employed both by someone else and yourself (self-employed) | 3. Self-employed only | NA |
|---|---|---|---|

GO TO D29B3          GO TO **D29B4**

GO TO **D29B2**

*PSID BC23*
D29B2. *(CATI)* [EMPLOYMENT TIMELINE]

[Is / Was] that an unincorporated business or a corporation?

| 1. Unincorporated | 2. Corporation |
|---|---|

GO TO D29B4

*(WEB)* Is [[EMPLOYER] / Employer [1-10]] an unincorporated business or a corporation?

| 1. Unincorporated | 2. Corporation |
|---|---|

GO TO **D29B4**

*PSID BC24*
D29B3. *(CATI)* 📖 Page 32

[EMPLOYMENT TIMELINE]

[*CMJ:* Do / *MRMJ:* Did] you work for the government or a private company?

- IF R says government PROBE: Is that the federal, state, or local government?

| 1. Federal government | 2. State government | 3. Local government | 4. Private non-government |
|---|---|---|---|

| 7. Other-specify (D29B3SPEC. Specify. (String 100)) |
|---|

*(WEB)* At [[EMPLOYER] / Employer [1-10]], [*CMJ:* do / *MRMJ:* did] you work for…?

| 1. The federal government | 2. A state government | 3. A local government | 4. A private company |
|---|---|---|---|

| 7. Other - *Please specify:* (D29B3SPEC) |
|---|

*PSID BC24A*

D29B4. *(CATI)* Some employers try to restrict what their employees can do after they leave their job. In this job, did you agree that if you [*CMJ*: leave / *All Others*: left] your employer, you [*CMJ*: will / *All Others*: would] not start or join a competing business? This is often called a non-compete agreement.

| 1. Yes | 5. No |

*(WEB)* Some employers try to restrict what their employees can do after they leave their job. In this job, did you agree that if you [*CMJ*: leave / *All Others*: left] your employer, you [*CMJ*: will / *All Others*: would] not start or join a competing business? This is often called a non-compete agreement.

| 1. Yes | 5. No |

*PSID BC25ACKPT (Note: Differs from TAS, but excludes MRMJ starting at this checkpoint)*
D30CKPT. CAI Checkpoint: Whether This Job is CMJ

| 1. CMJ (JOBTYPE=CMJ) | 5. All Others | → GO TO D53CKPT |
| ↓ | | |

*PSID BC28A*
D30. *(CATI)* 📖 Page 33

[EMPLOYMENT TIMELINE]
Would you say your work requires the use of a computer all of the time, most of the time, some of the time, or none of the time?

*(WEB)* [EMPLOYMENT TIMELINE]
How often does your work at [D5] require the use of a computer?

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. None of the time |

*PSID BC29*
D31. *(CATI)* [EMPLOYMENT TIMELINE]
On your [*>ONE JOB*: main] job for [D5], are you salaried, paid by the hour, or what?

| 1. Salaried | 2. Salary + Commission or bonus | 3. Paid by hour | 4. Hourly + tips | 6. Hourly + commission or bonus | 7. Other | DK/RF |
| GO TO D33 | | GO TO D35 | | | ↓ D32   GO TO D44CKPT | |

*(WEB)* [EMPLOYMENT TIMELINE]
On your [*>ONE JOB*: main] job for [D5], how are you paid?

| 1. Salary | 2. Salary plus a commission or bonus | 3. Paid by the hour | 4. Hourly plus tips | 6. Hourly plus a commission or bonus | 7. Other | NA |
| GO TO D33 | | GO TO D35 | | | ↓   GO TO D44CKPT | |

*PSID BC38*
D32. *(CATI)* [EMPLOYMENT TIMELINE]

How is that?

| | |
|---|---|
| 1. Piecework, hourly + piecework/ production | 2. Commission |
| 5. Self-employed, farmer, "profits"-- draw on account | 6. By the job/day/mile |
| 7. Other-specify (D32SPEC. Specify (String 500)) | |

GO TO D44CKPT

*(WEB)* [EMPLOYMENT TIMELINE]

How are you paid on your main job at [D5]?

| | |
|---|---|
| 1. Piecework or hourly plus piecework | 2. Commission |
| 5. Self-employed, farmer, draw on profits | 6. By the job, by the day, or by the mile |
| 7. Other – *Please specify:* (D32SPEC. (String 500)) | |

GO TO D44CKPT

*PSID BC30, BC30PER*
D33, D34
*(CATI)* D33. [EMPLOYMENT TIMELINE]

How much is your salary?

- ENTER amount here, then ENTER unit of time on next screen (Week, Two weeks, Month, Year)

| $ 1.00 –9,999,997.00 | | DK/RF | → GO TO D39CKPT |
|---|---|---|---|

↓

D34. [EMPLOYMENT TIMELINE]

- $ [D33] per _____
- ENTER unit of time

| 3. Week | 4. Two Weeks | 5. Month | 6. Year | 7. Other-specify (D34SPEC. Specify (String 100)) |
|---|---|---|---|---|

GO TO D39CKPT

*(WEB)* D33, D34. [EMPLOYMENT TIMELINE]

How much is your salary at [D5]?

| $ | 1.00 – 9,999,997.00 | per | 3. Week | 4. Two weeks | 5. Month | 6. Year | 7. Other – *Please specify:* (D34SPEC. String 100) |
|---|---|---|---|---|---|---|---|

SIGNAL: *Please select a unit of time.*
CHECK: *Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

GO TO D39CKPT

*TAS does not ask PSID BC31-BC32APER pay for extra hours*

*PSID BC33*
D35. *(CATI)* [EMPLOYMENT TIMELINE]

What is your hourly wage rate for your regular work time?

- PER hour

| $ 1.00 – 997.00 |
|---|

*(WEB)* [EMPLOYMENT TIMELINE]

What is your hourly wage rate for your regular work time at [D5]?

| $ | 1.00 – 997. 00 | Per hour |
|---|---|---|

CHECK: *Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID BC34*

D36. *(CATI)* [EMPLOYMENT TIMELINE]

What is your hourly wage rate for overtime?

- ENTER all that apply
- ENTER [Ctrl-R] for "does not work overtime", "does not get overtime pay", SELECT [I do not get overtime pay]
- If R says "Straight time", PROBE: Do you mean you are paid the same rate for overtime as for regular hours?
- If R says "Comp time" or "compensation time", PROBE: Do you mean you receive additional time off instead of overtime pay?

| 1. Time and a half | 2. Double time | 3. Straight time | 4. Comp time | 5. Exact amount-specify |
|---|---|---|---|---|

| 7. Other-specify (D36SPEC. Specify other overtime wage rate. (String 100)) | 97 (SP_0a). I do not get overtime pay | DK/RF | ↓ D37 |
|---|---|---|---|

GO TO D39CKPT

*(WEB)* [EMPLOYMENT TIMELINE]

What is your hourly wage rate for overtime at [D5]?

*Please select all that apply.*

| 1. Time and a half | 2. Double time | 3. Straight time | 4. Comp time | 5. Exact amount |
|---|---|---|---|---|

| 7. Other – *Please specify:* (D36SPEC (String 100)) | 97 (SP_0a). I do not get overtime pay | NA | ↓ D37 |
|---|---|---|---|

GO TO D39CKPT

*PSID BC34A, BC34APER*

D37, D38

*(CATI)* D37. [EMPLOYMENT TIMELINE]

- Specify overtime exact amount
- ENTER amount here, then ENTER unit of time on next screen (Hour, Day, Week, Two weeks, Month, Year)

| $ 1.00 – 9,999,997. 00 | DK/RF | → GO TO D39CKPT |
|---|---|---|

↓

D38. [EMPLOYMENT TIMELINE]

- $ [D37] per _____
- ENTER unit of time

| 1. Hour | 2. Day | 3. Week | 4. Two Weeks | 5. Month | 6. Year |
|---|---|---|---|---|---|

| 7. Other-specify (D38SPEC. Specify (String 100)) |
|---|

↓ D39CKPT

*(WEB)* D37, D38. [EMPLOYMENT TIMELINE]

What is that overtime amount?

| $ | 1.00 – 9,999,997. 00 | per | 1. Hour | 2. Day | 3. Week | 7. Other – *Please specify:* (D34SPEC. String 100) |
|---|---|---|---|---|---|---|
| | | | 4. Two weeks | 5. Month | 6. Year | |

SIGNAL: *Please select a unit of time.*
CHECK: *Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID BC35CKPT*

D39CKPT. CAI Checkpoint: Whether Job Paid by Tips or Commissions

| 1. Tips (D31=4) | 2. Commissions (D31=2, 6) | 5. All Others | → GO TO D44CKPT |
|---|---|---|---|

↓ GO TO D42

*PSID BC36, BC36PER*
D40, D41
*(CATI)* D40. [EMPLOYMENT TIMELINE]

How much are your tips, on average?

- ENTER amount here, then ENTER unit of time on next screen (Hour, Day, Week, Two weeks, Month, Year)

$ 1.00 –99,997. 00 | DK/RF | → GO TO D44CKPT

↓

D41. [EMPLOYMENT TIMELINE]

- $ [D40] per _____
- ENTER unit of time

| 1. Hour | 2. Day | 3. Week | 4. Two Weeks | 5. Month | 6. Year |

| 7. Other-specify (D41SPEC. Specify (String 100)) |

GO TO D44CKPT

*(WEB)* D40, D41. [EMPLOYMENT TIMELINE]

How much are your tips, on average at [D5]?

$ | 1.00 – 99,997. 00 | per

| 1. Hour | 2. Day | 3. Week | 7. Other – *Please specify:* (D41SPEC. String 100) |
| 4. Two weeks | 5. Month | 6. Year | |

*SIGNAL: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

GO TO D44CKPT

*PSID BC37, BC37PER*
D42, D43
*(CATI)* D42. [EMPLOYMENT TIMELINE]

How much is your commission or bonus, on average?

- ENTER amount here, then ENTER unit of time on next screen (Week, Two weeks, Month, Year)

$ 1 –99,997 | DK/RF | → GO TO D44CKPT

↓

D43. [EMPLOYMENT TIMELINE]

- $ [D42] per _____
- ENTER unit of time

| 3. Week | 4. Two Weeks | 5. Month | 6. Year | 7. Other-specify (D43SPEC. Specify (String 100)) |

↓ D44CKPT

*(WEB)* D42, D43. [EMPLOYMENT TIMELINE]

How much is your commission or bonus, on average, at [D5]?

$ | 1 – 99,997 | Per

| 3. Week | 4. Two weeks | 5. Month | 6. Year | 7. Other – *Please specify:* (D43SPEC. String 100) |

*SIGNAL: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID BC39ACKPT*
D44CKPT. CAI Checkpoint: Number of Current Jobs

| 1. One Current Job (CURRCOUNT=1) | → GO TO D124CKPT | 5. 2+ Current Jobs (CURRCOUNT>1) ↓ |

*PSID BC39A*
D45. *(CATI)* [EMPLOYMENT TIMELINE]

On average, how many hours a week do you currently work on this job?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 0 – 168 | *SIGNAL D45>112: IWER: You entered that R worked [D45] hours a week. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D45.*
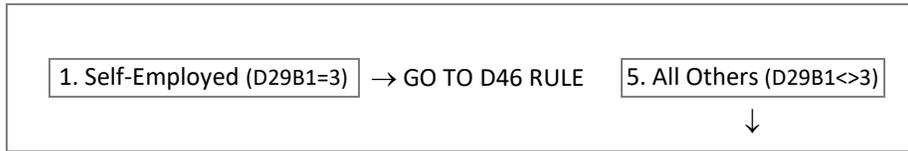
*(WEB)* [EMPLOYMENT TIMELINE]

On average, how many hours a week do you currently work at [D5]?

| 0 –168 | Hours    *CHECK: Please enter a number from 0 to 168.*

*PSID BC39BCKPT*
D124CKPT. CAI Checkpoint: Whether Self-Employed

| 1. Self-Employed (D29B1=3) | → GO TO D46 RULE    | 5. All Others (D29B1<>3) |

↓

*PSID BC39B modified*
D124. *(CATI)* 📖 Page 34

Who determines when you start and finish work? Would you say your employer decides, you decide, or you and your employer decide together?

| 1. Employer decides |
| 2 Worker decides |
| 3. Employer and worker decide together |
| 7. Other-specify (D124SPEC. Specify (String 100)) |

*(WEB)* Who determines when you start and finish work? Would you say your employer decides, you decide, or you and your employer decide together?

| 1. Your employer decides |
| 2. You decide |
| 3. You and your employer decide together |
| 7. Other - *Please specify:* (D124SPEC) |

*PSID BC39C*
D125. *(CATI)* 📖 Page 35
On average, how far in advance do you know your work schedule?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond

| 1. One day or less |
| 2. 2-6 days |
| 3. 1 week |
| 4. 2 weeks |
| 5. 3 weeks |
| 6. 4 or more weeks |
| 7. Work a fixed schedule |

*(WEB)* On average, how far in advance do you know your work schedule?

| 1. One day or less |
| 2. 2-6 days |
| 3. 1 week |
| 4. 2 weeks |
| 5. 3 weeks |
| 6. 4 or more weeks |
| 7. Work a fixed schedule |

*PSID BC39D*
D126. *(CATI)* 📖 Page 36
Do you <u>usually</u> work a daytime schedule or some other schedule?
- IF necessary: By daytime, I mean a schedule in which most work is done between the hours of 6 a.m. and 6 p.m.

| 1. Daytime | → GO TO D46 RULE | 2. Some other schedule |

↓

*(WEB)* Do you USUALLY work a daytime schedule or some other schedule?
*A daytime schedule is a schedule in which most work is done between the hours of 6 a.m. and 6 p.m.*

| 1. Daytime | → GO TO D46 RULE | 2. Some other schedule |

↓

*PSID BC39E*
D127. *(CATI)* 📖 Page 37
What hours do you usually work?
- IF necessary: Do you usually work evenings, nights, a rotating shift, a split shift, an irregular schedule, or some other shift?

| 1. An evening shift (2 p.m. – midnight) |
| 2. A night shift (9 p.m. – 8 a.m.) |
| 3. A rotating shift (sometimes days, evenings, or nights) |
| 4. A split shift (two distinct periods a day) |
| 5. An irregular schedule |
| 6. Some other shift |

*(WEB)* What hours do you usually work?

| 1. An evening shift (2 p.m. – midnight) |
| 2. A night shift (9 p.m. – 8 a.m.) |
| 3. A rotating shift (sometimes days, evenings, or nights) |
| 4. A split shift (two distinct periods a day) |
| 5. An irregular schedule |
| 6. Some other shift |

*Not asked in PSID – D46-D51*

D46 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) |
| --- | --- |
| GO TO D46 | GO TO D46_W |

D46. *(CATI)* [EMPLOYMENT TIMELINE]
 [*RP/SP:* Now we have some questions about employment.] For this question, I will read each response option to you and then I will pause for a moment to allow you time to respond. [*RP/SP:* On your present job / *OFUM:* On your main job for [D5]], which of the following benefits do you receive?
- READ list, pausing after each option to allow R to respond
- ENTER all that apply

| 1. A health plan or insurance? | 2. A retirement plan? |
| --- | --- |
| 3. Paid sick days? | 4. Paid vacation days? |
| 5. None of the above (DO NOT READ) | DK/RF |

GO TO D47CKPT

D46_W. *(WEB)* [EMPLOYMENT TIMELINE]
[*RP/SP:* On your present job / *OFUM:* On your main job for [D5]], which of the following benefits do you receive?

| | | | |
| --- | --- | --- | --- |
| D46_W1. | A health plan or insurance | 1. Yes | 5. No |
| D46_W2. | A retirement plan | 1. Yes | 5. No |
| D46_W3. | Paid sick days | 1. Yes | 5. No |
| D46_W4. | Paid vacation days | 1. Yes | 5. No |

D47CKPT. CAI Checkpoint: Whether R Still Has CMJ but No Health Plan

| 1. No Health Plan (D46<>1; or D46_W1<>YES) | 5. All Others | → GO TO D51CKPT |

↓

D48. *(CATI)* [EMPLOYMENT TIMELINE]
Does [*RP/SP:* your present employer / *OFUM:* [D5]] offer health insurance to any of its employees?
*(WEB)* [EMPLOYMENT TIMELINE]
Does [*RP /SP:* your present employer / *OFUM:* [D5]] offer health insurance to any of its employees?

| 1. Yes | 5. No | → GO TO D51CKPT

↓

D49. *(CATI)* [EMPLOYMENT TIMELINE]
Could you be in this (health insurance) plan if you wanted to?
*(WEB)* [EMPLOYMENT TIMELINE]
Could you be in this health insurance plan if you wanted to?

| 1. Yes | 5. No | → GO TO D51CKPT

↓

D50. *(CATI)* [EMPLOYMENT TIMELINE]
What is the <u>main</u> reason you aren't in this (health insurance) plan?

| 1. Covered by another plan | 2. Trade health insurance for higher pay |
| 3. Too expensive | 4. Don't need health insurance |
| 5. Have a pre-existing condition | |
| 6. Haven't yet worked for this employer long enough to be covered | |
| 7. Contract or temporary employees not allowed in plan | |
| 97. Other- specify (D50SPEC. Specify (String 200)) | |

*(WEB)* [EMPLOYMENT TIMELINE]
What is the MAIN reason you aren't in this health insurance plan?

| 1. I am covered by another insurance plan | 2. I trade health insurance for higher pay |
| 3. The plan is too expensive | 4. I don't need health insurance |
| 5. I have a pre-existing condition | |
| 6. I haven't yet worked for this employer long enough to be covered | |
| 7. I am a contract or temporary employee who is  not allowed in this insurance plan | |
| 97. Other – *Please specify:* (D50SPEC (String 200)) | |

D51CKPT. CAI Checkpoint: Whether R Still Has CMJ but No Retirement Plan

| 1. No Retirement Plan (D46<>2, 6; or D46_W2<>YES) | 5. All Others | → GO TO D53CKPT |

↓

D51. *(CATI)* [EMPLOYMENT TIMELINE]

Does [*RP/SP:* your present employer / *OFUM:* [D5]] offer a retirement plan to any of its employees?

*(WEB)* [EMPLOYMENT TIMELINE]

Does [*RP/SP:* your present employer / *OFUM:* [D5]] offer a retirement plan to any of its employees?
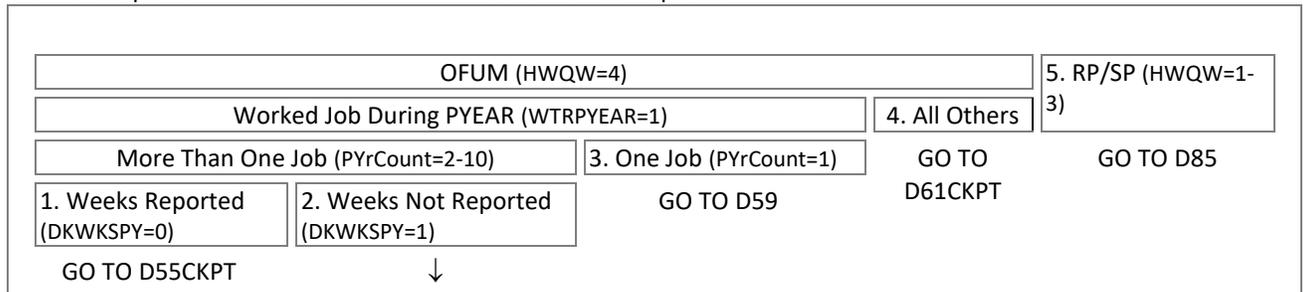
| 1. Yes | 5. No | → GO TO D53CKPT
↓

D52. *(CATI)* [EMPLOYMENT TIMELINE]

Could you be in this (retirement) plan if you wanted to?

*(WEB)* [EMPLOYMENT TIMELINE]

Could you be in this retirement plan at [D5] if you wanted to?

| 1. Yes | 5. No |

D53CKPT. CAI Checkpoint: Whether Overall PYEAR Weeks Worked Reported

| OFUM (HWQW=4) | | | 5. RP/SP (HWQW=1-3) |
|---|---|---|---|
| Worked Job During PYEAR (WTRPYEAR=1) | | 4. All Others | |
| More Than One Job (PYrCount=2-10) | 3. One Job (PYrCount=1) | GO TO D61CKPT | GO TO D85 |
| 1. Weeks Reported (DKWKSPY=0) | 2. Weeks Not Reported (DKWKSPY=1) | GO TO D59 | |
| GO TO D55CKPT | ↓ | | |

*PSID BC42A*

D54. *(CATI)* [EMPLOYMENT TIMELINE]

(And) the job with [D5],

How many weeks out of the year did you actually work on this job in [PYEAR]?

- There are 52 weeks in a year

| 1.0 – 52.0 | 97. (SP_0a) Every week except for vacation, sick, strike, or layoff |

*(WEB)* [EMPLOYMENT TIMELINE]

How many weeks out of the year did you actually work at [D5] in [PYEAR]?

*There are 52 weeks in a year.*

| 1.0 – 52.0 | Weeks   *CHECK: "0" is not allowed.*

| 97. (SP_0a) Every week except for vacation, sick, strike, or layoff |

D55CKPT. CAI Checkpoint: Whether PYEAR Hours/Week Reported

| 1. Hours/Week Reported (DKHRSPY=0) | → GO TO D56CKPT | 5. Hours/Week Not Reported (DKHRSPY=1) |
|---|---|---|
| | | ↓ |
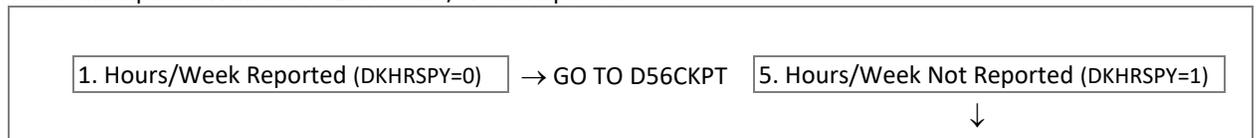
*PSID BC43*
D55. *(CATI)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work on this job in [PYEAR]?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 – 168 | *SIGNAL D55>112: IWER: You entered that R worked [D55] hours a week. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D55.*

*(WEB)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work at [D5] in [PYEAR]?

| 1 – 168 | Hours

D56CKPT. CAI Checkpoint: Whether Overall PYEAR Overtime Reported

| 1. Overtime Reported (DKOTPY=0) | → GO TO D59 | 5. Overtime Not Reported (DKOTPY=1) |
| --- | --- | --- |
| | | ↓ |

*PSID BC44*
D56. *(CATI)* [EMPLOYMENT TIMELINE]

Did you work any overtime (on this job in [PYEAR]) which isn't included in that?
*(WEB)* [EMPLOYMENT TIMELINE]

Did you work any overtime at [D5] in [PYEAR] which isn't included in that?

| 1. Yes | | 5. No | → GO TO D59
↓

*PSID BC45, BC45PER*
D57, D58
*(CATI)* D57. [EMPLOYMENT TIMELINE]

How many hours did that overtime amount to in (that period during) [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Week, Two weeks, Month, Year)
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 – 9997 | | DK/RF | → GO TO D59
↓

D58. [EMPLOYMENT TIMELINE]
- $ [D57] per _____
- ENTER unit of time

| 3. Week | 4. Two Weeks | 5. Month | 6. Year | *SIGNAL D57>1000: IWER: You entered that R worked [D57]* |
| --- | --- | --- | --- | --- |
| 7. Other-specify (D58SPEC. Specify (String 100)) | | | | *hours of overtime. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D57.* |

↓ D59

*(WEB)* D57, D58. [EMPLOYMENT TIMELINE]

How many hours of overtime did you work at [D5] in [PYEAR]?

| 1 – 9997 | Hours  per | 3. Week | 4. Two weeks | 5. Month | 6. Year | 7. Other – *Please specify:* (D58SPEC. String 100) |

*SIGNAL: Please select a unit of time.*
*CHECK: "0" is not allowed.*

*PSID BC46, BC46PER*
D59, D60
*(CATI)* D59. [EMPLOYMENT TIMELINE]
>(And) the job with [EMPLOYER],
>About how much did you make at this job in [PYEAR]?
>- IF R says "minimum wage", PROBE: How much is that?
>- ENTER amount here, then ENTER unit of time on next screen (Hour, Day, Week, Two weeks, Month, Year)

| $ 1.00 –9,999,997. 00 | DK/RF | → GO TO D61CKPT |
|---|---|---|

↓

>D60. [EMPLOYMENT TIMELINE]
>- $ [D59] per _____
>- ENTER unit of time

| 1. Hour | 2. Day | 3. Week | 4. Two Weeks | 5. Month | 6. Year |
|---|---|---|---|---|---|

| 7. Other-specify (D60SPEC. Specify (String 100)) |
|---|

↓ D61CKPT

*(WEB)* D59, D60. [EMPLOYMENT TIMELINE]
>About how much did you make at [D5] in [PYEAR]?

| $ | 1.00 – 9,999,997. 00 | per | 1. Hour | 2. Day | 3. Week | 7. Other – *Please specify:* (D60SPEC. String 100) |
|---|---|---|---|---|---|---|
| | | | 4. Two weeks | 5. Month | 6. Year | |

*SIGNAL: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

D61CKPT. CAI Checkpoint: Whether Overall P2YEAR Weeks Worked Reported

| Worked Job During P2YEAR (WTRPPYEAR=1) | | | 4. All Others |
|---|---|---|---|
| More Than One Job (P2YRCOUNT=2-10) | | 3. One Job (P2YRCOUNT=1) | GO TO D66CKPT |
| 1. Weeks Reported (DKWKSP2Y=0) | 2. Weeks Not Reported (DKWKSP2Y=1) | GO TO D66CKPT | |
| GO TO D63CKPT | ↓ | | |

*PSID BC47A*
D62. *(CATI)* [EMPLOYMENT TIMELINE]
>(And) the job with [EMPLOYER],
>How many weeks out of the year did you actually work on this job in [P2YEAR]?
>- There are 52 weeks in a year

| 1.0 – 52.0 | 97. (SP_0a) Every week except for vacation, sick, strike, or layoff |
|---|---|

>*(WEB)* [EMPLOYMENT TIMELINE]
>How many weeks out of the year did you actually work at [D5] in [P2YEAR]?
>*There are 52 weeks in a year.*

| 1.0 – 52.0 | Weeks | *CHECK: "0" is not allowed.* |
|---|---|---|

| 97. (SP_0a) Every week except for vacation, sick, strike, or layoff |
|---|

D63CKPT. CAI Checkpoint: Whether Overall P2YEAR Hours/Week Reported

| 1. Hours/Week Reported (DKHRSP2Y=0) | → GO TO D66CKPT | 5. Hours/Week Not Reported (DKHRSP2Y=1) |
|---|---|---|
| | | ↓ |

*PSID BC48*
D63. *(CATI)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work on this job in [P2YEAR]?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 – 168 | *SIGNAL D63>112: IWER: You entered that R worked [D63] hours a week. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct D63.*

*(WEB)* [EMPLOYMENT TIMELINE]

On average, how many hours a week did you work at [D5] in [P2YEAR]?

| 1 – 168 | Hours    *CHECK: "0" is not allowed.*


D66CKPT. CAI Checkpoint: Whether This Job is CMJ, or MRMJ Worked during PYEAR-CURRENTYEAR

| 1. CMJ (JOBTYPE=CMJ), or MRMJ Worked PYEAR-CURRENTYEAR (JOBTYPE=MRMJ and WTRPYEAR=1 or WTRCYEAR=1) | 5. All Others | → GO TO D67CKPT |

↓


**SECTION_D.D25_D69[1-10].D66**


*PSID BC19A, BC19ADDR1 - BC19PHONE*
D66, D66ADDR1, D66ADDR2, D66CITY, D66STATE, D66ZIP, D66CNTRY
*(CATI)* D66. [EMPLOYMENT TIMELINE]

We would like to obtain information about characteristics of employers of our study members, such as benefits offered to employees.  In order to do this, we need the full address of the place where you work for [EMPNAME]. As you know, the information we collect is confidential, and that includes maintaining confidentiality in collecting information about employers.
- If needed: We would use the employer address to collect general information about your employer, such as number of workers or benefits offered to employees.
- If R knows just part of the address, ENTER [1]
- If R knows none of the address, ENTER [Ctrl-D]

| 1.  Continue | | DK/RF | → GO TO D67CKPT

↓

D66_CNTRY. [EMPLOYMENT TIMELINE]
- Country if different from USA
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

| Select ▽ | 1 – 193 *(Defaults to 185/US)*


D66_ADDR1. [EMPLOYMENT TIMELINE]
What is the mailing address?
Address 1
- Enter street address here
- Enter PO Box at next screen
- Ctrl-D and Ctrl-R not allowed; For DK/RF, type [DK] or [REF]

| String 40 |

D66_ADDR2. [EMPLOYMENT TIMELINE]
Address Line 2
- Enter PO Box here
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, type [DK] or [REF]

[String 40]

D66_CITY. [EMPLOYMENT TIMELINE]
City

[String 40]

D66_ST. [EMPLOYMENT TIMELINE]
State

[Select ▽]   1 – 57 *(Assigned 57/FC if Country<>185)*    → GO TO D66CNTRY   [DK/RF]   → GO TO D67CKPT
↓

D66_ZIP.  [EMPLOYMENT TIMELINE]
- Zip Code
- For addresses outside the U.S., PRESS [ENTER] to go to foreign postal code field

[_ _ _ _ _ - _ _ _ _]

D66_PostalCode.  [EMPLOYMENT TIMELINE]
- Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

[_ _ _ _ _ _ _ _ _]

*(WEB)* D66. [EMPLOYMENT TIMELINE]
We would like to obtain information about characteristics of employers of our study members, such as benefits offered to employees. In order to do this, we need the full address of the place where you work.
What is the mailing address and telephone number?
*The employer address would be used to collect general information about employers, such as number of workers or benefits offered to employees.*
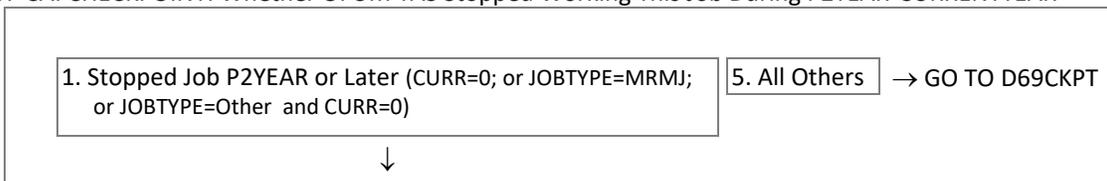*The information we collect is confidential, and that includes maintaining confidentiality in collecting information about employers.*

| D66_CNTRY. | Country | |
|---|---|---|
| | *United States includes Puerto Rico, U.S. Virgin Islands, Guam, American Samoa and the Northern Mariana Islands* | |
| D66_ADDR1. | Address Line 1 | |
| D66_ADDR2. | Address Line 2 | |
| D66_CITY. | City | |
| D66_ST. | State | |
| D66_ZIP. | Zip code | |
| D66_PostalCode | Postal code | |

**END D66**

*PSID BC50CKPT*
D67CKPT.  CAI CHECKPOINT: Whether OFUM TAS Stopped Working This Job During P2YEAR-CURRENTYEAR

| 1. Stopped Job P2YEAR or Later (CURR=0; or JOBTYPE=MRMJ; or JOBTYPE=Other  and CURR=0) | 5. All Others | → GO TO D69CKPT |
|---|---|---|

↓

*PSID BC50*
D68. *(CATI)* [EMPLOYMENT TIMELINE]

> Why did you stop working for [D5]?  Did the company go out of business, were you laid off or furloughed, did you quit, or what?
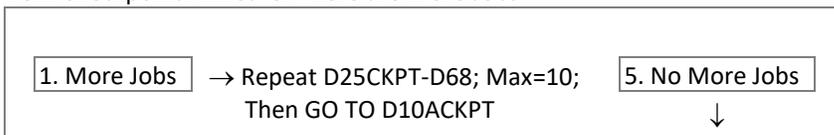
   *(WEB)* [EMPLOYMENT TIMELINE]

> Why did you stop working for [D5]?  Did the company go out of business, were you laid off or furloughed, did you quit, or something else?
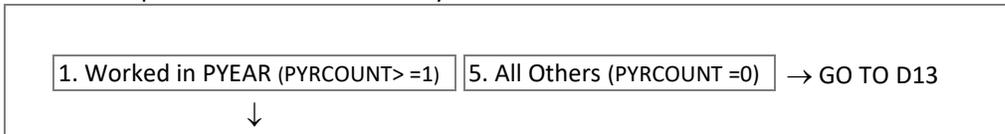
   String 500

*PSID BC52CKPT*
D69CKPT. CAI Checkpoint: Whether There are More Jobs

| 1. More Jobs | → Repeat D25CKPT-D68; Max=10;  Then GO TO D10ACKPT | 5. No More Jobs |
|---|---|---|

↓

**END D25_D69**

Time Away in PYear

D10ACKPT. CAI Checkpoint: Whether Worked Any Job in PYEAR

| 1. Worked in PYEAR (PYRCOUNT> =1) | 5. All Others (PYRCOUNT =0) | → GO TO D13 |
|---|---|---|

↓

**SECTION_D.TIMEAWAY**

| Employer | Time Away Timeline Text Fill | | |
|---|---|---|---|
| Response | [EMPLOYER] | | |
| NonResponse | Employer [1 – 10] | | |
| | | | |
| MonthSeason | Equivalence for Calculations | Timeline Text Fill | Time Away Timeline "X" |
| 1. January – 12. December | 1. January – 12. December | Jan–Dec | January – December |
| 21. Winter (Dec-Feb) | 1. January | Win | January, February |
| 22. Spring (Mar-May) | 4. April | Spr | March, April, May |
| 23. Summer (Jun-Aug) | 7. July | Sum | June, July, August |
| 24. Fall (Sep-Nov) | 10. October | Fal | September, October, November |
| DK, RF, NA | *n/a* | *n/a* | *n/a* |

| Employers in [PYEAR] | J | F | M | A | M | J | J | A | S | O | N | D |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| [EMPLOYER] / Employer [1 – 10] | | | | | | | | | | | | |
| Time Away from Work in [PYEAR] | J | F | M | A | M | J | J | A | S | O | N | D |
| Someone else was sick | | | | | | | | | | | | |
| Self was sick | | | | | | | | | | | | |
| Vacation | | | | | | | | | | | | |
| On strike | | | | | | | | | | | | |
| Temporary layoff | | | | | | | | | | | | |

*PSID BC10A*

D10A.  *(CATI)* While you were employed during [PYEAR], did you miss any work because <u>someone else</u> was sick or needed care?

| 1. Yes | | 5. No | → GO TO D10B |
|---|---|---|---|

↓

D10AWHO

*(WEB)* The information you report will be highlighted in the calendar at the top of the screen. The purpose of the calendar is to help you remember what you have reported and will appear on several of the following screens.
While you were employed during [PYEAR], did you miss any work because SOMEONE ELSE was sick or needed care?

| 1. Yes | | 5. No | → GO TO D10B |
|---|---|---|---|

↓

D10AWHO

*PSID BC10AWHO*

D10AWHO. *(CATI)* 📖 Page 38

Who did you provide care for?

- ENTER all that apply

| 1. Son or daughter (including biological, step and adopted children) | 2. Father or mother (including biological, step, and adoptive parents) |
|---|---|
| 3. Father-in-law or mother-in-law | 4. Spouse |
| 5. Brother or sister | 6. Friend |
| 7. Other-specify (D10AWHOSPEC. Specify. (String 100) | |

*(WEB)* Who did you provide care for?

*Please select all that apply.*

| 1. Son or daughter (including biological, step, and adopted children) | 2. Father or mother (including biological, step, and adoptive parents) |
|---|---|
| 3. Father-in-law or mother-in-law | 4. Spouse |
| 5. Brother or sister | 6. Friend |
| 7. Other – *Please specify:* (D10AWHOSPEC (String 100) | |

*PSID BC10AMTH, BC10AWK, BC10ADY*
D10AMth, D10AWk, D10ADy.

    *(CATI)* How much work did you miss in [PYEAR] because <u>someone else</u> was sick?
- ENTER as number of Months, Weeks, and Days
- [0] not allowed, PRESS [Enter]

| 1 – 12 |
|---|

| 1 – 52 |
|---|

| 1 – 365 |
|---|

*CHECK*: You must enter either months, weeks or days.

*CHECK*: You cannot enter more than ONE YEAR in total.

    *(WEB)* How much work did you miss in [PYEAR] because SOMEONE ELSE was sick?
*Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*
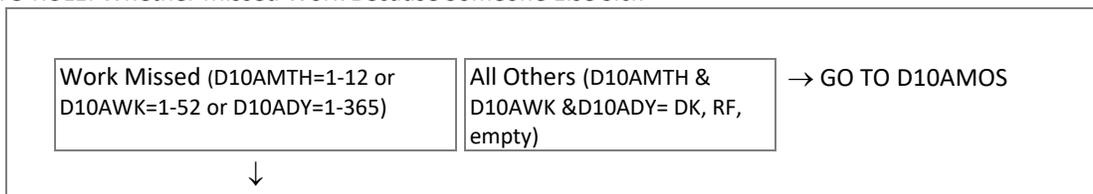
| 1 – 12 | Number of months |
|---|---|

| 1 – 52 | Number of weeks |
|---|---|

| 1 – 365 | Number of days |
|---|---|

*CHECK*: Please enter a number from 1 to [12 / 52 / 365].

*CHECK*: You cannot enter more than ONE YEAR in total.

*SIGNAL for NA*: This information is important. Please give us your best estimate.

D10APTO RULE: Whether Missed Work Because Someone Else Sick

| Work Missed (D10AMTH=1-12 or D10AWK=1-52 or D10ADY=1-365) | All Others (D10AMTH & D10AWK &D10ADY= DK, RF, empty) | → GO TO D10AMOS |
|---|---|---|
| ↓ | | |

*PSID BC10APTO*

D10APTO. *(CATI)* 📖 Page 39

    Reported Time Away in [PYEAR] for Someone Else Sick (READ if needed)
    Number of Months: [D10AMTH]
    Number of Weeks: [D10AWK]
    Number of Days: [D10ADY]

    How much of that time in [PYEAR] was <u>paid time off</u>? Would you say all of it, about half, none, or something else?

| 1. All of it | 2. About half of it | 3. None of it |
|---|---|---|

| 7. Something else-specify (D10APTOSPEC. Specify. (String 100)) |
|---|

  *(WEB)* How much of that time **in [PYEAR]** was PAID TIME OFF?

    Reported Time Away in [PYEAR] (Someone Else Sick)
    Number of Months: [D10AMTH]
    Number of Weeks: [D10AWK]
    Number of Days: [D10ADY]

| 1. All of it | 2. About half of it | 3. None of it | 7. Something else - *Please specify:* (D10APTOSPEC) |
|---|---|---|---|

*PSID BC10AMOS*
D10AMOS.

*(CATI)* <u>Reported Time Away in [PYEAR] for Someone Else Sick (READ if needed)</u>

Number of Months: [D10AMTH]

Number of Weeks: [D10AWK]

Number of Days: [D10ADY]

During which months of [PYEAR] was that (when you] missed work because <u>someone else</u> was sick)?
- ENTER all that apply
- PROBE: Any others?
- Do not include months when R was not employed

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)*

<u>Reported Time Away in [PYEAR] (Someone Else Sick)</u>

Number of Months: [D10AMTH]

Number of Weeks: [D10AWK]

Number of Days: [D10ADY]

During which months of [PYEAR] was that when you missed work because SOMEONE ELSE was sick?
*Please select all that apply.*
*Please do not include months when you were not employed.*

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID BC10B*

D10B. *(CATI)* While you were employed during [PYEAR], did you miss any work because <u>you</u> were sick?

| 1. Yes | 5. No | → GO TO D10C
↓

*(WEB)* While you were employed during [PYEAR], did you miss any work because YOU were sick?

| 1. Yes | 5. No | → GO TO D10C
↓

*PSID BC10BMTH, BC10BWK, BC10BDY*
D10BMth, D10BWk, D10BDy.

> *(CATI)* How much work did you miss in [PYEAR] because <u>you</u> were sick?
> - ENTER as number of Months, Weeks, and Days
> - [0] not allowed, PRESS [Enter]

| 1 – 12 |
| 1 – 52 |
| 1 – 365 |

> *CHECK*: You must enter either months, weeks or days.
> *CHECK*: You cannot enter more than ONE YEAR in total.
> *(WEB)* How much work did you miss in [PYEAR] because YOU were sick?
> *Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*

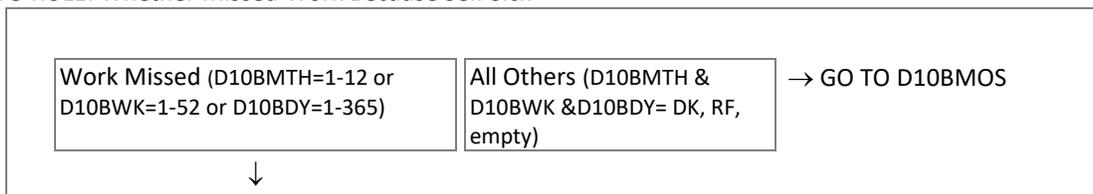| 1 – 12 | Number of months |
| 1 – 52 | Number of weeks |
| 1 – 365 | Number of days |

> *CHECK*: Please enter a number from 1 to [12 / 52 / 365].
> *CHECK*: You cannot enter more than ONE YEAR in total.
> *SIGNAL for NA*: This information is important. Please give us your best estimate.

D10BPTO RULE: Whether Missed Work Because Self Sick

| Work Missed (D10BMTH=1-12 or D10BWK=1-52 or D10BDY=1-365) | All Others (D10BMTH & D10BWK &D10BDY= DK, RF, empty) | → GO TO D10BMOS |
|---|---|---|
| ↓ | | |

*PSID BC10BPTO*
D10BPTO. *(CATI)* 📖 Page 39

> Reported Time Away in [PYEAR] for Self Sick (READ if needed)
> Number of Months: [D10BMTH]
> Number of Weeks: [D10BWK]
> Number of Days: [D10BDY]
> How much of that time in [PYEAR] was <u>paid time off</u>? Would you say all of it, about half, none, or something else?

| 1. All of it | 2. About half of it | 3. None of it |

| 7. Something else-specify (D10BPTOSPEC. Specify. (String 100)) |

> *(WEB)* How much of that time in [PYEAR] was PAID TIME OFF?
> Reported Time Away in [PYEAR] (Self Sick)
> Number of Months: [D10BMTH]
> Number of Weeks: [D10BWK]
> Number of Days: [D10BDY]

| 1. All of it | 2. About half of it | 3. None of it | 7. Something else - *Please specify:* (D10BPTOSPEC) |

*PSID BC10BMOS*
D10BMOS.

> *(CATI)* Reported Time Away in [PYEAR] for Self Sick (READ if needed)
>
> Number of Months: [D10AMTH]
>
> Number of Weeks: [D10AWK]
>
> Number of Days: [D10ADY]
>
> During which months of [PYEAR] was that (when you missed work because <u>you</u> were sick)?
> - ENTER all that apply
> - PROBE: Any others?
> - Do not include months when R was not employed

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

> *(WEB)* Reported Time Away in [PYEAR] (Self Sick)
>
> Number of Months: [D10AMTH]
>
> Number of Weeks: [D10AWK]
>
> Number of Days: [D10ADY]
>
> During which months of [PYEAR] was that when you missed work because YOU were sick?
> *Please select all that apply.*
> *Please do not include months when you were not employed.*

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID BC10C*
D10C. *(CATI)* While you were employed during [PYEAR], did you miss any work for a vacation or time off?

> | 1. Yes | 5. No | → GO TO D10D
> ↓

*(WEB)* While you were employed during [PYEAR], did you miss any work for a vacation or time off?

> | 1. Yes | 5. No | → GO TO D10D
> ↓

*PSID BC10CMth, BC10CWK, BC10CDY*
D10CMth, D10CWk, D10CDy.

> *(CATI)* How much work did you miss in [PYEAR] for a vacation or time off?
> - ENTER as number of Months, Weeks, and Days
> - [0] not allowed, PRESS [Enter]

| 1 – 12 |
| 1 – 52 |
| 1 – 365 |

> *CHECK*: You must enter either months, weeks or days.
> *CHECK*: You cannot enter more than ONE YEAR in total.
> *(WEB)* How much work did you miss in [PYEAR] for a vacation or time off?
> *Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*

| 1 – 12 | Number of months |
| 1 – 52 | Number of weeks |
| 1 – 365 | Number of days |

> *CHECK*: Please enter a number from 1 to [12 / 52 / 365].
> *CHECK*: You cannot enter more than ONE YEAR in total.
> *SIGNAL for NA*: This information is important. Please give us your best estimate

D10CPTO RULE: Whether Missed Work Because Vacation/Time Off

| Work Missed (D10CMTH=1-12 or D10CWK=1-52 or D10CDY=1-365) | All Others (D10CMTH & D10CWK &D10CDY= DK, RF, empty) | → GO TO D10CMOS |
|---|---|---|
| ↓ | | |

*PSID BC10CPTO*
D10CPTO. *(CATI)* 📖 Page 39

> Reported Time Away in [PYEAR] for Vacation (READ if needed)
> Number of Months: [D10CMTH]
> Number of Weeks: [D10CWK]
> Number of Days: [D10CDY]
> How much of that time in [PYEAR] was <u>paid time off</u>? Would you say all of it, about half, none, or something else?

| 1. All of it | 2. About half of it | 3. None of it |

| 7. Something else-specify (D10CPTOSPEC. Specify. (String 100)) |

> *(WEB)* How much of that time **in [PYEAR]** was PAID TIME OFF?
> Reported Time Away in [PYEAR] (Vacation)
> Number of Months: [D10CMTH]
> Number of Weeks: [D10CWK]
> Number of Days: [D10CDY]

| 1. All of it | 2. About half of it | 3. None of it | 7. Something else - *Please specify:* (D10CPTOSPEC) |

*PSID BC10CMOS*
D10CMOS.

> *(CATI)* <u>Reported Time Away in [PYEAR] for Vacation (READ if needed)</u>
>
> Number of Months: [D10CMTH]
>
> Number of Weeks: [D10CWK]
>
> Number of Days: [D10CDY]
>
> During which months of [PYEAR] was that (when you missed work for a vacation or time off)?
> - ENTER all that apply
> - PROBE: Any others?
> - Do not include months when R was not employed

> | Select All | Clear All | | | | |
> |---|---|---|---|---|---|
> | 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
> | 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

> *(WEB)* <u>Reported Time Away in [PYEAR] (Vacation)</u>
>
> Number of Months: [D10CMTH]
>
> Number of Weeks: [D10CWK]
>
> Number of Days: [D10CDY]
>
> During which months of [PYEAR] was that when you missed work for a vacation or time off?
> *Please select all that apply.*
> *Please do not include months when you were not employed.*

> | Select All | Clear All | | | | |
> |---|---|---|---|---|---|
> | 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
> | 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID BC10D*
D10D. *(CATI)* While you were employed during [PYEAR], did you miss any work because you were on strike?

> | 1. Yes | 5. No | → GO TO D10E
>
> ↓

> *(WEB)* While you were employed during [PYEAR], did you miss any work because you were on strike?
>
> | 1. Yes | 5. No | → GO TO D10E
>
> ↓
>
> *CHECK*: You must enter either months, weeks or days.
>
> *CHECK*: You cannot enter more than ONE YEAR in total.

*BC10DMTH, BC10DWK, BC10DDY*
D10DMth, D10DWk, D10DDy.

*(CATI)* How much work did you miss in [PYEAR] because you were on strike?
- ENTER as number of Months, Weeks, and Days
- [0] not allowed, PRESS [Enter]

| 1 – 12 |
|--------|

| 1 – 52 |
|--------|

| 1 – 365 |
|---------|

*(WEB)* How much work did you miss in [PYEAR] because you were on strike?
*Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*

| 1 – 12 | Number of months |

| 1 – 52 | Number of weeks |

| 1 – 365 | Number of days |

*CHECK*: Please enter a number from 1 to [12 / 52 / 365].
*CHECK*: You cannot enter more than ONE YEAR in total.
*SIGNAL for NA*: This information is important. Please give us your best estimate.

*BC10DMOS*
D10DMOS.

*(CATI)* Reported Time Away in [PYEAR] for On Strike (READ if needed)
Number of Months: [D10DMTH]
Number of Weeks: [D10DWK]
Number of Days: [D10DDY]
During which months of [PYEAR] was that (when you missed work because you were on strike)?
- ENTER all that apply
- PROBE: Any others?
- Do not include months when R was not employed

| Select All | Clear All |

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|------------|-------------|----------|----------|--------|---------|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)* Reported Time Away in [PYEAR] (On Strike)
Number of Months: [D10DMTH]
Number of Weeks: [D10DWK]
Number of Days: [D10DDY]
During which months of [PYEAR] was that when you missed work because you were on strike?
*Please select all that apply.*
*Please do not include months when you were not employed.*

| Select All | Clear All |

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|------------|-------------|----------|----------|--------|---------|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID BC10E*

D10E. *(CATI)* While you were employed during [PYEAR], did you miss any work because you were temporarily laid off or furloughed from work?

| 1. Yes | 5. No | → GO TO D10

↓

*(WEB)* While you were employed during [PYEAR], did you miss any work because you were temporarily laid off or furloughed from work?

| 1. Yes | 5. No | → GO TO D10

↓

*PSID BC10EMTH, BC10EWK, BC10EDY*

D10EMth, D10EWk, D10EDy.

*(CATI)* How much work did you miss in [PYEAR] because you were temporarily laid off or furloughed from work?

- ENTER as number of Months, Weeks, and Days
- [0] not allowed, PRESS [Enter]

| 1 – 12 |

| 1 – 52 |

| 1 – 365 |

*CHECK*: You must enter either months, weeks or days.

*CHECK*: You cannot enter more than ONE YEAR in total.

*(WEB)* How much work did you miss in [PYEAR] because you were temporarily laid off or furloughed from work?

*Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*

| 1 – 12 | Number of months

| 1 – 52 | Number of weeks

| 1 – 365 | Number of days

*CHECK*: Please enter a number from 1 to [12 / 52 / 365].

*CHECK*: You cannot enter more than ONE YEAR in total.

*SIGNAL for NA*: This information is important. Please give us your best estimate.

*PSID BC10EMOS*

D10EMOS.

*(CATI)* Reported Time Away in [PYEAR] for Temporary Layoff or Furlough (READ if needed)

Number of Months: [D10EMTH]

Number of Weeks: [D10EWK]

Number of Days: [D10EDY]

During which months of [PYEAR] was that (when you missed work because you were temporarily laid off or furloughed from work)?

- ENTER all that apply
- PROBE: Any others?
- Do not include months when R was not employed

| Select All | Clear All |

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)* Reported Time Away in [PYEAR] (Temporary Layoff or Furlough)
   Number of Months: [D10EMTH]
   Number of Weeks: [D10EWK]
   Number of Days: [D10EDY]
   During which months of [PYEAR] was that when you missed work because you were temporarily laid off or furloughed from work?
   *Please select all that apply.*
   *Please do not include months when you were not employed.*

| Select All | Clear All | | | | |
|---|---|---|---|---|---|
| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

**END TIMEAWAY**

NOT WORKING

Not Working in PYear

*PSID BC7DCKPT*
D13CKPT. CAI Checkpoint: Number of Weeks Worked in PYEAR

| 1. None or Part of Year (PYTOTWKS=0-51, 99) | 5. Entire Year (PYTOTWKS=52) | → GO TO D19CKPT |
|---|---|---|
| ↓ | | |

*PSID BC7D*
D13. *(CATI)* Next are questions about times during [PYEAR] in which you were <u>not</u> employed, that is, not working at all for pay.
   [*PYTOTWKS=0 & PY2TOTWKS<>0:* Some people continue to look for a job even if they are otherwise not employed.] [*PYTOTWKS=0:* Although you were not employed in [PYEAR], were / *PYTOTWKS<>0:* Were] there any times during [PYEAR] when you were <u>not</u> employed and you were <u>looking for a job</u>?

   - 'Not employed' means not working for pay

   *(WEB)* Next are questions about times during [PYEAR] in which you were NOT employed, that is, not working at all for pay.
   [*PYTOTWKS=0 & PY2TOTWKS<>0:* Some people continue to look for a job, even if they are otherwise not employed.] [*PYTOTWKS=0:* Although you were not employed in [PYEAR], were / *PYTOTWKS<>0:* Were] there any times during [PYEAR] when you were NOT employed and you were LOOKING FOR A JOB?

   *'Not employed' means not working for pay.*

| 1. Yes | 5. No | → GO TO D19CKPT |
|---|---|---|
| ↓ | | |

**SECTION_D.D14**

*PSID BC7DMTH, BC7DWK, BC7DDY*

D14. *(CATI)*

How long were you <u>not</u> employed and <u>looking</u> for a job in [PYEAR]?
- ENTER as number of Months, Weeks, and Days
- [0] not allowed, PRESS [Enter]

| Months | 1 – 12 |
| Weeks | 1 – 52 |
| Days | 1 – 365 |

*CHECK*: You must enter either months, weeks or days.

*CHECK*: You cannot enter more than ONE YEAR in total.

*(WEB)* [NOT WORKING TIMELINE]

How long were you NOT employed and looking for a job in [PYEAR]?

*Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*

| 1 – 12 | Number of months |
| 1 – 52 | Number of weeks |
| 1 – 365 | Number of days |

*CHECK*: Please enter a number from 1 to [12 / 52 / 365].

*CHECK*: You cannot enter more than ONE YEAR in total.

*SIGNAL for NA*: This information is important. Please give us your best estimate.

**END D14**

*PSID BC7DMOS*

D15. *(CATI)*

Reported Time Not Employed and Looking for a Job in [P2YEAR] (READ if needed)

Number of Months: [D7BMTH]

Number of Weeks: [D7BWK]

Number of Days: [D7BDY]

During which months in [PYEAR] was that when you were <u>not</u> employed and looking for a job?
- ENTER all that apply
- PROBE: Any others?

Select All/Clear All

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)*

Reported Time Not Employed and Looking for a Job in [PYEAR]

Number of Months: [D7DMTH]

Number of Weeks: [D7DWK]

Number of Days: [D7DDY]

In what months in [PYEAR] was that when you were NOT employed and looking for a job?

*Please select all that apply.*

Select All/Clear All

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

Not Working in P2Year

*PSID BC7BCKPT*
D19CKPT. CAI Checkpoint: Number of Weeks Worked in P2YEAR

| | |
|---|---|
| 1. None or Part of Year (P2YTOTWKS=0-51, 99) | 5. Entire Year (P2YTOTWKS=52) → GO TO D76CKPT |
| ↓ | |

*PSID BC7B*
D19. *(CATI)*

Next are questions about times during [P2YEAR] in which you were <u>not</u> employed, that is, not working at all for pay.

[*P2YTOTWKS=0:* Some people continue to look for a job, even if they are retired or otherwise not employed. Although you were not employed in [P2YEAR], were / *P2YTOTWKS<>0:* Were] there any times during [P2YEAR] when you were <u>not</u> employed and you were <u>looking for a job</u>?

- 'Not employed' means not working for pay

*(WEB)*

Next are questions about times during [P2YEAR] in which you NOT employed, that is, not working at all for pay.

[*P2YTOTWKS=0:* Some people continue to look for a job, even if they are retired or otherwise not employed. Although you were not employed in [P2YEAR], were / *P2YTOTWKS<>0:* Were] there any times during [P2YEAR] when you were NOT employed and you LOOKING FOR A JOB?

*'Not employed' means not working for pay.*

| 1. Yes | 5. No | → GO TO D76CKPT |
|---|---|---|
| ↓ | | |

**SECTION_D.D20**

*PSID BC7BMTH, BC7BWK, BC7BDY*
D20. *(CATI)*

How long were you <u>not</u> employed and <u>looking</u> for a job in [P2YEAR]?

- ENTER as number of Months, Weeks, and Days
- [0] not allowed, PRESS [Enter]

| Months | 1 – 12 |
|---|---|
| Weeks | 1 – 52 |
| Days | 1 – 365 |

*CHECK*: You must enter either months, weeks or days.
*CHECK*: You cannot enter more than ONE YEAR in total.

*(WEB)*

How long were you NOT employed and LOOKING for a job in [P2YEAR]?

*Please enter as a number of months, weeks and/or days; for "0" please leave the box empty - do not enter "0".*

| 1 – 12 | Number of months |
|---|---|
| 1 – 52 | Number of weeks |
| 1 – 365 | Number of days |

*CHECK*: Please enter a number from 1 to [12 / 52 / 365].
*CHECK*: You cannot enter more than ONE YEAR in total.
*SIGNAL for NA*: This information is important. Please give us your best estimate.

**END D20**

*PSID BC7BMOS*
D21. *(CATI)*

Reported Time Not Employed and Looking for a Job in [P2YEAR] (READ if needed)

Number of Months: [D7BMTH]

Number of Weeks: [D7BWK]

Number of Days: [D7BDY]

During [P2YEAR], in what months were you <u>not</u> employed <u>looking</u> for a job?
- ENTER all that apply
- PROBE: Any others?

Select All/Clear All

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)*

Reported Time Not Employed and Looking for a Job in [P2YEAR]

Number of Months: [D7BMTH]

Number of Weeks: [D7BWK]

Number of Days: [D7BDY]

During [P2YEAR], in what months were you NOT employed and LOOKING for a job?
*Please select all that apply.*

Select All/Clear All

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

Time Use at Work

*PSID BC60ACKPT*
D76CKPT. CAI Checkpoint: Whether OFUM Is Currently Working

| 1. Currently Working (CURRCOUNT=1 For Any Job) | 5. All Others | → GO TO D82CKPT |
|---|---|---|
| ↓ | | |

D77.  *(CATI)* These next questions are about the time you spend working <u>in a typical week</u>.

In a typical week, how many hours do you spend working for pay?

- IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
- IF R reports a range, PROBE: Within that range, what is your best estimate?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more
  - 0     None
- 1-111     Actual hours
  - 112     112 Hours or more

| 0 – 112 |

*(WEB)* These next questions are about the time you spend working IN A TYPICAL WEEK. In a typical week, how many hours do you spend working for pay?

*Please enter a number from 0 to 112.*

*Please round to the nearest number of hours.*

| 0 – 112 | Hours

D78, D79, D80, D81

*(CATI)* D78. 📖 Page 40

While you are working, how often do you interact with other people, including on the phone, in person, and online?

Would you say never, rarely, sometimes, often, or almost always?

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |

D79. 📖 Page 40

(While you are working…)

How often do you perform <u>physically</u> demanding activities requiring strength or physical effort for long periods of time?

Would you say never, rarely, sometimes, often, or almost always?

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |

D80. 📖 Page 40

(While you are working…)

How often do you perform <u>mentally</u> demanding activities, for example, analyzing information, learning new material, or solving complex problems?

(Would you say never, rarely, sometimes, often, or almost always?)

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |

D81. 📖 Page 40

(While you are working…)

How often do you feel <u>rushed or pressed for time</u>?

(Would you say never, rarely, sometimes, often, or almost always?)

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost always or always |

| (WEB) IN A TYPICAL WEEK, while you are working, how often do you: | Never | Rarely | Sometimes | Often | Almost Always or Always |
|---|---|---|---|---|---|
| D78. Interact with other people, including on the phone, in person, and online | 1 | 2 | 3 | 4 | 5 |
| D79. Perform PHYSICALLY demanding activities requiring strength or physical effort for long periods of time | 1 | 2 | 3 | 4 | 5 |
| D80. Perform MENTALLY demanding activities, for example, analyzing information, learning new material, or solving complex problems | 1 | 2 | 3 | 4 | 5 |
| D81. Feel rushed or pressed for time | 1 | 2 | 3 | 4 | 5 |

*PSID BC61CKPT MODIFIED*
D82CKPT. CAI Checkpoint: Whether Worked Since P2YEAR

> 1. No Work Since P2YEAR (WTRWRK=0)    5. Worked Since P2YEAR (WTRWRK=1)  → GO TO D85
> ↓

*PSID BC62*
D83. *(CATI/WEB)* Have you ever done any work for money?

> 1. Yes    5. No    → GO TO D85
> ↓

*PSID BC63.MONTH, BC63.YEAR*
D84M, D84Y
*(CATI)* D84M. In what month and year did you last work?
- ENTER Month or Season (ENTER Year at next screen)
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

D84Y. (In what year did you last work?)
> [D84M], _____
> Enter Year:      [YRBRN+15 (1998)]-[P3YEAR]
> Enter 9997:      Before [P2YEAR], DK exact year

> [YRBRN+7 (1998)]–[P3YEAR]    9997. Before [P2YEAR], DK Exact Year
> ↓ D85

*(WEB)* D84M, D84Y. In what month and year did you last work?
> Select ∇  Month or Season   Select ∇  Year

Looking for Work

*PSID BC64*

D85. *(CATI)* Have you been looking for [*NOT WORKING (OFUM WTRWRK=0; RP/SP PRELOAD.JOBTYPE<>CMJ & D1<>1, 2 & D2<>Yes):* work / *ALL OTHERS*: another job] during the <u>past four weeks</u>?

   *(WEB)* Have you been looking for [*NOT WORKING (OFUM WTRWRK=0; RP/SP PRELOAD.JOBTYPE<>CMJ OR D46=NO PRESENT JOB):* work / *ALL OTHERS*: another job] during the PAST FOUR WEEKS?

     | 1. Yes | | 5. No | → GO TO D90ACKPT

     ↓

*PSID BC65 MODIFIED*

D86. *(CATI)* 📖 Page 41

       What have you been doing the last four weeks to find [*NOT WORKING (OFUM-WTRWRK=0; RP/SP PRELOAD.JOBTYPE<>CMJ OR D46=NO PRESENT JOB):* work / *ALL OTHERS*: another job]?

- ENTER all that apply
- PROBE: Any others?
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- IF R SAYS "Internet, website, on-line, on the computer" etc., PROBE for specific activity: What did you do - did you contact employers or agencies, check out potential employers without applying or what?

| 1. Checked with public employment agency | 2. Checked with private employment agency |
|---|---|
| 3. Checked with current employer directly | 4. Checked with other employers directly |
| 5. Checked with friends or relatives | 6. Placed or answered ads |
| 7. Other-specify (D86SPEC. Specify (String 500)) | 97. (SP_0a) Nothing |
| 9. Contacted school/university employment centers | 10. Checked with union/professional registries |
| 11. Sent out resumes/filled out applications | 12. Attended job training program/courses |
| 13. Went on job interviews | 14. Looked at ads or employers without applying |
| 15. Used social media, e.g. Facebook, LinkedIn | 16. Attended a career or job fair |
| 17. Used online search engines, for example, Indeed.com | |

   *(WEB)* What have you been doing the last four weeks to find [*NOT WORKING (OFUM-WTRWRK=0; RP/SP PRELOAD.JOBTYPE<>CMJ OR D46=NO PRESENT JOB):* work / *ALL OTHERS*: another job]?

    *Please select all that apply.*

| 97. (SP_0a) Nothing | |
|---|---|
| 1. Checking with a public employment agency | 2. Checking with a private employment agency |
| 3. Checking with my current employer directly | 4. Checking with my other employers directly |
| 5. Checking with my friends or relatives | 6. Placing or answering ads |
| 9. Contacting school/university employment centers | 10. Checking with union/professional registries |
| 11. Sending out resumes/filled out applications | 12. Attending job training programs/courses |
| 13. Going on job interviews | 14. Looking at ads or employers without applying |
| 15. Using social media, e.g. Facebook, LinkedIn | 16. Attending a career or job fair |
| 17. Using online search engines, for example, Indeed.com | |
| 7. Other – *Please specify:* (D86SPEC (String 100)) | |

*PSID BC65ACKPT*
D87CKPT.  CAI Checkpoint: D86 Selections

| 1. Nothing, or Social Media Only, or Non-Response (D86=15, 17, 97 *ONLY*, DK/RF) | → GO TO D90 | 5. All Others |
|---|---|---|
| | | ↓ |

*PSID BC65A*
D88. *(CATI)* Methods Reported
      [List of D86 selections]
      ASK or CONFIRM: When you searched, did you use the internet (such as sending email or visiting websites)?
- If needed: Did you use the internet for <u>any</u> of the methods you mentioned?
- If needed: We're talking about the <u>last 4 weeks</u>

   *(WEB)* Methods Reported
      [List of D86 selections]
      When you searched for [*NOT WORKING*: work / *ALL OTHERS*: another job] in the last four weeks, did you use the internet, such as sending email or visiting websites?

      | 1. Yes | 5. No | → GO TO D90
       ↓

      *PSID BC65B*
      D89. *(CATI)* Methods Reported
          [List of D86 selections]
          Were you <u>required </u>to use the internet, or were other options available (such as visiting, calling, or mailing materials)?
- ENTER [1] if R says the internet was required for some but not others
- If needed: We're talking about the <u>last 4 weeks</u>

          | 1. Yes, required to use the internet | 5. No, other options were available |

        *(WEB)* Methods Reported
          [List of D86 selections]
          Were you REQUIRED to use the internet, or were other options available such as visiting, calling, or mailing materials?

          | 1. Yes, required to use the internet for one or more methods | 5. No, other options were available |

**SECTION_D.D90**

*PSID BC67*
D90. *(CATI)* How long have you been looking for work?
- YEARS for amounts given in whole years
- MONTHS and WEEKS for amounts less than one year
- ENTER 1 WEEK for amounts of one week or less
- [0] not allowed, PRESS [Enter]

| Years | 1 – 28 |
| Months | 1 – 12 |
| Weeks | 1 – 52 |

*(WEB)* How long have you been looking for work?
*Please enter as a number of years, months, and/or weeks.*

| 1 – 28 | Years | CHECK: *"0" is not allowed.* |
| 1 – 12 | Months | CHECK: *"0" is not allowed.* |
| 1 – 52 | Weeks | CHECK: *"0" is not allowed.* |

**END D90**

Not Working & Not Looking for Work

*PSID BC68CKPT*
D90ACKPT. CAI Checkpoint: Whether Currently Working; Whether Looking for Work

| 1. Not Currently Working (D22CKPT=3,4,5) OR (HWQW=1-3 & Preload.JobType<>CMJ & (D1<>1,2 & D2<>Yes)) & Not Looking (D85=5, DK/RF/NA) | 5. All Others | → GO TO D91 |
| --- | --- | --- |
| ↓ | | |

*PSID BC68*
D90A. *(CATI)* 📖 Page 42
What is the <u>main</u> reason you were not looking for work during the last four weeks?
- If R gives multiple reasons, PROBE: Which of those would be the <u>main</u> reason?

| 1. Believe no work available in area that R likes | 2. Couldn't find any work |
| --- | --- |
| 3. Lack necessary schooling/training | 4. Employers think too young or too old |
| 5. Other types of discrimination | 6. In school or training |
| 7. Transportation problems | 8. Family responsibilities |
| 9. Can't arrange child care | 10. Ill health, physical disability |
| 11. Retired | 97. Other-specify (D90ASPEC. Specify (String 200)) |

*(WEB)* What is the <u>main</u> reason [you were / he was / she was] not looking for work during the last four weeks?

| 1. Believed that no work was available in desired area | 2. Couldn't find any work |
| --- | --- |
| 3. Lacked necessary schooling or training | 4. Employers thought too young or too old |
| 5. Other types of discrimination | 6. Was in school or training |
| 7. Transportation problems | 8. Family responsibilities |
| 9. Couldn't arrange child care | 10. Ill health, physical disability |
| 11. Retired | 97. Other-specify (D90ASPEC. Specify (String 200)) |

<u>Military Service</u>

D91. *(CATI)* Are you currently serving in any branch of the Armed Services?
- This does not include ROTC (Reserve Officers' Training Corps)

*(WEB)* Are you currently serving in any branch of the Armed Services?
*This does not include ROTC (Reserve Officers' Training Corps).*

| 1. Yes | → GO TO D93M | 5. No | DK/RF/NA |

↓

D92. *(CATI)* Have you ever served (in any branch of the Armed Services)?

- This does not include ROTC (Reserve Officers' Training Corps)

*(WEB)* Have you ever served in any branch of the Armed Services?
*This does not include ROTC (Reserve Officers' Training Corps).*

| 1. Yes | 5. No | → GO TO D112CKPT |

↓

D93M, D93Y
*(CATI)* D93M. In what month and year did you begin your [*D91 =YES:* present / *D92=YES:* most recent] term of service?
- ENTER Month or Season (ENTER Year at next screen)
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

D93Y. (In what month and year did you begin your [*D91 =YES:* present / *D92=YES:* most recent] term of service?)
[D93M, _____]
- ENTER Year

Enter 9996  [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997  Before [P2YEAR], DK exact year

| [YRBRN+17 (2008)] – [CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2YEAR], DK Exact Year | *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |

↓ D94CKPT

*(WEB)* D93M, D93Y. In what month and year did you begin your [*D91 =YES:* present / *D92=YES:* most recent] term of service?

Select ▽ Month or Season   Select ▽ Year   *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

D94CKPT. CAI Checkpoint: Whether Currently in Military Service

| 1. Currently in Military (D91=Yes) | → GO TO D97 | 5. No Longer in Military (D91<>Yes & D92=Yes) |

↓

D95M, D95Y
*(CATI)* D95M. In what month and year did your most recent term of service end?

- ENTER Month or Season (ENTER Year at next screen)
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | 22. Spring (Mar-May) | | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

D95Y. (In what month and year did your most recent term of service end?)

[D95M], _____
- ENTER Year

Enter 9996     [P2YEAR]-[CURRENTYEAR], DK which year
Enter 9997     Before [P2YEAR], DK exact year

| [D93Y / YRBRN+17 (2008)] – [CURRENTYEAR] | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year | 9997. Before [P2Y], DK Exact Year | CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).* |
|---|---|---|---|

↓ D95A

*(WEB)* D95M, D95Y. In what month and year did you begin your most recent term of service end?

Select ▽   Month or Season    Select ▽   Year    CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

D95A. *(CATI)* Did you complete your military contract?
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

*(WEB)* Did you complete your military contract?

| 1. Yes | 5. No | → GO TO D96 |
|---|---|---|

↓

D95B. *(CATI)* Did you re-enlist with the military?
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

*(WEB)* Did you re-enlist with the military?

| 1. Yes | → GO TO D97 | 5. No |
|---|---|---|

↓

D96. *(CATI)* Why did you leave the military?
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

*(WEB)* Why did you leave the military?

| String 200 |
|---|

D97. *(CATI)* [*D91=YES*: Are / *D92=YES*: Were] you in the military reserves or active-duty military?
*(WEB)* [*D91=YES*: Are / *D92=YES*: Were] you in the…

| 1. Military Reserves | 2. Active Duty Military |
|---|---|

D98. *(CATI)* In which branch [*D91=YES*: are / *D92=YES*: were] you?

- If R says, "National Guard", PROBE: Which branch?

*(WEB)* In which branch [*D91=YES*: are / *D92=YES*: were] you?

| 1. Army | 2. Air Force | 3. Marines | 4. Navy | 5. Coast Guard | 6. Space Force | DK/RF/NA | → GO TO D100 |

↓

D99. *(CATI/WEB)* What [*D91=YES*: is / *D92=YES*: was] your [*D91=YES*: current] rank [*D92=YES*: when you left the [D98]]?

|  | | | |
|---|---|---|---|
| ARMY | 1. Private, P V-1 E1 | 2. Private, P V-2 E2 | 3. Private 1st Class E3 | 4. Corporal E4 |
| | 5. Specialist when required, ranks under Corporal E4 | | 6. Sergeant E5 | 7. Staff Sergeant E6 |
| | 8. Warrant Officer One | 9. Second Lieutenant | 10. First Lieutenant | |

| AIR FORCE | 11. Airman Basic E1 | 12. Airman E2 | 13. Airman 1st Class E3 | 14. Senior Airman E4 |
|---|---|---|---|---|
| | 15. Staff Sergeant E5 | 16. Second Lieutenant | 17. First Lieutenant | |

| MARINES | 21. Private E1 | 22. Private 1st Class E2 | 23. Lance Corporal E3 | 24. Corporal E4 |
|---|---|---|---|---|
| | 25. Sergeant E5 | 26. Second Lieutenant | 27. First Lieutenant | |

| NAVY | 31. Seaman Recruit E1 | 32. Seaman Apprentice E2 | 33. Seaman E3 | |
|---|---|---|---|---|
| | 34. Petty Officer 3rd Class E4 | 35. Petty Officer 2nd Class E5 | 37. Petty Officer 1st Class E6 | 38. Ensign |

| CST GRD | 41. Seaman E3 | 42. Petty Officer 3rd Class E4 | 43. Ensign | 44. Lieutenant Junior Officer |
|---|---|---|---|---|

| SPACE FORCE | 51. Specialist 1 E1 | 52. Specialist 2 E2 | 53. Specialist 3 E3 | 54. Specialist 4 E4 |
|---|---|---|---|---|
| | 55. Sergeant E5 | 56. Second Lieutenant | 57. First Lieutenant | |

| ALL | 97. *(CATI)* Other-specify (D99SPEC. Specify. (String 200)) *(WEB)* Other – *Please specify:* (D99SPEC (String 200)) |
|---|---|

D100. *(CATI)* What [*D91=YES*: is / *D92=YES*: was] your military occupational specialty?

- IF R does not know or cannot remember their MOS, PRESS [Ctrl-D]
- IF R refuses, PRESS [Ctrl-R]

*(WEB)* What [*D91=YES*: is / *D92=YES*: was] your military occupational specialty?

| String 500 | → GO TO D102 | DK/RF/NA |

↓

D102. *(CATI/WEB)* [*D91=YES*: Have you been / *D92=YES*: Were you ever] deployed outside the U. S.?

| 1. Yes | 5. No | → GO TO D104 |

↓

D103A. *(CATI)* In what country were you deployed?

- ENTER all that apply

| 1. Iraq | 2. Afghanistan | 7. Other-specify (D103SPEC. Specify (String 100)) |

*(WEB)* In what country were you deployed?
*Please select all that apply.*

| 1. Iraq | 2. Afghanistan | 7. Other- What country or countries was that? (D103ASPEC (String 100)) |

---

D111 is a component of <u>Military Service</u>

D111. *(CATI)* 📖 Page 45

Using any number from 1 to 7, where 1 means not very helpful and 7 means very helpful,
How helpful [*D91=YES*: will your military experience be in getting the job you want when you return /*D92=YES*: was your military experience in getting the job you wanted when you returned] to civilian life?

- Whatever it means to you IS allowed

| 1. Not very helpful | 2 | 3 | 4 | 5 | 6 | 7. Very helpful |

*(WEB)* How helpful [*D91=YES*: will your military experience be in getting the job you want when you return /*D92=YES*: was your military experience in getting the job you wanted when you returned] to civilian life?

| Not very helpful | | | | | | Very helpful |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |

<u>Time Use Outside of Work</u>

D112CKPT. CAI Checkpoint: Whether R is PSID Reference Person, Spouse/Partner, or OFUM

| 1. RP/SP (PRELOAD.HWQW=1, 2, 3) → GO TO SECTION E | 2. OFUM (PRELOAD.HWQW=4) |
|---|---|
| | ↓ |

D112, D113, D114

*(CATI)* D112. These next few questions are about how you spend your time [*CURRENTLY WORKING:* when you are <u>not working</u>].

In a typical week, how many hours do you spend <u>doing housework</u>, for example, cooking, cleaning, and other work around the house?

- IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
- IF R reports a range, PROBE: Within that range, what is your best estimate?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more
- 0    None
- 1-112    Actual hours

| 0 –112 |

D113. (In a typical week, how many hours do you spend)

<u>Doing personal care activities</u>, for example, grooming, getting ready for the day, or taking care of your health needs?

- IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
- IF R reports a range, PROBE: Within that range, what is your best estimate?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more
- 0    None
- 1-112    Actual hours

| 0 –112 |

D114. (In a typical week, how many hours do you spend)

> Shopping, for example, buying groceries or clothes, or shopping online?
> - IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
> - IF R reports a range, PROBE: Within that range, what is your best estimate?
> - ROUND DOWN for fractions less than ½ (0.5)
> - ROUND UP for fractions ½ (0.5) or more
>     0     None
> 1-112     Actual hours

| 0 –112 |
|---|

*(WEB)* These next few questions are about how you spend your time [*CURRCOUNT>0:* when you are NOT WORKING]. In a TYPICAL WEEK, how many hours do you spend doing each of the following?
*Please enter a number from 0 to 112.*
*Please round to the nearest number of hours.*

| | | |
|---|---|---|
| D112.   HOUSEWORK, for example, cooking, cleaning, and other work around the house | 0 – 112 | Hours |
| D113.   PERSONAL CARE activities, for example, grooming, getting ready for the day, or taking care of your health needs | 0 – 112 | Hours |
| D114.   SHOPPING, for example, buying groceries or clothes, or shopping online | 0 – 112 | Hours |

D115, D116
*(CATI)* D115. (In a typical week, how many hours do you spend)

> Caring for or looking after children? [*CURRENTLY WORKING:* Exclude hours providing care if this is your job.]
> - IF R reports 24/7, ENTER [168]
> - IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
> - IF R reports a range, PROBE: Within that range, what is your best estimate?
> - ROUND DOWN for fractions less than ½ (0.5)
> - ROUND UP for fractions ½ (0.5) or more
>     0     None
> 1-168     Actual hours

| 0 – 168 |
|---|

D116. (In a typical week, how many hours do you spend)

> Caring for or looking after an adult who needs assistance with daily activities? [*CURRENTLY WORKING:* Exclude hours providing care if this is your job.]
> - IF R reports 24/7, ENTER [168]
> - IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
> - IF R reports a range, PROBE: Within that range, what is your best estimate?
> - ROUND DOWN for fractions less than ½ (0.5)
> - ROUND UP for fractions ½ (0.5) or more
>     0     None
> 1-168     Actual hours

| 0 – 168 |
|---|

*(WEB)* In a TYPICAL WEEK [*CURRENTLY WORKING:* when you are NOT WORKING],
how many hours do you spend doing each of the following?
[*CURRENTLY WORKING: Exclude hours providing care if this is your job.*]
*Please enter a number from 0 to 168.*
*Please round to the nearest number of hours.*

D115.   Caring for or looking after children                                   | 0 – 168 |   Hours

D116.   Caring for or looking after an adult who needs assistance with daily activities   | 0 – 168 |   Hours


D117, D118, D119

*(CATI)* D117. In a typical week, how many hours do you spend)
> Volunteering, for example, at religious organizations, schools, hospitals, charities, or community organizations?
> - IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
> - IF R reports a range, PROBE: Within that range, what is your best estimate?
> - ROUND DOWN for fractions less than ½ (0.5)
> - ROUND UP for fractions ½ (0.5) or more
>   0    None
> 1-112    Actual hours

| 0 –112 |


D118. (In a typical week, how many hours do you spend)
> Doing educational activities, for example, taking classes, doing homework, or studying for exams?  Exclude time spent helping others with homework.
> - IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
> - IF R reports a range, PROBE: Within that range, what is your best estimate?
> - ROUND DOWN for fractions less than ½ (0.5)
> - ROUND UP for fractions ½ (0.5) or more
>   0    None
> 1-112    Actual hours

| 0 –112 |


D119. (In a typical week, how many hours do you spend)
> Doing leisure activities for enjoyment, for example, watching TV, doing physical activities that you enjoy, going online, or spending time with friends?
> - IF R report hours other than weekly, PROBE: About how many hours per week would you say that is?
> - IF R reports a range, PROBE: Within that range, what is your best estimate?
> - ROUND DOWN for fractions less than ½ (0.5)
> - ROUND UP for fractions ½ (0.5) or more
>   0    None
> 1-112    Actual hours

| 0 –112 |

*(WEB)* In a TYPICAL WEEK [*CURRCOUNT>0:* when you are NOT WORKING,] how
many hours do you spend doing each of the following?
*Please enter a number from 0 to 112.*
*Please round to the nearest number of hours.*

D117.   VOLUNTEERING, for example, at religious organizations, schools, hospitals, | 0 – 112 | Hours
charities, or community organizations

D118.   EDUCATIONAL activities, for example, taking classes, doing homework, or | 0 – 112 | Hours
studying for exams
*Exclude time spent helping others with homework.*

D119.   LEISURE activities for enjoyment, for example, watching TV, doing physical | 0 – 112 | Hours
activities that you enjoy, going online, or spending time with friends


Time Use Outside of Work
D120, D121, D122, D123

D120 is a component of Time Use Outside of Work
*(CATI)* D120. 📖 Page 46
Now think about all the activities you do in a typical week [*CURRENTLY WORKING:* outside of work, that is, when
you are not working].
How often do you interact with other people, including on the phone, in person, and online? Would you say
never, rarely, sometimes, often, or almost always?

| 1.Never | 2.Rarely | 3.Sometimes | 4.Often | 5.Almost Always or always |

D121 is a component of Time Use Outside of Work
D121. 📖 Page 46
How often do you perform physically demanding activities, for example, those that require strength or physical
effort for long periods of time? (Would you say never, rarely, sometimes, often, or almost always?)

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost Always or always |

D122 is a component of Time Use Outside of Work
D122. 📖 Page 46
How often do you perform mentally demanding activities, for example, analyzing information, learning new
material, or solving complex problems? (Would you say never, rarely, sometimes, often, or almost always?)

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost Always or always |

D123 is a component of Time Use Outside of Work
D123. 📖 Page 46
How often do you feel rushed or pressed for time? (Would you say never, rarely, sometimes, often, or almost
always?)

| 1. Never | 2. Rarely | 3. Sometimes | 4. Often | 5. Almost Always or always |

D120-D123 are components of [Time Use Outside of Work](#)

*(WEB)* Now think about all the activities you do in a TYPICAL WEEK [*CURRCOUNT>0:* outside of work, that is, when you are NOT WORKING]. How often do you:

| | Never | Rarely | Sometimes | Often | Almost always or always |
|---|---|---|---|---|---|
| D120. Interact with other people, including on the phone, in person, and online | 1 | 2 | 3 | 4 | 5 |
| D121. Perform PHYSICALLY demanding activities, for example, those that require strength or physical effort for long periods of time | 1 | 2 | 3 | 4 | 5 |
| D122. Perform MENTALLY demanding activities, for example, analyzing information, learning new material, or solving complex problems | 1 | 2 | 3 | 4 | 5 |
| D123. Feel rushed or pressed for time | 1 | 2 | 3 | 4 | 5 |

**END SECTION_D**

## Section E: Past Year Income and Financial Help

SecE_Start. Whether section started flag.
| 1. Yes |

SecEDone. After a mode switch, flags whether section completed.
| 1. Yes |

SecELock. After a mode switch, flags whether section locked.
| 1. Yes |

SecEMode. Whether interview completed in WEB or CATI flag.
| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_E**

E1CKPT.  CAI Checkpoint: Whether R is PSID Reference Person, Spouse/Partner, or OFUM

| 1. RP/SP (PRELOAD.HWQW=1, 2, 3) | → GO TO E39 | 2. OFUM  (PRELOAD.HWQW=4) |
| | | ↓ |

<u>PYear Income</u>

*PSID G12 modified*
E1. *(CATI)*
>Did you earn wages or salaries in [PYEAR] from working on any jobs, including jobs we already talked about?
>- IF needed, PROBE: This includes wages and salaries from the job(s) we talked about earlier.
>- [*ANY JOB WTRPYEAR=1:* IF needed, PROBE: Let me remind you of the jobs reported for [PYEAR] (READ LIST): [*List of PYEAR Employers from Section D*]]

>*(WEB)*
>[*ANY JOB WTRPYEAR=1:* <u>[PYEAR] employers/jobs reported earlier:</u>
>[*List of PYEAR Employers from Section D*]]
>Did you earn wages or salaries in [PYEAR] from working on any jobs, including jobs already reported for [PYEAR]?

| 1. Yes | → GO TO E2A | 5. No |
| | | ↓ |

E1ACKPT. CAI Checkpoint: Whether PYEAR Job Reported

| 1. PYEAR Job (WTRPYEAR=1 Any Job) | 5. No PYEAR Job (WTRPYEAR=0 All Jobs) | → GO TO E2B |
| ↓ | | |

*PSID G12A modified*
E1A. *(CATI)* [PYEAR EMPLOYMENT TIMELINE]
>To confirm, you worked in [PYEAR] but did not receive earnings from that work?

| 1. Correct, did not receive earnings in [PYEAR] - Specify (E1ASPEC. How is it that you worked in [PYEAR], but did not receive earnings from it? (String 200) | 5. Incorrect, received earnings in [PYEAR] | DK/RF |
| GO TO E2B | ↓ | GO TO E2B |

E1A. *(WEB)* [PYEAR EMPLOYMENT TIMELINE]

To confirm, you worked in [PYEAR] but did not receive earnings from that work?

| 1. Correct, I did not receive earnings in [PYEAR] - *Please explain*: (E1ASPEC (String 200) | 5. Incorrect, I received earnings in [PYEAR] | NA |
|---|---|---|
| | ↓ | GO TO E2B |

GO TO E2B

*PSID G13 modified*

E2A. *(CATI)* [PYEAR EMPLOYMENT TIMELINE]

How much did you earn altogether from wages or salaries in [PYEAR], that is, before anything was deducted for taxes or other things?

$ 1 – 9,999,997

*(WEB)* [PYEAR EMPLOYMENT TIMELINE]

How much did you earn altogether from wages or salaries in [PYEAR], that is, before anything was deducted for taxes or other things?

$   1 – 9,999,997   .00   *CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID G14*

E2B. *(CATI)* [*E1=YES OR E1A=5:* In addition to your wages and salary, did / *ALL OTHERS:* Did] you have any income from bonuses, overtime, tips, or commissions in [PYEAR]?

*(WEB)* [*E1=YES OR E1A=5:* In addition to your wages and salary, did / *ALL OTHERS:* Did] you have any income in [PYEAR] from bonuses, overtime, tips, or commissions in [PYEAR]?

1. Yes   5. No   → GO TO E3GIG1

↓

*PSID G16AA*

E3AA. *(CATI)* Altogether in ^PYEAR, how much did you earn from bonuses, overtime, tips, or commissions? Please do not include any income from bonuses, overtime, tips, or commissions that you may have reported earlier.

$ 1 – 9,999,997

*(WEB)* Altogether in ^PYEAR, how much did you earn from bonuses, overtime, tips, or commissions? Please do not include any income from bonuses, overtime, tips, or commissions that you may have reported earlier.

$   1 – 9,999,997   .00

*CHECK*: Please enter a number from 1 to 9999997

*PSID G17F*

E3F. *(CATI)* Reported Incomes: [Wages/salaries, bonus, overtime, tips, commissions, other job-related income]

Did you tell me earlier about all the jobs that go with (this / these) income(s)?

(Including the jobs we already talked about)

- [*ANY JOB WTRPYEAR=1:* If needed, PROBE: Let me remind you of the jobs reported for [PYEAR] (READ LIST):

[List of PYEAR Employers from Section D]

| 1. Yes, R reported all jobs that produced this income | → GO TO E3GIG1 | | 5. No, R did not report all jobs that produced this income | DK/RF | → GO TO E3GIG1 |
|---|---|---|---|---|---|

↓

*(WEB)* [*ANY JOB WTRPYEAR=1:* [PYEAR] employers/jobs reported earlier:

[*List of PYEAR Employers from Section D*]]

Have you already reported about all the jobs that go with [*E3=1 selection:* this income / *E3>1 selection:* these incomes / *E3=NA:* the income you reported], including jobs already reported for [PYEAR]?

| 1. Yes | → GO TO E3GIG1 | 5. No | NA | → GO TO E3GIG1 |
|---|---|---|---|---|

↓

*PSID G17J1*

E3J1. *(CATI)* Then I would like to ask you some questions now about the work you did for this income.

Did you work for the government or a private company?

- If R says Government, PROBE: Is that the federal, state, or local government?

| 1. Federal government | 2. State government | 3. Local government |
|---|---|---|
| 4. Private non-government | 5. Self-employed | |

| 7. Other-specify (E3J1SPEC. Specify (String 100)) |
|---|

*(WEB)* The following questions are about the additional work you did for this income that you have not already reported. Did you work for …?

| 1. The federal government | 2. A state government | 3. A local government |
|---|---|---|
| 4. A private company | 5. Yourself (self-employed) | |

| 7. Other - *Please specify:* (E3J1SPEC (String 100)) |
|---|

*PSID G17J2*

E3J2. *(CATI)* What was the name of that employer?

- IF necessary: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.
- IWER: IF no employer name is given by R, ask for job title or anything that can help identify the job.

| String 25 |
|---|

*(WEB)* What was the name of that employer?

*If you prefer not to enter the name of the business, please enter a nickname or anything that will identify this business to you.*

*The information we collect is confidential, and that includes maintaining confidentiality in collecting information about businesses.*

| String 25 |
|---|

*PSID G17J3*
E3J3. *(CATI)* What sort of work did you do?
- DO NOT PROBE

String 200

*(WEB)* What sort of work did you do?

String 200

*PSID G17J3B*
E3J3B. *(CATI)* What kind of business or industry was that in?
- DO NOT PROBE

String 200

*(WEB) What* kind of business or industry was that in?

String 200

*PSID G17J3C*
E3J3C. *(CATI)* What was the official title of your job? (The title that your employer used.)
- DO NOT PROBE

String 200

*(WEB)* What was the official title of your job, that is, the title that your employer used.

String 200

*PSID G17J4*
E3J4. *(CATI)* And, how many weeks did you work at this in [PYEAR]?

1 – 52

*(WEB)* How many weeks did you work at this job in [PYEAR]?

1 – 52 | Number of weeks

*PSID G17J5*
E3J5. *(CATI)* On average, how many hours a week did you work in [PYEAR]?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

1 – 168

*(WEB)* On average, how many hours a week did you work in [PYEAR]?

1 – 168 | Number of hours per week

*PSID G17J6MO*
E3J6MO. *(CATI)* In what month and year did you start this work?
- SELECT Month and [Enter] to go to next screen for year
- IF NECESSARY: What would be your best estimate?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter | 22. Spring | 23. Summer | 24. Fall | | |

*PSID G17J6YR*
E3J6YR*. (CATI)* The month entered is: [E3J6MO]
- ENTER the year below
9997   Before [P2YEAR], DK exact year

| [YRBRN+7 (2008)] – [PYEAR] | 9997. Before [PYEAR] but don't know exact year (SP_0A) |
|---|---|

*(WEB)* In what month and year did you start this work?
*If you do not know the month, please select the season.*

| Select        ▽ | Month or Season | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

| [YRBRN+7 (2008)]– [PYEAR] | Year |
|---|---|

9997. Before [PYEAR] but don't know exact year (SP_0A)

*PSID G17J7*
E3J7*. (CATI)* In which months during [PYEAR] were you working at it?
- ENTER all that apply
- PROBE: Any others?

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)* In which months during [PYEAR] were you working at it?
*Please select all that apply.*

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID G17J8*
E3J8*. (CATI)* Have you stopped this work?

| 1. Yes | 5. No | → GO TO E3GIG1 |
|---|---|---|

↓

*(WEB)* Have you stopped this work?

| 1. Yes | 5. No | → GO TO E3GIG1 |
|---|---|---|

↓

*PSID G17J9MO*
E3J9MO. *(CATI)* In what month and year was that?
- SELECT Month and [Enter] to go to next screen for year
- IF NECESSARY: What would be your best estimate?

| 1. January | 2. February | 3. March | 4. April | 5. May |
|---|---|---|---|---|
| 6. June | 7. July | 8. August | 9. September | 10. October |
| 11. November | 12. December | 21. Winter | 22. Spring | 23. Summer | 24. Fall |

*PSID G17J9YR*

E3J9YR. *(CATI)* The month entered is: [E3J9MO]
- ENTER the year below

9996     [PYEAR] or [CYEAR] and DK which

| [PYEAR] | [CYEAR] | 9996. [PYEAR] – [CYEAR], DK Which Year |

*(WEB)* In what month and year was that?

*If you do not know the month, please select the season.*

| Select ▽ | Month or Season | 1. January | 7. July | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | | 2. February | 8. August | 22. Spring (Mar-May) |
| | | 3. March | 9. September | 23. Summer (Jun-Aug) |
| | | 4. April | 10. October | 24. Fall (Sep-Nov) |
| | | 5. May | 11. November | |
| | | 6. June | 12. December | |

| [PYEAR] – [CYEAR] | Year |

9996. [PYEAR] – [CYEAR] but don't know which year

*PSID G17J10*

E3J10. *(CATI)* What happened - did your employer close or go out of business, did you quit, or what?

| String 500 |

*(WEB)* What happened - did your employer close or go out of business, did you quit, or something else?

| String 500 |

## Gig Work

*PSID G18GIGA*

E3GIG1. *(CATI)* Some people find short tasks or jobs through companies that connect them directly with customers using a website, mobile app or online platform. This is sometimes called "gig work." Does this describe any of the work you did in [PYEAR]?

| 1. Yes | 5. No | → GO TO E100

GO TO E3GIG2

*(WEB)* Some people find short tasks or jobs through companies that connect them directly with customers using a website, mobile app or online platform. Does this describe any of the work you did in [PYEAR]?

| 1. Yes | 5. No | → GO TO E100

GO TO E3GIG2

*PSID G18GIGC*
E3GIG2. *(CATI)*  What type of work was this?
- READ LIST
- ENTER all that apply

| 1. Drive for a ride sharing service, like Uber or Lyft? |
|---|

| 2. Deliver purchases, using a platform or app,  like InstaCart? |
|---|

| 3. Provide services for other people, using a platform or app, like TaskRabbit? |
|---|

| 4. Provide online services, using a platform or app, like Mechanical Turk or Upwork? |
|---|

| 7. Anything else? Specify (DO NOT READ) (E3GIG2SPEC. Please specify. (String 100)) |
|---|

*(WEB)* What type of work was this?
*Please select all that apply.*

| 1. Drive for a ride sharing service, like Uber or Lyft |
|---|

| 2. Deliver purchases using a platform or app, like InstaCart |
|---|

| 3. Provide services for other people, using a platform or app,  like TaskRabbit |
|---|

| 4. Provide online services, using a platform or app,  like Mechanical Turk or Upwork |
|---|

| 7. Other - *Please specify:* (E3GIG2SPEC) |
|---|

*PSID G18GIGC1*
E3GIG2A*. (CATI)*
What  [*1 selection:* was/ *>1 selection:* were] the [*1 selection:* name / *>1 selection*: names] of the website, mobile app, or online platform that you used for this work?

| Open End |
|---|

*(WEB)* What  [*1 selection:* was/ *>1 selection:* were] the [*1 selection:* name / *>1 selection:* names] of the website, mobile app, or online platform that you used for this work?

| Open End |
|---|

*PSID G18GIGB*
E3GIG3. *(CATI)* Have you already told me about this work? (Including the jobs we already talked about.)
- [*ANY JOB WTRPYEAR=1:* If needed, PROBE: Let me remind you of the jobs you reported for [PYEAR] (READ LIST):
  [*List of PYEAR Employers from Section D*]]

| 1. Yes, R reported this work | → GO TO E100 | 5. No, R did not report this work | DK/RF |
|---|---|---|---|
| | | GO TO E3GIG4 | GO TO E100 |

*(WEB)* [*ANY JOB WTRPYEAR=1:* [PYEAR] employers/jobs reported earlier:
[*List of PYEAR Employers from Section D*]]
Have you already reported this work, including jobs already reported for [PYEAR]?

| 1. Yes | → GO TO E100 | 5. No | NA |
|---|---|---|---|
| | | GO TO E3GIG4 | GO TO E100 |

*PSID G18GIGD, G18GIGDPER*

E3GIG4, E3GIG4PER. *(CATI)* Then I would like to ask you some questions now about the work you did for this income in [PYEAR]. How much did you earn from this work (in [PYEAR])?

- ENTER amount here, then SELECT unit of time on next screen (Hour, Day, Week, Two weeks, Month, Year)

| $ 1 – 9,999,997 | DK/RF | → GO TO E3GIG5 |

    ↓

The amount entered is: [EGIG4] per _____

- SELECT the unit of time below

| 1. Hour | 2. Day | 3. Week | 4. Two weeks | 5. Month | 6. Year |

| 7. Other-specify (E3GIG4PERSPEC. Specify. (String 100)) |

*(WEB)* The following questions are about the additional work you did for this income in [PYEAR] that you have not already reported. How much did you earn from this work in [PYEAR]?

| $ | 1 – 9,999,997 | .00 per | 1. Hour | 2. Day | 3. Week | 4. Two weeks | 5. Month | 6. Year |

| 7. Other - *Please specify:* (E3GIG4PERSPEC) |

*CHECK*: Please enter a number from 1 to 9999997.

*SIGNAL*: Please select a unit of time.

*PSID G18GIGE*

E3GIG5. *(CATI)* During which months of [PYEAR] did you get this income?

- ENTER all that apply
- PROBE: Any others?

| Select All | Clear All |

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)* During which months of [PYEAR] did you get this income?
*Please select all that apply.*

| Select All | Clear All |

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID G18GIGJ1*

E3GIG6. *(CATI)* Did you work for a private company or were you self-employed?

| 4. Private non-government | 5. Self-employed |

| 7. Other-specify (E3GIG6SPEC. Specify (String 100)) |

*(WEB)* Did you work for …?

| 4. A private company | 5. Yourself (self-employed) |

| 7. Other - *Please specify:* (E3GIG6SPEC) |

*PSID G18GIGJ2*
E3GIG7*. (CATI)* What was the name of that employer?
- IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.
- IWER: IF no employer name is given by R, ask for job title or anything that can help identify the job.

| String 25 |

*(WEB)* What was the name of that employer?
*If you prefer not to enter the employer's name, please enter a nickname or anything that will identify this employer to you.*
*The information we collect is confidential, and that includes maintaining confidentiality in collecting information about employers.*

| String 25 |


*PSID G18GIGJ3*
E3GIG8*. (CATI)* What sort of work did you do?
- DO NOT PROBE

| String 500 |

*(WEB)* What sort of work did you do?

| String 500 |


*PSID G18GIGJ3B*
E3GIG9*. (CATI)* What kind of business or industry was that in?
- DO NOT PROBE

| String 500 |

*(WEB)* What kind of business or industry was that in?

| String 500 |


*PSID G18GIGJ4*
E3GIG10*. (CATI)* And, how many weeks did you work at this job in [PYEAR]?

| 1 – 52 |

*(WEB)* How many weeks did you work at this job in [PYEAR]?

| 1 – 52 | Number of weeks

*CHECK:* Please enter a number from 1 to 52.


*PSID G18GIGJ5*
E3GIG11*. (CATI)* On average, how many hours a week did you work in [PYEAR]?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 – 168 |

*(WEB)* On average, how many hours a week did you work in [PYEAR]?

| 1 – 168 | Number of hours per week

*CHECK:* Please enter a number from 1 to 168.

*PSID G18GIGJ6MO, G18GIGJ6YR*
E3GIG12MO, E3GIG12YR. *(CATI)* In what month and year did you start this work?
- SELECT Month and [Enter] to go to next screen for year
- IF NECESSARY: What would be your best estimate?

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

The month entered is: [E3GIG12MO]
- ENTER the year below

| 1901 – [PYEAR] | ○ 9997. Before [PYEAR ] but don't know exact year (SP_0A) |

*(WEB)* In what month and year did you start this work?
*If you do not know the month, please select the season.*

| Select ▽ | Month or | 1. January | 7. July | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | Season | 2. February | 8. August | 22. Spring (Mar-May) |
| | | 3. March | 9. September | 23. Summer (Jun-Aug) |
| | | 4. April | 10. October | 24. Fall (Sep-Nov) |
| | | 5. May | 11. November | |
| | | 6. June | 12. December | |

| 1901 – [PYEAR] | Year |

| ○ 9997. Before [PYEAR] but don't know exact year (SP_0A) |

*CHECK:* Please enter a date before today.
*CHECK:* Please enter a year earlier than [CYEAR].

*PSID G18GIGJ7*
E3GIG13. *(CATI)* In which months during [PYEAR] were you working at it?
- ENTER all that apply
- PROBE: Any others?

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*(WEB)* In which months during [PYEAR] were you working at it?
*Please select all that apply.*

| Select All | Clear All |
|---|---|

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |

*PSID G18GIGJ8*
E3GIG14. *(CATI)* Have you stopped this work?

| 1. Yes | 5. No | → GO TO E100 |

GO TO E3GIG15MO

*(WEB)* Have you stopped this work?

| 1. Yes | 5. No | → GO TO E100 |

GO TO E3GIG15MO

*PSID G18GIGJ9MO, G18GIGJ9YR*

E3GIG15MO, E3GIG15YR. *(CATI)* In what month and year was that?
- SELECT Month and [Enter] to go to next screen for year
- IF NECESSARY: What would be your best estimate?

| Select ▽ | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|
| | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

The month entered is: [E3GIG15MO]
- ENTER the year below

[PYEAR] – [CYEAR]    ○ 9996. [PYEAR]-[CYEAR], DK which year (SP_0B)

*(WEB)* In what month and year was that?

*If you do not know the month, please select the season.*

| Select ▽ | Month or Season | 1. January | 5. May | 9. September | 21. Winter (Dec-Feb) |
|---|---|---|---|---|---|
| | | 2. February | 6. June | 10. October | 22. Spring (Mar-May) |
| | | 3. March | 7. July | 11. November | 23. Summer (Jun-Aug) |
| | | 4. April | 8. August | 12. December | 24. Fall (Sep-Nov) |

[PYEAR] – [CYEAR]   Year

○ 9996. [PYEAR]-[CYEAR] but don't know which year (SP_0B)

*CHECK:* Please enter a year from [PYEAR] to [CYEAR].
*CHECK:* Please enter a date after your start date ([E3GIG12MO], [E3GIG12YR]).
*CHECK:* Please enter a date before today.

*PSID G18GIGJ10*

E3GIG16. *(CATI)* What happened – did it go out of business, did you quit, or what?

String 500

*(WEB)* What happened - did it go out of business, did you quit, or something else?

String 500

*PSID DB1C*

E100. (*CATI/WEB*) Is there a job that you worked in the last two years that you need to add?

1. Yes   5. No   → GO TO E4

↓

*PSID DB1D*

E101. (*CATI*) Please tell me about that job or jobs. Is this a current job? What are the start and end dates? What sort of work did you do? What was the name of your employer? How many hours a week did you work? How much did you earn at that job for the last two years?
- [PROBE up to 3 times if needed]
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

(*WEB*) Please tell me about that job or jobs. Please include whether it is a current job, start and end dates, what you did at that job, the employer, how many hours a week you worked, and how much you earned at that job for the last two years.

Open End

*PSID G44A*
E4. *(CATI/WEB)* Did you receive any income in [PYEAR] from unemployment compensation?

| 1. Yes | 5. No | → GO TO E8

↓

*PSID G45A, G45APER, G46A*
E5, E6
*(CATI)* E5. How much did you receive from unemployment compensation in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Week, Two weeks, Month, Year)

| $ 1 –999,997 | DK/RF | → GO TO E7A

↓

E6. (How much did you receive from unemployment compensation in [PYEAR]?)
$ [E5] per _____
- ENTER unit of time

| 3. Week | 4. Two Weeks | 5. Month | 6. Year | 7. Other-specify (E6SPEC Specify (String 100))

E5, E6. (*WEB*, Same screen) How much did you receive from unemployment compensation in [PYEAR]?

$ | 1 – 999,997 | .00  per | 3. Week | 4. Two weeks | 5. Month | 6. Year | 7. Other – *Please specify:* (E6SPEC. String 100)

*SIGNAL FOR PER IS NON-RESPONSE: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID G46A2 RULE*
E7A RULE: Whether Per Week or Month Selected

| Week or Month Response (E6=3-5) | All Others | → GO TO E8

↓

*PSID G46A2*
E7A. *(CATI/WEB)*
How many [weeks/months] of ^PYEAR did you receive income from unemployment compensation?
| 1 – [12 / 52]

*PSID G44B*
E8. *(CATI/WEB)* Did you receive any income in [PYEAR] from workers compensation?

| 1. Yes | 5. No | → GO TO E12

↓

*PSID G45B, G45BPER, G46B*
E9, E10, E11
*(CATI)* E9. How much did you receive from workers compensation in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

| $ 1 –999,997 | DK/RF | → GO TO E11A

↓

E10. $ [E9] per _____
- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E10SPEC. Specify (String 100))

*(WEB, Same screen)* E9, E10. How much did you receive from workers compensation in [PYEAR]?

$ | 1 – 999,997 | .00   per   | 5. Month | | 6. Year | | 7. Other – *Please specify:* (E10SPEC. String 100) |

*SIGNAL FOR PER IS NON-RESPONSE: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID G46B2 RULE*
E11A RULE: Whether Per Month Selected

| Month Response (E10=5) | | All Others | → GO TO E12 RULE |
↓

*PSID G46B2*
E11A. *(CATI/WEB)*

How many months of ^PYEAR did you receive income from workers compensation?

| 1 – 12 |

E12 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) |
| GO TO E12 | GO TO E12_W |

E12. *(CATI)* Did you yourself receive any (other) income in [PYEAR] from dividends or interest, trust funds or royalties?
- ENTER all that apply
- PROBE: Any others?

| 1. Yes, dividends | | 2. Yes, interest | | 3. Yes, trust funds or royalties | | 7 (SP_0a). No | | DK/RF |
| ASK E13-E15A | ASK E16-E18A | ASK E19-E21A | GO TO E102 |

E12_W. *(WEB)* Did you yourself receive any income in [PYEAR] from any of the following sources?

| E12_W1. | Dividends | | 1. Yes | | 5. No | | Yes: ASK E13-E15A | All E12_W1 – E12_W3 |
| E12_W2. | Interest | | 1. Yes | | 5. No | | Yes: ASK E16-E18A | <>Yes, Then GO TO E102 |
| E12_W3. | Trust funds or royalties | 1. Yes | | 5. No | | Yes: ASK E19-E21A | |

*PSID G26B, G26BPER, G27B*
E13, E14
*(CATI)* E13. How much did you receive from dividends in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

$ 1 – 999,997 | | DK/RF | → GO TO E15A
↓

E14. $ [E13] per _____
- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E14SPEC. Specify (String 100)) |

*(WEB, Same screen)* E13, E14. How much did you receive from dividends in [PYEAR]?

$ | 1 – 999,997 | .00 per | 5. Month | 6. Year | 7. Other – *Please specify:* (E14SPEC. String 100) |

*SIGNAL FOR PER IS NON-RESPONSE: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID G26B4 RULE*
E15A RULE: Whether Per Month Selected

| Month Response (E14=5) | All Others | → GO TO NEXT E12 ITEM; Then GO TO E102 |
| ↓ |

*PSID G26B4 modified*
E15A. *(CATI/WEB)*
How many months of ^PYEAR did you receive this income?

| 1 – 12 |

GO TO NEXT E12 ITEM; Then GO TO E102

*PSID G26C, G26CPER, G27C*
E16, E17
*(CATI)* E16. How much did you receive from interest in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

| $ 1 – 999,997 | DK/RF | → GO TO E18A
↓

E17. $ [E16] per _____
- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E17SPEC. Specify (String 100)) |

*(WEB, Same screen)* E16, E17. How much did you receive from interest in [PYEAR]?

| $ | 1 – 999,997 | .00   per | 5. Month | 6. Year | 7. Other – *Please specify:* (E17SPEC. String 100) | *SIGNAL FOR PER IS NON-RESP: Please select a unit of time. CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.* |

*PSID G26B4 RULE*
E18A RULE: Whether Per Month Selected

| Month Response (E17=5) | All Others | → GO TO NEXT E12 ITEM; Then GO TO E102 |
| ↓ | | |

*PSID G26B4*
E18A. *(CATI/WEB)*

How many months of ^PYEAR did you receive this income?

| 1 – 12 |

GO TO NEXT E12 ITEM; Then GO TO E102

*PSID G26D, G26DPER, G27D*
E19, E20
*(CATI)* E19. How much did you receive from trust funds or royalties in [PYEAR]?

- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

| $ 1 – 999,997 | DK/RF | → GO TO E21A |
| ↓ | | |

E20. $ [E19] per ____
- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E20SPEC. Specify (String 100)) |

*(WEB, Same screen)* E19, E20. How much did you receive from trust funds or royalties in [PYEAR]?

$ | 1 – 999,997 | .00 per | 5. Month | 6. Year | 7. Other – *Please specify:* (E20SPEC. String 100) |

*SIGNAL FOR PER IS NON-RESPONSE: Please select a unit of time.*
*CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

*PSID G26D4 RULE*
E21A RULE: Whether Per Month Selected

| Month Response (E20=5) | All Others | → GO TO E102 |
| ↓ |

*PSID G26D4*
E21A. *(CATI/WEB)*

How many months of ^PYEAR did you receive this income?

| 1 – 12 |

*PSID F11 modified*
E102. *(CATI)* Did you receive food stamp benefits, that is, either food stamps or a food stamp benefit card in [PYEAR]?
- If needed: Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.

*(WEB)* Did you receive food stamp benefits, that is either food stamps or a food stamp benefit card in [PYEAR]?
*Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.*

| 1. Yes | 5. No | → GO TO E106

GO TO E103

*PSID F12, F12PER*
E103, E104
*(CATI)* E103. How much did you receive (in food stamp benefits) in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)
- If needed: Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.

$ 1 – 999,997 | DK/RF | → GO TO E105
↓

E104. $ [E103] per ____
- ENTER unit of time

| 3. Week | 4. Two weeks | 5. Month | 6. Year |

| 7. Other-specify (E104PERSPEC. Specify. (String 100)) |

*(WEB)* E103, E104. How much did you receive in food stamp benefits in [PYEAR]?

*Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.*

$ | 1 – 999,997 | .00 per      | 3. Week | 4. Two weeks | 5. Month | 6. Year |

*CHECK*: Please enter a number from 1 to 999997.

| 7. Other - *Please specify:* (E104SPEC) |

*SIGNAL*: Please select a unit of time

*PSID F13A RULE*

E105 RULE: Whether Per Week or Month Selected

| Week or Month Response (E104=3-5) | All Others | → GO TO E106 |
| ↓ | | |

*PSID F13A*

E105. *(CATI)* How many [weeks/months] of ^PYEAR did you receive food stamp benefits?
- If needed: Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.

| 1 – 12/52 |

*(WEB)* How many [weeks/months] of ^PYEAR did you receive food stamp benefits?
*Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.*

| 1 – 12/52 |

*PSID G25F modified*

E106. *(CATI)* Did you receive income from Supplemental Security Income (SSI) in [PYEAR]?
- Supplemental Security Income (SSI)  is <u>not</u> Social Security, although the Social Security Administration administers the program and a person can receive both. See F1-Help for more information

| 1. Yes | 5. No | → GO TO E110 |

GO TO E107

*(WEB)* Did you receive income from Supplemental Security Income (SSI) in [PYEAR]?
*Supplemental Security Income (SSI) is NOT Social Security, although the Social Security Administration administers the program and a person can receive both.*

| 1. Yes | 5. No | → GO TO E110 |

GO TO E107

*PSID G26F modified, G26FPER*
E107, E108
*(CATI)* E107. How much did you receive from SSI (Supplemental Security Income) in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)
- Supplemental Security Income (SSI) is <u>not</u> Social Security, although the Social Security Administration administers the program and a person can receive both. See F1-Help for more information

| $ 1 – 999,997 | DK/RF | → GO TO E109

↓

E108. $ [E107] per _____
- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E108SPEC. Specify (String 100)) |

*(WEB)* E107, E108. How much did you receive from SSI (Supplemental Security Income) in [PYEAR]?

| $ | 1 – 999,997 | .00 | per | 5. Month | 6. Year | 7. Other – *Please specify:* (E108SPEC. String 100) | SIGNAL: *Please select a unit of time.*<br>CHECK: *Please enter numbers only. Negative numbers (<0) and "0" are not allowed.* |

*PSID G26F4 RULE*
E109 RULE: Whether Per Month Selected

| Month Response (E108=5) | All Others | → GO TO E110 |

↓

*PSID G26F4 modified*
E109. *(WEB/CATI)* How many months of ^PYEAR did you get Supplemental Security Income?

| 1 – 12 |

*PSID F93B modified*
E110. *(WEB/CATI)* Did you receive income from TANF (Temporary Assistance for Needy Families) [*PYSTATERESIDE<>FC, DK, RF*: or [STATEPROG]] in [PYEAR]?

| 1. Yes | 5. No | → GO TO E114CKPT

GO TO E111

*PSID F93C modified, F93CPER*
E111, E112
*(CATI)* E111. How much did you receive from TANF (Temporary Assistance for Needy Families) [or [State Program Name]] in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

| $ 1 – 999,997 | DK/RF | → GO TO E113

↓

E112. $ [E111] per ____
- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E112SPEC. Specify (String 100)) |

*(WEB)* E111, E112. How much did you receive income from TANF (Temporary Assistance for Needy Families) [or [State Program Name]] in [PYEAR]?

| $ 1 – 999,997 .00 per | 5. Month 6. Year | 7. Other – *Please specify:* (E112SPEC. String 100) | *SIGNAL: Please select a unit of time.* *CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.* |

*PSID F93D RULE*
E113 RULE: Whether Per Month Selected

| Month Response (E112=5) | All Others | → GO TO E114CKPT |
| ↓ | | |

*PSID F93D*
E113. *(WEB/CATI)* How many months of ^PYEAR did you receive income from TANF (Temporary Assistance for Needy Families) [or [State Program Name]]?

| 1 – 12 |

E114CKPT. CAI Checkpoint: Whether Female R or R Has a Child

| 1. Female R Who is Currently Pregnant or Any R Who Has a Child (Gender=2 &C40=1) or C45>0) | 5. All Others |
| ↓ | GO TO E117 |

*PSID F94B modified*
E114. *(CATI/WEB)* Did you receive benefits through WIC, that is, either food, health care resources, or breastfeeding support in [PYEAR]?

| 1. Yes | 5. No | → GO TO E117 |
| ↓ | | |

*PSID F94C, F94CPER*
E115, E116. *(CATI)* How many weeks or months of [PYEAR] did you receive WIC benefits?
- ENTER amount here, then SELECT unit of time on next screen (Weeks, Months)

| 1 – [12 / 52] | DK/RF | → GO TO E117 |
| ↓ | | |

E116. The amount entered is: [E115]
- SELECT the unit of time below

| 3. Weeks | 5. Months | *CHECK:* The number entered must be from 1 to [12 / 52]. |

*(WEB)* E115, E116. How many weeks or months of [PYEAR] did you receive WIC benefits?

| 1 – [12 / 52] | 3. Weeks | *SIGNAL: Please select a unit of time.* |
|---|---|---|
| | 5. Months | *CHECK: Please enter a number from 1 to [12 / 52].* |

*PSID F95B modified*

E117. *(CATI/WEB)* Did you receive any income from other welfare in [PYEAR]?

| 1. Yes | 5. No | → GO TO E31A |
|---|---|---|

↓

*PSID F95C, F95CPER*

E118, E119

*(CATI)* E118. How much did you receive from other welfare in [PYEAR]?

- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

| $ 1 – 999,997 | DK/RF | → GO TO E120 RULE |
|---|---|---|

↓

E119. $ [E118] per ____

- ENTER unit of time

| 5. Month | 6. Year | 7. Other-specify (E119SPEC. Specify (String 100)) |
|---|---|---|

*(WEB)* E118, E119. How much did you receive from other welfare in [PYEAR]?

| $ | 1 – 999,997 | .00 | per | 5. Month | 6. Year | 7. Other – *Please specify:* (E119SPEC. String 100) | *SIGNAL: Please select a unit of time.* *CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.* |
|---|---|---|---|---|---|---|---|

*PSID F95D RULE*

E121 RULE: Whether Per Month Selected

| Month Response (E119=5) | All Others | → GO TO E31A |
|---|---|---|
| ↓ | | |

*PSID F95D*

E121. *(WEB/CATI)* How many months of ^PYEAR did you receive income from other welfare?

| 1 – 12 |
|---|

*PSID G44C Modified*
E31A. *(WEB/CATI)* Did you receive any other income in [PYEAR] from child support?

| 1. Yes | 5. No | → GO TO E39 |

    ↓

*PSID G45C Modified, G45CPER*
E32*,* E33
*(CATI)* E32. How much did you receive from child support in [PYEAR]?
- ENTER amount here, then ENTER unit of time on next screen (Month, Year)

| \$ 1 – 999,997 | DK/RF | → GO TO E34A |

      ↓

E33. \$ [E32] per ____
- ENTER unit of time

| 3. Week | 4. Two weeks | 5. Month | 6. Year | 7. Other-specify (E33SPEC. Specify (String 100)) |

*(WEB)* E32, E33. How much did you receive from child support in [PYEAR]?

| \$ | 1 – 999,997 | .00  per | 3. Week | 4. Two weeks | 7. Other – *Please specify:* (E33SPEC. String 100) | SIGNAL: *Please select a unit of time.* |
| | | | 5. Month | 6. Year | | CHECK: *Please enter numbers only. Negative numbers (<0) and "0" are not allowed.* |

    *PSID G46C2 RULE Modified*
    E34A RULE: Whether Per Week or Month Selected

| Week or Month Response (E33=3-5) | All Others | → GO TO E39 |

       ↓

    *PSID G46C2 Modified*
    E34A. *(WEB/CATI)* How many [weeks/months] of ^PYEAR did you receive income from child support?

| 1 – [12/52] |

E39. *(CATI)* [*R=RP/SP:* Now I have some questions about income other than earnings from work.] Thinking [*R=OFUM:* now] about last month ([PREVIOUS CALENDAR MONTH]), did you receive any income last month from unemployment compensation?
    *(WEB)* [*R=RP/SP:* Now are some questions about income other than earnings from work.] Did you receive any income LAST MONTH ([PREVIOUS CALENDAR MONTH]) from unemployment compensation?

| 1. Yes | 5. No |

E40. *(CATI)* (Did you receive any income last month ([PREVIOUS CALENDAR MONTH])) from workers compensation?
    *(WEB)* Did you receive any income LAST MONTH ([PREVIOUS CALENDAR MONTH]) from workers compensation?

| 1. Yes | 5. No |

E41. *(CATI)* (Did you yourself receive any income or benefits <u>last month</u> ([PREVIOUS CALENDAR MONTH])) from Supplemental Security Income, TANF [or [State Program]], WIC, SNAP, child support or other welfare?
- ENTER all that apply
- PROBE: Any others?
- Supplemental Security Income (SSI) is <u>not</u> Social Security, although the Social Security Administration administers the program and a person can receive both. See F1-Help for more information
- If needed: Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.

*(WEB)* Did you receive any income or benefits LAST MONTH ([PREVIOUS CALENDAR MONTH]) from Supplemental Security Income, TANF [or [State Program]], WIC, SNAP, child support or other welfare?

*Please select all that apply.*

*Supplemental Security Income (SSI) is <u>not</u> Social Security, although the Social Security Administration administers the program and a person can receive both.*

*Food stamp benefits are issued by SNAP, the federal Supplemental Nutrition Assistance Program, also called Food Stamp Program.*

| 1. Yes, SSI | 2. Yes, TANF/[State Program] | 3. Yes, WIC | 4. Yes, SNAP |
| --- | --- | --- | --- |
| 5. Yes, other welfare | 6. Yes, child support | 7. (SP_0a) No | |

Financial Help

E42_1. *(CATI)* The next questions are about <u>financial help</u> that you might have received during [PYEAR]. This could be in the form of money given to you or money paid on your behalf for a particular purpose. This could also include money that you received regardless of whether you had to pay it back.

During [PYEAR], did your parents or other relatives help you purchase a home?
- Home includes house, condominium, apartment, mobile home, etc.

| 1. Yes | 5. No | → GO TO E42_2 |
| --- | --- | --- |

↓

*(WEB)* The next questions are about FINANCIAL HELP that you might have received during [PYEAR]. This could be in the form of money given to you or money paid on your behalf for a particular purpose. This could also include money that you received regardless of whether you had to pay it back.

During [PYEAR], did your parents or other relatives help you purchase a home?

*"Home" includes house, condominium, apartment, mobile home, etc.*

| 1. Yes | 5. No | → GO TO E42_2 |
| --- | --- | --- |

↓

**SECTION_E.E43BLOCK**

E43AMT, E43PER, E43_100PCT, E43_50PCT

*(CATI)* E43AMT. How much did your parents or other relatives contribute in [PYEAR] towards the purchase of your home?

- ENTER dollar amount here, then SELECT unit of time on next screen (Month, Year)
- Home includes house, condominium, apartment, mobile home, etc.

| $ 1 – (9,999,997) | | DK/RF | *CHECK: Please enter a number from 1 to 9,999,997.* |

GO TO E43PER    ↓ GO TO E43_100PCT

The amount entered is: [E43AMT] per _____

- SELECT the unit of time below

| 5. Month | | 6. Year |

| 7. Other-specify (E43PERSPEC. Specify. (String 100)) |

GO TO E42_2

| DK/RF | → GO TO E43_100PCT

*(WEB)* E43AMT. How much did your parents or other relatives contribute in [PYEAR] towards the purchase of your home?

*"Home" includes house, condominium, apartment, mobile home, etc.*

$ | 1 – 9,999,996 | .00 per  | 5. Month | | 6. Year |

*CHECK*: Please enter a number from 1 to 9,999997.

| 7. Other - *Please specify:* (E43PERSPEC) |

*SIGNAL*: Please select a unit of time.

GO TO E42_2

○ 9999997. Do not know specific amount (SP_0A)          GO TO E43_100PCT

E43_100PCT. *(CATI/WEB)* Did your parents or other relatives contribute all of the money towards the purchase of your home in [PYEAR]?

| 1. Yes | → GO TO E42_2  | 5. No |

↓

E43_50PCT. *(CATI/WEB)* Did your parents or other relatives contribute more than half of the money towards the purchase of your home in [PYEAR]?

| 1. Yes | | 5. No |

**END E43BLOCK**

E42_2. *(CATI)* During [PYEAR], did your parents or other relatives help you pay your rent, mortgage, or dormitory costs?

- Include money given to R and money paid on R's behalf for a particular purpose

| 1. Yes | 5. No | → GO TO E42_3 |
|--------|-------|---------------|

↓

*(WEB)* During [PYEAR], did your parents or other relatives help you pay your rent, mortgage, or dormitory costs?
*Please include money given to you and money paid on your behalf for a particular purpose.*

| 1. Yes | 5. No | → GO TO E42_3 |
|--------|-------|---------------|

↓

**SECTION_E.E44BLOCK**

E44AMT, E44PER, E44_100PCT, E44_50PCT

*(CATI)* E44AMT. How much did your parents or other relatives contribute in [PYEAR] towards your rent, mortgage, or dormitory costs?

- ENTER dollar amount here, then SELECT unit of time on next screen (Month, Year)

| $ 1 – {9,999,997} | DK/RF | *CHECK: Please enter a number from 1 to 9,999,997.* |
|-------------------|-------|-----------------------------------------------------|

GO TO E44PER      ↓ GO TO
E44_100PCT

The amount entered is: [E44AMT] per _____

- SELECT the unit of time below

| 5. Month | 6. Year |
|----------|---------|

| 7. Other-specify (E44PERSPEC. Specify. (String 100)) |
|------------------------------------------------------|

GO TO E42_3

| DK/RF | → GO TO E44_100PCT |
|-------|--------------------|

*(WEB)* E44AMT. How much did your parents or other relatives contribute in [PYEAR] towards your rent, mortgage, or dormitory costs?

$ | 1 – 9,999,996 | .00 per    | 5. Month |   | 6. Year |

*CHECK*: Please enter a number from 1 to 9,999997.    | 7. Other - *Please specify:* (E44PERSPEC) |

*SIGNAL*: Please select a unit of time.

GO TO E42_3

o 9999997. Do not know specific amount (SP_0A)    GO TO E44_100PCT

E44_100PCT. *(CATI/WEB)* Did your parents or other relatives contribute all of the money towards your rent, mortgage, or dormitory costs in [PYEAR]?

| 1. Yes |  → GO TO E42_3    | 5. No |

↓

E44_50PCT. *(CATI/WEB)* Did your parents or other relatives contribute more than half of the money towards your rent, mortgage, or dormitory costs in [PYEAR]?

| 1. Yes | | 5. No |

**END E44BLOCK**

E42_3. *(CATI)* During [PYEAR], did your parents or other relatives help you purchase or make payments on a personal vehicle, such as a car?
- This does not include vehicles given or passed down to R by a parent/relative
- Include money given to R and money paid on R's behalf for a particular purpose

| 1. Yes | | 5. No |  → GO TO E42_4

↓

*(WEB)* During [PYEAR], did your parents or other relatives help you purchase or make payments on a personal vehicle, such as a car?

*This does not include vehicles given or passed down by a parent or relative.*

*Please include money given to you and money paid on your behalf for a particular purpose.*

| 1. Yes | | 5. No |  → GO TO E42_4

↓

**SECTION_E.E45BLOCK**

E45AMT, E45PER, E45_100PCT, E45_50PCT

*(CATI)* E45AMT. How much did your parents or other relatives contribute in [PYEAR] towards your car purchase or payments?
- This could include the full purchase price if paid cash, any down payment for a purchase, and any regular payments for a loan or lease
- ENTER dollar amount here, then SELECT unit of time on next screen (Month, Year)

| [ENTER] | $ 1 – [E45] (9,999,997) | DK/RF | CHECK: *Please enter a number from 1 to 9,999,997.* |

↓      GO TO E45PER      GO TO E45_100PCT

The amount entered is: [E45AMT] per _____
- SELECT the unit of time below

| 5. Month | 6. Year |

| 7. Other-specify (E45PERSPEC. Specify. (String 100)) |

GO TO E42_4

| DK/RF | → GO TO E45_100PCT

*(WEB)* E45AMT. How much did your parents or other relatives contribute in [PYEAR] towards your car purchase or payments?
*This could include the full purchase price if paid cash, any down payment for a purchase, and any regular payments for a loan or lease.*

$ | 1 – 9,999,996 | .00 per    | 5. Month | 6. Year |

CHECK: Please enter a number from 1 to 9,999997.

| 7. Other - *Please specify:* (E45PERSPEC) |

*SIGNAL*: Please select a unit of time.

GO TO E42_4

o 9999997. Do not know specific amount (SP_0A)     GO TO E45_100PCT

E45_100PCT. *(CATI/WEB)* Did your parents or other relatives contribute all of the money towards your car purchase or payments in [PYEAR]?

| 1. Yes | → GO TO E42_4    | 5. No |

↓

E45_50PCT. *(CATI/WEB)* Did your parents or other relatives contribute more than half of the money towards your car purchase or payments in [PYEAR]?

| 1. Yes | 5. No |

**END E45BLOCK**

E42_4. *(CATI)* (During [PYEAR], did your parents or other relatives) help you pay your tuition and school fees for schooling after high school?

- Include money given to R and money paid on R's behalf for a particular purpose

| 1. Yes | 5. No | → GO TO E42_5

↓

*(WEB)* During [PYEAR], did your parents or other relatives help you pay your tuition and school fees for schooling after high school?
*Please include money given to you and money paid on your behalf for a particular purpose.*

| 1. Yes | 5. No | → GO TO E42_5

↓

**SECTION_E.E46BLOCK**

E46AMT, E46PER, E46_100PCT, E46_50PCT
*(CATI)* E46AMT. How much did your parents or other relatives contribute in [PYEAR] towards your tuition and school fees for schooling after high school (not including grants, scholarships, or loans)?

- ENTER amount here, then SELECT unit of time on next screen (Month, Year)

| $ 1 – 9,999,997 | | DK/RF | *CHECK: Please enter a number from 1 to 9,999,997..*

GO TO E42_5        ↓GO TO
                              E46_100
                                 PCT

The amount entered is: [E46AMT] per _____

- SELECT the unit of time below

| 5. Month | 6. Year |

| 7. Other-specify (E46PERSPEC. Specify. (String 100)) |

GO TO E42_5

| DK/RF | → GO TO E46_100PCT

*(WEB)* E46AMT. How much did your parents or other relatives contribute in [PYEAR] towards your tuition and school fees for schooling after high school?
*This does not include grants, scholarships, or loans.*

$ | 1 – 9,999,996 | .00 per | 5. Month | 6. Year

*CHECK*: Please enter a number from 1 to 9,999997.

| 7. Other - *Please specify:* (E46PERSPEC)

*SIGNAL*: Please select a unit of time.

GO TO E42_5

o 9999997. Do not know specific amount          GO TO E46_100PCT
(SP_0A)

E46_100PCT. *(CATI)* Did your parents or other relatives contribute all of the money towards your tuition and school fees for schooling after high school (not including grants, scholarships, or loans) in [PYEAR]?
*(WEB)* Did your parents or other relatives contribute all of the money towards your tuition and school fees for schooling after high school in [PYEAR]?
*This does not include grants, scholarships, or loans.*

1. Yes  → GO TO E42_5          5. No
↓

E46_50PCT. *(CATI)* Did your parents or other relatives contribute more than half of the money towards your tuition and school fees for schooling after high school (not including grants, scholarships, or loans) in [PYEAR]?
*(WEB)* Did your parents or other relatives contribute more than half of the money towards your tuition and school fees for schooling after high school in [PYEAR]?
*This does not include grants, scholarships, or loans.*

1. Yes  5. No

**END E46BLOCK**

E42_5. *(CATI)* (During [PYEAR], did your parents or other relatives) help you pay your student loans?
* Include money given to R and money paid on R's behalf for a particular purpose

1. Yes  5. No  → GO TO E42_6
↓

*(WEB)* During [PYEAR], did your parents or other relatives help you pay your student loans?
*Please include money given to you and money paid on your behalf for a particular purpose.*

1. Yes  5. No  → GO TO E42_6
↓

**SECTION_E.E47BLOCK**

E47AMT, E47PER, E47_100PCT, E47_50PCT

*(CATI)* E47AMT. How much did your parents or other relatives contribute in [PYEAR] towards those student loan payments?

- ENTER amount here, then SELECT unit of time on next screen (Month, Year)

| $ 1 – (9,999,997) | DK/RF |
|---|---|
| GO TO<br>E47PER | GO TO<br>E47_100PCT |

CHECK: *Please enter a number from 1 to 9,999,997.*

The amount entered is: [E47AMT] per _____

- SELECT the unit of time below

| 5. Month | 6. Year |
|---|---|

| 7. Other-specify (E47PERSPEC. Specify. (String 100)) |
|---|

GO TO E42_6

| DK/RF | → GO TO E47_100PCT

*(WEB)* E47AMT. How much did your parents or other relatives contribute in [PYEAR] towards those student loan payments?

$ | 1 – 9,999,996 | .00 per | 5. Month | 6. Year |

CHECK: Please enter a number from 1 to 9,999997.

| 7. Other - *Please specify:*<br>(E47PERSPEC) |
|---|

SIGNAL: Please select a unit of time.

GO TO E42_6

○ 9999997. Do not know specific amount (SP_0A)     GO TO E47_100PCT

E47_100PCT. *(CATI/WEB)* Did your parents or other relatives contribute all of the money towards your student loan payments in [PYEAR]?

| 1. Yes | → GO TO E42_6 | 5. No |
|---|---|---|

↓

E47_50PCT. *(CATI/WEB)* Did your parents or other relatives contribute more than half of the money towards your student loan payments in [PYEAR]?

| 1. Yes | 5. No |
|---|---|

**END E47BLOCK**

E42_6. *(CATI)* During [PYEAR], did your parents or other relatives help you pay any other expenses or bills (such as cell phone bills, insurance, and groceries)?

- Include money given to R and money paid on R's behalf for a particular purpose

| 1. Yes | 5. No | → GO TO E42_7 |
|---|---|---|

↓

*(WEB)* During [PYEAR], did your parents or other relatives help you pay other expenses or bills such as cell phone bills, insurance, and groceries?
*Please include money given to you and money paid on your behalf for a particular purpose.*

| 1. Yes | 5. No | → GO TO E42_7 |
|---|---|---|

↓

**SECTION_E.E49BLOCK**

E49AMT, E49PER, E49_100PCT, E49_50PCT

*(CATI)* E49AMT. How-much did your parents or other relatives contribute altogether in [PYEAR] towards those other expenses or bills?

| $ 1 – (9,999,997) | | DK/RF | *CHECK: Please enter a number from 1 to 9,999,997.* |
|---|---|---|---|

GO TO E49PER      GO TO E49_100PCT

The amount entered is: [E49AMT] per ____
- SELECT the unit of time below

| 5. Month | 6. Year |
|---|---|

| 7. Other-specify (E49PERSPEC. Specify. (String 100)) |
|---|

GO TO E42_7

| DK/RF | → GO TO E49_100PCT
|---|

*(WEB)* E49AMT. How much did your parents or other relatives contribute in [PYEAR] towards those other expenses or bills?

$ | 1 – 9,999,996 | .00 per | 5. Month | 6. Year |

*CHECK*: Please enter a number from 1 to 9,999997.

| 7. Other - *Please specify:* (E49PERSPEC) |

*SIGNAL*: Please select a unit of time.

GO TO E42_7

o 9999997. Do not know specific amount (SP_0A)      GO TO E49_100PCT

E49_100PCT. *(CATI/WEB)* Did your parents or other relatives contribute all of the money towards those other expenses or bills in [PYEAR]?

| 1. Yes | → GO TO E42_7 | 5. No |
|---|---|---|

↓

E49_50PCT. *(CATI/WEB)* Did your parents or other relatives contribute more than half of the money towards those other expenses or bills in [PYEAR]?

| 1. Yes | 5. No |
|---|---|

**END E49BLOCK**

E42_7. *(CATI)* During [PYEAR], did your parents or other relatives give you any money <u>without</u> a specific purpose?
- Do not include single gifts larger than $250 received from parents or relatives
- Please include money that you received regardless of whether you intend to pay it back

| 1. Yes | 5. No | → GO TO E42_8 |
|---|---|---|

↓

*(WEB)* During [PYEAR], did your parents or other relatives give you any money WITHOUT a specific purpose?
*Please exclude any single gift over $250. We will ask about large gifts of money later in the interview.*
*Please include money that you received regardless of whether you intend to pay it back.*

| 1. Yes | 5. No | → GO TO E42_8 |
|---|---|---|

↓

E42_9AMT, E42_9AMTPER
*(CATI)* What was the total amount you received in [PYEAR]?
- ENTER amount here, then SELECT unit of time on next screen (Month, Year)

| $ 1 – 9,999,997 | DK/RF | → GO TO E42_8 |

↓

The amount entered is: [E42_9AMT] per _____
- SELECT the unit of time below

| 5. Month | 6. Year |

| 7. Other-specify (E42_9AMTPERSPEC. Specify. (String 100)) |

*(WEB)* What was the total amount you received in [PYEAR]?

$ | 1 – 9,999,997 | .00 per | 5. Month | 6. Year |

| 7. Other - *Please specify:* (E42_9AMTPERSPEC) |

*CHECK*: Please enter a number from 1 to 999997.

*SIGNAL*: Please select a unit of time.

E42_8. *(CATI)* (During [PYEAR], did your parents or other relatives) help you with any other financial help?

| 1. Yes | 5. No | → GO TO E51 |

↓

*(WEB)* During [PYEAR], did your parents or other relatives help you with any other financial help?

| 1. Yes | 5. No | → GO TO E51 |

↓

E50. *(CATI)* Could you tell me what that other financial help was (in [PYEAR] from your parents or other relatives)?
*(WEB)* What was that other financial help?

| String 100 |

E50AMT. *(CATI)* What was the total amount of that (other financial help)?

| $ 1 – 9,999,997 |

*(WEB)* What was the total amount of that other financial help?

$ | 1 – 9,999,997 | .00    *CHECK*: Please enter an amount from 1 to 9,999,997.

## Gifts and Inheritances

**SECTION_E.E51SERIES[1-3]** *[1-3]=Which inheritance/gift*

*PSID W123 MODIFIED*
E51. *(CATI)* Other than the amounts we just talked about, during the last two years, have you received any large gifts of money or property or inheritances of money or property worth $250 or more?
- IF R says "YES", PROBE: Did you receive one or more than one?
*(WEB)* Other than the amount you just reported, during the LAST TWO YEARS, have you received any large gifts or inheritances of money or property worth $250 or more?

| 1. Yes, received one | 2. Yes, received multiple | | 5. No | DK/RF/NA |

↓                                              GO TO E89

*PSID W123A*

E52. *(CATI)* [*E51=2*: You said you received more than one gift or inheritance. Please start with the largest one.]
Was that a gift or was that an inheritance? If multiple gifts or inheritances were received, we can talk about each one separately.
*(WEB)* [*E51=2*: You said you received more than one gift or inheritance. Please start with the largest one.]
Was that a gift or was that an inheritance?

| 1. Gift | 2. Inheritance |

*PSID W124A*

E54. *(CATI)* What year did you receive that? (If multiple gifts or inheritances worth $250 or more were received, we can talk about each one separately.)
- ENTER all that apply
- PROBE: Any others?
- ENTER [7] if it has not yet been received

*(WEB)* What year did you receive [*E52=GIFT*: that gift / *E52=INHERITANCE*: that inheritance / *ALL OTHERS*: it]?
*Please select all that apply.*

| 1. [P2YEAR] | 2. [PYEAR] | 3. [CYEAR] | *InstrumentStartDate≥1/1/2020:* <br> 4. [CYEAR+1] | 7. Not yet received | DK/RF/NA |

↓               GO TO E55

*PSID W125*

E53. *(CATI)* How much was [*E52=GIFT*: that gift / *E52=INHERITANCE*: that inheritance / *ALL OTHERS*: it] worth altogether, <u>at the time it was received</u>? (If multiple gifts or inheritances worth $250 or more were received, we can talk about each one separately.)

| $ 1 – 9,999,997 | → GO TO E55    DK/RF |

↓ E53ACKPT

*(WEB)* How much was [*E52=GIFT*: that gift / *E52=INHERITANCE*: that inheritance / *ALL OTHERS*: it] worth altogether, AT THE TIME IT WAS RECEIVED?

$ | 1 – 9,999,997 | .00 → GO TO E55 | NA | *CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

↓

E53A RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) |
| GO TO E53A | GO TO E53AE53B |

*PSID W126, W127*

E53A. *(CATI)* Would it amount to $25,000 or more?

| 1. Yes | 5. No | → GO TO E55

↓

E53B. *(CATI)* $75,000 or more?

| 1. Yes | 5. No |

GO TO E55

*PSID W126W127_W*

E53AE53B_W. *(WEB)* What is your best estimate?

| 1. Less than $25,000 | 2. $25,000 to less than $75,000 | 3. $75,000 or more |

*PSID W128 MODIFIED*
E55. *(CATI/WEB)* Did you receive any other large gifts or inheritances of money or property worth <u>$250 or more</u> in the last two years?

| 1. Yes | → Repeat E52-E55; Max=3; | 5. No | → GO TO E89 |

Then GO TO E89

**END E51SERIES**

E89CKPT.  CAI Checkpoint: Whether R is PSID Reference Person, Spouse/Partner, or OFUM

| 1. RP/SP (PRELOAD.HWQW=1, 2, 3) | → GO TO SECTION F | 2. OFUM (PRELOAD.HWQW=4) |
| | | ↓ |

E89. *(CATI)*  During the last 30 days, on how many days did you live with your parents in your parents' home?
- Home includes house, condominium, apartment, mobile home, etc.

*(WEB)* During the last 30 days, on how many days did you live with your parents in your parents' home?
*"Home" includes house, condominium, apartment, mobile home, etc.*

| 1 – 30 | Day(s) |

| O 97. Did not live with my parents in the last 30 days |

E90CKPT. CAI Checkpoint: Whether Lived With Parents Every Day During the Last 30 Days

| 1. R Did Not Live with Parents Entire Last 30 Days (E89=0-29,97,DK/RF/NA) | 5. All Others | → GO TO SECTION F |
| ↓ | | |

<u>Food Security</u>

*Household Stage 1*

*PSID Food1*
E90. *(CATI)* 📖 Page 47
Now I'm going to read you several statements that people have made about their food situation. For these statements, please tell me whether the statement was often true, sometimes true, or never true for you in the last 30 days.
The first statement is "I worried whether my food would run out before I got money to buy more."
Was that often true, sometimes true, or never true for you in the last 30 days?

| 1. Often true | 2. Sometimes true | 3. Never true |

*PSID Food2*
E91. *(CATI)* 📖 Page 47
"The food that I bought just didn't last, and I didn't have money to get more."
(Was that often, sometimes, or never true for you in the last 30 days?)

| 1. Often true | 2. Sometimes true | 3. Never true |

*PSID Food3*
E92. *(CATI)* 📖 Page 47
> "I couldn't afford to eat balanced meals."
> (Was that often, sometimes, or never true for you in the last 30 days?)
>
> | 1. Often true | 2. Sometimes true | 3. Never true |

E90-E92 GRID. *(WEB)* Below are several statements that people have made about their food situation. For these statements, please tell us whether the statement was often true, sometimes true, or never true for you in the last 30 days.

|  |  | 1. Often true | 2. Sometimes true | 3. Never true |
|---|---|:---:|:---:|:---:|
| E90. | "I worried whether my food would run out before I got money to buy more." | ○ | ○ | ○ |
| E91. | "The food that I bought just didn't last, and I didn't have money to get more." | ○ | ○ | ○ |
| E92. | "I couldn't afford to eat balanced meals." | ○ | ○ | ○ |

*Household Stage 2*

*PSID Food4 RULE*
E93 RULE: Whether E90, E91, or E92 Endorsed As Often/Sometimes

> | One or More of E90-E92=1, 2 | | All Others | → GO TO SECTION F |
> ↓

*PSID Food4*
E93. *(CATI)* In the last 30 days, did you ever cut the size of your meals or skip meals because there wasn't enough money for food?

> | 1. Yes | 5. No | → GO TO E95
> GO TO E94

> *(WEB)* In the last 30 days, did you ever cut the size of your meals or skip meals because there wasn't enough money for food?

> | 1. Yes | 5. No | → GO TO E95
> GO TO E94

> *PSID Food5*
> E94. *(CATI)* In the last 30 days, how many days did this happen?
>
> | 1 - 30 |
>
> *(WEB)* In the last 30 days, how many days did this happen?
>
> | 1 – 30 | Day(s)

*PSID Food6*
E95. *(CATI)* In the last 30 days, did you ever eat less than you felt you should because there wasn't enough money for food?

| 1. Yes | 5. No |

    *(WEB)* In the last 30 days, did you ever eat less than you felt you should because there wasn't enough money for food?

| 1. Yes | 5. No |

*PSID Food7*
E96. *(CATI)* In the last 30 days, were you ever hungry but didn't eat because there wasn't enough money for food?

| 1. Yes | 5. No |

    *(WEB)* In the last 30 days, were you ever hungry but didn't eat because there wasn't enough money for food?

| 1. Yes | 5. No |

*PSID Food8*
E97. *(CATI)* In the last 30 days, did you lose weight because there wasn't enough money for food?
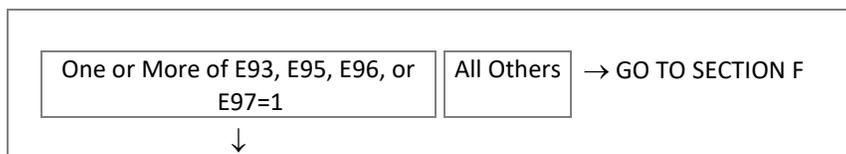
| 1. Yes | 5. No |

    *(WEB)* In the last 30 days, did you lose weight because there wasn't enough money for food?

| 1. Yes | 5. No |

*Household Stage 3*

*PSID Food9 RULE*
E98 RULE: Whether E93, E95, E96, or E97 Endorsed

| One or More of E93, E95, E96, or E97=1 | All Others | → GO TO SECTION F |
| ↓ | | |

*PSID Food9*
E98. *(CATI)* In the last 30 days, did you ever not eat for a whole day because there wasn't enough money for food?

| 1. Yes | 5. No | → GO TO SECTION F
    GO TO E99

    *(WEB)* In the last 30 days, did you ever not eat for a whole day because there wasn't enough money for food?

| 1. Yes | 5. No | → GO TO SECTION F
    GO TO E99

    *PSID Food10*
    E99. *(CATI)* In the last 30 days, how many days did this happen?

      | 1 - 30 |

      *(WEB)* In the last 30 days, how many days did this happen?

      | 1 – 30 | Day(s)

**END SECTION_E**

## Section F: Wealth

SecF_Start. Whether section started flag.
  1. Yes

SecFDone. After a mode switch, flags whether section completed.
  1. Yes

SecFLock. After a mode switch, flags whether section locked.
  1. Yes

SecFMode. Whether interview completed in WEB or CATI flag.
  1. SELF/WEB    2. IWER/CATI


**SECTION_F**
Personal Vehicles

F1. *(CATI)* Do you yourself own a personal vehicle, such as a car, truck, or motorcycle for which <u>your name</u> is on the title?
- This does not include leased vehicles
- IF R says bank has the title and they are currently paying off the car, ENTER [1]

*(WEB)* Do you yourself own a personal vehicle, such as a car, truck, or motorcycle for which YOUR NAME is on the title?
*This does not include leased vehicles.*
*If the bank has the title and you are currently paying off your car, please select "Yes".*

  1. Yes   5. No   → GO TO F6 RULE
  ↓

*PSID W6 modified*
F2. *(CATI)* Altogether, what are your personal vehicles worth, minus anything you still owe on them?
  $ -99,999,999 – 999,999,999   → GO TO F6 RULE    DK/RF
                                                  ↓ F3 RULE

*(WEB)* Altogether what are your personal vehicles worth, minus anything you still owe on them?
  *For amounts less than $0.00, enter the minus symbol (-) and then the amount.*

  $  -99,999,999 – 999,999,999   .00   → GO TO F6 RULE   NA
  CHECK: *Please enter numbers only.*                     ↓

F3 RULE. Mode of Interview

  CATI (CASEMODE=IWER)   WEB (CASEMODE=SELF)   → GO TO F3F5_W
  ↓

*PSID W7 modified*
F3. *(CATI)* Would they amount to $6,000 or more?
  1. Yes   5. No   DK/RF
  ↓        GO TO F5

*PSID W8 modified*
F4. *(CATI)* (Would it amount to...)
        $12,000 or more?

| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

GO TO F6 RULE

*PSID W9 modified*
F5. *(CATI)* (Would it amount to...)
$3,000 or more?
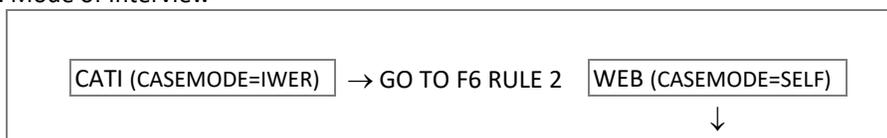
| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

GO TO F6 RULE

*PSID W7W9_W modified*
F3F5_W. *(WEB)* What is your best estimate?

| 1. Less than $3,000 | 2. $3,000 to less than $6,000 |
|---------------------|-------------------------------|
| 3. $6,000 to less than $12,000 | 4. $12,000 or more |

F6 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | → GO TO F6 RULE 2 | WEB (CASEMODE=SELF) |
|---|---|---|
| | | ↓ |

F6_W. *(WEB)* NOT INCLUDING retirement accounts, do you yourself own any of the following…?

| | | | |
|---|---|---|---|
| F6_W. | Mutual funds, publicly traded stocks, or investment trusts | 1. Yes | 5. No |
| F17_W. | Certificate of deposit (CDs), government bonds, or rights in a trust or estate | 1. Yes | 5. No |

Stocks

F6 RULE 2. Mode of Interview

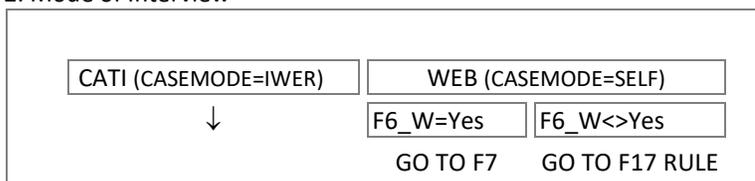| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | |
|---|---|---|
| ↓ | F6_W=Yes | F6_W<>Yes |
| | GO TO F7 | GO TO F17 RULE |

*PSID W15*
F6. *(CATI)* NOT INCLUDING retirement accounts, do you yourself own any mutual funds, publicly traded stocks, or investment trusts?

| 1. Yes | 5. No | → GO TO F17 RULE |
|--------|-------|------------------|

↓

*PSID W16*

F7. *(CATI)* If you sold all of your (non-retirement) mutual funds, publicly traded stocks, and investment trusts, and paid off anything you owed on them, how much would you have?

| $ -99,999,999 − 999,999,999 | → GO TO F17 RULE | DK/RF |
| --- | --- | --- |

↓ F8 RULE

*(WEB)* If you sold all of your (non-retirement) mutual funds, publicly traded stocks, and investment trusts, and paid off anything you owed on them, how much would you have?

*For amounts less than $0.00, enter the minus symbol (-) and then the amount.*

$ | -99,999,999 − 999,999,999 | .00 → GO TO F17 RULE | NA |

CHECK: *Please enter numbers only.*                                       ↓

F8 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F8F10_W |
| --- | --- | --- |
| ↓ | | |

*PSID W17 modified*

F8. *(CATI)* Would it amount to $5,000 or more?

| 1. Yes | 5. No | DK/RF |
| --- | --- | --- |
| ↓ | GO TO F10 | |

*PSID W20 modified*

F9. *(CATI)* (Would it amount to…)
$16,000 or more?

| 1. Yes | 5. No | DK/RF |
| --- | --- | --- |

GO TO F17 RULE

*PSID W19 modified*

F10. *(CATI)* (Would it amount to…)
$1,000 or more?

| 1. Yes | 5. No | DK/RF |
| --- | --- | --- |

GO TO F17 RULE

*PSID W17W20_W modified*

F8F10_W. *(WEB)* What is your best estimate?

| 1. Less than $1,000 | 2. $1,000 to less than $5,000 |
| --- | --- |
| 3. $5,000 to less than $16,000 | 4. $16,000 or more |

Other Savings and Assets

F17 RULE.  Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | |
| --- | --- | --- |
| ↓ | F17_W=Yes | F17_W<>Yes |
| | GO TO F18 | GO TO F11CKPT |

*PSID W27+W33 modified*
F17. *(CATI)* NOT INCLUDING retirement accounts, do you yourself own any certificates of deposit (CDs), government
bonds, or rights in a trust or estate?

| 1. Yes | 5. No | → GO TO F11 RULE
↓

*PSID W34*
F18. *(CATI)* If you added up all your (non-retirement) certificates of deposit (CDs), government bonds, and rights
in a trust or estate, about how much would they amount to altogether right now?

$ | -99,999,999 – 999,999,999 | → GO TO F11 RULE | DK/RF |
↓ F19 RULE

*(WEB)* If you added up all of your (non-retirement) certificates of deposit (CDs), government bonds, and
rights in a trust or estate, about how much would they amount to altogether right now?
*For amounts less than $0.00, enter the minus symbol (-) and then the amount.*

$ | -99,999,999 – 999,999,999 | .00 → GO TO F11 RULE | NA |
CHECK: *Please enter numbers only.*                                                    ↓

F19 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F19F21_W
↓

*PSID W35 modified*
F19. *(CATI)* Would it amount to $2,000 or more?

| 1. Yes | 5. No | DK/RF |
↓        GO TO F21

*PSID W36 modified*
F20. *(CATI)* (Would it amount to…)
$6,000 or more?

| 1. Yes | 5. No | DK/RF |
GO TO F11 RULE

*PSID W37 modified*
F21. *(CATI)* (Would it amount to…)
$500 or more?

| 1. Yes | 5. No | DK/RF |
GO TO F11 RULE

*PSID W35W37_W modified*
F19F21_W. *(WEB)* What is your best estimate?

| 1. Less than $500 | 2. $500 to less than $2,000 |
| 3. $2,000 to less than $6,000 | 4. $6,000 or more |

Checking and Savings Accounts

*PSID W27A*

F11. *(CATI)* <u>Not including</u> retirement accounts, do you yourself have a checking or savings account? Please include money market accounts.

| 1. Yes | | 5. No | → GO TO F11A

    GO TO
      F12

*(WEB)* NOT INCLUDING retirement accounts, do you yourself have a checking or savings account? Please include money market accounts.

| 1. Yes | | 5. No | → GO TO F11A

    GO TO F12

*PSID W27B*

F11A. *(CATI)* What is the main reason you do not have a checking or savings account?

- IF needed: Please remember that all of your responses are confidential.

| String 500 | → GO TO F22

*(WEB)* What is the main reason you do not have a checking or savings account?
*Please remember that all of your responses are confidential.*

| String 500 | → GO TO F22

*PSID W28A*

F12. *(CATI)* Altogether, about how much do you have in your checking, savings, or money market type accounts right now?

| $ -99,999,999 – 999,999,999 | → GO TO F22 | DK/RF |
                                    ↓ F13 RULE

*(WEB)* Altogether, about how much do you have in your checking, savings, or money market type accounts right now?
*For amounts less than $0.00, enter the minus symbol (-) and then the amount.*

$ | -99,999,999 – 999,999,999 | .00     → GO TO F22 | NA |
*CHECK: Please enter numbers only.*                        ↓

F13 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | | WEB (CASEMODE=SELF) | → GO TO F13F16_W
                  ↓

*PSID W29A modified*

F13. *(CATI)* Would it amount to $1,000 or more?

| 1. Yes | | 5. No | | DK/RF |
    ↓         GO TO F16

*PSID W30A modified*

F14. *(CATI)* (Would it amount to…)
    $4,000 or more?

| 1. Yes | | 5. No | | DK/RF |
    ↓         GO TO F22

*PSID W31A modified*
F15. *(CATI)* (Would it amount to…)
$10,000 or more?

| 1. Yes | 5. No | DK/RF |

GO TO F22

*PSID W32A modified*
F16. *(CATI)* (Would it amount to…)
$300 or more?

| 1. Yes | 5. No | DK/RF |

GO TO F22

*PSID W29AW32A_W modified*
F13F16_W. *(WEB)* What is your best estimate?

| 1. Less than $300 | 2. $300 to less than $1,000 | 3. $1,000 to less than $4,000 |
| 4. $4,000 to less than $10,000 | 5. $10,000 or more | |

## Credit and Store Cards

F22. *(CATI)* Do you have your own credit card or store card account? Please include any joint accounts where your name is on the account with someone else's.
- This does not include pre-paid credit cards

*(WEB)* Do you have your own credit card or store card account? Please include any joint accounts where your name is on the account with someone else's.
*This does not include pre-paid credit cards.*

| 1. Yes | 5. No |

*PSID W38A modified*
F23. *(CATI)* Do you currently have any balances from previous months on any credit cards or store cards?  Do not count new debt that will be paid off this month.
- This does not include pre-paid credit cards

*(WEB)* Do you currently have any balances from previous months on any credit cards or store cards?  Do not count new debt that will be paid off this month.
*This does not include pre-paid credit cards.*

| 1. Yes | 5. No | → GO TO F30

↓

F24. *(CATI)* Are you financially responsible for paying the accounts (credit card or store card account)?
*(WEB)* Are you financially responsible for paying the credit card or store card accounts?

| 1. Yes | 5. No |

*PSID W39A*
F25. *(CATI)* Altogether, what do you owe on all your credit and store cards?
(Please do not count any new debt that will be paid off this month.)
- INCLUDE unpaid balance(s) only, or credit card and store card debts that are outstanding
- This does not include pre-paid credit cards

| $ 0 − 999,999,999 | → GO TO F30 | DK/RF |

↓ F26 RULE

*(WEB)* Altogether, what do you owe on all your credit and store cards? Please do not count any new debt that will be paid off this month.
*This does not include pre-paid credit cards.*

$ | 0 – 999,999,999 | .00  → GO TO F30  | NA |

CHECK: *Please enter*                                          ↓
*numbers only.*

CHECK: *Please enter numbers only. Negative numbers (<0) are not allowed.*

F26 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F26F29_W
↓

*PSID W40A modified*
F26. *(CATI)* Would it amount to $900 or more?

| 1. Yes | 5. No | DK/RF |
  ↓        GO TO F29

*PSID W41A modified*
F27. *(CATI)* (Would it amount to)
$2,000 or more?

| 1. Yes | 5. No | DK/RF |
  ↓        GO TO F30

*PSID W43A modified*
F28. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |
        GO TO F30

*PSID W42A modified*
F29. *(CATI)* (Would it amount to…)
$300 or more?

| 1. Yes | 5. No | DK/RF |
        GO TO F30

*PSID W40W43A_W modified*
F26F29_W. *(WEB)* What is your best estimate?

| 1. Less than $300 | 2. $300 to less than $900 | 3. $900 to less than $2,000 |
| 4. $2,000 to less than $5,000 | 5. $5,000 or more |

Student Loans

F30. *(CATI/WEB)* Do you yourself have any current student loans or any student loans that were paid off in the last two years?

| 1. Yes | 5. No | → GO TO F59
  ↓

F31. *(CATI)* 📖 Page 48
What type(s) of loan(s) did you take out to help pay for your education?

- ENTER all that apply
- PROBE: Any others?

| 1. Federal student loan (e.g. Stafford or Perkins loans) | ASK F32 - F36 |
| 2. State student loan | ASK F37 – F41 |
| 3. Private student loan (e.g. Sallie Mae, CitiBank, WellsFargo) | ASK F42 – F46 |
| 7. Other-specify (F31SPEC. What other type of loan? (String 200)) | ASK F47 – F51 |
| DK/RF | GO TO F59 |

*(WEB)* What type(s) of loan(s) did you take out to help pay for your education?
*Please select all that apply.*

| 1. Federal student loan (e.g. Stafford or Perkins loans) | ASK F32 - F33F36_W |
| 2. State student loan | ASK F37 - F38F41_W |
| 3. Private student loan (e.g. Sallie Mae, CitiBank, WellsFargo) | ASK F42 - F43F46_W |
| 7. Other – *Please specify:* (F31SPEC. What other type of loan? (String 200)) | ASK F47 - F48F51_W |
| NA | GO TO F59 |

<u>Federal student loan</u>

F32. *(CATI)* About how much does your federal (student) loan amount to right now?

$ 1 –9,999,996 → GO TO NEXT F31 ITEM, Then GO TO F59     DK/RF ↓ F33 RULE

O 9999997. (SP_0a) Nothing-student loans are paid o
GO TO NEXT F31 ITEM, THEN GO TO F59

*(WEB)* About how much does your federal student loan amount to right now?

$ 1 –9,999,996 .00 → GO TO NEXT F31 ITEM, Then GO TO F59     NA ↓     *CHECK: Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

O 9999997. (SP_0a) Nothing-student loans are paid off
GO TO NEXT F31 ITEM, THEN GO TO F59     *CHECK: Please enter a number from 1 to 9,999,996.*

F33 RULE. Mode of Interview

CATI (CASEMODE=IWER)  WEB (CASEMODE=SELF)  → GO TO F33F36_W
↓

F33. *(CATI)* Would it amount to $10,000 or more?

1. Yes   5. No → GO TO F36   DK/RF → GO TO NEXT F31 ITEM, Then GO TO F59
↓

F34. *(CATI)* (Would it amount to…)

$20,000 or more?

| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

↓    GO TO NEXT F31 ITEM,
Then GO TO F59

F35. *(CATI)* (Would it amount to…)
$50,000 or more?

| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

GO TO NEXT F31 ITEM,
Then GO TO F59

F36. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

GO TO NEXT F31 ITEM,
Then GO TO F59

F33F36_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---------------------|--------------------------------|----------------------------------|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO NEXT F31 ITEM, Then GO TO F59

State student loan
F37. *(CATI)* About how much does your state (student) loan amount to right now?

| $ 1 –9,999,996 | → GO TO NEXT F31 ITEM, Then GO TO F59 |

| DK/RF |
|-------|

↓ F38 RULE

| O 9999997. . (SP_0a) Nothing-student loans are paid off |
|---------------------------------------------------------|

GO TO NEXT F31 ITEM, THEN GO TO F59

*(WEB)* About how much does your state student loan amount to right now?

$ | 1 –9,999,996 | .00  → GO TO NEXT F31 ITEM, Then GO TO F59

| NA | *CHECK: Please enter numbers only. Negative*
↓   *numbers (<0) and "0" are not allowed.*

| O 9999997. . (SP_0a) Nothing-student loans are paid off |
|---------------------------------------------------------|

GO TO NEXT F31 ITEM, THEN GO TO F59

*CHECK: Please enter a number from 1 to 9,999,996.*

F38 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F38F41_W |
|---|---|---|
| ↓ | | |
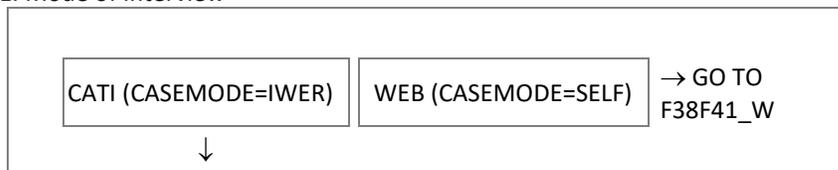
F38. *(CATI)* Would it amount to $10,000 or more?

| 1. Yes | 5. No | → GO TO F41 | DK/RF | → GO TO NEXT F31 ITEM, |
|---|---|---|---|---|

↓                                        Then GO TO F59

F39. *(CATI)* (Would it amount to…)
$20,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

↓     GO TO NEXT F31 ITEM,
Then GO TO F59

F40. *(CATI)* (Would it amount to…)
$50,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

GO TO NEXT F31 ITEM,
Then GO TO F59

F41. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

GO TO NEXT F31 ITEM,
Then GO TO F59

F38F41_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---|---|---|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO NEXT F31 ITEM, Then GO TO F59

Private student loan
F42. *(CATI)* About how much does your private (student) loan amount to right now?

| $ 1 –9,999,996 | → GO TO NEXT F31 | DK/RF |
|---|---|---|
| | ITEM, Then GO TO F59 | ↓ F43 RULE |

| O 9999997. . (SP_0a) Nothing-student loans are paid off |
|---|

GO TO NEXT F31 ITEM, THEN GO TO F59

*(WEB)* About how much does your private student loan amount to right now?

$ | 1 –9,999,996 | .00  → GO TO NEXT F31 ITEM,      | NA |  *CHECK: Please enter numbers only. Negative*
Then GO TO F59      ↓      *numbers (<0) and "0" are not allowed.*

| O 9999997. . (SP_0a) Nothing-student loans are paid off |
GO TO NEXT F31 ITEM, THEN GO TO F59

*CHECK: Please enter a number from 1 to 9,999,996.*

F43 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F43F46_W |
↓

F43. *(CATI)* Would it amount to $10,000 or more?
| 1. Yes | 5. No |  → GO TO F46  | DK/RF |  → GO TO NEXT F31 ITEM,
↓                                            Then GO TO F59

F44. *(CATI)* (Would it amount to…)
$20,000 or more?
| 1. Yes | 5. No | DK/RF |
↓      GO TO NEXT F31 ITEM,
Then GO TO F59

F45. *(CATI)* (Would it amount to…)
$50,000 or more?
| 1. Yes | 5. No | DK/RF |
GO TO NEXT F31 ITEM,
Then GO TO F59

F46. *(CATI)* (Would it amount to…)
$5,000 or more?
| 1. Yes | 5. No | DK/RF |
GO TO NEXT F31 ITEM,
Then GO TO F59

F43F46_W. *(WEB)* What is your best estimate?
| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
| 4. $20,000 to less than $50,000 | 5. $50,000 or more |
GO TO NEXT F31 ITEM, Then GO TO F59

Other student loan

F47. *(CATI)* About how much does your other loan amount to right now?

$ 1 –9,999,996   → GO TO NEXT F31      DK/RF
            ITEM, Then GO TO F59     ↓ F48 RULE

O 9999997. . (SP_0a) Nothing-student loans are paid off

     GO TO NEXT F31 ITEM, THEN GO TO F59

*(WEB)* About how much does your other student loan amount to right now?

$   1 –9,999,996   .00    → GO TO NEXT F31 ITEM,    NA   *CHECK: Please enter numbers only. Negative*
                    Then GO TO F59        ↓    *numbers (<0) and "0" are not allowed.*

O 9999997. (SP_0a) Nothing-student loans are paid off

     GO TO NEXT F31 ITEM, THEN GO TO F59

*CHECK: Please enter a number from 1 to 9,999,996.*      F48 RULE. Mode of Interview

---

CATI (CASEMODE=IWER)    WEB (CASEMODE=SELF)   → GO TO F48F51_W
            ↓

---

F48. *(CATI)* Would it amount to $10,000 or more?

1. Yes   5. No   → GO TO F51    DK/RF   → GO TO F59
    ↓

F49. *(CATI)* (Would it amount to…)
      $20,000 or more?

1. Yes    5. No    DK/RF
    ↓        GO TO F59

F50. *(CATI)* (Would it amount to…)
      $50,000 or more?

1. Yes   5. No   DK/RF
       GO TO F59

F51. *(CATI)* (Would it amount to…)
      $5,000 or more?

1. Yes    5. No    DK/RF
       GO TO F59

F48F51_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---|---|---|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO F59

Student Loan Debt Forgiveness

F59. *(CATI)* In the last two years, did you apply for or receive any student loan debt forgiveness in any federal, state, private, or other program?

| 1. Yes | 5. No | → GO TO SECTION G |
|---|---|---|

*(WEB)* In the last two years, did you apply for or receive any student loan debt forgiveness in any federal, state, private, or other program?

| 1. Yes | 5. No | → GO TO SECTION G |
|---|---|---|

F61. *(CATI)* 📖 Page 49

What type of student loan? Was that a federal, state, private, or other type of student loan?

- ENTER all that apply

| 1. Federal student loan (e.g. Stafford or Perkins loans) | ASK F62-F71 |
|---|---|
| 2. State student loan | ASK F72 – F81 |
| 3. Private student loan (e.g. Sallie Mae, CitiBank, WellsFargo) | ASK F82 – F91 |
| 7. Other student loan | ASK F92-F101 |
| DK/RF | GO TO SECTION G |

*(WEB)* What type of student loan?
*Please select all that apply.*

| 1. Federal student loan (e.g. Stafford or Perkins loans) | ASK F62- F62F71_W |
|---|---|
| 2. State student loan | ASK F72 – F78F81_W |
| 3. Private student loan (e.g. Sallie Mae, CitiBank, WellsFargo) | ASK F82 – F88F91_W |
| 7. Other student loan | ASK F92- F98F101_W |
| NA | GO TO SECTION G |

Federal Student Loan Debt Forgiveness

F62. *(CATI)* In the last two years, altogether, how much of your federal student loan debt has been forgiven?

- If R says "applied but not yet eligible" or if eligibility is unknown select "none".
- If R says "eligible but forgiveness has not been received yet" select "none".

| $ 1 –9,999,996 | → GO TO F67 | DK/RF |
|---|---|---|

↓ F63 RULE

| O 9999997. (SP_0a) None |
|---|

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*(WEB)* In the last two years, altogether, how much of your federal student loan debt has been forgiven?
*If you have applied and are not eligible or your eligibility is unknown, please select "none".*
*If you are eligible and have not yet received forgiveness, please select "none".*

$ | $ 1 –9,999,996 | .00   → GO TO F67    | NA |  *CHECK: Please enter numbers only. Negative*
↓    *numbers (<0) and "0" are not allowed.*

| O 9999997. (SP_0a) None |
GO TO NEXT F61 ITEM, Then GO TO SECTION G

*CHECK: Please enter a number from 1 to 9,999,996.*

F63 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F63F66_W |
↓

F63. *(CATI)* Would it amount to $10,000 or more?
| 1. Yes | | 5. No |  → GO TO F66  | DK/RF |  → GO TO F67
↓

F64. *(CATI)* (Would it amount to…)
$20,000 or more?
| 1. Yes | | 5. No | | DK/RF |
↓    GO TO F67

F65. *(CATI)* (Would it amount to…)
$50,000 or more?
| 1. Yes | | 5. No | | DK/RF |
GO TO F67

F66. *(CATI)* (Would it amount to…)
$5,000 or more?
| 1. Yes | | 5. No | | DK/RF |
GO TO F67

F63F66_W. *(WEB)* What is your best estimate?
| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
| 4. $20,000 to less than $50,000 | 5. $50,000 or more |
GO TO F67

F67. *(CATI)*  What is your remaining federal student loan debt balance, after any federal student loan debt forgiveness you have received?

- If R says that their federal student loans are now "paid off" select "none".

| $ 1 –9,999,996 | → GO TO NEXT F61 ITEM, Then GO TO SECTION G | DK/RF ↓ F68 RULE |

| O 9999997. (SP_0a) None |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*(WEB)* What is your remaining federal student loan debt balance, after any federal student loan debt forgiveness you have received?
*If your federal student loans are now "paid off" please select "none."*

$ | $ 1 –9,999,996 | .00   → GO TO NEXT F61 ITEM, Then GO TO SECTION G | NA | *CHECK: Please enter numbers only. Negative ↓       numbers (<0) and "0" are not allowed.*

| O 9999997. (SP_0a) None |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*CHECK: Please enter a number from 1 to 9,999,996.*

F68 RULE. Mode of Interview

| CATI (CASEMODE=IWER)    WEB (CASEMODE=SELF)   → GO TO F68F71_W ↓ |

F68. *(CATI)* Would it amount to $10,000 or more?

| 1. Yes | 5. No | → GO TO F71 | DK/RF | → GO TO NEXT F61 ↓                                      ITEM, Then GO TO                                         SECTION G

F69. *(CATI)* (Would it amount to…) $20,000 or more?

| 1. Yes | 5. No | DK/RF | ↓        GO TO NEXT F61 ITEM, Then GO TO SECTION G

F70. *(CATI)* (Would it amount to…) $50,000 or more?

| 1. Yes | 5. No | DK/RF | GO TO NEXT F61 ITEM, Then GO TO SECTION G

F71. *(CATI)* (Would it amount to…) $5,000 or more?

| 1. Yes | 5. No | DK/RF | GO TO NEXT F61 ITEM, Then GO TO SECTION G

F68F71_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---|---|---|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

---

State Student Loan Debt Forgiveness Program

F72. *(CATI)* In the last two years, altogether, how much of your state student loan debt has been forgiven?
- If R says "applied but not yet eligible" or if eligibility is unknown select "none".
- If R says "eligible but forgiveness has not been received yet select "none".

$ 1 –9,999,996    → GO TO F77          DK/RF

↓ F73 RULE

O 9999997. (SP_0a) None

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*(WEB)* In the last two years, altogether, how much of your state student loan debt has been forgiven?
*If you have applied and are not eligible or your eligibility is unknown, please select "none".*
*If you are eligible and have not yet received forgiveness, please select "none".*

$  $ 1 –9,999,996   .00   → GO TO F77    NA   CHECK: *Please enter numbers only. Negative*
↓     *numbers (<0) and "0" are not allowed.*

O 9999997. (SP_0a) None

GO TO NEXT F61 ITEM, Then GO TO SECTION G

CHECK: *Please enter a number from 1 to 9,999,996.*

F73 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F73F76_W |
|---|---|---|
| ↓ | | |

F73. *(CATI)* Would it amount to $10,000 or more?

1. Yes    5. No   → GO TO F76    DK/RF   → GO TO F77
↓

F74. *(CATI)* (Would it amount to…)
$20,000 or more?

1. Yes    5. No    DK/RF
↓          GO TO F77

F75. *(CATI)* (Would it amount to…)
$50,000 or more?

1. Yes    5. No    DK/RF
GO TO F77

F76. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

GO TO F77

F73F76_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---|---|---|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO F77

F77. *(CATI)*  What is your remaining state student loan debt balance, after any state student loan debt forgiveness you have received?

- If R says that their state student loans are now "paid off" select "none".

| $ 1 –9,999,996 | → GO TO NEXT F61 ITEM, Then GO TO SECTION G | DK/RF |
|---|---|---|

↓ F78 RULE

| O 9999997. (SP_0a) None |
|---|

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*(WEB)* What is your remaining state student loan debt balance, after any state student loan debt forgiveness you have received?
*If your state student loans are now "paid off" please select "none."*

$ | $ 1 –9,999,996 | .00  → GO TO NEXT F61 ITEM, Then GO TO SECTION G | NA | CHECK: *Please enter numbers only. Negative numbers (<0) and "0" are not allowed.*

↓

| O 9999997. (SP_0a) None |
|---|

GO TO NEXT F61 ITEM, Then GO TO SECTION G

CHECK: *Please enter a number from 1 to 9,999,996.*

F78 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F78F81_W |
|---|---|---|

↓

F78. *(CATI)* Would it amount to $10,000 or more?

| 1. Yes | 5. No | → GO TO F81 | DK/RF | → GO TO NEXT F61 ITEM, Then GO TO SECTION G |
|---|---|---|---|---|

↓

F79. *(CATI)* (Would it amount to…)
$20,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

↓     GO TO NEXT F61 ITEM,
Then GO TO SECTION G

F80. *(CATI)* (Would it amount to…)
$50,000 or more?

| 1. Yes | 5. No | DK/RF |

GO TO NEXT F61 ITEM,
Then GO TO SECTION G

F81. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |

GO TO NEXT F61 ITEM,
Then GO TO SECTION G

F78F81_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

Private Student Loan Debt Forgiveness Program

F82. *(CATI)* In the last two years, altogether, how much of your private student loan debt has been forgiven?
- If R says "applied but not yet eligible" or if eligibility is unknown select "none".
- If R says "eligible but forgiveness has not been received yet select "none".

| $ 1 –9,999,996 | → GO TO F87         | DK/RF |
                                      ↓ F83 RULE

| O 9999997. (SP_0a) None |

GO TO NEXT F61 ITEM,
Then GO TO SECTION G

*(WEB)* In                                the last two years, altogether, how much of your private student loan debt has been forgiven?
*If you have applied and are not eligible or your eligibility is unknown, please select "none".*
*If you are eligible and have not yet received forgiveness, please select "none".*

$ | $ 1 –9,999,996 | .00   → GO TO F87      | NA | CHECK: *Please enter numbers only. Negative*
                                              ↓      *numbers (<0) and "0" are not allowed.*

| O 9999997. (SP_0a) None |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

CHECK: *Please enter a number from 1 to 9,999,996.*

F83 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F83F86_W |
|          ↓           |                     |                  |

F83. *(CATI)* Would it amount to $10,000 or more?

| 1. Yes | 5. No | → GO TO F86 | DK/RF | → GO TO F87 |

↓

F84. *(CATI)* (Would it amount to…)
$20,000 or more?

| 1. Yes | 5. No | DK/RF |

↓ GO TO F87

F85. *(CATI)* (Would it amount to…)
$50,000 or more?

| 1. Yes | 5. No | DK/RF |

GO TO F87

F86. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |

GO TO F87

F83F86_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO F87

F87. *(CATI)* What is your remaining private student loan debt balance, after any private student loan debt forgiveness you have received?

- If R says that their private student loans are now "paid off" select "none".

| $ 1 –9,999,996 | → GO TO NEXT F61 ITEM, Then GO TO SECTION G | DK/RF | ↓ F88 RULE |

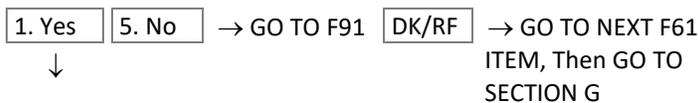| O 9999997. (SP_0a) None |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*(WEB)* What is your remaining private student loan debt balance, after any private student loan debt forgiveness you have received?
*If your private student loans are now "paid off" please select "none."*

$ | $ 1 –9,999,996 | .00 → GO TO NEXT F61 ITEM, Then GO TO SECTION G | NA | *CHECK: Please enter numbers only. Negative*
↓ *numbers (<0) and "0" are not allowed.*

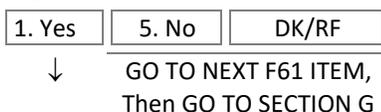| O 9999997. (SP_0a) None |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

*CHECK: Please enter a number from 1 to 9,999,996.*

F88 RULE. Mode of Interview

| | | |
|---|---|---|
| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F88F91_W |
| ↓ | | |

F88. *(CATI)* Would it amount to $10,000 or more?

| 1. Yes | 5. No | → GO TO F91 | DK/RF | → GO TO NEXT F61 |
|---|---|---|---|---|

ITEM, Then GO TO
SECTION G

↓

F89. *(CATI)* (Would it amount to…)
$20,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

↓    GO TO NEXT F61 ITEM,
Then GO TO SECTION G

F90. *(CATI)* (Would it amount to…)
$50,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|

GO TO NEXT F61 ITEM,
Then GO TO SECTION G

F91. *(CATI)* (Would it amount to…)
$5,000 or more?

| 1. Yes | 5. No | DK/RF |
|---|---|---|
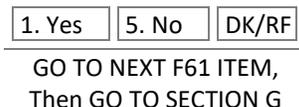
GO TO NEXT F61 ITEM,
Then GO TO SECTION G
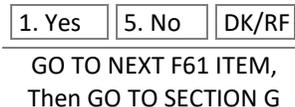
F88F91_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---|---|---|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO NEXT F61 ITEM, Then GO TO SECTION G

Other Student Loan Debt Forgiveness Program

F92. *(CATI)*  In the last two years, altogether, how much of your other student loan debt has been forgiven?
- If R says "applied but not yet eligible" or if eligibility is unknown select "none".
- If R says "eligible but forgiveness has not been received yet select "none".

| $ 1 –9,999,996 | → GO TO F97 | DK/RF |
|---|---|---|

↓ F93 RULE

| O 9999997. (SP_0a) None |
|---|

GO TO SECTION G

*(WEB)* In the last two years, altogether, how much of your other student loan debt has been forgiven?
*If you have applied and are not eligible or your eligibility is unknown, please select "none".*
*If you are eligible and have not yet received forgiveness, please select "none".*

$ | $ 1 –9,999,996 | .00    → GO TO F97      | NA | CHECK: *Please enter numbers only. Negative*
                                              ↓      *numbers (<0) and "0" are not allowed.*

| O 9999997. (SP_0a) None |
   GO TO SECTION G

   CHECK: *Please enter a*
   *number from 1 to 9,999,996.*


F93 RULE. Mode of Interview

| | | |
|---|---|---|
| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F93F96_W |
| ↓ | | |


F93. *(CATI)* Would it amount to $10,000 or more?
| 1. Yes | | 5. No | → GO TO F96 | DK/RF | → GO TO F97
   ↓

   F94. *(CATI)* (Would it amount to…)
         $20,000 or more?
   | 1. Yes | | 5. No | | DK/RF |
      ↓               GO TO F97


         F95. *(CATI)* (Would it amount to…)
               $50,000 or more?
         | 1. Yes | 5. No | DK/RF |
                  GO TO F97


   F96. *(CATI)* (Would it amount to…)
         $5,000 or more?
   | 1. Yes | 5. No | DK/RF |
            GO TO F97


F93F96_W. *(WEB)* What is your best estimate?
| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |
                  GO TO F97

F97. *(CATI)* What is your remaining other student loan debt balance, after any other student loan debt forgiveness you have received?

- If R says that their other student loans are now "paid off" select "none".

$\boxed{\text{\$ 1 –9,999,996}}$ → GO TO SECTION G   $\boxed{\text{DK/RF}}$

↓ F98 RULE

$\boxed{\text{O 9999997. (SP\_0a) None}}$

GO TO SECTION G

*(WEB)* What is your remaining other student loan debt balance, after any other student loan debt forgiveness you have received?

*If your other student loans are now "paid off" please select "none."*

$ $\boxed{\text{\$ 1 –9,999,996}}$ .00 → GO TO SECTION G $\boxed{\text{NA}}$ *CHECK: Please enter numbers only. Negative*

↓ *numbers (<0) and "0" are not allowed.*

$\boxed{\text{O 9999997. (SP\_0a) None}}$

GO TO SECTION G

*CHECK: Please enter a number from 1 to 9,999,996.*

F98 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO F98F101_W |
|---|---|---|
| ↓ | | |

F98. *(CATI)* Would it amount to $10,000 or more?

$\boxed{\text{1. Yes}}$ $\boxed{\text{5. No}}$ → GO TO F101 $\boxed{\text{DK/RF}}$ → GO TO SECTION G

↓

F99. *(CATI)* (Would it amount to...)
$20,000 or more?

$\boxed{\text{1. Yes}}$ $\boxed{\text{5. No}}$ $\boxed{\text{DK/RF}}$

↓ GO TO SECTION G

F100. *(CATI)* (Would it amount to...)
$50,000 or more?

$\boxed{\text{1. Yes}}$ $\boxed{\text{5. No}}$ $\boxed{\text{DK/RF}}$

GO TO SECTION G

F101. *(CATI)* (Would it amount to...)
$5,000 or more?

$\boxed{\text{1. Yes}}$ $\boxed{\text{5. No}}$ $\boxed{\text{DK/RF}}$

GO TO SECTION G

F98F101_W. *(WEB)* What is your best estimate?

| 1. Less than $5,000 | 2. $5,000 to less than $10,000 | 3. $10,000 to less than $20,000 |
|---|---|---|
| 4. $20,000 to less than $50,000 | 5. $50,000 or more | |

GO TO SECTION G

**END SECTION_F**

## Section G: Education

SecG_Start. Whether section started flag.

| 1. Yes |

SecGDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecGLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecGMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_G**

<u>Desired Education Level</u>

G1. *(CATI)* 📖

Now I would like to talk about your education.  How far would you <u>like to go</u> in school?
Previously Reported Education: [PRELOAD.COREEDUC]
- READ list if needed or R is not using the Response Booklet

| 1. Graduate from high school | 2. Graduate from a two year community college |
|---|---|
| 3.  Earn a certificate or diploma from a school that provides occupation training (usually takes 2 years or less to complete, often leading to a license, such as cosmetology) ||
| 4. Attend a 4-year college | 5. Graduate from a 4-year college |
| 7. Do something else (Specify) (G1SPEC. Please tell me what that might be? (String 100)) | DK/RF |

GO TO G3

| 6. Get more than 4 years of college | 8. I have gone as far as I want to in school |
|---|---|
| ↓ G2 | GO TO G5CKPT |

*(WEB)* How far would you LIKE TO GO in school?

| 1. Graduate from high school | 2. Graduate from a two year community college |
|---|---|
| 3. Earn a certificate or diploma from a school that provides occupation training  *This usually takes 2 years or less to complete, often leading to a license, such as cosmetology.* ||
| 4. Attend a 4-year college | 5. Graduate from a 4-year college |
| 7. Do something else – What might that be? (G1SPEC (String 100)) | NA |

GO TO G3

| 6. Get more than 4 years of college | 8. I have gone as far as I want to in school |
|---|---|
| ↓ | GO TO G5CKPT |

G2. *(CATI)* What type of degree do you want?
Previously Reported Education: [PRELOAD.COREEDUC]

| 1. Master's degree (MA, MS, MBA) |
|---|
| 2. Doctor of Philosophy or Doctorate (PhD) |
| 3. Doctor of Medicine (MD, DDS) |
| 4. Law Degree (JD) |
| 7. Another Degree-specify (G2SPEC. Specify (String 500)) |

*(WEB)* What type of degree do you want?

| 1. Master's degree (MA, MS, MBA) |
|---|
| 2. Doctor of Philosophy or Doctorate (PhD) |
| 3. Doctor of Medicine (MD, DDS) |
| 4. Law Degree (JD) |
| 7. Another degree – *Please specify:* (G2SPEC (String 500)) |

G3. *(CATI)* 📖 Page 51

Many people do not get as much education as they would like. How far do you think you will <u>actually</u> go in school?

Previously Reported Education: [PRELOAD.COREEDUC]
- READ list if needed or R is not using the Response Booklet

| 1. Graduate from high school | 2. Graduate from a two year community college |
|---|---|
| 3.  Earn a certificate or diploma from a school that provides occupation training (usually takes 2 years or less to complete, often leading to license, such as cosmetology) | |
| 4. Attend a 4-year college | 5. Graduate from a 4-year college |

| 7. Do something else (Specify) (G3SPEC. Please tell me what that might be? (String 100)) | DK/RF |
|---|---|

GO TO G5CKPT

| 6. Get more than 4 years of college |
|---|

↓ G4

*(WEB)* Many people do not get as much education as they would like. How far do you think you will ACTUALLY go in school?

| 1. Graduate from high school | 2. Graduate from a two year community college |
|---|---|
| 3.  Earn a certificate or diploma from a school that provides occupation training<br>*This usually takes 2 years or less to complete, often leading to a license, such as cosmetology.* | |
| 4. Attend a 4-year college | 5. Graduate from a 4-year college |

| 7. Do something else – *What might that be?* (G3SPEC (String 100)) | NA |
|---|---|

GO TO G5CKPT

| 6. Get more than 4 years of college |
|---|

↓

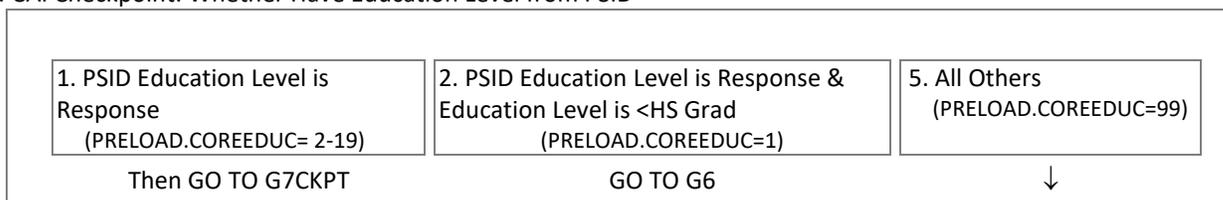G4. *(CATI)* What type of degree will you get?

Previously Reported Education: [PRELOAD.COREEDUC]

| 1. Master's degree (MA, MS, MBA) |
|---|
| 2. Doctor of Philosophy or Doctorate (PhD) |
| 3. Doctor of Medicine (MD, DDS) |
| 4. Law Degree (JD) |
| 7. Another Degree-specify (G4SPEC. Specify (String 500)) |

*(WEB)* What type of degree will you get?

| 1. Master's degree (MA, MS, MBA) |
|---|
| 2. Doctor of Philosophy or Doctorate (PhD) |
| 3. Doctor of Medicine (MD, DDS) |
| 4. Law Degree (JD) |
| 7. Another degree – *Please specify:* (G4SPEC (String 500)) |

G5CKPT. CAI Checkpoint: Whether Have Education Level from PSID

| 1. PSID Education Level is Response (PRELOAD.COREEDUC= 2-19) | 2. PSID Education Level is Response & Education Level is <HS Grad (PRELOAD.COREEDUC=1) | 5. All Others (PRELOAD.COREEDUC=99) |
|---|---|---|
| Then GO TO G7CKPT | GO TO G6 | ↓ |

<u>Highest Level of Education</u>

<u>Education Enrollment Status</u>

G5 is a component of <u>Education Enrollment Status</u>
G5. *(CATI/WEB)* What is the highest grade or year of school that you have completed?

| 1. First grade | 2. Second grade | 3. Third grade | 4. Fourth grade | 5. Fifth grade | 6. Sixth grade |
|---|---|---|---|---|---|
| 7. Seventh grade | 8. Eighth grade | 9. Ninth grade | 10. Tenth grade | 11. Eleventh grade | |

GO TO G7CKPT

| 12. Twelfth grade, graduated high school, GED | | 13. Less than one year college | |
|---|---|---|---|
| 14. One year of college | 15. Two years of college | 16. Three years of college | 17. Four years of college |
| 18. Five years or more of college | 19. College graduate | 20. Post-graduate or professional school | DK/RF |

↓ G6

<u>High School or GED</u>
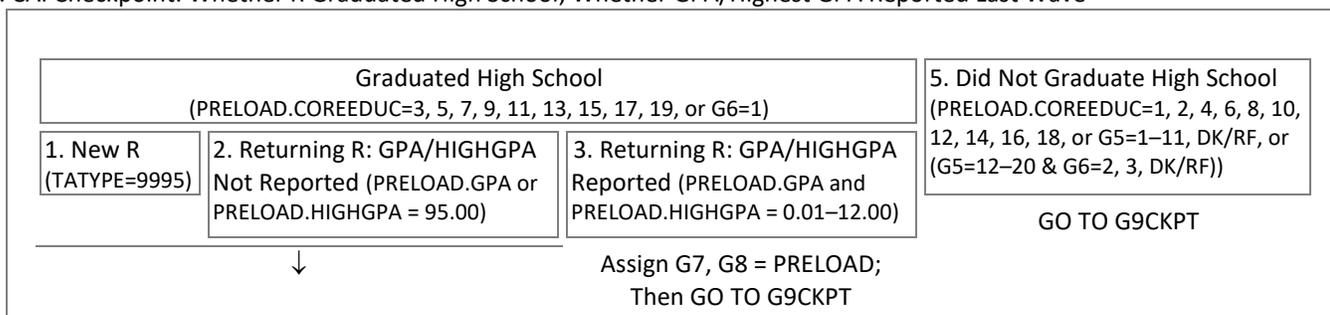G6 is a component of <u>Education Enrollment Status</u>
G6. *(CATI)* Did you graduate from high school, get a GED, or neither?

| 1. Graduated from high school | 2. Got a GED | 3. Neither |
|---|---|---|

*(WEB)* Did you graduate from high school, get a GED, or neither?

| 1. I graduated from high school | 2. I got a GED | 3. Neither |
|---|---|---|

G7CKPT: CAI Checkpoint: Whether R Graduated High School; Whether GPA/Highest GPA Reported Last Wave

| Graduated High School (PRELOAD.COREEDUC=3, 5, 7, 9, 11, 13, 15, 17, 19, or G6=1) | | | 5. Did Not Graduate High School (PRELOAD.COREEDUC=1, 2, 4, 6, 8, 10, 12, 14, 16, 18, or G5=1–11, DK/RF, or (G5=12–20 & G6=2, 3, DK/RF)) |
|---|---|---|---|
| 1. New R (TATYPE=9995) | 2. Returning R: GPA/HIGHGPA Not Reported (PRELOAD.GPA or PRELOAD.HIGHGPA = 95.00) | 3. Returning R: GPA/HIGHGPA Reported (PRELOAD.GPA and PRELOAD.HIGHGPA = 0.01–12.00) | |
| ↓ | | Assign G7, G8 = PRELOAD; Then GO TO G9CKPT | GO TO G9CKPT |

G7. *(CATI)* What was your high school GPA?
- ENTER a number from 0.01 to 12.00

| 0.01 – 12.00; 95.00 |

*(WEB)* What was your high school GPA?
*Please enter a number from 0.01 to 12.00*

| 0.01 – 12.00 | GPA

| 95.00 (SP_0c) My GPA was 0 |

G8. *(CATI)* What was the highest possible GPA at your high school?
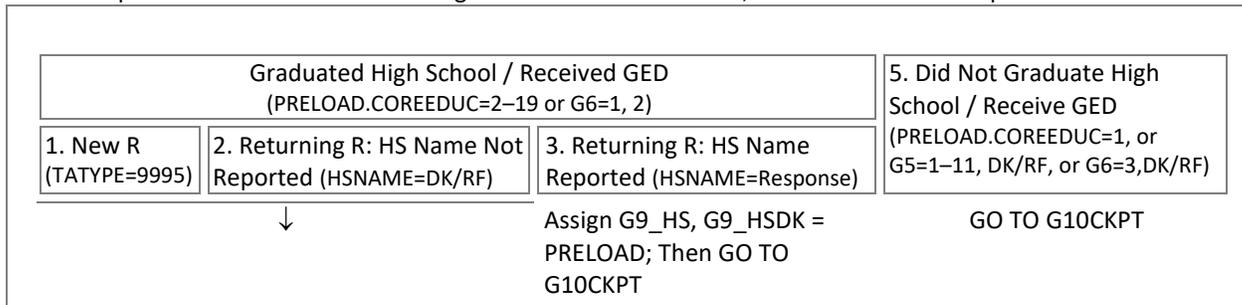- ENTER a number from 1.00 to 12.00

| 1.00 – 12.00 |

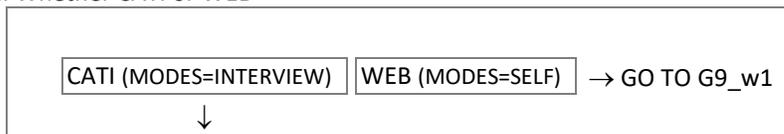*(WEB)* What was the highest possible GPA at your high school?
*Please enter a number from 1.00 to 12.00*

| 1.00 – 12.00 | GPA

G9CKPT. CAI Checkpoint: Whether R Graduated High School or Received GED; Whether HS Name Reported Last Wave

| Graduated High School / Received GED (PRELOAD.COREEDUC=2–19 or G6=1, 2) | | | 5. Did Not Graduate High School / Receive GED (PRELOAD.COREEDUC=1, or G5=1–11, DK/RF, or G6=3,DK/RF) |
|---|---|---|---|
| 1. New R (TATYPE=9995) | 2. Returning R: HS Name Not Reported (HSNAME=DK/RF) | 3. Returning R: HS Name Reported (HSNAME=Response) | |
| ↓ | | Assign G9_HS, G9_HSDK = PRELOAD; Then GO TO G10CKPT | GO TO G10CKPT |

G9 RULE. Whether CATI or WEB

| CATI (MODES=INTERVIEW) | WEB (MODES=SELF) | → GO TO G9_w1 |
|---|---|---|
| ↓ | | |

High School Attended

G9_HSID. *(CATI)* Which high school did you [*R=HS GRAD:* graduate from? /*R=GED:* last attend?] (In what city and state was it located?)
- Type the following: State abbreviation City name School name
- For example, "mi ann arbor pioneer" will list all schools in Ann Arbor Michigan that have Pioneer in the name
- If R doesn't know State and City, type the name of the school to list all of the schools in the country with that name
- If the school cannot be found on the list, ENTER [not found] to select "School not found"
- If R did not attend Grade 9 - 12, ENTER [not attend] to select "Did not attend high school"
- If R is home schooled: first search for school if applicable, if school is not listed, ENTER [Home schooled] to select "Home schooled, school not found"

| String 50; School look-up list |

| 999999999995. Home schooled, school not found |

| 999999999996. Did not attend High School |          | 999999999997. School not found | DK/RF |

        GO TO G10CKPT                               ↓

G9_HSDK. *(CATI)* Ask R for school name, address where it was located, mailing address, school district, and any other information R can give you to help us identify the school, such as:
Public or private school
Charter or magnet school

| Open End |

GO TO
G10CKPT

G9_W1, G9_W4. *(WEB)* Which high school did you [*R=HS GRAD:* graduate from /*R=GED:* last attend]?

High school name    | String 100 |

| 95. (SP_0c) I was home schooled |
| 96. (SP_0b) I didn't attend high school |

G9_W2, G9_W3. *(WEB)* In what city and state was it located?

City    | String 40 |
State    | Select ▽ |

<u>SAT, ACT Scores</u>

G10CKPT. CAI Checkpoint: Whether New R, or Returning R & Eligible for Dependent Interviewing

| Returning Respondent (PRELOAD.TATYPE=2005–2023) | | | 5. New Respondent (PRELOAD.TATYPE= 9995) |
|---|---|---|---|
| 1. Eligible for Dep IWing (Preload.SATACT=1 &Preload.SATYEAR=response &Preload.SATVERBAL=response &Preload.SATMATH=response) or (Preload.SATACT=2 & Preload.ACTOVERALL=response) or (Preload.SATACT=3 & Preload.SATYEAR & Preload.SATMATH & Preload.SATVERBAL & Preload.ACTOVERALL=Response) | 2. Not Eligible for Dep IWing & Aged Out RAge=25-28 & (Preload.SATACT=1 & (Preload.SATYEAR or Preload.SATVERBAL or Preload.SATMATH<>response) or (Preload.SATACT=2 & Preload.ACTOVERALL<>response) or (Preload.SATACT=3 & Preload.SATYEAR or Preload.SATMATH or Preload.SATVERBAL or Preload.ACTOVERALL<>Response) or (Preload.SATACT=5, DK/RF/NA, EMPTY) | 3. Not Eligible for Dep IWing RAge=18-24 & (Preload.SATACT=1 & (Preload.SATYEAR or Preload.SATVERBAL or Preload.SATMATH<>response) or (Preload.SATACT=2 & Preload.ACTOVERALL<>response ) or (Preload.SATACT=3 & Preload.SATYEAR or Preload.SATMATH or Preload.SATVERBAL or Preload.ACTOVERALL<>Respons e) or (Preload.SATACT=5, DK/RF/NA, EMPTY) | |
| Assign G10-G14=Preload; Then GO TO G15A | GO TO G15A | ↓ | |

G10. *(CATI)* Did you take the SAT college entrance exam, the ACT exam, both, or neither?

| 1. SAT only | 2. ACT only | 3. Both | 5. Neither | DK/RF |
| ↓ G11 | GO TO G14 | ↓ G11 | GO TO G15A | |

*(WEB)* Did you take the SAT college entrance exam, the ACT exam, both, or neither?

| 1. SAT only | 2. ACT only | 3. Both | 5. Neither | NA |
| ↓ | GO TO G14 | ↓ | GO TO G15A | |

G11. *(CATI)* In what year did you last take the SAT?

[YRBRN+15 (2008)] – [CURRENTYEAR]

*(WEB)* In what year did you last take the SAT?

Select ▽ | Year

G12. *(CATI)* What was your best or highest SAT score for verbal?
- The SAT evidence-based reading and writing section, formerly known as the verbal section, includes close reading sentence completion, and editing passages. This section does not include the essay section.
- Enter a number from 200 to 800

200 – 800

*(WEB)* What was your best or highest SAT score for verbal?
*The SAT evidence based reading and writing section, formerly known as the verbal section, includes close reading, sentence completion, and editing passages. This section does not include the essay section. Enter a number from 200 to 800.*

200 – 800 | SAT Verbal Points

G13. *(CATI)* What was your best or highest SAT score for math?
- Enter a number from 200 to 800

200 – 800

*(WEB)* What was your best or highest SAT score for math?
*Enter a number from 200 to 800.*

200 – 800 | SAT Math Points

G14CKPT. CAI Checkpoint: Whether R Took Both SAT and ACT Exams

| 1. Both SAT and ACT or ACT only (G10=Both or ACT only) | 5. All Others | → GO TO G15A |
| --- | --- | --- |
| ↓ | | |

G14. *(CATI)* What was your best or highest overall ACT score?
- Enter a number from 1 to 36

1 – 36

*(WEB)* What was your best or highest overall ACT score?
*Please enter a number from 1 to 36.*

1 – 36 | ACT Points

College

G15A is a component of Education Enrollment Status
G15A. *(CATI)* Have you [*Preload.G18AskedYr=9995, 9996 ,9997:* ever] attended college or university, or graduate school, including nursing, medical and law school [*Preload.G18AskedYr=2021:* SINCE January 1, ^P2YEAR / *Preload.G18AskedYr=2019*: January 1, ^P4YEAR]?
- If R says they have attended college or university while in high school ENTER [5]
- If needed, PROBE: This question asks about having attended college, university, or graduate school seeking a degree. Later I will ask about professional certificates and licenses.

| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

↓ G15B      GO TO G17
           RULE

*(WEB)* Have you [*Preload.G18AskedYr=9995, 9996 ,9997:* ever] attended college or university, or graduate school, including nursing, medical and law school [*Preload.G18AskedYr=2021:* SINCE January 1, ^P2YEAR / *Preload.G18AskedYr=2019*: January 1, ^P4YEAR]?
*This question asks about having attended college, university, or graduate school seeking a degree. Later we will ask about professional certificates and licenses.*
*Please do not include having attended college while in high school.*

| 1. Yes | 5. No | NA |
|--------|-------|----|

↓ G15B      GO TO G17
           RULE

G15B is a component of Education Enrollment Status
G15B. *(CATI)* Are you currently attending college or university, or graduate school, including nursing, medical and law school?
- If R says they are attending college or university while in high school, ENTER [5]
- If needed, PROBE: This question asks about having attended college, university, or graduate school seeking a degree. Later I will ask about professional certificates and licenses.

| 1. Yes | 5. No | DK/RF |
|--------|-------|-------|

↓      GO TO G17
           RULE

*(WEB)* Are you currently attending college or university, or graduate school, including nursing, medical and law school?
*This question asks about attending college, university, or graduate school seeking a degree. Later we will ask about professional certificates and licenses.*
*Please do not include attending college while in high school.*

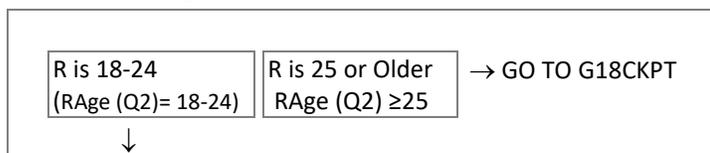| 1. Yes | 5. No | NA |
|--------|-------|----|

↓      GO TO G17
           RULE

G16. *(CATI/WEB)* Are you going to school full-time or part-time?

| 1. Full time | 2. Part time |
|--------------|--------------|

GO TO G18CKPT

G17 RULE: Whether R is Age 25 or Older

| R is 18-24<br>(RAge (Q2)= 18-24) | R is 25 or Older<br>RAge (Q2) ≥25 | → GO TO G18CKPT |
|---|---|---|
| ↓ | | |

G17. *(CATI)* 📖 Page 52

We're interested in the reasons that people your age may or may not go to college.  Can you tell me the reasons that you are not <u>currently</u> enrolled in college?
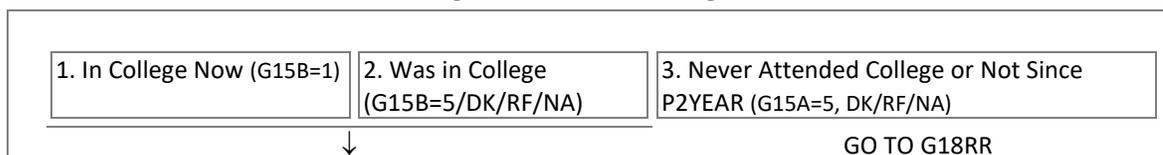
- ENTER all that apply

| 1. Already graduated from college | 2. Currently attending technical or vocational training | 3. Currently attending high school |
|---|---|---|
| 4. Not interested in attending college or more college | 5. Needed to work | 6. Family commitments |
| 7. Other-Specify (G17SPEC. Specify (String 100)) | | |

*(WEB)* We're interested in the reasons that people your age may or may not go to college.  Can you tell me the reasons that you are not CURRENTLY enrolled in college?

*Please select all that apply.*

| 1. Already graduated from college | 2. Currently attending technical or vocational training | 3. Currently attending high school |
|---|---|---|
| 4. Not interested in attending college or more college | 5. Needed to work | 6. Family commitments |
| 7. Other-*Please specify:* (G17SPEC. (String 100)) | | |

G18CKPT: CAI CHECKPOINT: Whether R is Attending or Has Attended College

| 1. In College Now (G15B=1) | 2. Was in College (G15B=5/DK/RF/NA) | 3. Never Attended College or Not Since P2YEAR (G15A=5, DK/RF/NA) |
|---|---|---|
| | ↓ | GO TO G18RR |

*NOTE: G18A_U does not use 9996/9997 year categories, specificity not needed/not requested*
**SECTION_G.G18A_U[1-2]** *[1-2] = Which college*

<u>G18CKPT=1, 2: Loops 1, 2</u>
G18A, G18B, G18C
*(CATI)* G18A. [*LOOP 1:* We would like to know about the colleges and universities you have attended since [*Preload.G18AskedYr=9995, 9996 ,9997:*  high school / *Preload.G18AskedYr=2021:*  January 1, ^P2YEAR] / *Preload.G18AskedYr=2019*: January 1, ^P4YEAR]. Let's begin with [*G18CKPT=1:* your current college / *G18CKPT=2:* the college you were last enrolled at]. What is the name of that college or university?

| String 100 |
|---|

G18B. In what city and state is it?

| String 100 |
|---|

G18C. (In what state is it?)

Select ▽

(WEB) G18A, G18B, G18C. [*LOOP 1:* We would like to know about the colleges and universities you have attended since [*Preload.G18AskedYr=9995, 9996 ,9997:* high school / *Preload.G18AskedYr=2021:* January 1, ^P2YEAR / *Preload.G18AskedYr=2019*: January 1, ^P4YEAR]. Let's begin with [*G18CKPT=1:* your current college / *G18CKPT=2:* the college you were last enrolled at].]
What is the name of that college or university? In what city and state is it?

| College/University name | String 100 |
| City | String 40 |
| State | Select ▽ |

G18CKPT=1, 2: Loops 1, 2
G18D, G18E
(CATI) G18D. In what month and year did you first enroll at [G18A]?
- SELECT Month or Season (Enter Year at next screen)
- [*Preload.G18AskedYr=2021:* If needed: Between January 1, [P2YEAR] and now]
- [*Preload.G18AskedYr=2019:* If needed: Between January 1, [P4YEAR] and now]
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) |

G18E. (In what year did you first enroll at [G18A]?)
[G18D], _____
- SPECIFY Year

[YRBRN+15 (2006)] – [CURRENTYEAR]   CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

↓ G18F

(WEB) G18D, G18E. In what month and year did you first enroll at [G18A]?

Select ▽ Month or Season   Select ▽ Year   CHECK: *Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2
G18F, G18G
(CATI) G18F. In what month and year did you last attend [G18A]?
- SELECT Month or Season (Enter Year at next screen)
- [*Preload.G18AskedYr=2021:* If needed: Between January 1, [P2YEAR] and now]
- [*Preload.G18AskedYr=2019:* If needed: Between January 1, [P4YEAR] and now]
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) |

G18G. (In what year did you last attend [G18A]?)

      [G18F], _____

        •  SPECIFY Year

| [G18E / YRBRN+15 (2006)] – [CURRENTYEAR] |
|---|

          GO TO G18N

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*[Preload.G18AskedYr= 2021: CHECK: I*IWER: All years prior to [P2YEAR] are not allowed since we are asking about education <u>since</u> [P2YEAR]. <u>Please VERIFY Year last attended since [P2YEAR]:</u> If R confirms the year is before [P2YEAR], then select GOTO and ENTER [5] at G15A. If R gives a year from [P2YEAR] to [CYEAR], then CLOSE and ENTER [Year] at this question.]

*[Preload.G18AskedYr=2019: CHECK: I*IWER: All years prior to [P4YEAR] are not allowed since we are asking about education <u>since</u> [P4YEAR]. <u>Please VERIFY Year last attended since [P4YEAR]:</u> If R confirms the year is before [P4YEAR], then select GOTO and ENTER [5] at G15A. If R gives a year from [P2YEAR] to [CYEAR], then CLOSE and ENTER [Year] at this question.]

*(WEB)* G18F, G18G. In what month and year did you last attend [G18A]?

    | Select ▽ | Month or Season | Select ▽ | Year |

          GO TO G18N

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*[Preload.G18AskedYr=2021: CHECK: Please enter a year from [P2YEAR] – [CYEAR].]*

*[Preload.G18AskedYr=2019: CHECK: Please enter a year from [P4YEAR] – [CYEAR].]*

<u>G18CKPT=1: Loop 1 only</u>

G18H. *(CATI)* What is your major or majors at [G18A]?

        •  Probe for details and dual/double majors

        •  SPECIFY

    *(WEB)* What is your major or majors at [G18A]?

    | String 500 |
|---|

<u>G18CKPT=1: Loop 1 only</u>

G18J. *(CATI)* Is your major (at [G18A]) part of a long-term career goal?

    *(WEB)* Is your major at [G18A] part of a long-term career goal?

    | 1. Yes | 5. No |
|---|---|

<u>G18CKPT=1: Loop 1 only</u>

G18K. *(CATI)* What is your GPA (at [G18A])?

        •  ENTER a number from 0.01 to 12.00

    | 0.01 – 12.00; 99995; 99996 |
|---|

    *(WEB)* What is your GPA at [G18A]?

    *Please enter a number from 0.01 to 12.00*

    | 0.01 – 12.00 | GPA |
|---|---|

*CHECK: Please enter a number from 0.01 to 12.00.*

| 99995 (SP_0c). My GPA is 0 |
|---|

| 99996 (SP_0b). I don't have a GPA yet |
|---|

G18CKPT=1: Loop 1 only
G18M. *(CATI)* What is the highest possible GPA at [G18A]?

- ENTER a number from 1.00 to 12.00

| 1.00 – 12.00 |

*(WEB)* What is the highest possible GPA at [G18A]?
*Please enter a number from 1.00 to 12.00*

| 1.00 – 12.00 | GPA    CHECK: *Please enter a number from 1.00 to 12.00.*

G18CKPT=1, 2: Loops 1, 2
G18N is a component of Education Enrollment Status
G18N. *(CATI)* [*G18CKPT=1, LOOP 1:* Are / *ALL OTHERS:* Were] you seeking a 2-yr degree, a 4-yr degree or a graduate degree from [G18A]?

| 7. [Not / Was not] seeking a degree | 1. 2-yr degree | 2. 4-yr degree | 3. Graduate degree | DK/RF |

GO TO [*G18CKPT=1-LOOP 1:* G18S /        GO TO [*G18CKPT=1-LOOP 1:* G18S / *ALL OTHERS:* G18PA]
*ALL OTHERS:* G18Q]

*(WEB)* [*G18CKPT=1, LOOP 1:* Are / *ALL OTHERS:* Were] you seeking a 2-yr degree, a 4-yr degree or a graduate degree from [G18A]?

| 7. I [am / was] not seeking a degree | 1. 2-yr degree | 2. 4-yr degree | 3. Graduate degree | NA |

GO TO [G18S / G18Q]                      GO TO [G18S / G18PA]

(G18N=1, 2, 3, DK/RF/NA & …) G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2

G18PA. *(CATI/WEB)* Did you receive a degree from [G18A]?

| 1. Yes | 5.  No | → GO TO G18Q
          ↓

G18P is a component of Education Enrollment Status
G18P. *(CATI)* What degree did you receive from [G18A]?

| 1. Associate's degree (AA) | 2. Bachelor's degree (BA,BS) | 3. Master's degree (MA, MS, MBA) |

GO TO [*G18CKPT=1-LOOP*     | 4. Doctor of Philosophy or Doctorate (PhD) |
*2:* G18R / *G18CKPT=2:*                      GO TO G18X
G18AA]
| 5. Doctor of Medicine (MD, DDS) | 6. Law degree (JD) |
| 7. Other-Specify (G18PSPEC. Specify (String 100)) | DK/RF |
GO TO [*G18CKPT=1-LOOP 2:* G18R / *G18CKPT=2:* G18AA]

*(WEB)* What degree did you receive from [G18A]?

| 1. Associate's degree (AA) | 2. Bachelor's degree (BA,BS) | 3. Master's degree (MA, MS, MBA) |

GO TO [G18R / G18AA]     | 4. Doctor of Philosophy or Doctorate (PhD) |
GO TO G18X
| 5. Doctor of Medicine (MD, DDS) | 6. Law degree (JD) |
| 7. Some other degree – *Please specify:* (G18PSPEC (String 100)) | NA |
GO TO [G18R / G18AA]

<u>(G18PA=0 &...) G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2</u>
G18Q. *(CATI)* Why did you stop attending [G18A]?

> *(WEB)* Why did you stop attending [G18A]?

> > | String 500 | → GO TO [*G18CKPT=1-LOOP 2:* G18R / *G18CKPT=2:* G18AA]

<u>G18CKPT=1: Loop 1 only</u>
G18S. *(CATI)* How many total credit hours do you have at [G18A]?

> | 1 – 900; 995 | → GO TO G18AA
> | 995. (SP_0c) No credit hours yet at this college |
> | 996. (SP_0b) This college does not give out credit hours |
> > GO TO G18AA

> *SIGNAL FOR G18S >300: IWER: You entered that had [G18S] total credit hours. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE to go back and correct G18S.*

> *(WEB)* How many total credit hours do you have at [G18A]?

> | 1 – 900 | Credit Hours     *CHECK: "0" is not allowed.*
> | 995. (SP_0c) I don't have credit hours yet |
> | 996. (SP_0b) This college does not give out credit hours |
> > GO TO G18AA

<u>(G18P=2, 3, 4 &...) G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2</u>
G18X. *(CATI)* What was your [*G18P=BACH:* major or majors / *ALL OTHERS:* area of study] (at [G18A])?

> - Probe for details and dual/double majors
> - SPECIFY

> *(WEB)* What was your [*G18P=BACH:* major or majors / *ALL OTHERS:* area of study] at [G18A]?
> *Please include double or dual majors.*

> | String 500 |

<u>(G18P=2, 3, 4 &...) G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2</u>
G18YCKPT. CAI Checkpoint: Type of Degree

> | 1. Bachelor's (G18P=2) |   | 5. Master's, PhD (G18P=3, 4) |   → GO TO [*G18CKPT=1-LOOP 2:* G18R / *G18CKPT=2:* G18AA]
> ↓

<u>(G18P=2 &...) G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2</u>
G18Y. *(CATI)* What was your GPA (at [G18A])?

> - ENTER a number between 0.01 and 12.00

> | 0.01 – 12.00; 99995 |

> *(WEB)* What was your GPA at [G18A]?
> *Enter a number from 0.01 to 12.00*

> | 0.01 – 12.00 | GPA     *CHECK: Please enter a number from 0.01 to 12.00.*
> | 99995. My GPA was 0 |

(G18P=2 &...) G18CKPT=1: Loop 2 only; G18CKPT=2: Loops 1, 2
G18Z. *(CATI)* What is the highest possible GPA at [G18A]?
- ENTER a number between 1.00 and 12.00

| 1.00 – 12.00 | → GO TO [*G18CKPT=1-LOOP 2:* G18R / *G18CKPT=2:* G18AA]

*(WEB)* What is the highest possible GPA at [G18A]?
*Please enter a number between 1.00 and 12.00.*

| 01.00 – 12.00 | GPA    → GO TO [G18R /        CHECK: *Please enter a number from 1.00 to 12.00.*
|               |        G18AA]

G18CKPT=1, 2: Loop 1 only
G18AA. *(CATI/WEB)* Were you enrolled in [*Preload.G18AskedYr=9995, 9996 ,9997:* a college or university before [G18A[1]]/ *Preload.G18AskedYr=2021:* another college or university SINCE January 1, ^P2YEAR / *Preload.G18AskedYr=2019:* another college or university SINCE January 1, ^P4YEAR]?

| 1. Yes | → GO TO LOOP 2 G18A     | 5. No |
                                         ↓

G18CKPT=2: Loops 1, 2
G18R. *(CATI)* Do you have plans to go back to school?
  *(WEB)* Do you have plans to go back to school?

| 1. Yes | 5. No |
_____
  GO TO [G19]


**END G18A_U**

G18RR. *(CATI)* Do you have plans to go back to school?
  *(WEB)* Do you have plans to go back to school?

| 1. Yes | 5. No |

Certifications and Licenses

*PSID BC70 modified*
G19. *(CATI/WEB)* Have you ever received a professional certification or a state or industry license?

| 1. Yes | 5. No | → GO TO G26CKPT
    ↓

**SECTION_G.CERTLIC[1-3]**

> *PSID BC71 modified*
> G20. *(CATI)* What is the primary subject or field of study for this certification or license?
>   *(WEB)* What is the primary subject or field of study for this certification or license?
>
> | String 500 |

*PSID BC72MO, BC72YR modified*
G21_MO, G21_YR
*(CATI)* G21_MO. In what month and year did you receive this certification or license?
- SELECT Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | | 24. Fall (Sep-Nov) |

G21_YR. (In what month and year did you receive this certification or license?)
- The month entered is: [G21_MO]
- ENTER the year below

[YRBRN+15 (2006)] – [CURRENTYEAR]   *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*(WEB)* G21_MO, G21_YR. In what month and year did you receive this certification or license?

Select ▽  Month or Season   Select ▽  Year   *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*PSID BC73*
G22. *(CATI)* 📖 Page 53
Who issued this certification or license?
- READ list if needed or R is not using the Response Booklet

| 1. Federal, state, or local government | 2. Community college |
|---|---|
| 3. A vocational, technical, trade, or business school | |
| 4. Professional or trade association | 5. Business or company |
| 7. Other group or organization-Specify (G22SPEC. Specify (String 100)) | |

*(WEB)* Who issued this certification or license?

| 1. Federal, state, or local government | 2. Community college |
|---|---|
| 3. A vocational, technical, trade, or business school | |
| 4. Professional or trade association | 5. Business or company |
| 7. Other group or organization – *Please specify:* (G22SPEC (String 100)) | |

*PSID BC74*
G23A. *(CATI) (WEB)* Is this certification or license still valid?

| 1. Yes | 5. No | → GO TO G24 |

↓

*PSID BC75*
G23. *(CATI)* 📖 Page 54
Why do you currently hold this certification or license?
- READ list if needed or R is not using the Response Booklet
- IF R gives more than one selection, PROBE: Which of those would you say is the <u>main</u> reason?

| 1. To begin a career | 2. To improve skills or knowledge in current job |
|---|---|
| 3. To advance in current job | 4. To change to a different job or career |
| 5. Required by employer/job | 6. To start own business |
| 7. For personal interest | 97. Other-Specify (G23SPEC. Specify (String 100)) |

*(WEB)* What is the MAIN reason you currently hold this certification or license?

| | |
|---|---|
| 1. To begin a career | 2. To improve skills or knowledge in my current job |
| 3. To advance in my current job | 4. To change to a different job or career |
| 5. Required by my employer/job | 6. To start my own business |
| 7. For personal interest | 97. Other – *Please specify:* (G23SPEC (String 100)) |

*PSID BC76*
G24. *(CATI/WEB)* Do you have any other certifications or licenses?

| 1. Yes | → Repeat G20-G24; Max= 3; Then GO TO G27 | 5. No |
|---|---|---|

↓

**END CERTLIC**

Internship Experience

*TAS 2023: R=RETURNING: Since we last talked to you have you participated in an internship?*
G27. *(CATI)* Are you currently participating in an internship?
- If needed: An internship is a paid or unpaid work-related learning experience.

*(WEB)* Are you currently participating in an internship?
*An internship is a paid or unpaid work-related learning experience.*

| 1. Yes | 5. No |
|---|---|

G28. *(CATI)* [*TATYPE=2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**,** have you/ *ALL OTHERS:* Have you ever*]* completed an internship?
- If needed: An internship is a paid or unpaid work-related learning experience.
*(WEB)* [*TATYPE=2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**,** have you/ *ALL OTHERS:* Have you ever*]* completed an internship?
*An internship is a paid or unpaid work-related learning experience.*

| 1. Yes | 5. No | →G30CKPT |
|---|---|---|

↓

G29. *(CATI)* [*TATYPE=2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**,** how / *ALL OTHERS:* How*]* many internships have you [*TATYPE=2021*: null / *ALL OTHERS:* ever] completed?
- If needed: An internship is a paid or unpaid work-related learning experience.
- DO NOT COUNT current internship
*(WEB)* [*TATYPE=2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**,** how / *ALL OTHERS:* How*]* many internships have you [*TATYPE=2023*: null / *ALL OTHERS:* ever] completed?
*An internship is a paid or unpaid work-related learning experience.*
*Please do not count any current internships.*

| 0 – 25 | CHECK: *Based on your previous response, "0" is not allowed.* |
|---|---|

G30CKPT: Whether Enter Internship Block

| 1. Ask About Internship (G27=1 or G28=1) | 5. All Others | → GO TO G26CKPT |
|---|---|---|

↓

**SECTION_G.Internship[1-3]** *[1-2] = Which internship*

G30. *(CATI)* 📖 Page 55
[*Loop 1:* Think about your [*G27=1:* current/ *ALL OTHERS:* most recently completed] internship. / *Loops 2 & 3:* Think about the internship you completed previously.] In what type of work organization did you intern?
- If needed: Each internship will be asked about separately.
- READ list if needed or if R is not using the Response Booklet
- IF R says government PROBE: Is that the federal, state, or local government?

| 1. The federal government |
| 2. A state government |
| 3. A local government |
| 4. A private, non-government, for-profit company |
| 5. A private, non-government, non-profit company, including tax-exempt and charitable |
| 7. Other-specify (G30SPEC. Specify. (String 100)) |

*(WEB)* [*Loop 1:* Let's start with your [*G27=1:* current/ *ALL OTHERS:* most recently completed] internship. / *Loops 2 & 3:* Let's talk about the internship you completed previously.] In what type of work organization did you intern?
*Each internship will be asked about separately.*

| 1. The federal government |
| 2. A state government |
| 3. A local government |
| 4. A private, non-government, for-profit company |
| 5. A private, non-government, non-profit company, including tax-exempt and charitable |
| 7. Other – *Please specify:* (G30SPEC (String 100)) |

*PSID BC20 & TAS D26 (modified)*
G31. *(CATI)* In your work at this internship, what sort of work did you do?  What were your most important activities or duties?
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

| Open End |

*(WEB)* In your work at this internship, what sort of work did you do?  What were your most important activities or duties?

| Open End |

*PSID BC21 & TAS D27*
G32. *(CATI)* What kind of business or industry was that in?
- For Don't Know, PRESS [Ctrl D]
- For Refusal, PRESS [Ctrl R]

*(WEB)* What kind of business or industry was that in?

| Open End |

G33_MO, G33_YR

*(CATI)* G33_MO. In what month and year did this internship start?
- SELECT Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | |

G33_YR. (In what month and year did this internship start?)
The month entered is: [G33_MO]
- ENTER the year below

[YRBRN+15 (2008)] – [CURRENTYEAR]  *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

*(WEB)* G33_MO, G33_YR. When did this internship start?

Select ∇ Month or Season   Select ∇ Year   *CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*

G34. *(CATI) (WEB)* Is this a current internship?

| 1. Yes | → GO TO G36 | 5. No |
|---|---|---|

↓

G35_MO, G35_YR
*(CATI)* G35_MO. In what month and year did this internship end?
- SELECT Month or Season (Enter Year at next screen)
- PROBE DK month: Do you know what season it was?
- IF R continued working for the same organization as an employee, PROBE: Only include the dates you were an intern.

| 1. January | 2. February | 3. March | 4. April | 5. May | 6. June |
|---|---|---|---|---|---|
| 7. July | 8. August | 9. September | 10. October | 11. November | 12. December |
| 21. Winter (Dec-Feb) | | 22. Spring (Mar-May) | 23. Summer (Jun-Aug) | 24. Fall (Sep-Nov) | |

G35_YR. (In what month and year did this internship end?)
The month entered is: [G35_MO]
- ENTER the year below

[YRBRN+15 (2008)] – [CURRENTYEAR]

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*
*CHECK: Please enter a date after your internship start date ([G33_MO], [G33_YR]).*

*(WEB)* G35_MO, G35_YR. When did this internship end?
*If you continued working for the same work organization as an employee, please include only the dates you were an intern.*

Select ∇ Month or Season   Select ∇ Year

*CHECK: Please enter a date in or before ^MONTH (CURRENTDATE) ^YEAR (CURRENTDATE).*
*CHECK: Please enter a date after your internship start date ([G33_MO], [G33_YR]).*

G36. *(CATI)* On average, how many hours a week did you work at this internship?
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 1 – 168 | *SIGNAL G36>112: IWER: You entered that R worked [G36] hours a week. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct G36.* |

*(WEB)* On average, how many hours a week did you work at this internship?

| 1 – 168 | Hours   *CHECK: "0" is not allowed.* |

G37. *(CATI)* Was your work for this internship paid or unpaid?
- If R reports being paid by a wage or by receiving something else e.g. transportation or meal stipend or room and board, ENTER [1]

*(WEB)* Was your work for this internship paid or unpaid?

*If you were paid with a wage or by receiving something else such as a transportation or meal stipend or room and board please select "Paid".*

| 1. Paid | 5. Unpaid |  → GO TO G42

↓

G38, G38PER. *(CATI)* How much were you paid for your work at this internship?
- ENTER amount here, then SELECT unit of time on next screen (Hour, Day, Week, Two weeks, Month, Year)
- If needed, PROBE: Please include the total value of any transportation stipend, meal stipend, room, board, or other payment you received.

| $ 1.00 – 9,999,997.00 | DK/RF |  → GO TO G39

↓

- The amount paid entered is: [G38] per _____
- SELECT the unit of time below

| 1. Hour | 2. Day | 3. Week | 4. Two weeks | 5. Month | 6. Year |

| 7. Other-specify (G38PERSPEC. Specify. (String 100)) |

*(WEB)* How much were you paid for your work at this internship?

*Please include the total value of any transportation stipend, meal stipend, room, board, or other payment you received.*

| $ | 1.00 – 9,999,997.00 | Per | 1. Hour | 2. Day | 3. Week | 4. Two weeks | 5. Month | 6. Year |

*CHECK*: Please enter a number from 1.00 to 9999997.00.

| 7. Other - *Please specify:* (G38PERSPEC) |

*SIGNAL*: Please select a unit of time.

G39. *(CATI)* 📖

Who paid for your work at this internship?

- ENTER all that apply

| 1. Organization interning for | 2. College, university, or graduate school |
|---|---|
| 7. Other-specify (G39SPEC. Specify. (String 100)) | |

*(WEB)* Who paid for your work at this internship?

*Please select all that apply.*

| 1. The organization you're interning for | 2. Your college, university, or graduate school |
|---|---|
| 7. Other - *Please specify:* (G39SPEC) | |

G42. *(CATI)(WEB)* Did this internship fulfill a degree requirement?

| 1. Yes | 5. No |
|---|---|

G43. *(CATI)(WEB)* Did you receive academic course credit for this internship?

| 1. Yes | 5. No |
|---|---|

G44CKPT: Whether Participating in Current Internship

| 1. Current Internship (G34=1) | → GO TO G45 | 5. All Others |
|---|---|---|
| | | ↓ |

G44BCKPT. CAI Checkpoint: Whether R Has a Current Job

| 1. Current Job <br> (HWQW=1-3 & (PRELOAD.JOBTYPE=CMJ) or (D1=1,2 & D2=1) or (HWQW=4 & JobType=CMJ) <br> ↓ | 2 All Others | → GO TO G45 |
|---|---|---|

G44. *(CATI)* 📖

Was this internship related to your current [*(HWQW=1-3 & (PRELOAD.JOBTYPE=CMJ)):* or most recent/ *ALL OTHERS: null]* job?

| 1. Yes, very related | 2. Yes, somewhat related | 3. No, not related |
|---|---|---|

*(WEB)* Was this internship related to your current [*(HWQW=1-3 & (PRELOAD.JOBTYPE=CMJ)):* or most recent/ *ALL OTHERS: null]* job?

| 1. Yes, very related | 2. Yes, somewhat related | 3. No, not related |
|---|---|---|

G45. *(CATI)(WEB)* Was this internship related to a job or the type of job you are seeking now or in the future?

| 1. Yes | 5. No | → GO TO G47 RULE |
|---|---|---|
| ↓ | | |

G46. *(CATI)* 📖 Page 58

Was this internship related to a specific job, employer, or industry?

- ENTER all that apply

| 1. Specific job | 2. Specific employer | 3. Specific industry |

*(WEB)* Was this internship related to a specific job, employer, or industry?

*Please select all that apply.*

| 1. Specific job | 2. Specific employer | 3. Specific industry |

**END Section_G.Internship**

G47. Rule: Whether Participated in More Than One Internship

| More Internships (G29>1, MAX 3 LOOPS) | → Repeat G27–G43 | Only One Completed or Current Internship |
| | | ↓ GO TO G26CKPT |

---
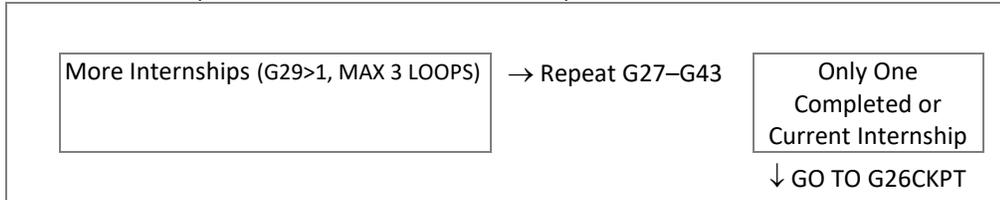
Present Job and Job at 30

---

G26CKPT. CAI Checkpoint: Whether R Has a Current Job

| 1. Current Job D1=1, 2 OR D2=1 | 5. All Others | → GO TO SECTION H |
| ↓ | | |
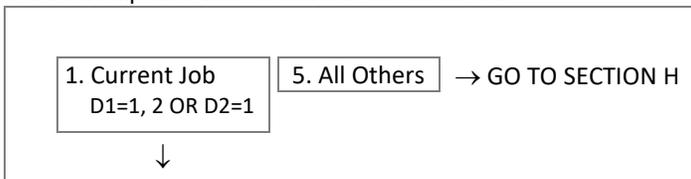
G26. *(CATI)* Is your present [*(HWQW=1-3 & (PRELOAD.JOBTYPE=CMJ)):* or most recent/ *ALL OTHERS: null*] job part of a longer term career plan?

- Whatever it means to you IS allowed

| 1. Yes | 5. No |

*(WEB)* Is your present [*(HWQW=1-3 & (PRELOAD.JOBTYPE=CMJ)):* or most recent/ *ALL OTHERS: null*] job part of a longer term career plan?

| 1. Yes | 5. No |

**END SECTION_G**

## Section H: Health

SecH_Start. Whether section started flag.

| 1. Yes |

SecHDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecHLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecHMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB || 2. IWER/CATI |

**SECTION_H**

General Health and Chronic Conditions

H1CKPT. CAI Checkpoint: Whether R is PSID Head/Spouse/Partner or OFUM

| 1. RP/SP (PRELOAD.HWQW=1, 2, 3) | → GO TO H5 RULE | 2. OFUM (PRELOAD.HWQW=4) |
↓
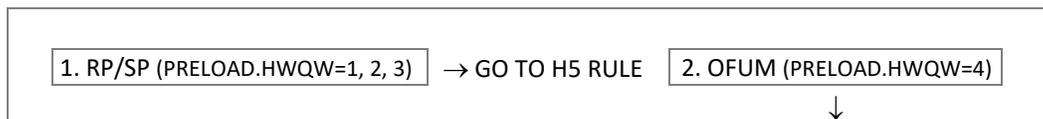
General Health Status
*PSID H1*
H1 is a component of General Health Status
H1. *(CATI)* 📖 Page 59
Now I have a few questions about your health. Would you say your health in general is excellent, very good, good, fair, or poor?
- Whatever it means to you IS allowed

*(WEB)* My health in general is...

| 1. Excellent || 2. Very good || 3. Good || 4. Fair || 5. Poor |

*PSID H1A*
H2. *(CATI)* [*R=NEW:* Compared to your health say, two years ago /*R=RETURNING:* Since we last talked to you about your health], would you say that your health is better now, about the same, or worse?
*(WEB)* Compared to two years ago my health now is...

| 1. Better || 3. About the same || 5. Worse || DK/RF/NA |
GO TO H3    GO TO H5 RULE    GO TO H4    GO TO H5 RULE

*PSID H1B*
H3. *(CATI)* Is your health much better or somewhat better?
*(WEB)* Is your health...?

| 1. Much better || 2. Somewhat better |
_____
GO TO H5 RULE

*PSID H1C*
H4. *(CATI)* Is your health much worse or somewhat worse?
   *(WEB)* Is your health...?

     | 1. Much worse | | 2. Somewhat worse |

H5 RULE. Whether R is PSID Head/Spouse/Partner or OFUM

| RP/SP (PRELOAD.HWQW=1, 2, 3) | $\rightarrow$ GO TO H7 | OFUM (PRELOAD.HWQW=4) |
| --- | --- | --- |
| | | $\downarrow$ |
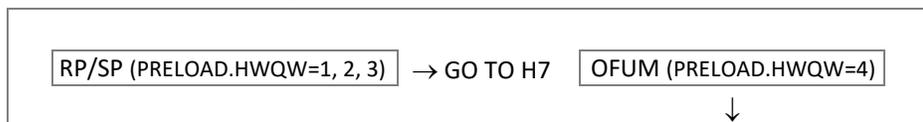
Workplace Limitations Status
*PSID H2*
H5 is a component of Workplace Limitations Status
H5. *(CATI/WEB)* Do you have any physical or nervous condition that limits the type of work or the amount of work you can
   do?

   | 1. Yes | | 5. No | $\rightarrow$ GO TO H7
        $\downarrow$

   *PSID H3*
   H5A. *(CATI)* Does this condition or conditions keep you from doing <u>some</u> <u>types</u> of work?

   | 1. Yes | | 5. No |

   *(WEB)* Does this condition or conditions keep you from doing SOME TYPES of work?

   | 1. Yes | | 5. No |

   *PSID H4*
   H6 is a component of Workplace Limitations Status
   H6. *(CATI)* 📖 Page 60
        For work you can do, how much does it (physical or nervous condition) limit the amount of work you do
        – A lot, somewhat, just a little, or not at all?
     *(WEB)* For work you can do, how much does your physical or nervous condition limit the amount of work you
       do?

     | 1. A lot | | 3. Somewhat | | 5. Just a little | | 7. Not at all |

**SECTION H_HEALTHCOND**

<u>Health Conditions Status</u>

*PSID H5E*

H7 is a component of <u>Health Conditions Status</u>

H7. *(CATI)* These next questions ask you about health conditions that a doctor or other health professional has <u>EVER</u> told you that you have or had in your <u>LIFETIME</u>.

Has a doctor or other health professional ever told you that you have or had <u>asthma</u>?

- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a pulmonologist or allergist.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* These next questions ask you about health conditions that a doctor or other health professional has EVER told you that you have or had in your LIFETIME.

*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a pulmonologist or allergist.*

*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

Has a doctor or other health professional ever told you that you have or had ASTHMA?

| 1. Yes | | 5. No | → GO TO H8

↓

*PSID H6E1*

H7A is a component of <u>Health Conditions Status</u>

H7A. *(CATI)* How old were you when you were first diagnosed with asthma?

- Or PRESS [Enter] to record Year

| 1 – 30 | Age *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

| 95. (SP_0c) Less than 1 year old |

H7AY. *(CATI)* (What year was it when you were first diagnosed with asthma?)

| [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed with asthma?

| 1 – 30 | Age | To enter a year instead, click here. |

| 95. (SP_0c) I was less than 1 year old | *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

*alternate version*

| Select ▽ | Year | To enter your age instead, click here. |

*CHECK: Please enter a date in or before ^YEAR (CURRENTDATE).*

<u>Workplace Limitations Status</u>

*PSID H7E*

H7B is a component of <u>Workplace Limitations Status</u> and <u>Health Conditions Status</u>

H7B. *(CATI)* 📖 Page 60

How much does this condition limit your normal daily activities – A lot, somewhat, just a little, or not at all?

*(WEB)* How much does this condition limit your normal daily activities?

| 1. A lot | | 2. Somewhat | | 3. Just a little | | 4. Not at all |

Health Conditions Status

H7C is a component of Health Conditions Status

H7C. *(CATI)* How many times in the past 12 months have you been hospitalized or admitted to a hospital to stay overnight because of asthma?

| 0 – 365 |

*(WEB)* How many times in the past 12 months have you been hospitalized or admitted to a hospital to stay overnight because of asthma?

| 0 – 365 | Times


H7D is a component of Health Conditions Status

H7D. *(CATI)* How many times in the past 12 months did you go to the Emergency Department for asthma treatment?

| 0 – 365 |

*(WEB)* How many times in the past 12 months did you go to the Emergency Department for asthma treatment?

| 0 – 365 | Times


H7E is a component of Health Conditions Status

H7E. *(CATI/WEB)* Do you currently take prescribed medications for your asthma?

| 1. Yes | | 5. No |


H7F is a component of Health Conditions Status

H7F. *(CATI/WEB)* Do you have a treatment plan or asthma care plan that you and your doctor worked on together in order to adjust your medication use when symptoms change?

| 1. Yes | | 5. No |


H8 is a component of Health Conditions Status

*PSID H5G*

H8. *(CATI)* Has a doctor or other health professional ever told you that you have or had...

Diabetes or high blood sugar?

- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as an endocrinologist.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* Has a doctor or other health professional ever told you that you have or had DIABETES OR HIGH BLOOD SUGAR?

*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as an endocrinologist.*
*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

| 1. Yes | | 5. No | → GO TO H9

↓


H8A is a component of Health Conditions Status

H8A. *(CATI/WEB)* Do you have Type I or Type II diabetes?

| 1. Type I | | 2. Type II |

H8B is a component of Health Conditions Status
*PSID H6G1*
H8B. *(CATI)* How old were you when you were first diagnosed with diabetes?

- Or PRESS [Enter] to record Year

| 1 – 30 |     Age   *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

| 95. (SP_0c) Less than 1 year old |

*PSID H6G1Y*
H8BY. *(CATI)* (What year was it when you were first diagnosed with diabetes?)

| [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed with diabetes?

| 1 – 30 | Age          To enter a year instead, click here.

| 95. (SP_0c) I was less than 1 year old |  *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

*alternate version*

| Select ▽ | Year   To enter your age instead, click here.

*CHECK: Please enter a date in or before ^YEAR (CURRENTDATE).*

## Health Conditions Status

H8D is a component of Health Conditions Status
*PSID H7G2*
H8D. *(CATI/WEB)* In order to treat or control your diabetes, are you now taking medication that you swallow or using insulin shots or a pump?

| 1. Yes | | 5. No |

H9 is a component of Health Conditions Status
*PSID H5D*
H9. *(CATI)* Has a doctor or other health professional ever told you that you have or had <u>high blood pressure or hypertension</u>?

- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a cardiologist or nephrologist.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* Has a doctor or other health professional ever told you that you have or had HIGH BLOOD PRESSURE OR HYPERTENSION?
*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a cardiologist or nephrologist.*
*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

| 1. Yes | | 5. No |   → GO TO H11

↓

H9A is a component of Health Conditions Status
*PSID H6D1*
H9A. *(CATI)* How old were you when you were first diagnosed with high blood pressure or hypertension?
- Or PRESS [Enter] to record Year

| 1 – 30 | Age    *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

| 95. (SP_0c) Less than 1 year old |

*PSID H6D1Y*
H9AY. *(CATI)* (What year was it when you were first diagnosed with high blood pressure or hypertension?)

| [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed with high blood pressure or hypertension?

| 1 – 30 | Age      To enter a year instead, click here.

| 95. (SP_0c) I was less than 1 year old | *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

*alternate version*

| Select ▽ | Year    To enter your age instead, click here.

*CHECK: Please enter a date in or before ^YEAR (CURRENTDATE).*

## Health Conditions Status
H9C is a component of Health Conditions Status
*PSID H7D2*
H9C. *(CATI/WEB)* Are you now taking medication to lower your blood pressure?

| 1. Yes | 5. No |

H11 is a component of Health Conditions Status
*PSID H5K*
H11. *(CATI)* Has a doctor or other health professional ever told you that you have or had <u>cancer or a malignant tumor</u>?
- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as an oncologist.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* Has a doctor or other health professional ever told you that you have or had CANCER OR A MALIGNANT TUMOR?

*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as an oncologist.*
*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

| 1. Yes | 5. No | → GO TO H12
      ↓

H11A is a component of Health Conditions Status
*PSID H6P2*
H11A. *(CATI)* How old were you when you were first diagnosed with cancer?
- Or PRESS [Enter] to record Year

| 1 – 30 | Age    *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

| 95. (SP_0c) Less than 1 year old |

*PSID H6K1Y*
H11AY. *(CATI)* (What year was it when you were first diagnosed with cancer?)

| [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed with cancer?

| 1 – 30 | Age      To enter a year instead, click here.

95. (SP_0c) I was less than 1 year old   CHECK: *Please enter an age from 1 to [RAGE-CURRENT AGE].*

*alternate version*

Select ▽ | Year | To enter your age instead, click here.

CHECK: *Please enter a date in or before ^YEAR (CURRENTDATE).*

*PSID H6K3*

H11B is a component of <u>Health Conditions Status</u>

H11B. *(CATI)* Are you currently in treatment for your cancer, in remission, has it been cured, or are you not getting treatment?

- If R says can't afford insurance to get treatment, are doing nothing, etc., ENTER: [4]

| 1. Treatment | 2. Remission | 3. Cured | 4. Not getting treatment |

*(WEB)* Are you currently in treatment for your cancer, in remission, has it been cured, or are you not getting treatment?

| 1. Treatment | 2. Remission | 3. Cured | 4. I am not getting treatment |

*PSID H6K4*

H11C is a component of <u>Health Conditions Status</u>

H11C. *(CATI)* What type of cancer [*H11B=TREATMENT:* do / *ALL OTHERS:* did] you have? In what part of your body is it?

- ENTER all that apply
- PROBE: Any others?

| 1. Bladder cancer | 2. Breast cancer | 3. Cervical cancer |
|---|---|---|
| 4. Colon cancer | 5. Lung cancer | 6. Lymphoma or leukemia |
| 7. Ovarian cancer | 8. Prostate cancer | 9. Skin cancer, Melanoma |
| 10. Skin cancer, non-melanoma (e.g. basal cell) | | 11. Skin cancer, DK type |
| 12. Thyroid cancer | 13. Uterine cancer | |
| 97. Other-specify (H11CSPEC. Specify (String 500)) | | |

*(WEB)* What type of cancer [*H11B=TREATMENT:* do / *ALL OTHERS:* did] you have? In what part of your body is it?

*Please select all that apply.*

| 1. Bladder cancer | 2. Breast cancer | 3. Cervical cancer |
|---|---|---|
| 4. Colon cancer | 5. Lung cancer | 6. Lymphoma or leukemia |
| 7. Ovarian cancer | 8. Prostate cancer | 9. Skin cancer, Melanoma |
| 10.Skin cancer, non-melanoma (e.g. basal cell) | | 11. Skin cancer, other type |
| 12. Thyroid cancer | 13. Uterine cancer | |
| 97. Some other cancer - *Please specify:* (H11CSPEC. Specify (String 500)) | | |

*PSID H5L*
Health Conditions Status
H12 is a component of Health Conditions Status
H12. *(CATI)* Has a doctor or other health professional ever told you that you have or had any <u>emotional, nervous, or psychiatric problems</u>?
- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a psychiatrist.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* Has a doctor or other health professional ever told you that you have or had any EMOTIONAL, NERVOUS, OR PSYCHIATRIC PROBLEMS?

*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a psychiatrist.*
*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

| 1. Yes | 5. No | → GO TO H10
↓

*PSID H6L1*
H12A is a component of Health Conditions Status
H12A. *(CATI)* How old were you when you were first diagnosed?
- Or PRESS [Enter] to record Year

| 1 – 30 |          Age   *CHECK: Please enter an age from 1 to [*RAGE-CURRENT AGE*].*
| 95. (SP_0c) Less than 1 year old |

*PSID H6L1Y*
H12AY. *(CATI)* (What year was it when you were first diagnosed?)

| [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed?

| 1 – 30 | Age          To enter a year instead, click here.
| 95. (SP_0c) I was less than 1 year old | *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

*alternate version*

| Select ∇ | Year   To enter your age instead, click here.

*CHECK: Please enter a date in or before ^YEAR (CURRENTDATE).*

*PSID H6L 2 modified; codes 10, 11, 12 are TAS specific*
H12B is a component of Health Conditions Status
H12B. *(CATI)* What was the diagnosis? What is the emotional or psychiatric disorder?
- ENTER all that apply
- PROBE: Any others?

| 1. Depression | 2. Bipolar disorder (mania) |
| 3. Schizophrenia (psychosis) | 4. Anxiety (panic) |
| 5. Phobias | 6. Alcohol abuse / dependence / alcoholism |
| 7. Drug abuse / dependence / drug addiction | 8. Obsessive compulsive disorder |
| 9. PTSD (Post-Traumatic Stress Disorder) | 10. ADD / ADHD |
| 11. Oppositional defiant disorder (ODD) or conduct disorder | 12. Autism, Asperger's Disorder, pervasive developmental disorder, or other autism spectrum disorder |
| 97. Other-specify (H12BSPEC. Specify (String 500)) | |

*(WEB)* What was the diagnosis? What is the emotional or psychiatric disorder?

*Please select all that apply.*

| | |
|---|---|
| 1. Depression | 2. Bipolar disorder (mania) |
| 3. Schizophrenia (psychosis) | 4. Anxiety (panic) |
| 5. Phobias | 6. Alcohol abuse / dependence / alcoholism |
| 7. Drug abuse / dependence / drug addiction | 8. Obsessive compulsive disorder |
| 9. PTSD (Post-Traumatic Stress Disorder) | 10. ADD / ADHD |
| 11. Oppositional defiant disorder (ODD) or conduct disorder | 12. Autism, Asperger's Disorder, pervasive developmental disorder, or other autism spectrum disorder |
| 97. Other-*Please specify:* (H12BSPEC. (String 500)) | |

Health Conditions Status

H12D is a component of Health Conditions Status

*PSID H7L2*

H12D. *(CATI)* Are you now taking medication for this condition?

*(WEB)* Are you now taking medication for [*H12B=1 CONDITION*: this condition /*H12B= >1 CONDITION*: these conditions?

| 1. Yes | 5. No |
|---|---|

*PSID H5J*

H10 is a component of Health Conditions Status

H10. *(CATI)* Other than the conditions you have already reported, has a doctor or other health professional <u>EVER</u> told you that you had <u>a learning disorder</u>?

- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a psychiatrist.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* Has a doctor or other health professional ever told you that you have or had a LEARNING DISORDER?

*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists such as a psychiatrist.*

*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

| 1. Yes | 5. No | → GO TO HCOVIDA |
|---|---|---|

↓

H10A is a component of Health Conditions Status

*PSID H6J1*

H10A. *(CATI)* How old were you when you were first diagnosed with a learning disorder?

- Or PRESS [Enter] to record Year

| 1 – 30 | Age    *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

| 95. (SP_0c) Less than 1 year old |

*PSID H6J1Y*

H10AY. *(CATI)* (What year was it when you were first diagnosed with a learning disorder?)

| [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed with a learning disorder?

| 1 – 30 | Age    To enter a year instead, click here.

| 95. (SP_0c) I was less than 1 year old |    *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

*alternate version*

| Select ▽ | Year    To enter your age instead, click here.

*CHECK: Please enter a date in or before ^YEAR (CURRENTDATE).*

Health Conditions Status

*PSID H7J2*

H10C is a component of [Health Conditions Status](#)

H10C. *(CATI/WEB)* Are you now receiving treatment or taking medication to help with your learning disorder?

| 1. Yes | 5. No |

*PSID H5OA*

HCOVIDA. *(CATI)* Has a doctor or other health professional <u>EVER</u> told you that you had or likely had coronavirus or COVID-19?

| 1. Yes | 5. No |

*(WEB)* Has a doctor or other health professional EVER told you that you had or likely had coronavirus or COVID-19?

| 1. Yes | 5. No |

*PSID H5OB*

HCOVIDB. *(CATI)* Did you <u>EVER</u> take a test that showed you had coronavirus or COVID-19?

- If needed: Testing includes antibody or blood tests as well as other forms of testing for COVID-19, such as a nasal swabbing or throat swabbing

| 1. Yes | 5. No |

*(WEB)* Did you EVER take a test that showed you had coronavirus or COVID-19?

*Testing includes antibody or blood tests as well as other forms of testing for COVID-19, such as a nasal swabbing or throat swabbing.*

| 1. Yes | 5. No |

*PSID H6O1 RULE*

HCOVIDC RULE: Whether Had COVID-19

| Had COVID-19 (HCOVIDA or HCOVIDB=1) | ALL OTHERS |
|---|---|
| GO TO HCOVIDC | GO TO HCOVIDF |
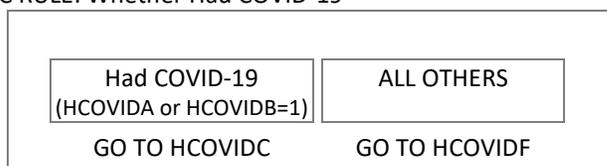
*PSID H6O1*

HCOVIDC. *(CATI)* Did you have any symptoms lasting 1 month or longer that you did not have prior to having COVID-19?

| 1. Yes | 5. No | → GO TO HCOVIDF

GO TO HCOVIDD

*(WEB)* Did you have any symptoms lasting 1 month or longer that you did not have prior to having COVID-19?

| 1. Yes | 5. No | → GO TO HCOVIDF

GO TO HCOVIDD

*PSID H6O2*

HCOVIDD. *(CATI)* Did you have any symptoms lasting 3 months or longer that you did not have prior to having COVID-19?

| 1. Yes | 5. No |

*(WEB)* Did you have any symptoms lasting 3 months or longer that you did not have prior to having COVID-19?

| 1. Yes | 5. No |

*PSID H6O3*

HCOVIDE. *(CATI)* Are you currently experiencing any lingering physical or mental health effects from COVID-19 [*HCOVIDC=YES:* or these symptoms]?

- If R says not sure if symptoms are due to COVID-19 or some other condition, ENTER [2]

| 1. Yes | 2. Not sure | 5. No |

*(WEB)* Are you currently experiencing any lingering physical or mental health effects from COVID-19 [*HCOVIDC=YES:* or these symptoms]?

| 1. Yes | 2. Not sure | 5. No |

*PSID H6O4*

HCOVIDF. *(CATI)* Have you had a vaccine or booster for COVID-19 in the last 6 months?

| 1. Yes | 5. No |

*(WEB)* Have you had a vaccine or booster for COVID-19 in the last 6 months?

| 1. Yes | 5. No |

*PSID H5M*

H13 is a component of Health Conditions Status

H13. *(CATI)* Is there any <u>other</u> serious, chronic, condition that a doctor or other health professional ever told you that you have or had?

- DOCTORS include general practitioners and pediatricians, osteopaths, and specialists.
- HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.

*(WEB)* Is there any OTHER serious, chronic condition that a doctor or other health professional ever told you that you have or had?

*DOCTORS include general practitioners and pediatricians, osteopaths, and specialists.*

*HEALTH PROFESSIONALS include nurses, physician's assistants, and nurse practitioners.*

| 1. Yes | 5. No | → GO TO H14CKPT

↓

*PSID H6M1 modified*

H13SPEC is a component of Health Conditions Status
H13SPEC. *(CATI)* What is that condition?
- If multiple conditions are reported, ENTER the most serious condition first; ASK R if needed
  *(WEB)* What is that condition?
  *If you have multiple conditions to report, please list the most serious condition first.*

  | String 500 |

*PSID H6M2 modified*

H13A is a component of Health Conditions Status
H13A. *(CATI)* How old were you when you were first diagnosed (with [*H13SPEC=RESPONSE*: [H13SPEC] /
*H13SPEC=DK/RF:* Unspecified Chronic Condition])?
Reported Conditions: [H13]
- If multiple conditions reported, ASK R to think about the first condition listed (above)
- Or PRESS [Enter] to record Year

  | 1 – 30 |     Age   *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

  | 95. (SP_0c) Less than 1 year old |

*PSID H6M2*

H13AY. *(CATI)* (What year was it when you were first diagnosed?)

  | [CYEAR-30] – [CYEAR] |

*(WEB)* How old were you when you were first diagnosed with [*H13SPEC=RESPONSE*: [H13SPEC] /
*H13SPEC=NA:* Unspecified Chronic Condition]?
*Please think about the most serious condition you reported.*

  | 1 – 30 | Age     To enter a year instead, click here.

  | 95. (SP_0c) I was less than 1 year old | *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

  *alternate version*

  | Select ▽ | Year   To enter your age instead, click here.

  *CHECK: Please enter a date in or before ^YEAR (CURRENTDATE).*

## Health Conditions Status

H13C is a component of Health Conditions Status
*PSID H7M2 modified*
H13C. *(CATI)* Are you now taking medication for this condition ([*H13SPEC=RESPONSE*: [H13SPEC] /
*H13SPEC=DK/RF:* Unspecified Chronic Condition])?
Reported Conditions:
[H13SPEC]
- If multiple conditions reported, ASK R to think about the first condition listed (above)
  *(WEB)* Are you now taking medication for [*H13SPEC=RESPONSE*: [H13SPEC] / *H13SPEC=NA:* Unspecified
  Chronic Condition]?
  *Please think about the most serious condition you reported.*

  | 1. Yes |   | 5. No |

Childhood Physical Health

H14CKPT. Whether H14-H28D Asked in Previous Wave

| 1. Returning R/H14-H28D Already Asked (PRELOAD.H14AskedYr=2017,2019, 2021, 2023) | → GO TO H29ACKPT | 2. New R or Returning R/Last IW'd Before 2017 (PRELOAD.H14AskedYr=9995, 9996) |
|---|---|---|
| | | ↓ |
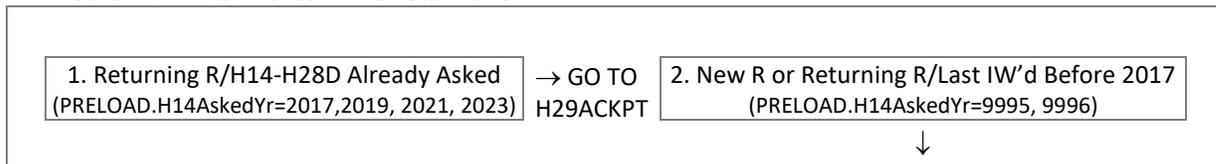
Childhood Physical Health Status

H14, H15, H16

H14 is a component of Childhood Physical Health Status
H14. *(CATI)* 📖 Page 61
These next questions ask about your health when you were a child. When you were in <u>elementary school</u>, from kindergarten through grade 5 or from about age 5 to age 10—was your health in general excellent, very good, good, fair, or poor?

| 1. Excellent | 2. Very good | 3. Good | 4. Fair | 5. Poor |

H15 is a component of Childhood Physical Health Status
H15. *(CATI)* 📖 Page 61
What about during <u>middle school</u>, between grades 5 and 8, or from about age 11 to age 13.
(Would you say your health in general during that time was excellent, very good, good, fair, or poor)?

| 1. Excellent | 2. Very good | 3. Good | 4. Fair | 5. Poor |

H16 is a component of Childhood Physical Health Status
H16. *(CATI)* 📖 Page 61
And what about during <u>high school</u>, between grades 9 and 12, or from about age 14 to age 17.
(Would you say your health in general during that time was excellent, very good, good, fair, or poor)?

| 1. Excellent | 2. Very good | 3. Good | 4. Fair | 5. Poor |

H14-H16 are components of Childhood Physical Health Status

*(WEB)* During your childhood, before you were 18 years old, how would you describe your health OVERALL for each of the following?

| | Excellent | Very good | Good | Fair | Poor |
|---|---|---|---|---|---|
| H14. When you were in ELEMENTARY SCHOOL, from kindergarten through grade 5 or from about age 5 to age 10 | 1 | 2 | 3 | 4 | 5 |
| H15 When you were in MIDDLE SCHOOL, between grades 5 and 8, or from about age 11 to age 13 | 1 | 2 | 3 | 4 | 5 |
| H16. When you were in HIGH SCHOOL, between grades 9 and 12, or from about age 14 to age 17 | 1 | 2 | 3 | 4 | 5 |

H18 RULE. Whether CATI or WEB

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO H18_W |
|---|---|---|
| ↓ | | |
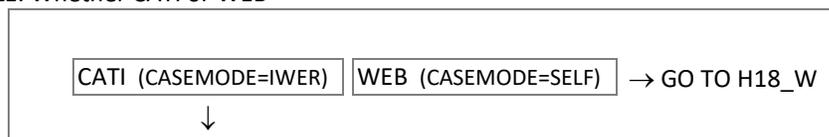
H18 is a component of Childhood Physical Health Status

H18. *(CATI)* 📖 Page 62

Other than the conditions you already reported such as [*H7=Yes & H7A=1-17, 95:* asthma, / *H8=Yes & H8A=1-17, 95:* diabetes, / *H9=Yes & H9A=1-17, 95:* high blood pressure, / *H11=Yes & H11A=1-17, 95:* cancer, / [*H13=Yes & H13A=1-17, 95 & H13SPEC=RESPONSE:* [H13SPEC] / *H13=Yes & H13A=1-17, 95 & H13SPEC=DK/RF/NA:* Unspecified Chronic Condition]], during your childhood, before you were 18 years old, did you have any of the following <u>physical health conditions</u> for <u>one month or more</u>?

- ENTER all that apply
- READ list if needed

| 1. Allergies, such as a food or digestive allergy, skin allergy or eczema, or a respiratory allergy? |
| 2. Stomach or abdominal problems, such as frequent stomach or abdominal pain or constipation? |
| 3. Obesity or overweight? |
| 4. Speech impairment or delay? |
| 5. Serious difficulty seeing that could not be corrected with standard glasses or contact lenses? |
| 6. Serious difficulty hearing or deafness? |
| 7. Chronic ear problems or infections? |
| 8.  Frequent headaches or migraines? |
| 9. Orthopedic impairment or physical disability? |
| 10. A brain injury or concussion? |
| 11. Any other serious physical injury? |
| 12. Any other physical health condition? (Specify) (H18SPEC. What physical health condition was that? Please name or describe this condition. (String 100)) |
| 95. None of the above (DO NOT READ) |

GO TO CONDITIONCOUNT

H18_W is a component of Childhood Physical Health Status

H18_W. *(WEB)* Other than the conditions you already reported such as [*H7=Yes & H7A=1-17, 95:* asthma, / *H8=Yes & H8A=1-17, 95:* diabetes, / *H9=Yes & H9A=1-17, 95:* high blood pressure, / *H11=Yes & H11A=1-17, 95:* cancer, / [*H13=Yes & H13A=1-17, 95 & H13SPEC=RESPONSE:* [H13SPEC] / *H13=Yes & H13A=1-17, 95 & H13SPEC=DK/RF/NA:* Unspecified Chronic Condition]], during your childhood, before you were 18 years old, did you have any of the following physical health conditions for ONE MONTH or more?

| | | |
|---|---|---|
| H18_W1. | Allergies, such as a food or digestive allergy, skin allergy or eczema, or a respiratory allergy | 1. Yes   5. No |
| H18_W2. | Stomach or abdominal problems, such as frequent stomach or abdominal pain or constipation | 1. Yes   5. No |
| H18_W3. | Obesity or overweight | 1. Yes   5. No |
| H18_W4. | Speech impairment or delay | 1. Yes   5. No |
| H18_W5. | Serious difficulty seeing that could not be corrected with standard glasses or contact lenses | 1. Yes   5. No |
| H18_W6. | Serious difficulty hearing or deafness | 1. Yes   5. No |
| H18_W7. | Chronic ear problems or infections | 1. Yes   5. No |
| H18_W8. | Frequent headaches or migraines | 1. Yes   5. No |
| H18_W9. | Orthopedic impairment or physical disability | 1. Yes   5. No |
| H18_W10. | A brain injury or concussion | 1. Yes   5. No |
| H18_W11. | Any other serious physical injury | 1. Yes   5. No |
| H18_W12. | Any other physical health condition – *Please name or describe this condition:* (H18_WSPEC (String 100)) | 1. Yes   5. No |

CONDITIONCOUNT. CAI Checkpoint: Count of Reported Childhood Physical Health Conditions

> 1 – 17. #Endorsed Childhood Conditions (H18=1-12 or H18_W1-H18_W12 = Yes; or H7, H8, H9, H11, H13=Yes & Age Diagnosed <18)   | 0. None | → GO TO H24
>
> ↓

Childhood Physical Health Conditions

PHYS RULE. Whether CATI or WEB

> CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) → GO TO PHYSICAL CONDITIONS RULE
>
> ↓

PHYSINTRO. We would like to know more about how old you were when you had the health condition(s) we just talked about.

- ENTER [1] to continue

1. Continue

**SECTION_H.HEALTHCOND.COND[1-17]**

PHYSICAL CONDITIONS Rule: Ask AgeCond, CondGr18 and CondAgeGr18 for Each Endorsed Condition

| CONDITION | LOOP | CONDTYPE | TEXT FILL | ASKED IF... |
|---|---|---|---|---|
| Asthma | [1] | 1. Asthma | asthma | H7=Yes & H7A=1-17, 95 |
| Diabetes | [2] | 2. Diabetes | diabetes or high blood sugar | H8=Yes & H8A=1-17, 95 |
| High Blood Pressure | [3] | 3. HighBP | high blood pressure or hypertension | H9=Yes & H9A=1-17, 95 |
| Cancer | [4] | 4. Cancer | cancer or a malignant tumor | H11=Yes & H11A=1-17, 95 |
| Allergic Conditions | [5] | 5. Allerg | allergic conditions (such as a respiratory allergy, food or digestive allergy, or eczema or any kind of skin allergy) | H18=1 or H18_W1=Yes |
| Stomach Problems | [6] | 6. StomachProb | stomach or abdominal problems (such as frequent stomach or abdominal pain or constipation) | H18=2 or H18_W2=Yes |
| Obesity | [7] | 7. Obesity | obese or overweight | H18=3 or H18_W3=Yes |
| Speech Impairment or Delay | [8] | 8. Speech | a speech impairment or delay | H18=4 or H18_W4=Yes |
| Serious Difficulty Seeing | [9] | 9. Vision | serious difficulty seeing that could not be corrected with standard glasses or contact lenses | H18=5 or H18_W5=Yes |
| Serious Difficulty Hearing | [10] | 10. Hearing | serious difficulty hearing or deafness | H18=6 or H18_W6=Yes |
| Chronic Ear Problems | [11] | 11. EarProb | chronic ear problems or infections | H18=7 or H18_W7=Yes |
| Frequent Headaches | [12] | 12. Headache | frequent headaches or migraines | H18=8 or H18_W8=Yes |
| Orthopedic Impairment | [13] | 13. Ortho | an orthopedic impairment or physical disability | H18=9 or H18_W9=Yes |
| Brain Injury | [14] | 14. Brain | a brain injury or concussion | H18=10 or H18_W10=Yes |
| Serious Injury | [15] | 15. Injury | a serious injury | H18=11 or H18_W11=Yes |
| Other Chronic | [16] | 16. OthH13 | [*H13SPEC=RESPONSE*: [H13SPEC] / *H13SPEC=DK/RF:* Unspecified Chronic Condition] | H13=Yes & H13A=1-17, 95 |
| Other Physical | [17] | 17. OthH18 | [*H18SPEC=RESPONSE:* [H18SPEC] / *H18SPEC=NA:* Unspecified Childhood Physical Condition] | H18=12 or H18_W12=Yes |

AgeCond [1..17]. *(CATI)* Before you were 18 years old, at what ages or in what grades [did you have/were you] [TEXT FILL]?

- PROBE Any others? for all ages (0-17) or grades (K-12) at which condition occurred
- If needed, PROBE: If you don't know the exact age or grade, please give me your best guess

*(WEB)* Before you were 18 years old, at what ages or in what grades did you have [TEXT FILL]?

*Please select all ages (grades) that you had this condition.*
*If you do not know the exact age (grade), please give us your best guess.*

| 1. <1 year old | 2. 1 year old | 3. 2 years old |
|---|---|---|
| 4. 3 years old | 5. 4 years old | 6. 5 years old or kindergarten |
| 7. 6 years old or first grade | 8. 7 years old or second grade | 9. 8 years old or third grade |
| 10. 9 years old or fourth grade | 11. 10 years old or fifth grade | 12. 11 years old or sixth grade |
| 13. 12 years old or seventh grade | 14. 13 years old or eighth grade | 15. 14 years old or ninth grade |
| 16. 15 years old or tenth grade | 17. 16 years old or eleventh grade | 18. 17 years old or twelfth grade |

| 93. (SP_0e) All ages 0-17 |
|---|

| 92. (SP_0f) Did not have this condition | → GO TO Next Condition; Then GO TO H20CKPT |
|---|---|

CondGr18 [1..17]. *(CATI/WEB)* [Did you have/Were you] [TEXT FILL] after you were 17 years old (twelfth grade)?

| 1. Yes | 5. No | → GO TO Next Condition; Then GO TO H26CKPT |

↓

CondAgeGr18 [1..17]. *(CATI)* Until what age did you have [TEXT FILL]?

| 18 – 30 |  *CHECK:* Please enter an age from 18 to [RAGE-CURRENT AGE].

| 96. (SP_0b)  I still have this condition |

*(WEB)* Until what age did you have [TEXT FILL]?

| 18 – 30 |  Age  *CHECK: Please enter an age from 18 to [RAGE-CURRENT AGE].*

| 96. (SP_0b)  I still have this condition |

**END COND**

H20CKPT. CAI Checkpoint: Physical Conditions Age 5-10

| 1. Physical Health Condition Reported Age 5-10 (Grade K-5) | 5. All Others | → GO TO H21CKPT |
|---|---|---|

↓

**SECTION_H.HEALTHCOND.H20BLOCK**
Childhood Physical Health Status

H20A, H20B, H20C, H20D

H20A is a component of Childhood Physical Health Status
H20A*. (CATI)* 📖 Page 63

Now I'd like to ask you about elementary school, from kindergarten through grade 5 or ages 5 through 10, during which you reported [having/being] [H20 HEALTH CONDITIONS].
When you were in <u>elementary school </u>(from kindergarten through grade 5 or from about age 5 to age 10) how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions] limit or prevent you from <u>attending school regularly</u>? Would you say a lot, somewhat, just a little, or not at all?

- If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H20B is a component of <u>Childhood Physical Health Status</u>
H20B. 📖 Page 63

>(When you were in <u>elementary school</u> (from kindergarten through grade 5 or from about age 5 to age 10), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>doing your school work</u>?
>(Would you say a lot, somewhat, just a little, or not at all?)
>- IWER: Include any or all of these conditions: [H20 HEALTH CONDITIONS]
>- If needed: Overall, or thinking about all of the conditions combined

>| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H20C is a component of <u>Childhood Physical Health Status</u>
H20C. 📖 Page 63

>(When you were in <u>elementary school</u> (from kindergarten through grade 5 or from about age 5 to age 10), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>playing or participating in games, sports, or activities</u>?
>(Would you say a lot, somewhat, just a little, or not at all?)
>- IWER: Include any or all of these conditions: [H20 HEALTH CONDITIONS]
>- If needed: Overall, or thinking about all of the conditions combined

>| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H20D is a component of <u>Childhood Physical Health Status</u>
H20D. 📖 Page 63

>(When you were in <u>elementary school</u> (from kindergarten through grade 5 or from about age 5 to age 10), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) lead you to need or use <u>medical care, treatment, or special therapy</u>?
>(Would you say a lot, somewhat, just a little, or not at all?)
>- IWER: Include any or all of these conditions: [H20 HEALTH CONDITIONS]
>- If needed: Overall, or thinking about all of the conditions combined

>| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H20A-H20D are components of <u>Childhood Physical Health Status</u>
*(WEB)*

| | 5 yrs old KG | 6 yrs old 1st Gr | 7 yrs old 2nd Gr | 8 yrs old 3rd Gr | 9 yrs old 4th Gr | 10 yrs old 5th Gr |
|---|---|---|---|---|---|---|
| [CONDITION] | | | | | | |
| [CONDITION] | | | | | | |
| [CONDITION] | | | | | | |

The timeline above shows conditions you reported when you were in ELEMENTARY SCHOOL, from kindergarten through grade 5 or about age 5 to age 10.

When you were in ELEMENTARY SCHOOL, how much did [this condition / these conditions]:

| | | A lot | Somewhat | Just a little | Not at all |
|---|---|---|---|---|---|
| H20A. | Limit or prevent you from attending school regularly | 1 | 2 | 3 | 4 |
| H20B. | Limit or prevent you from doing your school work | 1 | 2 | 3 | 4 |
| H20C. | Limit or prevent you from playing or participating in games, sports, or activities | 1 | 2 | 3 | 4 |
| H20D. | Lead you to need or use medical care, treatment, or special therapy | 1 | 2 | 3 | 4 |

**END H20BLOCK**

H21CKPT. CAI Checkpoint: Physical Conditions Age 11 to 13

| 1. Physical Condition Reported Age 11-13 (Grade 6-8) | 5. All Others | → GO TO H22CKPT |
|---|---|---|
| ↓ | | |

**SECTION_H.HEALTHCOND.H21BLOCK**
Childhood Physical Health Status

H21A, H21B, H21C, H21D
H21A is a component of Childhood Physical Health Status
 *(CATI)* H21A. 📖 Page 63
> Now I'd like to ask you about middle school, grade 6 through 8 or ages 11 through 13, during which you reported [having/being] [H21 HEALTH CONDITIONS].
> When you were in middle school (from grade 6 through grade 8 or from about age 11 to age 13) how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions] limit or prevent you from attending school regularly? Would you say a lot, somewhat, just a little, or not at all?
> - If needed: Overall, or thinking about all of the conditions combined
>
> | 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
> |---|---|---|---|

H21B is a component of Childhood Physical Health Status
H21B. 📖 Page 63
> When you were in middle school (from grades 6 through 8 or from about age 11 to age 13), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from doing your school work?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H21 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined
>
> | 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
> |---|---|---|---|

H21C is a component of Childhood Physical Health Status
H21C. 📖 Page 63
> (When you were in middle school (from grades 6 through 8 or from about age 11 to age 13), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from playing or participating in games, sports, or activities?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H21 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined
>
> | 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
> |---|---|---|---|

H21D is a component of Childhood Physical Health Status
H21D. 📖 Page 63
> (When you were in middle school (from grades 6 through 8 or from about age 11 to age 13), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) lead you to need or use medical care, treatment, or special therapy?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H21 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined
>
> | 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
> |---|---|---|---|

H21A-H21D are components of Childhood Physical Health Status
 *(WEB)*

|  | 11 yrs old 6th Gr | 12 yrs old 7th Gr | 13 yrs old 8th Gr |
|---|---|---|---|
| [CONDITION] |  |  |  |
| [CONDITION] |  |  |  |
| [CONDITION] |  |  |  |

The timeline above shows conditions you reported when you were in MIDDLE SCHOOL, from grade 6 through grade 8 or about age 11 to age 13.

When you were in MIDDLE SCHOOL, how much did [this condition / these conditions]:

|  |  | A lot | Somewhat | Just a little | Not at all |
|---|---|---|---|---|---|
| H21A. | Limit or prevent you from attending school regularly | 1 | 2 | 3 | 4 |
| H21B. | Limit or prevent you from doing your school work | 1 | 2 | 3 | 4 |
| H21C. | Limit or prevent you from playing or participating in games, sports, or activities | 1 | 2 | 3 | 4 |
| H21D. | Lead you to need or use medical care, treatment, or special therapy | 1 | 2 | 3 | 4 |

**END H21BLOCK**

H22CKPT. CAI Checkpoint: Physical Conditions Age 14 to 17

| 1. Physical Condition Reported Age 14-17 (Grade 9-12) | 5. All Others | → GO TO H24 RULE |
|---|---|---|
| ↓ | | |

**SECTION_H.HEALTHCOND.H22BLOCK**
Childhood Physical Health Status

H22A, H22B, H22C, H22D
H22A is a component of Childhood Physical Health Status
 *(CATI)* H22A. 📖 Page 63

> Now I'd like to ask you about high school from grades 9 through 12 or from or ages 14 through 17, during which you reported [having/being] [H22 HEALTH CONDITIONS].
> When you were in high school, (from grades 9 through 12 or from about age 14 to age 17) how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions] limit or prevent you from attending school regularly? Would you say a lot, somewhat, just a little, or not at all?
> * If needed: Overall, or thinking about all of the conditions combined
>
> | 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
> |---|---|---|---|

H22B is a component of Childhood Physical Health Status
H22B. 📖 Page 63

> (When you were in high school (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from doing your school work? (Would you say a lot, somewhat, just a little, or not at all?)
> * IWER: Include any or all of these conditions: [H22 HEALTH CONDITIONS]
> * If needed: Overall, or thinking about all of the conditions combined
>
> | 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
> |---|---|---|---|

H22C is a component of Childhood Physical Health Status
H22C. 📖 Page 63

> (When you were in <u>high school</u> (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>playing or participating in games, sports, or activities</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H22 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H22D is a component of Childhood Physical Health Status
H22D. 📖 Page 63

> (When you were in <u>high school</u> (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) lead you to need or use <u>medical care, treatment, or special therapy</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H22 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H22A-H22D are components of Childhood Physical Health Status
 *(WEB)*

|  | 14 yrs old 9th Gr | 15 yrs old 10th Gr | 16 yrs old 11th Gr | 17 yrs old 12th Gr |
|---|---|---|---|---|
| [CONDITION] |  |  |  |  |
| [CONDITION] |  |  |  |  |
| [CONDITION] |  |  |  |  |

The timeline above shows conditions you reported when you were in HIGH SCHOOL, from grade 9 through grade 12 or about age 14 to age 17.

| When you were in HIGH SCHOOL, how much did [this condition / these conditions]: | A lot | Somewhat | Just a little | Not at all |
|---|---|---|---|---|
| H22A.  Limit or prevent you from attending school regularly | 1 | 2 | 3 | 4 |
| H22B.  Limit or prevent you from doing your school work | 1 | 2 | 3 | 4 |
| H22C.  Limit or prevent you from playing or participating in games, sports, or activities | 1 | 2 | 3 | 4 |
| H22D.  Lead you to need or use medical care, treatment, or special therapy | 1 | 2 | 3 | 4 |

**END H22BLOCK**

Childhood Psychological Health

H24 RULE: Whether CATI or WEB

| CATI  (CASEMODES=INTERVIEW) | WEB  (CASEMODES-SELF) | → GO TO H24_W |
|---|---|---|
| ↓ | | |

H24. *(CATI)* 📖 <span style="color:blue">Page 64</span>

Other than the conditions you already reported such as [*H10=Yes & H10A=1-17, 95:* a learning disorder, / *H12B=1 & H12A=1-17, 95:* depression / *H12B=2 & H12A=1-17, 95:* bipolar disorder, / *H12B=3 & H12A=1-17, 95:* schizophrenia, / *H12B=4 & H12A=1-17, 95:* anxiety problems / *H12B=5 & H12A=1-17, 95:* phobias, / *H12B=6 & H12A=1-17, 95:* alcohol problems, / *H12B=7 & H12A=1-17, 95:* drug problems, / *H12B=8 & H12A=1-17, 95:* obsessive compulsive disorder, / *H12B=9 & H12A=1-17, 95:* PTSD, / *H12B=10 & H12A=1-17, 95:* ADD/ADHD, / *H12B=11 & H12A=1-17, 95:* oppositional defiant disorder, / *H12B=12 & H12A=1-17, 95:* autism, / [*H12B=97 & H12A=1-17, 95 & H12BSPEC=RESPONSE:* [H12BSPEC] / *H12B=97 & H12A=1-17, 95 & H12SPEC=DK/RF/NA:* Unspecified Emotional/Psychiatric Disorder]], during your childhood, before you were 18 years old, did you have any of the following psychological, developmental or behavioral conditions for one month or more?

- <span style="color:blue">INCLUDES emotional, nervous, or psychiatric problems</span>
- <span style="color:blue">ENTER all that apply</span>
- <span style="color:blue">READ list if needed</span>

| |
|---|
| 1. Depression? |
| 2. Anxiety problems, such as worrying too much or worrying more than other children? |
| 3. Attention Deficit Disorder or Attention Deficit Hyperactivity Disorder (ADD or ADHD)? |
| 4. Any other learning disability? |
| 5. Autism, Asperger's Disorder, pervasive developmental disorder, or other autism spectrum disorder? |
| 6. Any other developmental delay? |
| 7. Behavioral or conduct problems, such as oppositional defiant disorder or conduct disorder? |
| 8.  Alcohol problems? |
| 9. Drug problems? |
| 10. Any other psychological, developmental or behavioral condition? <span style="color:blue">(Specify)</span> (H24SPEC. What psychological, developmental or behavioral condition was that? Please name or describe this condition. (String 100)) |
| 95. None of the above <span style="color:blue">(DO NOT READ)</span> |

GO TO CONDITIONCOUNT2

H24_W. *(WEB)* Other than the conditions you already reported such as [*H10=Yes & H10A=1-17, 95:* a learning disorder, / *H12B=1 & H12A=1-17, 95:* depression / *H12B=2 & H12A=1-17, 95:* bipolar disorder, / *H12B=3 & H12A=1-17, 95:* schizophrenia, / *H12B=4 & H12A=1-17, 95:* anxiety problems / *H12B=5 & H12A=1-17, 95:* phobias, / *H12B=6 & H12A=1-17, 95:* alcohol problems, / *H12B=7 & H12A=1-17, 95:* drug problems, / *H12B=8 & H12A=1-17, 95:* obsessive compulsive disorder, / *H12B=9 & H12A=1-17, 95:* PTSD, / *H12B=10 & H12A=1-17, 95:* ADD/ADHD, / *H12B=11 & H12A=1-17, 95:* oppositional defiant disorder, / *H12B=12 & H12A=1-17, 95:* autism, / [*H12B=97 & H12A=1-17, 95 & H12BSPEC=RESPONSE:* [H12BSPEC] / *H12B=97 & H12A=1-17, 95 & H12SPEC=DK/RF/NA:* Unspecified Emotional/Psychiatric Disorder]], during your childhood, before you were 18 years old, did you have any of the following psychological, developmental or behavioral conditions for ONE MONTH or more?

| | | | |
|---|---|---|---|
| H24_W1. | Depression | 1. Yes | 5. No |
| H24_W2. | Anxiety problems, such as worrying too much or worrying more than other children | 1. Yes | 5. No |
| H24_W3. | Attention Deficit Disorder or Attention Deficit Hyperactivity Disorder (ADD or ADHD) | 1. Yes | 5. No |
| H24_W4. | Any other learning disability | 1. Yes | 5. No |
| H24_W5. | Autism, Asperger's Disorder, pervasive developmental disorder, or other autism spectrum disorder | 1. Yes | 5. No |
| H24_W6. | Any other developmental delay | 1. Yes | 5. No |
| H24_W7. | Behavioral or conduct problems such as oppositional defiant disorder or conduct disorder | 1. Yes | 5. No |
| H24_W8. | Alcohol problems | 1. Yes | 5. No |
| H24_W9. | Drug problems | 1. Yes | 5. No |
| H24_ W10. | Any other psychological, developmental or behavioral health condition – *Please name or describe this condition:* (H24_WSPEC (String 100)) | 1. Yes | 5. No |

CONDITIONCOUNT2. CAI Checkpoint: Count of Reported Childhood Psychological Health Conditions

| | | |
|---|---|---|
| 1 – 17. #Endorsed Childhood Conditions (H24=1-10 or H24_W1-H24_W10=Yes; or H10=Yes & Age Diagnosed <18; or H12B=1-10,97 & Age Diagnosed <18) | 0. None | → GO TO H29A |

↓

Childhood Psychological Health Conditions

PSYCH RULE. Whether CATI or WEB

| | | |
|---|---|---|
| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO PSYCH CONDITIONS RULE |
| ↓ | | |

PSYCHINTRO. We would like to know more about how old you were when you had the health condition(s) we just talked about.
- ENTER [1] to continue

1. Continue

**SECTION_H.HEALTHCOND.COND2[1..17]** *[1..17]=Which condition*

PSYCH CONDITIONS Rule: Ask AgeCond, CondGr18 and CondAgeGr18 for Each Endorsed Condition

| CONDITION | LOOP | CONDTYPE | TEXT FILL | ASKED IF… |
|---|---|---|---|---|
| Learning Disorder | [1] | 18. Learn | a learning disorder | H10=Yes & H10A=1-17, 9 |
| Depression | [2] | 19. Depress | depression | H24=1 or H24_W1=Yes or (H12B=1 & H12A=1-17, 95) |
| Bipolar Disorder | [3] | 20. Bipolar | bipolar disorder | H12B=2 & H12A=1-17, 95 |
| Schizophrenia | [4] | 21. Schizo | schizophrenia | H12B=3 & H12A=1-17, 95 |
| Anxiety | [5] | 22. Anixety | anxiety problems (such as worrying too much or worrying more than other children) | H24=2 or H24_W2=Yes or (H12B=4 & H12A=1-17, 95) |
| Phobias | [6] | 23. Phobias | phobias | H12B=5 & H12A=1-17, 95 |
| Alcohol | [7] | 24. Alcohol | alcohol problems | H24=8 or H24_W8=Yes or (H12B=6 & H12A=1-17, 95) |
| Drugs | [8] | 25. Drug | drug problems | H24=9 or H24_W9=Yes or (H12B=7 & H12A=1-17, 95) |
| OCD | [9] | 26. OCD | obsessive compulsive disorder (OCD) | H12B=8 & H12A=1-17, 95 |
| ADD/ADHD | [10] | 27. ADHD | Attention Deficit Disorder or Attention Deficit Hyperactivity Disorder (ADD or ADHD) | H24=3 or H24_W3=Yes or (H12B=10 & H12A=1-17, 95) |
| PTSD | [11] | 28. PTSD | Post-Traumatic Stress Disorder (PTSD) | H12B=9 & H12A=1-17, 95 |
| Other Learning Disability | [12] | 29. OthLearn | any other learning disability | H24=4 or H24_W4=Yes |
| Autism | [13] | 30. Autism | Autism, Asperger's disorder, pervasive developmental disorder, or other autism spectrum disorder | H24=5 or H24_W5=Yes or (H12B=12 & H12A=1-17, 95) |
| Other Developmental Delay | [14] | 31. OthDev | any other developmental delay | H24=6 or H24_W6=Yes |
| ODD | [15] | 32. Conduct | behavioral or conduct problems such as oppositional defiant disorder or conduct disorder | H24=7 or H24_W7=Yes or (H12B=11 & H12A=1-17, 95) |
| Other Emotional | [16] | 33. OthH12 | [*H12SPEC=RESPONSE:* [H12SPEC] / *H12SPEC=DK/RF*: Unspecified Emotional/Psychiatric Disorder] | H12B=97 & H12A=1-17, 95 |
| Other Psychological | [17] | 34. OthH24 | [*H24SPEC=RESPONSE:* [H24SPEC] / *H24SPEC=DK/RF:* Unspecified Childhood Psychological/Developmental/Behavioral Condition] | H24=10 or H24_W10=Yes |

AgeCond [1..17]. *(CATI)* Before you were 18 years old, at what ages or in what grades did you have [TEXT FILL]?
- PROBE Any others? for all ages (0-17) or grades (K-12) at which condition occurred
- If needed, PROBE: If you don't know the exact age or grade, please give me your best guess

*(WEB)* Before you were 18 years old, at what ages or in what grades did you have [TEXT FILL]?

*Please select all ages (grades) that you had this condition.*

*If you do not know the exact age (grade), please give us your best guess.*

| | | |
|---|---|---|
| 1. <1 year old | 2. 1 year old | 3. 2 years old |
| 4. 3 years old | 5. 4 years old | 6. 5 years old or kindergarten |
| 7. 6 years old or first grade | 8. 7 years old or second grade | 9. 8 years old or third grade |
| 10. 9 years old or fourth grade | 11. 10 years old or fifth grade | 12. 11 years old or sixth grade |
| 13. 12 years old or seventh grade | 14. 13 years old or eighth grade | 15. 14 years old or ninth grade |
| 16. 15 years old or tenth grade | 17. 16 years old or eleventh grade | 18. 17 years old or twelfth grade |

93. (SP_0e) All ages 0-17

92. (SP_0f) Did not have this condition → GO TO Next Condition; Then GO TO H26CKPT

CondGr18 [1..17]. *(CATI/WEB)* Did you have [TEXT FILL] after you were 17 years old (twelfth grade)?

1. Yes    5. No    → GO TO Next Condition; Then GO TO H26CKPT

↓

CondAgeGr18 [1..17]. *(CATI)* Until what age did you have [TEXT FILL]?

18 – 30      CHECK: Please enter an age from 18 to [RAGE-CURRENT AGE].

96. (SP_0b) I still have this condition

*(WEB)* Until what age did you have [TEXT FILL]?

18 – 30      Age    CHECK: *Please enter an age from 18 to [RAGE-CURRENT AGE].*

96. (SP_0b) I still have this condition

**END COND2**

H26CKPT. CAI Checkpoint: Psychological Conditions Age 5 to 10

1. Psych Condition Reported Age 5-10 (Grade K-5)    5. All Others    → GO TO H27CKPT

↓

**SECTION_H.HEALTHCOND.H26BLOCK**
Childhood Psychological Conditions Status

H26A, H26B, H26C, H26D
H26A is a component of Childhood Psychological Conditions Status
*(CATI)* H26A. 📖 Page 65
Now I'd like to ask you about elementary school, that is Kindergarten through grade 5 or ages 5 through 10, during which you reported having [H26 HEALTH CONDITIONS].

When you were in elementary school (from kindergarten through grade 5 or from about age 5 to age 10) how much did how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions] limit or prevent you from attending school regularly?

Would you say a lot, somewhat, just a little, or not at all?
- If needed: Overall, or thinking about all of the conditions combined

1. A lot    2. Somewhat    3. Just a little    4. Not at all

H26B is a component of <u>Childhood Psychological Conditions Status</u>
H26B. 📖 Page 65

> (When you were in <u>elementary school</u> (from kindergarten through grade 5 or from about age 5 to age 10), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>doing your school work</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H26 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H26C is a component of <u>Childhood Psychological Conditions Status</u>
H26C. 📖 Page 65

> (When you were in <u>elementary school</u> (from kindergarten through grade 5 or from about age 5 to age 10), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions])  limit or prevent you from <u>playing or participating in games, sports, or activities</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H26 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H26D is a component of <u>Childhood Psychological Conditions Status</u>
H26D. 📖 Page 65

> (When you were in <u>elementary school</u> (from kindergarten through grade 5 or from about age 5 to age 10), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) lead you to need or use <u>medical care, mental health services, treatment or counseling, or special education services</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H26 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |

H26A-H26D are components of <u>Childhood Psychological Conditions Status</u>
*(WEB)*

| | 5 yrs old KG | 6 yrs old 1st Gr | 7 yrs old 2nd Gr | 8 yrs old 3rd Gr | 9 yrs old 4th Gr | 10 yrs old 5th Gr |
|---|---|---|---|---|---|---|
| [CONDITION] | | | | | | |
| [CONDITION] | | | | | | |
| [CONDITION] | | | | | | |

The timeline above shows conditions you reported when you were in ELEMENTARY SCHOOL, from kindergarten through grade 5 or about age 5 to age 10.

| When you were in elementary school, how much did [this condition / these conditions]: | A lot | Somewhat | Just a little | Not at all |
|---|---|---|---|---|
| H26A. Limit or prevent you from attending school regularly | 1 | 2 | 3 | 4 |
| H26B. Limit or prevent you from doing your school work | 1 | 2 | 3 | 4 |
| H26C. Limit or prevent you from playing or participating in games, sports, or activities | 1 | 2 | 3 | 4 |
| H26D. Lead you to need or use medical care, mental health services, treatment or counseling, or special education services | 1 | 2 | 3 | 4 |

**END H26BLOCK**

H27CKPT. CAI Checkpoint: Psychological Conditions Age 11 to 13

| 1. Psych Condition Reported Age 11-13 (Grade 6-8) | 5. All Others | → GO TO H28CKPT |
| :-: | :-: | :-- |
| ↓ | | |

**SECTION_H.HEALTHCOND.H27BLOCK**
Childhood Psychological Conditions Status

H27A, H27B, H27C, H27D
H27A is a component of <u>Childhood Psychological Conditions Status</u>
 *(CATI)* H27A. 📖 Page 65
> Now I'd like to ask you about <u>middle school</u>, from grades 6 through 8 or ages 11 to age 13, during which you reported having [H27 HEALTH CONDITIONS].
> When you were in <u>middle school</u> (from grades 6 through 8 or from ages 11 to age 13) how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions] limit or prevent you from <u>attending school regularly</u>? Would you say a lot, somewhat, just a little, or not at all?
> * If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
| :-- | :-- | :-- | :-- |

H27B is a component of <u>Childhood Psychological Conditions Status</u>
H27B. 📖 Page 65
> (When you were in <u>middle school</u> (from grades 6 through 8 or from about age 11 to age 13), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>doing your school work</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> * IWER: Include any or all of these conditions: [H27 HEALTH CONDITIONS]
> * If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
| :-- | :-- | :-- | :-- |

H27C is a component of <u>Childhood Psychological Conditions Status</u>
H27C. 📖 Page 65
> (When you were in <u>middle school</u> (from grades 6 through 8 or from about age 11 to age 13), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>playing or participating in games, sports, or activities</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> * IWER: Include any or all of these conditions: [H27 HEALTH CONDITIONS]
> * If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
| :-- | :-- | :-- | :-- |

H27D is a component of <u>Childhood Psychological Conditions Status</u>
H27D. 📖 Page 65
> (When you were in <u>middle school</u> (from grades 6 through 8 or from about age 11 to age 13), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) lead you to need or use <u>medical care, mental health services, treatment or counseling, or special education services</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> * IWER: Include any or all of these conditions: [H27 HEALTH CONDITIONS]
> * If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
| :-- | :-- | :-- | :-- |

H27A-H27D are components of Childhood Psychological Conditions Status
*(WEB)*

| | 11 yrs old 6<sup>th</sup> Gr | 12 yrs old 7<sup>th</sup> Gr | 13 yrs old 8<sup>th</sup> Gr |
|---|---|---|---|
| [CONDITION] | | | |
| [CONDITION] | | | |
| [CONDITION] | | | |

The timeline above shows conditions you reported when you were in MIDDLE SCHOOL, from grade 6 through grade 8 or about age 11 to age 13.

When you were in middle school, how much did [this condition / these conditions]:

| | | A lot | Somewhat | Just a little | Not at all |
|---|---|---|---|---|---|
| H27A. | Limit or prevent you from attending school regularly | 1 | 2 | 3 | 4 |
| H27B. | Limit or prevent you from doing your school work | 1 | 2 | 3 | 4 |
| H27C. | Limit or prevent you from playing or participating in games, sports, or activities | 1 | 2 | 3 | 4 |
| H27D. | Lead you to need or use medical care, mental health services, treatment or counseling, or special education services | 1 | 2 | 3 | 4 |

**END H27BLOCK**

H28CKPT. CAI Checkpoint: Psychological Conditions Age 14 to 17

> 1. Psych Condition Reported Age 14-17 (Grade 9-12)  5. All Others   → GO TO H29A
> ↓

**SECTION_H.HEALTHCOND.H28BLOCK**
Childhood Psychological Conditions Status

H28A, H28B, H28C, H28D
H28A is a component of Childhood Psychological Conditions Status
*(CATI)* H28A. 📖 Page 65
> Now I'd like to ask you about high school, from grades 9 through 12 or ages 14 through 17, during which you reported having [H28 HEALTH CONDITIONS].
> When you were in high school (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions] limit or prevent you from attending school regularly? Would you say a lot, somewhat, just a little, or not at all?
> - If needed: Overall, or thinking about all of the conditions combined
>
> 1. A lot  2. Somewhat  3. Just a little  4. Not at all

H28B is a component of Childhood Psychological Conditions Status
H28B. 📖 Page 65
> (When you were in high school (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from doing your school work? (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H28 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined
>
> 1. A lot  2. Somewhat  3. Just a little  4. Not at all

H28C is a component of Childhood Psychological Conditions Status
H28C. 📖 Page 65

> (When you were in <u>high school</u> (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) limit or prevent you from <u>playing or participating in games, sports, or activities</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H28 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
|---|---|---|---|

H28D is a component of Childhood Psychological Conditions Status
H28D. 📖 Page 65

> (When you were in <u>high school</u> (from grades 9 through 12 or from about age 14 to age 17), how much did [*1 CONDITION*: this condition / *>1 CONDITION*: these conditions]) lead you to need or use <u>medical care, mental health services, treatment or counseling, or special education services</u>?
> (Would you say a lot, somewhat, just a little, or not at all?)
> - IWER: Include any or all of these conditions: [H28 HEALTH CONDITIONS]
> - If needed: Overall, or thinking about all of the conditions combined

| 1. A lot | 2. Somewhat | 3. Just a little | 4. Not at all |
|---|---|---|---|

H28A-H28D are components of Childhood Psychological Conditions Status
*(WEB)*

|  | 14 yrs old 9th Gr | 15 yrs old 10th Gr | 16 yrs old 11th Gr | 17 yrs old 12th Gr |
|---|---|---|---|---|
| [CONDITION] |  |  |  |  |
| [CONDITION] |  |  |  |  |
| [CONDITION] |  |  |  |  |

The timeline above shows conditions you reported when you were in HIGH SCHOOL, from grade 9 through grade 12 or about age 14 to age 17.

| When you were in high school, how much did [this condition / these conditions]: | A lot | Somewhat | Just a little | Not at all |
|---|---|---|---|---|
| H28A. Limit or prevent you from attending school regularly | 1 | 2 | 3 | 4 |
| H28B. Limit or prevent you from doing your school work | 1 | 2 | 3 | 4 |
| H28C. Limit or prevent you from playing or participating in games, sports, or activities | 1 | 2 | 3 | 4 |
| H28D. Lead you to need or use medical care, mental health services, treatment or counseling, or special education services | 1 | 2 | 3 | 4 |

**END H28BLOCK**

H29ACKPT. Whether H29A-H59 Asked in Previous Wave

| 1. Returning R/H29A-H59 Already Asked (PRELOAD.H29AskedYr=2017, 2019, 2021, 2023) | → GO TO H59A | 2. New R or Returning R/Last IW'd Before 2017 (PRELOAD.H29AskedYr=9995, 9996) |
|---|---|---|
|  |  | ↓ |
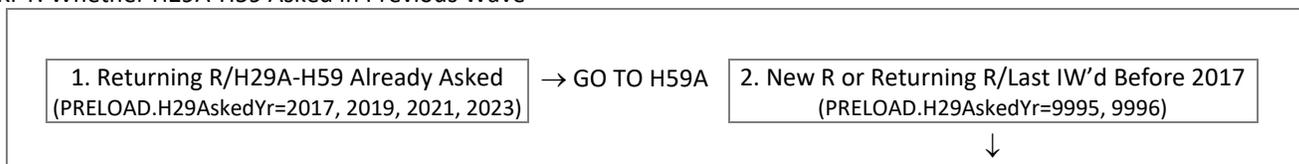
Frequency of Childhood Illness Status

H29A is a component of Frequency of Childhood Illness Status

H29A. *(CATI)* 📖 Page 66

> Next, we have some other questions about your health while you were growing up. When you were in elementary school from kindergarten through grade 5 or from about age 5 to age 10—how often did you get sick?   Would you say frequently, sometimes, rarely, or never?
>
> *(WEB)* For these questions, please think about when you were in ELEMENTARY SCHOOL.
> *Elementary school is kindergarten through grade 5 or from about age 5 to about age 10.*
> How often did you get sick?

| 1. Frequently | 2. Sometimes | 3. Rarely | 4. Never |

Childhood Weight Status

H29B is a component of Childhood Weight Status

H29B. *(CATI)* 📖 Page 67

> How would you characterize your weight when you were in elementary school (from kindergarten through grade 5 or from about age 5 to age 10)?  Would you say very underweight, slightly underweight, about the right weight, slightly overweight, or very overweight?
>
> *(WEB)* How would you characterize your weight?

| 1. Very underweight | 2. Slightly underweight | 3. About the right weight |
| 4. Slightly overweight | 5. Very overweight |

Childhood Physical Fitness Status

H29C is a component of Childhood Physical Fitness Status

H29C. *(CATI)* 📖 Page 68

> How would you characterize your level of physical fitness when you were in elementary school (from kindergarten through grade 5 or from about age 5 to age 10)? Would you say very physically fit, above average physical fitness, average physical fitness, below average physical fitness, not at all physically fit?
>
> *(WEB)* How would you characterize your level of physical fitness?

| 1. Very physically fit | 2. Above average physical fitness | 3. Average physical fitness |
| 4. Below average physical fitness | 5. Not at all physically fit |

Frequency of Childhood Illness Status

H30A is a component of Frequency of Childhood Illness Status

H30A. *(CATI)* 📖 Page 69

> What about when you were in middle school from grades 6 through 8 or from about age 11 to age 13—how often did you get sick?
> (Would you say frequently, sometimes, rarely, or never?)
>
> *(WEB)* For these questions, please think about when you were in MIDDLE SCHOOL.
> *Middle school is grade 6 through grade 8 or from about age 11 to about age 13.*
> How often did you get sick?

| 1. Frequently | 2. Sometimes | 3. Rarely | 4. Never |

## Childhood Weight Status

H30B is a component of <u>Childhood Weight Status</u>

H30B. *(CATI)* 📖 Page 70

How would you characterize your <u>weight</u> when you were in <u>middle school</u> (from grades 6 through 8 or from about age 11 to age 13)?  (Would you say very underweight, slightly underweight, about the right weight, slightly overweight, or very overweight?)

*(WEB)* How would you characterize your weight?

| | | |
|---|---|---|
| 1. Very underweight | 2. Slightly underweight | 3. About the right weight |
| 4. Slightly overweight | 5. Very overweight | |

## Childhood Physical Fitness Status

H30C is a component of <u>Childhood Physical Fitness Status</u>

H30C. *(CATI)* 📖 Page 71

How would you characterize your <u>level of physical fitness</u> when you were in <u>middle school</u> (from grades 6 through 8 or from about age 11 to age 13)? (Would you say very physically fit, above average physical fitness, average physical fitness, below average physical fitness, not at all physically fit?)

*(WEB)* How would you characterize your level of physical fitness?

| | | |
|---|---|---|
| 1. Very physically fit | 2. Above average physical fitness | 3. Average physical fitness |
| 4. Below average physical fitness | 5. Not at all physically fit | |

## Frequency of Childhood Illness Status

H31A is a component of <u>Frequency of Childhood Illness Status</u>

H31A. *(CATI)* 📖 Page 72

What about when you were in <u>high school</u> from grades 9 through 12 or from about age 14 to age 17—<u>how often did you get sick</u>?
(Would you say frequently, sometimes, rarely, or never?)

*(WEB)* For these questions, please think about when you were in HIGH SCHOOL.
*High school is grade 9 through grade 12 or from about age 14 to about age 17.*
How often did you get sick?

| | | | |
|---|---|---|---|
| 1. Frequently | 2. Sometimes | 3. Rarely | 4. Never |

## Childhood Weight Status

H31B is a component of <u>Childhood Weight Status</u>

H31B. *(CATI)* 📖 Page 73

How would you characterize your <u>weight</u> when you were in <u>high school</u> (from grades 9 through 12 or from about age 14 to age 17)?
 (Would you say very underweight, slightly underweight, about the right weight, slightly overweight, or very overweight?)

*(WEB)* How would you characterize your weight?

| | | |
|---|---|---|
| 1. Very underweight | 2. Slightly underweight | 3. About the right weight |
| 4. Slightly overweight | 5. Very overweight | |

Childhood Physical Fitness Status

H31C is a component of Childhood Physical Fitness Status

H31C. *(CATI)*  📖 Page 74

How would you characterize your <u>level of physical fitness</u> when you were in <u>high school</u> (from grades 9 through 12 or from about age 14 to age 17)? (Would you say very physically fit, above average physical fitness, average physical fitness, below average physical fitness, not at all physically fit?)

*(WEB)* How would you characterize your level of physical fitness?

| 1. Very physically fit | 2. Above average physical fitness | 3. Average physical fitness |
|---|---|---|
| 4. Below average physical fitness | 5. Not at all physically fit | |

Adverse Childhood Experiences

H32-H34B identify Parent 1 and Parent 2 (if present) for the ACES Scales

H32. *(CATI)* Next are some questions about the people who spent the most time raising you when you were growing up. Before you were 18 years old, how many people raised you? Would you say 1 person, 2 people, or no one raised you?

| 1. 1 person raised R | → GO TO H34A | 2. 2 people raised R | 3. No one raised R | DK/RF |
|---|---|---|---|---|

↓ H33        GO TO H56

*(WEB)* Next are some questions about the people who spent the most time raising you when you were growing up. Before you were 18 years old, how many people raised you?

| 1. 1 person raised me | → GO TO H34A | 2. 2 people raised me | 3. No one raised me | NA |
|---|---|---|---|---|

↓        GO TO H56

**SECTION_H.RAISESPEOPLE**

H33. *(CATI)* Were the 2 people who raised you married to each other or living together in a marriage-like relationship?

*(WEB)* Were the 2 people who raised you married to each other or living together in a marriage-like relationship?

| 1. Yes | 5. No |
|---|---|

H34A. *(CATI)*  Who was the person who spent the most time raising you (before you were 18)?

- If R says "parents raised me equally", PROBE: Who is the first of those 2 people?
- If R says "mother" or "father", PROBE: Is that biological, adoptive, step, or something else?
- Include biological, adoptive, and step grandparents and great-grandparents

| 1. Biological mother | 2. Adoptive mother | 3. Stepmother | 11. Grandmother/Great-grandmother |
|---|---|---|---|
| 13. Aunt/Great-Aunt | 4. Other female relative-Specify (H34AFRSPEC. Specify: (String 100)) | | |
| 5. Other female non-relative-Specify (H34AFNRSPEC. Specify: (String 100)) | | | |
| 6.  Biological father | 7. Adoptive father | 8. Stepfather | 12. Grandfather/Great-grandfather |
| 9. Other male relative-Specify (H34AMRSPEC. Specify: (String 100)) | | | |
| 10. Other male non-relative-Specify (H34AMNRSPEC. Specify: (String 100)) | | | |

*(WEB)* Who was the person who spent the most time raising you before you were 18?

| 1. Biological mother | 2. Adoptive mother | 3. Stepmother | 11. Grandmother/Great-grandmother |
|---|---|---|---|
| 13. Aunt/Great-Aunt | 4. Other female relative–Who was that (e.g. sister) (H34AFRSPEC (String 100)) | | |
| 5. Other female non-relative–Who was that (e.g. friend, teacher) (H34AFNRSPEC (String 100)) | | | |
| 6. Biological father | 7. Adoptive father | 8. Stepfather | 12. Grandfather/Great-grandfather |
| 9. Other male relative–Who was that (e.g. brother, uncle) (H34AMRSPEC (String 100)) | | | |
| 10. Other male non-relative–Who was that (e.g. friend, teacher) (H34AMNRSPEC (String 100)) | | | |

H34BCKPT. CAI Checkpoint: Number of People Who Raised R

| 1. One Person Raised R (H32=1) | → GO TO H35 | 5. Two People Raised R (H32=2) |
|---|---|---|
| | | ↓ |

H34B. *(CATI)* (Before you were 18), who was the <u>other</u> person who raised you?
- If R says "mother" or "father", PROBE: Is that biological, adoptive, step, or something else?
- Include biological, adoptive, and step grandparents and great-grandparents

| [*H34A<>BIO MOM:* 1. Biological mother] | 2. Adoptive mother | 3. Stepmother | |
|---|---|---|---|
| 11. Grandmother/Great-grandmother | 13. Aunt/Great-Aunt | | |
| 4. Other female relative-Specify (H34BFRSPEC. Specify: (String 100)) | | | |
| 5. Other female non-relative-Specify (H34BFNRSPEC. Specify: (String 100)) | | | |
| [*H34A<>BIO DAD:* 6. Biological father] | 7. Adoptive father | 8. Stepfather | 12. Grandfather/Great-grandfather |
| 9. Other male relative-Specify (H34BMRSPEC. Specify: (String 100)) | | | |
| 10. Other male non-relative-Specify (H34BMNRSPEC. Specify: (String 100)) | | | |

*(WEB)* Before you were 18, who was the OTHER person who raised you?

| [*H34A<>BIO MOM:* 1. Biological mother] | 2. Adoptive mother | 3. Stepmother |
|---|---|---|
| 11. Grandmother/Great-grandmother | 13. Aunt/Great-Aunt | 4. Other female relative–Who was that (e.g. sister) (H34BFRSPEC (String 100)) |
| 5. Other female non-relative–Who was that (e.g. friend, teacher) (H34BFNRSPEC (String 100)) | | |
| [*H34A<>BIO DAD:* 6. Biological father] | 7. Adoptive father | 8. Stepfather |
| 12. Grandfather/Great-grandfather | 9. Other male relative–Who was that (e.g. brother, uncle) (H34BMRSPEC (String 100)) | |
| 10. Other male non-relative–Who was that (e.g. friend, teacher) (H34BMNRSPEC (String 100)) | | |

**SECTION_H.RAISESPEOPLE.H35_H40[1-2]**
Loop 1: The Childhood ACES Scale-Parent 1 (SCALE: CHILDHOOD ACES-PAR 1)

     Loop 1: ACES –Household Challenges-Parent 1 Subscale (SUBSCALE: ACES-HH CHALLENGES -PAR 1)

     Loop 1: ACES –Abuse - Parent 1 Subscale (SUBSCALE: ACES-ABUSE-PAR 1)

     Loop 1: ACES –Neglect -Parent 1 Subscale (SUBSCALE: ACES-NEGLECT-PAR 1)

Loop 2: The Childhood ACES Scale-Parent 2 (SCALE: CHILDHOOD ACES-PAR 2)

     Loop 2: ACES –Household Challenges-Parent 2 Subscale (SUBSCALE: ACES-HH CHALLENGES -PAR 2)

     Loop 2: ACES –Abuse - Parent 2 Subscale (SUBSCALE: ACES-ABUSE-PAR 2)

     Loop 2: ACES –Neglect -Parent 2 Subscale (SUBSCALE: ACES-NEGLECT-PAR 2)


H35 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H35. *(CATI)* Now, let's talk about the [*LOOP 1:* person who spent the most time raising you / *LOOP 2:* other person who raised you.]  During your childhood, before you were 18 years old, did [your] [*LOOP 1:* [[H34A]] / *LOOP 2:* [[H34B] / this person] ever have problems with anxiety?
  *(WEB)* During your childhood, before you were 18 years old, did [your] [*LOOP 1:* [[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]] ever have problems with anxiety?

| 1. Yes | 5. No | → GO TO H36

   ↓

H35A is a component of the Childhood ACES Scale
H35A. *(CATI)* 📖 Page 75
     Before you were 18, was this during all, most, some, or only a little of your childhood?

| 1. All | 2. Most | 3. Some | 4. Only a little |

    *(WEB)* Was this during...?

| 1. All of your childhood | 2. Most of your childhood |
| 3. Some of your childhood | 4. Only a little of your childhood |

H35B is a component of the Childhood ACES Scale
H35B. *(CATI)* (Before you were 18,) did [she / he / he or she] ever get professional treatment for [her / his / his or her] anxiety?
    *(WEB)* Did [she / he / he or she] ever get professional treatment for [her / his / his or her] anxiety?

| 1. Yes | 5. No |

H35C is a component of the Childhood ACES Scale
H35C. *(CATI)* (Before you were 18,) was [she / he / he or she] ever hospitalized for [her / his / his or her] anxiety?
    *(WEB)* Was [she / he / he or she] ever hospitalized for [her / his / his or her] anxiety?

| 1. Yes | 5. No |

H35D is a component of the Childhood ACES Scale
H35D. *(CATI)* (Before you were 18,) did [her / his / his or her] anxiety interfere a lot with [her / his / his or her] life or activities?
    *(WEB)* Did [her / his / his or her] anxiety interfere a lot with [her / his / his or her] life or activities?

| 1. Yes | 5. No |

H36 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H36. *(CATI)* (During your childhood, before you were 18 years old), did [your / (your)] [[*LOOP 1:* [[H34A] / this person] *LOOP 2:* [[H34B] / this person]]] ever have periods lasting 2 weeks or more where [she/he/he or she] was sad or depressed most of the time?

    *(WEB)* During your childhood, before you were 18, did [your] [*LOOP 1:* [[[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]] ever have periods lasting 2 weeks or more where [she /he / he or she] was sad or depressed most of the time?

| 1. Yes | | 5. No | → GO TO H37 |

    ↓

H36A is a component of the Childhood ACES Scale

H36A. *(CATI)* 📖 Page 75

    Before you were 18, was this during all, most, some, or only a little of your childhood?

| 1. All | 2. Most | 3. Some | 4. Only a little |

    *(WEB)* Was this during...?

| 1. All of your childhood | 2. Most of your childhood |
| 3. Some of your childhood | 4. Only a little of your childhood |

H36B is a component of the Childhood ACES Scale

H36B. *(CATI)* (Before you were 18,) did [she / he / he or she] ever get professional treatment for [her / his /his or her] sadness or depression?

    *(WEB)* Did [she / he / he or she] ever get professional treatment for [her / his / his or her] sadness or depression?

| 1. Yes | | 5. No |

H36C is a component of the Childhood ACES Scale

H36C. *(CATI)* (Before you were 18,) was [she / he / he or she] ever hospitalized for [her / his / his or her] sadness or depression?

    *(WEB)* Was [she / he / he or she] ever hospitalized for [her / his / his or her] sadness or depression?

| 1. Yes | | 5. No |

H36D is a component of the Childhood ACES Scale

H36D. *(CATI)* (Before you were 18,) did [her / his / his or her] sadness or depression interfere a lot with [her / his / his or her] life or activities?

    *(WEB)* Did [her / his / his or her] sadness or depression interfere a lot with [her / his / his or her] life or activities?

| 1. Yes | | 5. No |

H37 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H37. *(CATI)* (During your childhood, before you were 18 years old), was [your / (your)] [[*LOOP 1:* [[H34A] / this person] *LOOP 2:* [[H34B] / this person]]] a problem drinker or alcoholic?

    *(WEB)* During your childhood, before you were 18, was [your] [*LOOP 1:* [[[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]] a problem drinker or alcoholic?

| 1. Yes | | 5. No | → GO TO H38 |

    ↓

H37A is a component of the Childhood ACES Scale
H37A. *(CATI)* 📖 Page 75

Before you were 18, was this during all, most, some, or only a little of your childhood?

| 1. All | 2. Most | 3. Some | 4. Only a little |

*(WEB)* Was this during ...?

| 1. All of your childhood | 2. Most of your childhood |
| 3. Some of your childhood | 4. Only a little of your childhood |

H37B is a component of the Childhood ACES Scale
H37B. *(CATI)* (Before you were 18,) did [she / he / he or she] ever get professional treatment for [her / his /his or her] drinking?
*(WEB)* Did [she / he / he or she] ever get professional treatment for [her / his / his or her] drinking?

| 1. Yes | 5. No |

H37C is a component of the Childhood ACES Scale
H37C. *(CATI)* (Before you were 18,) was [she / he / he or she] ever hospitalized for [her / his / his or her] drinking?
*(WEB)* Was [she / he / he or she] ever hospitalized for [her / his / his or her] drinking?

| 1. Yes | 5. No |

H37D is a component of the Childhood ACES Scale
H37D. *(CATI)* (Before you were 18,) did [her / his / his or her] drinking interfere a lot with [her / his / his or her] life or activities?
*(WEB)* Did [her / his / his or her] drinking interfere a lot with [her / his / his or her] life or activities?

| 1. Yes | 5. No |

H38 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale
H38. *(CATI)* (During your childhood, before you were 18 years old), did [your / (your)] [[*LOOP 1:* [[H34A] / this person] *LOOP 2:* [[H34B] / this person]]] use illegal street drugs or abuse prescription medications?
*(WEB)* During your childhood, before you were 18, did [your] [*LOOP 1:* [[[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]] use illegal street drugs or abuse prescription medications?

| 1. Yes | 5. No | → GO TO H39
        ↓

H38A is a component of the Childhood ACES Scale
H38A. *(CATI)* 📖 Page 75

Before you were 18, was this during all, most, some, or only a little of your childhood?

| 1. All | 2. Most | 3. Some | 4. Only a little |

*(WEB)* Was this during ...?

| 1. All of your childhood | 2. Most of your childhood |
| 3. Some of your childhood | 4. Only a little of your childhood |

H38B is a component of the Childhood ACES Scale
H38B. *(CATI)* (Before you were 18,) did [she / he / he or she] ever get professional treatment for [her / his /his or her] drug use?
*(WEB)* Did [she / he / he or she] ever get professional treatment for [her / his / his or her] drug use?

| 1. Yes | 5. No |

H38C is a component of the Childhood ACES Scale
H38C. *(CATI)* (Before you were 18,) was [she / he / he or she] ever hospitalized for [her / his / his or her] drug use?
    *(WEB)* Was [she / he / he or she] ever hospitalized for [her / his / his or her] drug use?
    | 1. Yes | 5. No |

H38D is a component of the Childhood ACES Scale
H38D. *(CATI)* (Before you were 18,) did [her / his / his or her] drug use interfere a lot with [her / his / his or her] life or activities?
    *(WEB)* Did [her / his / his or her] drug use interfere a lot with [her / his / his or her] life or activities?
    | 1. Yes | 5. No |

H39 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale
H39. *(CATI)* (During your childhood, before you were 18 years old), did [your / (your)] [[*LOOP 1:* [[H34A / this person] *LOOP 2:* [[H34B / this person]]] ever have any other psychological, developmental or behavioral conditions?
    *(WEB)* During your childhood, before you were 18, did [your] [*LOOP 1:* [[[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]]] ever have any other psychological, developmental or behavioral conditions?
    | 1. Yes | 5. No | → GO TO H40
        ↓

H39A is a component of the Childhood ACES Scale
H39A. *(CATI)* What condition(s) did [she / he / he or she] have?
       • PROBE: Any others?
    *(WEB)* What condition(s) did [your] [mother / step-mother / [H34(A/B)F[N]RSPEC] / father / step-father / [H34(A/B)M[N]RSPEC] / the person who spent the most time raising you / the other person who raised you] have?
    | String 500 |

H39B is a component of the Childhood ACES Scale
H39B. *(CATI)* 📖 Page 75
    Before you were 18, was this during all, most, some, or only a little of your childhood?
    | 1. All | 2. Most | 3. Some | 4. Only a little |
    *(WEB)* Was this during ...?
    | 1. All of your childhood | 2. Most of your childhood |
    | 3. Some of your childhood | 4. Only a little of your childhood |

H39C is a component of the Childhood ACES Scale
H39C. *(CATI)* (Before you were 18,) did [she / he / he or she] ever get professional treatment for [her / his /his or her] condition(s)?
    *(WEB)* Did [she / he / he or she] ever get professional treatment for [her / his / his or her] condition(s)?
    | 1. Yes | 5. No |

H39D is a component of the Childhood ACES Scale

H39D. *(CATI)* (Before you were 18,) was [she / he / he or she] ever hospitalized for [her / his / his or her] condition(s)?

> *(WEB)* Was [she / he / he or she] ever hospitalized for [her / his / his or her] condition(s)?

1. Yes    5. No

H39E is a component of the Childhood ACES Scale

H39E. *(CATI)* (Before you were 18,) did [her / his / his or her] condition(s) interfere a lot with [her / his / his or her] life or activities?

> *(WEB)* Did [her / his / his or her] condition(s) interfere a lot with [her / his / his or her] life or activities?

1. Yes    5. No

H40 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H40. *(CATI)* (During your childhood, before you were 18 years old), did [your / (your)] [[*LOOP 1:* [[H34A / this person/ *LOOP 2:* [[H34B / this person]]] serve time or was [she / he / he or she] sentenced to serve time in a prison, jail, or other correctional facility?

> *(WEB)* During your childhood, before you were 18 years old, did [your] [*LOOP 1:* [[[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]]] serve time or was [she / he / he or she] sentenced to serve time in a prison, jail, or other correctional facility?

1. Yes    5. No

**END H35_H40**

H41CKPT. CAI Checkpoint: Number of People Who Raised R

| 1. One Person Raised R (H32=1) | 5. Two People Raised R (H32=2) | → Repeat H35–H40; |
|---|---|---|
| ↓ | | Then GO TO H42CKPT |

H42CKPT. CAI Checkpoint: Whether the 2 People Who Raised R Were Married or Living As Married

| 1. Married or Living As Married (H33=Yes) | 5. All Others | → GO TO H43 |
|---|---|---|
| ↓ | | |

H42 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H42. *(CATI)* Did [your / (your)] [[*LOOP 1:* [[H34A / this person/ *LOOP 2:* [[H34B / this person]]] separate or divorce during your childhood, that is, before you were 18 years old?

> *(WEB)* During your childhood, before you were 18 years old, did [your] [[*LOOP 1:* [[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you] ]] and [your] [[*LOOP 1:* [[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]]] separate or divorce during your childhood?

1. Yes    5. No

H43, H44, H45, H46, H47

H43 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

 *(CATI)* H43. 📖 Page 76

> Before you were 18 years old, how often did *[ONE PERSON RAISED R:* [*H34A=1-3, 6-8:* your [H34A] / *H34A=4, 5, 9, 10:* (your) [H34A] / *H34A=DK/RF:* the person who raised you] and another adult
> *TWO PEOPLE RAISED R:* [*H34A=1-3, 6-8:* your [H34A] / *H34A=4, 5, 9, 10:* (your) [H34A] and [*H34B=1-3, 6-8:* your [H34B] / *H34B=4, 5, 9, 10:* (your) [H34B] / *H34A=DK/RF and H34B=DK/RF:* the 2 people who raised you] swear at each other, insult each other, or put each other down? Would you say often, sometimes, not very often, or never?
>
> - If R says only one parent did this, PROBE: Would you say this happened often, sometimes, not very often, or never?
> - Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |
|----------|--------------|-------------------|----------|

H44 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H44. 📖 Page 76

> (Before you were 18 years old, how often did [your/(your)] [[H34A] and [your/(your)] [H34B] / [the 2 people who raised you]] push, grab, or shove each other?
> (Would you say often, sometimes, not very often, or never?)
>
> - If R says only one parent did this, PROBE: Would you say this happened often, sometimes, not very often, or never?
> - Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |
|----------|--------------|-------------------|----------|

H45 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H45. 📖 Page 76

> (Before you were 18 years old, how often [your/(your)] [[H34A] and [your/(your)] [H34B] / [the 2 people who raised you]] throw something at each other?
> (Would you say often, sometimes, not very often, or never?)
>
> - If R says only one parent did this, PROBE: Would you say this happened often, sometimes, not very often, or never?
> - Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |
|----------|--------------|-------------------|----------|

H46 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

H46. 📖 Page 76

> (Before you were 18 years old, how often did [your/(your)] [[H34A] and [your/(your)] [H34B] / [the 2 people who raised you]] slap or hit each other?
> (Would you say often, sometimes, not very often, or never?)
>
> - If R says only one parent did this, PROBE: Would you say this happened often, sometimes, not very often, or never?
> - Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |
|----------|--------------|-------------------|----------|

H47 is a component of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale
H47. 📖 Page 76

> (Before you were 18 years old, how often did [your/(your)] [[H34A and [your/(your)] [H34B] / [the 2 people who raised you]] physically harm each other in any other way?
> (Would you say often, sometimes, not very often, or never?)
>
> - If R says only one parent did this, PROBE: Would you say this happened often, sometimes, not very often, or never?
> - Whatever it means to you IS allowed
>
> | 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H43-H47 are components of the Childhood ACES Scale and the Childhood ACES Household Challenges Subscale

*(WEB)* Before you were 18 years old, how often did [your] [[H34A and [your] [H34B] / [the 2 people who raised you]] do each of the following to EACH OTHER?

| | Often | Sometimes | Not very often | Never |
|---|---|---|---|---|
| H43. Swear at each other, insult each other, or put each other down | 1 | 2 | 3 | 4 |
| H44. Push, grab, or shove each other | 1 | 2 | 3 | 4 |
| H45. Throw something at each other | 1 | 2 | 3 | 4 |
| H46. Slap or hit each other | 1 | 2 | 3 | 4 |
| H47. Physically harm each other in any other way | 1 | 2 | 3 | 4 |

**SECTION_H.RAISEPEOPLE.H48_H55[1-2]** *[1]=[H34A], [2]=[H34B]*

H48, H49, H50, H51, H52
H48 is a component of the Childhood ACES Scale and the Childhood ACES Abuse Subscale
*(CATI)* H48. 📖 Page 76

> Before you were 18 years old, how often did [your / (your)] [[*LOOP 1:* [[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]] swear at you, insult you, or put you down? Would you say often, sometimes, not very often, or never?
>
> - Whatever it means to you IS allowed
>
> | 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H49 is a component of the Childhood ACES Scale and the Childhood ACES Abuse Subscale
H49. 📖 Page 76

> (Before you were 18 years old, how often did [your / (your)] [[*LOOP 1:* [[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]]) push, grab, or shove you?
> (Would you say often, sometimes, not very often, or never?)
>
> - Whatever it means to you IS allowed
>
> | 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H50 is a component of the Childhood ACES Scale and the Childhood ACES Abuse Subscale
H50. 📖 Page 76

> (Before you were 18 years old, how often did [your / (your)] [[*LOOP 1:* [[H34A / the person who spent the most time raising you] / *LOOP 2:* [[H34B / the other person who raised you]]) throw something at you?
> (Would you say often, sometimes, not very often, or never?)
>
> - Whatever it means to you IS allowed
>
> | 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H51 is a component of the Childhood ACES Scale and the Childhood ACES Abuse Subscale
H51. 📖 Page 76
(Before you were 18 years old, how often did [your / (your)] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]) slap or hit you?
(Would you say often, sometimes, not very often, or never?)
- Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H52 is a component of the Childhood ACES Scale and the Childhood ACES Abuse Subscale
H52. 📖 Page 76
(Before you were 18 years old, how often did [your / (your)] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]) physically harm you in any other way?
(Would you say often, sometimes, not very often, or never?)
- Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H48-H52 are components of the Childhood ACES Scale and the Childhood ACES Abuse Subscale

*(WEB)* Before you were 18, how often did [your] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]] do each of the following to YOU?

| | Often | Sometimes | Not very often | Never |
|---|---|---|---|---|
| H48. Swear at you, insult you, or put you down | 1 | 2 | 3 | 4 |
| H49. Push, grab, or shove you | 1 | 2 | 3 | 4 |
| H50. Throw something at you | 1 | 2 | 3 | 4 |
| H51. Slap or hit you | 1 | 2 | 3 | 4 |
| H52. Physically harm you in any other way | 1 | 2 | 3 | 4 |

H53 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale
H53. *(CATI)* 📖 Page 77
(Before you were 18 years old), how emotionally close were you with [your / (your)] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]])? Would you say very, somewhat, not very, or not at all?
- Whatever it means to you IS allowed
*(WEB)* During your childhood, before you were 18 years old:
How emotionally close were you with [your] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]]?

| 1. Very | 2. Somewhat | 3. Not very | 4. Not at all |

H54 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale
H54. *(CATI)* 📖 Page 78
(Before you were 18 years old), how much love and affection did [your / (your)] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]) give you?
(Would you say a lot, some, a little, or not at all?)
- Whatever it means to you IS allowed
*(WEB)* How much love and affection did [your] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]] give you?

| 1. A lot | 2. Some | 3. A little | 4. Not at all |

H55 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale
H55. *(CATI)* 📖 Page 78

(Before you were 18 years old), how much effort did [your / (your)] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]]) put into watching over you and making sure you had a good upbringing?
(Would you say a lot, some, a little, or not at all?)

- Whatever it means to you IS allowed

*(WEB)* How much effort did [your] [[*LOOP 1:* [[H34A] / the person who spent the most time raising you] / *LOOP 2:* [[H34B] / the other person who raised you]] put into watching over you and making sure you had a good upbringing?

| 1. A lot | 2. Some | 3. A little | 4. Not at all |

**END H48_H55**

H56CKPT. CAI Checkpoint: Number of People Who Raised R

| 1. One Person Raised R (H32=1) | 5. Two People Raised R (H32=2) | → Repeat H48-H55; |
| ↓ | | Then GO TO H56 |
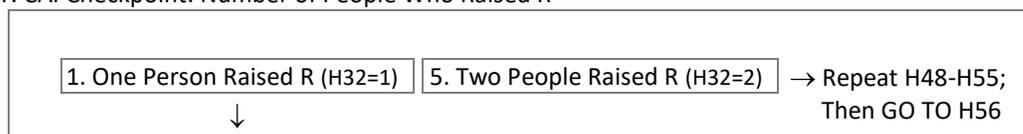
**END RAISESPEOPLE**

H56, H57
H56 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale
*(CATI)* H56. 📖 Page 79

Before you were 18, how often was there someone to take care of you and protect you? Would you say often, sometimes, not very often, or never?

- Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H57 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale
H57. 📖 Page 79

(Before you were 18,) how often was there someone to take you to the doctor if you needed it?
(Would you say often, sometimes, not very often, or never?)

- Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H56-H57 are components of the Childhood ACES Scale and the Childhood ACES Neglect Subscale

| *(WEB)* Before you were 18 years old, how often was there someone: | Often | Sometimes | Not very often | Never |
|---|---|---|---|---|
| H56. To take care of you and protect you | 1 | 2 | 3 | 4 |
| H57. To take you to the doctor if you needed it | 1 | 2 | 3 | 4 |

H58, H59

H58 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale

*(CATI)* H58. 📖 Page 79

Before you were 18, how often did you <u>not</u> have enough to eat? Would you say often, sometimes, not very often, or never?

- Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

*(WEB)* Before you were 18, how often did you NOT have enough to eat?

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

H59 is a component of the Childhood ACES Scale and the Childhood ACES Neglect Subscale

H59. 📖 Page 79

Before you were 18, how often did you <u>not</u> have a safe place to stay?
(Would you say often, sometimes, not very often, or never?)

- Whatever it means to you IS allowed

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

*(WEB)* Before you were 18, how often did you NOT have a safe place to stay?

| 1. Often | 2. Sometimes | 3. Not very often | 4. Never |

## Positive Childhood Experiences

H59A-H59G is a component of the Bethel 2019 Positive Childhood Experiences Scale

*(CATI)* H59A. 📖 Page 80

During your childhood, before you were 18 years old, how often were you able to talk to family about feelings?
Would you say very often, often, sometimes, rarely, or never?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(WEB)* During your childhood, before you were 18 years old, how often were you able to talk to family about feelings?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(CATI)* H59B. 📖 Page 80

Before you were 18, how often did you feel your family stood by you during difficult times?
(Would you say very often, often, sometimes, rarely, or never?)

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(WEB)* Before you were 18, how often did you feel your family stood by you during difficult times?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(CATI)* H59C. 📖 Page 81

(Before you were 18,) how often did you feel safe and protected by an adult in your home?
Would you say all of the time, most of the time, some of the time, a little of the time, or never?

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. Never |

*(WEB)* Before you were 18, how often did you feel safe and protected by an adult in your home?

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. Never |

*(CATI)* H59D.  📖

(Before you were 18,) how often did you have at least two non-parent adults who took genuine interest in you? Would you say very often, often, sometimes, rarely, or never?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(WEB)* Before you were 18, how often did you have at least two non-parent adults who took genuine interest in you?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(CATI)* H59E.  📖

(Before you were 18,) how often did you feel supported by friends?
(Would you say very often, often, sometimes, rarely, or never?)

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(WEB)* Before you were 18, how often did you feel supported by friends?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(CATI)* H59F.  📖

(Before you were 18,) how often did you feel a sense of belonging at high school?
(Would you say very often, often, sometimes, rarely, or never?)

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(WEB)* Before you were 18, how often did you feel a sense of belonging at high school?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(CATI)* H59G.  📖

(Before you were 18,) how often did you enjoy participating in community traditions? (Would you say very often, often, sometimes, rarely, or never?)

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

*(WEB)* Before you were 18, how often did you enjoy participating in community traditions?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

H59H-H59J is a component of the CRCS Neighborhood Questions

H59H. *(CATI)* 📖

Think back to the neighborhood in which you lived the longest when you were growing up. For these statements, please tell me whether the statement was always true, often true, sometimes true, not very true, or not true at all.
The first statement is "My neighbors were willing to help each other out."
Was that always true, often true, sometimes true, not very true, or not true at all?

| 1. Always true | 2. Often true | 3. Sometimes true | 4. Not very true | 5. Not true at all |

H59I. *(CATI)* 📖

"It was safe being out alone in my neighborhood at night."
(Was that always true, often true, sometimes true, not very true, or not true at all?)

| 1. Always true | 2. Often true | 3. Sometimes true | 4. Not very true | 5. Not true at all |

H59J. *(CATI)* 📖

"My neighborhood was safe for children."
(Was that always true, often true, sometimes true, not very true, or not true at all?)

| 1. Always true | 2. Often true | 3. Sometimes true | 4. Not very true | 5. Not true at all |

H59H-H59J GRID. *(WEB)* Think back to the neighborhood in which you lived the longest when you were growing up. For these statements, please tell us whether the statement was always true, often true, sometimes true, not very true, or not true at all.

|  | 1. Always true | 2. Often true | 3. Sometimes true | 4. Not very true | 5. Not true at all |
|---|---|---|---|---|---|
| H59H. "My neighbors were willing to help each other out." | 1 | 2 | 3 | 4 | 5 |
| H59I. "It was safe being out alone in my neighborhood at night." | 1 | 2 | 3 | 4 | 5 |
| H59J. "My neighborhood was safe for children." | 1 | 2 | 3 | 4 | 5 |

H59K-H59M is a component of the CRCS School-Related Questions

H59K. *(CATI)* 📖 Page 84

During your childhood, before you were 18 years old, how often did you feel happy at school? Would you say very often, often, sometimes, rarely, or never?

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

H59L. *(CATI)* 📖 Page 84

Before you were 18, how often did you feel worried about your physical safety at school? (Would you say very often, often, sometimes, rarely, or never?)

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

H59M. *(CATI)* 📖 Page 84

(Before you were 18,) how often did you have at least one teacher who cared about you? (Would you say very often, often, sometimes, rarely, or never?)

| 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |

H59K-H59M GRID. *(WEB)* During your childhood, before you were 18 years old, how often did you feel each of the following?

|  | 1. Very often | 2. Often | 3. Sometimes | 4. Rarely | 5. Never |
|---|---|---|---|---|---|
| H59K. Happy at school | 1 | 2 | 3 | 4 | 5 |
| H59L. Worried about your physical safety at school | 1 | 2 | 3 | 4 | 5 |
| H59M. At least one teacher cared about you | 1 | 2 | 3 | 4 | 5 |

Medical Home, Transition to Adult Health Care

H60A. *(CATI)* Is there a place you <u>usually</u> go when you are sick or need routine care, such as a physical examination or checkup?
- IF needed, PROBE: This includes in person and telemedicine visits

*(WEB)* Is there a place you USUALLY go when you are sick or need routine care, such as a physical examination or checkup?
*This includes in person and telemedicine visits.*

| 1. Yes | 5. No |

H60B. *(CATI)* 📖 Page 85

When you are sick or need routine care, where do you usually go?

- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond

| 1. Doctor's office or health center |
| 2. Walk-in clinic, urgent care center, or retail clinic in a pharmacy or grocery store |
| 3. Emergency room |
| 4. VA Medical Center or VA outpatient clinic |
| 5. Some other place |
| 6. Do not go to the same place most often |

*(WEB)* When you are sick or need routine care, where do you usually go?

| 1. Doctor's office or health center |
| 2. Walk-in clinic, urgent care center, or retail clinic in a pharmacy or grocery store |
| 3. Emergency room |
| 4. VA Medical Center or VA outpatient clinic |
| 5. Some other place |
| 6. Do not go to the same place most often |

H60C. *(CATI/WEB)* Do you have a health care provider such as a doctor, nurse practitioner, or physician assistant who is your primary care provider?

| 1. Yes | 5. No |

H60D. *(CATI)* 📖 Page 86

What type of health care provider do you usually see when you are sick or need routine care?

- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond

| 1. A doctor or nurse who treats only children, teenagers, or young adults | GO TO H60E |
| 2. A doctor or nurse who treats only adults | GO TO H60FCKPT |
| 3. A doctor or nurse who treats patients of all ages | |

*(WEB)* What type of health care provider do you usually see when you are sick or need routine care?

| 1. A doctor or nurse who treats only children, teenagers, or young adults | GO TO H60E |
| 2. A doctor or nurse who treats only adults | GO TO H60FCKPT |
| 3. A doctor or nurse who treats patients of all ages | |

H60E. *(CATI/WEB)* Has your health care provider talked with you about eventually seeing doctors or other health care providers who treat adults?

| 1. Yes | 5. No |

H60FCKPT. CAI Checkpoint: R Age

| 1. R is 18-25 Years Old (RAGE=18-25) | 5. All Others | → GO TO H60 |

↓

H60F, H60G, H60H, H60I, H60J, H60K

H60F. *(CATI)* 📖 Page 87

How much responsibility do you currently take for…

Choosing which doctor or health care facility to visit about your health?

Would you say a parent or caregiver is completely responsible for this, responsibility is shared between you and a parent or caregiver, you are completely responsible for this, or this responsibility does not apply to your situation?

| 1. A parent or caregiver is completely responsible for this |
| 2. Responsibility is shared between me and a parent or caregiver |
| 3. I am completely responsible for this |
| 5. Does not apply |

H60G. *(CATI)* 📖 Page 87

(How much responsibility do you currently take for…)

Deciding <u>when to see</u> a doctor or health care provider about your health?

(Would you say a parent or caregiver is completely responsible for this, responsibility is shared between you and a parent or caregiver, you are completely responsible for this, or this responsibility does not apply to your situation?)

| 1. A parent or caregiver  is completely responsible for this |
| 2. Responsibility is shared between me and a parent or caregiver |
| 3. I am completely responsible for this |
| 5. Does not apply |

H60H. *(CATI)* 📖 Page 87

(How much responsibility do you currently take for…)

Making, keeping, and cancelling medical appointments?

(Would you say a parent or caregiver is completely responsible for this, responsibility is shared between you and a parent or caregiver, you are completely responsible for this, or this responsibility does not apply to your situation?)

| 1. A parent or caregiver is completely responsible for this |
| 2. Responsibility is shared between me and a parent or caregiver |
| 3. I am completely responsible for this |
| 5. Does not apply |

H60I. *(CATI)* 📖 Page 87

(How much responsibility do you currently take for…)

Managing prescriptions and medications?

(Would you say a parent or caregiver is completely responsible for this, responsibility is shared between you and a parent or caregiver, you are completely responsible for this, or this responsibility does not apply to your situation?)

| 1. A parent or caregiver is completely responsible for this |
| 2. Responsibility is shared between me and a parent or caregiver |
| 3. I am completely responsible for this |
| 5. Does not apply |

H60J. *(CATI)* 📖 Page 87
(How much responsibility do you currently take for…)
Talking with health care providers?
(Would you say a parent or caregiver is completely responsible for this, responsibility is shared between you and a parent or caregiver, you are completely responsible for this, or this responsibility does not apply to your situation?)

| 1. A parent or caregiver is completely responsible for this |
| 2. Responsibility is shared between me and a parent or caregiver |
| 3. I am completely responsible for this |
| 5. Does not apply |

H60K. *(CATI)* 📖 Page 87
(How much responsibility do you currently take for…)
Arranging payment for health care or medications?
(Would you say a parent or caregiver is completely responsible for this, responsibility is shared between you and a parent or caregiver, you are completely responsible for this, or this responsibility does not apply to your situation?)

| 1. A parent or caregiver is completely responsible for this |
| 2. Responsibility is shared between me and a parent or caregiver |
| 3. I am completely responsible for this |
| 5. Does not apply |

| *(WEB)* How much responsibility do you currently take for the following? | A parent or caregiver is completely responsible for this | Responsibility is shared between me and a parent or caregiver | I am completely responsible for this | Does not apply |
|---|---|---|---|---|
| H60F. Choosing WHICH doctor or health care facility to visit about your health? | 1 | 2 | 3 | 5 |
| H60G. Deciding WHEN TO SEE a doctor or health care provider about your health? | 1 | 2 | 3 | 5 |
| H60H. Making, keeping, and cancelling medical appointments? | 1 | 2 | 3 | 5 |
| H60I. Managing prescriptions and medications? | 1 | 2 | 3 | 5 |
| H60J. Talking with health care providers? | 1 | 2 | 3 | 5 |
| H60K. Arranging payment for health care or medications? | 1 | 2 | 3 | 5 |

<u>Checkups, Accidents, Hospital Stays</u>

H60. *(CATI)* Now let's talk about your health as of recently.  In the last 12 months, did you go to the doctor for a checkup?
*(WEB)* In the LAST 12 MONTHS, did you go to the doctor for a checkup?

| 1. Yes | | 5. No |

H61. *(CATI)* In the last 12 months, did you go to the dentist for a checkup?
    *(WEB)* In the LAST 12 MONTHS, did you go to the dentist for a checkup?

| 1. Yes | | 5. No |

H62. *(CATI)* Have you had any major injuries in the last two years that required you to go to the hospital emergency room?
    *(WEB)* Have you had any major injuries in the LAST TWO YEARS that required you to go to the hospital emergency room?

| 1. Yes | | 5. No | → GO TO H65CKPT
↓

**SECTION_H.H63B *[1- 3]= Which injury***

H63. *(CATI)* In what year was [*LOOP 1*: your most recent / *ALL OTHERS*: the (next/other)] injury?
    Enter Year: [P2YEAR]-[CURRENTYEAR]
    Enter 9996: [P2YEAR]-[CURRENTYEAR], DK which year

| [P2YEAR] – [CURRENTYEAR] | | 9996. [P2YEAR]-[CURRENTYEAR], DK Which Year |

    *(WEB)* In what year was [*LOOP 1*: your most recent / *ALL OTHERS*: this] injury?

| Select ▽ |

H63SPEC. *(CATI)* What was that injury?
    *(WEB)* What was that injury?

| String 500 |

H64. *(CATI)* Have you had any other major injuries in the last two years (that required you to go to the hospital emergency room)?
    *(WEB)* Have you had any other major injuries in the LAST TWO YEARS that required you to go to the hospital emergency room?

| 1. Yes | → Repeat H63 – H63SPEC; MAX =3;    | 5. No |
                    Then GO TO H65CKPT            ↓

    **END H63B**

H65CKPT. CAI Checkpoint: Whether R is PSID Head/Spouse/Partner or OFUM

| 1. RP/SP (PRELOAD.HWQW=1, 2, 3) | → GO TO H82 | 2. OFUM (PRELOAD.HWQW=4) |
                                                            ↓

H65. *(CATI/WEB)* Were you a patient in a hospital overnight or longer at any time during [PYEAR]?

| 1. Yes | | 5. No | → GO TO H68
↓

H66, H67
*(CATI)* H66. How long were you in a hospital altogether in [PYEAR]?
    •  ENTER amount here, then SELECT unit of time on next screen (Nights, Weeks)

| 1 – [52 / 365] | | DK/RF | → GO TO H68
↓

H67. The amount entered is: [H66]
- SELECT the unit of time below

| 1. Nights | 2. Weeks | CHECK: The number entered must be from 1 to [365 / 52]. |

*(WEB)* H66, H67. How long were you in a hospital altogether in [PYEAR]?

| 1 – [52 / 365] | 1. Nights | SIGNAL: *Please select a unit of time.* |
| | 2. Weeks | CHECK: *Please enter a number from 1 to [365 / 52].* |

Health Care Coverage

H68. *(CATI)* Next, please think about your health insurance, including coverage obtained through employment, or purchased directly, or through a government program like Medicare and Medicaid. Do you currently have health insurance or health care coverage?
- [*D46=HEALTH PLAN*: IF needed: Including the health insurance you receive through [EMPLOYER].]

*(WEB)* Do you currently have health insurance or health care coverage? This includes coverage obtained through employment, or purchased directly, or through a government program like Medicare and Medicaid.

| 1. Yes | 5. No; DK/RF/NA | → GO TO H74 |

↓

H69. *(CATI)* 📖 Page 88

What is the source of your health insurance or health care coverage -- is it provided through an employer, privately purchased, a government program like Medicare or Medicaid, or what?
- IF needed/IF R mentions the name of the provider: Is it provided through an employer, privately purchased, a government program like Medicare or Medicaid, or what?
- IF R mentions government plan: Is that Medicare, Medi-gap, Medicaid or a state program, military provided such as Tricare, ChampUS or ChampVA, Indian health insurance, or some other plan?
- IF needed (if Affordable Care Act/Obamacare/Health Insurance mentioned): Was that a privately purchased health insurance plan or Medicaid/[STATEMEDPROG]/[SCHIPNAME]?
- IF R mentions that they are on their parent's insurance plan, but do not know what kind, ENTER [97]
- ENTER all that apply
- PROBE: Any others?

| 1. Health insurance through R's/someone else's current or former employer | |
| 2. Health insurance purchased privately | 3. Medicare |
| 4. Medi-Gap/Supplemental | 5. Medicaid/[STATEMEDPROG]/[SCHIPNAME] |
| 6. Military Health Care/Tricare (Active duty) | 7. TRICARE/CHAMPUS/CHAMPVA (Dependents, veterans) |
| 8. Indian Health Insurance | 9. Other state-sponsored plan (not Medicaid) |
| 10. Other government program | 11. Veterans Administration (VA) |
| 97. Other-specify | |

*H69 SIGNAL- MEDICARE/MEDICAID NOT SELECTED: IWER: READ QUESTION TO VERIFY MEDICARE AND/OR MEDICAID COVERAGE: How about [[Medicare,] [Medicaid, [STATEMEDPROG] and [SCHIPNAME]] / [Medicare and] [Medicaid]]? (Do you have (this / any of these) health insurance(s) now?) IF "YES, ENTER [Close] or [Goto] to make Medicare / Medicaid selection(s). IF "NO", "DK", "RF", ENTER [Suppress] to go forward with interview.*

*(WEB)* What kind of health insurance or health care coverage do you have?
*Please select all that apply.*

| 1. Health insurance through your or someone else's current or former employer | |
|---|---|
| 2. Health insurance purchased privately | 3. Medicare |
| 4. Medi-Gap/Supplemental | 5. Medicaid/[STATEMEDPROG]/[SCHIPNAME] |
| 6. Military Health Care/Tricare (Active duty) | 7. TRICARE/CHAMPUS/CHAMPVA (Dependents, veterans) |
| 8. Indian Health Insurance | 9. Other state-sponsored plan (not Medicaid) |
| 10. Other government program | 11. Veterans Administration (VA) |
| 97. Other | |

H69SPEC Rule: H69 Selection

| H69=Other | H69=Employer Provided | H69=Privately Purchased | All Others | → GO TO H74 |
|---|---|---|---|---|
| ASK H69SPEC | ASK H70 | ASK H71 | | |

*PSID H61ESPEC*

H69SPEC. *(CATI)* Could you tell me a little more about that other [*H69=9:* plan / *H69=10:* program / *H69=97:* plan or program]?
Health Plan(s) Selected:
[H69]
*(WEB)* Could you tell me a little more about that other [*H69=9:* plan / *H69=10:* program / *H69=97:* plan or program]?

| String 100 | → ASK H70 IF H69=1; ASK H71 IF H69=2; ALL OTHERS, GO TO H74 |
|---|---|

*PSID H61F*

H70. *(CATI)* Whose employer provides your health insurance?
Health Plan(s) Selected:
[H69]
- ENTER all that apply
- PROBE: Any others?

| 1. Respondent [CYNAMF CYNAML] | → GO TO H71 IF H69=2; ALL OTHERS, GO TO H74 |
|---|---|
| 2. Parent/Stepparent of [CYNAMF CYNAML] | → ASK H70A |
| 3. Spouse or domestic partner of [CYNAMF CYNAML] | → ASK H70B |
| 7. Other person -specify (H70SPEC. Who is that (other person) whose employer provides your health insurance? (String 100)) | → ASK H70C |
| DK/RF | → GO TO H71 IF H69=2; ALL OTHERS, GO TO H74 |

*(WEB)* Whose EMPLOYER provides your health insurance?
*Please select all that apply.*

| 1. My employer | → ASK H71 IF H69=2; ALL OTHERS, GO TO H74 |
|---|---|
| 2. My parent's or stepparent's employer | → ASK H70A |
| 3. My spouse or domestic partner's employer | → ASK H70B |
| 7. Someone else's employer – *Please specify:* (H70SPEC (String 100)) | → ASK H70C |
| NA | → GO TO H71 IF H69=2; ALL OTHERS, GO TO H74 |

H70A. *(CATI)* Is your parent or stepparent <u>living</u> with you?
*(WEB)* Is your parent or stepparent LIVING WITH you?

| 1. Yes | 5. No |

_____
ASK H70B if H70=3, ASK H70C if H70=7,
ASK H71 IF H69=2;
ALL OTHERS, GO TO H74

H70B. *(CATI)* Is your spouse or domestic partner living with you?
*(WEB)* Is your spouse or domestic partner LIVING WITH you?

| 1. Yes | 5. No |

_____
ASK H70C if H70=7, ASK H71 IF H69=2;
ALL OTHERS, GO TO H74

H70C. *(CATI)* Is (that person/^H70SPEC) living with you?
(WEB) Is this person (^H70SPEC) LIVING WITH you?

| 1. Yes | 5. No |

_____
ASK H71 IF H69=2;
ALL OTHERS, GO TO H74

*PSID H61G*

H71. *(CATI)* Who is the policy holder on your private health insurance?
Health Plan(s) Selected:
[H69]
- ENTER all that apply
- PROBE: Any others?
- IF needed: The policy holder is the person who purchased the insurance; other family members who are covered are called dependents.

| 1. Respondent [CYNAMF CYNAML] | → GO TO H74 |
| 2. Parent/Stepparent of [CYNAMF CYNAML] | → ASK H71A |
| 4. Spouse or domestic partner of [CYNAMF CYNAML] | → ASK H71C |
| 3. Other person -specify (H71SPEC. Who is that (other person) who is the policy holder on your health insurance? (String 100)) | → ASK H71B |
| DK/RF | → GO TO H74 |

*(WEB)* Who is the policy holder on your private health insurance?
*Please select all that apply.*

| 1. I am | → GO TO H74 |
| 2. A parent or stepparent | → ASK H71A |
| 4. My spouse or domestic partner | → ASK H71C |
| 3. Someone else – *Please specify:* (H71SPEC (String 100)) | → ASK H71B |
| NA | → GO TO H74 |

H71A. *(CATI)* Is your parent or stepparent <u>living with</u> you?
*(WEB)* Is your parent or stepparent LIVING WITH you?

| 1. Yes | 5. No |

_____
ASK H71B if H71=3, ASK H71C if H71=4,
ALL OTHERS, GO TO H74

H71B. *(CATI)* Is (that person/[H71SPEC]) <u>living with</u> you?
*(WEB)* Is this person ([H71SPEC] LIVING WITH you?

| 1. Yes | 5. No |

_____
ASK H71C if H71=4,
ALL OTHERS, GO TO H74

H71C. *(CATI)* Is your spouse or domestic partner <u>living with</u> you?
*(WEB)* Is your spouse or domestic partner LIVING WITH you?

| 1. Yes | 5. No |

*PSID H61K*
H74. *(CATI/WEB)* Did you go without health insurance at any time during [P2YEAR] or [PYEAR]?

| 1. Yes | 5. No | → GO TO H77

↓

*PSID H61M*
H75. *(CATI)* For how many months in [<u>P2YEAR</u>] were you uninsured?

| 0 – 12 | Months

*(WEB)* For how many months in [P2YEAR] were you uninsured?

| 0 – 12 | Months    *CHECK:* Please enter a number from 0 to 12.

*PSID H61N*
H76. *(CATI)* (For how many months) in [<u>PYEAR</u>] (were you uninsured)?

| 0 – 12 | Months

*(WEB)* For how many months in [PYEAR] were you uninsured?

| 0 – 12 | Months    *CHECK:* Please enter a number from 0 to 12.

Weight and Height

The BMI Scale (SCALE: BODY MASS INDEX, SCALE SCORE: BODY MASS INDEX)
H77, H77KILO, H78FT, H78IN, H78METER

## Weight
*(CATI) PSID H22*
H77 is a component of the BMI Scale
H77. About how much do you weigh?
- ENTER weight in pounds or press [Enter] to continue to next screen for kilograms
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| [Enter] | | 50 – 997 | → GO TO H78FT |

*SIGNAL for H77>400:* Interviewer Checkpoint: You have entered R's weight as [H77] pounds. Without asking R, If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct H77.

↓

*PSID H22Kilo*
H77KILO is a component of the BMI Scale
H77KILO. (About how much do you weigh?)
- ENTER weight in kilograms
- If more than 180 kilograms, ENTER [180]

| 36.0 – 453.2 |

## Height
*PSID H23FT*
H78FT is a component of the BMI Scale
H78FT. How tall are you?
- ENTER height in feet and inches or press [Enter] to continue to next screen for meters

| [Enter] | | 0 – 7 | | DK/RF | → GO TO H82 |

↓ ↓

*PSID H23Meter*
H78METER is a component of the BMI Scale
H78METER. (How tall are you?)
- ENTER height in meters

| 0.06 – 3.03 |

*PSID H23IN*
H78IN is a component of the BMI Scale
H78IN. (How tall are you?)
   [H78FT] feet, _____ inches
- ROUND DOWN for fractions less than ½ (0.5)
- ROUND UP for fractions ½ (0.5) or more

| 0 – 11 |

H77, H77KILO, H78FT, H78IN, and H78METER are components of the [BMI Scale](#)
*(WEB)* H77, H77KILO, H78FT, H78IN, H78METER. Please enter your height and weight.

*default version*

Height

| 0 – 7 | Feet | To enter metric units instead, click here. |
| 0 – 11 | Inches | |

Weight

| 50 – 997 | Pounds |

*alternate version*

Height

| 0.06 – 3.03 | Meters | To enter standard units instead, click here. |

Weight

| 36.0 – 453.2 | Kilograms |

*CHECK:* Please enter a number from [*Pounds:* 50 to 999 / *Kilos:* 36.0 to 453.2 / *Meters:* 0.60 to 3.03].

## Sleeping

H82. *(CATI)* How many hours do you usually sleep in a 24-hour period?

| 1 – 23 | Hours |

*(WEB)* How many hours do you usually sleep in a 24-hour period?

| 1 – 23 | Hours     *CHECK:* "0" is not allowed.

## Mental Health

## The K-6 Non-Specific Psychological Distress Scale (SCALE: NON-SPEC PSYCH DISTRESS K6 (PSYCHDIST), SCALE SCORE: NON-SPEC PSYCH DISTRESS K6)

H83A, H83B, H83C, H83D, H83E, H83F
H83A is a component of the [K-6 Non-Specific Psychological Distress Scale](#)
*(CATI)* H83A. 📖 Page 89

Now I would like to ask you some questions about how you have been feeling. During the past 30 days, how often did you feel nervous?
Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. None of the time |

H83B is a component of the [K-6 Non-Specific Psychological Distress Scale](#)
H83B. 📖 Page 89

(During the past 30 days, how often did you...)
Feel hopeless?
(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. None of the time |

H83C is a component of the [K-6 Non-Specific Psychological Distress Scale](#)
H83C. 📖 Page 89

>(During the past 30 days, how often did you…)
>Feel restless or fidgety?
>(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. None of the time |
|---|---|---|---|---|

H83D is a component of the [K-6 Non-Specific Psychological Distress Scale](#)
H83D. 📖 Page 89

>(During the past 30 days, how often did you…)
>Feel that everything was an effort?
>(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. None of the time |
|---|---|---|---|---|

H83E is a component of the [K-6 Non-Specific Psychological Distress Scale](#)
H83E. 📖 Page 89

>(During the past 30 days, how often did you…)
>Feel so sad nothing could cheer you up?
>(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. None of the time |
|---|---|---|---|---|

H83F is a component of the [K-6 Non-Specific Psychological Distress Scale](#)
H83F. 📖 Page 89

>(During the past 30 days, how often did you…)
>Feel worthless?
>(Would you say all of the time, most of the time, some of the time, a little of the time, or none of the time?)

| 1. All of the time | 2. Most of the time | 3. Some of the time | 4. A little of the time | 5. None of the time |
|---|---|---|---|---|

H83A-H83F are components of the [K-6 Non-Specific Psychological Distress Scale](#)

| *(WEB)* During the PAST 30 DAYS, how often did you feel each of the following? | All of the time | Most of the time | Some of the time | A little of the time | None of the time |
|---|---|---|---|---|---|
| H83A. Nervous | 1 | 2 | 3 | 4 | 5 |
| H83B. Hopeless | 1 | 2 | 3 | 4 | 5 |
| H83C. Restless or fidgety | 1 | 2 | 3 | 4 | 5 |
| H83D. That everything was an effort | 1 | 2 | 3 | 4 | 5 |
| H83E. So sad nothing could cheer you up | 1 | 2 | 3 | 4 | 5 |
| H83F. Worthless | 1 | 2 | 3 | 4 | 5 |

H83CKPT. CAI Checkpoint: Whether All H83A–H83F = None of the Time

| 1. None of the Time (All Items H83A–H83F=5 or NA) | → GO TO H84 | 5. All Others |
|---|---|---|
| | | ↓ |

H83G is a component of the <u>K-6 Non-Specific Psychological Distress Scale</u>
H83G. *(CATI)* 📖 Page 90

How much do these feelings usually interfere with your life or activities – a lot, some, a little, or not at all?
*(WEB)* How much do these feelings usually interfere with your life or activities?

| 1. A lot | | 2. Some | | 3. A little | | 7. Not at all |

CIDI Screener

H84 is a component of the <u>CIDI SCREENER</u>
H84. *(CATI)* In the past 12 months, have you had two weeks or longer when nearly every day you felt sad, empty, or depressed for most of the day?
*(WEB)* In the PAST 12 MONTHS, have you had TWO WEEKS OR LONGER when nearly every day you felt sad, empty, or depressed for most of the day?

| 1. Yes | → GO TO H86CKPT | 5. No | DK/RF/NA |
↓

H85 is a component of the <u>CIDI SCREENER</u>
H85. *(CATI)* In the past 12 months, have you had two weeks or longer when you lost interest in most things like work, hobbies, and other things you usually enjoyed?
*(WEB)* In the PAST 12 MONTHS, have you had TWO WEEKS OR LONGER when you lost interest in most things like work, hobbies, and other things you usually enjoyed?

| 1. Yes | 5. No |

Tobacco and Vaping

H86CKPT. CAI Checkpoint: Whether R is PSID Reference Person/Spouse/Partner or OFUM

| 1. RP/SP (PRELOAD.HWQW=1, 2, 3) | → GO TO H94CKPT | 2. OFUM (PRELOAD.HWQW=4) |
↓

*PSID H13*
H86. *(CATI/WEB)* Do you smoke cigarettes?

| 1. Yes | 5. No | → GO TO H90CKPT |
↓

*PSID H14*
H87. *(CATI)* On average, how many cigarettes per day do you usually smoke?
- DEFINITION: A standard pack of American cigarettes contains 20 cigarettes

| 1 – 997 | *SIGNAL H87 >200: IWER: You entered that R smokes [H87] cigarettes per day. If this is correct, enter ALT-S to continue. If this is not correct, enter ALT-G to go back and correct H87.*

*(WEB)* On average, how many cigarettes per day do you usually smoke?

| 1 – 996 | Cigarettes          *CHECK: "0" is not allowed.*

| 997. (SP_0a) Less than one cigarette per day |

H89CKPT. CAI Checkpoint: Whether New R or Returning R Eligible for Dependent Iwing

| 1. Returning R & Preloaded H89=Response (PRELOAD.TATYPE=2005 −2023 & Preload.SmokeFirstAge=Response) | 2. Returning R & Preloaded H89= Non-Response or Not Asked (PRELOAD.TATYPE=2005 −2023 & Preload.SmokeFirstAge=DK/RF/NA/95) | 3. New R (PRELOAD.TATYPE=9995) |
|---|---|---|
| ASSIGN H89=Preload.SmokeFirstAge; Then GO TO H94CKPT | ↓ | |
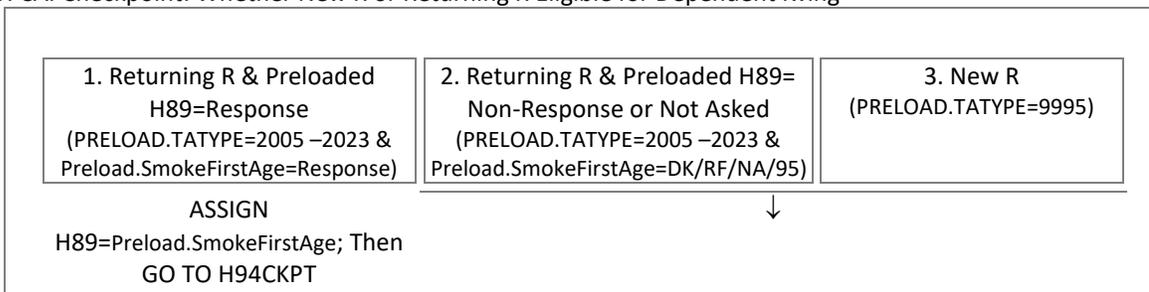
*PSID H15 modified*

H89. *(CATI)* How old were you when you first smoked cigarettes regularly?

| 5 – 30 | CHECK: *Please enter an age from 5 to [*RAGE-CURRENT AGE*].* |

95. (SP_0c) I have never smoked regularly

GO TO H94

*(WEB)* How old were you when you first smoked cigarettes regularly?

| 5 – 30 | Age | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

95. (SP_0c) I have never smoked regularly

GO TO H94

H90CKPT. CAI Checkpoint: Whether New R or Returning R Eligible for Dependent Iwing

| 1. Returning R & Preloaded H90-H93=Response (PRELOAD.TATYPE=2005 −2023 & Preload.NoSmokeEver=Yes & Preload.NoSmokeCigs=Response & Preload.NoSmokeFirstAge=Response & Preload.NoSmokeLastAge=Response ) | 2. Returning R & Preloaded H90-H93= Non-Response or Not Asked (PRELOAD.TATYPE=2005 −2023 & Preload.NoSmokeEver=No/DK/RF/NA or Preload.NoSmokeCigs=DK/RF/NA or Preload.NoSmokeFirstAge=DK/RF/NA or Preload.NoSmokeLastAge=DK/RF/NA ) | 3. New R (PRELOAD.TATYPE=9995) |
|---|---|---|
| ASSIGN H90-H93=Preloaded NoSmokeEver-NoSmokeLastAge; Then GO TO H94CKPT | ↓ | |

*PSID H16*

H90. *(CATI/WEB)* Did you ever smoke cigarettes?

| 1. Yes | 5. No | → GO TO H94 |

↓

*PSID H17*

H91. *(CATI)* On average, how many cigarettes per day did you smoke?

- DEFINITION: A standard pack of American cigarettes contains 20 cigarettes

| 1 – 996 | SIGNAL H91 >200: *IWER: You entered that R smokes [H91] cigarettes per day. If this is correct, enter ALT-S to continue. If this is not correct, enter ALT-G to go back and correct H91.* |

997. (SP_0a) Less than one cigarette per day

*(WEB)* On average, how many cigarettes per day did you smoke?

| 1 – 996 | Cigarettes | CHECK: *"0" is not allowed.* |

997. (SP_0a) Less than one cigarette per day

*PSID H18 modified*

H92. *(CATI)* How old were you when you last smoked cigarettes regularly?

| 5 – 30 | 95 (SP_0c). Never smoked regularly | DK/RF | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |
| ↓ H93 | GO TO H94 | ↓ H93 | |

*(WEB)* How old were you when you last smoked cigarettes regularly?

| 5 – 30 | Age | NA | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

GO TO H93

| 95. (SP_0c) I have never smoked regularly | → GO TO H94 |

*PSID H19*

H93. *(CATI)* How old were you when you first smoked cigarettes regularly?

| 1 – 30 | CHECK: *Please enter an age from 1 to [RAGE-CURRENT AGE].*
CHECK: *Please enter an age younger than [H92].* |

*(WEB)* How old were you when you first smoked cigarettes regularly?

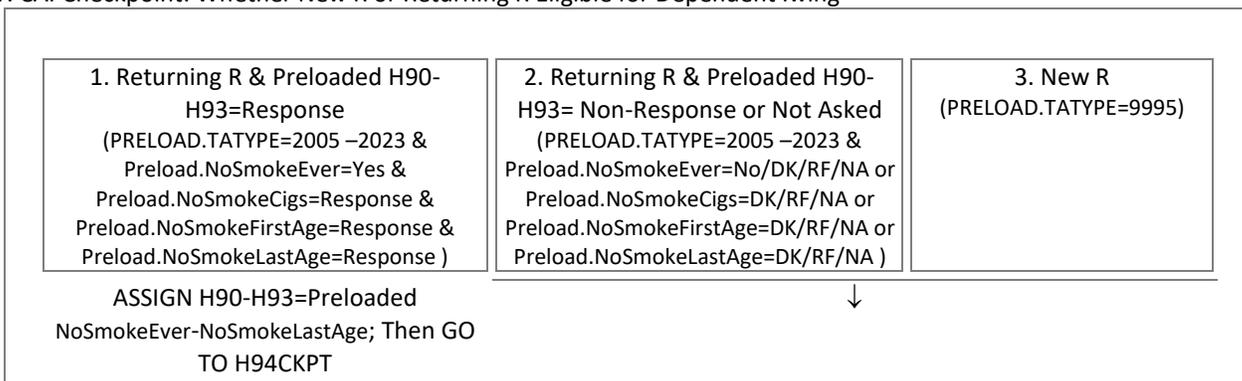| 1 – 30 | Age | CHECK: *Please enter an age from 1 to [RAGE-CURRENT AGE].* |

H94CKPT. CAI Checkpoint: Whether New R or Returning R Eligible for Dependent Iwing

| 1. Returning R & Preloaded H90-H94, H95=Response (PRELOAD.TATYPE=2005 –2023 & Preload.VapeEver=Yes & Preload.VapeFirstAge=Response) | 2. Returning R & Preloaded H94, H95= Non-Response or Not Asked Or Not Regularly (PRELOAD.TATYPE=2005 –2023 & Preload.VapeEver=No/DK/RF/NA or Preload.VapeFirstAge=DK/RF/NA/95) | 3. New R (PRELOAD.TATYPE=9995) |
|---|---|---|
| ASSIGN H94, H95=Preloaded H94, H95; Then GO TO H96 | ↓ | |

*PSID H19A modified*

H94. *(CATI)* Do you ever vape? This includes vaping nicotine, marijuana, and/or flavoring. (To "vape" is to use a device such as a vape-pen, an e-cigarette, an e-hookah, or e-vaporizer to inhale a mist into the lungs.)

*(WEB)* Do you ever vape?

*To "vape" is to use a device such as a vape-pen, an e-cigarette, an e-hookah, or e-vaporizer to inhale a mist into the lungs.*

*This includes vaping nicotine, marijuana, and/or flavoring.*

| 1. Yes | 5. No | → GO TO H100 |
| ↓ | | |

*PSID H19B modified*

H95. *(CATI)* How old were you when you first vaped regularly?

| 5 – 30 | 95. (SP_0c) Never vaped regularly | DK/RF | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |
| ↓ H96 | GO TO H100 | ↓ H96 | |

*(WEB)* How old were you when you first vaped regularly?

| 5 – 30 | Age | NA | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

GO TO H96

| 95. (SP_0c) I have never vaped regularly | → GO TO H100 |

*PSID H19C modified*

H96. *(CATI)* During the past 30 days, on how many days have you vaped?

| 1-30 | | DK/RF | → GO TO H100

↓ H97

| 95. (SP_0c) Never in the past 30 days | → GO TO H100


*(WEB)* During the past 30 days, on how many days have you vaped?

| 1-30 | | NA | → GO TO H100

↓

| 95. (SP_0c) Never in the past 30 days | → GO TO H100

H97, H98, H99

*(CATI)* H97. 📖 Page 91

During the past 30 days, on how many occasions have you vaped <u>nicotine</u>?

*(WEB)* During the past 30 days, on how many occasions have you vaped NICOTINE?

| 0. 0 occasions |
| --- |

| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| --- | --- | --- |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

H98. 📖 Page 91

During the past 30 days, on how many occasions have you vaped <u>marijuana</u>?

*(WEB)* During the past 30 days, on how many occasions have you vaped MARIJUANA?

| 0. 0 occasions |
| --- |

| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| --- | --- | --- |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

H99. 📖 Page 91

During the past 30 days, on how many occasions have you vaped <u>flavoring</u>, without any nicotine or marijuana in it?

*(WEB)* During the past 30 days, on how many occasions have you vaped FLAVORING, without nicotine or marijuana in it?

| 0. 0 occasions |
| --- |

| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| --- | --- | --- |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

H100. *(CATI)* Do you ever use chewing tobacco, dipping tobacco or snuff, snus, or oral nicotine pouches?
- Chewing tobacco examples include Redman, Levi Garrett, Beechnut
- Dipping tobacco or snuff examples include Skoal, Skoal Bandits, Copenhagen
- Snus examples include Camel Snus, Marlboro Snus, Skoal Snus
- Oral nicotine pouch examples include Zyn

*(WEB)* Do you ever use chewing tobacco, dipping tobacco or snuff, snus, or oral nicotine pouches?
> Chewing tobacco examples includes Redman, Levi Garrett, Beechnut, etc.
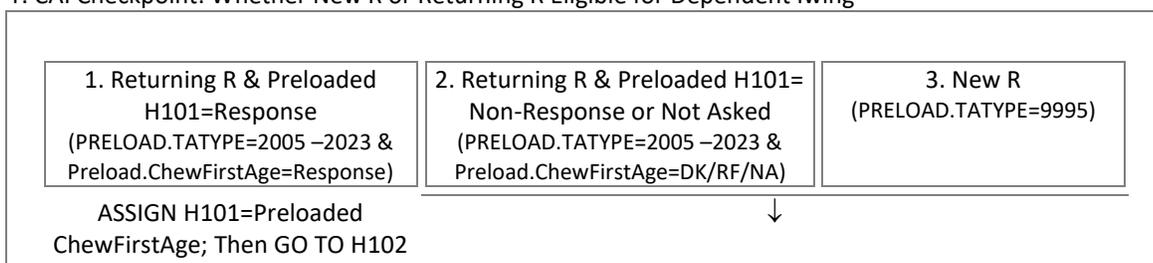> Dipping tobacco or snuff examples includes Skoal, Skoal Bandits, Copenhagen, etc.
> Snus examples include Camel Snus, Marlboro Snus, Skoal Snus, etc.
> Oral nicotine pouch examples include Zyn.

| 1. Yes | | 5. No | → GO TO H103CKPT |

↓

H101CKPT. CAI Checkpoint: Whether New R or Returning R Eligible for Dependent Iwing

| 1. Returning R & Preloaded H101=Response (PRELOAD.TATYPE=2005 –2023 & Preload.ChewFirstAge=Response) | 2. Returning R & Preloaded H101= Non-Response or Not Asked (PRELOAD.TATYPE=2005 –2023 & Preload.ChewFirstAge=DK/RF/NA) | 3. New R (PRELOAD.TATYPE=9995) |
|---|---|---|
| ASSIGN H101=Preloaded ChewFirstAge; Then GO TO H102 | ↓ | |

H101. *(CATI)* How old were you when you first <u>regularly</u> used chewing tobacco, snuff, snus, or oral nicotine pouches?

| 5 – 30 | 97. (SP_0a) Never used this regularly | → GO TO H103CKPT | DK/RF | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

↓ H102                    ↓ H102

*(WEB)* How old were you when you first REGULARLY used chewing tobacco, snuff, snus, or oral nicotine pouches?

| 5 – 30 | Age | | NA | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

GO TO H102

| 97. (SP_0a) I have never used this regularly | → GO TO H103CKPT |

H102. *(CATI)* During the <u>past 30 days</u>, on how many days have you used chewing tobacco, snuff, snus, or oral nicotine pouches?

| 0 – 30 |

*(WEB)* During the PAST 30 DAYS, on how many days have you used chewing tobacco, snuff, snus, or oral nicotine pouches?

| 0 – 30 | Days  CHECK: *Please enter a number from 0 to 30.*

<u>Alcohol Use</u>

H103CKPT. CAI Checkpoint: Whether R is PSID Reference Person/Spouse/Partner or OFUM

| 1. RP/SP (PRELOAD.HWQW=1,2,3) | → GO TO H107 | 2. OFUM (PRELOAD.HWQW=4) |
|---|---|---|
| | | ↓ |
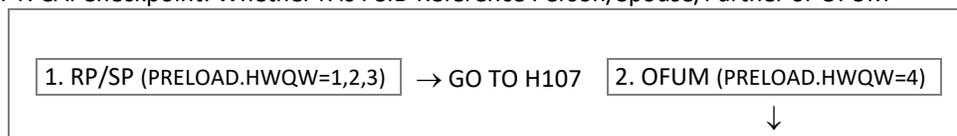
H103. *(CATI/WEB)* Do you drink any alcoholic beverages such as beer, wine, or liquor?

| 1. Yes | | 5. No | → GO TO H103A |

    H104

*PSID H20A*

H103A. *(CATI/WEB)* Have you ever had a drink of any alcoholic beverages such as beer, wine, or liquor?

| 1. Yes | | 5. No | → GO TO H107 |

        ↓

*PSID H21A*

H104. *(CATI)* 📖 Page 92

In the last year, on average, how often did you have any alcohol to drink?
Would you say less than once a month, about once a month, several times a month, about once a week, several times a week, or every day?

| 7. Did not drink in the last year | → GO TO H107 |

| 1. Less than once a month | 2. About once a month |
| 3. Several times a month | 4. About once a week |
| 5. Several times a week | 6. Every day | DK/RF | → GO TO H107 |

↓ H105

*(WEB)* In the LAST YEAR, on average, how often did you have any alcohol to drink?

| 7. Did not drink in the last year | → GO TO H107 |

| 1. Less than once a month | 2. About once a month |
| 3. Several times a month | 4. About once a week |
| 5. Several times a week | 6. Every day | NA | → GO TO H107 |

↓

*PSID H21B modified*

H105. *(CATI)* In the last year, on the days you drank, about how many drinks did you have? (By "one drink" I mean one 12-ounce beer, one 4-ounce glass of wine, or one 1-ounce shot of liquor.)

- If R says "Did not drink in the last year", ENTER [0]

| 0 – 97 | *SIGNAL H105>25: IWER: You entered that on the days R drank they had [H105] drinks. If this is correct, enter ALT-S to continue. If this is not correct, enter ALT-G to go back and correct H105.*

*(WEB)* In the last year, on the days you drank, about how many drinks did you have?
*"One drink" is defined as one 12-ounce beer, one 4-ounce glass of wine, or one 1-ounce shot of liquor.*

| 0 – 97 |

*PSID H21C*

H106. *(CATI)* In the last year, on how many days have you had [*R=Male:* five / *R=FEMALE*: four] or more drinks on one occasion? (By "one drink" I mean one 12-ounce beer, one 4-ounce glass of wine, or one 1-ounce shot of liquor.)

- ENTER [0] for "None"

| 0 – 365 |

*(WEB)* In the last year, on how many days have you had [*R=Male:* five / *R=FEMALE*: four] or more drinks on one occasion?

*"One drink" is defined as one 12-ounce beer, one 4-ounce glass of wine, or one 1-ounce shot of liquor.*

| 0 – 365 | Days

## Drug Use

H107. *(CATI)* 📖 Page 93

The next questions are about medicines and drugs you have tried in your lifetime, even if it was only once. (Look at page 93 of your booklet and just tell me the letters for the ones you have tried (in your lifetime, even if it was just only once)). Please include medicines that were prescribed for you, and medicines or drugs taken that were not prescribed for you. Remember that all of your responses are kept confidential.

A       Marijuana or cannabis
B       Opioid
        medications
C       Prescription weight loss medications
D       Stimulant medications, sometimes called amphetamines
E       Steroids
F       Sleeping medications, sometimes called sedatives
G       Anti-anxiety medications, including tranquilizers
H       None
I       All

ENTER all that apply

- Verify R's answers (e.g. "B as in Boy")
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- PROBE: Any others?

| 1. Marijuana or cannabis (A) | 2. Opioid medications (B) | 3. Prescription weight loss medications (C) |
| 4. Stimulant medications, sometimes called amphetamines (D)    5. Steroids (E) | | |
| 6. Sleeping medications, sometimes called sedatives (F) | | |
| 7. Anti-anxiety medications, including tranquilizers (G)    96. (SP_0b) All (I) | | |
| 97. (SP_0a) None (H)    DK/RF | | |

→ GO TO
H109

GO TO H114

*CHECK: You cannot select other drugs in conjunctions with "ALL"; CHECK: You cannot select other drugs in conjunctions with "NONE"*

*(WEB)* Which of these medicines and drugs have you tried in your LIFETIME, either prescribed or not prescribed for you, even if it was only once?

*Remember that all of your responses are kept confidential.*

*Please select all that apply.*

| 96. All (SP_0b) | → GO TO H109 |

| 97. None (SP_0a) | → GO TO H114 |

| 1. Marijuana or cannabis | 2. Opioid medications | 3. Prescription weight loss medications |

| 4. Stimulant medications, sometimes called amphetamines | → GO TO H109

| 5. ~~Diet pills~~ Steroids | 6. Sleeping medications, sometimes called sedatives |

| NA | → GO TO H114 |

## SECTION_H.H109_H113[1-11]

H109. *(CATI)* How old were you when you tried [H107] for the first time?

- ENTER [1] for age less than one year

[1 – 30] *SIGNAL H111<10: IWER: You entered that R tried [H107] for the first time at age [H109]. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct [H109].*
*CHECK: Please enter an age from 1 to [*RAGE-CURRENT AGE*].*

*(WEB)* How old were you when you tried [H107] for the FIRST TIME?

[1 - 30] Age  *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].*

H110A, H110B, H110C

H110A. 📖 Page 94

(CATI) In your <u>lifetime</u>, on how many occasions have you used [H107]?
(WEB) In your LIFETIME, on how many occasions have you used [H107]?

| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

H110B. 📖 Page 95

(CATI) In the past <u>12 months</u>, on how many occasions (if any) have you used [H107]?
(WEB) In the past 12 MONTHS, on how many occasions have you used [H107]?

| 0. 0 occasions | H111 |
| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions | DK/RF |

*CHECK: H110B cannot be greater than H110A ([H110A]).*

↓

H110C. 📖 Page 95

(CATI) In the past <u>30 days</u>, on how many occasions (if any) have you used [H107]?
(WEB) In the past 30 DAYS, on how many occasions have you used [H107]?

| 0. 0 occasions |
| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

*CHECK: H110C cannot be greater than [H110B ([H110B]) / H110A ([H110A])].*

H111. *(CATI)* Have you ever used [H107] because a doctor or other health professional told you to use them?
*(WEB)* Have you ever used [H107] because a doctor or other health professional TOLD YOU to use them?

| 1. Yes | | 5. No | → GO TO H114 |
|---|---|---|---|

↓

H112, H113
*(CATI)* H112. 📖 Page 95
*(CATI)* In the past 12 months, on how many occasions (if any) have you used [H107] on your own <u>without</u> a doctor or other health professional telling you to use it?
*(WEB)* In the past 12 months, on how many occasions have you used [H107] on your own WITHOUT a doctor or other health professional telling you to use it?

| 0. 0 occasions | | → GO TO H114 |
|---|---|---|

| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
|---|---|---|
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions | DK/RF |

*CHECK: H112 cannot be greater than H110B ([H110B]).*

↓

H113. 📖 Page 95
*(CATI)* In the past 30 days, on how many occasions (if any) have you used [H107] on your own <u>without</u> a doctor or other health professional telling you to use it?
*(WEB)* In the past 30 days, on how many occasions have you used [H107] on your own WITHOUT a doctor or other health professional telling you to use it?

| 0. 0 occasions | | |
|---|---|---|
| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

*CHECK: H113 cannot be greater than [H112 ([H112]) / H110B ([H110B]) / H110C ([H110C])].*

**END H109_H113**

H114. *(CATI)* 📖 Page 96
Which of these drugs have you tried in your <u>lifetime</u>, even if it was only once?
A         Cocaine
B         Heroin
C         Hallucinogens
D         None
E         All
- ENTER all that apply
- Verify R's answers (e.g. "B as in Boy")
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- PROBE: Any others?

| 1. Cocaine (A) | 2. Heroin (B) | 3. Hallucinogens (C) | |
|---|---|---|---|
| 96. (SP_0b) None (D) | | | → GO TO H115 |
| 97. (SP_0a) All (E) | DK/RF | | |

    GO TO SECTION K

*CHECK: You cannot select other drugs in conjunctions with "ALL"; CHECK: You cannot select other drugs in conjunctions with "NONE"*

*(WEB)* Which of these drugs have you tried in your LIFETIME, even if it was only once?
*Remember that all of your responses are kept confidential.*
*Please select all that apply.*

| 96. All (SP_0b) | → GO TO H115 |
| 97. None (SP_0a) | → GO TO SECTION K |

| 1. Cocaine | 2. Heroin | 3. Hallucinogens | → GO TO H115 |

| NA | → GO TO SECTION K |

## SECTION_H.H115_H116C[1-3]

H115. *(CATI)* How old were you when you tried [H114] for the <u>first time</u>?
- ENTER [1] for age less than one year

| 1 – 30 | *SIGNAL H115<10: IWER: You entered that R tried [H114] for the first time at age [H115]. If this is correct, select SUPPRESS to continue. If this is not correct, select CLOSE and correct [H115].* *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].* |

*(WEB)* How old were you when you tried [H114] for the FIRST TIME?

| 1 - 30 | Age | *CHECK: Please enter an age from 1 to [RAGE-CURRENT AGE].* |

H116A, H116B, H116C
*(CATI)* H116A. 📖 Page 97
In your <u>lifetime</u>, on how many occasions have you used [H114]?
*(WEB)* In your LIFETIME, on how many occasions have you used [H114]?

| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

H116B. 📖 Page 98
*(CATI)* In the past <u>12 months</u>, on how many occasions (if any) have you used [H114]?
*(WEB)* In the past 12 MONTHS, on how many occasions have you used [H114]?

| 0. 0 occasions | → GO TO END H115_H116C | *CHECK: H116B cannot be greater than H116A ([H116A]).* |
| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions | |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions | DK/RF |

↓

*CHECK: The number of occasions in the <u>past 12 months</u> cannot be more than the number of occasions in your lifetime (^H116A).*

H116C. 📖 Page 98

*(CATI)* In the past <u>30 days</u>, on how many occasions (if any) have you used [H114]?
*(WEB)* In the past 30 DAYS, on how many occasions have you used [H114]?

| 0. 0 occasions | | |
| 1. 1-2 occasions | 2. 3-5 occasions | 3. 6-9 occasions |
| 4. 10-19 occasions | 5. 20-39 occasions | 6. 40 or more occasions |

*CHECK: H116C cannot be greater than [H116B ([H116B]) / H116A ([H116A])].*

*CHECK: The number of occasions in the <u>past 30 days</u> cannot be more than the number of occasions in the <u>past 12 months</u> (^H116A).*

## END H115_H116C

## END SECTION_H

## Section K: Discrimination and Peer Influence

SecK_Start. Whether section started flag.

| 1. Yes |

SecKDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecKLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecKMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_K**

Loneliness

The Loneliness Scale (SCALE: LONELINESS)

K28, K29, K30

K28 is a component of the Loneliness Scale
K28. *(CATI)* 📖 Page 99

How often do you feel that you lack companionship? Would you say hardly ever, some of the time, or often?
*(WEB)* How often do you feel that you lack companionship?

| 1. Hardly ever | | 2. Some of the time | | 3. Often |

K29 is a component of the Loneliness Scale
K29. *(CATI)* 📖 Page 99

How often do you feel left out? (Would you say hardly ever, some of the time, or often?)
*(WEB)* How often do you feel left out?

| 1. Hardly ever | | 2. Some of the time | | 3. Often |

K30 is a component of the Loneliness Scale
K30. *(CATI)* 📖 Page 99

How often do you feel isolated from others? (Would you say hardly ever, some of the time, or often?)
*(WEB)* How often do you feel isolated from others?

| 1. Hardly ever | | 2. Some of the time | | 3. Often |

Discrimination

The Everyday Discrimination Scale (SCALE: EVERYDAY DISCRIMINATION (DISCRIM))

K1A, K1B, K1C, K1D, K1E, K1F, K1K
K1A is a component of the Everyday Discrimination Scale
 (CATI) K1A. 📖 Page 100

> Now I would like to talk about things that can happen in your day-to-day life. In your day-to-day life how often do any of the following things happen to you?
> You are treated with less courtesy than other people.
> Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?
> - Whatever it means to you IS allowed

| | | |
|---|---|---|
| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1B is a component of the Everyday Discrimination Scale
K1B. 📖 Page 100

> (How about...)
> You receive poorer service than other people at restaurants or stores.
> (Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?)
> - Whatever it means to you IS allowed

| | | |
|---|---|---|
| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1C is a component of the Everyday Discrimination Scale
K1C. 📖 Page 100

> (How about...)
> People act as if they think you are not smart.
> (Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?)
> - Whatever it means to you IS allowed

| | | |
|---|---|---|
| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1D is a component of the Everyday Discrimination Scale
K1D. 📖 Page 100

> (How about...)
> People act as if they are afraid of you.
> (Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?)
> - Whatever it means to you IS allowed

| | | |
|---|---|---|
| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1E is a component of the Everyday Discrimination Scale

K1E. 📖 Page 100

(How about...)

People act as if they think you are dishonest.

(Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?)

- Whatever it means to you IS allowed

| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1F is a component of the Everyday Discrimination Scale

K1F. 📖 Page 100

(How about...)

People act as if they're better than you are.

(Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?)

- Whatever it means to you IS allowed

| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1K. 📖 Page 100

(How about...)

You are treated with less respect than other people.

(Would you say this never happens to you, happens less than once a year, a few times a year, a few times a month, at least once a week, or almost every day?)

- Whatever it means to you IS allowed

| 1. Never | 2. Less than once a year | 3. A few times a year |
| 4. A few times a month | 5. At least once a week | 6. Almost every day |

K1A-K1F are components of the Everyday Discrimination Scale

| *(WEB)* In your day-to-day life how often do each of the following things happen to you? | Never | Less than once a year | A few times a year | A few times a month | At least once a week | Almost every day |
|---|---|---|---|---|---|---|
| K1A. You are treated with less courtesy than other people | 1 | 2 | 3 | 4 | 5 | 6 |
| K1B. You receive poorer service than other people at restaurants or stores | 1 | 2 | 3 | 4 | 5 | 6 |
| K1C. People act as if they think you are not smart | 1 | 2 | 3 | 4 | 5 | 6 |
| K1D. People act as if they are afraid of you | 1 | 2 | 3 | 4 | 5 | 6 |
| K1E. People act as if they think you are dishonest | 1 | 2 | 3 | 4 | 5 | 6 |
| K1F. People act as if they're better than you are | 1 | 2 | 3 | 4 | 5 | 6 |
| K1K. You are treated with less respect than other people | 1 | 2 | 3 | 4 | 5 | 6 |

K1LCKPT. CAI Checkpoint: Number of K1A–K1K Items Endorsed

| 1. All Items K1A–K1K = Never, Less Than Once a Year, DK/RF | → GO TO K2A | 5. All Others |
|---|---|---|
| | | ↓ |

K1L. *(CATI)* 📖 Page 101

(Look at page 101 of your booklet and just tell me the letter that corresponds to your response.) We've talked about a number of things that may happen to you in your day-to-day life. Overall, what do you think the reasons are for [*1 K1A-K1K ENDORSED:* this experience / *ALL OTHERS:* these experiences]?

- ENTER all that apply
- Whatever it means to you IS allowed
- READ list if needed or R is not using the Response Booklet, pausing after each option to allow R to respond
- PROBE: Any others?

| 1. Your race, ethnicity, national origins, or ancestry (A) | 2. Your gender (B) | 4. Your age (C) |
|---|---|---|
| 5. Your height or weight (D) | 6. Some other aspect of your physical appearance (E) | |
| 7. Your religion (F) | 8. Your sexual orientation (G) | 9. Your occupation (H) |
| 97. Other-specify (I) (K1LSPEC. Specify (String 500)) | | DK/RF |

↓ K1M RULE                                                                                   GO TO K2A

*(WEB)* Overall, what do you think the reasons are for [*1 K1A-K1K ENDORSED:* this experience / *ALL OTHERS:* these experiences]?

*Please select all that apply.*

| 1. Your race, ethnicity, national origins, or ancestry | 2. Your gender |
|---|---|
| 4. Your age | 5. Your height or weight | 6. Some other aspect of your physical appearance |
| 7. Your religion | 8. Your sexual orientation | 9. Your occupation |
| 97. Other reason– *Please specify:* (K1LSPEC (String 500)) | NA |

↓                                                                                            GO TO K2A

K1M. Rule: Whether Multiple Reasons Reported at K1L

| Multiple Reasons | All Others | → GO TO K2A |
|---|---|---|
| ↓ | | |

K1M. *(CATI)* Which of those do you think is the <u>main</u> reason for [*1 K1A-K1K ENDORSED:* this experience / *ALL OTHERS:* these experiences]?

- READ list if needed
- Whatever it means to you IS allowed

| [*K1L=1:* 1. Your race, ethnicity, national origins, or ancestry (A)] | |
|---|---|
| [*K1L=2:* 2. Your gender (B)] | [*K1L=4:* 4. Your age (C)] |
| [*K1L=5:* 5. Your height or weight (D)] | [*K1L=6:* 6. Some other aspect of your physical appearance (E)] |
| [*K1L=7:* 7. Your religion (F)] | [*K1L=8:* 8. Your sexual orientation (G)] |
| [*K1L=9:* 9. Your occupation (H)] | [*K1L=97 & K1LSPEC=response:* [K1LSPEC] (I)] |

*(WEB)* Which of those do you think is the MAIN reason for [*1 K1A-K1K ENDORSED:* this experience / *ALL OTHERS:* these experiences]?

| [*K1L=1:* 1. Your race, ethnicity, national origins, or ancestry] | |
|---|---|
| [*K1L=2:* 2. Your gender] | [*K1L=4:* 4. Your age] |
| [*K1L=5:* 5. Your height or weight] | [*K1L=6:* 6. Some other aspect of your physical appearance] |
| [*K1L=7:* 7. Your religion] | [*K1L=8:* 8. Your sexual orientation] |
| [*K1L=9:* 9. Your occupation] | [*K1L=97 & K1LSPEC=response:* [K1LSPEC]] |

Peer Influence

K2A, K2B, K2C, K2D, K2E, K2F, K2G, K2H
*(CATI)* K2A. 📖 Page 102

> The next questions are about your closest friends. [*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends are working for pay and not in college?
> Would you say none, a few, about half, most, or all?
> - Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |

K2B. 📖 Page 102

> ([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)
> Are either in college now or have graduated college?
> (Would you say none, a few, about half, most, or all?)
> - Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |

K2C. 📖 Page 102

> ([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)
> Are unemployed and looking for work?
> (Would you say none, a few, about half, most, or all?)
> - Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |

K2D. 📖 Page 102

> ([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)
> Are married or living with a romantic partner?
> (Would you say none, a few, about half, most, or all?)
> - Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |

K2E. 📖 Page 102

> ([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)
> Are involved in a vocational training program at work or in a community college or other training center?
> (Would you say none, a few, about half, most, or all?)
> - Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |

K2F. 📖 Page 102

> ([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)
> Have kids?
> (Would you say none, a few, about half, most, or all?)
> - Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |

K2G. 📖

([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)

Regularly get drunk?

(Would you say: None, a few, about half, most, or all?)

- Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |
|---|---|---|---|---|

K2H. 📖

([*C1=MARRIED:* <u>Not including</u> your spouse / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* <u>Not including</u> your romantic partner], what percent of your closest friends…)

Regularly use drugs to get high?

(Would you say none, a few, about half, most, or all?)

- Do not accept number of people

| 1. None (0%) | 2. A few (25%) | 3. About half (50%) | 4. Most (75%) | 5. All (100%) |
|---|---|---|---|---|

| *(WEB)* [*C1=MARRIED:* NOT INCLUDING your spouse, / *C9 OR C12=MARRIAGE-LIKE/ROMANTIC RELATIONSHIP:* NOT INCLUDING your romantic partner, / *ALL OTHERS:* W]hat percent of your closest friends: | None (0%) | A few (25%) | About half (50%) | Most (75%) | All (100%) |
|---|---|---|---|---|---|
| K2A. Are working for pay and not in college | 1 | 2 | 3 | 4 | 5 |
| K2B. Are either in college now or have graduated college | 1 | 2 | 3 | 4 | 5 |
| K2C. Are unemployed and looking for work | 1 | 2 | 3 | 4 | 5 |
| K2D. Are married or living with a romantic partner | 1 | 2 | 3 | 4 | 5 |
| K2E. Are involved in a vocational training program at work or in a community college or other training center | 1 | 2 | 3 | 4 | 5 |
| K2F. Have kids | 1 | 2 | 3 | 4 | 5 |
| K2G. Regularly get drunk | 1 | 2 | 3 | 4 | 5 |
| K2H. Regularly use drugs to get high | 1 | 2 | 3 | 4 | 5 |

<u>Non-Sexual Assault</u>

K6. *(CATI)* Have you [*R=NEW:* ever] been beaten or physically attacked [*R=RETURNING: s*ince January 1, [2009-2023]]?

Please don't include any times that you were sexually assaulted.

- Whatever it means to you IS allowed

*(WEB)* Have you [*R=NEW:* ever] been beaten or physically attacked [*R=RETURNING:* SINCE January 1, [2009-2023]]?

*Please do not include any times that you were sexually assaulted.*

| 1. Yes | 5. No | → GO TO K9A |
|---|---|---|

↓

K7. *(CATI)* How many times (have you been beaten or physically attacked) [*R=RETURNING:* since January 1, [2009-2023]]?
- If needed: Please don't include any times that you were sexually assaulted
- Whatever it means to you IS allowed

| 1 – 97 | *SIGNAL FOR K7>20:* IWER: You entered that R has been physically attacked [K7] times. If this is correct, enter ALT-S to continue. If this is not correct, enter ALT-G to go back and correct K7.

*(WEB)* How many times have you been beaten or physically attacked [*R=RETURNING:* since January 1, [2009-2023]]?

| 1 – 97 | Times  CHECK: *"0" is not allowed.*

K8. *(CATI)* How old were you when it [*K7>1:* first] happened [*R=RETURNING:* after January 1, [2009-2023]]?
- Whatever it means to you IS allowed

| 1 – 30 | CHECK: *Please enter an age from 1 to [*RAGE-CURRENT AGE*].*

*(WEB)* How old were you when it [*K7>1:* first] happened [*R=RETURNING:* after January 1, [2009-2023]]?

| 1 – 30 | CHECK: *Please enter an age from 1 to [*RAGE-CURRENT AGE*].*


MSALT Risky Behaviors and SS2 Sensation Seeking

The Risky Behaviors Scale (SCALE: RISKY BEHAVIORS (RISKY))

The Sensation Seeking Scale (SCALE: SENSATION SEEKING)

K9A, K9B, K9C, K9D, K9E
K9A is a component of the Risky Behaviors Scale and the Sensation Seeking Scale
*(CATI)* K9A. 📖 Page 103

Now please think about the last 6 months.
About how often in those 6 months did you do something you knew was dangerous just for the thrill of it?
Would you say never, once, 2-3 times, 4-6 times, 7-10 times, 11-20 times, or 21 or more times?
- Whatever it means to you IS allowed

*(WEB)* About how often in the LAST 6 MONTHS did you do something you knew was dangerous just for the thrill of it?

| 1. Never | 2. Once | 3. 2-3 times | 4. 4-6 times | 5. 7-10 times | 6. 11-20 times | 7. 21 or more times |


K9A2 is a component of the Risky Behaviors Scale and the Sensation Seeking Scale
K9A2. 📖 Page 103

(About how often in those 6 months did you...)
Do something exciting, even if it was dangerous?
(Would you say never, once, 2-3 times, 4-6 times, 7-10 times, 11-20 times, or 21 or more times?)
- Whatever it means to you IS allowed

*(WEB)* About how often in the LAST 6 MONTHS did you do something exciting, even if it was dangerous?

| 1. Never | 2. Once | 3. 2-3 times | 4. 4-6 times | 5. 7-10 times | 6. 11-20 times | 7. 21 or more times |


K9B is a component of the Risky Behaviors Scale
K9B. 📖 Page 103

(About how often in those 6 months did you...)
Damage public or private property?
(Would you say never, once, 2-3 times, 4-6 times, 7-10 times, 11-20 times, or 21 or more times?)
- Whatever it means to you IS allowed

*(WEB)* About how often in the LAST 6 MONTHS did you damage public or private property?

| 1. Never | 2. Once | 3. 2-3 times | 4. 4-6 times | 5. 7-10 times | 6. 11-20 times | 7. 21 or more times |

K9C is a component of the [Risky Behaviors Scale](Risky Behaviors Scale)
K9C. 📖 Page 103

> (About how often in those 6 months did you...)
> Get into a physical fight?
> (Would you say never, once, 2-3 times, 4-6 times, 7-10 times, 11-20 times, or 21 or more times?)
> - Whatever it means to you IS allowed
>
> *(WEB)* About how often in the LAST 6 MONTHS did you get into a physical fight?

| 1. Never | 2. Once | 3. 2-3 times | 4. 4-6 times | 5. 7-10 times | 6. 11-20 times | 7. 21 or more times |
|---|---|---|---|---|---|---|

K9D is a component of the [Risky Behaviors Scale](Risky Behaviors Scale)
K9D. 📖 Page 103

> (About how often in those 6 months did you...)
> Drive when you were drunk or high on drugs?
> (Would you say never, once, 2-3 times, 4-6 times, 7-10 times, 11-20 times, or 21 or more times?)
> - Whatever it means to you IS allowed
>
> *(WEB)* About how often in the LAST 6 MONTHS did you drive when you were drunk or high on drugs?

| 1. Never | 2. Once | 3. 2-3 times | 4. 4-6 times | 5. 7-10 times | 6. 11-20 times | 7. 21 or more times |
|---|---|---|---|---|---|---|

K9E is a component of the [Risky Behaviors Scale](Risky Behaviors Scale)
K9E. 📖 Page 103

> (About how often in those 6 months did you...)
> Ride with a driver who had too much to drink or was high on drugs?
> (Would you say never, once, 2-3 times, 4-6 times, 7-10 times, 11-20 times, or 21 or more times?)
> - Whatever it means to you IS allowed
>
> *(WEB)* About how often in the LAST 6 MONTHS did you ride with a driver who had too much to drink or was high on drugs?

| 1. Never | 2. Once | 3. 2-3 times | 4. 4-6 times | 5. 7-10 times | 6. 11-20 times | 7. 21 or more times |
|---|---|---|---|---|---|---|

## Arrests

K10A. *(CATI/WEB)* [*TATYPE=2019,2021,2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**,** have you, / *All Others:* Have you ever] been arrested?

> | 1. Yes | 5. No | → GO TO SECTION L
> ↓
>
> K10B. *(CATI)* How many times have you been arrested?
>
> | 1 | Times          | 2 – 97 | DK/RF | → GO TO SECTION L
> ↓ K11                            ↓ K12
>
> *(WEB)* How many times have you been arrested?
>
> | 1 | Times          | 2 – 97 | NA | → GO TO SECTION L
> ↓                               ↓        CHECK: *"0" is not allowed.*

| K11. *(CATI)* How old were you? | K12. *(CATI)* How old were you the <u>first</u> time you were arrested? |
|---|---|
| 5 – 30 | 5 – 30 |
| CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |
| *(WEB)* How old were you when you were arrested? | *(WEB)* How old were you the FIRST time you were arrested? |
| 5 – 30   Age | 5 – 30   Age |
| CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

K13. *(CATI)* What was the <u>main</u> offense that you were arrested for?
  *(WEB)* What was the MAIN offense that you were arrested for?

  String 100

K14CKPT. CAI Checkpoint: Whether Arrested More Than Once

  | 1. More Than Once (K10B>1) | 5. All Others | → GO TO K16A |
  |---|---|---|
  | ↓ | | |

K14. *(CATI)* Age, First Time Arrested: [K12]

  How old were you the <u>last</u> time you were arrested?

  5 – 30   CHECK: *Please enter an age from [K12] to [RAGE-CURRENT AGE].*
        CHECK: *Age at last arrest cannot be younger than age at first arrest [K12].*

  *(WEB)* How old were you the LAST time you were arrested?

  5 – 30   CHECK: *Please enter an age from [K12] to [RAGE-CURRENT AGE].*
        CHECK: *Age at last arrest cannot be younger than age at first arrest [K12].*

K15. *(CATI)* What was the <u>main</u> offense that you were arrested for (the last time)?

  | 1. [K13] | 97. Other-specify (K15SPEC. Specify.) |
  |---|---|
  | Assign K15 | |

              GO TO K16A

  *(WEB)* What was the MAIN offense that you were arrested for?

  | 1. [K13] | 97. Other - *Please specify*: (K15SPEC (String 100)) |
  |---|---|
  | Assign K15 | |

Probation

K16A. *(CAT)* [*TATYPE=2019,2021, 2023:* Since we last spoke with you (in [LASTIWMO] [LASTIWYR])**,** have you, / *All Others:* Have you ever] been on probation for an offense?

| 1. Yes | 5. No | → GO TO K22A |

    ↓

*(WEB)* [*TATYPE=2019,2021, 2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**,** have you, / *All Others:* Have you ever] been on probation for an offense?

| 1. Yes | 5. No | → GO TO K22A |

    ↓

K16B. *(CATI)* How many times have you been on probation for an offense?

| 1 | | 2 – 97 | DK/RF | → GO TO K22A |

  ↓ K17              ↓ K18   CHECK: *"0" is not allowed.*

*(WEB)* How many times have you been on probation for an offense?

| 1 | | 2 – 97 | NA | → GO TO K22A |

 ↓                  ↓

| K17. *(CATI)* How old were you? | K18. *(CATI)* How old were you the <u>first</u> time you were on probation? |
|---|---|
| 5 – [CURRENT AGE (30)] | 5 – [CURRENT AGE (30)] |
| CHECK: *Please enter an age from 5 to [*RAGE-CURRENT AGE*].* | CHECK: *Please enter an age from 5 to [*RAGE-CURRENT AGE*].* |
| *(WEB)* How old were you? | *(WEB)* How old were you the FIRST time you were on probation? |
| 5 – [CURRENT AGE (30)]  Age | 5 – [CURRENT AGE (30)]  Age |
| CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

K19. *(CATI)* What was the <u>main</u> offense that you were on probation for?

- If R says same reason as arrest, READ list

| 1. [K13] | 2. [K15SPEC] | 97. Other-specify (K19SPEC. Specify.) |

      Assign K19

GO TO K20CKPT

*(WEB)* What was the MAIN offense that you were on probation for?

| 1. [K13] | 2. [K15SPEC] | 97. Other - *Please specify*: (K19SPEC (String 100)) |

      Assign K19

K20CKPT. CAI Checkpoint: Whether on Probation More Than Once

| 1. More Than Once (K16B>1) | 5. All Others | → GO TO K22A |

        ↓

K20. *(CATI)* Age, First Time Arrested: [K18]

How old were you the last time you were on probation?

| 5 – 30 | CHECK: *Please enter an age from [K18] to [RAGE-CURRENT AGE].*
CHECK: *Age for last time on probation cannot be younger than age for first time on probation [K18].* |

*(WEB)* How old were you the LAST time you were on probation?

| 5 – 30 | CHECK: *Please enter an age from [K18] to [RAGE-CURRENT AGE].*
CHECK: *Age for last time on probation cannot be younger than age for first time on probation [K18].* |

K21. *(CATI)* What was the main offense that you were on probation for (the last time)?

- If R says same reason as arrest, READ list

| 1. [K13] | 2. [K15SPEC] | 97. Other-specify (K21SPEC. Specify.) |
| 3. [K19SPEC] | | |
| Assign K21 | | |

GO TO K22A

*(WEB)* What was the MAIN offense that you were on probation for?

| 1. [K13] | 2. [K15SPEC] | 3. [K19SPEC] | 97. Other - *Please specify*: (K21SPEC (String 100)) |

Assign K21

## Jail Time

K22A. *(CATI)* [*TATYPE=2019,2021, 2023:* Since we last spoke with you (in [LASTIWMO] [LASTIWYR])**, have you, /** *All Others:* Have you ever] served time in jail for an offense?

| 1. Yes | 5. No | → GO TO SECTION L |

↓

*(WEB)* [*TATYPE=2019,2021, 2023:* Since we last spoke with you in [LASTIWMO] [LASTIWYR]**, have you, /** *All Others:* Have you ever] served time in jail for an offense?

| 1. Yes | 5. No | → GO TO SECTION L |

↓

K22B. *(CATI)* How many times have you served time in jail for an offense?

| 1 | | 2 – 97 | DK/RF | → GO TO SECTION L |

↓ K23                     ↓ K24     CHECK: *"0" is not allowed.*

*(WEB)* How many times have you served time in jail for an offense?

| 1 | | 2 – 97 | NA | → GO TO SECTION L |

↓                          ↓

| K23. *(CATI)* How old were you? | K24. *(CATI)* How old were you the <u>first</u> time you were in jail? |
|---|---|
| 5 – [CURRENT AGE (30)] | 5 – [CURRENT AGE (30)] |
| CHECK: *Please enter an age from 5 to [*RAGE-CURRENT AGE*].* | CHECK: *Please enter an age from 5 to [*RAGE-CURRENT AGE*].* |
| *(WEB)* How old were you? | *(WEB)* How old were you the FIRST time you were in jail? |
| 5 – [CURRENT AGE (30)]  Age | 5 – [CURRENT AGE (30)]  Age |
| CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* | CHECK: *Please enter an age from 5 to [RAGE-CURRENT AGE].* |

K25. *(CATI)* What was the <u>main</u> offense that you were in jail for?
- If R says same reason as arrest or probation, READ list

| 1. [K13] | 2. [K15SPEC] | 97. Other-specify (K25SPEC. Specify.) |
|---|---|---|
| 3. [K19SPEC] | 4. [K21SPEC] | |

Assign K25

GO TO K26CKPT

*(WEB)* What was the MAIN offense that you were in jail for?

| 1. [K13] | 2. [K15SPEC] | 3. [K19SPEC] | 4. [K21SPEC] | 97. Other - *Please specify*: (K25SPEC (String 100)) |
|---|---|---|---|---|

Assign K25

K26CKPT. CAI Checkpoint: Whether in Jail More Than Once

| 1. More Than Once (K22B>1) | 5. All Others | → GO TO SECTION L |
|---|---|---|
| ↓ | | |

K26. *(CATI)* Age, First Time Arrested: [K18]

How old were you the <u>last</u> time you were in jail?

5 – 30  CHECK: *Please enter an age from [K24] to [*RAGE-CURRENT AGE*].*
CHECK: *Age for last time in jail cannot be younger than age for first time in jail [K24].*

*(WEB)* How old were you the LAST time you were in jail?

5 – 30  CHECK: *Please enter an age from [K24] to [RAGE-CURRENT AGE].*
CHECK: *Age for last time in jail cannot be younger than age for first time in jail [K24].*

K27. *(CATI)* What was the <u>main</u> offense that you were in jail for (the last time)?
- If R says same reason as arrest, probation, or time in jail, READ list

| 1. [K13] | 2. [K15SPEC] | 97. Other-specify (K27SPEC. Specify.) |
|---|---|---|
| 3. [K19SPEC] | 4. [K21SPEC] | |
| 5. [K25SPEC] | | |

Assign K27

*(WEB)* What was the MAIN offense that you were in jail for?

| 1. [K13] | 2. [K15SPEC] | 3. [K19SPEC] | 97. Other - *Please specify*: (K27SPEC (String 100)) |
|---|---|---|---|
| 4. [K21SPEC] | 5. [K25SPEC] | | |

Assign K27

**END SECTION_K**

## Section L: Religious and Spiritual Beliefs; Race and Ethnicity
TOC

SecL_Start. Whether section started flag.

| 1. Yes |

SecLDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecLLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecLMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**SECTION_L**

Religious and Spiritual Beliefs

L1. *(CATI)* We'd like to ask you some questions about religious or spiritual beliefs. What is your religious preference?
- IF R says Christian or Protestant, PROBE for specific denomination
- Whatever it means to you IS allowed

| 1. None/No preference | 2. Atheist (do not believe in God) | 3. Agnostic (not sure if there is a God) |
|---|---|---|
| 4. Roman Catholic | 5. Greek/Russian/Eastern Orthodox | 6. Baptist |
| 7. Episcopalian | 8. Jehovah's Witness | 9. Lutheran |
| 10. Methodist/African Methodist | 11. Pentecostal/Assembly of God | 12. Presbyterian |
| 13. Protestant, Unspecified | 14. Christian, Unspecified | 15. Christian, Non-denominational |
| 16. Jewish (Judaism) | 17. Muslim (Islam) | 18. Buddhist |
| 97. Other-Specify (L1SPEC. Specify (String 100)) | | |

*(WEB)* What is your religious preference?

| 1. None/No preference | 2. Atheist (do not believe in God) | 3. Agnostic (not sure if there is a God) |
|---|---|---|
| 4. Roman Catholic | 5. Greek/Russian/Eastern Orthodox | 6. Baptist |
| 7. Episcopalian | 8. Jehovah's Witness | 9. Lutheran |
| 10. Methodist/African Methodist | 11. Pentecostal/Assembly of God | 12. Presbyterian |
| 13. Protestant, Unspecified | 14. Christian, Unspecified | 15. Christian, Non-denominational |
| 16. Jewish (Judaism) | 17. Muslim (Islam) | 18. Buddhist |
| 97. Other – *Please specify:* (L1SPEC (String 100)) | | |

L2CKPT. CAI Checkpoint: Whether R is PSID Head/Spouse/Partner or OFUM

| 1. RP/SP and Core R (PRELOAD.HWQW=1, 2, 3 & PRELOAD.RSTATUS=1) | → GO TO L4 | 2. RP/SP and Not Core R (PRELOAD.HWQW=1, 2, 3 & PRELOAD.RSTATUS=5) | 3. OFUM (PRELOAD.HWQW=4) |
|---|---|---|---|

↓
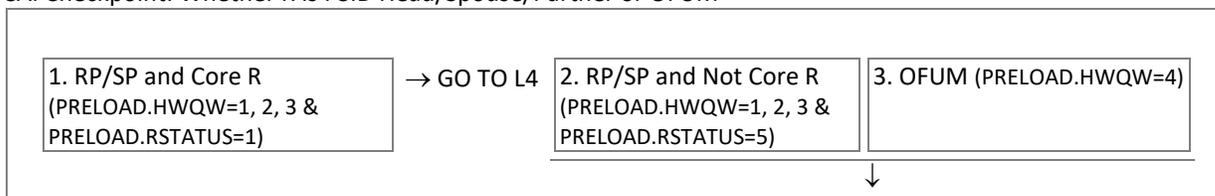
L2, L3

*(CATI)* L2. During [PYEAR], on average, how often did you go to religious services?

- ENTER amount here, then ENTER unit of time on next screen (Day, Week, Two weeks, Month, Year)

| 0 | → GO TO L4 | 1 – 97 | DK/RF | → GO TO L4 |

↓

L3. The amount entered is: [L2] per _____

- ENTER unit of time

| 2. Day | 3. Week | 4. Two Weeks | 5. Month | 6. Year |

| 7. Other-specify (L3SPEC. Specify. (String 100)) |

*(WEB)* L2, L3. During [PYEAR], on average, how often did you go to religious services?

| 0 – 97 | Times | per | 2. Day | 3. Week | 4. Two weeks | 7. Other – *Please specify:* L3SPEC. String 100) | *SIGNAL: Please select a unit of time.* |
| | | | 5. Month | 6. Year | | | |

L4. *(CATI)* 📖 Page 104

How important is religion to you? Would you say not at all important, not very important, somewhat important, very important, or extremely important?

*(WEB)* How important is religion to you?

| 1. Not at all important | 2. Not very important | 3. Somewhat important |
| 4. Very important | 5. Extremely Important |

L5. *(CATI)* Are you a spiritual person?

- Whatever it means to you IS allowed

*(WEB)* Are you a spiritual person?

| 1. Yes | 5. No | → GO TO L7 |

↓

L6. *(CATI)* 📖 Page 104

How important is spirituality to you? Would you say not at all important, not very important, somewhat important, very important, or extremely important?

- Whatever it means to you IS allowed

*(WEB)* How important is spirituality to you?

| 1. Not at all important | 2. Not very important | 3. Somewhat important |
| 4. Very important | 5. Extremely Important |

Race and Ethnicity

L7CKPT. Whether L7 Asked in Previous Wave

| 1. Returning R/L7 Already Asked (PRELOAD.L7AskedYr=2019, 2021, 2023) | → GO TO SECTION *WEB:* DEBRIEFING / *CATI:* RPAY | 5. New R OR Returning R Last IW'd Before 2019 OR Returning R w/Nonresponse (PRELOAD.L7AskedYr=9995, 9996, 9997) |
| | | ↓ |

L7. *(CATI)* 📖 Page 105

In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about your background. What is your race and/or ethnicity?

- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1. White | 2. Hispanic or Latino | 3. Black or African American | 4. Asian |
|---|---|---|---|
| GO TO L14 | GO TO L8 | GO TO L15 | GO TO L9 |

| 5. American Indian or Alaskan Native | 6. Middle Eastern or North African |
|---|---|
| GO TO L13 | GO TO L10 |

| 7. Native Hawaiian or Pacific Islander | DK/RF |
|---|---|
| GO TO L11 | GO TO L13 |

*(WEB)* In order to get an idea of the different races and ethnic groups that participate in the study, we would like to know about your background. Which of the following categories best describe you?
*Please select all that apply.*

| 1. White | 2. Hispanic or Latino | 3. Black or African American | 4. Asian |
|---|---|---|---|
| GO TO L14 | GO TO L8 | GO TO L15 | GO TO L9 |

| 5. American Indian or Alaskan Native | 6. Middle Eastern or North African |
|---|---|
| GO TO L13 | GO TO L10 |

| 7. Native Hawaiian or Pacific Islander | NA |
|---|---|
| GO TO L11 | GO TO L13 |

L8. *(CATI)* 📖

What are your specific (Hispanic or Latino) origins or background?

- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1. Mexican | 2. Puerto Rican | 3. Salvadoran | 4. Cuban | 5. Dominican | 6. Guatemalan |

| 7. Other-specify (L8SPEC. Specify. (String 100)) |

GO TO L13

*(WEB)* What are your specific Hispanic or Latino origins or background?

*Please select all that apply.*

| 1. Mexican | 2. Puerto Rican | 3. Salvadoran | 4. Cuban | 5. Dominican | 6. Guatemalan |

| 7. Other – *Please specify:* (L8SPEC (String 100)) |

GO TO L13

L15. *(CATI)* 📖

What are your specific (Black or African American) origins or background?

- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1. African American | 2. Jamaican | 3. Haitian | 4. Nigerian | 5. Ethiopian | 6. Somali |

| 7. Other-specify (L15SPEC. Specify. (String 100)) |

GO TO L13

*(WEB)* What are your specific Black or African American origins or background?

*Please select all that apply.*

| 1. African American | 2. Jamaican | 3. Haitian | 4. Nigerian | 5. Ethiopian | 6. Somali |

| 7. Other – *Please specify:* (L15SPEC (String 100)) |

GO TO L13

L9. *(CATI)* 📖

What are your specific (Asian) origins or background?

- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1. Chinese | 2. Asian Indian | 3. Filipino | 4. Vietnamese | 5. Korean | 6. Japanese |

| 7. Other-specify (L9SPEC. Specify. (String 100)) |

GO TO L13

*(WEB)* What are your specific Asian origins or background?
*Please select all that apply.*

| 1. Chinese | 2. Asian Indian | 3. Filipino | 4. Vietnamese | 5. Korean | 6. Japanese |

| 7. Other – *Please specify:* (L9SPEC (String 100)) |

GO TO L13


L10. *(CATI)* 📖 Page 109

What are your specific (Middle Eastern or North African) origins or background?

- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1. Lebanese | 2. Iranian | 3. Egyptian | 4. Syrian | 5. Iraqi | 6. Israeli |

| 7. Other-specify (L10SPEC. Specify. (String 100)) |

GO TO L13

*(WEB)* What are your specific Middle Eastern or North African origins or background?
*Please select all that apply.*

| 1. Lebanese | 2. Iranian | 3. Egyptian | 4. Syrian | 5. Iraqi | 6. Israeli |

| 7. Other – *Please specify:* (L10SPEC. (String 100)) |

GO TO L13


L11. *(CATI)* 📖 Page 110

What are your specific (Native Hawaiian or Pacific Islander) origins or background?

- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1.Native Hawaiian | 2. Samoan | 3. Chamorro | 4. Tongan | 5. Fijian | 6. Marshallese |

| 7. Other-specify (L11SPEC. Specify (String 100)) |

*(WEB)* What are your specific Native Hawaiian or Other Pacific Islander origins or background?
*Please select all that apply.*

| 1.Native Hawaiian | 2. Samoan | 3. Chamorro | 4. Tongan | 5. Fijian | 6. Marshallese |

| 7. Other – *Please specify:* (L11SPEC (String 100)) |

GO TO L13

L14. *(CATI)* 📖

What are your specific origins or background?
- Read list if needed
- ENTER all that apply
- If needed, PROBE: You may report more than one group
- Whatever it means to you IS allowed

| 1.English | 2. German | 3. Irish | 4. Italian | 5. Polish | 6. Scottish |

| 7. Other-specify (L14SPEC. Specify (String 100)) |

*(WEB)* What are your specific origins or background?
*Please select all that apply.*

| 1.English | 2. German | 3. Irish | 4. Italian | 5. Polish | 6. Scottish |

| 7. Other – *Please specify:* (L14SPEC (String 100)) |

L13. *(CATI)* 📖

How important to you is your race or ethnic group identity?
Would you say not at all important, not very important, somewhat important, very important, or extremely important?
- Whatever it means to you IS allowed

| 1. Not at all important | 2. Not very important | 3. Somewhat important |
| 4. Very important | 5. Extremely Important | |

GO TO RPay

*(WEB)* How important to you is your race or ethnic group identity?

| 1. Not at all important | 2. Not very important | 3. Somewhat important |
| 4. Very important | 5. Extremely Important | |

GO TO Debriefing Section

**END SECTION_L**

## Debriefing Section

SecDebrief_Start. Whether section started flag.

| 1. Yes |

SecDebriefDone. After a mode switch, flags whether section completed.

| 1. Yes |

SecDebriefLock. After a mode switch, flags whether section locked.

| 1. Yes |

SecDebriefMode. Whether interview completed in WEB or CATI flag.

| 1. SELF/WEB | | 2. IWER/CATI |

**DEBRIEF**

DB20. Please tell us if you answered all of the questions carefully and accurately.

| 1. Yes | | 5. No | → GO TO DB6

↓

DB21. How many of the questions did you answer carefully and accurately?

| 1. Most of the questions | | 2. Some of the questions | | 3. Few of the questions | | 4. None of the questions |

DB22. Could you please confirm who completed this survey:

| 1. Parent or guardian of [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] | 2. Other adult in [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1]'s household | 3. Brother or sister of [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] | 4. [PRELOAD.FIRSTNAME_1 - PRELOAD.LASTNAME_1] |
|---|---|---|---|

*PSID DB6*
DB6. Please tell us about any questions that you felt were difficult to answer.

| Open End |

DB19. Is there anything else that you would like to add about your interview experience?

| Open End | → GO TO Address Updates and Respondent Payment

**END DEBRIEF**

# Address Updates and Respondent Payment

SecN_Start. Whether section started flag.

> 1. Yes

SecNDone. After a mode switch, flags whether section completed.

> 1. Yes

SecNLock. After a mode switch, flags whether section locked.

> 1. Yes

SecNMode. Whether interview completed in WEB or CATI flag.

> 1. SELF/WEB    2. IWER/CATI

---

PRELOADED PAYMENT INDICATORS

Once Section L of the interview is completed, the value in the 'LOAD' field is passed into its corresponding Section_N field.

| | | |
|---|---|---|
| WTRPREPAIDLOAD; WTRPREPAID | 1, 5: Whether interview was prepaid | Initial value=5. *(If payment was prepaid, SRO data manager pushes the new value into WtrPrePaidLoad)* |
| AMTPREPAIDLOAD; AMTPREPAID | 0.00 – 999.00: Prepayment amount | Initial value=0.00. *(If payment was prepaid, SRO data manager pushes the prepayment amount into AmtPrePaidLoad)* |
| PAYMENTLOAD; PAYMENT | 0.00 – 999.00: Standard payment amount | Initial value=75.00. *(If standard payment amount changes during the field period, SRO data manager pushes the new standard amount into PaymentLoad)* |

---

**SECTION_N**

LANG1. *(CATI ONLY)* Indicate language(s) used to conduct this interview
- ENTER all that apply

> | 1. English | 2. Spanish | 7. Other-specify (LANG1SPEC. Please specify (String 100)) |
> GO TO RPAY2A                                                  ↓

*DK/RF NOT ALLOWED*

LANG2. *(CATI ONLY)* Who did the translating?

> | 1. Bilingual interviewer (Spanish or other) | 2. Translator/Study aide | 3. Other FU member |
> | 4. Friend/Non-relative not in FU | 7. Other-specify (LANG2SPEC. Please specify (String 100)) |

*DK/RF NOT ALLOWED*

*PSID RPAY2A modified*

RPAY2A. *(CATI)* [*WTRPREPAID=NO*: You will receive $[PAYMENT] from the University of Michigan in appreciation of your help. In order for the University to send your payment or other correspondence, I'd like to make sure that I have your correct contact information. / *WTRPREPAID=YES:* This interview was PREPAID. In order for the University to keep in touch with you, I'd like to make sure that I have your correct contact information.]

- Verify/Update/Change (R's) mailing address and phone number
- ENTER [1] to continue

| 1. Continue | → GO TO RMAILADDR (CATI)

*(WEB)* You will receive $[PAYMENT] from the University of Michigan in appreciation of your help. In order to send your payment, we'd like to make sure we have your correct contact information.
*Please select NEXT to continue.*

| Next | → GO TO RMAILADDR (WEB)


Respondent Address, Phones, Email

*PSID ADDRTYPE, TITLE, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL, CELLPH, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*
**SECTION_N.RMAILADDR (CATI)**

*(Prefilled with preloaded respondent name, address, phones)*

ADDRTYPE.    Which Address (Not asked)

| 2. RMailAddr |

TITLE.        Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"
(What is your name and complete mailing address?)
- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 6 |

NAMF.        First Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 |

NAMM.        Middle Name
- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 20 |

NAML.        Last Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 |

SUFFIX.      Suffix – e.g. "Sr", "Jr"
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 20 |

CTRYCODE.    Country
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

| Select ▽ | 1 – 193 *(Defaults to 185/US)*

**INCO.**     In Care Of
Is there an "in care of" for the address?

- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

**ADDR1.**     Address 1

- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

**APTSTE.**     Apt/Suite

- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [ENTER] to continue

String 10

**ADDR2.**     Address Line 2

- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

**CITY.**     City

- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

**STCODE.**     State *(For COUNTRY=185)*

Select ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)*

**ZIP.**     Zip Code

- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

String 10 | → GO TO WTRCELL

**WTRCELL.**     Do you have a <u>cell</u> phone?

- Do NOT ask but ENTER [1] if you know R is using a cell phone
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

1. Yes | 5. No | → GO TO WTRHOME

↓

CELLPH.     Cell Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

[ENTER] (_ _ _) _ _ _-_ _ _ _  → GO TO WTRHOME

↓             CHECK: Please enter a 10 digit cell phone number

CELLFOR.     Cell Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

String 10

WTRHOME.     Do you have a <u>home</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

1. Yes    5. No   → GO TO RPAY2EMAIL

↓

HOMEPH.     Home Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

[ENTER] (_ _ _) _ _ _-_ _ _ _  → GO TO RPAY2EMAIL

↓             CHECK: Please enter a 10 digit home phone number

HOMEFOR.     Home Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

String 20  → GO TO RPAY2EMAIL

**END RMAILADDR (CATI)**
*PSID RPAY2G modified, RPAY2H, RPAY2I modified, RPAY2J*
**SECTION_N.RPAY2EMAIL (CATI)**

*(Prefilled with preloaded respondent email)*

WTREMAIL.     Is there an email address where we can contact you?

1. Yes    5. No   → GO TO RPAY3A

↓

EMAIL.        (What is that e-mail address?)
- ASK; or CONFIRM if the email address has been prelisted
- ENTER email address, then READ BACK and VERIFY with Respondent
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 50

CHECK: Please include "@" and "." in the email.

WTREMAIL2.  Is there <u>another</u> email address where we can contact you?

1. Yes  5. No  → GO TO RPAY3A
↓

EMAIL2.      (What is that e-mail address?)
- ASK; or CONFIRM if the email address has been prelisted
- ENTER email address, then READ BACK and VERIFY with Respondent
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 50

CHECK: Please include "@" and "." in the email.

**END RPAY2EMAIL (CATI)** (GO TO RPAY3A)

*PSID RMAILADDR WEB GRID*
**SECTION_N.RMAILADDR (WEB)**

*(Prefilled with preloaded respondent name, address, phones)*

Please review your contact information below. If everything is correct, click "Next" to continue. If anything needs updating, please make your changes and then click "Next" to save your updates and continue.
*You may accept the payment or have it sent to someone else of your choosing on a later screen.*

| Next | $\rightarrow$ GO TO RPAY3A |
|---|---|

| | | | |
|---|---|---|---|
| TITLE. | Title | String 6 | |
| NAMF. | First Name | String 20 | |
| NAMM. | Middle Name | String 20 | |
| NAML. | Last Name* | String 20 | |
| SUFFIX. | Suffix | String 20 | |
| CTRYCODE. | Country<br>*United States includes Puerto Rico, U.S. Virgin Islands, Guam, American Samoa and the Northern Mariana Islands* | Select ▽ | 1 – 193 *(Defaults to 185/US)* |
| INCO. | In Care Of<br>*"In Care Of" is used for mail to be delivered to someone at another person's address and usually contains the name of the person to whom the address belongs.* | String 40 | |
| ADDR1. | Address Line 1 | String 40 | |
| APTSTE. | Apartment or Suite<br>*Enter "Apt" or "Ste" plus numbers or letters.* | String 10 | |
| ADDR2. | Address Line 2<br>*"Address Line 2" is most often used for a room or floor number.* | String 40 | |
| CITY. | City | String 40 | |
| STCODE. | State (U.S.) | Select ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)* |
| ZIP. | Zip Code (U.S.) | String 10 | |
| POSTALCODE. | Postal Code (non U.S.) | String 10 | |
| CELLPH. | Cell Phone Number (U.S.)<br>*Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | (_ _ _) _ _ _-_ _ _ _ | If CELLPH/CELLFOR=Response, Assign WTRCELL=Yes; All Others, Assign WTRCELL=No. |
| CELLFOR. | Cell Phone Number (non U.S.) | String 20 | |

| HOMEPH. | Home Phone Number (U.S.) *Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | (_ _ _) _ _ _-_ _ _ _ | If HOMEPH/HOMEFOR=Response, Assign WTRHOME=Yes; All Others, Assign WTRHOME=No. |
| HOMEFOR. | Home Phone Number (non U.S.) | String 20 | |

*CHECK for FIRST, LAST, ADDR1, CITY, or STATE=NA:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided
*CHECK for CELLPH string width < 10:* Please enter a 10 digit cell phone number.
*CHECK for HOMEPH string width < 10:* Please enter a 10 digit home phone number.

**END RMAILADDR (WEB)**

*PSID RPAY2G_H WEB GRID*

**SECTION_N.RPAY2EMAIL (WEB)**

*(Prefilled with preloaded respondent email)*

Email Address

| EMAIL. | Email | String 50 | If EMAIL=Response, Assign WTREMAIL=Yes; All Others, Assign WTREMAIL=No. |
| EMAIL2. | 2nd Email | String 50 | If EMAIL2=Response, Assign WTREMAIL2=Yes; All Others, Assign WTREMAIL2=No |

CHECK: Please include "@" and "." in the email.

**END RPAY2EMAIL (WEB)**

Street/Physical Address

*PSID RPAY3A*
RPAY3A. *(CATI)* Is your street address, the address where you <u>actually</u> live, different from your mailing address? (Can you tell me that address?)
Mailing Address
^RMailAddr.Addr1 ^RMailAddr.Aptste ^RMailAddr.Addr2^RMailAddr.City ^RMailAddr.StCode [*CNTRYCODE<>US:* ^RMailAddr.CntryCode] ^RMailAddr.Zip
- STREET ADDRESS is the address where R ACTUALLY LIVES, which is sometimes different from R's mailing address
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]
- If R cannot report the <u>full street address</u>, ENTER [5]

| 1. Yes | 5. No | → GO TO RPAY4PPCKPT |

↓

*(WEB)* Is your street address, the address where you ACTUALLY live different from your mailing address (^RMailAddr.Addr1 ^RmailAddr.Aptste ^RMailAddr.Addr2^RMailAddr.City ^RmailAddr.StCode [*CNTRYCODE<>US:* ^RmailAddr.CntryCode] ^RmailAddr.Zip)?

| 1. Yes, street address is different from mailing address | 5. No, street and mailing addresses are the same | → GO TO RPAY4PPCKPT |

↓

*PSID CTRYCODE, INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE, ZIP*
**SECTION_N.RPAY3B (CATI)**

CTRYCODE.   Country
Please tell me that address.
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

*Select* ▽ | 1 – 193 *(Defaults to 185/US)*

INCO.   In Care Of
Is there an "in care of" for this address?"
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

ADDR1.   Address Line 1
- DO NOT enter PO Box here, since we are asking for R's <u>street address</u>. GO BACK to the previous section R's Mailing Address to enter a PO Box for R.
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40

APTSTE.   Apt/Suite
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [ENTER] to continue

String 10

ADDR2.   Address Line 2
- DO NOT enter PO Box here, since we are asking for R's <u>street address</u>. GO BACK to the previous section R's Mailing Address to enter a PO Box for R.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

CITY.   City
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

STCODE.   State *(For COUNTRY=185)*

*Select* ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)*

↓

ZIP.   Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

String 10 | → GO TO POSTALCODE

POSTALCODE.   Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

String 10 | → GO TO WTRCELL

**END RPAY3B (CATI)** (GO TO RPAY4CKPT)

*PSID RPAY3B Web Grid*
**SECTION_N.RPAY3B (WEB)**

Please enter your street address below. When you're finished, please click "Next" to save your updates and continue.

| Next | → GO TO RPAY4CKPT |
|------|-------------------|

| | | | |
|--------|-------------|------------|------------------------------|
| CTRYCODE. | Country<br>*United States includes Puerto Rico, U.S. Virgin Islands, Guam, American Samoa and the Northern Mariana Islands* | Select ∇ | 1 – 193 *(Defaults to 185/US)* |
| INCO. | In Care Of<br>*"In Care Of" is used for mail to be delivered to someone at another person's address and usually contains the name of the person to whom the address belongs.* | String 40 | |
| ADDR1. | Address Line 1 | String 40 | |
| APTSTE. | Apartment or Suite<br>*Enter "Apt" or "Ste" plus numbers or letters* | String 10 | |
| ADDR2. | Address Line 2<br>*"Address Line 2" is most often used for a room or floor number.* | String 40 | |
| CITY. | City | String 40 | |
| STCODE. | State (U.S.) | Select ∇ | 1 – 57 *(Assigned 57/FC if Country<>185)* |
| ZIP. | Zip Code (U.S.) | String 10 | |
| POSTALCODE. | Postal Code (non U.S.) | String 10 | |

*CHECK for FIRST, LAST, ADDR1, CITY, or STATE=NA:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

**END RPAY3B (WEB)**

Prepayment

*PSID RPAY4PPCKPT modified*
RPAY4PPCKPT. CAI Checkpoint: Whether Interview Incentive Was Prepaid

| 1. Prepaid (WTRPREPAID=YES) | 5. Not Prepaid (WTRPREPAID=NO) | → GO TO RPAY4A |
|------|------|------|
| ↓ | | |

*PSID RPAY4PP*
RPAY4PP. *(CATI)*  Interviewer Checkpoint
- This interview was prepaid $[AMTPREPAID] – was the prepayment received? ASK R if needed.
  - The standard payment amount for this interview is $[PAYMENT]
  - Non-standard payment amounts can be $[PAYMENT] to $[PAYMENT*2]
  - Other payment amounts (e.g., in addition to prepaid amount) can be $1.00 to $[PAYMENT*2]
- Ctrl-D and Ctrl-R not allowed; For DK/RF, ENTER [1]

| 1. Yes, prepayment received and accepted | → Assign RPAY4A=1; Then GO TO RPAY5A | 2. Yes, prepayment received but a different payment is needed | 5. No, prepayment was not received |
|---|---|---|---|

↓

*(WEB)* Did you receive your $[AMTPREPAID] payment?

| 1. Yes, I received my payment | → Assign RPAY4A=1; Then GO TO RPAY5A | 5. No, I did not receive my payment | *CHECK (NA): Your response is required.* |
|---|---|---|---|

↓

## Who Receives Payment

*PSID RPAY4A modified*
RPAY4A. *(CATI)* [*WTRPREPAID=YES:* IWER: This interview was PREPAID $[AMTPREPAID] but R reported the prepayment was not received or a different/additional payment is needed.]
You may accept the [*WTRPREPAID=NO:* $[PAYMENT] / *WTRPREPAID=YES:* payment] or have it sent to someone else of your choosing. Which would you prefer?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [1]

| 1. Respondent accepts $[PAYMENT] | 3. Other person should receive $[PAYMENT] | 4. Payment declined |
|---|---|---|
| GO TO RPAY5A | ↓ RPAY4B (CATI) | GO TO RPAY5A |

*(WEB)* You may accept the $[PAYMENT] payment for completing this interview or have it sent to someone else of your choosing. Which would you prefer?

| 1. Send payment to me | 3. Send payment to someone else | 4. I'd rather not receive a payment | *CHECK (NA): Your response is required.* |
|---|---|---|---|
| GO TO RPAY5A | ↓ RPAY4B (WEB) | GO TO RPAY5A | |

## Other Payee Address, Phones

*PSID ADDRTYPE, TITLE, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL, CELLPH, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*
**SECTION_N.RPAY4B (CATI)**

ADDRTYPE.  Which Address (Not asked)

| 3. OthPayee |
|---|

TITLE.  Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"
Who would you like to receive the payment?
- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 6 |
|---|

NAMF.  First Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |
|---|---|

**NAMM.**     Middle Name
- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 20 |

**NAML.**     Last Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 |

**SUFFIX.**     Suffix – e.g. "Sr", "Jr"
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 20 |

**CTRYCODE.**     Country

To what address should we send the payment?
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

| *Select* ▽ | 1 – 193 *(Defaults to 185/US)*

**INCO.**     In Care Of
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 40 |

**ADDR1.**     Address 1
- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

**APTSTE.**     Apt/Suite
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [ENTER] to continue

| String 10 |

**ADDR2.**     Address Line 2
- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 40 |

**CITY.**     City
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

STCODE.   State *(For COUNTRY=185)*

| Select ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)* |
|---|---|

↓

ZIP.   Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

| String 10 | → GO TO POSTALCODE |
|---|---|

POSTALCODE.   Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

| String 10 | → GO TO WTRCELL |
|---|---|

WTRCELL.   Does [RPAY4B.NAMF RPAY4B.NAML] have a <u>cell</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | 5. No | → GO TO WTRHOME |
|---|---|---|

↓

CELLPH.   Cell Phone - Area Code and Telephone Number
What is the area code and phone number?
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | (_ _ _) _ _ _-_ _ _ _ | → GO TO WTRHOME |
|---|---|---|

↓   CHECK: Please enter a 10 digit cell phone number

CELLFOR.   Cell Phone - Foreign Number
(What is the area code and phone number?)
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

| String 20 |
|---|

WTRHOME.   Does [RPAY4B.NAMF RPAY4B.NAML] have a <u>home</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | 5. No | → GO TO RPAY5A |
|---|---|---|

↓

HOMEPH.   Home Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | (_ _ _) _ _ _-_ _ _ _ | → GO TO RPAY5A |
|---|---|---|

↓   CHECK: Please enter a 10 digit home phone number

HOMEFOR.     Home Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

| String 20 | → GO TO RPAY5A

**END RPAY4B (CATI)** (GO TO RPAY5A)

*PSID RPAYB Web Grid*
**SECTION_N.RPAY4B (WEB)**

Please enter contact information for the person to whom you would like us to send the payment. When you're finished, please select "Next" to save your changes.

| Next | → GO TO RPAY5A

| TITLE. | Title | String 6 | |
|---|---|---|---|
| NAMF. | First Name | String 20 | |
| NAMM. | Middle Name | String 20 | |
| NAML. | Last Name* | String 20 | |
| SUFFIX. | Suffix | String 20 | |
| CTRYCODE. | Country<br>*United States includes Puerto Rico, U.S. Virgin Islands, Guam, American Samoa and the Northern Mariana Islands* | *Select* ▽ | 1 – 193 *(Defaults to 185/US)* |
| INCO. | In Care Of<br>*"In Care Of" is used for mail to be delivered to someone at another person's address and usually contains the name of the person to whom the address belongs.* | String 40 | |
| ADDR1. | Address Line 1 | String 40 | |
| APTSTE. | Apartment or Suite<br>*Enter "Apt" or "Ste" plus numbers or letters* | String 10 | |
| ADDR2. | Address Line 2<br>*"Address Line 2" is most often used for a room or floor number.* | String 40 | |
| CITY. | City | String 40 | |
| STCODE. | State (U.S.) | *Select* ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)* |
| ZIP. | Zip Code (U.S.) | String 10 | |
| POSTALCODE. | Postal Code (non U.S.) | String 10 | |
| CELLPH. | Cell Phone Number (U.S.)<br>*Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | (_ _ _) _ _ _-_ _ _ _ | |

| | | |
|---|---|---|
| CELLFOR. | Cell Phone Number (non U.S.) | String 20 |
| HOMEPH. | Home Phone Number (U.S.) *Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | (_ _ _) _ _ _-_ _ _ _ |
| HOMEFOR. | Home Phone Number (non U.S.) | String 20 |

If HOMEPH/HOMEFOR=Response, Assign WTRHOME=Yes; All Others, Assign WTRHOME=No.

*CHECK for FIRST, LAST, ADDR1, CITY, or STATE=NA:* A valid address is required in order for us to make a payment, including na address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided
*CHECK for CELLPH string width < 10:* Please enter a 10 digit cell phone number.
*CHECK for HOMEPH string width < 10:* Please enter a 10 digit home phone number.

**END RPAY4B (WEB)**

Contact Person 1 Address, Phones, Email

*PSID RPAY5A modified*
RPAY5A. *(CATI)* We may contact you again in about two years. You will receive a token of our appreciation for that interview, too. Just in case you should move before then and we don't receive your address update postcard, we would like the name of someone, such as a close friend or relative not living with you, who will know where we can reach you.
- ENTER [1] to continue
- Ctrl-D and Ctrl-R not allowed

1. Continue → GO TO RPAY5CKPT

*(WEB)* We may contact you again in about two years and you will receive a token of our appreciation for that interview, too. Just in case you should move before then and we don't receive your address update postcard, we would like the name of someone, such as a close friend or relative not living with you, who will know where we can reach you.

1. Continue
↓

*PSID RPAY5CKPT*
RPAY5CKPT. CAI Checkpoint: Whether Contact Person 1 Information Preloaded

| 1. Contact Person 1 Preloaded | 5. Contact Person 1 Not Preloaded | → GO TO RPAY5D |
|---|---|---|
| ↓ | | |

*PSID RPAY5C*

RPAY5C. *(CATI)* Last time, we had [PRELOAD.FIRSTNAME_2 PRELOAD.LASTNAME_2] listed as a contact for you. Would you like to continue with this contact?

- ENTER [7] if R refuses Contact Person information
- Ctrl-D and Ctrl-R not allowed

| 1. Yes, continue with this contact | 5. No, change this contact | 7. R refused contact info |
|---|---|---|
| ↓ RPAY5D1 | GO TO RPAY5D (CATI) | GO TO RPAY6CKPT |

*(WEB)* Last time, we had [PRELOAD.FIRSTNAME_2 PRELOAD.LASTNAME_2] listed as a contact for you. Would you like to continue with this contact?

| 1. Yes, continue to list this person as a contact | 5. No, I'd like to replace this person with a different contact | 7. No, I'd prefer not to use this person as a contact any longer | NA |
|---|---|---|---|
| | GO TO RPAY5D (WEB) | GO TO RPAY6CKPT | |

*PSID RPAY5D1*

RPAY5D1. *(CATI)* Is the address I have for [PRELOADED CONTACT PERSON 1] correct?

- READ Contact Person 1 address to R

| 1. Yes, address is correct | → Assign RPAY5D.ADDRTYPE=4, RPAY5D address=Preload & GO TO RPAY5D.WTRCELL | 5. No, address needs updating |
|---|---|---|
| DK/RF | | ↓ |

## SECTION_N.RPAY5D (CATI)

*PSID ADDRTYPE, TITLE, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL, CELLPH, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*

*(Prefilled with preloaded contact person 1 name, address, phones)*

ADDRTYPE.   Which Address (Not asked)

| 4. Contact1 |
|---|

TITLE.   Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"
[*RPAY5C=CONTINUE:* Does (he / she) still live at this address? Is the phone number right? Area code and phone number? Extension? / *RPAY5C=CHANGE or RPAY5BCKPT=5:* Who shall I list as a contact person for you? What is (his / her) complete name and mailing address?]

- If needed, REMIND R: This should be someone, such as a close friend or relative <u>not living with you</u>, who will know where we can reach you
- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue
- IF R refuses Contact Person info, DO NOT ENTER anything here. GO BACK and ENTER [7] at RPAY5c to exit these questions (you may need to go back and ENTER RPAY5b=1 first)

| String 6 |
|---|

NAMF.   First Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |
|---|---|

NAMM.   Middle Name
- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 20 |
|---|

NAML.
**Last Name**
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |

SUFFIX.
**Suffix – e.g. "Sr", "Jr"**
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 20

CTRYCODE.
**Country**
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

| *Select ▽* | 1 – 193 *(Defaults to 185/US)* |

INCO.
**In Care Of**
Is there an "in care of" for this address?
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

ADDR1.
**Address 1**
- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |

APTSTE.
**Apt/Suite**
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 10

ADDR2.
**Address Line 2**
- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

CITY.
**City**
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40

STCODE.
**State** *(For COUNTRY=185)*

| *Select ▽* | 1 – 57 *(Assigned 57/FC if Country<>185)* |

↓

ZIP.     Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field

| String 10 | → GO TO POSTALCODE

POSTALCODE.     Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

| String 10 | → GO TO WTRCELL

WTRCELL.     Does [RPAY5D.NAMF RPAY5D.NAML] have a <u>cell</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | | 5. No | → GO TO WTRHOME
    ↓

CELLPH.     Cell Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | | (_ _ _) _ _ _-_ _ _ _ | → GO TO WTRHOME
    ↓                CHECK: Please enter a 10 digit cell phone number

CELLFOR.     Cell Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

| String 20 |

WTRHOME.     Does [RPAY5D.NAMF RPAY5D.NAML] have a <u>home</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | | 5. No | → GO TO RPAY5EMAIL
    ↓

HOMEPH.     Home Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | | (_ _ _) _ _ _-_ _ _ _ | → GO TO RPAY5EMAIL
    ↓                CHECK: Please enter a 10 digit home phone number

HOMEFOR.     Home Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

| String 20 | → GO TO RPAY5EMAIL

**END RPAY5D (CATI)**

*PSID RPAY5K, RPAY5L, RPAY5M, RPAY5N*
**SECTION_N.C1EMAIL (CATI)**

*(Prefilled with preloaded contact person 1 email)*

WTREMAIL.     Is there an email address where we can contact [RPAY5D.NAMF RPAY5D.NAML]?

| 1. Yes | 5. No | → GO TO RPAY5J

↓

EMAIL.     (What is that e-mail address?)
- ASK; or CONFIRM if the email address has been prelisted
- ENTER email address, then READ BACK and VERIFY with Respondent
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 50 |

CHECK: Please include "@" and "." in the email

WTREMAIL2.     Is there <u>another</u> email address where we can contact [RPAY5D.NAMF RPAY5D.NAML]?

| 1. Yes | 5. No | → GO TO RPAY5J

↓

EMAIL2.     (What is that e-mail address?)
- ASK; or CONFIRM if the email address has been prelisted
- ENTER email address, then READ BACK and VERIFY with Respondent
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 50 |

CHECK: Please include "@" and "." in the email

**END C1EMAIL (CATI)** (GO TO RPAY5J)

*PSID RPAY5D WEB Grid*
**SECTION_N.RPAY5D (WEB)**

*(Prefilled with preloaded contact person 1 name, address, phones)*
     [*RPAY5C=CONTINUE:* Please review the contact information below. If everything is correct, click "Next" to continue. If anything needs updating, please make your changes and then click "Next" to save your updates and continue. / *RPAY5C=CHANGE or RPAY5CKPT=5:* Please fill out the information below for the person you would like to list as a contact. When you're finished, please click "Next" to save your updates and continue.]
     *This should be someone, such as a close friend or relative NOT LIVING WITH YOU, who will know where we can reach you*

| Next | → GO TO RPAY5J

| | | | |
|---|---|---|---|
| TITLE. | Title | String 6 | |
| NAMF. | First Name | String 20 | |
| NAMM. | Middle Name | String 20 | |
| NAML. | Last Name | String 20 | |
| SUFFIX. | Suffix | String 20 | |
| CTRYCODE. | Country *United States includes Puerto Rico, U.S. Virgin Islands, Guam, American Samoa and the Northern Mariana Islands* | *Select* ▽ | 1 – 193 *(Defaults to 185/US)* |
| INCO. | In Care Of | String 40 | |

|  | *"In Care Of" is used for mail to be delivered to someone at another person's address and usually contains the name of the person to whom the address belongs.* | |
|---|---|---|
| ADDR1. | Address Line 1 | String 40 |
| APTSTE. | Apartment or Suite<br>*Enter "Apt" or "Ste" plus numbers or letters* | String 10 |
| ADDR2. | Address Line 2<br>*"Address Line 2" is most often used for a room or floor number.* | String 40 |
| CITY. | City | String 40 |
| STCODE. | State (U.S.) | String 50 |
|  |  | *Select* ∇ |
| ZIP. | Zip Code (U.S.) | String 10 |
| POSTALCODE. | Postal Code (non U.S.) | String 10 |
| CELLPH. | Cell Phone Number (U.S.)<br>*Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1* | (_ _ _) _ _ _-_ _ _ _ |
| CELLFOR. | Cell Phone Number (non U.S.) | String 20 |
| HOMEPH. | Home Phone Number (U.S.)<br>*Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | (_ _ _) _ _ _-_ _ _ _ |
| HOMEFOR. | Home Phone Number (non U.S.) | String 20 |

STCODE row note: 1 – 57 *(Assigned 57/FC if Country<>185)*

HOMEPH row note: If HOMEPH/HOMEFOR=Response, Assign WTRHOME=Yes; All Others, Assign WTRHOME=No.

*CHECK for FIRST, LAST, ADDR1, CITY, or STATE=NA:* A valid address is required in order for us to make a payment, including na address line 1, city, state, zip/postal code and country.
*CHECK for CELLPH string width < 10:* Please enter a 10 digit cell phone number.
*CHECK for HOMEPH string width < 10:* Please enter a 10 digit home phone number.
*SIGNAL for refusal in fields or all NA:* Just in case you move before we contact you next, it is important to know the contact information of someone who will know where we can reach you.

Please enter the name and contact information for the person you would like to list as a contact.

**END RPAY5D (WEB)**


**SECTION_N.C1EMAIL (WEB)**


*(Prefilled with preloaded contact person 1 email)*

Email Address

| EMAIL. | Email 1 | String 50 | If EMAIL=Response, Assign WTREMAIL=Yes; All Others, Assign WTREMAIL=No. |
|---|---|---|---|
| EMAIL2 | Email 2 | String 50 | If EMAIL2=Response, Assign WTREMAIL2=Yes; All Others, Assign WTREMAIL2=No. |

CHECK: Please include "@" and "." in the email

**END C1EMAIL (WEB)**

*PSID RPAY5JJ*
RPAY5J. *(CATI)* What is (his / her) relationship to you?

| 1. Mother | 2. Father | 3. Son | 4. Daughter | 5. Sister | 6. Brother |
|---|---|---|---|---|---|
| 7. Aunt | 8. Uncle | 9. Grandmother | 10. Grandfather | 11. Friend | 12. Father-in-law |
| 13. Mother-in-law | 14. Cousin | 97. Other-specify (RPAY5JSPEC. Specify (String 50)) | | | |

*(WEB)* What is this person's relationship to you?

| 1. Mother | 2. Father | 3. Son | 4. Daughter | 5. Sister | 6. Brother |
|---|---|---|---|---|---|
| 7. Aunt | 8. Uncle | 9. Grandmother | 10. Grandfather | 11. Friend | 12. Father-in-law |
| 13. Mother-in-law | 14. Cousin | 97. Other- *Please specify* (RPAY5JSPEC. String 50) | | | |

Contact Person 2 Address, Phones, Email

RPAY6CKPT. CAI Checkpoint: Whether Contact Person 2 Information Preloaded

| 1. Contact Person 2 Preloaded | 5. Contact Person 2 Not Preloaded | → GO TO RPAY6C |
|---|---|---|
| ↓ | | |

*PSID RPAY6B modified*
RPAY6B. *(CATI)* Last time, we had [PRELOAD.FIRSTNAME_3 PRELOAD.LASTNAME_3] also listed as a contact for you. Would you like to continue with this contact?
- ENTER [7] if R refuses Contact Person information
- Ctrl-D and Ctrl-R not allowed

| 1. Yes, continue with this contact | 5. No, change this contact | 7. R refused contact info |
|---|---|---|
| GO TO RPAY6D1 | GO TO RPAY6D (CATI) | GO TO RPAY7 RULE |

*(WEB)* Last time, we had [PRELOAD.FIRSTNAME_3 PRELOAD.LASTNAME_3] also listed as a contact for you. Would you like to continue with this contact?

| 1. Yes, continue to list this person as a contact | 5. No, I'd like to replace this person with a different contact | 7. I'd prefer not to use this person as a contact any longer | NA |
|---|---|---|---|
| GO TO RPAY6D (WEB) | | GO TO RPAY7 RULE | |

*PSID RPAY6C modified*
RPAY6C. *(CATI)* We would like to have the name of a second person who will know where to reach you if your first contact is not able to help us. Is there a second person who can help us reach you?
- If needed, REMIND R: This should be someone, such as a close friend or relative not living with you, who will know where we can reach you

| 1. Yes | → GO TO RPAY6D (CATI) | 5. No | → GO TO RPAY7CKPT |
|---|---|---|---|

*(WEB)* We would like to have the name of a second person who will know where to reach you if your first contact is not able to help us. Is there a second person who can help us reach you?
*This should be someone, such as a close friend or relative NOT LIVING WITH YOU, who will know where we can reach you.*

| 1. Yes | → GO TO RPAY6D (WEB) | 5. No | 7. I'd prefer not to provide this information | NA |
|---|---|---|---|---|
| | | GO TO RPAY7CKPT | | |

*PSID RPAY6D1*
RPAY6D1. Is the address I have for [PRELOADED CONTACT PERSON 2] correct?
- READ contact person 2 address to R

| 1. Yes, address is correct | → Assign RPAY6D.ADDRTYPE=5, | 5. No, address needs updating |
| DK/RF | RPAY6D address=Preload, & GO TO | ↓ |
|  | RPAY6D.WTRCELL |  |

## SECTION_N.RPAY6D (CATI)

*PSID ADDRTYPE, TITLE modified, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL, CELLPH, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*

*(Prefilled with preloaded contact person 2 name, address, phones)*

ADDRTYPE.    Which Address (Not asked)

    | 5. Contact2 |

TITLE.    Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"
[*RPAY6B=CONTINUE:* Does (he / she) still live at this address? Is the phone number right? Area code and phone number? Extension? / *RPAY6B=CHANGE or RPAY6CKPT=5:* Who shall I list as a contact person for you? What is (his / her) complete name and mailing address?]
- If needed, REMIND R: This should be someone, such as a close friend or relative <u>not living with you</u>, who will know where we can reach you
- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue
- If R refuses Contact Person info, DO NOT ENTER anything here. GO BACK and ENTER [7] at RPay6b to exit these questions (you may need to go back and ENTER RPay6a=1 first)

    | String 6 |

NAMF.    First Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

    | String 20 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |

NAMM.    Middle Name
- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

    | String 20 |

NAML.    Last Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

    | String 20 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |

SUFFIX.    Suffix – e.g. "Sr", "Jr"
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

    | String 20 |

**CTRYCODE.**   Country
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

| *Select* ▽ | 1 – 193 *(Defaults to 185/US)* |

**INCO.**   In Care Of
Is there an "in care of" for this address?
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 40 |

**ADDR1.**   Address 1
- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |

**APTSTE.**   Apt/Suite
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 10 |

**ADDR2.**   Address Line 2
- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 40 |

**CITY.**   City
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 |

**STCODE.**   State *(For COUNTRY=185)*

| *Select* ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)* |

↓

**ZIP.**   Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field

| String 10 | → GO TO POSTALCODE |

**POSTALCODE.**   Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

| String 10 | → GO TO WTRCELL |

**WTRCELL.**   Does [RPAY5D.NAMF RPAY5D.NAML] have a <u>cell</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | 5. No | → GO TO WTRHOME |

↓

CELLPH.    Cell Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

[ENTER]  (_ _ _) _ _ _-_ _ _ _  → GO TO WTRHOME
↓                                CHECK: Please enter a 10
                                 digit cell phone number

CELLFOR.    Cell Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

String 20

WTRHOME.    Does [RPAY5D.NAMF RPAY5D.NAML] have a home phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

1. Yes   5. No   → GO TO RPAY6EMAIL
↓

HOMEPH.    Home Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

[ENTER]  (_ _ _) _ _ _-_ _ _ _  → GO TO RPAY6EMAIL
↓                                CHECK: Please enter a 10
                                 digit home phone number

HOMEFOR.    Home Phone - Foreign Number
(What is the area code and phone number?)
- ASK; or CONFIRM if phone number has been prelisted
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at previous question

String 20   → GO TO RPAY6EMAIL

**END RPAY6D (CATI)**

*PSID RPAY6K, RPAY6L, RPAY6M, RPAY6N*
**SECTION_N.C2EMAIL (CATI)**

*(Prefilled with preloaded contact person 2 email)*

WTREMAIL.    Is there an email address where we can contact [RPAY6D.NAMF RPAY6D.NAML]?

1. Yes   5. No   → GO TO RPAY6J
↓

EMAIL.  (What is that e-mail address?)
- ASK; or CONFIRM if the email address has been prelisted
- ENTER email address, then READ BACK and VERIFY with Respondent
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 50 |

CHECK: Please include "@" and "." in the email

WTREMAIL2.  Is there <u>another</u> email address where we can contact [RPAY6D.NAMF RPAY6D.NAML]?

| 1. Yes | 5. No | → GO TO RPAY6J

↓

EMAIL2.  (What is that e-mail address?)
- ASK; or CONFIRM if the email address has been prelisted
- ENTER email address, then READ BACK and VERIFY with Respondent
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 50 |

CHECK: Please include "@" and "." in the email

**END C2EMAIL (CATI)** (GO TO RPAY6J)

*PSID RPAY6D Web Grid*
**SECTION_N.RPAY6D (WEB)**

(Prefilled with preloaded contact person 2 name, address, phones)
 [*RPAY6B=CONTINUE:* Please review the contact information below. If everything is correct, click "Next" to continue .If anything needs updating, please make your changes and then click "Next" to save your updates and continue. / *RPAY6B=CHANGE or RPAY6CKPT=5:* Please fill out the information below for the person you would like to list as a contact. When you're finished, please click "Next" to save your updates and continue.]
 *This should be someone, such as a close friend or relative NOT LIVING WITH YOU, who will know where we can reach you*

| Next | → GO TO RPAY6J

| | | | |
|---|---|---|---|
| TITLE. | Title | String 6 | |
| NAMF. | First Name | String 20 | |
| NAMM. | Middle Name | String 20 | |
| NAML. | Last Name | String 20 | |
| SUFFIX. | Suffix | String 20 | |
| CTRYCODE. | Country | *Select* ▽ | 1 – 193 *(Defaults to 185/US)* |
| | *United States includes Puerto Rico, U.S. Virgin Islands, Guam, American Samoa and the Northern Mariana Islands* | | |

| INCO. | In Care Of | String 40 |
|---|---|---|
| | *"In Care Of" is used for mail to be delivered to someone at another person's address and usually contains the name of the person to whom the address belongs.* | |
| ADDR1. | Address Line 1 | String 40 |
| APTSTE. | Apartment or Suite | String 10 |
| | *Enter "Apt" or "Ste" plus numbers or letters* | |
| ADDR2. | Address Line 2 | String 40 |
| | *"Address Line 2" is most often used for a room or floor number.* | |
| CITY. | City | String 40 |
| STCODE. | State (U.S.) | Select ▽ |
| ZIP. | Zip Code (U.S.) | String 10 |
| POSTALCODE. | Postal Code (non U.S.) | String 10 |
| CELLPH. | Cell Phone Number (U.S.) | (_ _ _) _ _ _-_ _ _ _ |
| | *Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | |
| CELLFOR. | Cell Phone Number (non U.S.) | String 20 |
| HOMEPH. | Home Phone Number (U.S.) | (_ _ _) _ _ _-_ _ _ _ |
| | *Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.* | |
| HOMEFOR. | Home Phone Number (non U.S.) | String 20 |

STCODE: 1 – 57 *(Assigned 57/FC if Country<>185)*

HOMEPH: If HOMEPH/HOMEFOR=Response, Assign WTRHOME=Yes; All Others, Assign WTRHOME=No.

*CHECK for FIRST, LAST, ADDR1, CITY, or STATE=NA:* A valid address is required in ord for us to make a payment, including name, address line 1, city, state, zip/postal cod and country. This payment will not be made until this information is provided
*CHECK for CELLPH string width < 10:* Please enter a 10 digit cell phone number.
*CHECK for HOMEPH string width < 10:* Please enter a 10 digit home phone
 number.

**END RPAY6D (WEB)**

**SECTION_N.C2EMAIL (WEB)**
*(Prefilled with preloaded contact person 2 email)*

<u>Email Address</u>

| | | | |
|---|---|---|---|
| EMAIL. | Email 1 | String 50 | If EMAIL=Response, Assign WTREMAIL=Yes; All Others, Assign WTREMAIL=No. |
| EMAIL2 | Email 2 | String 50 | If EMAIL2=Response, Assign WTREMAIL2=Yes; All Others, Assign WTREMAIL2=No. |

**END C2EMAIL (WEB)**   CHECK: Please include "@" and "." in the email

*PSID RPAY6JJ*

RPAY6J. *(CATI)* What is (his / her) relationship to you?

| 1. Mother | 2. Father | 3. Son | 4. Daughter | 5. Sister | 6. Brother |
|---|---|---|---|---|---|
| 7. Aunt | 8. Uncle | 9. Grandmother | 10. Grandfather | 11. Friend | 12. Father-in-law |
| 13. Mother-in-law | 14. Cousin | 97. Other-specify (RPAY6JSPEC. Specify (String 50)) | | | |

*(WEB)* What is this person's relationship to you?

| 1. Mother | 2. Father | 3. Son | 4. Daughter | 5. Sister | 6. Brother |
|---|---|---|---|---|---|
| 7. Aunt | 8. Uncle | 9. Grandmother | 10. Grandfather | 11. Friend | 12. Father-in-law |
| 13. Mother-in-law | 14. Cousin | 97. Other- *Please specify* (RPAY6JSPEC. String 50) | | | |

RPAY7 RULE. Mode of Interview

| |
|---|
| CATI (CASEMODE=IWER)  WEB (CASEMODE=SELF) → GO TO RPAY9ACKPT<br>↓ |

*NOTE: If tSample_Line.vExt_059 (Was a cell phone payment offered by you or anyone else?) =Yes/No, then value "1" is pushed into RPAY7C.*

*PSID RPAY7C*

RPAY7C. Interviewer Checkpoint
- Did Respondent use a cell phone to complete this interview?

1. Yes   5. No   → GO TO RPAY9ACKPT
   ↓

*SIGNAL FOR RPAY7C=YES: IWER: You entered that R completed this interview using a cell phone. If this is true, click Suppress to confirm. If R did not use a cell phone to complete this interview, click Close and change your response to No.*

*PSID RPAY7D*

RPAY7D. Interviewer Checkpoint
- Was a cell phone payment offered by you or anyone else?

1. Yes   5. No

Payment

*PSID RPAY9ACKPT*
RPAY9ACKPT. CAI Checkpoint: Whether Payment Accepted or Declined

| Not Prepaid (WTRPREPAID=5) | | | Prepaid (WTRPREPAID=1) | | |
|---|---|---|---|---|---|
| 1. Accepted (RPAY4A=1, 2, 3) | 2. Declined (RPAY4A=4) | 3. OK (RPAY4PP=1) | 4. Not OK: Accepted (RPAY4PP=2, 5 & RPAY4A=1, 2, 3) | | 5. Not OK: Declined (RPAY4PP=2, 5 & RPAY4A=4) |
| CATI → GO TO RPAY9A | CATI → GO TO RPAY8 | CATI | → GO TO RPAY9A | CATI | → GO TO RPAY8 |
| WEB-EPay Allowed (XEPDISPLAY=1) → GO TO RPAY9A | WEB → GO TO WEB END PAGE | WEB-EPay Allowed (XEPDISPLAY=1) | → GO TO RPAY9A | WEB | → GO TO WEB END PAGE |
| WEB-EPay Not Allowed (XEPDISPLAY=0) → (Assign RPAY9A=1) GO TO WEB END PAGE | | | WEB-EPay Not Allowed (XEPDISPLAY=0) | → (Assign RPAY9A=1) GO TO WEB END PAGE | |

*PSID RPAY9A modified*
RPAY9A. *(CATI)* Payee Name and Address:

[[RMAILADDR] / [RPAY4B]]

(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)) & EPAY ALLOWED (XEPDISPLAY=1): We can provide payment by either check or direct deposit to an account by electronic payment. We have contracted with JP Morgan Chase Bank to process electronic payments. [RPay4A=1: You do/ RPay4A=3: [OTHER PAYEE] does] not need to have an active JP Morgan Chase Bank account to choose electronic payment.   If you choose electronic payment, we will provide [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF's (^RPAY4B.NAML)]] contact information to JP Morgan Chase Bank, who will then contact [*RPAY4A=1:* you / *RPAY4A=3:* [RPAY4B.NAMF (^RPAY4B.NAML]] directly using [*RPAY4A=1:* your /  *RPAY4A=3:* [OTHER PAYEE]'s] email address about completing the payment. The email will be sent from University of Michigan ISR after 2 <u>business</u> days.
How would you like us to issue the payment?]
[*WTRPREPAID=NO:* Tell us the type of Respondent payment to make
- The standard payment amount for this interview is $[PAYMENT]
- Non-standard payment amounts can be $[PAYMENT] to $[PAYMENT*2]
- ENTER [1, 7] or [2, 7]  [(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)) & *EPAY ALLOWED-XEPDISPLAY=1:* or [6, 7]] to record a cell phone payment and/or temporary mailing address **in addition to** a standard check/money order[(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)) & *EPAY ALLOWED-XEPDISPLAY=1:* /electronic payment]
- Ctrl-D and Ctrl-R not allowed

/ *WTRPREPAID=YES:* IWER: This interview was PREPAID $[AMTPREPAID] but R reported the prepayment was not received or a different/additional payment is needed

- The standard payment amount for this interview is $[PAYMENT]
- Non-standard payment amounts can be $[PAYMENT] to $[PAYMENT*2]
- Other payment amounts (e.g., in addition to prepaid amount) can be $1.00 to $[PAYMENT*2]
- ENTER [5] if a cash payment was made or ENTER [7] to request a check payment, [(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185))*EPAY ALLOWED-XEPDISPLAY=1:* electronic payment,] or special handling
- Ctrl-D and Ctrl-R not allowed]

| | |
|---|---|
| 1. Pay by CHECK in standard amount of $[PAYMENT] | *For WTRPREPAID=5 only; Exclusive of 2, 5, 6* |
| 2. Pay by MONEY ORDER in standard amount of $[PAYMENT] | *For WTRPREPAID=5 only; Exclusive of 1, 5, 6* |
| 5. CASH payment has been made (Record details) | *Exclusive of 1, 2, 6, 7* |
| [(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)) 6. Electronic payment in standard amount of $[PAYMENT] (U.S. addresses only)] | *For WTRPREPAID=5 & XEPDISPLAY=1 only; Exclusive of 1, 2, 5* |
| 7. Special handling: [*NOT PREPAID:* Non-standard payment / *PREPAID:* Payment] amount, cell phone payment, temporary address | *Exclusive of 5* |

*SIGNAL for RPAY9A=EPAY:* READ TO R: JP Morgan requires a U.S. bank or other financial institution for electronic payments - is your bank (or financial institution) a U.S. bank (financial institution)? If YES, select SUPPRESS to continue; if NO, change your selection to [1. Check] or [2. Money Order].

*SIGNAL for RPAY9A=MO:* You have selected money order as method of payment. READ TO R: A money order would delay payment by 1-2 weeks, and if it is lost it cannot be replaced for 6-8 weeks. Is that okay or should we issue a check instead? Change your selection to [1. Check] if necessary.

*SIGNAL for RPAY7D=Yes & RPAY9A=Check, MO, EPAY & RPAY9A<>Special Handling:* INTERVIEW WAS COMPLETED USING CELL PHONE and CELL PHONE PAYMENT HAS BEEN OFFERED. Standard payments by check or money order: ENTER [7] in addition to [1] or [2] or [6]. Non-standard payment amounts: ENTER [7]. Cash payments: a separate screen will automatically ask for cell phone payment amount.

*(WEB)* (Note: RPAY9A is asked of WEB respondents only if xEPDISPLAY=1 AND (((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)).

If xEPDISPLAY=0 OR ((((AddrPayment.RMailAddr.CNTRYCODE<>185 or Addr.Payment.RPay3B.Country<>185) and RPay4a=1) OR (RPay4a=3 andAddrPayment.RPay4b.CNTRYCODE<>185)) & xEPDISPLAY=1) then RPAY9A is not asked and is assigned '1' automatically. Please see RPAY9ACKPT.) We can provide payment by either check or direct deposit to an account by electronic payment. We have contracted with JP Morgan Chase Bank to process electronic payments. [*RPAY4A=1:* You do / *RPAY4A=3:* [OTHER PAYEE] does] not need to have an active JP Morgan Chase Bank account to choose electronic payment. If you choose electronic payment, we will provide [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF's (RPAY4BNAML)] contact information to JP Morgan Chase Bank, who will then contact [*RPAY4A=1:* you / *RPAY4A=3:* [RPAY4B.NAMF's (RPAY4BNAML)] directly using [*RPAY4A=1:* your / *RPAY4A=3:* [OTHER PAYEE]'s] email address about completing the payment. The email will be sent from University of Michigan ISR after 2 BUSINESS days.

How would you like the **University of Michigan** to issue [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF's (RPAY4BNAML)] payment?

| 1. Check from the University of Michigan | *Exclusive of 6* |
|---|---|

| 6. Electronic payment through JP Morgan Chase Bank **to** [*RPAY4A=1:* my / *RPAY4A=3:* [OTHER PAYEE]'s] bank account (U.S. addresses and banks only) | *Exclusive of 1* |
|---|---|

*CHECK:-*Please select which form of payment you would like.
*CHECK (NA):* *Your response is required.*

*PSID RPAY9B RULE*
RPAY9B RULE: Type of Payment Selected

| Check or Money Order Only (RPAY9A=1, 2 only) | Cash (RPAY9A=5) | Electronic Payment Only (RPAY9A=6 only) | Special Handling (RPAY9A= (1, 2, 6) & 7) |
|---|---|---|---|
| GO TO [*CATI:* RPAY8 / *WEB:*WEB END PAGE] | ↓ | GO TO RPAY9EP1 RULE | GO TO RPAY9D |

<u>Cash Payment</u>

*PSID RPAY9B*
RPAY9B. *CASH PAYMENT ONLY* Go back to RPAY9A for check, money order or electronic payment.
[*WTRPREPAID=YES:* IWER: This interview was PREPAID $[AMTPREPAID] but R reported the prepayment was not received or a different/additional payment is needed]
When did you make the [*WTRPREPAID=YES:* different /additional] cash payment?
- ENTER MM/DD/[CYEAR], with or without slashes
- Ctrl-D and Ctrl-R not allowed

| _ _/_ _ / [CYEAR] |
|---|

*PSID RPAY9C*
RPAY9C. *CASH PAYMENT ONLY* Go back to RPAY9A for check, money order or electronic payment.
DO NOT INCLUDE amount for cell phone payment here - record this separately at the next screen
[*WTRPREPAID=YES:* IWER: This interview was PREPAID $[AMTPREPAID] but R reported the prepayment was not received or a different/additional payment is needed]
How much was the cash Respondent payment for this <u>interview</u>?
- The standard payment amount for this interview is $[PAYMENT]
- Non-standard payment amounts can be $[PAYMENT] to $[PAYMENT*2]
- [*WTRPREPAID=YES:* Other payment amounts (e.g., in addition to prepaid amount) can be $1.00  to $[PAYMENT*2]]
- Ctrl-D and Ctrl-R not allowed

| [*WTRPREPAID=NO:* $[PAYMENT] / *WTRPREPAID=YES:* $1.00] – [PAYMENT*2] |
|---|

*PSID RPAY9C*2

RPAY9C2. *CASH PAYMENT ONLY* Go back to RPAY9A for check, money order or electronic payment.

How much, if any, was the cash Respondent payment for cell phone use?
- ENTER either $0.00 or $10.00
- Standard payment for cell phone use is $10.00
- Ctrl-D and Ctrl-R not allowed

| $0.00; $10.00 | SIGNAL-RPAY9C2=$0 & RPAY7B=YES: *INTERVIEW WAS COMPLETED USING CELL PHONE and CELL PHONE PAYMENT HAS BEEN OFFERED.* <u>Cash payments:</u> *RECORD amount paid for cell phone use.* |
|---|---|

GO TO CHECK BEFORE RPAY8

Special Handling

*PSID RPAY9D*

RPAY9D. *(CATI ONLY)* *SPECIAL HANDLING*

[*WTRPREPAID=YES:* IWER: This interview was PREPAID $[AMTPREPAID] but R reported the prepayment was not received or a different/additional payment is needed]

Please indicate the type(s) of [*WTRPREPAID=YES:* payment/] special handling needed.
- ENTER all that apply
- Ctrl-D and Ctrl-R not allowed

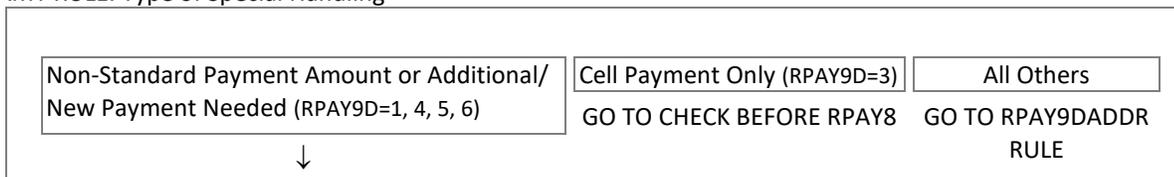| | |
|---|---|
| 1. Non-standard IW payment–check | *For WTRPREPAID=5 & RPAY9A<>1, 2, 6 only; Exclusive of 6* |
| [(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)) 6. Non-standard IW payment–electronic payment (U.S. addresses only)] | *For WTRPREPAID=5 & RPAY9A<>1, 2, 6 & XEPDISPLAY=1 only; Exclusive of 1* |
| 2. Temporary mailing address | |
| 3. Cell phone use payment, $10 | |
| 4. Additional or new payment–check | *For WTRPREPAID=1 only; Exclusive of 5* |
| [(((RPay4a=1 and (AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=5) or (Addr.Payment.RPay3B.Country=185 & AddrPayment.RMailAddr.CNTRYCODE=185 & RPay3A=1)) OR (RPay4a=3 and AddrPayment.RPay4b.CNTRYCODE=185)) 5. Additional or new payment–electronic payment (U.S. addresses only)] | *For WTRPREPAID=1 & XEPDISPLAY=1 only; Exclusive of 4* |

| 7. Other-specify (RPAY9DSPEC. *SPECIAL HANDLING - Other specify* Please specify other special handling needed. But, go back to temporary address to record address where payment should be sent. (String 500)) |
|---|

*SIGNAL for RPAY7D=YES & RPAY9D<>CELL PAYMENT: INTERVIEW WAS COMPLETED USING CELL PHONE and CELL PHONE PAYMENT HAS BEEN OFFERED. Standard and non-standard payments: ENTER [3] to select cell phone payment.*

*PSID RPAY9DAMT RULE modified*

RPAY9DAMT RULE. Type of Special Handling

| Non-Standard Payment Amount or Additional/ New Payment Needed (RPAY9D=1, 4, 5, 6) | Cell Payment Only (RPAY9D=3) | All Others |
|---|---|---|
| ↓ | GO TO CHECK BEFORE RPAY8 | GO TO RPAY9DADDR RULE |

*SIGNAL FOR RPAY9D<>3 & RPAY7B=YES: INTERVIEW WAS COMPLETED USING CELL PHONE and CELL PHONE PAYMENT HAS BEEN OFFERED. Standard and non-standard payments: ENTER [3].*

<u>Special Handling - Non-Standard Amount or Additional/New Payment</u>

*PSID RPAY9DAMT*

RPAY9DAMT. *SPECIAL HANDLING - Non-standard payment amount*

> DO NOT INCLUDE amount for cell phone payment here - a separate check must be issued for cell phone payment. Go back to RPay9d and select "3 - Cell phone payment"
>
> [*WTRPREPAID=YES:* IWER: This interview was PREPAID $[AMTPREPAID] but R reported the prepayment was not received or a different/additional payment is needed]
> How much is the Respondent payment for this interview?

- The standard payment amount for this interview is $[PAYMENT]
- Non-standard payment amounts can be $[PAYMENT] to $[PAYMENT*2]
- [*WTRPREPAID=YES:* Other payment amounts (e.g., in addition to prepaid amount) can be $1.00 to $[PAYMENT*2]]
- DO NOT INCLUDE amount for cell phone payment here – a separate check must be issued for cell phone payment. Go back to RPAY9d and select "3 - Cell phone payment"
- Ctrl-D and Ctrl-R not allowed

| *NOT PREPAID* | $[PAYMENT] – [PAYMENT*2] |
|---|---|
| *PREPAID* | $1.00 – [PAYMENT*2] |

*PSID RPAY9DADDR RULE modified*

RPAY9DADDR RULE. Whether Temporary Mailing Address Selected

| Temp Address (RPAY9D=2) | All Others | → GO TO RPAY9EP1 RULE |
|---|---|---|
| ↓ | | |
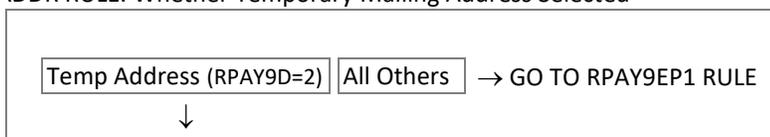
<u>Special Handling - Temporary Mailing Address</u>

*PSID ADDRTYPE, TITLE, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL, CELLPH, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*

**SECTION_N.RPAY9DADDR**

ADDRTYPE.     Which Address (Not asked)

                     8. RTempMailAddr

TITLE.          *SPECIAL HANDLING - Temporary name and address*

                     Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"

                     What is that name and address?

- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

                     String 6

NAMF.          First Name

- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

*CHECK for "DK", "RF", or "DON'T KNOW" entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided.

NAMM.         Middle Name

- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

                     String 20

NAML.          Last Name

- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

                     String 20

                     *CHECK for "DK", "RF", or "DON'T KNOW" entered:* A valid address is required in order for us to makes a payment, including name, address line 1, city, state, sip/postal code and country. This payment will not be made until this information is provided.

SUFFIX.        Suffix – e.g. "Sr", "Jr"

- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

                     String 3

CTRYCODE.    Country

- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

                     *Select* ▽      1 – 193 *(Defaults to 185/US)*

INCO.          In Care Of

                     Is there an "in care of" for this address?

- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

                     String 40

ADDR1.        Address 1
- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |
|---|---|

APTSTE.        Apt/Suite
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [ENTER] to continue

String 10

ADDR2.        Address Line 2
- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

CITY.        City
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to make a payment, including name, address line 1, city, state, zip/postal code and country. This payment will not be made until this information is provided. |
|---|---|

STCODE.        State *(For COUNTRY=185)*

| *Select* ▽ | 1 – 57 *(Assigned 57/FC if Country<>185)* |
|---|---|

↓

ZIP.        Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field

String 10 → GO TO POSTALCODE

POSTALCODE.    Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

String 10 → GO TO WTRCELL


**END RPAY9DADDR**

*CHECK FOR NO PAYMENT SELECTED AT RPAY4A, RPAY9A, OR RPAY9D: You must select an interview payment type at RPAY9A or RPAY9D.*

*PSID RPAY9EP1 RULE*
RPAY9EP1 RULE. Whether Electronic Payment Selected

| Electronic Payment (RPAY9A=6 or RPAY9D=5,6) | All Others | → GO TO CHECK BEFORE RPAY8 |
|---|---|---|
| ↓ | | |

Electronic Payment

*PSID RPAY9EP1*
Assigned to Email
RPAY9EP1. *(CATI)* How would you prefer JP Morgan Chase Bank to contact [*RPAY4A=1:* you / *RPAY4A=3:* [RPAY4B.NAMF (RPAY4BNAML)] in order to complete electronic payment?
- Ctrl-D and Ctrl-R not allowed - we must have an email or cell phone to process electronic payments
- For DK/RF, GO BACK to RPAY9A and select a different payment option

| 1. Email | 2. Text |

*(WEB)* How would you prefer JP Morgan Chase Bank to contact [*RPAY4A=1:* you / *RPAY4A=3:* [RPAY4B.NAMF (RPAY4BNAML)] in order to complete electronic payment?

| 1. Email | 2. Text |  *CHECK:* Your response is required.

*PSID RPAY9EPCKPT*
RPAY9EPCKPT: CAI Checkpoint. Whether Email or Cell Phone Already Collected

| EMAIL (RPAY9EP1=1) | | TEXT (RPAY9EP1=2) | |
|---|---|---|---|
| 1. Email collected (RPAY4A=SELF & Email Reported) | 2. All others (RPAY4A=SELF & Email Not Reported; or RPAY4A=OTHER PAYEE) | 3. Cell phone collected ((RPAY4A=SELF or OTHER PAYEE) & Cell Phone Reported) | 4. All others ((RPAY4A=SELF or OTHER PAYEE) & Cell Phone Not Reported) |
| ↓ | GO TO RPAY9EP3 | GO TO RPAY9EP4 | GO TO RPAY9EP5 |

*PSID RPAY9EP2*
RPAY9EP2. Earlier, we recorded [*1 EMAIL:* the following email address / *>1 EMAIL:* two email addresses] for you:
>    READ EMAIL ADDRESSES TO R
>    [*RPAY2EMAIL.WTREMAIL=1 AND WTREMAIL2=5:* [RPAY2EMAIL.EMAIL]]
>    [*RPAY2EMAIL.WTREMAIL=1 AND WTREMAIL2=1:* [RPAY2EMAIL.EMAIL]]
>                                        [RPAY2EMAIL.EMAIL2]]

[*1 EMAIL:* Is this the email we should / *>1 EMAIL:* Which of these should we] provide to JP Morgan Chase Bank (for your electronic payment)?
- If R prefers a text instead, GO BACK to RPAY9EP1 and ENTER [2]
- Ctrl-D and Ctrl-R not allowed - we must have an email or cell phone to process electronic payments
- For DK/RF, GO BACK to RPAY9A and select a different payment option
- ENTER [5] if R does not want to use (one of) the email(s) reported earlier

| 1. [*1 EMAIL:* Yes / *>1 EMAIL:* [RPAY2EMAIL.EMAIL]] | 5. [*1 EMAIL:* No / *>1 EMAIL:* Different email address-specify] |
| 2. [*RPAY2EMAIL.WTREMAIL=1 AND WTREMAIL2=1:* RPAY2EMAIL.EMAIL2]] | |
| Assign RPAY9EP3; Then GO TO RPAY8 | GO TO RPAY9EP3 |

*(WEB)* You previously reported [*1 EMAIL:* the following email address / *>1 EMAIL:* two email addresses]:
>    [*RPAY2EMAIL.WTREMAIL=1 AND WTREMAIL2=5:* [RPAY2EMAIL.EMAIL]]
>    [*RPAY2EMAIL.WTREMAIL=1 AND WTREMAIL2=1:* [RPAY2EMAIL.EMAIL]
>                                        [RPAY2EMAIL.EMAIL2]]

[*1 EMAIL:* Is this the email we should / *>1 EMAIL:* Which of these should we] provide to JP Morgan Chase Bank for your electronic payment?

| 1. [*1 EMAIL:* Yes / *>1 EMAIL:* [RPAY2EMAIL.EMAIL]] | 5. [*1 EMAIL:* No / *>1 EMAIL:* Provide a different email address] | NA |
| 2. [*RPAY2EMAIL.WTREMAIL=1 AND WTREMAIL2=1:* RPAY2EMAIL.EMAIL2]] | | |
| Assign RPAY9EP3; Then GO TO RPAY8 | GO TO RPAY9EP3 | |

*PSID RPAY9EP3*

RPAY9EP3. What email address should we provide to JP Morgan Chase Bank (for [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF RPAY4BNAML's]] electronic payment)?

- ENTER email address, then READ BACK and VERIFY with Respondent
- If R prefers a text instead, GO BACK to RPAY9EP1 and ENTER [2]
- Ctrl-D and Ctrl-R not allowed - we must have an email or cell phone to process electronic payments
- For DK/RF, GO BACK to RPAY9A and select a different payment option

| String 50 |
|---|

GO TO RPAY8

CHECK: Please include "@" and "." in the email

*(WEB)* Please enter the email address that we should provide to JP Morgan Chase Bank for [*RPAY4A=1:* your / *RPAY4A=3:* [[RPAY4B.NAMF RPAY4BNAML's]] electronic payment.

Email | String 50 | CHECK: Your response is required.

GO TO RPAY8

CHECK: Please include "@" and "." in the email

*PSID RPAY9EP4*

RPAY9EP4. Earlier, we recorded the following cell phone number for [*RPAY4A=1:* you / *RPAY4A=3:* [RPAY4B.NAMF (RPAY4BNAML)]]:

READ CELL PHONE NUMBER TO R

[[RPHONE.CELLPH/CELLFOR] / [OPPHONE.CELLPH/CELLFOR]]

Is this the cell phone number we should provide to JP Morgan Chase Bank (for [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF RPAY4BNAML's]] electronic payment)?

- If R prefers an email instead, GO BACK to RPAY9EP1 and ENTER [1]
- Ctrl-D and Ctrl-R not allowed - we must have an email or cell phone to process electronic payments
- For DK/RF, GO BACK to RPAY9A and select a different payment option
- ENTER [5] if R does not want to use the cell phone reported earlier

| 1. Yes | → Assign RPAY9EP5;   | 5. No | → GO TO RPAY9EP5
Then GO TO RPAY8

*(WEB)* You previously reported the following cell phone number for [*RPAY4A=1:* you / *RPAY4A=3:* [RPAY4B.NAMF RPAY4BNAML]:

[[RPHONE.CELLPH/CELLFOR] / [OPPHONE.CELLPH/CELLFOR]]

Is this the cell phone number we should provide to JP Morgan Chase Bank for [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF RPAY4BNAML's]] electronic payment?

| 1. Yes | → Assign RPAY9EP5;   | 5. No | | NA |
Then GO TO RPAY8    GO TO RPAY9EP5

*PSID RPAY9EP5*

RPAY9EP5. What cell phone number should we provide to JP Morgan Chase Bank (for [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF RPAY4BNAML's]] electronic payment)?

- ENTER cell phone number, then READ BACK and VERIFY with Respondent
- If R prefers an email instead, GO BACK to RPAY9EP1 and ENTER [1]
- Ctrl-D and Ctrl-R not allowed - we must have an email or cell phone to process electronic payments
- For DK/RF, GO BACK to RPAY9A and select a different payment option
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| String 10 |
|---|

GO TO RPAY8

*(WEB)* Please enter the phone number that we should provide to JP Morgan Chase Bank for [*RPAY4A=1:* your / *RPAY4A=3:* [RPAY4B.NAMF RPAY4BNAML's]] electronic payment.
*Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.*

Cell Phone | String 10 | *CHECK:* Your response is required.

GO TO WHYFESMAINCKPT

*CHECK for CELLPH string width < 10:* Please enter a 10 digit cell phone number.

WHYFESMAINCKPT. CAI Checkpoint: Whether New R or Returning R

| 1. Returning Respondent (PRELOAD.TATYPE=2005–2023) | → GO TO RPay8 | 5. New Respondent (PRELOAD.TATYPE=9995) |
|---|---|---|
| | | ↓ |

WHYFESMAIN_NEW25. *(CATI)* What is the <u>main</u> reason that you participate in the F.E.S. Transition into Adulthood Study? Is it mainly because...?

- READ list

| 1. It's a family tradition to participate, |
|---|
| 2. You feel loyal to the study, |
| 3. You think it is scientifically important, |
| 4. You enjoy the interview, |
| 5. You appreciate the payment, or |
| 7. Something else? (WHYFESMAINSPEC. Please specify. (String 100)) |

*(WEB)* What is the <u>main</u> reason that you participate in the F.E.S. Transition into Adulthood Study?

| 1. It's a family tradition to participate |
| 2. You feel loyal to the study |
| 3. You think it is scientifically important |
| 4. You enjoy the interview |
| 5. You appreciate the payment |
| 7. Something else - *Please specify:* (WHYFESMAINSPEC) |

## Thank You

*PSID RPAY8*

RPAY8. *(CATI)* Thank you, these are all the questions I have for you. As part of our quality control procedures, another interviewer from The University of Michigan may call you back to ask a few questions about this interview and to answer any questions <u>you</u> may have about the interview process. Please check the texts or email selected for payment for information from JP Morgan Chase Bank,<u> including</u> junk and spam folders, after 2 <u>business</u> days. The emailed link to accept payment to a US bank account will be active for 5 days. If payment is not accepted after a second reminder email then a check will be mailed to [*RPAY4A=1:* your / *RPAY4A=3:* [OTHER PAYEE]'s] provided address.

- ENTER [1] to continue

| 1. Continue |

*(WEB)* You have finished the interview. Thank you very much for your participation and your contributions to the Family Economics Study!

[*RPAY9A=6* Please check the email selected for payment information from JP Morgan Chase Bank, INCLUDING junk and spam folders, after 2 BUSINESS days.

The email will be sent from University of Michigan ISR.

The emailed link to accept payment to a US bank account will be active for 5 days.

If payment is not accepted after a second reminder email then a check will be mailed to [*RPAY4A=1:* your / *RPAY4A=3:* [OTHER PAYEE]'s] provided address. / *ALL OTHER =null*]

(*End of interview. Assign RPAY8=1, IWCOMPLETE=1, IWPARTIAL=0.*)

## Locator 1

RPAY10 RULE. Mode of Interview

| CATI (CASEMODE=IWER) | WEB (CASEMODE=SELF) | → GO TO IW END SECTION |
| ↓ |

*NOTE for CATI Interviews: If Locator 1 information has already been entered into MSMS, the data are pulled into the corresponding Blaise fields and updated by interviewer as needed.*

*PSID RPAY10A modified*

RPAY10A. Did you or any other interviewer offer a Locator Fee to get this interview?

| 1. Yes | 5. No | → GO TO IW END SECTION |
| ↓ |

Locator 1 Address, Phones

*PSID ADDRTYPE, TITLE, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL modified, CELLPH modified, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*

**SECTION_N.RPAY10B**

ADDRTYPE.      Which Address (Not asked)

> 6. Finder1

TITLE.      Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"
Enter name and mailing address for Locator #1
- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

> String 6

NAMF.      First Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

> String 20

NAMM.      Middle Name
- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

> String 20

NAML.      Last Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

> String 20

SUFFIX.      Suffix – e.g. "Sr", "Jr"
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

> String 3

CTRYCODE.      Country
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

> *Select* ▽    1 – 193 *(Defaults to 185/US)*

INCO.      In Care Of
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

> String 40

ADDR1.      Address 1
- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

> String 40   *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to makes a payment, including name, address line 1, city, state, sip/postal code and country. This payment will not be made until this information is provided.

APT.            Apt/Suite
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 10

ADDR2.       Address Line 2
- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

CITY.          City
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40

STCODE.     State *(For COUNTRY=185)*

Select ▽   1 – 57 *(Assigned 57/FC if Country<>185)*

↓

ZIP.           Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field

String 10   → GO TO POSTALCODE

POSTALCODE.     Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

String 10   → GO TO WTRCELL

*SIGNAL FOR LOCATOR 1 ADDRESS: IWER: Make sure that Locator's name and address are complete. Payments will NOT be made to incomplete names or addresses. If any field is Missing/DK/RF, SUSPEND the interview until you have the correct information.*

WTRCELL.    Does [RPAY10B.NAMF RPAY10B.NAML] have a <u>cell</u> phone?
- Do NOT ask but ENTER [1] if you know R is using a cell phone
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

1. Yes   5. No   → GO TO WTRHOME

↓

CELLPH.     Cell Phone - Area Code and Telephone Number
What is the area code and phone number?
- ASK; or CONFIRM if phone number has been prelisted
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrCell
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

[ENTER]   (_ _ _) _ _ _-_ _ _ _   → GO TO WTRHOME

↓           CHECK: Please enter a 10 digit cell phone number

CELLFOR.    Cell Phone - Foreign Number
(What is the area code and phone number?)
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrCell

String 20

WTRHOME.    Does [RPAY10B.NAMF RPAY10B.NAML] have a <u>home</u> phone?
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | 5. No | → GO TO RPAY10G |

↓

HOMEPH.    Home Phone - Area Code and Telephone Number
What is the area code and phone number?
- If foreign phone, PRESS [ENTER] to go to foreign phone field
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrHome
- Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | (_ _ _) _ _ _-_ _ _ _ | → GO TO RPAY10G |

↓                          CHECK: Please enter a 10
                           digit home phone number

HOMEFOR.    Home Phone - Foreign Number
(What is the area code and phone number?)
- Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrHome

| String 20 | → GO TO RPAY10G |

**END RPAY10B**

*PSID RPAY10GG modified*
RPAY10G. What is Locator's relationship to Respondent?

| 1. Mother | 2. Father | 3. Son | 4. Daughter | 5. Sister | 6. Brother |
| 7. Aunt | 8. Uncle | 9. Grandmother | 10. Grandfather | 11. Friend | 12. Father-in-law |
| 13. Mother-in-law | 14. Cousin | 97. Other-specify (RPAY10GSPEC. Specify (String 50)) | | | |

*PSID RPAY10H*
RPAY10H. How much did you offer Locator #1?
- Ctrl-D and Ctrl-R not allowed

| 10. Ten dollars ($10) | 15. Fifteen dollars ($15) |
| 20. Twenty dollars ($20) with TL approval | |

*PSID RPAY10I*
RPAY10I. Can Locator #1 be paid by check or did (he / she) request a money order?
- Ctrl-D and Ctrl-R not allowed

| 1. Check | 2. Money order | 3. Cash | 4. Declined payment |

GO TO RPAY11A            ↓            GO TO RPAY11A

*PSID RPAY10J*
RPAY10J. When was Locator #1 paid?
- ENTER MM/DD/[CYEAR/CYEAR+1], with or without slashes
- Ctrl-D and Ctrl-R not allowed

| _ _ / _ _ / [CYEAR/CYEAR+1] |

*NOTE for CATI Interviews: If Locator 2 information has already been entered into MSMS, the data are pulled into the corresponding Blaise fields and updated by interviewer as needed.*

Locator 2

*PSID RPAY11A*

RPAY11A. Was there a second Locator Fee offered for this interview?

| 1. Yes | | 5. No | → GO TO IW END SECTION |

    ↓

Locator 2 Address, Phones

*PSID ADDRTYPE, TITLE, NAMF, NAMM, NAML, SUFFIX, CTRYCODE (COUNTRY), INCO, ADDR1, APTSTE, ADDR2, CITY, STCODE (STATE), ZIP, WTRCELL modified, CELLPH modified, CELLFOR, WTRHOME, HOMEPH, HOMEFOR*

**SECTION_N.RPAY11B**

ADDRTYPE.    Which Address (Not asked)

| 7. Finder2 |

TITLE.    Title – e.g. "Mr", "Mrs", "Ms", "Miss", "Dr"
Enter name and mailing address for Locator #1
- If no title, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 6 |

NAMF.    First Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 |

NAMM.    Middle Name
- Ask for Middle Name but do not probe DK or RF
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 20 |

NAML.    Last Name
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 20 |

SUFFIX.    Suffix – e.g. "Sr", "Jr"
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 3 |

CTRYCODE.    Country
- ENTER [185 UNITED STATES] for Puerto Rico, U.S. Virgin Islands, Guam, American Samoa or the Northern Mariana Islands

| *Select* ▽ | 1 – 193 *(Defaults to 185/US)*

INCO.    In Care Of
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

| String 40 |

ADDR1.  Address 1
- IF R says the mailing address contains both a street address and PO Box: ENTER street address here (Address 1) and ENTER PO Box in Address 2
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

| String 40 | *CHECK for DK, RF, or DON'T KNOW entered:* A valid address is required in order for us to makes a payment, including name, address line 1, city, state, sip/postal code and country. This payment will not be made until this information is provided. |
|---|---|

APT.  Apt/Suite
- If none, PRESS [Enter] to continue
- ENTER [Apt] or [Ste] plus numbers and /or letters
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 10

ADDR2.  Address Line 2
- IF R has a street address and a PO Box in the same city, ENTER PO Box here in Address Line 2.
- If none, PRESS [Enter] to continue
- Ctrl-D and Ctrl-R not allowed; For DK/RF, PRESS [Enter] to continue

String 40

CITY.  City
- Ctrl-D and Ctrl-R not allowed; For DK/RF type [DK] or [RF]

String 40

STCODE.  State *(For COUNTRY=185)*

| Select ∇ | 1 – 57 *(Assigned 57/FC if Country<>185)* |
|---|---|

↓

ZIP.  Zip Code
- For addresses outside the U.S., PRESS [ENTER] to continue to foreign postal code field

String 10  → GO TO POSTALCODE

POSTALCODE.  Postal Code
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER all [0]'s

String 10  → GO TO WTRCELL

*SIGNAL FOR LOCATOR 2 ADDRESS: IWER: Make sure that Locator's name and address are complete. Payments will NOT be made to incomplete names or addresses. If any field is Missing/DK/RF, SUSPEND the interview until you have the correct information.*

WTRCELL.  Does [RPAY11B.NAMF RPAY11B.NAML] have a cell phone?
- Do NOT ask but ENTER [1] if you know R is using a cell phone
- Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

1. Yes   5. No   → GO TO WTRHOME

↓

CELLPH.      Cell Phone - Area Code and Telephone Number
             What is the area code and phone number?
             - ASK; or CONFIRM if phone number has been prelisted
             - If foreign phone, PRESS [ENTER] to go to foreign phone field
             - Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrCell
             - Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | (_ _ _) _ _ _-_ _ _ _ | → GO TO WTRHOME |

             ↓                            CHECK: Please enter a 10
                                          digit cell phone number

CELLFOR.     Cell Phone - Foreign Number
             (What is the area code and phone number?)
             - Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrCell

| String 20 |

WTRHOME.     Does [RPAY11B.NAMF RPAY11B.NAML] have a home phone?
             - Ctrl-D and Ctrl-R not allowed; For DK/RF ENTER [5]

| 1. Yes | 5. No | → GO TO RPAY11G |

             ↓

HOMEPH.      Home Phone - Area Code and Telephone Number
             What is the area code and phone number?
             - If foreign phone, PRESS [ENTER] to go to foreign phone field
             - Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrHome
             - Please enter this phone number starting with the area code. Do not include a long distance code/prefix 1.

| [ENTER] | (_ _ _) _ _ _-_ _ _ _ | → GO TO RPAY11G |

             ↓                            CHECK: Please enter a 10
                                          digit home phone number

HOMEFOR.     Home Phone - Foreign Number
             (What is the area code and phone number?)
             - Ctrl-D and Ctrl-R not allowed; For DK/RF, GO BACK and ENTER [5] at WtrHome

| String 20 | → GO TO RPAY11G |

**END RPAY11B**

*PSID RPAY11GG modified*
RPAY11G. What is Locator's relationship to Respondent?

| 1. Mother | 2. Father | 3. Son | 4. Daughter | 5. Sister | 6. Brother |
| 7. Aunt | 8. Uncle | 9. Grandmother | 10. Grandfather | 11. Friend | 12. Father-in-law |
| 13. Mother-in-law | 14. Cousin | 97. Other-specify (RPAY11GSPEC. Specify (String 50)) | | | |

*PSID RPAY11H*
RPAY11H. How much did you offer Locator #2?
             - Ctrl-D and Ctrl-R not allowed

| 10. Ten dollars ($10) | 15. Fifteen dollars ($15) |
| 20. Twenty dollars ($20) with TL approval | |

*PSID RPAY11I*

RPAY11I.  Can Locator #2 be paid by check or did (he / she) request a money order?
  • Ctrl-D and Ctrl-R not allowed

| 1. Check | 2. Money order | 3. Cash | 4. Declined payment |
|---|---|---|---|

GO TO IW END SECTION          ↓          GO TO IW END SECTION


*PSID RPAY11J*

RPAY11J.  When was Locator #2 paid?
  • ENTER MM/DD/[CYEAR/CYEAR+1], with or without slashes
  • Ctrl-D and Ctrl-R not allowed

| _ _ / _ _ / [CYEAR/CYEAR+1] |
|---|

*PSID IWPAYWHO, IWPAYAMT, IWPAYMODE*

| FINAL INTERVIEW PAYMENT INDICATORS | | |
|---|---|---|
| IWPAYWHO | 1. Respondent | |
| | 2. Other payee | |
| | 3. Declined | |
| | 4. None/PrePayOK | |
| IWPAYAMT | 0.00 | *(CATI)* IW not prepaid-Declined; IW prepaid-Prepay okay; IW prepaid-Prepay not okay or not rec'd-Declined |
| | | *(WEB)* Declined |
| | ^Payment (+ 10.00) | *(CATI)* IW not prepaid-Standard check or money order (+ cell phone) |
| | | *(WEB)* Standard check |
| | ^RPay9c (+ RPay9c2) | CATI only: IW not prepaid-Cash payment (+ cell phone); IW prepaid-Prepay not okay or not rec'd- Cash payment (+ cell phone) |
| | ^RPay9dAmt (+ 10.00) | CATI only: IW not prepaid-Non-standard payment (+ cell phone); IW prepaid-Prepay not okay or not rec'd-Additional payment needed (+ cell phone) |
| IWPAYMODE | 1. Check | *(CATI)* IW not prepaid-Standard check or Non-standard payment; IW prepaid-Prepay not okay or not rec'd- Additional payment |
| | | *(WEB)* Standard check |
| | 2. Money order | CATI only: IW not prepaid-Standard money order |
| | 4. Declined | *(CATI)* IW not prepaid-Declined; IW prepaid-Prepay not okay or not rec'd-Declined |
| | | *(WEB)* Declined |
| | 5. Cash | CATI only: IW not prepaid-Cash payment; IW prepaid-Prepay not okay or not rec'd-Cash payment |
| | 6. Electronic payment | *(CATI)* IW not prepaid-Electronic payment |
| | | *(WEB)* Electronic payment |
| | 7. None; Prepay okay | CATI only: IW prepaid-Prepay okay |

# Interview End

*PSID IWCOMPLETE*
IWCOMPLETE. *(CATI)* You have reached the end of the Interview
- ENTER [1] to complete

| 1. Interview (Module) Complete |
| --- |

*PSID IWPARTIAL*
IWPARTIAL. Is this a Completed interview or an <u>approved</u> Partial interview?
- ENTER [0] for a COMPLETED interview
- ENTER [1005] for a PARTIAL interview

| 0. Completed IW | 1005. Partial IW |
| --- | --- |

   END OF CATI INTERVIEW

*SIGNAL for IWPARTIAL=1005:* IWER: Are you sure that this is an APPROVED Partial interview?  If you have approval from your TL to make this a Partial interview, click Suppress to continue. Otherwise, if this is a Completed interview, click Close and ENTER [0].