

SECTION A: HOUSING

A4. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?

IF R answers "condo," probe for type of dwelling

[TDwelling]

1. One-Family	2. Two-Family; Duplex	3. Apartment; Project	4. Mobile Home:	6. Row House Town House
7. Other - specify → A4_OS. Please specify. [OPEN END]				

A5. **CHECKPT** (VARNAME=Section_A.A5) - WHETHER HEAD/WIFE/QWIFE IN FU IS AGE 55 OR OLDER

USING VARS FROM Coverscreen: CYPersInfo.CYPInfo[I] AND AgeCalc.AgeIWDDate[I] FOR EACH INDIVIDUAL :

CYAQRTH= 101 MaleHead OR 102 FemHead OR 202 Wife OR 222 Qwife **AND** AgeIwdate= > 55

1. Age55Plus	5. All Others → Page 3, A15
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A6. Do you live in a retirement community, senior citizens' housing complex, nursing home, home for the aged, or adult foster care facility?

1. Yes	5. No → GO TO A15
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A7. Which kind is that?

1. Retirement Community	2. Senior Citizens' Housing Complex	3. Nursing Home	4. Home For Aged	5. Adult Foster Care Facility
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A8. We are interested in personal services you might get in addition to housing. At your [TYPE OF RESIDENCE FROM A7], do you get medication or injections from a registered nurse?

[TYesNo] 1. Yes 5. No

A9. (At your [TYPE OF RESIDENCE], do you get) meals?[TYesNo]

A10. (At your [TYPE OF RESIDENCE], do you get) maid service or cleaning? [TYesNo]

A11. Anything else?

1. Yes	5. No → NEXT PAGE, CKPT BEFORE A14
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A12. What is that? **CHECK all that apply**

1. Transportation	2. Laundry	3. Recreation	7. Other – specify
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↓
A12_OS. Please specify.
[OPEN END]

[CHECKPT IN RULES - WHETHER "YES" TO ANY PERSONAL SERVICE A8-A11]

A8 = YES OR A9 = YES OR A10 = YES OR A11 = YES, THEN CONTINUE TO A14, ELSE GO TO A15

A14. Are these services included as part of the cost of housing or do you pay for them separately?

1. All included

2. Some included,
some separate

3. All Separately

A15. How is your (home/apartment) heated--with gas, electricity, oil or what?

CHECK all that apply

01. Gas

02. Electricity

03. Oil

04. Wood

05. Coal

06. Solar

10. Bottled Gas; Propane

11. Kerosene

97. Other - specify

98. DK

↓
A15_OS. Please specify. [OPEN END]

[CHECKPT IN RULES - WHETHER ANY HU OR HUCS PERSONS PRESENT]

Coverscreen.Count.HUCCount > 0 OR Coverscreen.Count.HUCSCount > 0

A16. How many rooms do you have [for your family] not counting bathrooms? [TRooms, 2-DIGIT VARIABLE]

{WHEN HU/HUCS PRESENT:} Remind R not to include rooms used by HU or HUCS people

CODE 1 – 19 = Actual number of rooms

CODE 20 = Twenty or more rooms

CODE 00 = FU shares a one-room HU with non-FU persons

A17. There are government programs that give money to people to help them pay for heating their homes.
Did you receive help with heating bills from any government program last winter (2002-2003)?

1. Yes

5. No

→ GO TO A19

↓
A18. About how much did that amount to altogether?

[TDollar4, 4 DIGITS]

A19. Do you [or anyone else in your family living there] own the [home/apartment], pay rent, or what?
 {NOTE: DK/RF is not allowed here}

1. Any FU member owns or is buying
 (fully or jointly)

5. FU pays rent

GO TO A31, PAGE 5

8. Fu neither owns nor rents

GO TO A36, PAGE 6



A20. Could you tell me what the present value of [your/their] [house/apartment] is--I mean about how much would it bring if [you/they] sold it today?

[TDollar7z, 7 DIGITS 0...9999999]

A21. About how much are [your/their] total yearly property taxes, including city, county, and school taxes?

[TDollar5z, 5 DIGITS 0...99999]

A22. How much is [your/their] total yearly homeowner's insurance premium?

[TDollar4z, 4 DIGITS 0...9999]

A23. Do [you/they] have a mortgage or loan on this property?

1. Yes: mortgage, land contract,
 home equity loan, etc.

5. No

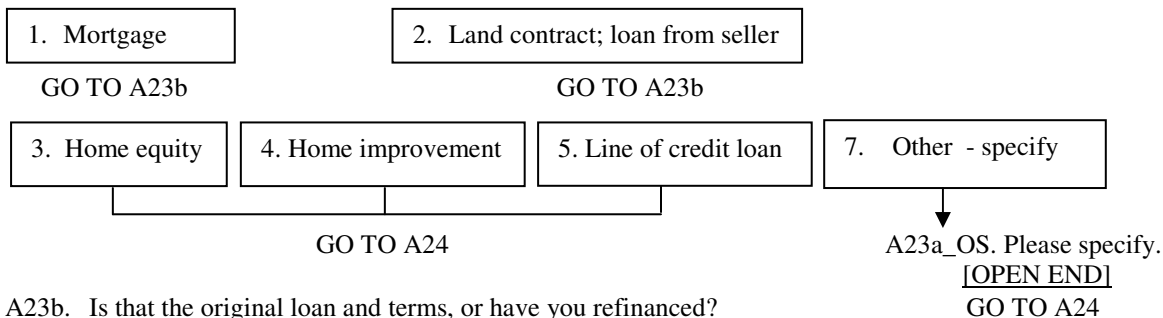
GO TO A40, PAGE 6



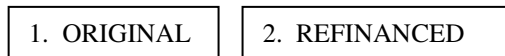
GO TO MORTGAGE BLOCK, A23a-A27, NEXT PAGE

MTGE BLOCK (ID=AQCASE, MTGENUM):

A23a. Is that a mortgage, a land contract, a home equity loan, or what?
 [FOR 2ND MTGE]: A23a. For the second mortgage, what type of loan is that?



A23b. Is that the original loan and terms, or have you refinanced?



A24. About how much is the remaining principal on this mortgage? [TDollar7z]

A25. How much are [your/there] monthly mortgage payments? [TDollar5z]

A25a. What is the current interest rate on that loan? [TWO 2-DIGIT VARS]

A25a WHOLE NUMBER PORTION [TRange 0...99]

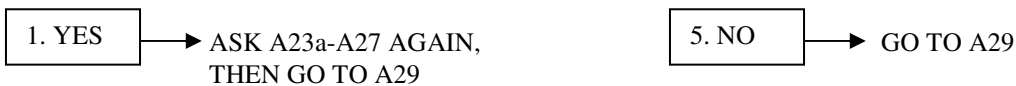
A25b CODE BUILT FROM A25a AND FRACTIONAL PORTION AS FOLLOWS:

0= [A25a].0	5= [A25a] 5/8 OR [A25a].625
1= [A25a] 1/8 OR [A25a].125	6= [A25a] 3/4 OR [A25a].75
2= [A25a] 1/4 OR [A25a].25	7= [A25a] 7/8 OR [A25a].875
3= [A25a] 3/8 OR [A25a].375	8= OTHER
4= [A25a] 1/2 OR [A25a].5	→ A25bSpec [OPEN-END]

A26. What year did [you/they] [obtain that loan/refinance]? [TYEAR, 1901... 2003]

A27. About how many **more** years will you have to pay on it? [TRange2, 1...99]

A28. Do [you/they] also have a second mortgage?



A29. Do your mortgage payments include property taxes?

1. YES

5. NO

A30. Do your payments include insurance premiums?

1. YES

5. NO

END MTGE BLOCK

GO TO A40, PAGE 6

CHECKPT IN RULES - WHETHER ANY HU OR HUCS PRESENT

Coverscreen.Count.HUCCount >0 OR Coverscreen.Count.HUCSCount >0

IF FU PAYS RENT

A31. About how much rent do you pay a month?

IF FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?

[THREE VARS: A31 TDollar5, A31Per TPERWK, and A31Per_OS when A31Per= Other]

A32. Is this (house/apartment) rented fully furnished?

1. Yes

5. No

A33. Is heating included in your monthly rent?

1. Yes

5. No

A34. Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. Yes

NEXT PAGE, A40

5. No



A35. Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

1. Yes

5. No

GO TO A40, NEXT PAGE

IF FU NEITHER OWNS NOR RENTS

A36. How is that? (Could you tell me a little more about your situation?) [OPENEND]

A37. How much would it rent for if it were rented?

IF FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?]

[THREE VARS: A37 TDollar4, A37Per TPERWK, and A37Per_OS when A37Per= Other]

A38. Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

5. NO



1. YES



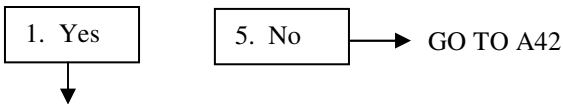
NEXT PAGE, A40

A39. Are you paying no rent because the Federal, State, or local government is paying all of it?

1. YES

5. NO

A40. Do you have air conditioning?



A41. Do you have it in all your rooms, or only in some of them?



A42. How much do you [and your family living there] usually pay for electricity per month on average?

{WHEN HU/HUCS PRESENT:} Remind R not to include amounts paid by HU or HUCS people

[THREE VARS: A42 USES TDollar4z , A42Per USES TPERMO, A42Per_OS IS OPENEND]

A43. (How much) for gas or other types of heating fuel per month?

{WHEN HU/HUCS PRESENT:} Remind R not to include amounts paid by HU or HUCS people]

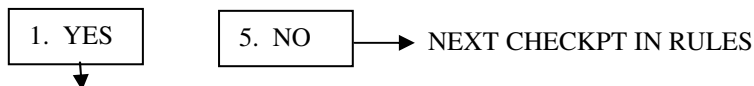
[THREE VARS: A43 USES TDollar4z , A43Per USES TPERMO, A43Per_OS IS OPENEND]

A44. (How much do you [and your family living there] usually pay) for water and sewer per month?

{WHEN HU/HUCS PRESENT:} Remind R not to include amounts paid by HU or HUCS people]

[THREE VARS: A44 USES TDollar4z , A44Per USES TPERMO, A44Per_OS IS OPENEND]

A45. And do you have any other utility expenses?



A46. What were those other utilities expenses? [OPENEND]

A47. On average, how much are these other utility expenses per month?

[THREE VARS: A47 USES TDollar4z , A47Per USES TPERMO, A47Per_OS IS OPENEND]

[CHECKPT IN RULES – WHETHER RESPONDENT IS NOT PROXY]

IF Coverscreen.Respondent <> Proxy THEN CONTINUE TO A47a1, ELSE GO TO END OF SECTION A

A47a1. Now, I have a few questions about the availability and use of computers in your home during the last year. Do you have a computer or laptop that you can use in your home? Including any computers you might bring home to do work related to your job?

 1. Yes

 5. No


GO TO Rules Check for Wife/QWife in FU

A47a2. In the past year, have you connected to the Internet or World Wide Web through a computer or laptop at home?

 1. Yes

 5. No


GO TO A47a5

A47a3. In the past year, have you used a computer at home for sending or receiving email?

 1. Yes

 5. No

A47a4. (In the past year, have you used a computer at home) for looking up information about a health concern or medical problem through the internet?

 1. Yes

 5. No

A47a5. In the past year, have you used a computer at home for managing household records or finances?

 1. Yes

 5. No

A47a6. (In the past year, have you used a computer at home) for word processing or desktop publishing?

 1. Yes

 5. No

A47a7. (In the past year, have you used a computer at home) for playing games?

 1. Yes

 5. No

A47a8. (In the past year, have you used a computer at home) for doing work related to your job from home?

 1. Yes

 5. No

A47a9. (In the past year, have you used a computer at home) for any other reason?

 1. Yes

 5. No

GO TO Rules Check for Wife/QWife in FU



A47a9_OSj. What was that? [OPENEND]

CHECKPOINT IN RULES - WHETHER WIFE/QWIFE IN FU

IF Coverscreen.WTRWQW = Wife OR QWife THEN ASK A47b1-A47b9_OS

ELSE GO TO END OF BLAISE 1, SECTION A

{A47b1-A47b9_OS is parallel to A47a1-A47a9_OS, but is asked with reference to the Wife/"Wife". In data processing, this becomes a second iteration of A47a1-A47a9_OS.}

-----END BLAISE1, BEGIN EHC1--LANDMARK EVENTS TAB -----

A48. Now, did any major events happen in 2001 or 2002 for which you can EASILY remember the month and year when they took place? Consider any events that happened to you or others whom you know well, such as births, deaths, marriages, divorces, a vacation, an accident, a major purchase, a move, a job change, promotion or pay raise. Can you provide any events for 2002 and 2003? [INTERVIEWER: IF R CAN'T REMEMBER MONTH AND YEAR, ASK: How long ago did that happen?]

-----END OF LANDMARK EVENTS TAB -----

-----RESIDENCE TAB-----

A49. Now I'd like to ask you about the places that you have lived in since January, 2001 until the present. If you could, please give me the street address, city, and state of each of the places in which you have lived during this time. Let's start with the move-in date of your current place, and then feel free to deal with any other residence in which you have lived since January, 2001.

PANE FOR MOST RECENT MOVE:

A50. Why did you move? [CHECK ALL THAT APPLY]

1. TO TAKE ANOTHER JOB;
STOPPED GOING TO SCHOOL

2. TO LIVE NEARER
TO WORK

3. MORE SPACE;
BETTER PLACE

4. LESS SPACE/ LESS EXPENSE
(RENT, UPKEEP, ETC.)

5. OWN A HOME; TO GET
PLACE OF MY OWN;
TO GET MARRIED

6. BETTER
NEIGHBORHOOD; CLOSER
TO FAMILY/ FRIENDS

7. OUTSIDE EVENTS (EVICTED/
DIVORCED/ JOB TRANSFER)

8. OTHER (SPECIFY):

PANE FOR FUTURE MOVES:

A51. Do you think you (HEAD) might move in the next couple of years? (2001: A45)

1. YES, MIGHT OR MAYBE

5. NO

8. DON'T KNOW

GO TO EMPLOYMENT TAB

A52. Would you say you definitely will move, probably will move, or are you more uncertain? (2001: A46)

1. DEFINITELY

2. PROBABLY

3. MORE UNCERTAIN

A53. Why (will/might) you move? (2001: A47) (OPENEND)

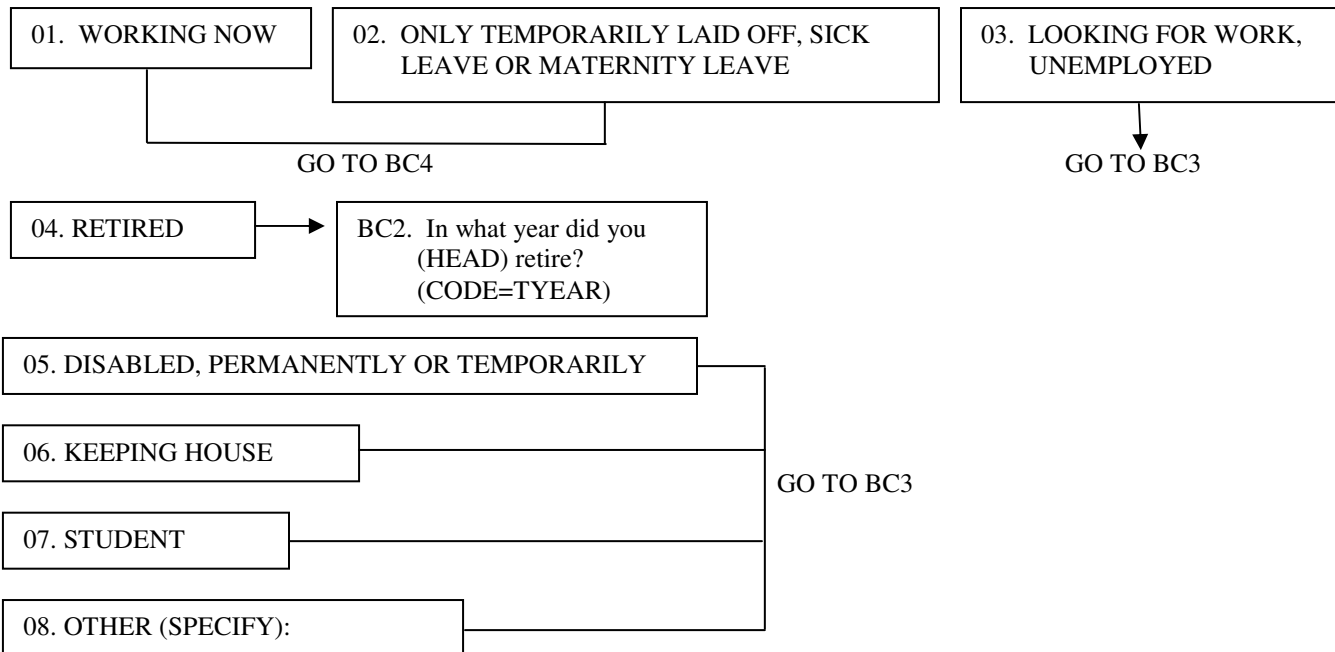
-----END OF RESIDENCE TAB--GO TO EMPLOYMENT TAB-----

SECTION BC: EMPLOYMENT OF HEAD

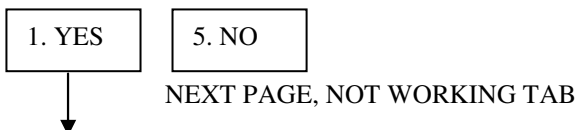
ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=101, 102

EMPLOYMENT QLIST:

BC1. We would like to know about what (you/HEAD) do—(are you/is HEAD) working now, looking for work, retired, keeping house, a student, or what?



BC3. (Have you/Has he) done any work for money since January 1, 2001? Please include any type of work, no matter how small.



BC4. I'd like to know about all of the work for money that (you/ HEAD) have done for the past two years, from January 1, 2001, through the present. Please include self-employment and any other kind of work that (you have/he has) done for pay. Start with any job that (you have/he has) had during this time.

ASK FOR EACH EMPLOYER:

- BC5. What was the name of this employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.]
- BC6. When did (you/he) start and when did (you/he) stop working for this employer? Please give me all of (your/his) start and stop dates if (you have/he has) gone to work for (them/yourself/himself) more than once.
- BC6a. Is this a current job?

----- NOT WORKING TAB -----

- BC7. Now I'd like to know about times during 2001 and 2002 in which (you were/he was) not working at all for pay. First, I'd like to know about any times when (you were/he was) NOT looking for work, and next I'd like to know about any times when (you WERE/he WAS) looking for work.
- Was there any time in 2001 or 2002 when (you/he) did not have a job and (were/was) not looking for work?
[IF YES, ASK: When was that?]
- BC8. Was there any time last year, in 2002, when (you were/he was) unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2002?]
(THREE VARS: BC8DAYS=1-365, BC8WKS=1-52, B8MOS=1-12)
- BC9. Was there any time in the year before last, in 2001, when (you were/he was) unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2001?]
(THREE VARS: BC9DAYS=1-365, BC9WKS=1-52, BC9MOS=1-12)

----- TIME AWAY TAB -----

BC10. We're also interested in time (you/he) spent away from work last year, during 2002. Did (you/he) miss any work because someone else was sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2002?]

(THREE VARS: BC10DAYS=1-365, BC10WKS=1-52, BC10MOS=1-12)

BC11. Did (you/he) miss any work because (you were/he was) sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2002?]

(THREE VARS: BC11DAYS=1-365, BC11WKS=1-52, BC11MOS=1-12)

BC12. Did (you/he) take vacation or time off?

[IF YES, ASK:] BC12a. When was that? [IF DK WHEN, ASK: How much time off did (you/he) take in 2002?]

(THREE VARS: BC12DAYS=1-365, BC12WKS=1-52, BC12MOS=1-12)

BC13. Did (you/he) miss any work because (you were/he was) on strike?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2002?]

(THREE VARS: BC13DAYS=1-365, BC13WKS=1-52, BC13MOS=1-12)

BC14. Did (you/he) miss any work because (you were/he was) temporarily laid off from work?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2002?]

(THREE VARS: BC14DAYS=1-365, BC14WKS=1-52, BC14MOS=1-12)

-----END TIME AWAY TAB AND EHC1 HERE; GO TO NEXT PAGE AND BLAISE2-----

QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=101, 102; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=BCAQSN.

EXPORTED DUMMIES FROM EHC:

BCWTRWRK=1 IF BC3=0,1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 1/1/01.

THEN, FOR **EACH JOB**, WE GET:

BCJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT);

BCEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/IWER REFERENCE);

BCWTR2001 (WHETHER EMPLOYED DURING 2001 FOR THIS EMPLOYER--CODES=1 & 0);

BCWTR2002 (WHETHER EMPLOYED DURING 2002 FOR THIS EMPLOYER--CODES=1 & 0);

BCWTR2003 (WHETHER EMPLOYED DURING 2003 FOR THIS EMPLOYER--CODES=1 & 0);

BCCUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);

BCMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT BCCUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);

BCACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:

BCDKJOBS2002 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH

START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)

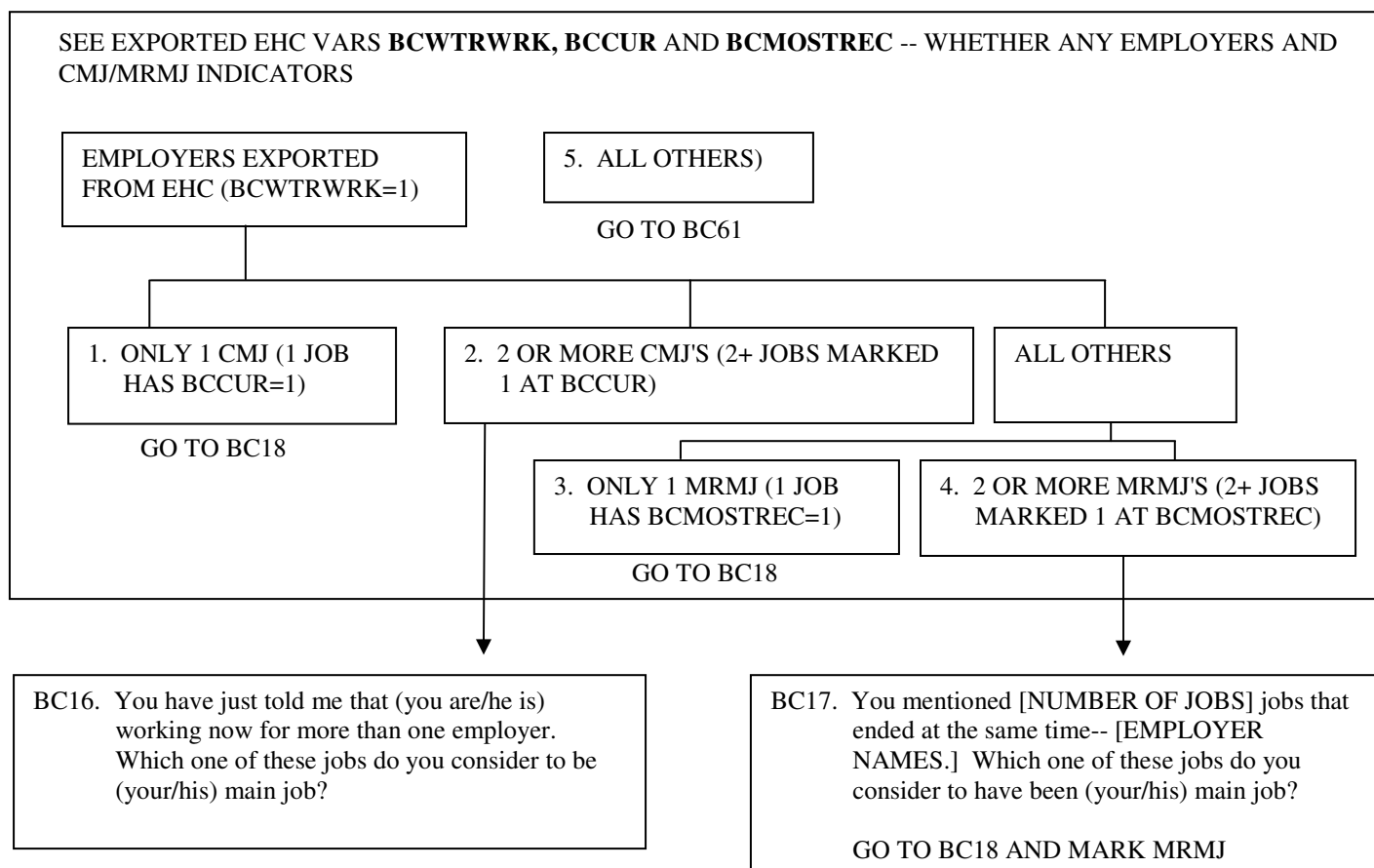
BCDKJOBS2001 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP

--CODES 1 & 0)

BCDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--

CODES 1 & 0).

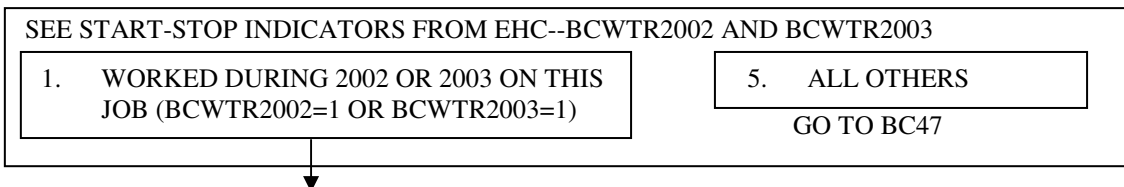
BC15. INTERVIEWER CHECKPOINT (VARNAME=BC15CKPT)



BCJOBS BLOCK (ID'S=AQCASE, BCAQSN, BCJOBNUM):

BC18. JOB #: _____ EMPLOYER NAME: _____ CMJ/MRMJ? _____
 (3 VARS: BCJOBNUM, 2 DIGITS; BC18EMPNAME, 25 CHARACTERS; BC18CMJ=1 FOR CMJ, 2 FOR MRMJ, 0 FOR OTHER JOB--OR 3, IF THIS HAS ALREADY BEEN PROGRAMMED)

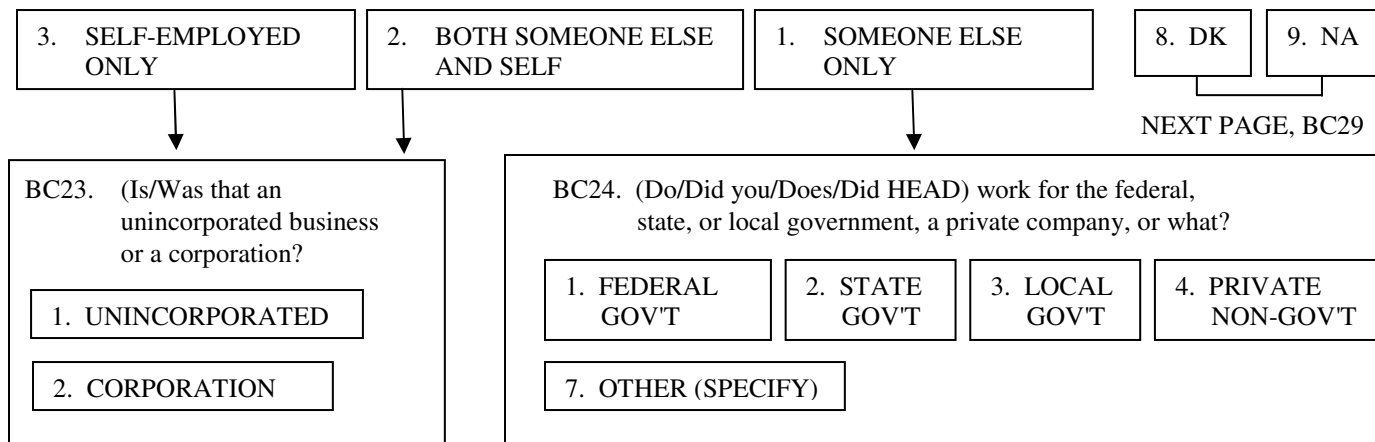
BC19. **INTERVIEWER CHECKPOINT** (VARNAME=BC19CKPT)



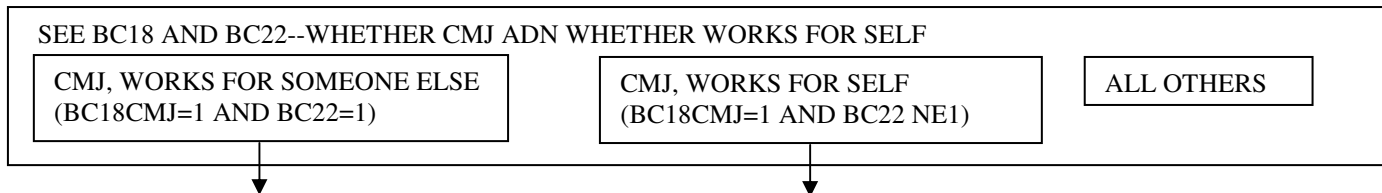
BC20. Now I have a few questions about each of the jobs you have told me about. In (your/his) work for [EMPLOYER NAME], what (is/was) (your /HEAD'S) occupation when (you/he) left that employer? What sort of work ((do/did) you /(does/did he)) do? What (are/were) (your/his) most important activities or duties? (OPENEND)

BC21. What kind of business or industry (is/was) that in? (OPENEND)

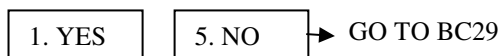
BC22. ((Are/Were) you/(Is/Was) he) self-employed, ((are/were) you/(is/was) he)) employed by someone else, or what?



BC25. **INTERVIEWER CHECKPOINT** (BC25CKPT)



BC26. Is (your/his) current job covered by a union contract



BC27. (Do you/Does he) belong to that labor union?



BC28. INTERVIEWER: IS HEAD A FARMER OR RANCER?



BC29. ((On (your/his)) main job for [NAME OF EMPLOYER],) (are you /is HEAD) salaried, paid by the hour, or what?

- | | | | | | |
|-------------|------------------------|-----------------|------------------|------------------------|----------|
| 1. SALARIED | 2. SALARY + COMMISSION | 3. PAID BY HOUR | 4. HOURLY + TIPS | 6. HOURLY + COMMISSION | 7. OTHER |
|-------------|------------------------|-----------------|------------------|------------------------|----------|

GO TO BC33

BC38. How is that?

1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION

2. COMMISSION

5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT

6. BY THE JOB/DAY/MILE

7. OTHER (SPECIFY)

BC39. If (you/he) worked and extra hour, how much would (you/he) earn for that hour?
\$ PER HOUR (9 DIGITS--XXXXXX.YY)

GO TO BC40

BC30. How much is (your/his) salary? (TWO VARS: BC30 IS 10 DIGITS--XXXXXXXX.YY; BC30PER IS TPERWK)

BC31. If (you were/he was) to work more hours than usual during some week, would (you/he) get paid for those extra hours of work?

1. YES

5. NO

GO TO BC35

BC32. About how much would (you/he) make per hour for those extra hours?

1. TIME AND A HALF

2. DOUBLE TIME

3. STRAIGHT TIME

4. COMP TIME

5. EXACT AMOUNT (SPECIFY)

BC32a. AMT FOR CODE5: (TWO VARIABLES: BC32A=10-DIGIT, XXXXXXXX.YY), AND BC32APER=TPERALL)

GO TO BC35

BC33. What is (your/his) hourly wage rate for (your/his) regular work time? (6-DIGIT VARIABLE: XXX.YY)

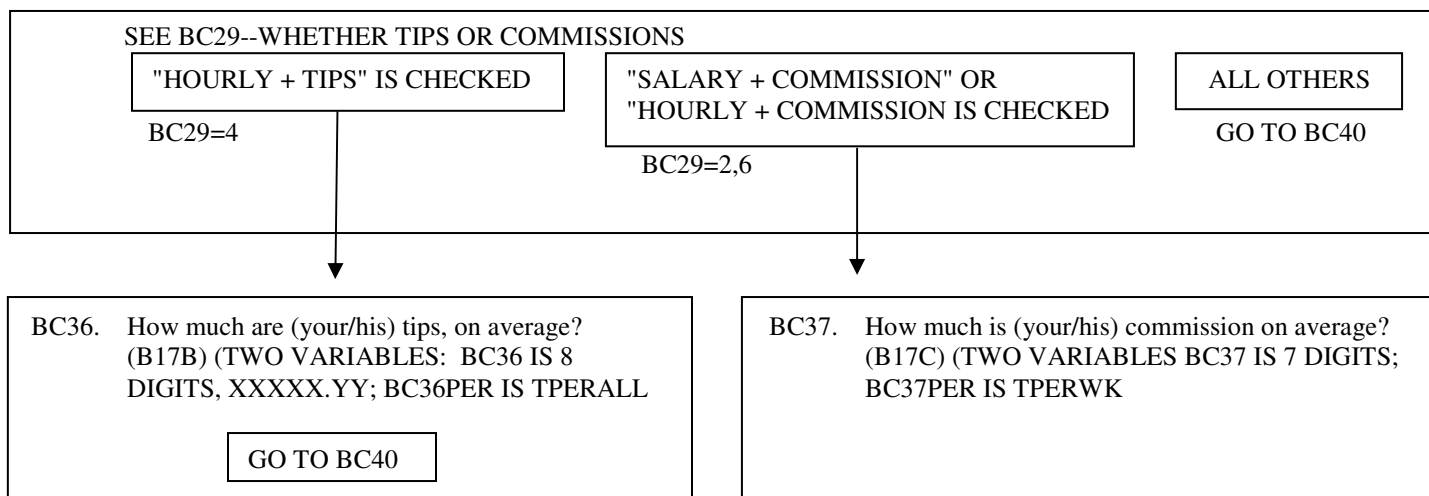
\$ _____ PER HOUR

BC34. What is (your/his) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

1. TIME AND A HALF	2. DOUBLE TIME	3. STRAIGHT TIME	4. COMP TIME
5. EXACT AMOUNT (SPECIFY)		7. OTHER (SPECIFY)	

BC34a. AMOUNT FOR CODE 5: (TWO VARIABLES: BC34A IS 10 DIGITS, XXXXXXX.YY, AND BC34APER IS TPERALL)

BC35. INTERVIEWER CHECKPOINT (VARNAME=BC35CKPT)



BC40. INTERVIEWER CHECKPOINT (VARNAME=BC40CKPT)

SEE BC22--WHETHER SELF EMPLOYED

<input type="checkbox"/> A. HEAD WORKS FOR SOMEONE ELSE ONLY (BC22=1)	<input type="checkbox"/> B. ALL OTHERS → GO TO BC42
---	---

BC41. How many years' experience do (you /HEAD) have altogether with (your/his) present employer? (3 VARIABLES--BC41YRS, BC41MOS, BC41WKS, ALL 2-DIGIT)

BC42. **INTERVIEWER CHECKPOINT** (VARNAME=BC42CKPT)

SEE EHC INDICATORS--WHETHER WORKED DURING 2002	
WORKED FOR THIS EMPLOYER DURING 2002) (BCWTR2002=1)	ALL OTHERS GO TO BC47

BC43. On average, how many hours a week did (you/he) work on this job in 2002? (3 DIGITS, 1-112)

BC44. Did (you/he) work any overtime which isn't included in that?

1. YES	5. NO	→ GO TO BC46
--------	-------	--------------

BC45. How many hours did that overtime amount to in 2002?
(TWO VARIABLES: BC45 IS 4 DIGITS; BC45PER IS TPERWK)BC46. About how much did (you/he) make at this in 2002?
(TWO VARIABLES: BC46 IS 10 DIGITS--XXXXXX.YY; BC46PER IS TPERALL)BC47. **INTERVIEWER CHECKPOINT** (VARNAME=BC47CKPT)

SEE EHC INDICATORS--WHETHER WORKED DURING 2001	
WORKED FOR THIS EMPLOYER DURING 2001) (BCWTR2001=1)	ALL OTHERS GO TO BC50

BC48. On average, how many hours a week did (you/he) work on this job in 2001? (3 DIGITS--1-112)

BC49. About how much did (you/he) make at this in 2001?
(TWO VARIABLES: BC49 IS 10 DIGITS--XXXXXX.YY; BC49 IS TPERALL)BC50. **INTERVIEWER CHECKPOINT** (VARNAME=BC50CKPT)

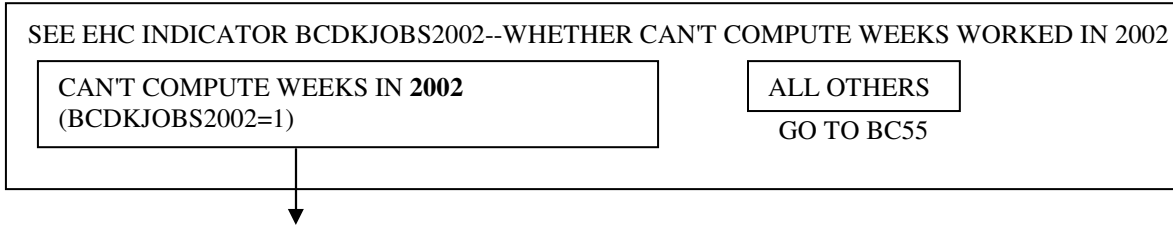
SEE BC18 AND EHC INDICATORS--WHETHER STOPPED OR MRMJ	
STOPPED WORK FOR THIS EMPLOYER IN 2001-2002 OR THIS IS MRMJ BCWTR2003=0 OR BC18CMJ=2	ALL OTHERS GO TO BC52

BC51. Why did (you/he) stop working for (NAME OF EMPLOYER) did the company go out of business, (were you/was he) laid off, did (you/he) quit, or what? (OPENEND)

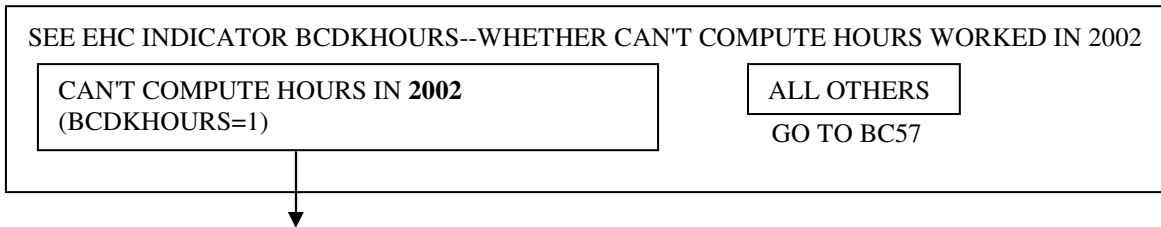
BC52. **INTERVIEWER CHECKPOINT** (VARNAME=BC52CKPT)

MORE JOBS FOR EHC ASK BC19-BC51 FOR EACH ADDITIONAL JOB	ALL OTHERS GO TO BC53
---	--------------------------

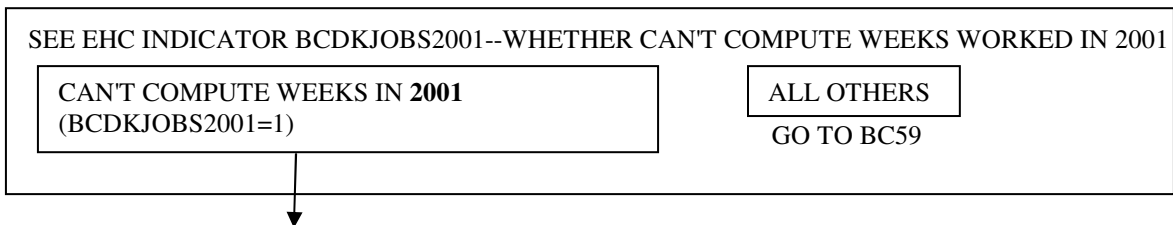
END OF BC JOBS BLOCK

BC53. **INTERVIEWER CHECKPOINT** (VARNAME=BC53CKPT)

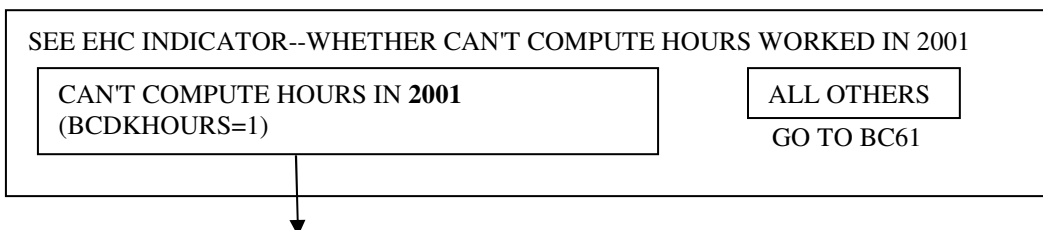
BC54. Now, thinking about (your/HEAD's) work in 2002, how many weeks did (you/he) actually work on (all of) (your/his) job(s) in 2002, not counting time off for vacations, sick time, unemployment, etc.? (2 DIGITS, 1-52)

BC55. **INTERVIEWER CHECKPOINT** (VARNAME=BC55CKPT)

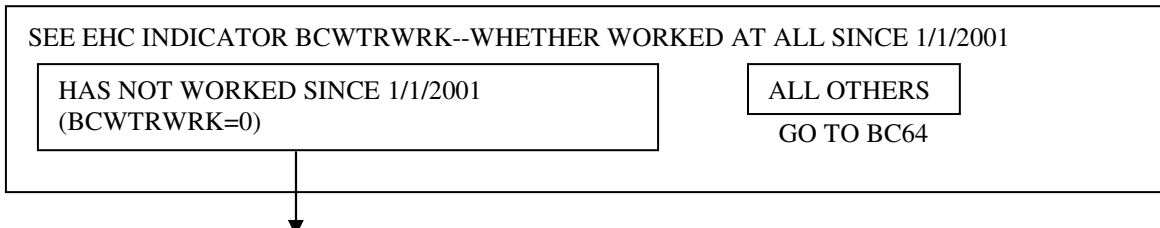
BC56. On average, how many hours a week did (you/he) work during 2002? (3 DIGITS--1-112)

BC57. **INTERVIEWER CHECKPOINT** (VARNAME=BC57CKPT)

BC58. Now thinking about (the year before,) 2001, how many weeks did (you/he) work on (all of) (your/his) job(s) in 2001? (2 DIGITS, 1-52)

BC59. **INTERVIEWER CHECKPOINT** (VARNAME=BC59CKPT)

BC60. On average, how many hours a week did (you/he) work during 2001? (3 DIGITS--1-112)

FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2001+:BC61. **INTERVIEWER CHECKPOINT** (VARNAME=BC61CKPT)

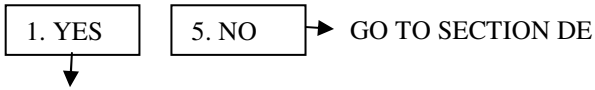
BC62. Have (you/HEAD) ever done any work for money?

BC63. In what month and year did (you/he) last work? [IF NECESSARY: What would be your best estimate?]
(TWO VARIABLES: BC63MO USES TMONTH; BC63YR=1901-2000 PLUS SPECIAL CODE BELOW)

9997. BEFORE 2001, DK EXACT YEAR

FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!! SO EVERYBODY, PERIOD!!!!

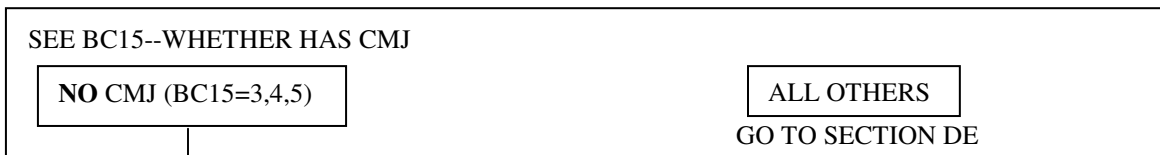
BC64. (Have you/Has HEAD) been looking for (another job/work) during the past four weeks?



BC65. What (have you/has he) been doing the last four weeks to find (another job/work)? (Any others?)
[CHECK ALL THAT APPLY]

- 01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
- 02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
- 03. CHECKED WITH CURRENT EMPLOYER DIRECTLY
- 04. CHECKED WITH OTHER EMPLOYER DIRECTLY
- 05. CHECKED WITH FRIENDS OR RELATIVES
- 06. PLACED OR ANSWERED ADS
- 07. OTHER (SPECIFY)
- 08. NOTHING

BC66. **INTERVIEWER CHECKPOINT** (VARNAME=BC66CKPT)



BC67. How long (have you/has he) been looking for work?
(3 VARIABLES--BC67YRS, BC67MOS, BC67WKS, ALL 2-DIGIT)

SECTION DE: EMPLOYMENT OF WIFE/"WIFE"

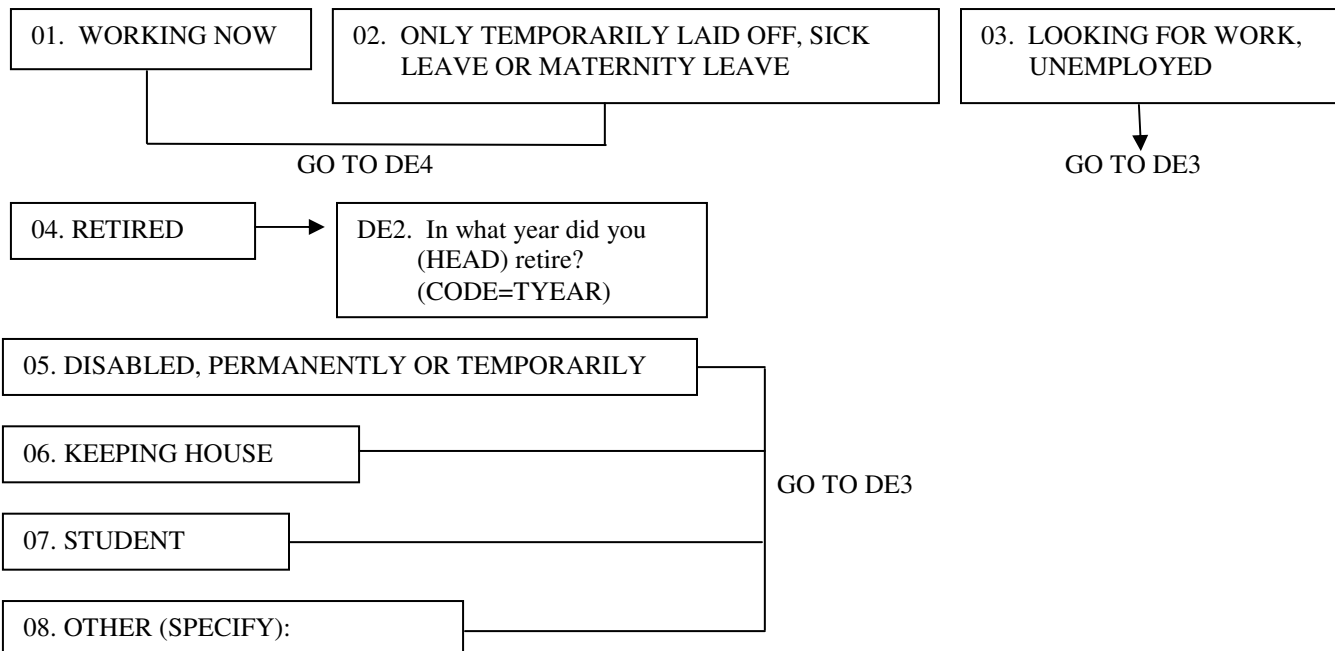
ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=202, 222. IF NO SUCH PERSON, GO TO SECTION F

-----**END BLAISE2, START EHC2**-----

NOTE THAT EVENTS FROM A51 AND A52 NEED TO BE LOADED INTO EHC HERE!!

EMPLOYMENT QLIST:

DE1. We would like to know about what (you/your wife/"WIFE") does—(are you/is she) working now, looking for work, retired, keeping house, a student, or what?



DE3. (Have you/Has she) done any work for money since January 1, 2001? Please include any type of work, no matter how small.

1. YES 5. NO

NEXT PAGE, NOT WORKING TAB

DE4. I'd like to know about all of the work for money that (you/WIFE/"WIFE") has done for the past two years, from January 1, 2001, through the present. Please include self-employment and any other kind of work that (you/she) has done for pay. Start with any job that (you/she) has had during this time.

ASK FOR EACH EMPLOYER:

- DE5. What was the name of this employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.]
- DE6. When did (you/she) start and when did (you/she) stop working for this employer? Please give me all of (your/her) start and stop dates if (you/she) has gone to work for (them/yourself/herself) more than once.
- DE6a. Is this a current job?

----- NOT WORKING TAB -----

- DE7. Now I'd like to know about times during 2001 and 2002 in which (you/she) was not working at all for pay. First, I'd like to know about any times when (you/she) was NOT looking for work, and next I'd like to know about any times when (you/she) WAS looking for work.
- Was there any time in 2001 or 2002 when (you/she) did not have a job and was not looking for work?
[IF YES, ASK: When was that?]
- DE8. Was there any time last year, in 2002, when (you/she) was unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2002?]
(THREE VARS: DE8DAYS=1-365, DE8WKS=1-52, B8MOS=1-12)
- DE9. Was there any time in the year before last, in 2001, when (you/she) was unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2001?]
(THREE VARS: DE9DAYS=1-365, DE9WKS=1-52, DE9MOS=1-12)

----- TIME AWAY TAB -----

DE10. We're also interested in time (you/she) spent away from work last year, during 2002. Did (you/she) miss any work because someone else was sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2002?]

(THREE VARS: DE10DAYS=1-365, DE10WKS=1-52, DE10MOS=1-12)

DE11. Did (you/she) miss any work because (you/she) was sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2002?]

(THREE VARS: DE11DAYS=1-365, DE11WKS=1-52, DE11MOS=1-12)

DE12. Did (you/she) take vacation or time off?

[IF YES, ASK:] DE12a. When was that? [IF DK WHEN, ASK: How much time off did (you/she) take in 2002?]

(THREE VARS: DE12DAYS=1-365, DE12WKS=1-52, DE12MOS=1-12)

DE13. Did (you/she) miss any work because (you/she) was on strike?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2002?]

(THREE VARS: DE13DAYS=1-365, DE13WKS=1-52, DE13MOS=1-12)

DE14. Did (you/she) miss any work because (you/she) was temporarily laid off from work?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2002?]

(THREE VARS: DE14DAYS=1-365, DE14WKS=1-52, DE14MOS=1-12)

-----END TIME AWAY TAB AND EHC2 HERE; GO TO NEXT PAGE AND BLAISE3-----

QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=202, 222; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=DEAQS.

EXPORTED DUMMIES FROM EHC:

DEWTRWRK=1 IF DE3=0,1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 1/1/01.

THEN, FOR **EACH JOB**, WE GET:

DEJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT);

DEEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/IWER REFERENCE);

DEWTR2001 (WHETHER EMPLOYED DURING 2001 FOR THIS EMPLOYER--CODES=1 & 0);

DEWTR2002 (WHETHER EMPLOYED DURING 2002 FOR THIS EMPLOYER--CODES=1 & 0);

DEWTR2003 (WHETHER EMPLOYED DURING 2003 FOR THIS EMPLOYER--CODES=1 & 0);

DECUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);

DEMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT DECUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);

DEACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:

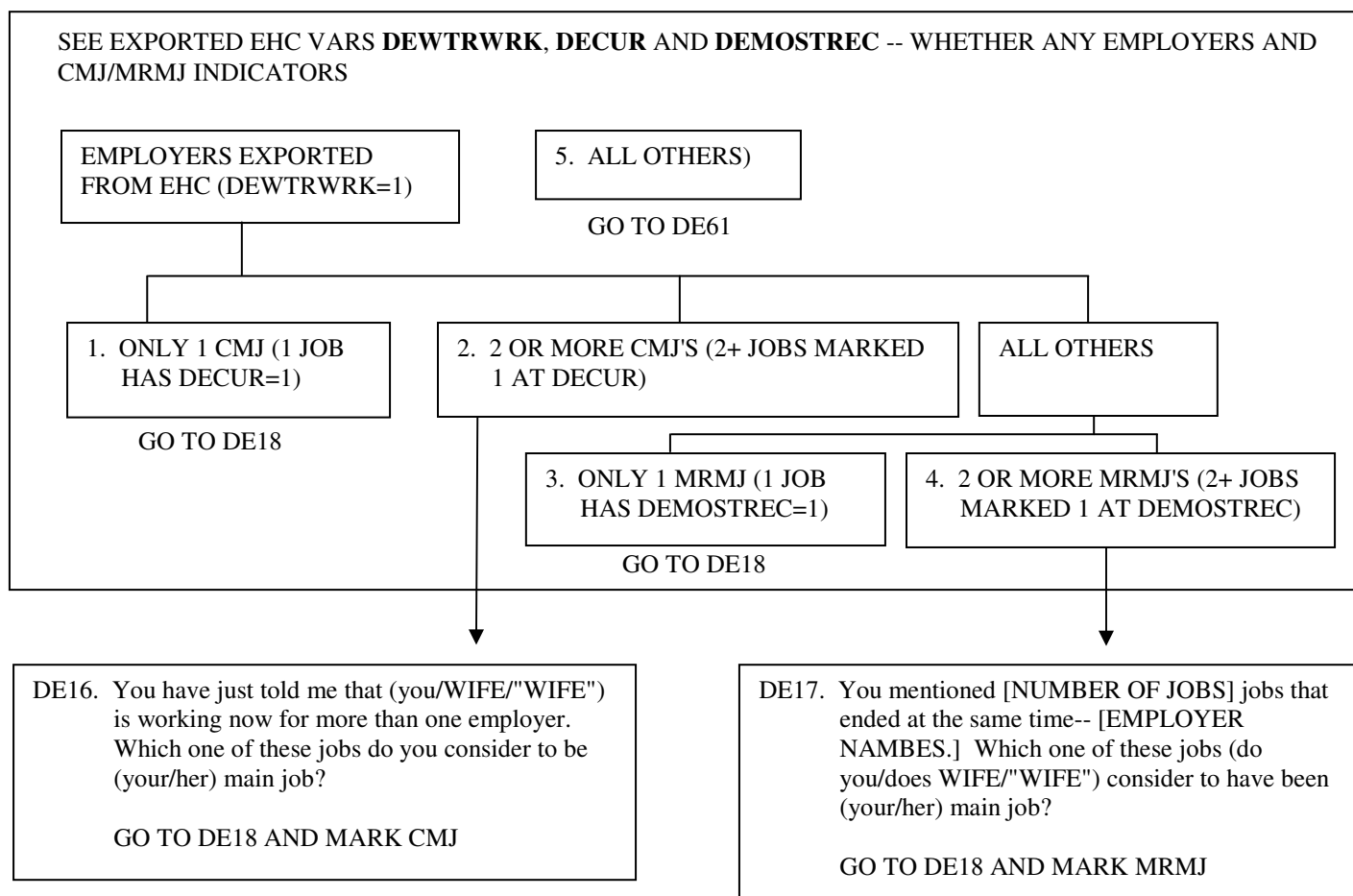
DEDKJOBS2002 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH

START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)

DEDKJOBS2001 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP --CODES 1 & 0)

DEDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--CODES 1 & 0).

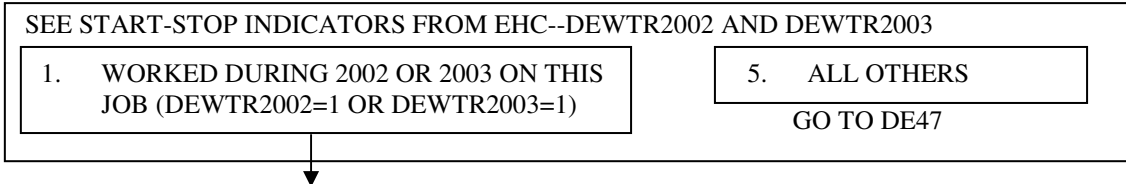
DE15. INTERVIEWER CHECKPOINT (VARNAME=DE15CKPT)



DEJOBS BLOCK (ID'S=AQCASE, DEAQSN, DEJOBNUM):

DE18. JOB #: _____ EMPLOYER NAME: _____ CMJ/MRMJ? _____
 (3 VARS: DEJOBNUM, 2 DIGITS; DE18EMPNAME, 25 CHARACTERS; DE18CMJ=1 FOR CMJ, 2 FOR MRMJ, 0 FOR OTHER JOB--OR 3, IF THIS HAS ALREADY BEEN PROGRAMMED)

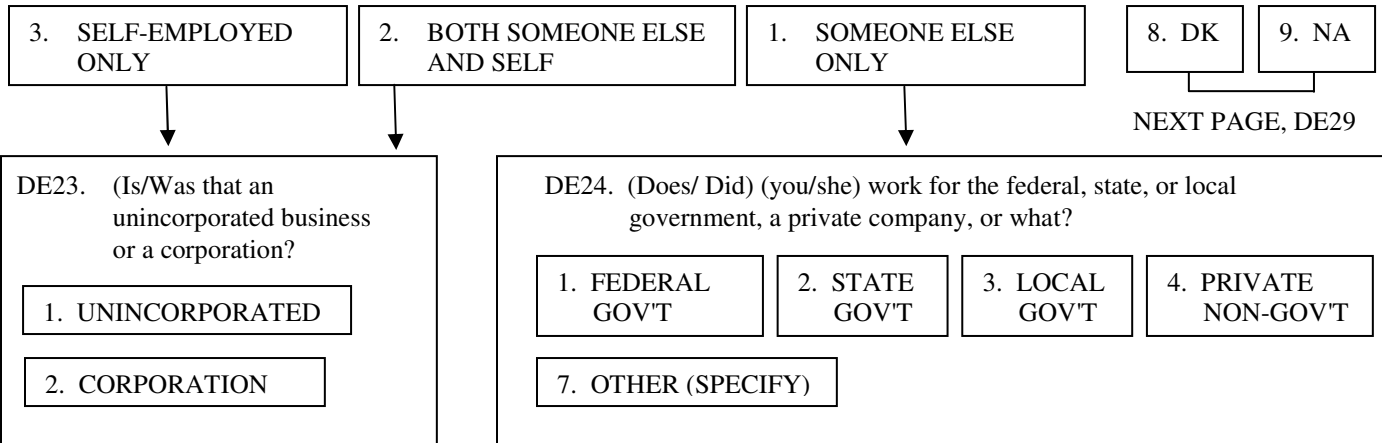
DE19. **INTERVIEWER CHECKPOINT** (VARNAME=DE19CKPT)



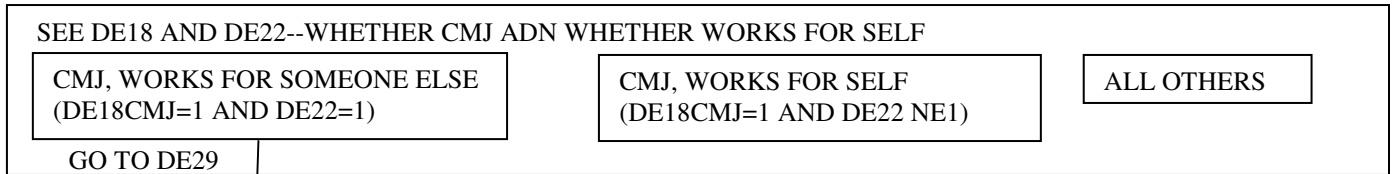
DE20. Now I have a few questions about each of the jobs you have told me about. In (your/WIFE'S/"WIFE'S") work for [EMPLOYER NAME], what (is/was) (your/her) occupation when (you/she) left that employer)? What sort of work (does/did) (you/she) do? What (are/were) (your/her) most important activities or duties? (OPENEND)

DE21. What kind of business or industry (is/was) that in? (OPENEND)

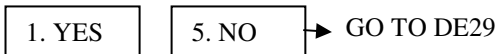
DE22. (Were/Is/Was) (you/she) self-employed, (were/is/was) (you/she) employed by someone else, or what?



DE25. **INTERVIEWER CHECKPOINT** (DE25CKPT)



DE26. Is (your/her) current job covered by a union contract (DE28. SKIPPED ON PURPOSE!!)



DE27. (Do you/Does she) belong to that labor union?



DE29. (On (your/her) main job for [NAME OF EMPLOYER],) (are you/is WIFE/"WIFE") salaried, paid by the hour, or what?

- | | | | | | |
|-------------|------------------------|-----------------|------------------|------------------------|----------|
| 1. SALARIED | 2. SALARY + COMMISSION | 3. PAID BY HOUR | 4. HOURLY + TIPS | 6. HOURLY + COMMISSION | 7. OTHER |
|-------------|------------------------|-----------------|------------------|------------------------|----------|

GO TO DE33

DE38. How is that?

1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION

2. COMMISSION

5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT

6. BY THE JOB/DAY/MILE

7. OTHER (SPECIFY)

DE39. If (you/she) worked and extra hour, how much would (you/she) earn for that hour?
\$ PER HOUR (9 DIGITS--XXXXXX.YY)

GO TO DE40

DE30 How much is (your/her) salary? (TWO VARS: DE30 IS 10 DIGITS--XXXXXXXX.YY; DE30PER IS TPERWK)

DE31. If (you were/she was) to work more hours than usual during some week, would (you/she) get paid for those extra hours of work?

1. YES

5. NO

GO TO DE35

DE32. About how much would (you/she) make per hour for those extra hours?

1. TIME AND A HALF

2. DOUBLE TIME

3. STRAIGHT TIME

4. COMP TIME

5. EXACT AMOUNT (SPECIFY)

DE32a. AMT FOR CODE5: (TWO VARIABLES: DE32A=10-DIGIT, XXXXXXXX.YY), AND DE32APER=TPERALL)

GO TO DE35

DE33. What is (your/her) hourly wage rate for (your/her) regular work time? (6-DIGIT VARIABLE: XXX.YY)

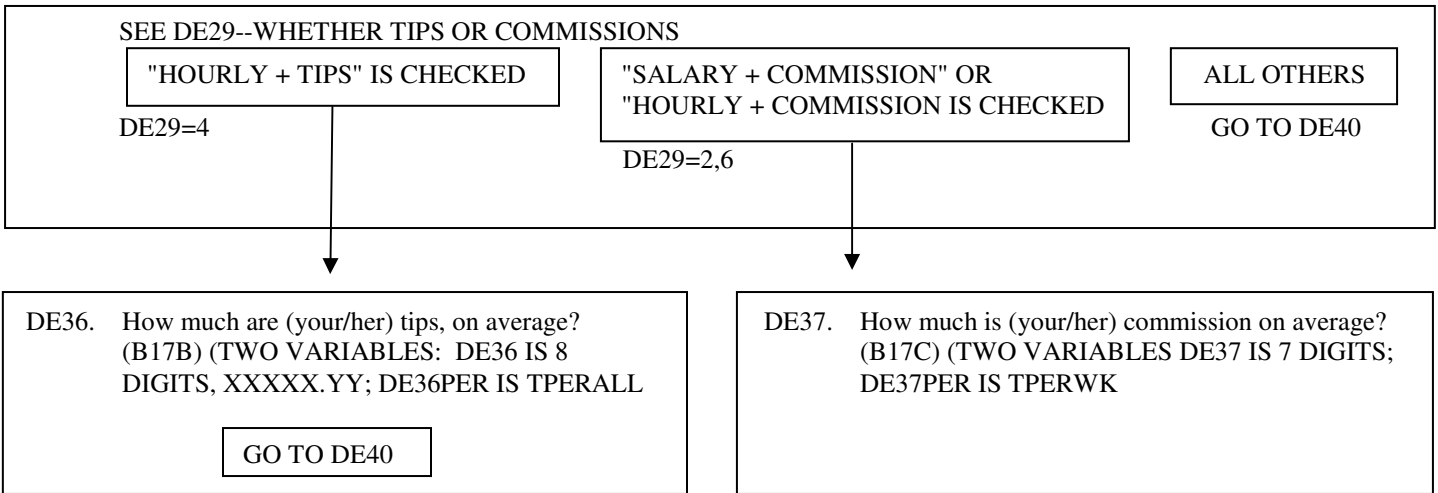
\$ _____ PER HOUR

DE34. What is (your/her) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

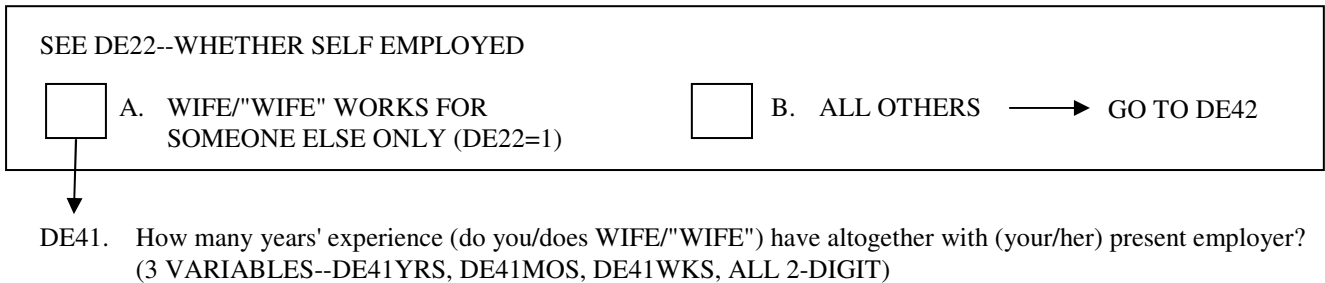
1. TIME AND A HALF	2. DOUBLE TIME	3. STRAIGHT TIME	4. COMP TIME
5. EXACT AMOUNT (SPECIFY)		7. OTHER (SPECIFY)	

DE34a. AMOUNT FOR CODE 5: (TWO VARIABLES: DE34A IS 10 DIGITS, XXXXXXX.YY, AND DE34APER IS TPERALL)

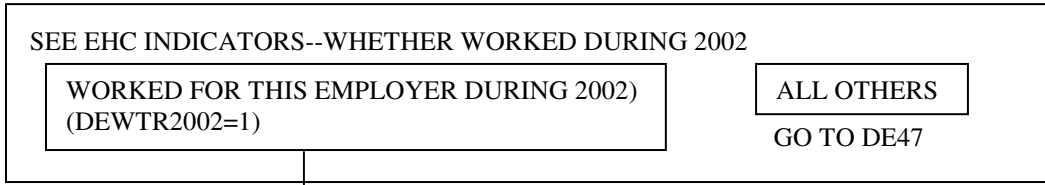
DE35. INTERVIEWER CHECKPOINT (VARNAME=DE35CKPT)



DE40. INTERVIEWER CHECKPOINT (VARNAME=DE40CKPT)

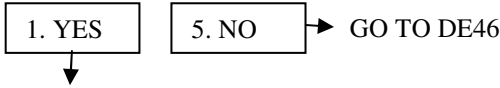


DE42. **INTERVIEWER CHECKPOINT** (VARNAME=DE42CKPT)



DE43. On average, how many hours a week did (you/she) work on this job in 2002? (3 DIGITS, 1-112)

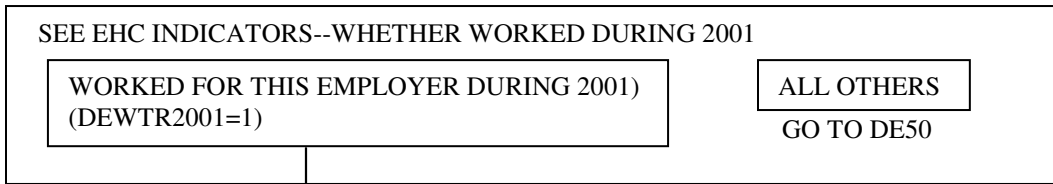
DE44. Did (you/she) work any overtime which isn't included in that?



DE45. How many hours did that overtime amount to in 2002?
 (TWO VARIABLES: DE45 IS 4 DIGITS; DE45PER IS TPERWK)

DE46. About how much did (you/she) make at this in 2002?
 (TWO VARIABLES: DE46 IS 10 DIGITS--XXXXXX.YY; DE46PER IS TPERALL)

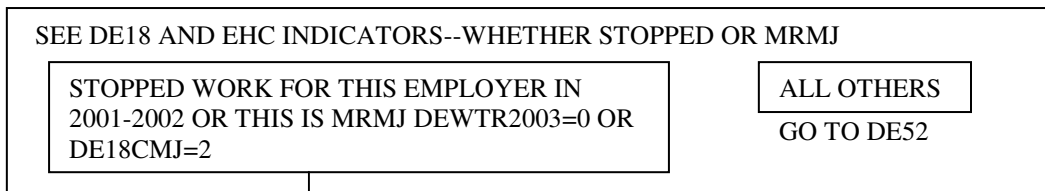
DE47. **INTERVIEWER CHECKPOINT** (VARNAME=DE47CKPT)



DE48. On average, how many hours a week did (you/she) work on this job in 2001? (3 DIGITS--1-112)

DE49. About how much did (you/she) make at this in 2001?
 (TWO VARIABLES: DE49 IS 10 DIGITS--XXXXXX.YY; DE49 IS TPERALL)

DE50. **INTERVIEWER CHECKPOINT** (VARNAME=DE50CKPT)

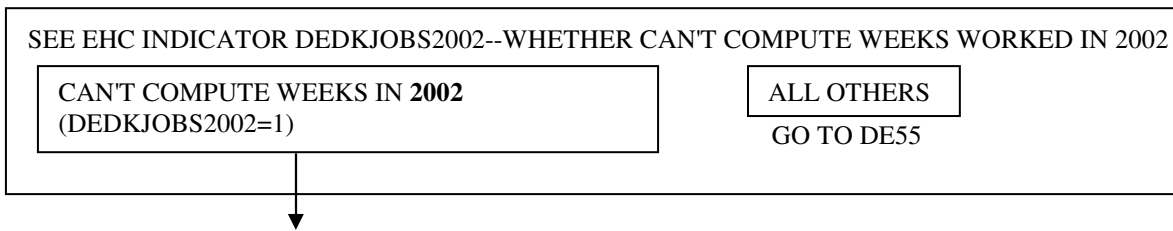


DE51. Why did (you/she) stop working for (NAME OF EMPLOYER) did the company go out of business, (were you/was she) laid off, did (you/she) quit, or what? (OPENEND)

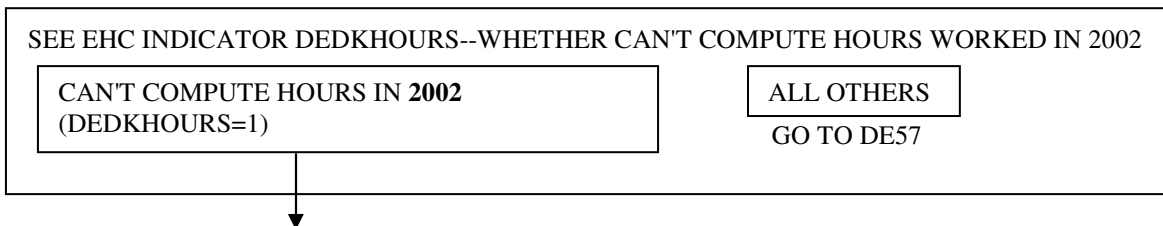
DE52. **INTERVIEWER CHECKPOINT** (VARNAME=DE52CKPT)



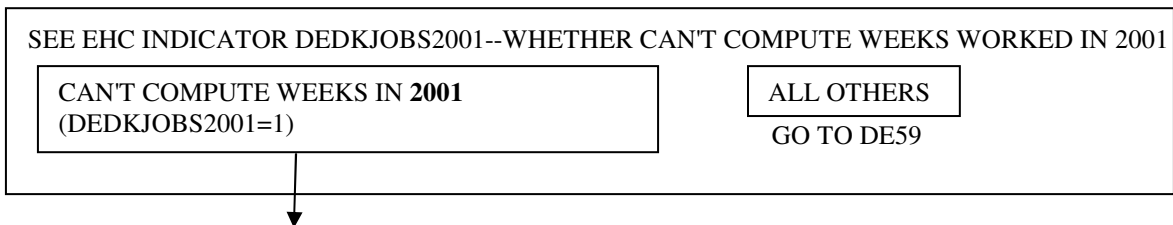
END OF DE JOBS BLOCK

DE53. **INTERVIEWER CHECKPOINT** (VARNAME=DE53CKPT)

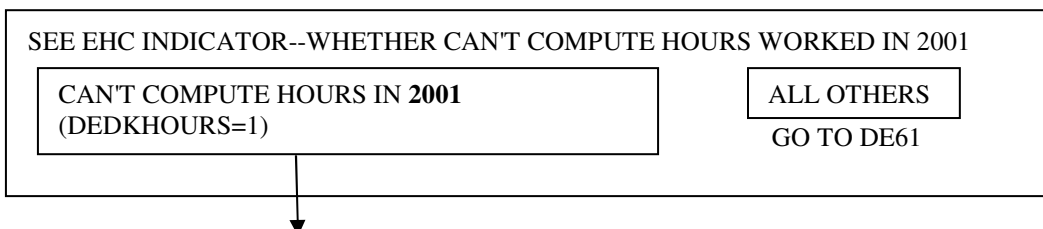
DE54. Now, thinking about (your/her) work in 2002, how many weeks did (you/she) actually work on (all of) (your/her) job(s) in 2002, not counting time off for vacations, sick time, unemployment, etc.? (2 DIGITS, 1-52)

DE55. **INTERVIEWER CHECKPOINT** (VARNAME=DE55CKPT)

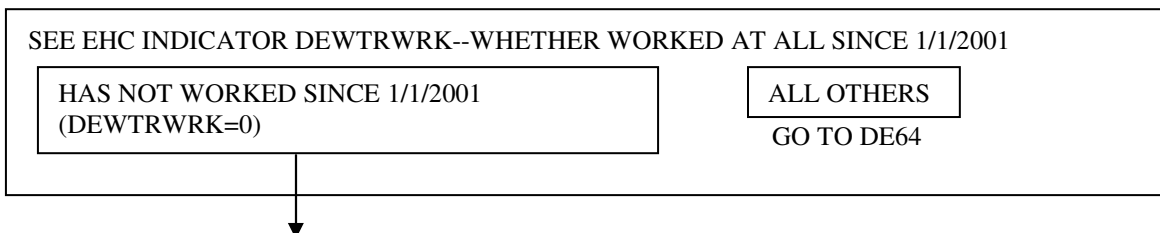
DE56. On average, how many hours a week did (you/she) work during 2002? (3 DIGITS--1-112)

DE57. **INTERVIEWER CHECKPOINT** (VARNAME=DE57CKPT)

DE58. Now thinking about (the year before,) 2001, how many weeks did (you/she) work on (all of) (your/her) job(s) in 2001? (2 DIGITS, 1-52)

DE59. **INTERVIEWER CHECKPOINT** (VARNAME=DE59CKPT)

DE60. On average, how many hours a week did (you/she) work during 2001? (3 DIGITS--1-112)

FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2001+:DE61. **INTERVIEWER CHECKPOINT** (VARNAME=DE61CKPT)

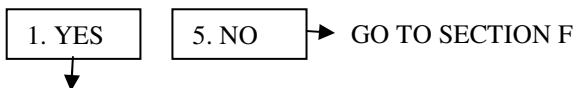
DE62. (Have you/Has WIFE/"WIFE") ever done any work for money?

DE63. In what month and year did (you/she) last work? [IF NECESSARY: What would be your best estimate?]
(TWO VARIABLES: DE63MO USES TMONTH; DE63YR=1901-2000 PLUS SPECIAL CODE BELOW)

9997. BEFORE 2001, DK EXACT YEAR

FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!! SO EVERYBODY, PERIOD!!!!

DE64. (Have you/Has WIFE/"WIFE") been looking for (another job/work) during the past four weeks?



DE65. What (have you/has she) been doing the last four weeks to find (another job/work)? (Any others?)
[CHECK ALL THAT APPLY]

01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY

02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY

03. CHECKED WITH CURRENT EMPLOYER DIRECTLY

04. CHECKED WITH OTHER EMPLOYER DIRECTLY

05. CHECKED WITH FRIENDS OR RELATIVES

06. PLACED OR ANSWERED ADS

07. OTHER (SPECIFY)

08. NOTHING

DE66. **INTERVIEWER CHECKPOINT** (VARNAME=DE66CKPT)

SEE DE15--WHETHER HAS CMJ

NO CMJ (DE15=3,4,5) ALL OTHERS
GO TO SECTION F

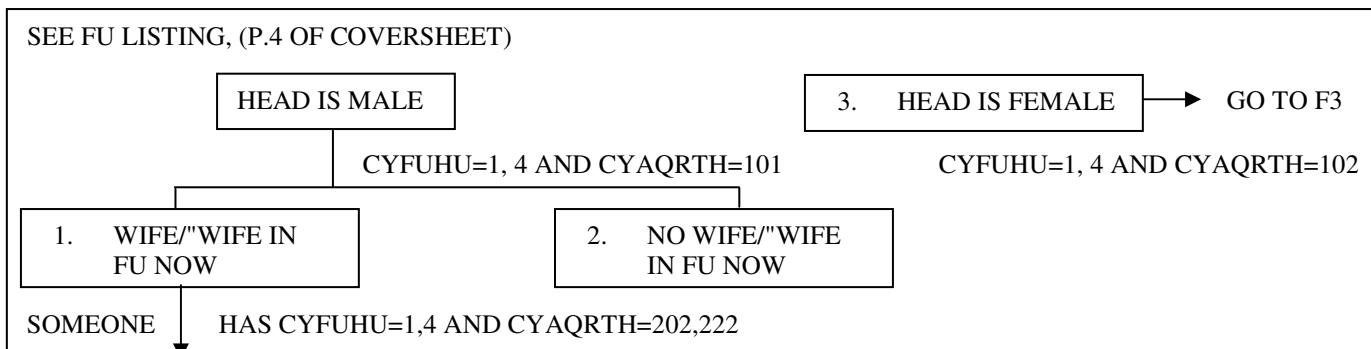
↓

DE67. How long (have you/has she) been looking for work?
(3 VARIABLES--DE67YRS, DE67MOS, DE67WKS, ALL 2-DIGIT)

SECTION F: HOUSEWORK, CHILD CARE, FOOD, VEHICLES AND EXPENSES

F1. Now I have a few questions about housework and food costs.

F1a. INTERVIEWER CHECKPOINT (VARNAME=F1ACKPT)



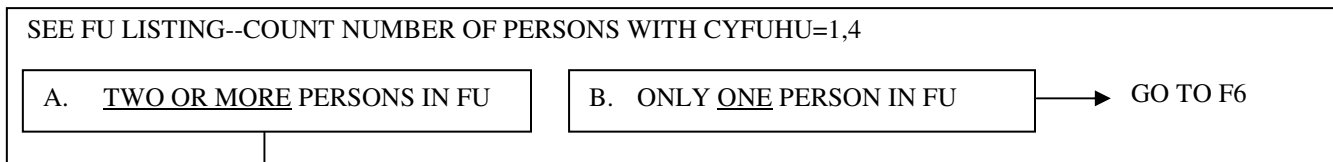
F2. About how much time ((do you/does (WIFE/"WIFE")) spend on housework in an average week? I mean time spent cooking, cleaning, and doing other work around the house. (3-DIGIT; VALUES=1-112)

HOURS PER WEEK

F3. About how much time (do you/does HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.) (3-DIGIT; VALUES=1-112)

HOURS PER WEEK

F4. INTERVIEWER CHECKPOINT (VARNAME=F4CKPT)



F5. How many days a week does the family sit down and eat the main meal of the day together? (1-DIGIT ACTUAL NUMBER OF DAYS; 0=NONE IS VALID CODE)

F6. INTERVIEWER CHECKPOINT (F6CKPT)

SEE FU LISTING--HERE'S LOGIC:

CYAGE LT 15 AND

(CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR

CYFUHU=6-12 AND CYYMIO=2002-2003 OR

CYFUHU=4 AND CYYMIO LE 2002 AND CYAQRTH GT 222)

OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

A. SOMEONE UNDER AGE 15 IN 2002 FU

B. ALL OTHERS

GO TO F7d

F7. How much did you (and your family living there) pay for child care in 2002?

\$ 6 DIGITS IN 2002

F7a. Was any child enrolled in a day care center or family day care home in 2002?

1. YES

5. NO

GO TO F7d

F7b. Were meals or snacks provided in any of these day care arrangements (attended last year)?

1. YES

5. NO

GO TO F7d

F7c. Did that day care center or family day care home participate in any government-sponsored food program, such as the Child and Adult Care Food Program?

1. YES

5. NO

F7d. (Was any adult/Were you) enrolled in an adult day care center in 2002?

1. YES

5. NO

GO TO F8

F7e. Were meals or snacks provided in any of these programs attended last year?

1. YES

5. NO

GO TO F7g

F7f. Did that center participate in (any government-sponsored food program, such as) the Child and Adult Care Food Program? (FILL NOTE: PARENTHETICAL STATEMENT TO BE DELETED IF F7C IS ASKED)

1. YES

5. NO

F7g. How much did you pay for that adult day care (center) in 2002? (SIX DIGITS)

- F8. Did you (or anyone else in your family) receive food stamp benefits, that is, either food stamps or a food stamp benefit card, at any time in 2001, two years ago?

1. YES

5. NO

GO TO F11

- F9. How much did you receive in food stamp benefits in 2001?
(TWO VARIABLES: F9 IS 6 DIGITS, F9PER USES TPERWK)
- F10. During which months was that?
(MULTIMENTION F10x USING TMOSTRING)

- F11. Did you (or anyone else in your family) receive food stamp benefits at any time last year, in 2002?

1. YES

5. NO

GO TO F14

- F12. How much did you receive in food stamp benefits in 2002?
(TWO VARIABLES: F12 IS 6 DIGITS, F12PER USES TPERWK)
- F13. During which months was that?
(MULTIMENTION F13x USING TMOSTRING)

- F14. Did you (or anyone else now living in your family) use food stamp benefits this year?

1. YES

5. NO

GO TO F18F22

- F14a. During which months of 2003 was that?
(MULTIPLE MENTION F14Ax, CODES ARE TMOSTRING)
- F15. How many members of your family were covered by food stamp benefits?
(ONE-DIGIT: 1-6=ACTUAL NUMBER; 7=7 OR MORE)
- F16. How much did you receive in food stamp benefits last month?
(TWO VARIABLES: F16=6-DIGIT, F16PER USES TPERWK)
- F17. In addition to what you buy with food stamp benefits, do you (or anyone else in your family) spend any money on food that you use at home?

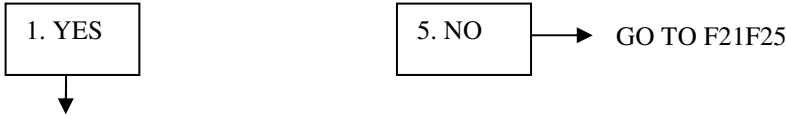
1. YES

5. NO

GO TO F19F23

- F18F22. [IF HAS FOOD STAMPS, ASK:] How much do you spend on that food in an average week? [IF NO FOOD STAMPS, ASK:] How much do you (and everyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the food?]
(TWO VARIABLES: F18F22=8 DIGITS, XXXXX.YY; F18F22PER=TPERMO)

F19F23. Do you have any food delivered to the door which isn't included in that?

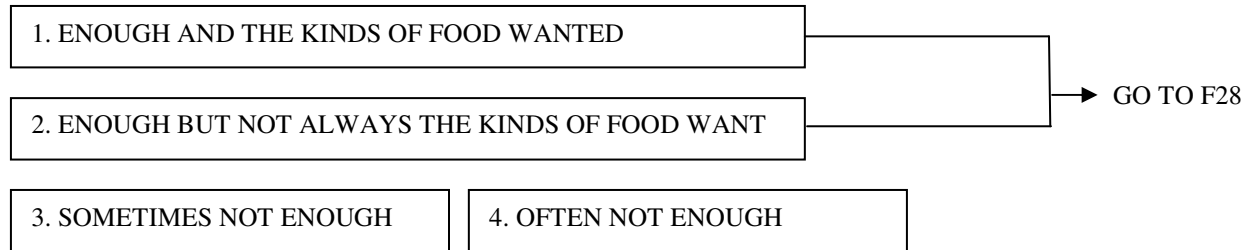


F20F24. How much do you spend on that food?
(TWO VARIABLES: F20F24=8 DIGITS, XXXXX.YY; F20F24PER=TPERMO)

F21F25. About how much do you (and everyone else in your family) spend eating out? (TWO VARIABLES: F21F25=8 DIGITS, XXXXX.YY; F21F25PER=TPERMO)

F26. The next questions are about the availability of food in your household last year, 2002, and whether you were able to afford the food you needed.

Which of these statements best describes the food eaten in your household in 2002: (I/We) had enough to eat and the kinds of food(I/we) wanted; (I/we) had enough to eat but not always the kinds of food (I/we) wanted; sometimes (I/we) didn't have enough to eat; or often (I/we) didn't have enough to eat?



F27. Here are some reasons why people don't always have enough to eat. For each one, please tell me if that is a reason why you didn't always have enough to eat.

a. Not enough money for food.	1. YES	5. NO
b. Too hard to get to the store.	1. YES	5. NO
c. On a diet.	1. YES	5. NO
d. Not able to cook or eat due to health problems.	1. YES	5. NO
e. No working stove or refrigerator.	1. YES	5. NO

F28. Now I'm going to read you several statements that people have made about their food situation. For these statements, please tell me whether the statement was often, sometimes, or never true for (you/your household) in 2002.

a. (I/We) worried whether (my/our) food would run out before (I/we) got money to buy more. Was that often, sometimes, or never true in 2002?



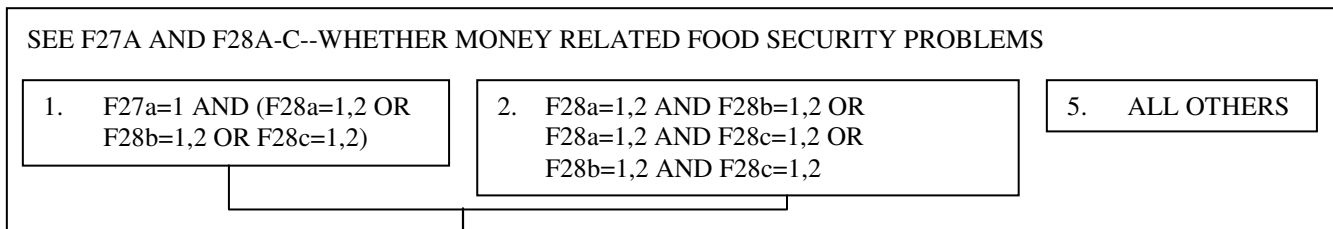
b. The food that (I/we) bought just didn't last, and (I/we) didn't have the money to get more. Was that often, sometimes, or never true?



c. (I/We) couldn't afford to eat balanced meals. Was that often, sometimes, or never true?



F29. INTERVIEWER CHECKPOINT (VARNAME=F29CKPT)



F30. During 2002, did you (or other adults in your household) ever cut the size of your meals or skip meals because there wasn't enough money for food?

1. YES 5. NO → GO TO F31

F30a. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?

1. ALMOST EVERY MONTH 2. SOME MONTHS 3. ONLY 1 OR 2 MONTHS

F31. (During 2002,) did you (or other adults in your household) ever eat less than you felt you should because there wasn't enough money to buy food?

1. YES 5. NO

F32. (During 2002,) were you (or other adults in your household) ever hungry but didn't eat because you couldn't afford enough food?

1. YES 5. NO

F33. (During 2002,) did you (or other adults in your household) lose weight because you didn't have enough money for food?

1. YES 5. NO

F34. (During 2002,) did you (or other adults in your household) ever not eat for a whole day because there wasn't enough money for food?

1. YES 5. NO → GO TO F35

F34a. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?

1. ALMOST EVERY MONTH 2. SOME MONTHS 3. ONLY 1 OR 2 MONTHS

F35. (During 2002,) did you (or other adults in your household) ever get emergency food from a church, a food pantry or food bank?

1. YES 5. NO → GO TO F37

F36. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?

1. ALMOST EVERY MONTH 2. SOME MONTHS 3. ONLY 1 OR 2 MONTHS

F37. (During 2002,) did you (or other adults in your household) ever eat any meals at a soup kitchen?

1. YES 5. NO

F38. **INTERVIEWER CHECKPOINT (VARNAME=F38CKPT)**

SEE FU LISTING--WHETHER CHILD UNDER 18 IN FU LAST YEAR, LOGIC:
 CYAQRTH GT 222 AND AGEIWDATA LE 19 AND CYESTAGE LT 998 AND
 (CCS=1,3 AND (CYFUHU=1 OR
 CYFUHU=6, 8-12 AND MOYEAR=2002-2003 OR
 CYFUHU=7 AND YEARDIED=2002-2003 OR
 CYFUHU=4 AND MIYEAR LE 2002)
 OR CCS=2,4 AND CYFUFU=4)

1. CHILD UNDER AGE 19 NOW
 IN FU IN 2002

5. ALL OTHERS

→ GO TO F45

F39a. The next questions are about children living in the household who are under 18 years old. Tell me if the next statements were often, sometimes, or never true for your household during 2002. (I/We) relied on only a few kinds of low-cost food to feed ([NAME OF CHILD]/the children) because (I was/we were) running out of money to buy food. Was that often, sometimes, or never true during 2002?

1. OFTEN

2. SOMETIMES

3. NEVER

F39b. (I/We) couldn't feed ([NAME OF CHILD]/the children) a balanced meal because (I/we) couldn't afford that. Was that often, sometimes, or never true?

1. OFTEN

2. SOMETIMES

3. NEVER

F39c. ([NAME OF CHILD] was/The children were) not eating enough because (I/we) just couldn't afford enough food. Was that often, sometimes, or never true?

1. OFTEN

2. SOMETIMES

3. NEVER

F40. **INTERVIEWER CHECKPOINT** (VARNAME=F40CKPT)

SEE F39a-c--WHETHER MONEY- RELATED FOOD SECURITY PROBLEMS FOR CHILDREN

1. F39a=1,2 OR F39b=1,2 OR F39c=1,2	5. ALL OTHERS → GO TO F45
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F41. During 2002, did you ever cut the size of (your child's/any of the children's) meals because there wasn't enough money for food?

1. YES	5. NO
--------	-------

F42. (During 2002,) did (your child/any of the children) ever skip a meal because there wasn't enough money for food?

1. YES	5. NO → GO TO F43
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F42a. How often did this happen -- almost every month, some months but not every month, or in only 1 or 2 months?

1. ALMOST EVERY MONTH	2. SOME MONTHS	3. ONLY 1 OR 2 MONTHS
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F43. (During 2002,) (was your child/were any of the children) ever hungry but you just couldn't afford more food?

1. YES	5. NO
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F44. (During 2002,) did (your child/any of the children) ever not eat for a whole day because there wasn't enough money for food?

1. YES	5. NO
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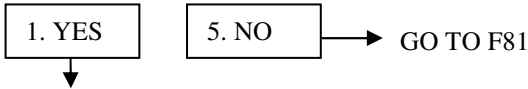
F45. **INTERVIEWER CHECKPOINT** (VARNAME=F45CKPT)

SEE F27a, F28a-c, F30-34, F39a-c, AND F41-44

1. THREE OR MORE "YES" RESPONSES AT F27a, F28a-c, F30, F31-34, F39a-c, F41, F42, F43, F44	5. ALL OTHERS → GO TO F47
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F46. You answered "yes" to several questions that indicate difficulty in getting enough food to eat in your household during 2002. During which months was that?
(MULTIPLE MENTION F46x, CODES ARE TMOSTRING)

F47. These next questions are about personal vehicles and transportation. Do you (or anyone else in your family living there) own or lease a car or other vehicle for personal use?



F48. Altogether, how many vehicles do you (and your family living there) own or lease (for your personal use)? (2 DIGITS, RANGE=1-10. IF DK, THEN ASSUME MORE THAN 1 VEHICLE AND REPEAT F49 THROUGH F74 FOR THE MAXIMUM OF 3 VEHICLES)

F49. I would like to ask a few questions about (that vehicle/those vehicles, starting with the newest). (TWO VARIABLES: MODEL YR IS 4-DIGIT WITH SPECIAL RANGE 1901-2004; CARMAKE, 40 CHARACTERS; AND CARTYPE, VEHICLE ID FROM BLAISE VEHICLE DATABASE [8 DIGITS??].)

F50. **INTERVIEWER CHECKPOINT** (VARNAME=F50CKPT)

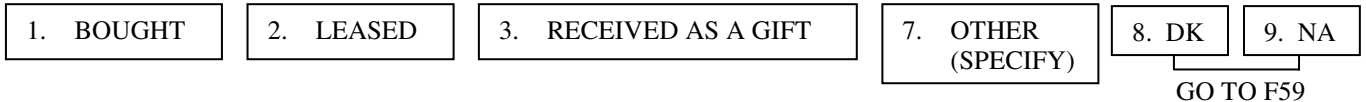


F51. Is it a compact, midsize, fullsize, or what?



F52. Who usually drives this vehicle? (TWO-DIGIT VARIABLE CYA QSN FROM FU LISTING OF DRIVER)

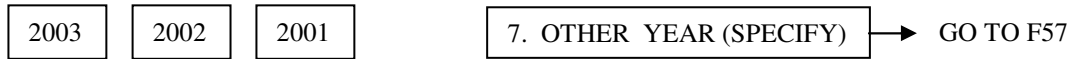
F53. Did you buy it, lease it, receive it as a gift, or what?



F54. Did you (buy/lease/receive/acquire) this vehicle new or used?

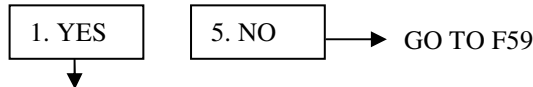


F55. In what year did you (buy/lease/receive/acquire) it? (RANGE=1901-2003)



F56(V10b). And what month in [YEAR FROM F55] did you (buy/lease/receive/acquire) it? (F56MO, CODE=TMONTH)

F57. Not counting routine use to get to and from work, is this vehicle also used for business purposes?



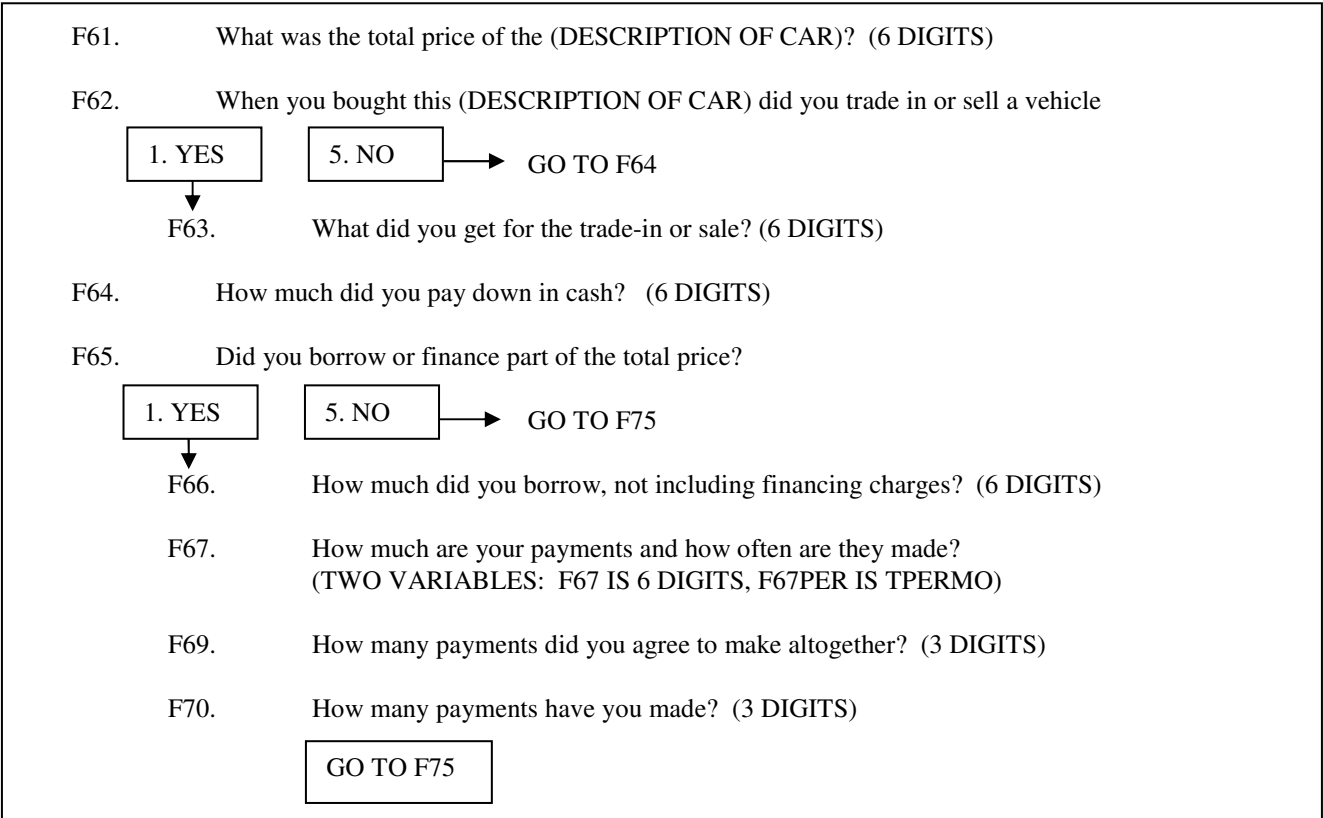
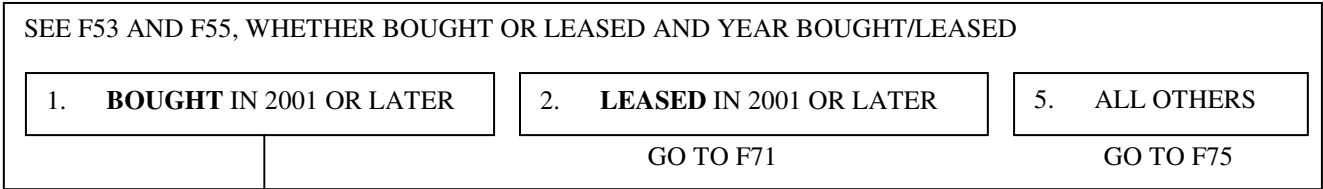
F58. Is it used primarily for business purposes? [DEFINITION: MORE THAN HALF OF THE MILES DRIVEN PER YEAR ARE FOR BUSINESS]



F59. Is this vehicle used primarily for the transportation of a disabled person?

1. YES	5. NO
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F60. **INTERVIEWER CHECKPOINT** (VARNAME=F60CKPT)



F71. (And for your [DESCRIPTION OF CAR],) how much was your initial outlay for that lease -- including your down payment and any fees? (6 DIGITS)

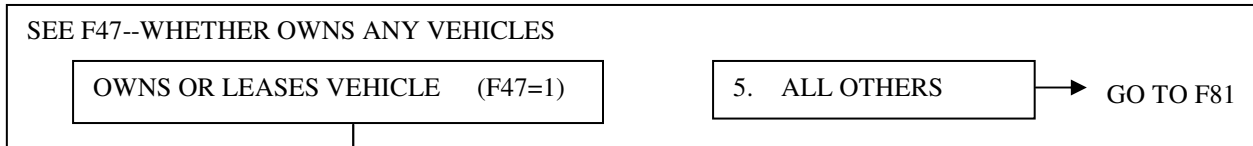
F72. How much are your payments and how often are they made? (TWO VARIABLES: F72, 6 DIGITS, AND F72PER USING TPERMO)

F73. How many payments did you agree to make altogether? (3 DIGITS)

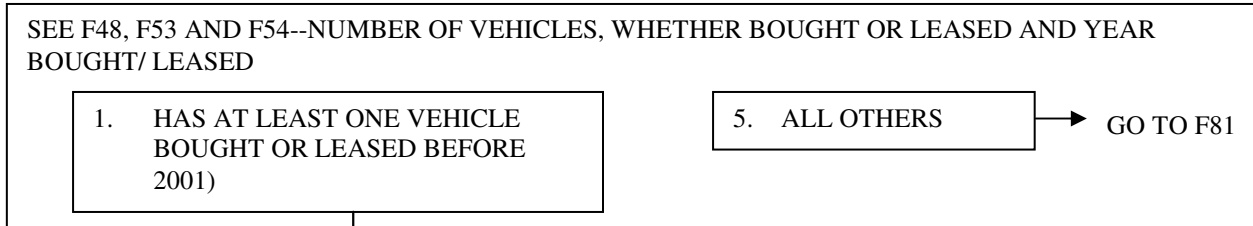
F74. How many payments have you made? (3 DIGITS)

F75. **INTERVIEWER CHECKPOINT** (VARNAME=F75CKPT)

SEE F48--WHETHER ANY MORE VEHICLES. REASK F49-F74 FOR AS MANY AS THREE VEHICLES TOTAL, THEN GO TO F76

F76. **INTERVIEWER CHECKPOINT** (VARNAME=F76CKPT)

F77. How much do (you/your family living there) pay for car insurance (for all of your vehicles) per year? [IF NECESSARY: Please give me your best estimate.]
(TWO VARIABLES: F77, 6 DIGITS, AND F77PER USING TPERMO)

F78. **INTERVIEWER CHECKPOINT** (VARNAME=F78CKPT)

F79. (Other than the car payments you already told me about,) how much did (you/your family living there) pay in car payments in (LAST MONTH)?
INCLUDE VEHICLE PURCHASE AND LEASE PAYMENTS NOT ALREADY COVERED]
(TWO VARIABLES: F79, 6 DIGITS, AND F79PER USING TPERMO)

F80. In [LAST MONTH], how much did (you/your family living there) pay for each of these transportation related expenses? [ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]
(EACH AMOUNT IS 5 DIGITS)

- a. Car repairs or maintenance? (VARNAME=F80A)
- b. Gasoline? (VARNAME=F80B)
- c. Parking and car pool? (VARNAME=F80C)

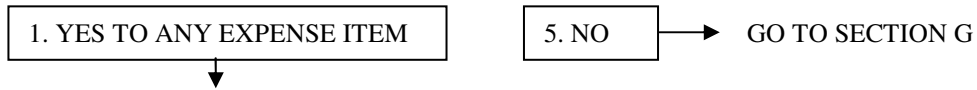
F81. In [LAST MONTH], how much did (you/your family living there) pay for each of these transportation related expenses... [ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]
(EACH AMOUNT IS 5 DIGITS)

- a. Bus fares and train fares? (VARNAME=F81A)
- b. Taxicabs? (VARNAME=F81B)
- c. Other transportation costs? (VARNAME=F81C)

F81. [IF ITEM F81c IS GT 0] What were those other costs? (OPENEND)

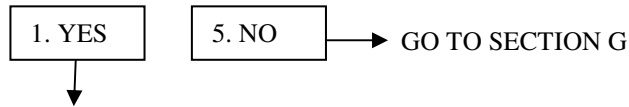
F82. In 2002, did (you/your family living there) have any school-related expenses such as:

- a. Purchase or rental of books, supplies, uniforms, or equipment including computers and software;
- b. Tuition or tutoring (not including any amounts already mentioned for day care or nursery school);
- c. Room and board for a family member who is away at school?



F83. How much in total were these expenses? (6 DIGITS)

F84. In 2002, were there any other school-related expenses not already covered in the previous question?



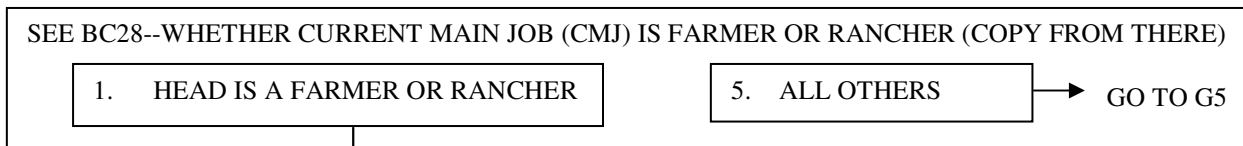
F85. What other types of school-related expenses did you have? (OPENEND)

F86. Altogether, how much were these other expenses? (6 DIGITS)

SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G1a. **INTERVIEWER CHECKPOINT** (VARNAME=G1ACKPT)

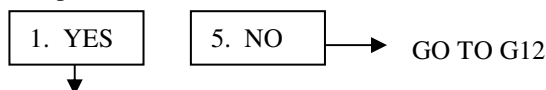


G2. What were your total receipts from farming in 2002, including soil bank payments and commodity credit loans? \$ (7 DIGITS) A

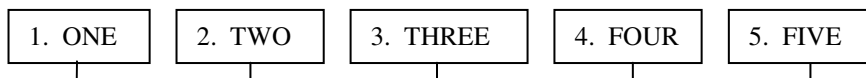
G3. What were your total operating expenses, not counting living expenses? \$ (7 DIGITS) B

G4. That left you a net income from farming of? (A - B =) \$ (7 DIGITS) C

G5. Did you (or anyone else in the family there) own a business at any time in 2002 or have a financial interest in any business enterprise?



G6. How many businesses or financial interests did you have in 2002?

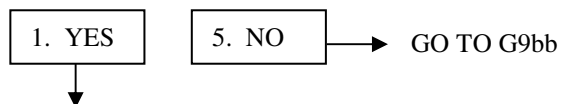


G7. I'll be asking this next series of questions about each business separately. We can begin with whichever business you choose.

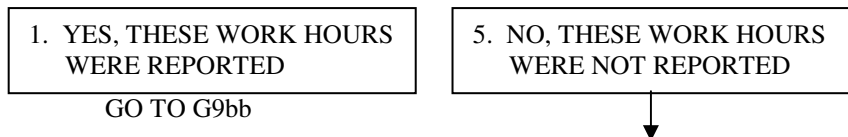
G7a. What kind of business was that? (OPENEND)

G8. Who in the family owned that business?
[INDICATE AQSN'S OF ALL WHO OWN. IF OWNERS NOT ON FAM LISTING, USE CODE 98 AND INCLUDE FURTHER INFO ABOUT WHO THIS IS IN OPENEND.]

G9a. Did you (HEAD) put in any work time for this business in 2002?
[PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]



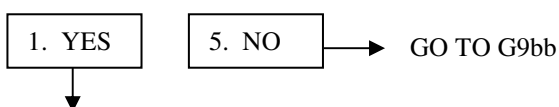
G9b. Did you tell me about this work earlier?



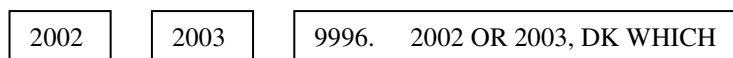
G9J1H. Then I would like to ask you some questions now about this business and (your/his) work in it.

G9J2H. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

- G9J3H. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)
- G9J4H. And, how many weeks did (you/he) work at this business in 2002?
(2 DIGITS--1-52)
- G9J5H. On the average, how many hours a week did (you/he) work at this business?
(3 DIGITS--1-112)
- G9J6H. In what month and year did (you/he) start working at this business?
(TWO VARS--G9J6HMO WITH TMONTH CODE AND G9J6HYR WITH TYEARSPCNOCY CODE)
- G9J7H. In which months during 2002 (were you/was he) working at this business?
(G9J7Hx MULTIPLE MENTION WITH TMOSTRING CODE)
- G9J8H. (Have you/Has he) stopped working at this business?

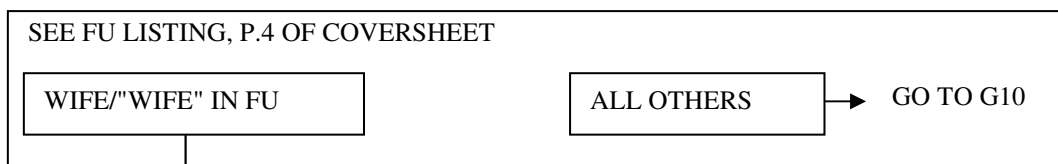


- G9J9H. In what month and year was that?
(TWO VARS--G9J9HMO WITH TMONTH CODE AND G9J9HYR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

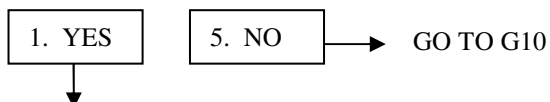


- G9J10H. What happened--did it go out of business, did (you/he) quit, or what? (OPENEND)

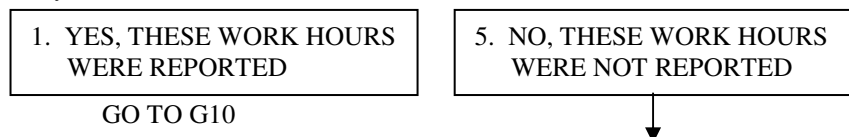
G9bb. **INTERVIEWER CHECKPOINT** (VARNAME=G9BBCKPT)



- G9c. Did (WIFE/"WIFE") put in any work time for this business in 2002?
[PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]



- G9b. Did you tell me about this work earlier?



- G9J1W. Then I would like to ask you some questions now about this business and (WIFE/"WIFE'S") work in it.

- G9J2W. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.]
[IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G9J3W. What was (your/her) occupation? What sort of work did (you/she) do? What were (you/her) most important activities or duties? (OPENEND)

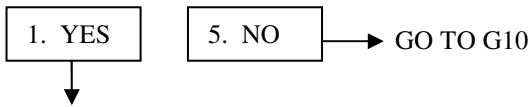
G9J4W. And, how many weeks did (you/she) work at this business in 2002?
(2 DIGITS--1-52)

G9J5W. On the average, how many hours a week did (you/she) work at this business?
(3 DIGITS--1-112)

G9J6W. In what month and year did (you/she) start working at this business?
(TWO VARS--G9J6WMO WITH TMONTH CODE AND G9J6WYR WITH TYEARSPCNOCY CODE)

G9J7W. In which months during 2002 (were you/was she) working at this business?
(G9J7Wx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8W. (Have you/Has she) stopped working at this business?



G9J9W. In what month and year was that?
(TWO VARS--G9J9WMO WITH TMONTH CODE AND G9J9WYR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2002	2003	9996. 2002 OR 2003, DK WHICH
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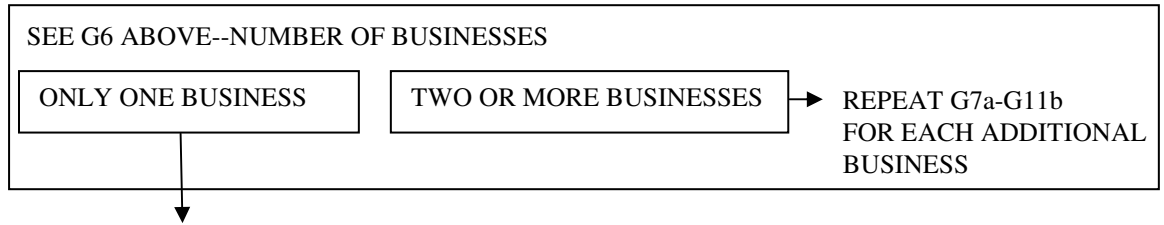
G9J10W. What happened--did it go out of business, did (you/she) quit, or what? (OPENEND)

G10. Was it a corporation or an unincorporated business?

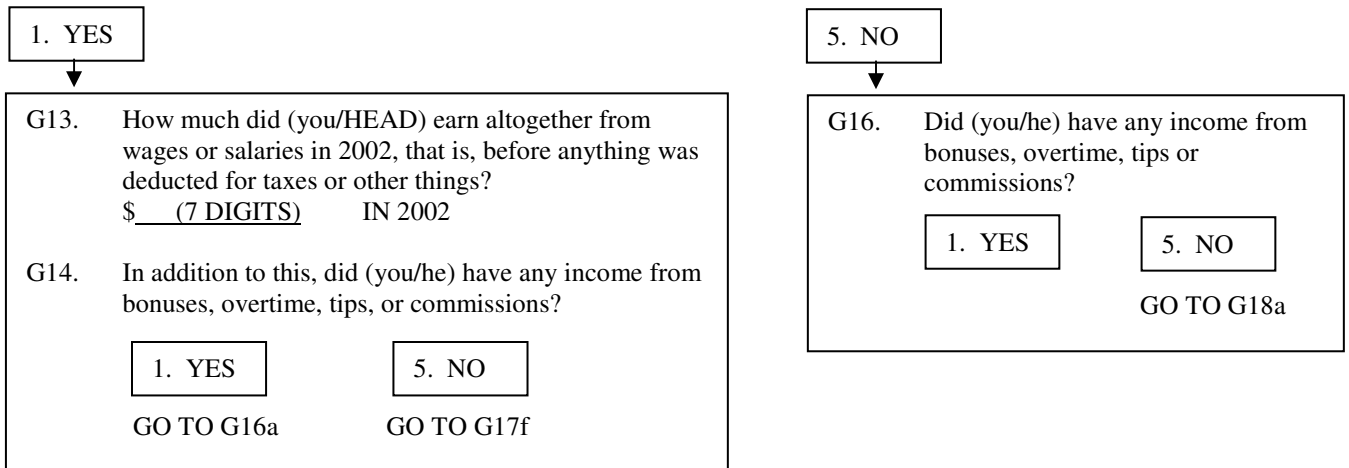
1. CORPORATION	2. UNINCORPORATED	7. OTHER (SPECIFY)	8. DON'T KNOW
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G11. What were the total receipts from the business? \$ (7 DIGITS) A
 G11a. What were the total operating expenses, not counting living expenses? \$ (7 DIGITS) B
 G11b. That left a net income of? (A - B =) \$ (7 DIGITS) C

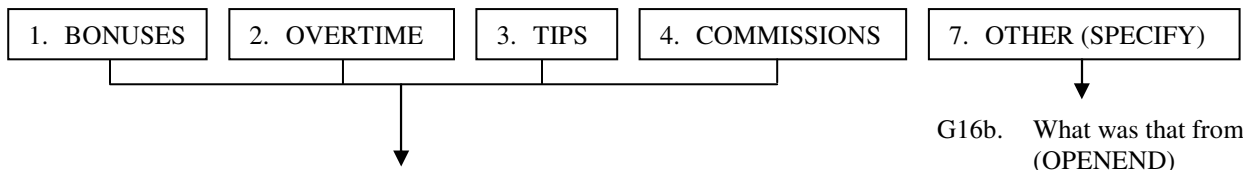
G11c. **INTERVIEWER CHECKPOINT** (VARNAME=G11CCKPT)



G12. Did you (HEAD) earn wages or salaries in 2002 from working on any jobs (besides the unincorporated business we have just talked about)? (IF NECESSARY, REVIEW EMPLOYMENT HISTORY AND ADD: including wages or salaries from the job(s) we already talked about?)

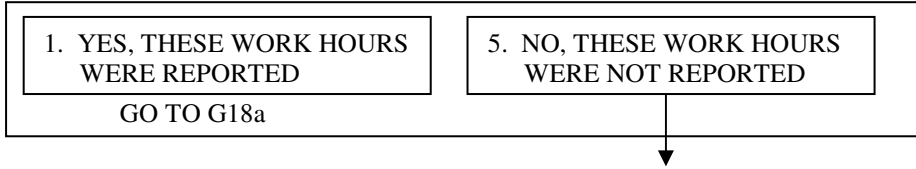


G16a. Which was that? [CHECK ALL THAT APPLY]

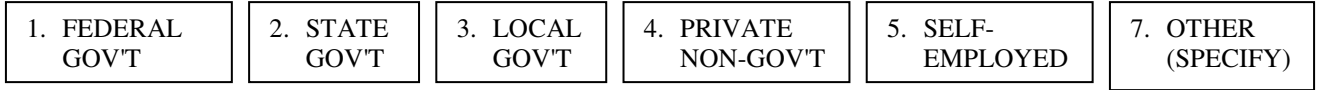


G17a. How much was from bonuses? \$ (6 DIGITS)
 b. overtime? \$ (6 DIGITS)
 c. tips? \$ (6 DIGITS)
 d. commissions? \$ (6 DIGITS)
 e. other job related income? \$ (6 DIGITS)

G17f. **INTERVIEWER CHECKPOINT** (VARNAME=G17FCKPT)



G17J1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G17J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G17J3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G17J3b. What kind of business or industry was that in? (OPENEND)

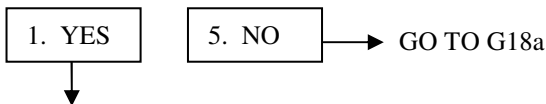
G17J4. And, how many weeks did (you/he) work at this in 2002? (2 DIGITS--1-52)

G17J5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

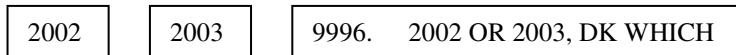
G17J6. In what month and year did (you/he) start this work?
(TWO VARS--G17J6MO WITH TMONTH CODE AND G17J6YR WITH TYEARSPRECNOY CODE)

G17J7. In which months during 2002 (were you/was he) working at it?
(MULTIPLE MENTION, G17J7x, WITH TMOSTRING CODE)

G17J8. (Have you/Has he) stopped this work?

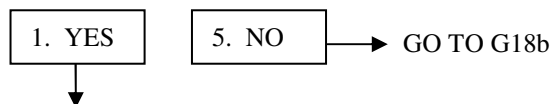


G17J9. In what month and year was that? (TWO VARS--G17J9MO WITH TMONTH CODE AND G17J9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)



G17J10. What happened--did (your/his) employer close or go out of business, did (you/he) quit, or what? (OPENEND)

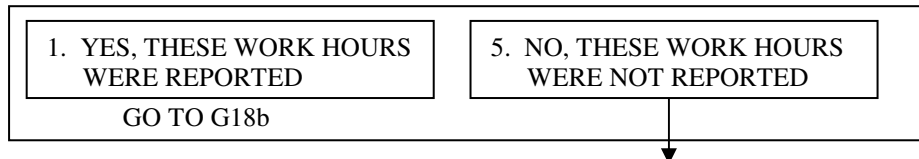
G18a. I'm going to read you a list of other sources of income (you/he) might have had. Did (you/HEAD) receive any other income in 2002 from professional practice or trade?



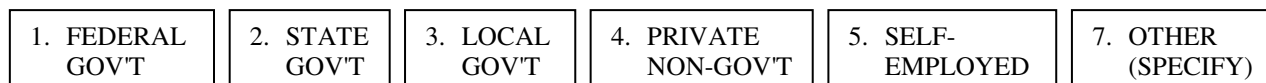
G19a. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19A, AND A TIME UNIT, G19APER, USING TPERDAY CODE)

G20a. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G20Ax, CODES ARE TMOSTRING)

G21a. **INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED**



G18aJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G18aJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18aJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18aJ3b. What kind of business or industry was that in? (OPENEND)

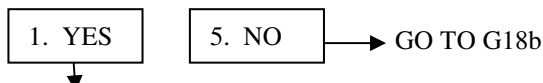
G18aJ4. And, how many weeks did (you/he) work at this in 2002? (2 DIGITS--1-52)

G18aJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

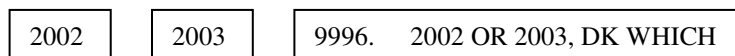
G18aJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18AJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPCNOCY CODE)

G18aJ7. In which months during 2002 (were you/was he) working at it?
(MULTIPLE MENTION, G18AJ7x, WITH TMOSTRING CODE)

G18aJ8. (Have you/Has he) stopped this work?

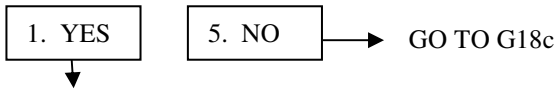


G18aJ9. In what month and year was that? (TWO VARS--G18AJ9MO WITH TMONTH CODE AND G18AJ9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)



G18aJ10. What happened—did it close or go out of business, did (you/he) quit, or what? (OPENEND)

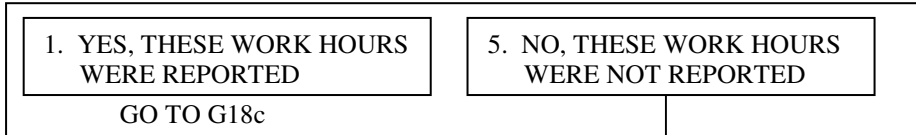
G18b. (Besides the farm income you already told me about,) did (you /HEAD) receive any other income in 2002) from farming or market gardening?



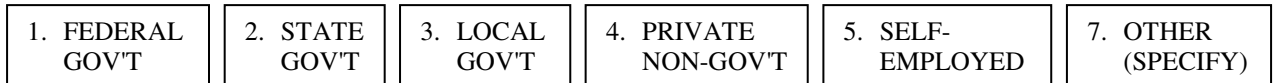
G19b. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19B, AND A TIME UNIT, G19BPER, USING TPERDAY CODE)

G20b. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G20Bx, CODES ARE TMOSTRING)

G21b. **INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED**



G18bJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G18bJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18bJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18bJ3b. What kind of business or industry was that in? (OPENEND)

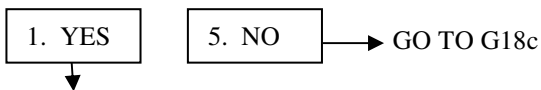
G18bJ4. And, how many weeks did (you/he) work at this in 2002? (2 DIGITS--1-52)

G18bJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

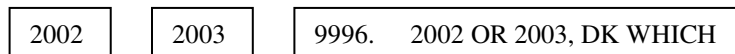
G18bJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18BJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPCNOCY CODE)

G18bJ7. In which months during 2002 (were you/was he) working at it?
(MULTIPLE MENTION, G18BJ7x, WITH TMOSTRING CODE)

G18bJ8. (Have you/Has he) stopped this work?

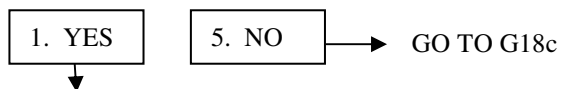


G18bJ9. In what month and year was that? (TWO VARS--G18BJ9MO WITH TMONTH CODE AND G18BJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)



G18bJ10. What happened--did it close or go out of business, did (you/he) quit, or what? (OPENEND)

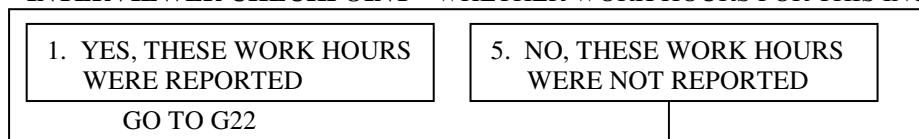
G18c. (Did you [HEAD] receive any other income in 2002) from roomers or boarders? [A ROOMER OR BOARDER MUST BE A NON-FU MEMBER AND HEAD MUST HAVE WORK HOURS FOR THIS INCOME.]



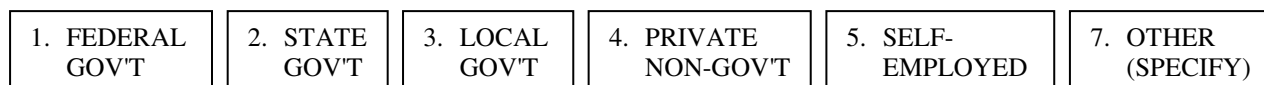
G19c. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19C, AND A TIME UNIT, G19CPER, USING TPERDAY CODE)

G20c. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G20Cx, CODES ARE TMOSTRING)

G21c. **INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED**



G18cJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G18cJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18cJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18cJ3b. What kind of business or industry was that in? (OPENEND)

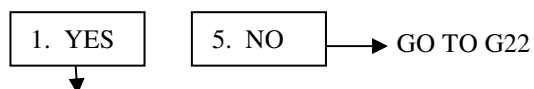
G18cJ4. And, how many weeks did (you/he) work at this in 2002? (2 DIGITS--1-52)

G18cJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

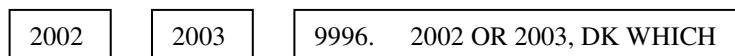
G18cJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18CJ6MO WITH TMONTH CODE AND G18CJ6YR WITH TYEARSPRECNOCY CODE)

G18cJ7. In which months during 2002 (were you/was he) working at it?
(MULTIPLE MENTION, G18CJ7x, WITH TMOSTRING CODE)

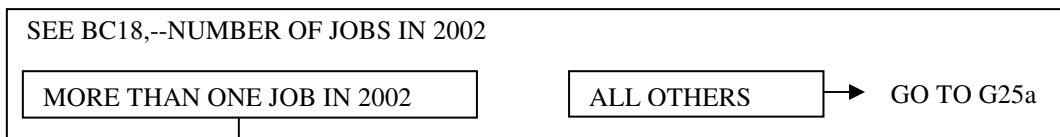
G18cJ8. (Have you/Has he) stopped this work?



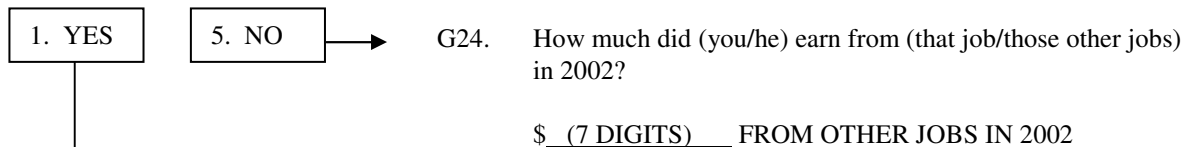
G18cJ9. In what month and year was that? (TWO VARS--G18CJ9MO WITH TMONTH CODE AND G18CJ9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)



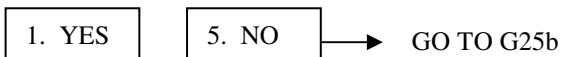
G18bJ10. What happened--did it close or go out of business, did (you/he) quit, or what? (OPENEND)

G22. **INTERVIEWER CHECKPOINT** (VARNAME=G22CKPT)

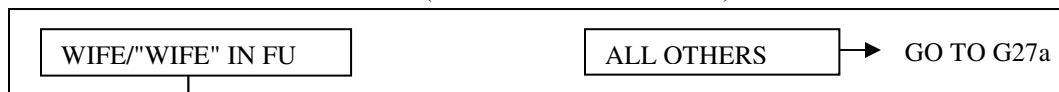
G23. Did you include your earnings from all of (your /HEAD'S) job(s) in the amounts we just talked about?



G25a. (Did you [HEAD] receive any (other) income in 2002 from rent?)



G26a. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26A, AND A TIME UNIT, G26APER, USING TPERWK CODE)

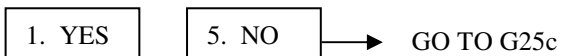
G26a1. **INTERVIEWER CHECKPOINT** (VARBANE=G26A1CKPT)

G26a2. Does that include (/WIFE/"WIFE'S"/your) share?

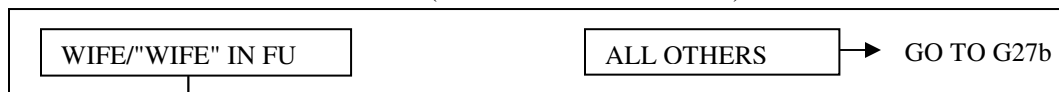


G27a. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G27Ax, WITH TMOSTRING CODE)

G25b. (Did you [HEAD] receive any other income in 2002) from dividends?)



G26b. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26B, AND A TIME UNIT, G26BPER, USING TPERMO CODE)

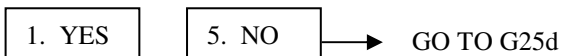
G26b1. **INTERVIEWER CHECKPOINT** (VARNAME=G26B1CKPT)

G26b2. Does that include (/WIFE/"WIFE'S"/your) dividends?



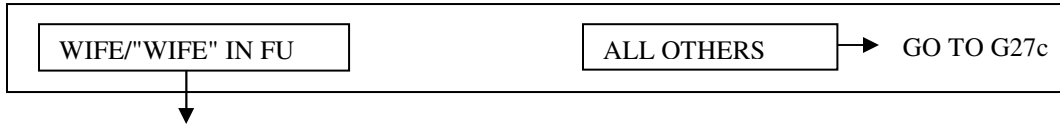
G27b. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G27Bx, WITH TMOSTRING CODE)

G25c. (Did you [HEAD] receive any other income in 2002) from interest?)



G26c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26C, AND A TIME UNIT, G26CPER, USING TPERMO CODE)

G26c1. **INTERVIEWER CHECKPOINT** (VARNAME=G26C1CKPT)

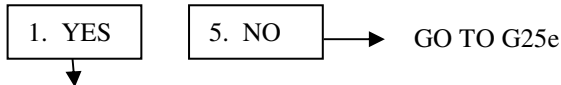


G26c2. Does that include (WIFE/'WIFE'S'/your) interest?



G27c. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G27Cx, WITH TMOSTRING CODE)

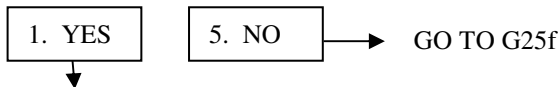
G25d. (Did you [HEAD] receive any other income in 2002) from trust funds and royalties?



G26d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26D, AND A TIME UNIT, G26DPER, USING TPERMO CODE)

G27d. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G27Dx, WITH TMOSTRING CODE)

G25e. (Did you [HEAD] receive any income in 2002) from TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC?

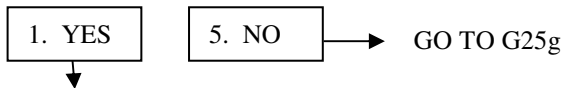


G26e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26E, AND A TIME UNIT, G26EPER, USING TPER2WK CODE)

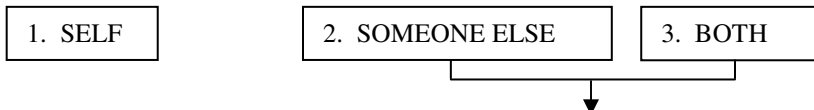
G27e. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G27Ex, WITH TMOSTRING CODE)

G27ee. Who in the family was covered by this? [CHECK ALL THAT APPLY]
(2-DIGIT MULTIMENTION: CYAQSN OF EACH SUCH PERSON)

G25f. (Did you [HEAD] receive any income in 2002) from Supplemental Security Income?

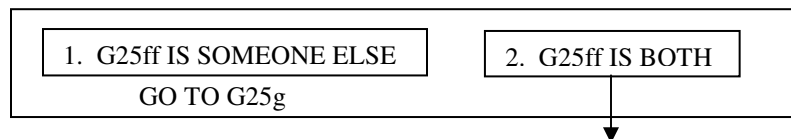


G25ff. Did (you/he) receive it for (yourself/himself), or for someone else?



G25fff. Let's talk about the other person's Supplemental Security when we talk about their income.

G25f4. **INTERVIEWER CHECKPOINT** (VARNAME=G25F4CKPT)



G26f. How much was (it/the Supplemental Security Income (you/he) received for (yourself/himself))?
(TWO VARIABLES: A 6-DIGIT FIELD, G26F, AND A TIME UNIT, G26FPER, USING TPERMO CODE)

G27f. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G27Fx, WITH TMOSTRING CODE)

G25g. (Did you [HEAD] receive any income in 2002) from other welfare?

1. YES 5. NO → GO TO G31

G26g. How much was it?
 (TWO VARIABLES: A 6-DIGIT FIELD, G26G, AND A TIME UNIT, G26GPER, USING TPERWK CODE)

G27g. During which months of 2002 did (you/he) get this income?
 (MULTIPLE MENTION G27Gx, WITH TMOSTRING CODE)

SOCSEC BLOCK:

G31. Did you (HEAD) (or anyone else in the family there) receive any income in 2002 from Social Security?
 [IWER: ALL SOCIAL SECURITY RECEIVED BY ANY FU MEMBER MUST BE REPORTED HERE.]

1. YES 5. NO → GO TO G37

G32. (Who was that?)
 LIST A QSN'S OF ALL SUCH PEOPLE--QUALIFIED PERSONS ARE CURRENT HEAD (CYFUHU=1,4 AND CYAQRTH=101,102), CURRENT WIFE/"WIFE" (CYFUHU=1,4 AND CYAQRTH=202,222), AND ANY OFUM WHO WAS IN FU LAST YEAR (CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR CYFUHU=6-12 AND CYYMIO=2002-2003 OR CYFUHU=4 AND CYYMIO LE 2002 AND CYAQRTH GT 222) OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

G33. First let me ask about (PERSON FROM G32's) Social Security. Was that disability, retirement, survivor's benefits, or what?

1. DISABILITY	2. RETIREMENT	3. SURVIVOR'S BENEFITS	5. DEPENDENT OF DISABLED RECIPIENT
6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER (SPECIFY)		

G34. How much was it?
 (TWO VARIABLES: A 6-DIGIT FIELD, G34, AND A TIME UNIT, G34PER, USING TPERMO CODE)

G35. During which months of 2002 did (you/he/she) get this income?
 (MULTIPLE MENTION G35x, WITH TMOSTRING CODE)

G36. Did anyone else receive any income from Social Security in 2002?

1. YES 5. NO → GO TO G37

ASK G33-G36 AGAIN FOR EACH ADDITIONAL PERSON

END SOCSEC BLOCK

G37. Did you (HEAD) receive any income in 2002 from the Veteran's Administration for a servicemen's, (widow's,) or survivor's pension, service disability, or the GI bill?

1. YES, SERVICEMEN'S, (WIDOW'S) OR SURVIVOR'S PENSION	2. YES, SERVICE DISABILITY	3. YES, GI BILL	4. YES, OTHER (SPECIFY)	5. NO GO TO G40
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G38. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G38, AND A TIME UNIT, G38PER, USING TPERMO CODE)

G39. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G39x, WITH TMOSTRING CODE)

G40A-C BLOCK:

G40. Did you (HEAD) receive any income in 2002 from other retirement pay, pensions, or annuities?
[CHECK ALL THAT APPLY AND ASK G41 AND G42 FOR EACH BOX CHECKED]

5. NO → GO TO G44a

1. YES, RETIREMENT PAY,
PENSIONS → G41a. How much was from retirement pay, pensions?
(TWO VARIABLES: A 6-DIGIT FIELD, G41A, AND A TIME
UNIT, G41APER, USING TPERMO CODE)

G42a. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G42Ax, WITH TMOSTRING CODE)

2. YES, ANNUITIES, IRAS → G41b. How much was from annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G41B, AND A TIME
UNIT, G41BPER, USING TPERMO CODE)

G42b. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G42Bx, WITH TMOSTRING CODE)

3. YES, OTHER (SPECIFY) → G41c. How much was the other income?
(TWO VARIABLES: A 6-DIGIT FIELD, G41C, AND A TIME
UNIT, G41CPER, USING TPERMO CODE)

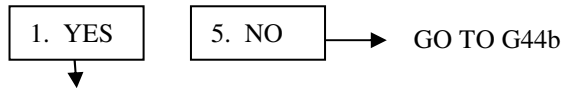
G41c1. What was that from? (OPENEND)

G42c. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G42Cx, WITH TMOSTRING CODE)

END G41A-C BLOCK

G43. (Not including Veteran's Administration pensions,) How many different pensions or annuities did you receive income from in 2002? (1-DIGIT, VALUES OF 1-6=ACTUAL NUMBER, 7=7 OR MORE)

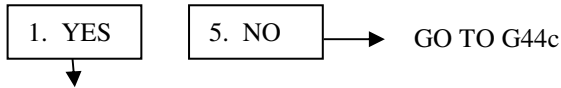
G44a. Did you (HEAD) receive any income in 2002 from unemployment compensation?



G45a. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45A, AND A TIME UNIT, G45APER, USING TPERWK CODE)

G46a. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G46Ax, WITH TMOSTRING CODE)

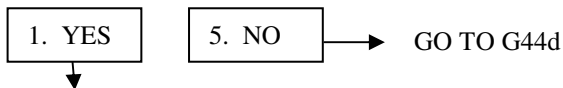
G44b. (Did you [HEAD] receive any income in 2002) from workers compensation?



G45b. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45B, AND A TIME UNIT, G45BPER, USING TPERMO CODE)

G46b. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G46Bx, WITH TMOSTRING CODE)

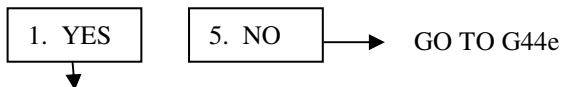
G44c. (Did you [HEAD] receive any income in 2002) from child support?



G45c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45C, AND A TIME UNIT, G45CPER, USING TPERWK CODE)

G46c. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G46Cx, WITH TMOSTRING CODE)

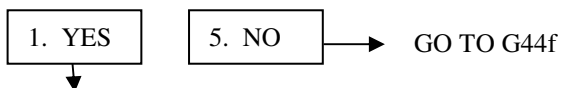
G44d. (Did you [HEAD] receive any income in 2002) from alimony or separate maintenance?



G45d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45D, AND A TIME UNIT, G45DPER, USING TPERWK CODE)

G46d. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G46Dx, WITH TMOSTRING CODE)

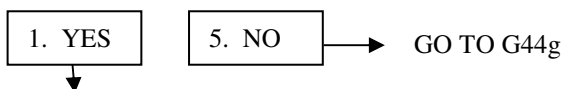
G44e. Did you [HEAD] receive any help in 2002 from relatives? [THIS MUST BE FROM NON-FU MEMBERS.]



G45e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45E, AND A TIME UNIT, G45EPER, USING TPERWK CODE)

G46e. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G46Ex, WITH TMOSTRING CODE)

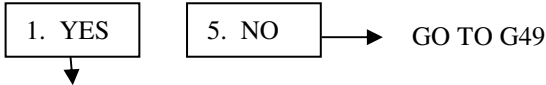
G44f. Did anyone (else) not living with (you/him) help (you/him) (and (your/his) family) out by giving (you/him) money during 2002?



G45f. How much was it?
(TWO VARIABLES: G45F=6 DIGITS AND G45FPER USES TPERWK CODE)

G46f. During which months of 2002 did you get this income?
(MULTIPLE MENTION G46Fx, WITH TMOSTRING CODE)

G44g. Did (you/he) receive any other income in 2002 from anything else?

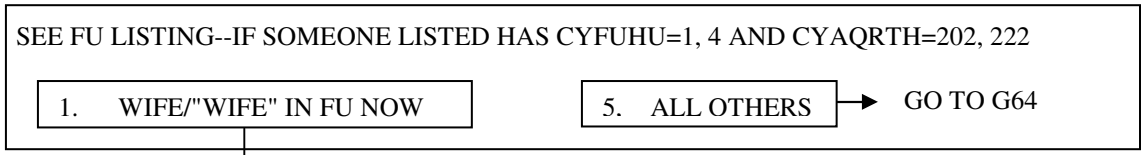


G45g1. What was that from? (OPENEND)

G45g. How much was it?
(TWO VARIABLES: G45G=6 DIGITS AND G45GPER USES TPERWK CODE)

G46g. During which months of 2002 did (you/he) get this income?
(MULTIPLE MENTION G46Gx, WITH TMOSTRING CODE)

G49. **INTERVIEWER CHECKPOINT** (VARNAME=G49CKPT)



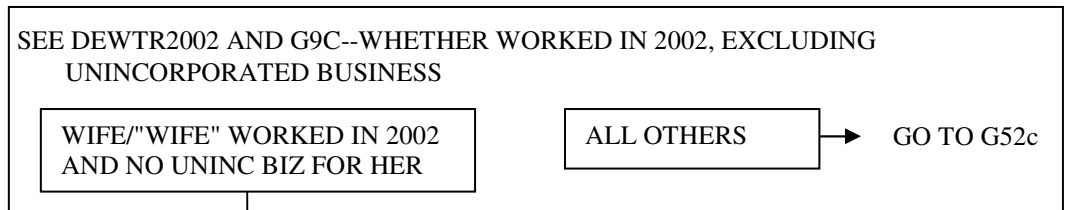
G50. Did (you /WIFE/"WIFE") receive any income during 2002?



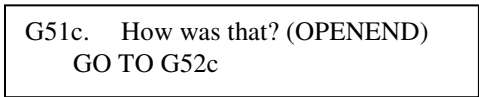
G51a. Was any of it earnings from (your/her) work
(besides the **unincorporated** business we
talked about a few minutes ago)?



G51ab. **INTERVIEWER CHECKPOINT** (VARNAME=G51ABCKPT)

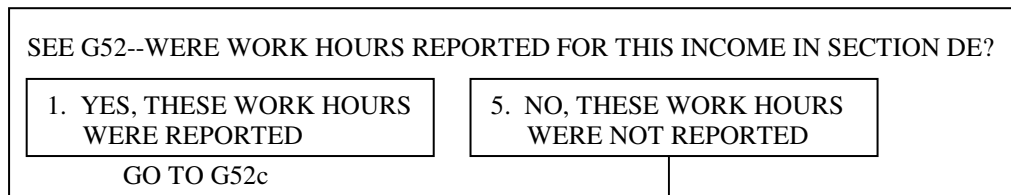


G51b. Did (you/she) receive any earnings from (your/her) work at (NAME[S] OF EMPLOYER[S] FROM DE18b)?



G52. How much did (you/she) earn altogether from work in 2002, that is, before anything was deducted for taxes or other things?
(7 DIGITS)

G52a. During which months of 2002 did (you/she) get this income?
(MULTIMENTION G52Ax, WITH TMOSTRING CODE)

G52b. **INTERVIEWER CHECKPOINT** (VARNAME=G52BCKPT)

G52J1. Then I would like to ask you some questions now about the work (you/she) did for this income. Did (you/she) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T	2. STATE GOV'T	3. LOCAL GOV'T	4. PRIVATE NON-GOV'T	5. SELF-EMPLOYED	7. OTHER (SPECIFY)
------------------	----------------	----------------	----------------------	------------------	--------------------

G52J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G52J3. What was (your/her) occupation? What sort of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

G52J3b. What kind of business or industry was that in? (OPENEND)

G52J4. And, how many weeks did (you/she) work at this in 2002? (2 DIGITS--1-52)

G52J5. On the average, how many hours a week did (you/she) work? (3 DIGITS--1-112)

G52J6. In what month and year did (you/she) start this work?
(TWO VARS--G52J6MO WITH TMONTH CODE AND G52J6YR WITH TYEARSPRECNOY CODE)

G52J7. In which months during 2002 (were you/was she) working at it?
(MULTIPLE MENTION, G52J7x, WITH TMOSTRING CODE)

G52J8. (Have you/Has she) stopped this work?

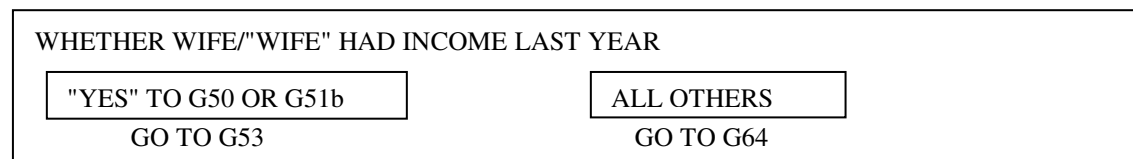
1. YES	5. NO	→ GO TO G52c
--------	-------	--------------

↓

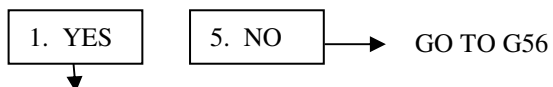
G52J9. In what month and year was that?
(TWO VARS--G52J9MO WITH TMONTH CODE AND G52J9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

G52J10. What happened—did (your/her) employer close or go out of business, did (you/she) quit, or what? (OPENEND)

2002	2003	9996. 2002 OR 2003, DK WHICH
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G52c. **INTERVIEWER CHECKPOINT** (VARNAME=G52CCKPT)

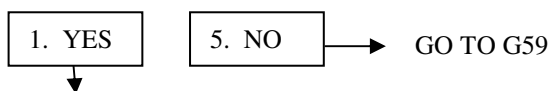
G53. Did (you/she) receive any unemployment compensation in 2002?



G54. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G54, AND A TIME UNIT, G54PER, USING TPERWK CODE)

G55. During which months of 2002 did (you/she) get this income?
(MULTIPLE MENTION G55x, WITH TMOSTRING CODE)

G56. Did (you/she) receive any workers compensation in 2002?



G57. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G57, AND A TIME UNIT, G57PER, USING TPERMO CODE)

G58. During which months of 2002 did (you/she) get this income?
(MULTIPLE MENTION G58x, WITH TMOSTRING CODE)

G59A-D BLOCK:

G59. Did (you/she) receive any (other) income in 2002 from rent, dividends or interest (besides the amounts you reported earlier), trust funds or royalties? [CHECK ALL THAT APPLY AND ASK G59 QUESTIONS FOR EACH BOX CHECKED]

5. NO → GO TO G60

1. YES, RENT →

G59a. How much was the rent? (TWO VARIABLES: A 6-DIGIT FIELD, G59A, AND A TIME UNIT, G59APER, USING TPERMO)

G59aa. **INTERVIEWER CHECKPOINT** (VARNAME=G59AACKPT)

SEE G25a--WHETHER HEAD REPORTED RENT INCOME

1. YES, HEAD HAD RENT

5. NO, NO RENT

G59a3. Is that in addition to the amount you reported for (yourself/HEAD)?

1. YES

5. NO →

GO TO G59b

G59a4. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G59Ax, TMOSTRING CODE)

2. YES, DIVIDENDS →

G59b. How much were the dividends? (TWO VARIABLES: A 6-DIGIT FIELD, G59B, AND A TIME UNIT, G59BPER, USING TPERMO CODE)

G59bb. **INTERVIEWER CHECKPOINT** (VARNAME=G59BBVKPT)

SEE G25b--WHETHER HEAD REPORTED DIVIDENDS

1. YES, HEAD HAD DIVIDENDS

5. NO, NO DIVIDENDS

G59b3. Is that in addition to the amount you reported for (yourself?HEAD)?

1. YES

5. NO →

GO TO 59c

G59b4. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G59Bx, TMOSTRING CODE)

3. YES, INTEREST →

G59c. How much was the interest? (TWO VARIABLES: A 6-DIGIT FIELD, G59C, AND A TIME UNIT, G59CPER, USING TPERMO CODE)

G59cc. **INTERVIEWER CHECKPOINT** (VARNAME=G59CCCKPT)

SEE G25c--WHETHER HEAD REPORTED INTEREST

1. YES, HEAD HAD INTEREST

5. NO, NO INTEREST

G59c3. Is that in addition to the amount you reported for (yourself?HEAD)?

1. YES

5. NO →

GO TO 59d

G59c4. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G59Cx, TMOSTRING CODE)

4. YES, TRUST FUNDS/
ROYALTIES

G59d. How much did (you/she) receive from trust funds or royalties? (TWO VARIABLES: G59D=6 DIGITS AND G59DPER USES TPERMO CODE)

G59d4. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G59Dx, TMOSTRING CODE)

END G59A-D BLOCK

G60A-D BLOCK:

G60. Did (you/she) receive any (other) income in 2002 from Supplemental Security Income, TANF (or [NAME OF STATE AID PROGRAM IF NOT TANF]), formerly called ADC/AFDC, child support or other welfare? [CHECK ALL THAT APPLY AND ASK G60 QUESTIONS FOR EACH BOX CHECKED]

5. NO

GO TO G61

1. YES, SSI

G60a1. Did (you/she) receive it for (yourself/herself), or for someone else?

1. SELF

2. SOMEONE ELSE

3. BOTH

GO TO G60a4

G60a2. Let's talk about the other person's Supplemental Security when we talk about their income.

G60a3. **INTERVIEWER CHECKPOINT** (VARNAME=G60A3CKPT)

1. G60a1 IS "SOMEONE ELSE"

2. G60a1 IS "BOTH"

GO TO NEXT CHECKED G60 ITEM,
OR G61 IF NONE MARKED

G60a4. How much did (you/she) receive from Supplemental Security Income (in 2002/for herself in 2002)? (TWO VARIABLES: A 6-DIGIT FIELD, G60A, AND A TIME UNIT, G60APER, USING TPERMO CODE)

G60a5. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G60Ax, WITH TMOSTRING CODE)

2. YES, ADC/AFDC

G60b. How much did (you/she) receive from (NAME OF STATE AID PROGRAM) in 2002? (TWO VARIABLES: A 6-DIGIT FIELD, G60B, AND A TIME UNIT, G60BPER, USING TPER2WK CODE)

G60bb. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G60Bx, WITH TMOSTRING CODE)

G60bbb. Who in the family was covered by this? [CHECK ALL THAT APPLY] (2-DIGIT MULTIMENTION: CYAQSN OF EACH SUCH PERSON)

3. YES, CHILD SUPPORT

G60c. How much did (you/she) receive from child support in 2002? (TWO VARIABLES: A 6-DIGIT FIELD, G60C, AND A TIME UNIT, G60CPER, USING TPERWK CODE)

G60cc. During which months of 2002 did (you/she) get this income? (MULTIPLE MENTION G60Cx, WITH TMOSTRING CODE)

3. YES, OTHER

G60d. How much did she receive from other welfare in 2002?
(TWO VARIABLES: A 6-DIGIT FIELD, G60D, AND A TIME UNIT,
G60DPER, USING TPERWK CODE)

G60dd. During which months of 2002 did she get this income?
(MULTIPLE MENTION G60Dx, WITH TMOSTRING CODE)

END G60A-D BLOCK

G61. Did (you/she) receive any (other) income in 2002 from pensions or annuities?

1. YES

5. NO

GO TO G62

G61a. How much was from pensions or annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G61, AND A TIME UNIT, G61PER, USING TPERMO CODE)

G61b. During which months of 2002 did (you/she) get this income?
(MULTIPLE MENTION G61x, WITH TMOSTRING CODE)

G62A-B BLOCK:

G62. Did (you/she) receive any help in 2002 from relatives or friends? [INTERVIEWER: THIS MUST BE FROM NON-FU MEMBER] [CHECK ALL THAT APPLY AND ASK G62 QUESTIONS FOR EACH BOX CHECKED]

5. NO

GO TO G63

1. YES, RELATIVES

G62a. How much was from relatives?
(TWO VARIABLES: A 6-DIGIT FIELD, G62A, AND A TIME UNIT,
G62APER, USING TPERWK CODE)

G62aa. During which months of 2002 did (you/she) get this income?
(MULTIPLE MENTION G62Ax, WITH TMOSTRING CODE)

2. YES, FRIENDS

G62b. How much was from friends?
(TWO VARIABLES: A 6-DIGIT FIELD, G62B, AND A TIME UNIT,
G62BPER, USING TPERWK CODE)

G62bb. During which months of 2002 did (you/she) get this income?
(MULTIPLE MENTION G62Bx, WITH TMOSTRING CODE)

END G62A-B BLOCK

G63. Any other income?

1. YES

5. NO

GO TO G64

G63a. What was it from? (OPENEND)

G63b. How much did that amount to in 2002? \$ (5 DIGITS)

G63c. During which months of 2002 did (you/she) get this income?
(MULTIPLE MENTION G63Cx, WITH TMOSTRING CODE)

G64. INTERVIEWER CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:

CYAGE GE 16 AND
 (CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR
 CYFUHU=6-12 AND CYYMIO=2002-2003 OR
 CYFUHU=4 AND CYYMIO LE 2002 AND CYAQRTH GT 222)
 OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G71 BELOW, LIST ALL PERSONS WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:

REINTERVIEW OR RECONTACT

LIST ALL PERSONS AGE 16 AND OLDER:

G65. WHOSE FU/HU STATUS IS **FU** AND WHO ARE **NOT** THE **CURRENT HEAD/WIFE/"WIFE"**

G66. WHO MOVED OUT, BECAME ANY TYPE OF ***INST***, OR **DIED** SINCE JANUARY 2002

G67 WHO WERE **FU M/I BEFORE JANUARY 2003** AND **NOT** THE **HEAD/WIFE/"WIFE"**

SPLITOFF

LIST ALL PERSONS AGE 16 AND OLDER:

G68. WHO ARE FU M/I AND WHO ARE **NOT** THE **CURRENT HEAD/WIFE/"WIFE"**



G71. 2002 OLDER OFUM (OTHER FAMILY UNIT MEMBER) GRID

OTHER FU MEMBER	RELATIONSHIP TO HEAD	FIRST NAME	LAST NAME	CURRENT AGE
A				
B				
C				
D				
E				
F				
G				
H				

G72. INTERVIEWER CHECKPOINT

SEE G71 OLDER OFUM GRID ABOVE

IS SOMEONE LISTED?

YES → GO TO G73

NO → GO TO G90b

G73. AQSN OF ELIGIBLE PERSON

G74. **INTERVIEWER CHECKPOINT** (VARNAME=G74CKPT)

<input type="checkbox"/> A. THIS PERSON IS DECEASED (CYFUHU=7)	<input type="checkbox"/> B. THIS PERSON IS NOT DECEASED
---	---

G75. Next we would like to know a little about (INDIVIDUAL). Is (he/she) working now, looking for work, retired, a student, keeping house, or what? [CHECK ALL THAT APPLY.]

1. WORKING NOW	2. ONLY TEMPORARILY LAID OFF	3. LOOKING FOR WORK, UNEMPLOYED	4. RETIRED
5. DISABLED, PERMANENTLY OR TEMPORARILY	6. KEEPING HOUSE	7. STUDENT	
8. OTHER (SPECIFY)	98. DK	99. NA/REF	

G76. During 2002, how many full-time or part-time jobs did (he/she) have (not counting work around the house)?

1. ONLY ONE JOB	2. TWO JOBS	3. THREE JOBS	4. FOUR JOBS	5. DIDN'T HAVE A JOB
-----------------	-------------	---------------	--------------	----------------------

GO TO G83

G77. What kind of work did (he/she) usually do? What was (his/her) occupation? (OPENEND)

G78. About how much money did (he/she) earn from that job last year?
(TWO VARIABLES: A 10-DIGIT FIELD IN THE FORM XXXXXXXX.YY, LABOR1-LABOR4 [1 FOR 1ST MENTION, 2 FOR 2ND, ETC., AND A TIME UNIT, G78PER1 [G78PER2, ETC.]), USING TPERNODAY CODE)

G79. About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)

G80. During which months was that? (MULTIPLE MENTION G80x, WITH TMOSTRING CODE)

G81. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?
(3 DIGITS--1-112) HOURS PER WEEK IN 2002

G82. **INTERVIEWER CHECKPOINT** (VARNAME=G82CKPT)

SEE G76 ABOVE--NUMBER OF JOBS	
"ONLY ONE JOB" CHECKED	ALL OTHERS
GO TO G83	ASK G77-G81 ABOUT EACH ADDITIONAL JOB

G83. Did (he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?

1. YES

5. NO

GO TO G87

G84. What was that from? [CHECK ALL THAT APPLY AND ASK G84 QUESTIONS FOR EACH BOX CHECKED.]

1. INTEREST

G84a. How much was from interest?
(TWO VARIABLES: A 6-DIGIT FIELD, G84A, AND A TIME UNIT, G84APER,
USING TPERMO CODE)

G84aa. During which months of 2002 did (he/she) get this income?
(MULTIPLE MENTION G84Ax, WITH TMOSTRING CODE)

2. ADC/AFDC

G84b. How much was from TANF (or [NAME OF STATE AID PROGRAM IF NOT
TANF]), formerly called ADC/AFDC, ADC, AFDC?
(TWO VARIABLES: A 6-DIGIT FIELD, G84B, AND A TIME UNIT, G84BPER,
USING TPER2WK CODE)

G84bb. During which months of 2002 did (he/she) get this income?
(MULTIPLE MENTION G84Bx, WITH TMOSTRING CODE)

G84bbb. Who in the family was covered by this? [CHECK ALL THAT APPLY]
(2-DIGIT MULTIMENTION: CYAQS OF EACH SUCH PERSON)

3. SSI

G84c1. Did (he/she) receive it for (himself/herself) or for someone else?

1. SELF

2. SOMEONE ELSE

3. BOTH

GO TO G84c4

G84c2. Let's talk about the other person's Supplemental Security when we talk about
their income.

G84c3. **INTERVIEWER CHECKPOINT** (VARNAME=G84C3CKPT)

1. G84c1 IS "SOMEONE ELSE"

2. G84c1 IS "BOTH"

GO TO NEXT CHECKED G84 ITEM
OR G87 IF NONE MARKED

G84c4. How much was (it/the Supplemental Security Income [he/she] received for
[himself/herself])?
(TWO VARIABLES: A 6-DIGIT FIELD, G84C, AND A TIME UNIT, G84CPER,
USING TPERMO CODE)

G84c5. During which months of 2002 did (he/she) get this income?
(MULTIPLE MENTION G84Cx, WITH TMOSTRING CODE)

4. WELFARE

G84d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G84D, AND A TIME UNIT, G84DPER,
USING TPERWK CODE)

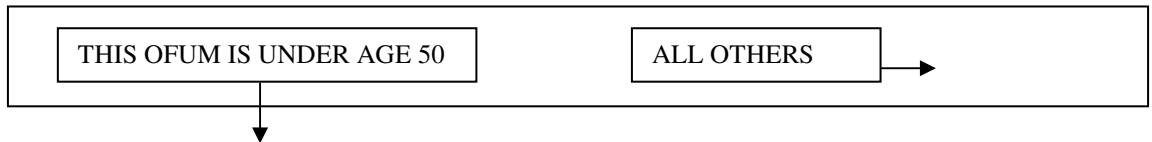
G84dd. During which months of 2002 did (he/she) get this income?
(MULTIPLE MENTION G84Dx, WITH TMOSTRING CODE)

5. SOCIAL SECURITY	→	G84e.	<p>INTERVIEWER CHECKPOINT (G84ECKPT)</p> <div style="border: 1px solid black; padding: 5px;"> <p>SEE G32--WHETHER SOCIAL SECURITY REPORTED FOR THIS OFUM</p> <table border="0" style="width: 100%;"> <tr> <td style="border: 1px solid black; padding: 2px 10px;">5. NO</td> <td style="padding: 0 10px;">→</td> <td style="border: 1px solid black; padding: 2px 10px;">1. YES</td> <td style="padding-left: 10px;">→</td> <td>GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED</td> </tr> </table> </div>	5. NO	→	1. YES	→	GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED	
5. NO	→	1. YES	→	GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED					
		G84e2.	<p>Was that disability, retirement, survivor's benefits or what?</p> <table border="0" style="width: 100%; text-align: center;"> <tr> <td style="border: 1px solid black; padding: 5px;">1. DISABILITY</td> <td style="border: 1px solid black; padding: 5px;">2. RETIREMENT</td> <td style="border: 1px solid black; padding: 5px;">3. SURVIVOR'S BENEFITS</td> </tr> <tr> <td style="border: 1px solid black; padding: 5px;">5. DEPENDENT OF DISABLED RECIPIENT</td> <td style="border: 1px solid black; padding: 5px;">6. DEPENDENT OF RETIRED RECIPIENT</td> <td style="border: 1px solid black; padding: 5px;">7. OTHER (SPECIFY)</td> </tr> </table>	1. DISABILITY	2. RETIREMENT	3. SURVIVOR'S BENEFITS	5. DEPENDENT OF DISABLED RECIPIENT	6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER (SPECIFY)
1. DISABILITY	2. RETIREMENT	3. SURVIVOR'S BENEFITS							
5. DEPENDENT OF DISABLED RECIPIENT	6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER (SPECIFY)							
		G84e3.	<p>How much was from Social Security? (TWO VARIABLES: A 6-DIGIT FIELD, G84E, AND A TIME UNIT, G84EPER, USING TPERMO CODE)</p>						
		G84e4.	<p>During which months of 2002 did (he/she) get this income? (MULTIPLE MENTION G84Ex, WITH TMOSTRING CODE)</p>						
6. VETERAN'S BENEFITS	→	G84f.	<p>How much was from veteran's benefits? (TWO VARIABLES: A 6-DIGIT FIELD, G84F, AND A TIME UNIT, G84FPER, USING TPERMO CODE)</p>						
		G84ff.	<p>During which months of 2002 did (he/she) get this income? (MULTIPLE MENTION G84Fx, WITH TMOSTRING CODE)</p>						
7. PENSIONS, ANNUITIES	→	G84g.	<p>How much was from pensions or annuities? (TWO VARIABLES: A 6-DIGIT FIELD, G84G, AND A TIME UNIT, G84GPER, USING TPERMO CODE)</p>						
		G84gg.	<p>During which months of 2002 did (he/she) get this income? (MULTIPLE MENTION G84Gx, WITH TMOSTRING CODE)</p>						
8. UNEMPLOYMENT COMPENSATION	→	G84h.	<p>How much was from unemployment compensation? (TWO VARIABLES: A 6-DIGIT FIELD, G84H, AND A TIME UNIT, G84HPER, USING TPERWK CODE)</p>						
		G84hh.	<p>During which months of 2002 did (he/she) get this income? (MULTIPLE MENTION G84Hx, WITH TMOSTRING CODE)</p>						
9. WORKER'S COMPENSATION	→	G84j.	<p>How much was from worker's compensation? (TWO VARIABLES: A 6-DIGIT FIELD, G84J, AND A TIME UNIT, G84JPER, USING TPERMO CODE)</p>						
		G84jj.	<p>During which months of 2002 did (he/she) get this income? (MULTIPLE MENTION G84Jx, WITH TMOSTRING CODE)</p>						
10. CHILD SUPPORT	→	G84k.	<p>How much was from child support? (TWO VARIABLES: A 6-DIGIT FIELD, G84K, AND A TIME UNIT, G84KPER, USING TPERWK CODE)</p>						
		G84kk.	<p>During which months of 2002 did (he/she) get this income? (MULTIPLE MENTION G84Kx, WITH TMOSTRING CODE)</p>						

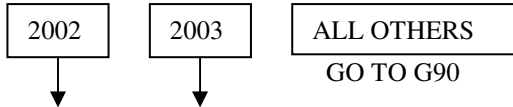
11. HELP FROM RELATIVES

- G84l. How much was received from relatives?
(TWO VARIABLES: A 6-DIGIT FIELD, G84L, AND A TIME UNIT, G84LPER, USING TPERWK CODE)
- G84ll. During which months of 2002 did (he/she) get this income?
(MULTIPLE MENTION G84Lx, WITH TMOSTRING CODE)
- G84m. What was that from? (OPENEND)
- G84mm. How much was from anything else?
(TWO VARIABLES: A 6-DIGIT FIELD, G84M, AND A TIME UNIT, G84MPER, USING TPERWK CODE)
- G84m3. During which months of 2002 did (he/she) get this income?
(MULTIPLE MENTION G84Mx, WITH TMOSTRING CODE)

G87. INTERVIEWER CHECKPOINT--CYAGE<50 (VARNAME=G87CKPT)



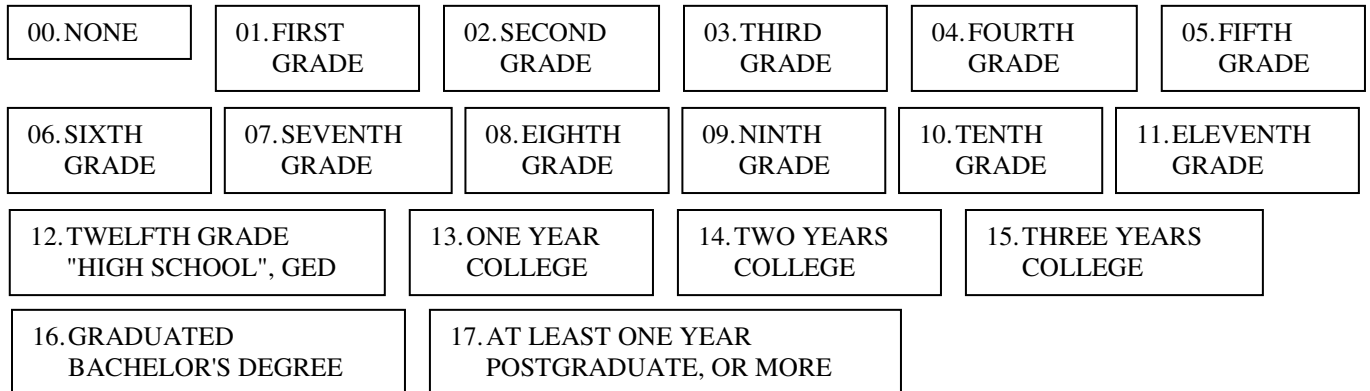
G88. When did (he/she) last attend school?
(TWO VARIABLES: G88MO USING TMONTH CODE AND G88YR USING TYEARSPECCY)



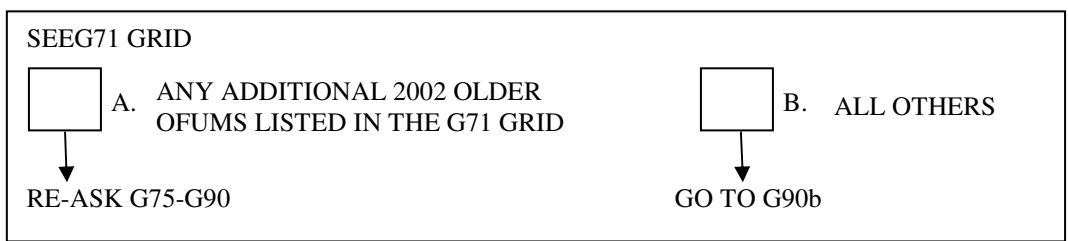
G89. Was (he/she) enrolled as a full-time or part-time student?



G90. What is the highest grade or year of school that (he/she) has completed?



G90a. INTERVIEWER CHECKPOINT (VARNAME=G90ACKPT)



G90b. INTERVIEWER CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:

CYAGE LT 16 AND
 (CCS=1, 3 AND (CYFUHU=1 AND CYAQH GT 222 OR
 CYFUHU=6-12 AND CYYMIO=2002-2003 OR
 CYFUHU=4 AND CYYMIO LE 2002 AND CYAQH GT 222)
 OR CCS=2 AND CYFUFU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G90c BELOW, LIST ALL PERSONS AGE 15 OR YOUNGER WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:

REINTERVIEW OR RECONTACT

LIST ALL PERSONS AGE 15 AND YOUNGER:

A. WHOSE FU/HU STATUS IS FU

B. WHO MOVED OUT, BECAME ANY TYPE OF *INST*, OR DIED SINCE JANUARY 2002

C. WHO WERE FU M/I BEFORE JANUARY 2003

SPLITOFF

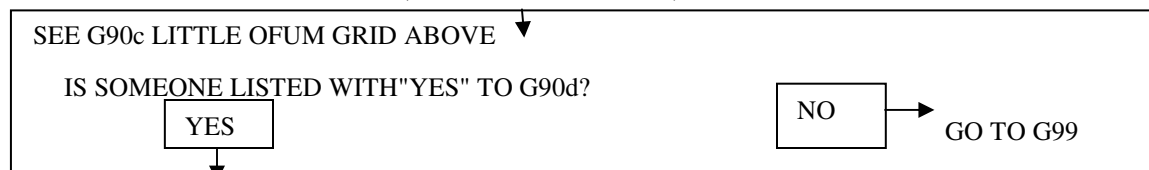
LIST ALL PERSONS AGE 15 AND YOUNGER:
 WHO ARE FU M/I



G90c. 2002 LITTLE OFUM (OTHER FAMILY UNIT MEMBER) GRID

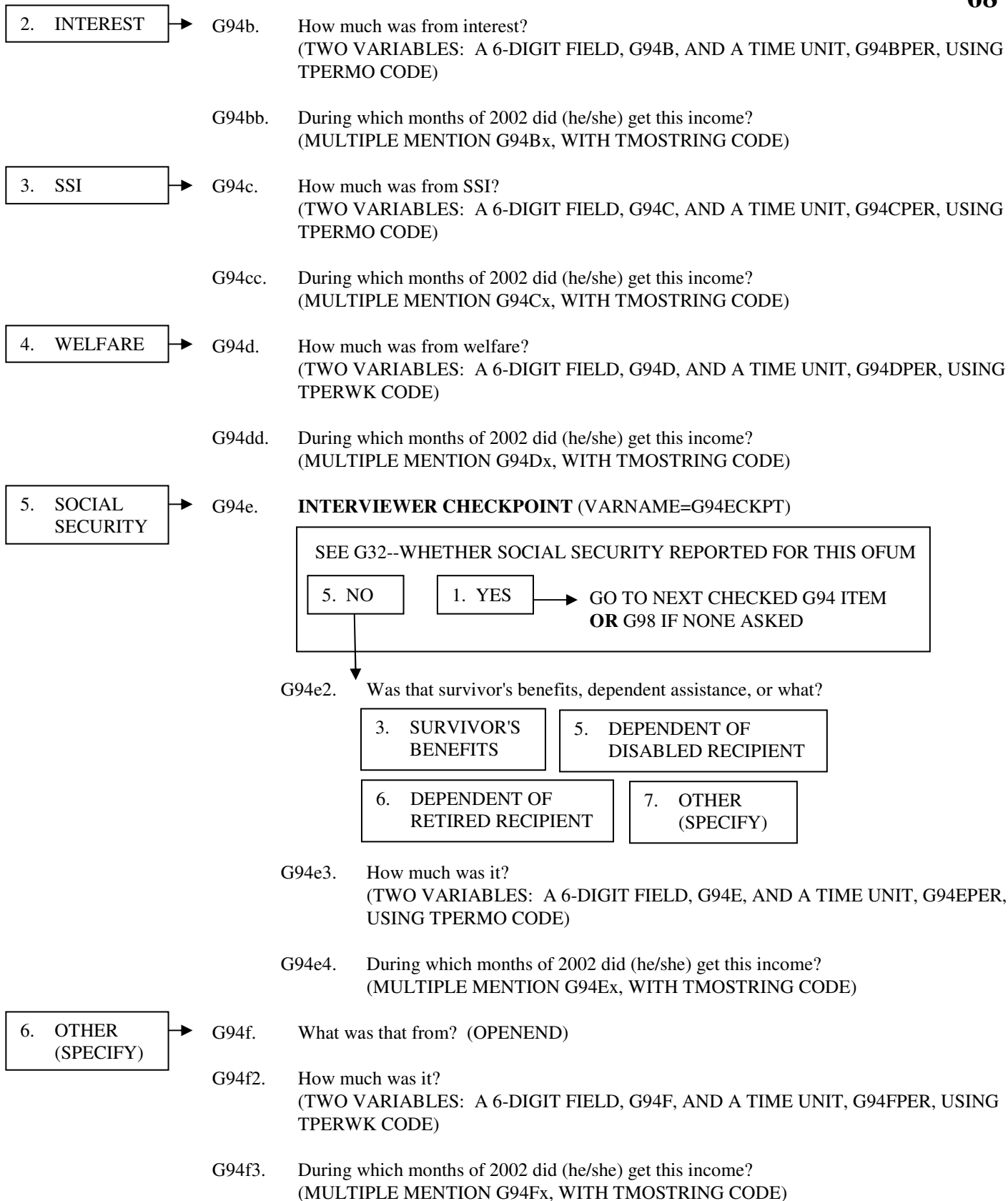
OTHER FU MEMBER	RELATIONSHIP TO HEAD	NAME	G90d. Now the younger member(s) of your family, (RELATIONSHIPS TO HEAD). Did (NAME) have any income in 2002?	
A			1. YES	5. NO
B			1. YES	5. NO
C			1. YES	5. NO

G91. INTERVIEWER CHECKPOINT (VARNAME=G91CKPT)



G92. Now, we would like to ask about (NAME's) income. What was that from? (CHECK ALL THAT APPLY AND ASK G94 (AND G95-G97) FOR EACH BOX CHECKED)

1. WORK
- G94a. How much was from work?
-
- (TWO VARIABLES: A 6-DIGIT FIELD, G94A, AND A TIME UNIT, G94APER, USING TPERNODAY CODE)
- G94aa. During which months of 2002 did (he/she) get this income?
 (MULTIPLE MENTION G94Ax, WITH TMOSTRING CODE)
- G95. What was (his/her) occupation? What kind of work did (he/she) do? (OPENEND)
- G96. About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)
- G97. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week? (3 DIGIT--1-112)



G98. INTERVIEWER CHECKPOINT (VARNAME=G98CKPT)

SEE G90c--2002 OFUMS AGE 15 OR YOUNGER	
ANOTHER PERSON LISTED WITH "YES" AT G90d ASK G92-G94f3 AGAIN	ALL OTHERS GO TO G99

G99. Did you (or anyone else in your family living there) get any other money in 2002--like a big settlement from an insurance company, or an inheritance?

1. YES	5. NO	→ GO TO G102
--------	-------	--------------

G100. How much did that amount to? \$ (7 DIGITS) IN 2002

G101. How much of that was an inheritance? \$ (7 DIGITS) IN 2002

G102. Some people have expenses they can itemize and deduct on their income tax. Did you itemize deductions on your 2002 federal income tax, such as property taxes, interest payments, and charitable contributions?

1. YES	5. NO	5. DID/WILL NOT FILE (VOL)
↓	GO TO G103	

G102a. How much was your itemized deduction for charitable contributions? (6 DIGITS)

G102b. How much was your itemized deduction for medical expenses? (6 DIGITS)

G103. In 2002, did you give any money toward the support of anyone who was not living with you at the time, including child support, alimony, money given to parents, and things like that? Don't include loans or charitable contributions to organizations; we'll ask about them later.

1. YES	5. NO	→ GO TO SECTION W
--------	-------	-------------------

G104. How many people was that? (1-DIGIT)

G105. Who was the (first/next) person?
(3 VARIABLES: FIRST NAME, LAST NAME AND RTH; RTH=G105CODE)

G106. How much money was that altogether in 2002? \$ (7 DIGITS) IN 2002

G107. Was any of that child support?

1. YES	5. NO	→ GO TO G109
--------	-------	--------------

G108. How much did that child support amount to in 2002? \$ (7 DIGITS) IN 2002

G109. Was any of the money you gave in 2002 alimony?

1. YES	5. NO	→ GO TO G111
--------	-------	--------------

G110. How much did that alimony amount to in 2002? \$ (7 DIGITS) IN 2002

G111. INTERVIEWER CHECKPOINT (VARNAME=G111CKPT)

SEE G104 ABOVE--NUMBER OF PERSONS SUPPORTED

2 OR MORE PERSONS

ONLY 1 PERSON

G112. Were any of those people dependent on you for more than half of their total support?

1. YES

5. NO

GO TO SECTION W

G113. Was that person dependent on you for more than half of (his/her) total support?

1. YES

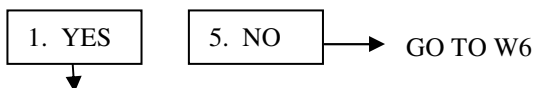
5. NO

GO TO SECTION W

G113. How many people was that? (2-DIGIT)

SECTION W: WEALTH

- W1. The next questions I will be asking are designed to give estimates of the wealth of families in the United States and how this has changed in the last two years. In these questions when I refer to the family, I mean your family living there with you. Do you (or your family living there) have any real estate other than your main home, such as a second home, land, rental real estate, or money owed to you on a land contract?



W1a. Does that include a second home?

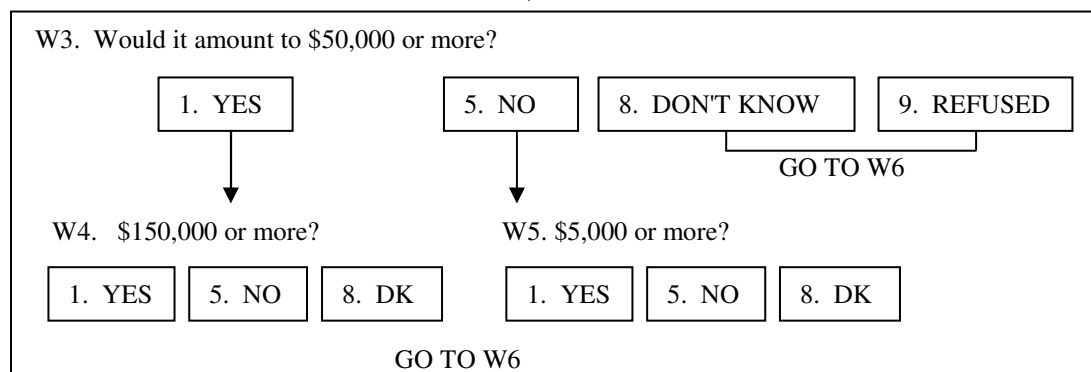


- W2. If you sold all that and paid off any debts on it, how much would you realize on it?

\$ 9 DIGITS
GO TO G120

999999998
DON'T KNOW

999999999
REFUSED

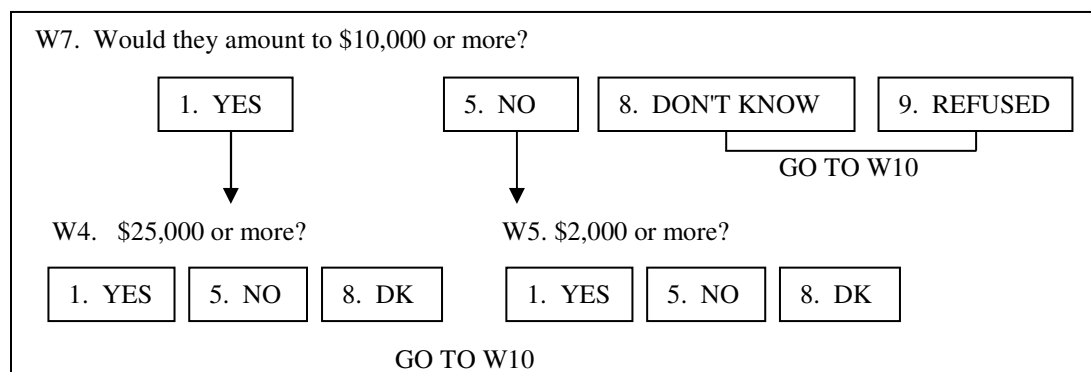


- W6. What about the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

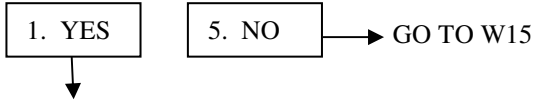
\$ 9 DIGITS
GO TO W10

999999998
DON'T KNOW

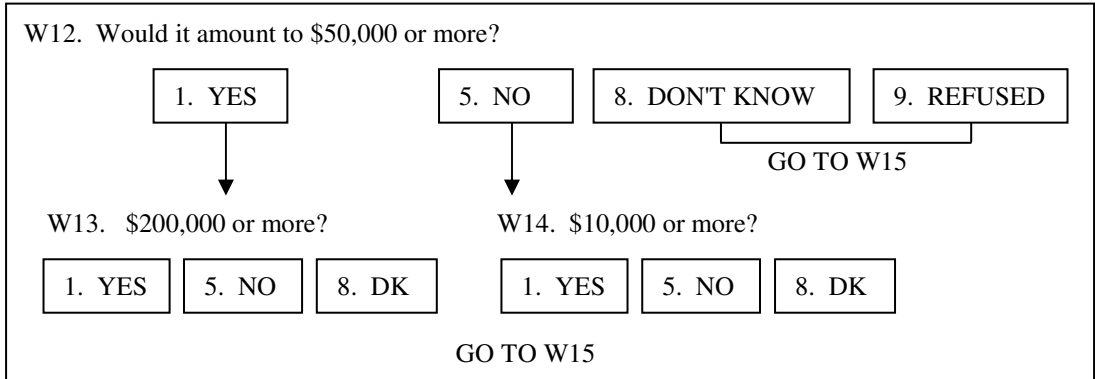
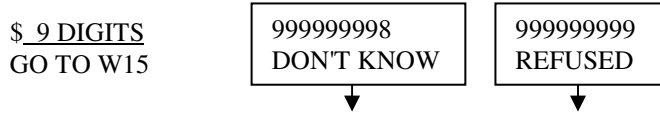
999999999
REFUSED



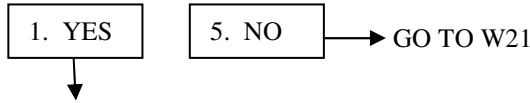
W10. Do you (or anyone in your family living there) own part or all of a farm or business?



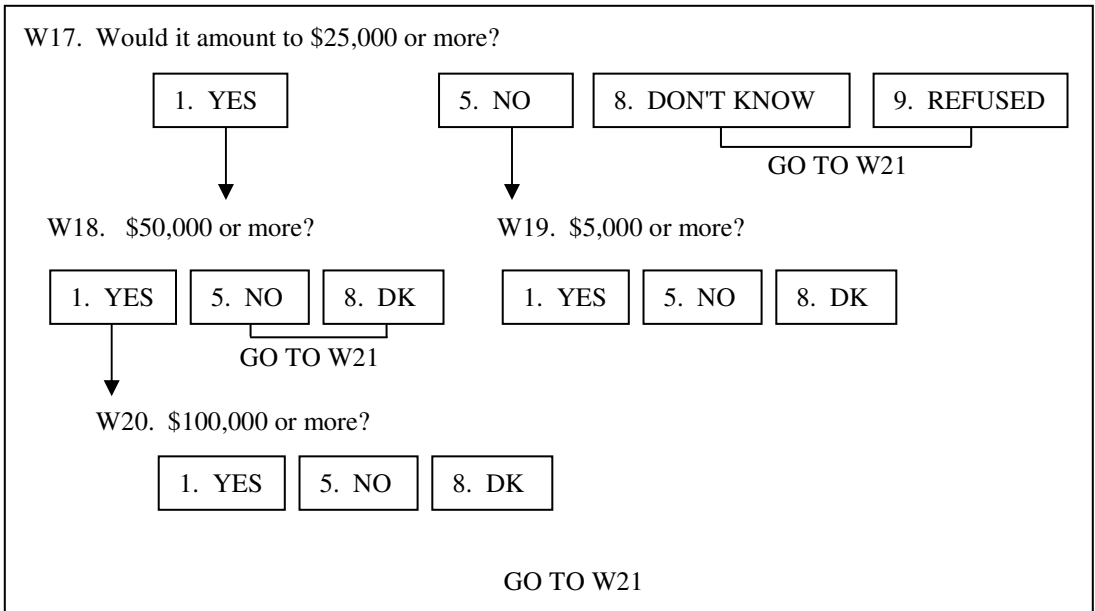
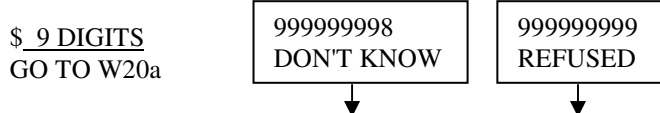
W11. If you sold all that and paid off any debts on it, how much would you realize on it?



W15. Do you (or anyone in your family living there) have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA's? (CHANGE FROM '94--EXCLUDES IRAS)



W16. If you sold all that and paid off anything you owed on it, how much would you have?



W20a. CALCULATE $W16*.01=DIVDNDS$

W20b. CREATE SUMDIVDNDS:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W21

ELSE DO

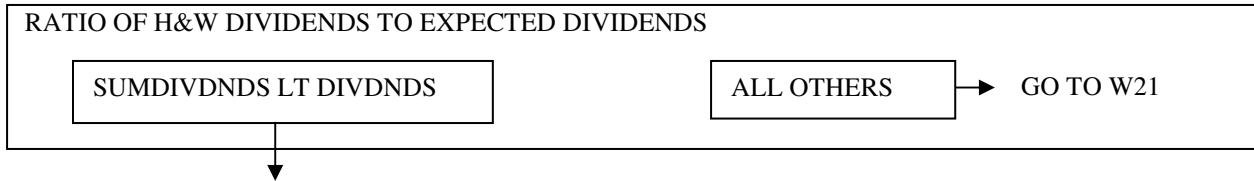
IF PER=3 THEN $SUMDIVDNDS=NUMMOS*4.33*AMOUNT$
 IF PER=4 THEN $SUMDIVDNDS=NUMMOS*2.17*AMOUNT$
 IF PER=5 THEN $SUMDIVDNDS=NUMMOS*AMOUNT$
 IF PER=6 THEN $SUMDIVDNDS=AMOUNT$

DO THESE CALCS USING G27B FOR MONTHS, G26B FOR AMOUNT, AND G26BPER FOR PER. OUTPUT VAR IS HDDIVDNDS.

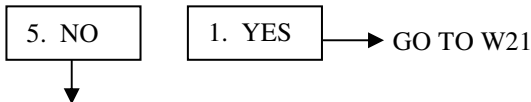
IF G59BB=5 OR G59B3=1 THEN REPEAT USING G59B4 FOR MONTHS, G59B FOR AMOUNT, AND G59BPER FOR PER. OUTPUT VAR IS WFDIVDNDS. IF G59BB=1 OR G59B3=5 OR G59 NE 2 OR G59B NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFDIVDNDS=0.

$SUMDIVDNDS=HDDIVDNDS+WFDIVDNDS$.

W20c. **INTERVIEWER CHECKPOINT** (VARNAME=W20CCKPT)



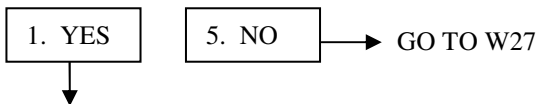
W20d. Earlier you reported \$(SUMDIVDNDS) for your (and your [wife's/"WIFE's"]) dividends last year. Now that we've talked about the value of your stocks, would you say this amount for dividends is about right?



W20e. How much was it altogether (for both of you)? (TWO VARIABLES: A 6-DIGIT FIELD, W20E, AND A TIME UNIT, W20EPER, USING TPERMO CODE)

W20f. During which months of 2002 did you get this income? (MULTIPLE MENTION W20Fx, WITH TMOSTRING CODE)

W21. Do you (or your family living there) have any money in private annuities or Individual Retirement Accounts (IRAs)?

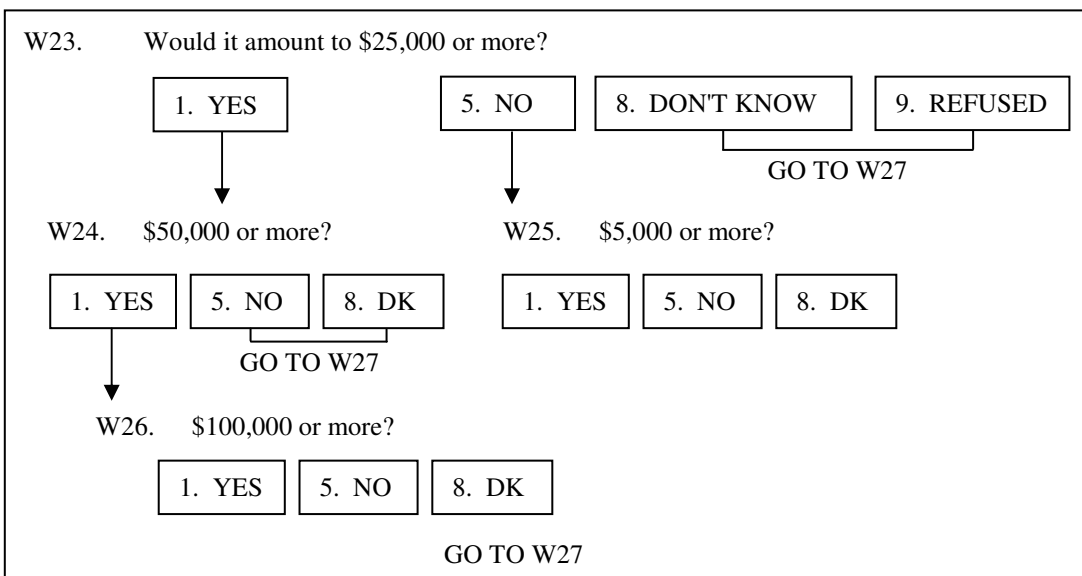
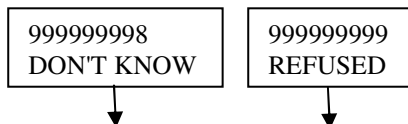


W21a. Are they mostly in stocks, mostly in interest earning assets, split between the two, or what?

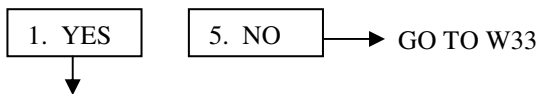


W22. How much would they be worth?

\$ 9 DIGITS
GO TO W27

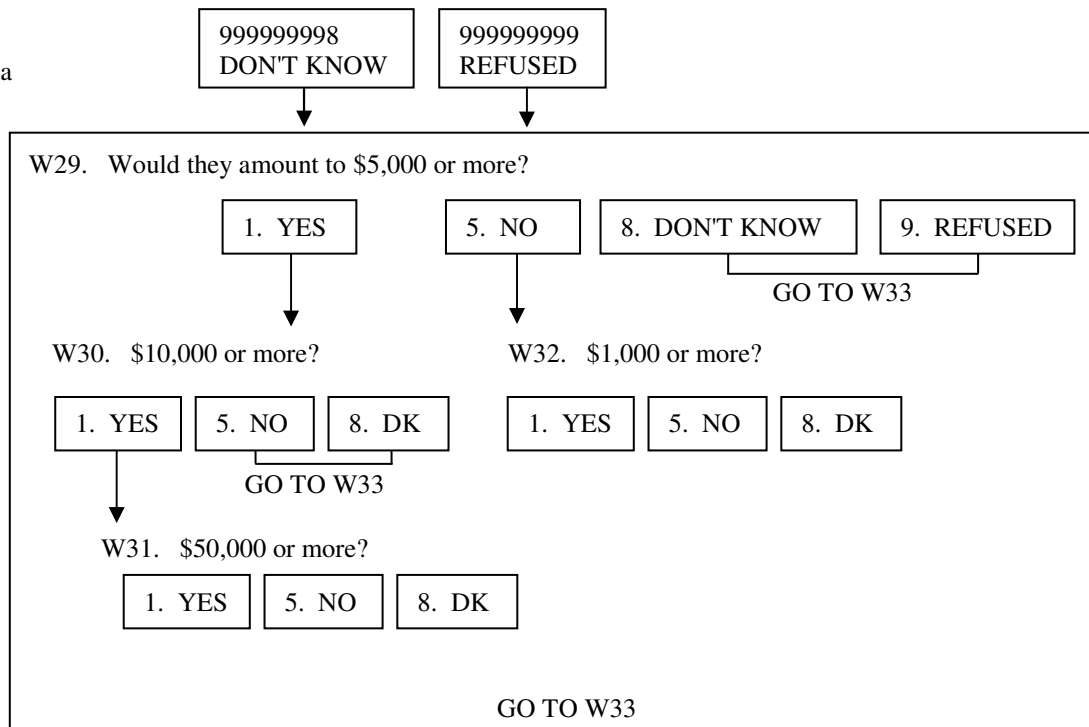


W27. Do you (or anyone in your family living there) have any money in checking or savings accounts, money market funds, certificates of deposit, government savings bonds, or Treasury bills, NOT including assets held in employer-based pensions or IRA's? (CHANGE FROM '94--EXCLUDES IRAS)



W28. If you added up all such accounts (for all of your family living there), about how much would they amount to right now?

\$ 9 DIGITS
GO TO W31a



W31a. CALCULATE $W28*.03=INTEREST$

W31b. CREATE SUMINTEREST:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W33

ELSE DO

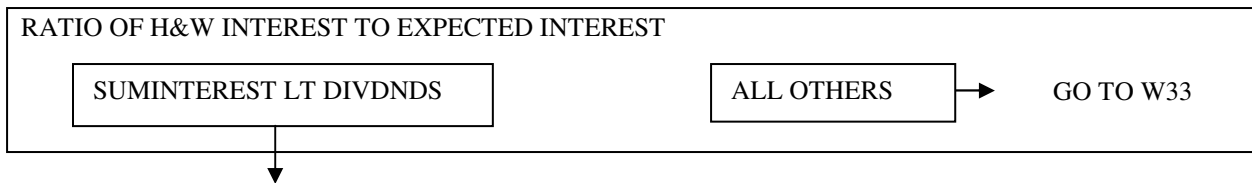
IF PER=3 THEN $SUMINTEREST=NUMMOS*4.33*AMOUNT$
 IF PER=4 THEN $SUMINTEREST=NUMMOS*2.17*AMOUNT$
 IF PER=5 THEN $SUMINTEREST=NUMMOS*AMOUNT$
 IF PER=6 THEN $SUMINTEREST=AMOUNT$

DO THESE CALCS USING G27C FOR MONTHS, G26C FOR AMOUNT, AND G26C PER FOR PER. OUTPUT VAR IS HDINTEREST.

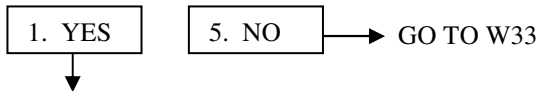
IF G59CC=5 OR G59C3=1 THEN REPEAT USING G59C4 FOR MONTHS, G59C FOR AMOUNT, AND G59C PER FOR PER. OUTPUT VAR IS WFINTEREST. IF G59CC=1 OR G59C3=5 OR G59 NE 3 OR G59C NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFINTEREST=0.

$SUMINTEREST=HDINTEREST+WFINTEREST.$

W31c. **INTERVIEWER CHECKPOINT** (VARNAME=W31CCKPT)



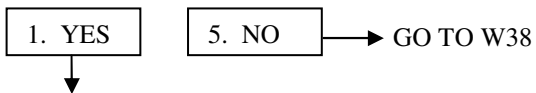
W31d. Earlier you reported \$(SUMINTEREST) for your (and your [wife's/"WIFE's"]) interest last year. Now that we've talked about your accounts, would you say this interest amount is about right?



W31e. How much was it altogether (for both of you)? (TWO VARIABLES: A 6-DIGIT FIELD, W31E, AND A TIME UNIT, W31EPER, USING TPERMO CODE)

W31f. During which months of 2002 did you get this income? (MULTIPLE MENTION W31Fx, WITH TMOSTRING CODE)

W33. Do you (or anyone in your family living there) have any other savings or assets, such as bond funds, cash value in a life insurance policy, a valuable collection for investment purposes, or rights in a trust or estate that you haven't already told us about?

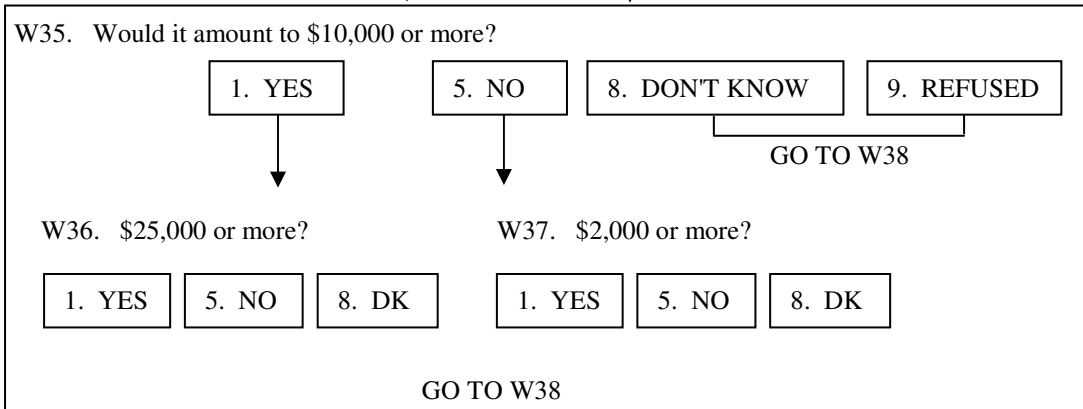


W34. If you sold that and paid off any debts on it, how much would you have?

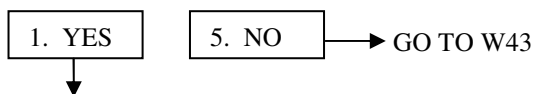
\$ 9 DIGITS
GO TO W38

999999998
DON'T KNOW

999999999
REFUSED

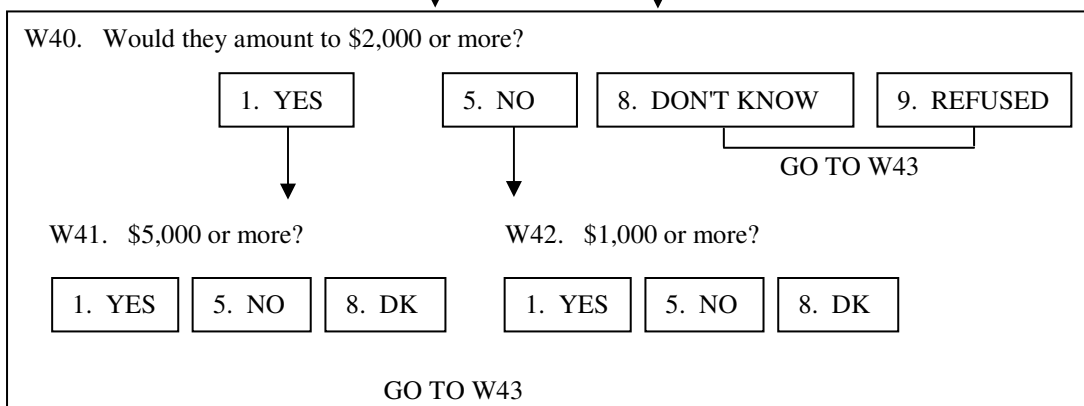
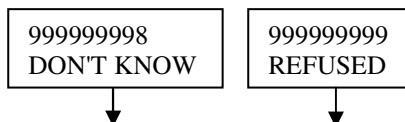


W38. Aside from the debts that we have already talked about, like any mortgage on your main home or vehicle loans -- do you (or anyone in your family living there) currently have any other debts such as credit card charges, student loans, medical or legal bills, or loans from relatives?

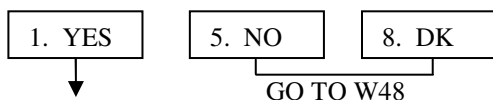


W39. If you added up all of these debts (for all of your family living there), about how much would they amount to right now?

\$ 9 DIGITS
GO TO W43

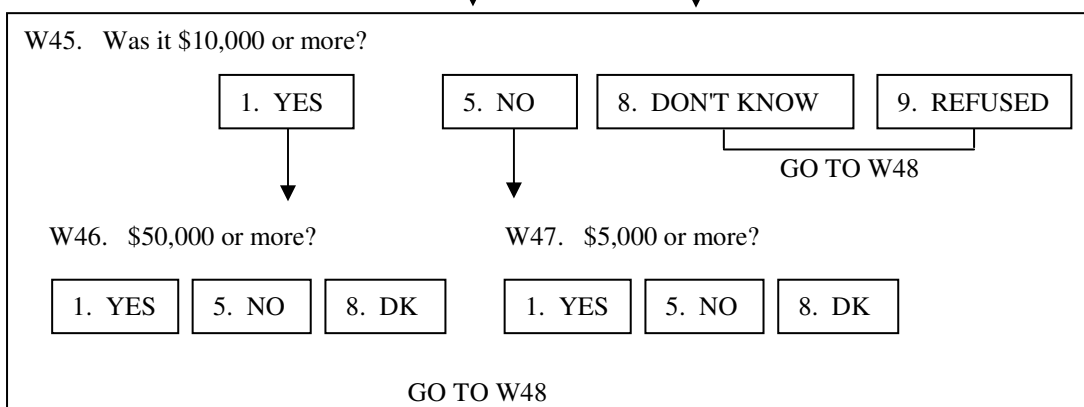
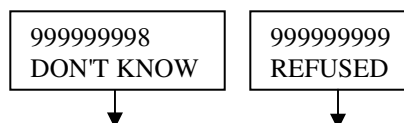


W43. These next questions are about changes in your wealth during the last two years. In these questions, when I refer to you I mean you and any family members living with you during that time. Since January 2001, did you (or your family living with you) put aside money in any private annuities or IRAs?

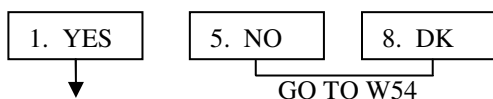


W44. How much did that amount to?

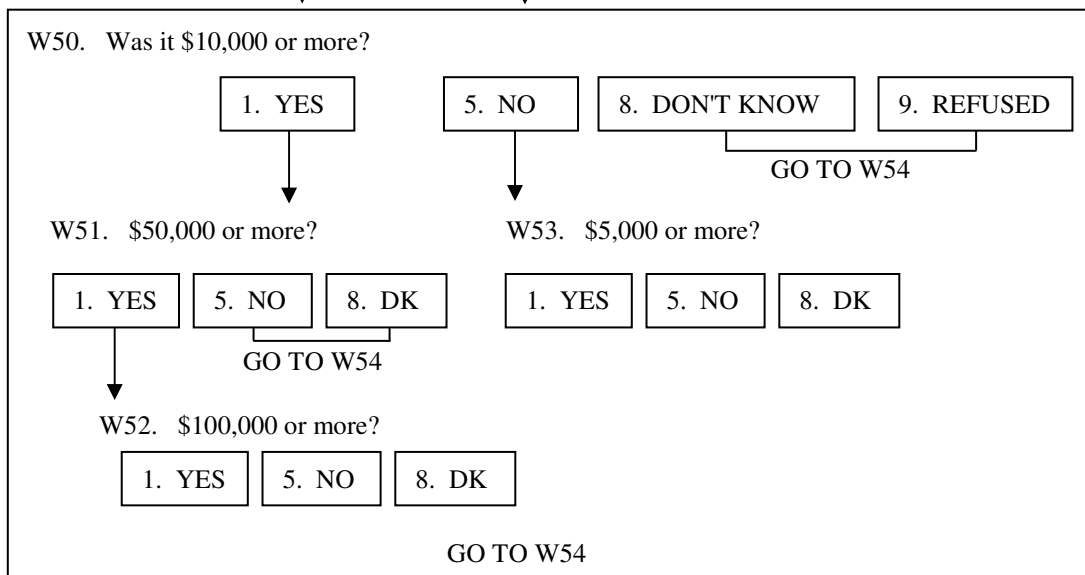
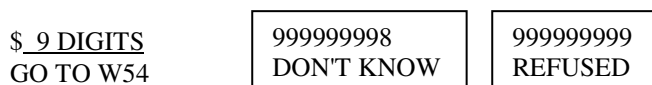
\$ 9 DIGITS
GO TO W48



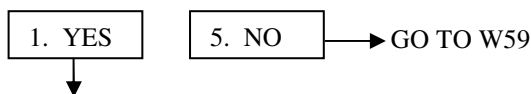
W48. Since January 2001, did you (or anyone in your family living there) cash in any part of a pension, private annuity or IRA?



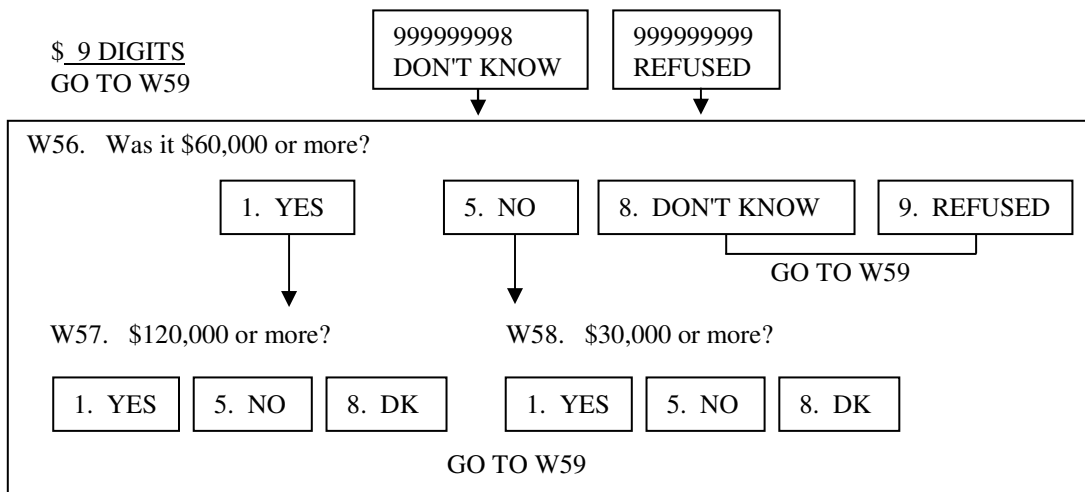
W49. How much did that amount to?



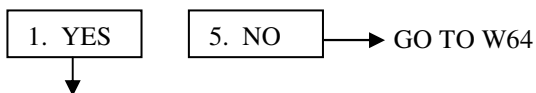
W54. Since January 2001, did you (or anyone in your family living there) sell any home you were using as your main dwelling?



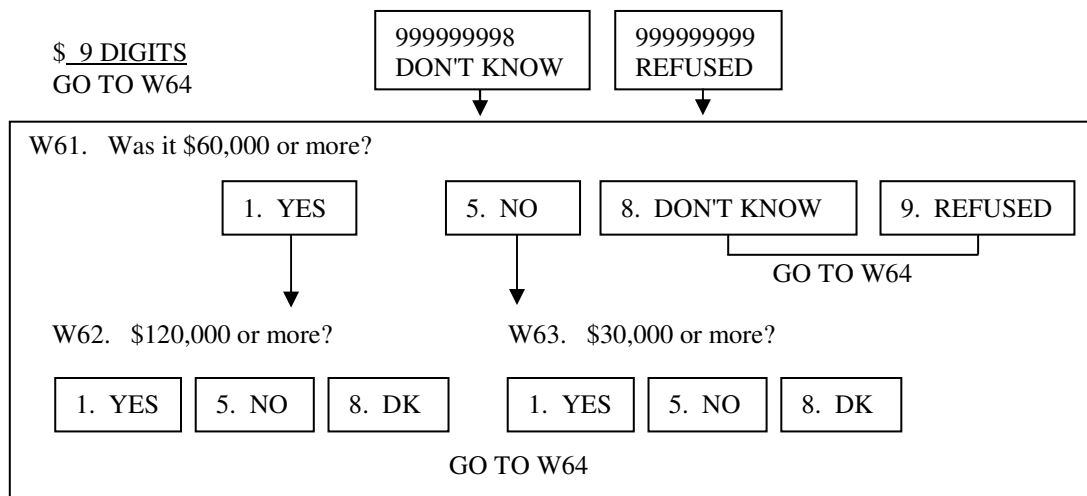
W55. About how much was the selling price, not including selling commissions and costs? [IF R SOLD MORE THAN ONE MAIN HOME ASK ABOUT THE ONE OWNED IN JANUARY, 2001.]



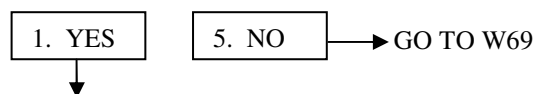
W59. Since January 2001, did you (or anyone in your family living there) buy any real estate other than your main home, such as a vacation home, land, or rental property?



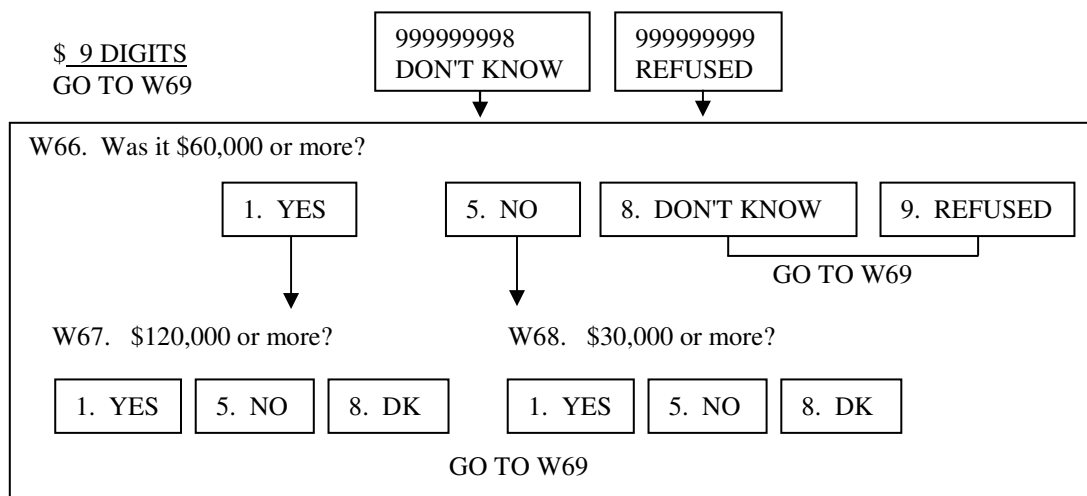
W60. Altogether, how much money did you (or anyone in your family living there) put into that?



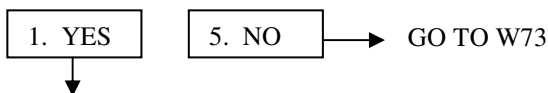
W64. Since January 1989, did you (or anyone in your family living there) sell any real estate other than your main home, such as a vacation home, land, or rental property?



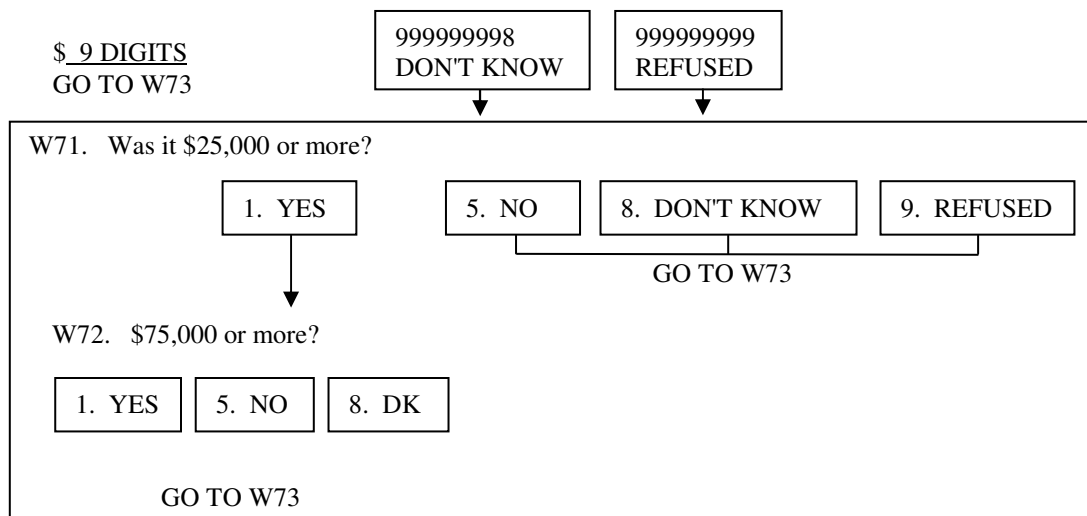
W65. Altogether, how much money did you (or anyone in your family living there) get from that?



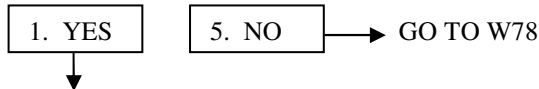
W69. Since January 2001, did you (or your family living there) make additions or improvements totaling \$10,000 or more to any homes or other real estate (you/any of you) owned? Do not count general maintenance or upkeep.



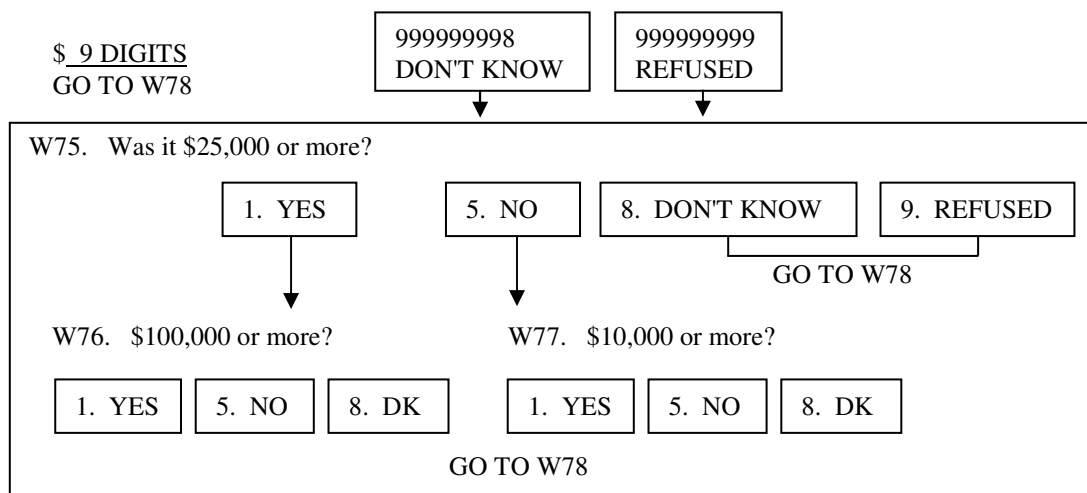
W70. What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?



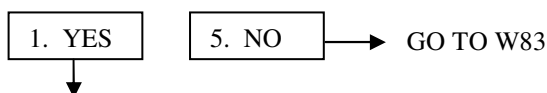
W73. Since January 2001, did you (or anyone in your family living there) put money into a business or farm?



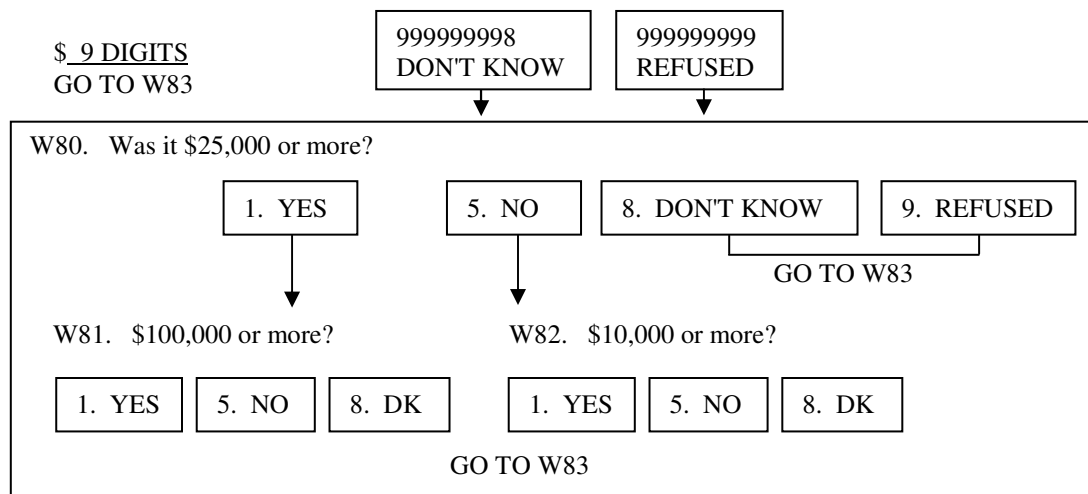
W74. Altogether, how much money did you (or anyone in your family living there) put into that?



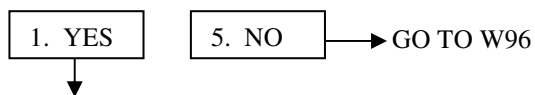
W78. Since January 2001, did you (or anyone in your family living there) sell part or all of your interest in a business or farm?



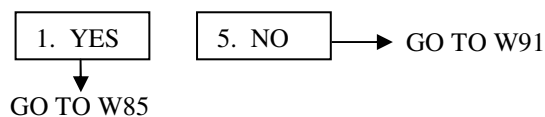
W79. Altogether, how much money did you (or anyone in your family living there) get from that?



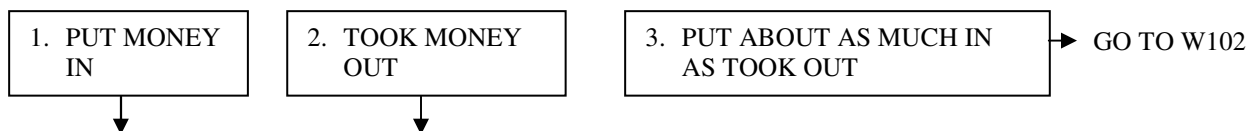
W83. Since January 2001, did you (or anyone in your family living there) buy any shares of stock in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments -- not including any IRAs?
(NOTE EXCLUSION OF IRAS--DIFFERENT FROM '94)



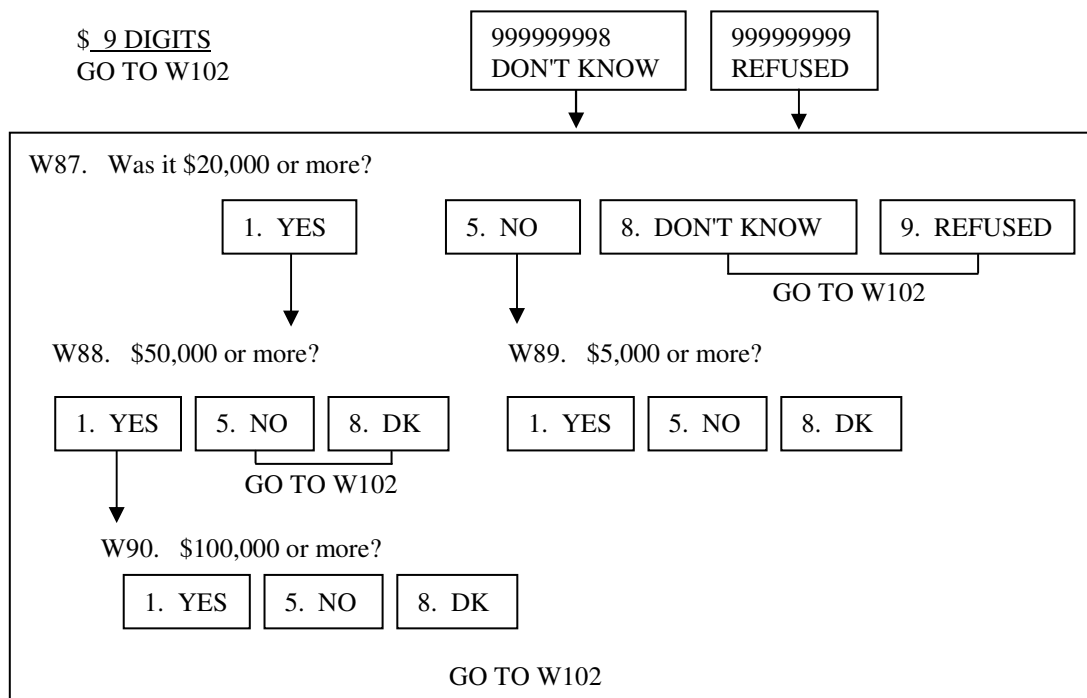
W84. Did you (or anyone in your family living there) also sell any such assets?



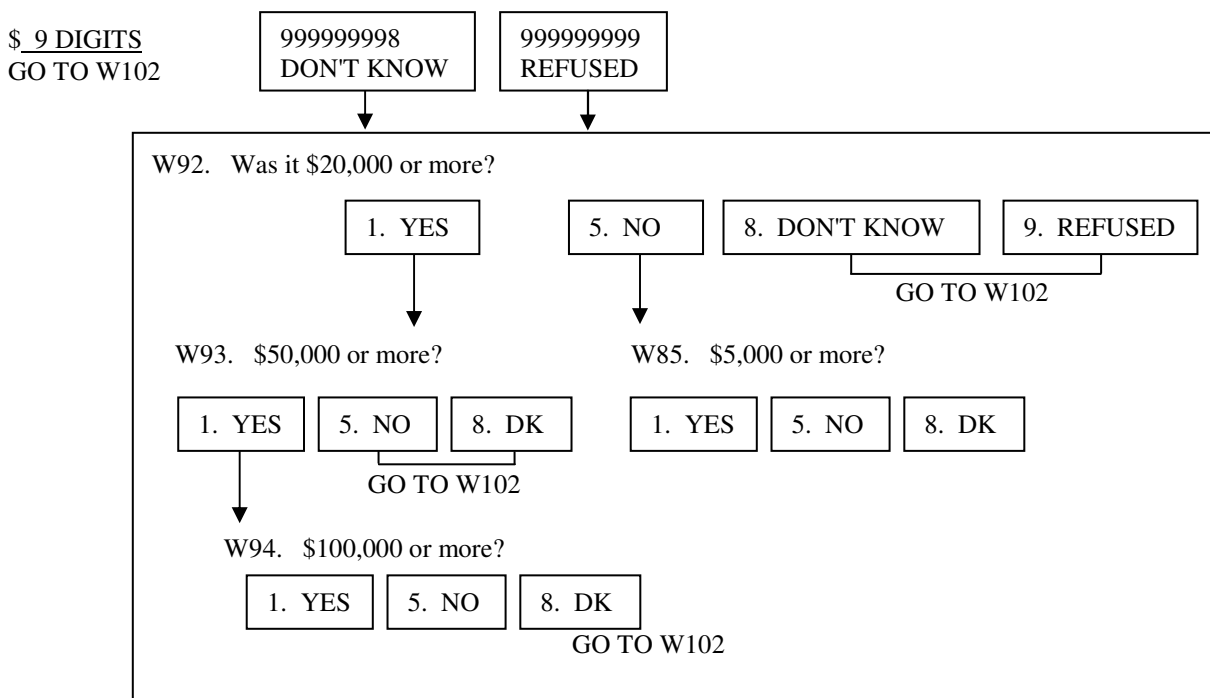
W85. Did you buy more or sell more--that is, on balance, did you put money into stocks, mutual funds, or investment trusts, take money out of them, or put about as much in as you took out?



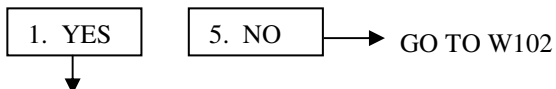
W86. About how much money did you (or anyone in your family living there) (put in/take out)?



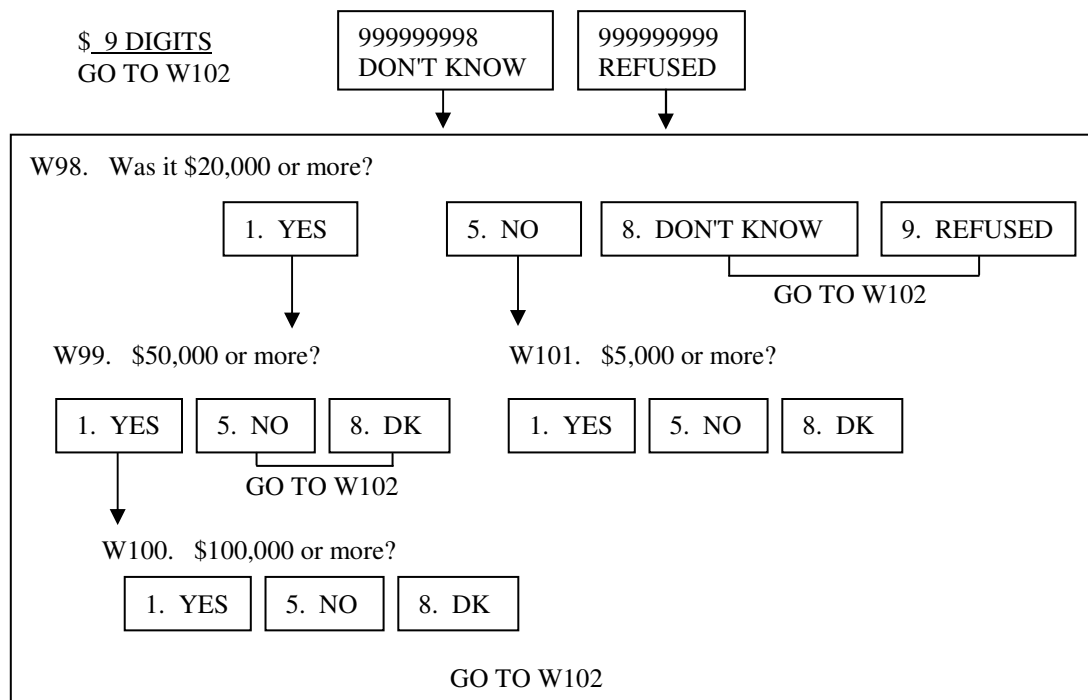
W91. Altogether, how much money did you (or anyone in your family living there) put in?



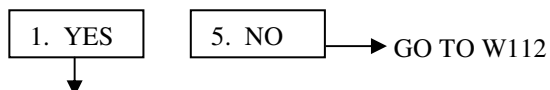
W96. Since January 2001 did you (or anyone in your family living there) sell any shares of stock in publicly held corporations, mutual funds, or investment trusts? (EXCLUDES IRAS)



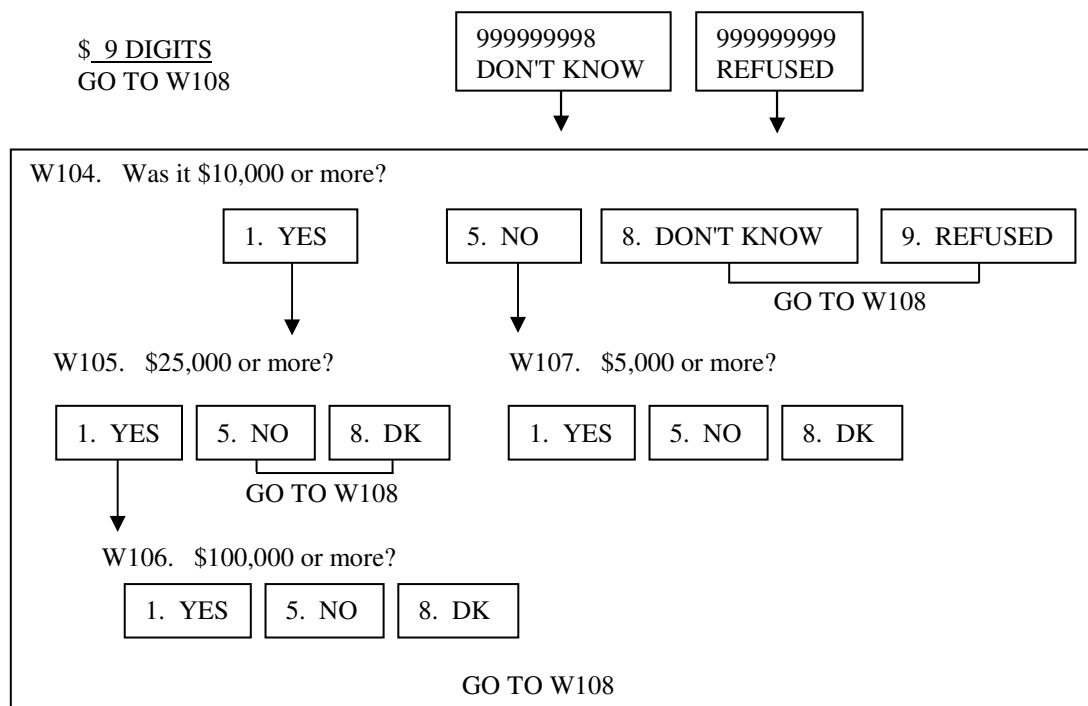
W97. Altogether, how much money did you (or anyone in your family living there) get from that?



W102. Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in January 2001 who doesn't live with you now and who took \$5,000 or more in assets or debts away with them?



W103. Altogether, what is the total dollar value of assets that were removed that way?

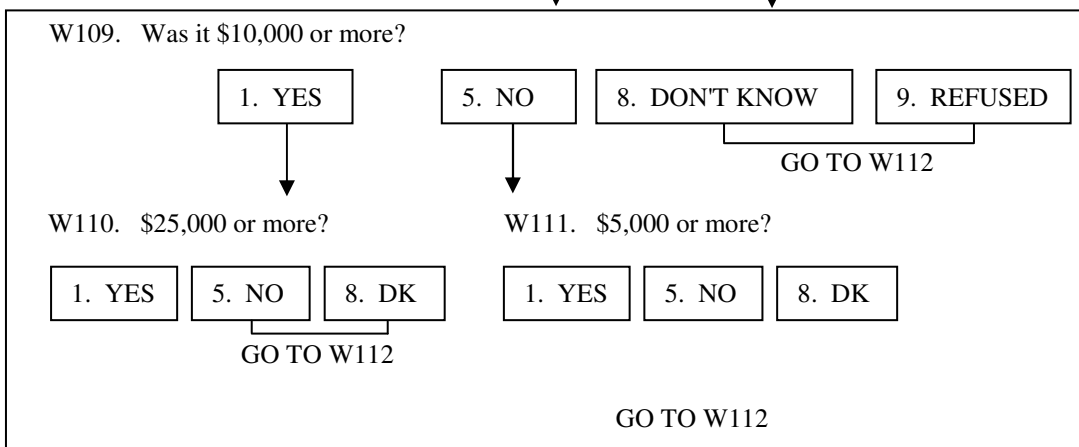


W108. Altogether, what is the total dollar value of debts that were removed that way?

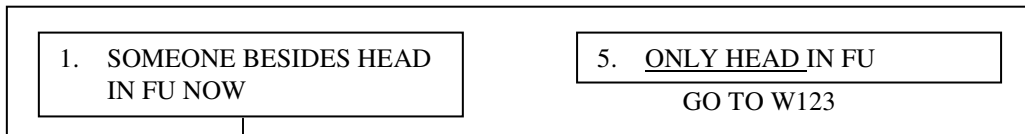
\$ 9 DIGITS
GO TO W112

999999998
DON'T KNOW

999999999
REFUSED



W112. **INTERVIEWER CHECKPOINT** (VARNAME=W112CKPT)



W113. Is there anyone in your family living with you now who has joined the family since January 2001 and who had \$5,000 or more in assets or debts at the time they joined the family?

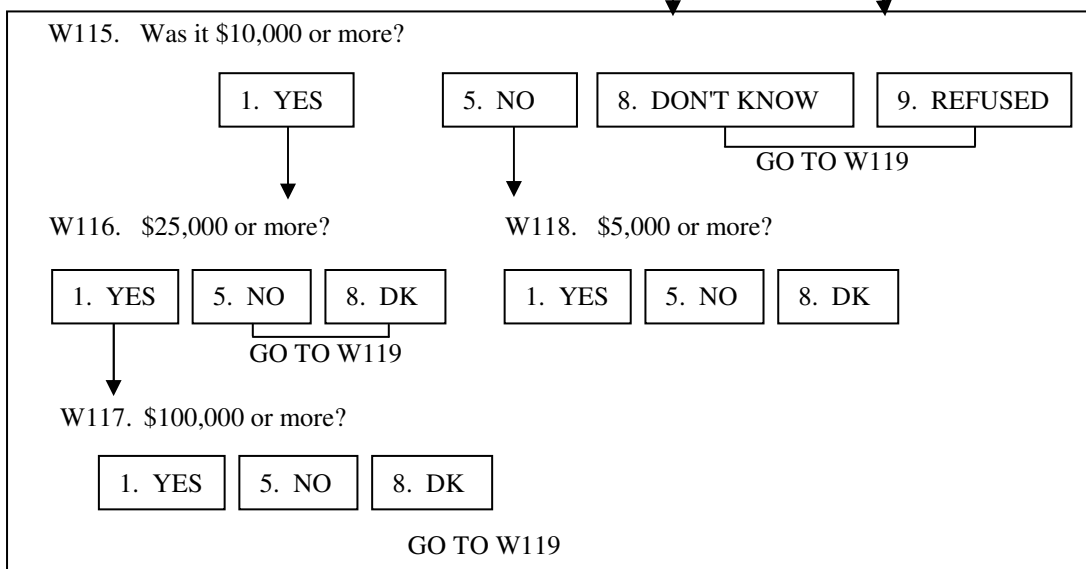
1. YES 5. NO → GO TO W123

W114. Altogether, what is the total dollar value of assets that were brought into the family that way?

\$ 9 DIGITS
GO TO W119

999999998
DON'T KNOW

999999999
REFUSED

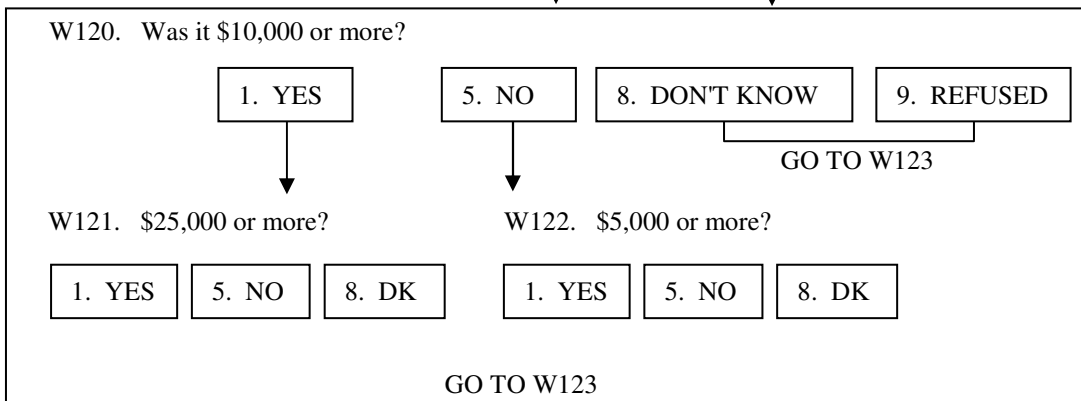


W119. Altogether, what is the total dollar value of debts that were brought into the family that way?

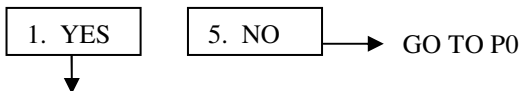
\$ 9 DIGITS
GO TO W123

999999998
DON'T KNOW

999999999
REFUSED



W123. Some people's assets come from gifts and inheritances. During the last two years, have you (or anyone in your family living there) received any large gifts or inheritances of money or property worth \$10,000 or more?



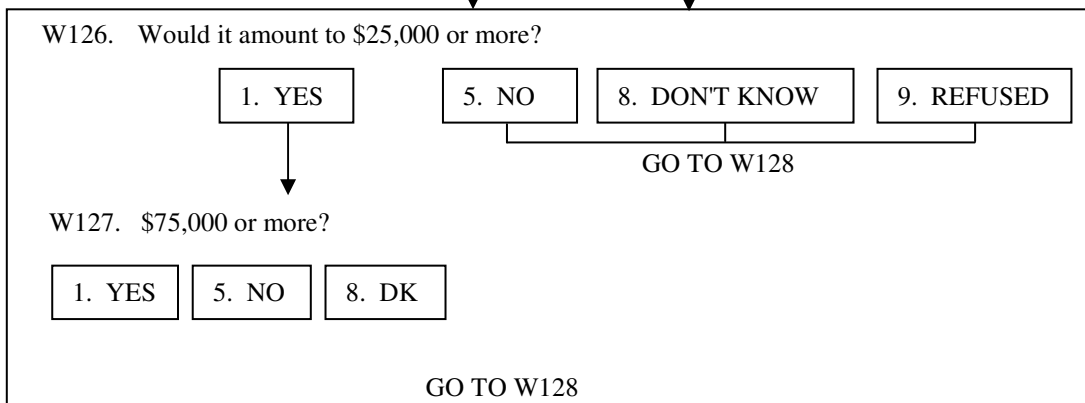
W124. What year did you receive that? (4-DIGIT VAR, CODES 2001-2003; 9997=NOT YET RECEIVED)

W125. How much was it worth altogether, at that time?

\$ 9 DIGITS
GO TO W128

999999998
DON'T KNOW

999999999
REFUSED



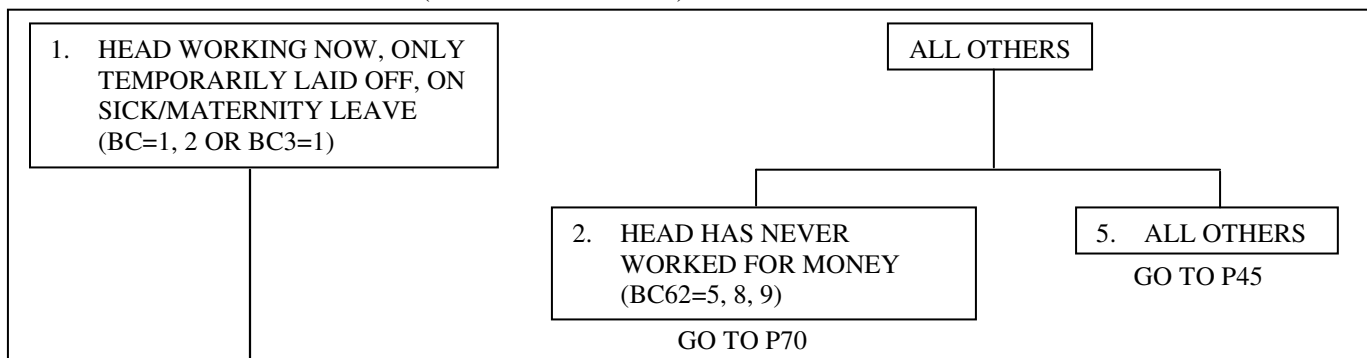
W128. Did you receive any other large gifts or inheritances of money or property in the last two years?



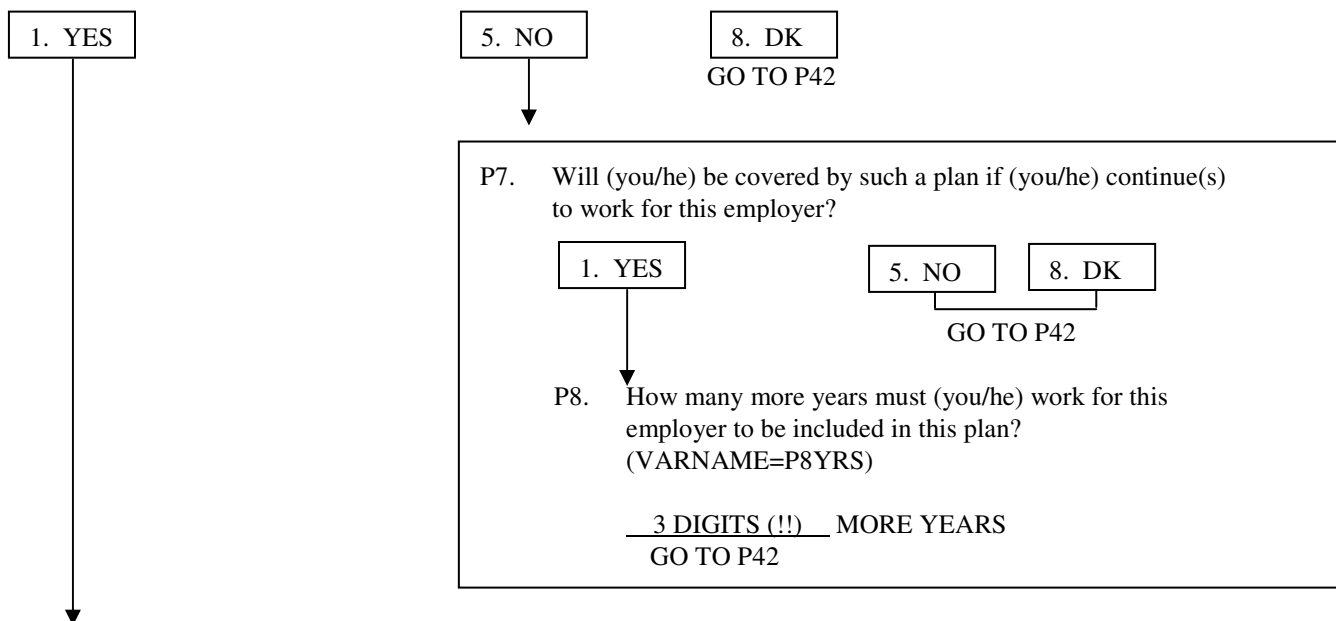
ASK W124-W128 AGAIN; MAX=3

SECTION P: HEAD'S AND WIFE'S/"WIFE'S" PENSIONS

P0. INTERVIEWER CHECKPOINT (VARNAME=P0CKPT)

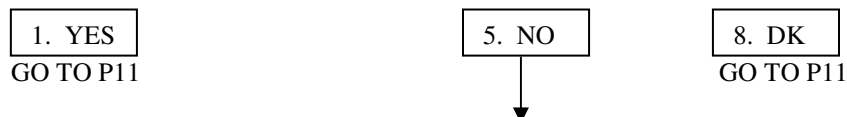


P1. Next I need to get some information about any pension or retirement plan you (HEAD) may be eligible for at (your/his) place of work. Not including Social Security or Railroad Retirement, (are you/is he) covered by a pension or retirement plan on (your/his) present job, at (NAME OF CMJ EMPLOYER FROM BC18b)?



P6. How many years (have you/has he) been included in the main or basic pension plan?
(TWO VARIABLES, P6YRS & P6YR)
2 DIGITS # YEARS **OR** SINCE _____ (4-DIGIT YEAR, 1901-2003)

P9. There is a law that states that once you have been in a pension plan for enough years, you can be sure of some pension benefits even if you leave that employer. This is called "vesting". (Have you/Has he) worked under the main or basic plan long enough to earn this right to be "vested"?



P10. How many more years must (you/he) be included in this plan in order to eventually earn the right to receive some benefits from it at retirement even if (you/he) leave(s) (your/his) present employer? (P10YRS)
3-DIGIT (!) MORE YEARS

P11. (Are you/is he) making any contributions to (your/his) pension such as having money deducted from (your/his) pay?

1. YES 5. NO → GO TO P16

P12. (Are you/Is he) required to contribute?

1. YES 5. NO → GO TO P15

P13. What amount or percent of pay (are you/is he) required to contribute?
(THREE VARS: P13AMT, 7-DIGIT VAR; P13PER, USES TPERWK CODE;
P13PCT IS 3 DIGITS, RANGE=0-25)

P14. (Do you/Does he) also make voluntary contributions?

1. YES 5. NO 8. DK
GO TO P15 GO TO P16

P15. What amount or percent of pay (do you/does he) voluntarily contribute currently? (THREE VARS: P15AMT, 7-DIGIT VAR; P15PER, USES TPERWK CODE; P15PCT IS 3 DIGITS, RANGE=0-25)

P16. Some pension plans have a definite formula based on years of service or salary, often called defined benefit plan. Some plans base benefits on how much money has accumulated in a person's retirement account. Other plans use both ways of setting benefits. How are the benefits for (your/his) pension determined -- by a defined benefit formula based on years of service or salary, by the amount of money in your account, or in both ways?

1. DEFINED BENEFIT FORMULA 3. BOTH 5. MONEY ACCUMULATED IN ACCOUNT 8. DK
GO TO P22 GO TO P17 GO TO P17 GO TO P32

P17. Does (your/his) employer make contributions to (your/his) account?

1. YES 5. NO → GO TO P20

P18. What amount or percent of pay does (your/his) employer contribute to (your/his) account? (THREE VARS: P18AMT, 7-DIGIT VAR; P18PER, USES TPERWK CODE; P18PCT IS 3 DIGITS, RANGE=0-25)

P19. At what age could (you/he) first receive retirement benefits that include (your/his) employer's contributions? (P19AGE, 3 DIGITS, 31-99)

P20. What is the approximate dollar amount in (your/his) account now? (9 DIGITS)

P20a. Are the funds invested mostly in stocks or mostly in bonds and annuities, some of each, or what?

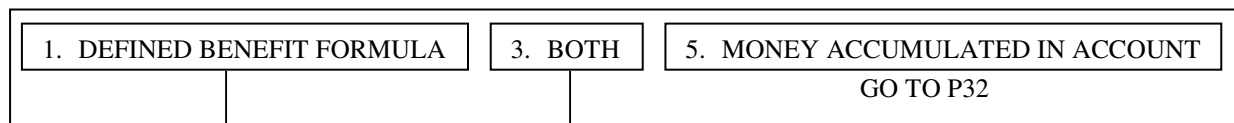
1. MOSTLY (OR ALL) STOCKS

2. SOME OF EACH

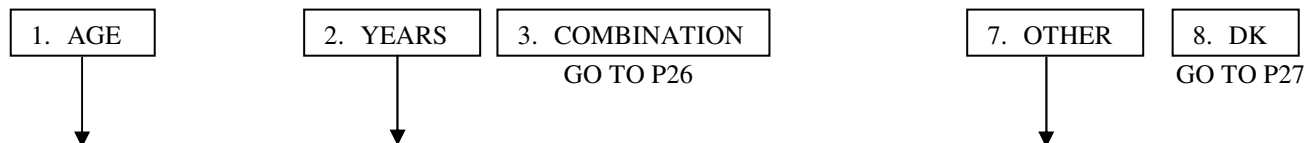
3. MOSTLY (OR ALL) BONDS
AND ANNUITIES

P21. How much could (you/he) take out of this account today if (you were/he was) to leave this employer? (THREE VARS: P21AMT=9 DIGITS; P21PER=TPERMO; P21PCT=3 DIGITS USING 0-100)

P22. INTERVIEWER CHECKPOINT (VARNAME=P22CKPT)



P23. What is the formula for determining when (you/he) could receive full benefits -- is it based on your age, the number of years of service, a combination of age and years of service, or what?



P24. How old must (you/he) be?
(P24AGE, 3 DIGITS,
RANGE=31-99)

GO TO P27

P25. How many years is that?
(P24YRS, 3 DIGITS,
RANGE=1-50)

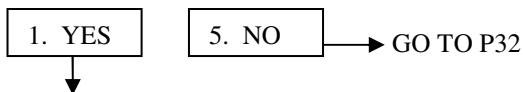
GO TO P27

P26a. How is that?
(OPENEND)

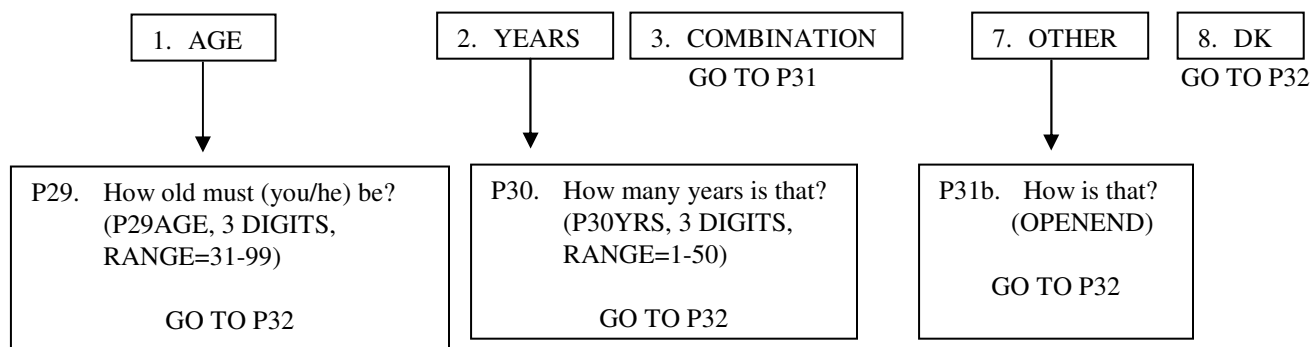
GO TO P27

P26. How old must (you/he) be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P26AGE USING 31-99 AND P26YRS USING 1-50)

P27. Could (you/he) retire (before age [P24AGE]/before [P25YRS] years of service/before age [P26AGE] and [P26YRS] years of service/early) and receive part but not full retirement benefits from this plan?



P28. What is the formula for determining the earliest date (you/he) could retire and begin drawing at least partial benefits -- is it based on (your/his) age, the number of years of service, a combination of age and years of service, or what?



P31. How old must (you/he) be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P31AGE USING 31-99 AND P31YRS USING 1-50)

P32. At what age (do you/does he) expect to start receiving retirement benefits from this pension plan? (3 DIGITS: 18-120 PLUS 997. NEVER; WON'T STAY LONG ENOUGH)

P33. Some people can estimate what their pension will be in dollars per month or year, but others find it easier to estimate it as a fraction of their final pay. Can you estimate what (your/his) pension from this plan will be, either way?

 1. YES

 5. NO

 → GO TO P35

P34. How much will that be? (FOUR VARS: P34AMT=7 DIGITS; P34PER=TPERMO; P34PCT=3 DIGITS WITH VALUES=0-100; P34LUMP=9 DIGITS)

P35. Can (you/he) designate a survivor or other person who would receive (your/his) pension benefits if you should die before receiving your full entitlement?

 1. YES

 5. NO

 → GO TO P37

P36. How much of (your/his) pension benefit would (your/his) beneficiary receive if they were to live longer than (you/him) -- all of it, some of it, or none of it?

 1. ALL

 3. SOME

 5. NONE

 7. OTHER

P37. Does the amount of (your/his) pension depend on Social Security benefits? That is, when (you/he) start receiving Social Security benefits will (your/his) pension benefits be reduced?

 1. YES

 5. NO

 → GO TO P39

P38. When will this change take place: automatically at age 62, automatically at age 65, when (you/he) start(s) receiving Social Security benefits, or at some other time?

 1. AT AGE 62

 2. AT AGE 65

 3. WHEN SOCIAL SECURITY
BENEFITS BEGIN

 7. AT SOME OTHER TIME

P39. On (your/his) present job, at (NAME OF EMPLOYER FROM BC18B FOR **CMJ**), what is the usual retirement age for people who work with (you/him) or have the same kind of job? (TWO VARIABLES, EACH 2 DIGITS: P39AGE=20-97, P39YRS=1-50)

P40. Now I want to ask about (your/his) retirement plans. At what age (do you/does he) plan to stop working? (TWO VARIABLES: P40AGE=17-110, PLUS SPECIAL 997 CODE; P40YR=2003-2080)

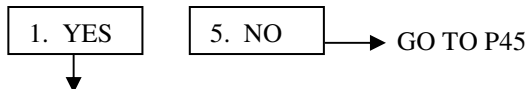
 ACTUAL AGE OR YEAR GIVEN

 997. NEVER

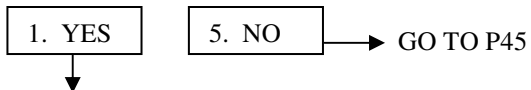
 998. DK

GO TO P42

P42. (In addition to the pension plan you already mentioned,) (do you/does he) have any tax-deferred compensation or savings plans on this job, such as a "thrift", profit-sharing, or Keogh plan?

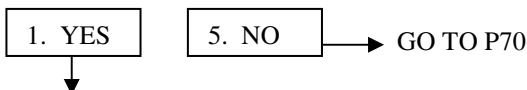


P43. Does (your/his) employer make contributions to any such plan for (you/him)?



P44. What amount or percent of pay does (your/his) employer contribute? (TWO VARIABLES: P44AMT, 7 DIGITS; P44PER USING TPERWK; P44PCT 0-100)

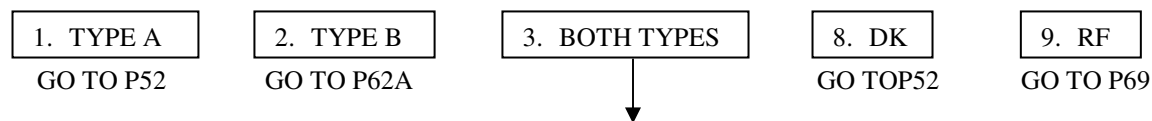
P45. These next questions are about pensions through a former employer. Aside from IRA or Keogh Plans, (are you/is he) included in a pension or retirement plan, or in any tax-deferred savings plan, through a former employer?



P46. [IF NO PENSION ABOVE] I would like to know what type of plan this was. In some retirement plans, Type A, benefits are usually based on a formula involving age, years of service, and salary. In other plans, Type B, money is accumulated in an account for you. Was that a Type A or Type B plan?

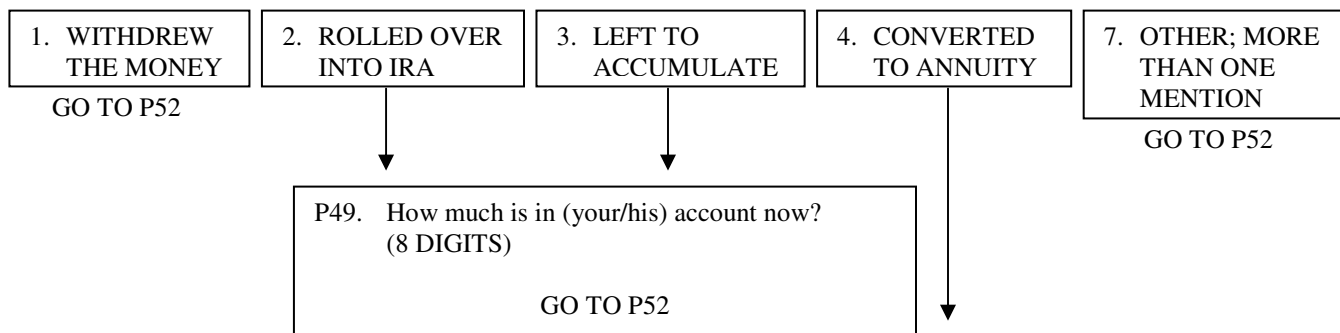
[IF PENSION AT P1, ET AL. ABOVE] What type of plan was this second pension? Type A, where benefits are usually based on a formula involving age, years of service, and salary or Type B, where money is accumulated in an account?

[IWER: "TYPE A" PLANS ARE OFTEN CALLED "DEFINED BENEFIT" PLANS. "TYPE B" PLANS, OFTEN CALLED "DEFINED CONTRIBUTION" PLANS, INCLUDE 401-K, 403-B, ESOP, SRA, THRIFT/SAVINGS, STOCK/PROFIT SHARING, AND MONEY PURCHASE PLANS]



P47. For the part of (your/his) pension where money is accumulated in an account, how much money was in (your/his) account when (you/he) left that employer? (8 DIGITS)

P48. When (you/he) left that employer, did (you/he) withdraw this money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]



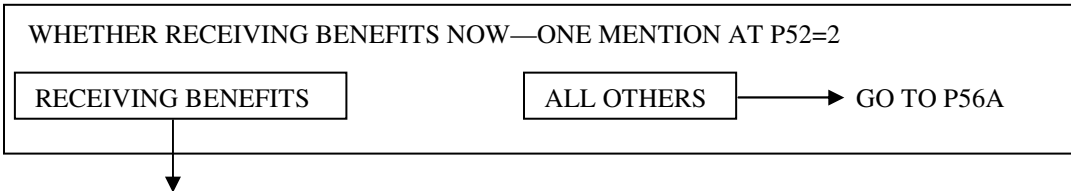
P50. How old (were you/was he) when (you/he) started receiving the benefits from that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will (you/he) begin receiving them?] (2 DIGITS, 20-95)

P51. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P51 is 7 DIGITS AND P50PER USES TPERMO)

P52. (Now about the part of (your/his) pension where benefits are based on a formula). (Do you/Does he) expect to receive benefits from this plan in the future, (are you/is he) receiving benefits now, did (you/he) get a cash settlement when (you/he) left, did (you/he) lose (your/his) benefits, or what? [DO NOT PROBE FOR MULTIPLE RESPONSES BUT ENTER ALL THAT APPLY.]

- | | | |
|---------------------------|---------------------------|-----------------------------|
| 1. EXPECT FUTURE BENEFITS | 2. RECEIVING BENEFITS NOW | 3. RECEIVED CASH SETTLEMENT |
| 4. ROLLED OVER INTO IRA | 5. LOST BENEFITS | 7. OTHER (SPECIFY) |

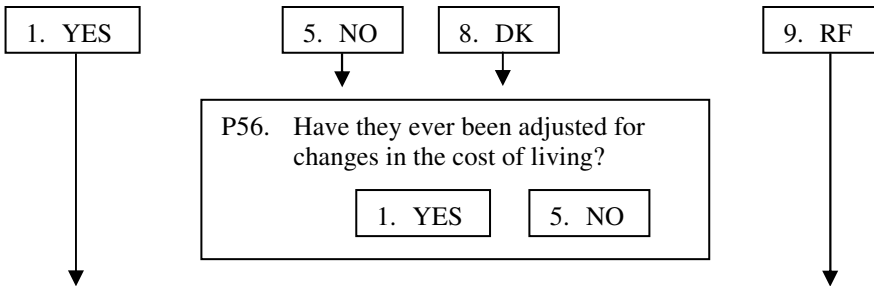
P52A. **INTERVIEWER CHECKPOINT** (VARNAME=P52ACKPT)



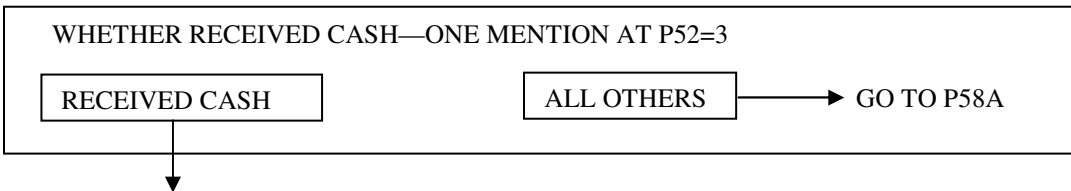
P53. In what month and year did (you/he) start to receive these benefits? (TWO VARIABLES: P53MO USES TMONTH, P53YR USES TYEAR)

P54. How much are the benefits per month or year? (TWO VARIABLES: P54 IS 7 DIGITS, P54PER USES TPERMO)

P55. Are the benefits adjusted for changes in the cost of living?



P56A. **INTERVIEWER CHECKPOINT** (VARNAME=P56ACKPT)

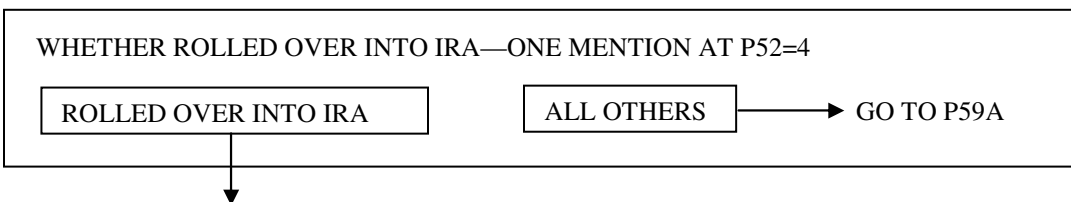


P57. How much did that cash settlement amount to? (7 DIGITS)

P58. What did (you/he) do with the money? [ENTER ALL THAT APPLY]

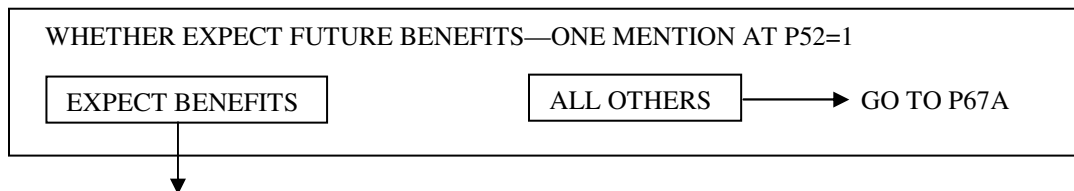
- | | | | | | |
|--------------------|-------------|-------------------|------------------|--------------------|--------------------|
| 1. BOUGHT DURABLES | 2. SPENT IT | 3. SAVED INVESTED | 4. PAID OFF DEBT | 5. ROLLED INTO IRA | 7. OTHER (SPECIFY) |
|--------------------|-------------|-------------------|------------------|--------------------|--------------------|

P58a. **INTERVIEWER CHECKPOINT** (VARNAME=P58ACKPT)



P59. How much did that IRA rollover amount to? (7 DIGITS)

P59a. **INTERVIEWER CHECKPOINT** (VARNAME=P59ACKPT)



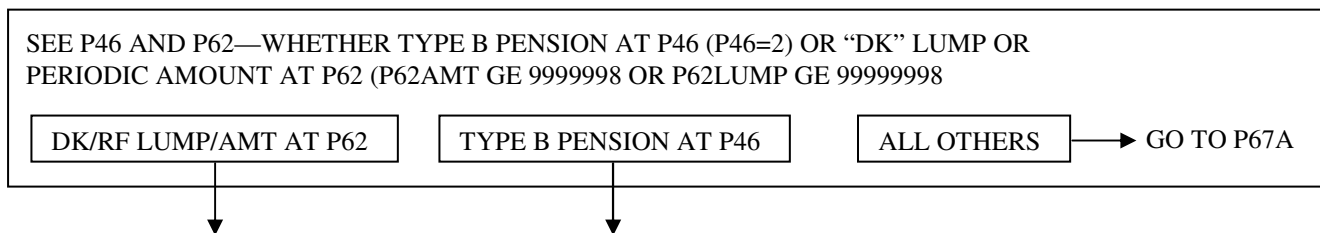
P60. For how many years altogether (were you/was he) included in this plan? [INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN.] (2 DIGITS, CODES 1-70)

P61. At what age (do you/does he) expect to start receiving (the rest of (your/his)) benefits from this plan? (P61AGE, CODES 20-96 PLUS SPECIAL CODE BELOW)

97. ALREADY RECEIVING ALL BENEFITS

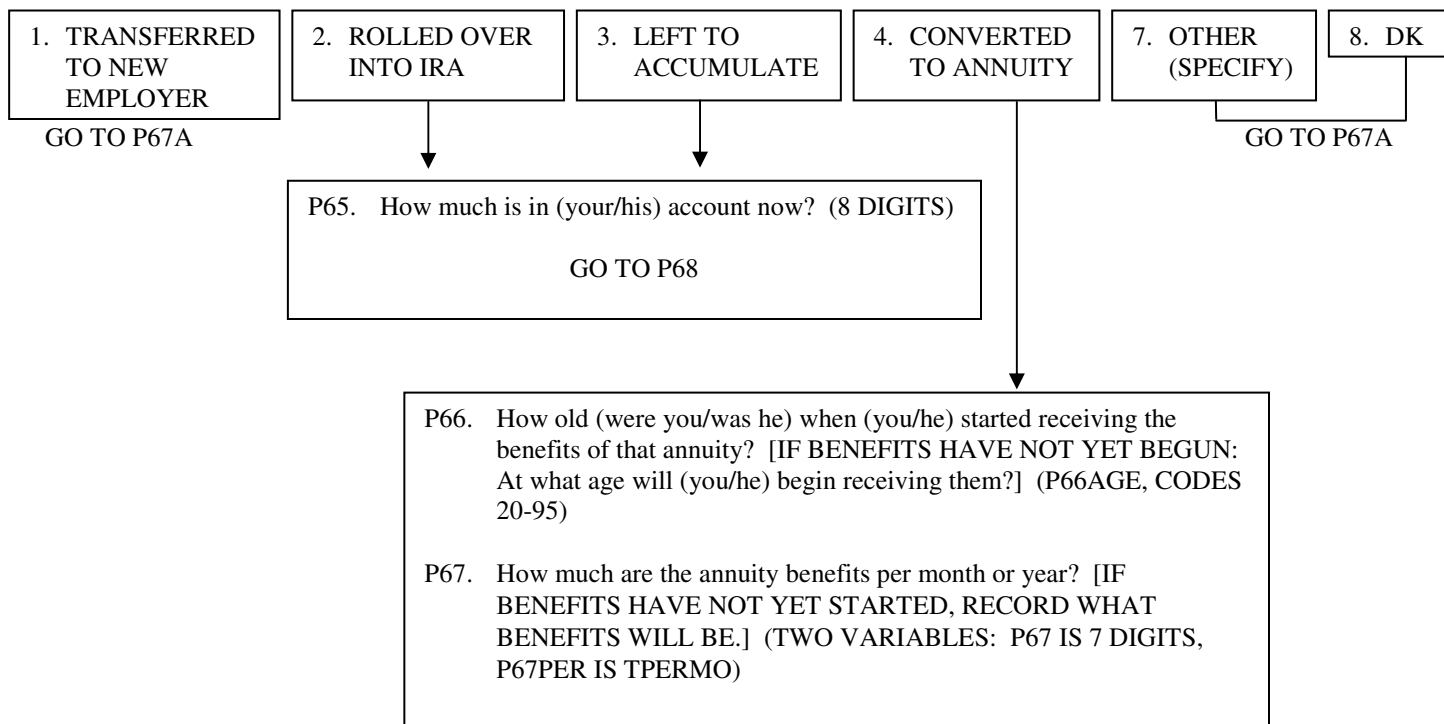
P62. Can you estimate what (you/he) expect(s) these benefits to be? Either in dollars per month or year, or as a percent of your pay when (you/he) left that job? (FOUR VARIABLES: P62AMT IS SIX DIGITS AND P62PER USES TPERMO; P62PCT=1-100; P62LUMP IS 8 DIGITS)

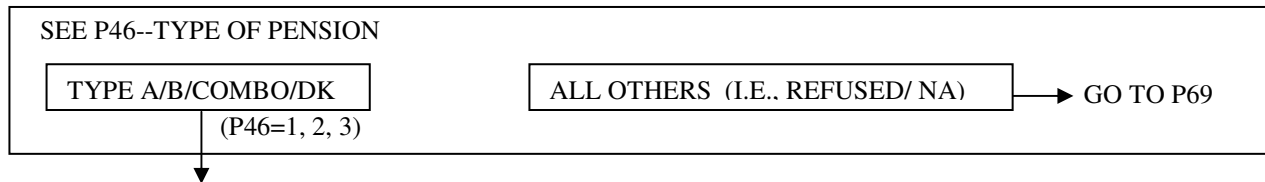
P62a. **INTERVIEWER CHECKPOINT** (VARNAME=P62ACKPT)



P63. How much money was in (your/his) account when (you/he) left that employer? (7 DIGITS)

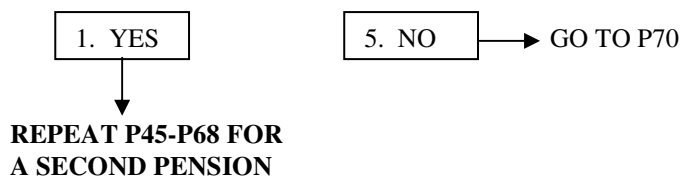
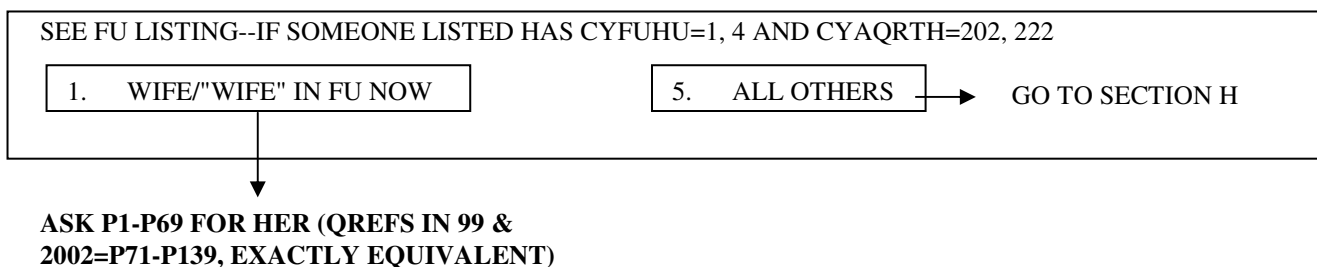
P64. When (you/he) left that employer, did (you/he) transfer (your/his) account to a new employer, roll it over into an IRA, leave it to accumulate in (your/his) old plan, convert it to an annuity or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]



P67a. **INTERVIEWER CHECKPOINT** (VARNAME=P67ACKPT)

P68. What is the earliest age at which (you/he) could have left that employer and begun to receive pension benefits?
(P68AGE, CODES 20-96, PLUS SPECIAL CODE 97=NO AGE REQUIREMENT)

P69. (Do you/Does he) have any other pensions from a former employer (that you haven't already told me about)?

P70. **INTERVIEWER CHECKPOINT** (VARNAME=P70ACKPT)

SECTION H: HEALTH

NewHeadCkPt. - WHETHER HEAD IS SAME HEAD AS LAST WAVE [USED FOR FILLS]

USING IWType AND VARS FROM CYPersInfo[I] AND PYPersInfo[I]:

IWType= ReInterview AND (CYAQRTH= MaleHead OR FemHead) AND PYAQRTH= MaleHead OR FemHead)

OR

IWType= SplitOff OR ReContact OR SplitReCon

[TCheckpt43]

2. New Head

All others

H1. Now I have a few questions about [your/HEAD's] health, including any serious limitations [you/he] might have. Would you say [your/HEAD's] health in general is excellent, very good, good, fair, or poor? [TRate]

1. Excellent

2. Very Good

3. Good

4. Fair

5. Poor

H1a. [Since we last talked to you about [your/his] health,/Compared to [your/his] health say, two years ago,] would you say that [your/his] health is better now, about the same, or worse?

[TRate2]

1. Better

3. About the same

5. Worse



GO TO H1d



H1b. Is it much better or somewhat better?

[TRate3]

1. Much better

2. Somewhat better

H1c. Is it much worse or somewhat worse?

[TRate4]

1. Much worse

2. Somewhat worse

H1d. Consider [your/HEAD's] health while [you were/he was] growing up, from birth to age 16.

Would you say that [your/HEAD'S] health during that time was excellent, very good, good, fair, or poor?

[TRate]

H2. [Do you/Does HEAD] have any physical or nervous condition that limits the type of work or the amount of work [you/he] can do?

1. Yes

5. No



NEXT PAGE, H5a

H3. Does this condition keep [you/HEAD] from doing some types of work?

[TYesNo12]

1. Yes

5. No

7. Can do nothing (VOL)



NEXT PAGE, H5a

H4. For work [you/HEAD] can do, how much does it limit the amount of work [you/HEAD] can do a lot, somewhat, or just a little?

[TLevel]

1. A lot

2. Somewhat

3. Just a little

4. Not at all (VOL)

H5a. Has a doctor ever told [you/HEAD] that [you have/he has] or had any of the following...a stroke?

 1. Yes

 5. No

→ GO TO H5b

H6a. How long [have you/has HEAD] had this (condition/problem)?

[TRange12 0-97]

[TUnit]

_____ H6a2.

 1. Years

 2. Months

 3. Weeks

 4. Days

H7a. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? --A lot, somewhat, just a little, or not at all?

[TLevel2]

 1. A lot

 2. Somewhat

 3. Just a little

 4. Not at all

H5b. High blood pressure or hypertension?

 1. Yes

 5. No

→ GO TO H5c

H6b. How long [have you/has HEAD] had this [condition/problem]?

_____ [TRange12 0-97] [TUnit]

H7b. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5c. Diabetes or high blood sugar?

 1. Yes

 5. No

→ GO TO H5d

H6c. How long [have you/has HEAD] had this [condition/problem]?

_____ [TRange12 0-97] [TUnit]

H7c. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5d. Cancer or a malignant tumor, excluding skin cancer?

 1. Yes

 5. No

→ NEXT PAGE, H5e

H6d. How long [have you/has HAED] had this [condition/problem]?

____ [TRange12 0-97] [TUnit]

H7d. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5e. (Has a doctor ever told [you/HEAD] that [you have/he has] or had...)
Chronic lung disease such as bronchitis or emphysema?

1. Yes 5. No → GO TO H5f

H6e. How long [have you/has HEAD] had this (condition/problem)?

[TRange12 0-97] [TUnit]
_____ H6a2. 1. Years 2. Months 3. Weeks 4. Days

H7e. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]
 1. A lot 2. Somewhat 3. Just a little 4. Not at all

H5f. A heart attack?

1. Yes 5. No → GO TO H5g

H6f. How long [since you/since HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H7f. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5g. Coronary heart disease, angina, congestive heart failure or other heart problems?

1. Yes 5. No → NEXT PAGE, H5h

H6g. How long [have you/has HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H7g. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5h. (Has a doctor ever told [you/HEAD] that [you have/he has] or had...)
Any emotional, nervous, or psychiatric problems?

1. Yes

5. No



NEXT PAGE, H5i

H6h. How long [have you/has HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H7h. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5i. Arthritis or rheumatism?

1. Yes

5. No



GO TO H5j

H6i. How long [have you/has HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H7i. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5j. Asthma?

1. Yes

5. No



GO TO H5k

H6j. How long [have you/has HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H7j. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H5k. Permanent loss of memory or loss of mental ability?

1. Yes

5. No



NEXT PAGE, H5l

H6k. How long [have you/has HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H7k. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H51. (Has a doctor ever told [you/HEAD] that [you have/he has] or had...)

A learning disorder?

→ GO TO H8

H61. How long [have you/has HEAD] had this (condition/problem)?

_____ [TRange12 0-97] [TUnit]

H71. How much does this (condition/problem) limit [your/HEAD'S] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

H8. [Were you/Was HEAD] a patient in a hospital overnight or longer at any time during 2002?

→ GO TO H9a

H8a. How many nights [were you/was HEAD] in a hospital altogether in 2002?

_____ [TRange13 0-365]

H8a2.

[TUnit2]

H9a. The next questions are about [your/HEAD's] ability to do certain activities -- by [your/him]self and without special equipment. Because of a health or physical problem, [do you/does he] have any difficulty...

a. bathing or showering?

→ GO TO H9b

H10a. Does someone usually help [you/him] with that activity? [TYesNo]

b. dressing?

→ GO TO H9c

H10b. Does someone usually help [you/him] with that activity? [TYesNo]

c. eating?

→ GO TO H9d

H10c. Does someone usually help [you/him] with that activity? [TYesNo]

d. getting in or out of bed or a chair?

→ NEXT PAGE, H9e

H10d. Does someone usually help [you/him] with that activity? [TYesNo]

H9e. (Because of a health or physical problem, [do you/does HEAD] have any difficulty...) walking?

 1. Yes

 5. No

 → GO TO H9f

H10e. Does someone usually help [you/him] with that activity? [TYesNo]

 1. Yes

 5. No

f. getting outside?

 1. Yes

 5. No

 → GO TO H9g

H10f. Does someone usually help [you/him] with that activity? [TYesNo]

g. using the toilet, including getting to the toilet?

 1. Yes

 5. No

 → GO TO H11a

H10g. Does someone usually help [you/him] with that activity? [TYesNo]

H11a. The next questions are about doing other activities by [your/him]self. Because of a health or physical problem, [do you/does HEAD] have any difficulty preparing [your/his] own meals?
[TYesNo13]

 1. Yes

 5. No

 7. Does not do

 → H11b. Is this because of a health or physical problem?

 1. Yes

 5. No

H11c. ((Do you/Does HEAD] have any difficulty) shopping for personal toilet items or medicines?

 1. Yes

 5. No

 7. Does not do

 → H11d. Is this because of a health or physical problem? [TYesNo]

H11e. ((Do you/Does HEAD] have any difficulty) managing [your/his] own money, such as keeping track of expenses or paying bills?

 1. Yes

 5. No

 7. Does not do

 → H11f. Is this because of a health or physical problem? [TYesNo]

H11g. ((Do you/Does HEAD] have any difficulty) using the telephone?

 1. Yes

 5. No

 7. Does not do

 → H11h. Is this because of a health or physical problem? [TYesNo]

H11j. ((Do you/Does HEAD] have any difficulty) doing heavy housework, like scrubbing floors or washing windows?

 1. Yes

 5. No

 7. Does not do

 → H11k. Is this because of a health or physical problem? [TYesNo]

NEXT PAGE, H111

H11l. ([Do you/Does HEAD] have any difficulty) doing light housework, like doing dishes, straightening up, or light housecleaning?

1. Yes
 5. No
 7. Doesn't do
 → H11m. Is this because of a health or physical problem?
 1. Yes
 5. No

H11n. (I know you have already told me about your condition, but I need to ask these next questions anyway.) How often do you participate in light physical activity -- such as walking, dancing, gardening, golfing, bowling, etc.?

[0-997] H11nPer
 2. Day
 3. Week
 4. Two weeks
 5. Month
 [TRange14] [TPerDay]

6. Year
 7. Other - specify
 → H11nPer_OS [Open End]

H12. How often do you participate in vigorous physical activity or sports -- such as heavy housework, aerobics, running, swimming, or bicycling?

[Three Vars: H12 TRange14; H12Per TPerDay; H12Per_OS Open End]

H12aCkPt. CHECKPOINT – WHO IS RESPONDENT (R) [USING PRELOAD VAR DRespondent]:

IF DRespondent= Head THEN H12aCkPt= 1 HeadResp, ELSE H12aCkPt= 5 AllOthers

1. Head is R
 5. All others
 GO TO H13

H12b. How often do you feel rushed or pressed for time? Would you say almost always, often, sometimes, rarely, or never?

[TFreq3]

1. Almost always
 2. Often
 3. Sometimes
 4. Rarely
 5. Never

H13. [Do you/Does HEAD] smoke cigarettes?

1. Yes
 5. No

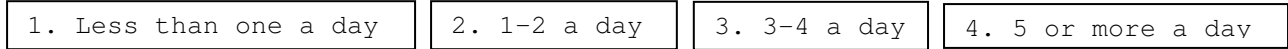
<p>H14. On the average, how many cigarettes per day [do you/does he] usually smoke? [TRange15 0-200]</p> <p>H15. How old [were you/was HEAD] when [you/he] first smoked cigarettes regularly? [TRange2 1-99]</p> <p>NEXT PAGE, H20</p>	<p>H16. [Did you/Did HEAD] ever smoke cigarettes?</p> <p> <input type="checkbox"/> 1. Yes <input type="checkbox"/> 5. No → NEXT PAGE, H20 </p> <p>H17. On the average, how many cigarettes per day [did you/did he] smoke? [TRange15]</p> <p>H18. How old [were you/was HEAD] when [you/he] last smoked cigarette regularly? [TRange 0-99]</p> <p>H19. How old [were you/was HEAD] when [you/he] first smokec cigarettes regularly? [TRange]</p> <p>NEXT PAGE, H20</p>
--	--

H20. [Do you/Does HEAD] ever drink any alcoholic beverages such as beer, wine, or liquor?



H21. On average, [do you/does HEAD] have less than one drink a day, one to two drinks a day, three to four drinks a day, or five or more drinks a day?

[TDrink]



H22. About how much [do you/does HEAD] weigh? [TWeight 50-400]

H23. How tall [are you/is HEAD]? H23Ft [TFeet 2-7] H23In [TInches 0-11]

H24CkPt. CHECKPOINT - WHETHER WIFE/QWIFE IN FU
 USING VARS FROM Coverscreen.CYPersInfo.CYPIInfo[I] FOR EACH INDIVIDUAL IN FU:

CYAQRTH= 202 Wife OR 222 QWife AND CYFuHu= FU OR FUMI

[TCheckpt22] 1. Wife/"Wife in FU 5. All others → NEXT PAGE, H48CkPt

NewWQWcKPt. CHECKPOINT - WHETHER WIFE/QWIFE IN FU IS NEW
 USING IWType AND VARS FROM Coverscreen.PYPersInfo.PYPInfo[I] FOR WQW:

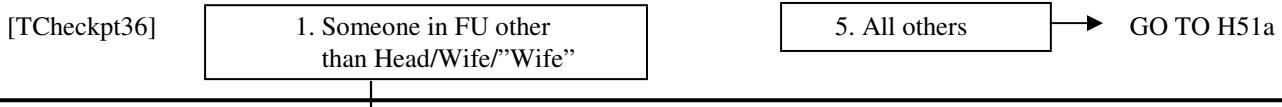
IWType= ReInterview AND PYAQRTH NOT EQ Wife OR QWife
OR
 IWType= SplitOff OR ReContact OR SplitReCon

TCheckpt43] 1. New Wife/"Wife 5. All others → NEXT PAGE, H48CkPt

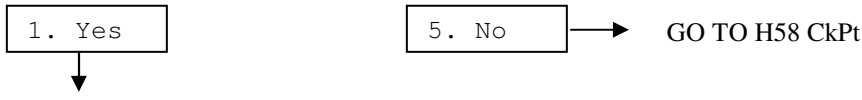
THE SERIES H25-H47, WHICH IS PARALLEL TO H1-H23, IS ASKED WITH REFERENCE TO THE WIFE/QWIFE. QUESTION WORDING FILLS WILL CHANGE BASED ON WHO IS THE RESPONDENT (R). H36b IS ASKED ONLY IF WIFE/QWIFE IS R PER H36bCkPt.

H48CkPt. CHECKPOINT – WHETHER ANY OFUMS IN FU
 USING VARS FROM CYPersInfo[I] FOR EACH INDIVIDUAL IN FU:

CYAQRTH= >222 AND CYFuHu= FU OR FUMI



H49. Now about the rest of your family living there--are any family members in poor health?

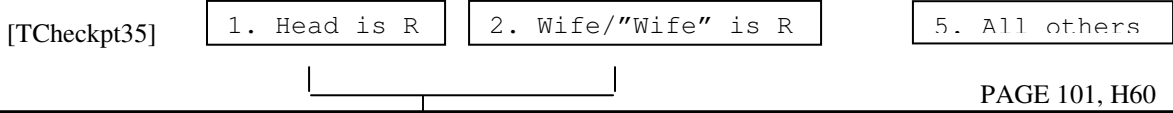


H50. Who is that? [TOFUM: AQSN, FIRST AND LAST NAME OF EACH OFUM]

CHECK all that apply

- 3. CYNamF CYNamL
- 4. CYNamF CYNamL

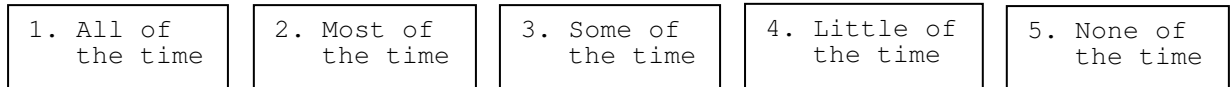
H58CkPt. CHECKPOINT – WHO IS RESPONDENT (R)



H59. Now, I am going to ask you (RESPONDENT) some questions about feelings you may have had over the PAST 30 days. Please answer using one of the following choices: All of the time, most of the time, some of the time, a little of the time, none of the time. In the past 30 days, about how often did you feel...

a. so sad nothing could cheer you up?

[TFreq4]



b. nervous? [TFreq4]

c. restless or fidgety? [TFreq4]

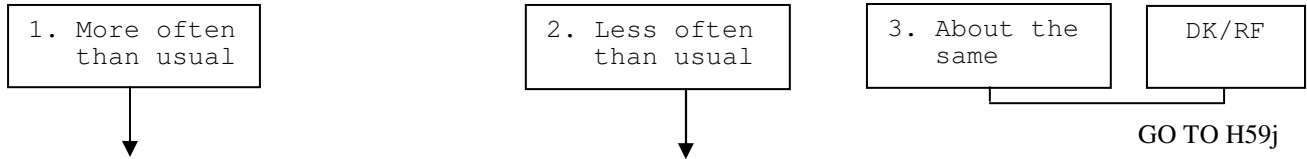
d. hopeless? [TFreq4]

e. that everything was an effort? [TFreq4]

f. worthless? [TFreq4]

H59g. Thinking about the feelings I just asked you about, altogether, did these feelings occur more often in the past 30 days than is usual for you, less often than is usual, or about the same as usual?

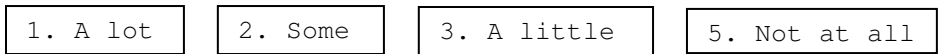
[TFreq5]



<p>H59h. Was that a lot more, somewhat, or only a little more often than usual?</p> <p>[TAmount2]</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; padding: 5px; width: 33%;">1. A lot more</td> <td style="border: 1px solid black; padding: 5px; width: 33%;">2. Somewhat</td> <td style="border: 1px solid black; padding: 5px; width: 33%;">3. A little more</td> </tr> </table>	1. A lot more	2. Somewhat	3. A little more	<p>H59i. Was that a lot less, somewhat, or only a little less often than usual?</p> <p>[TAmount3]</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; padding: 5px; width: 33%;">1. A lot less</td> <td style="border: 1px solid black; padding: 5px; width: 33%;">2. Somewhat</td> <td style="border: 1px solid black; padding: 5px; width: 33%;">3. A little less</td> </tr> </table>	1. A lot less	2. Somewhat	3. A little less
1. A lot more	2. Somewhat	3. A little more					
1. A lot less	2. Somewhat	3. A little less					

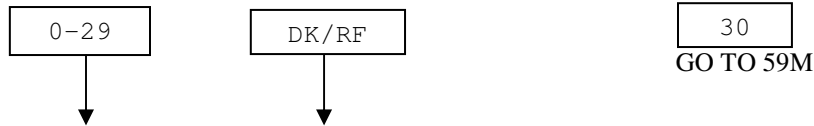
H59j. How much do these feelings usually interfere with your life or activities -- a lot, some, a little, or not at all?

[TAmount4]



H59k. During the past 30 days, how many days out of 30 were you totally unable to work or carry out your normal activities because of these feelings?

[TDays 0-30]

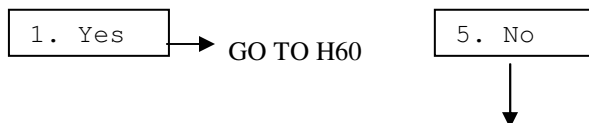


H59l. [Aside from [that day/those (NUMBER OF DAYS FROM H59K) days], how many of the remaining days/How many days] out of the past 30 were you able to work but had to cut down on what you did because of these feelings?

[TDays 0-30]

H59m. Now thinking about the past 12 months, have you had **two weeks or longer** when...

nearly every day you felt sad, empty or depressed for most of the day?



H59n. (Have you had) **two weeks or longer** when...

you lost interest in most things like work, hobbies, and other things you usually enjoyed?



H60. In 2001 or 2002, was anyone in the family covered by health insurance or some other kind of health care plan? (Including health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills.)



H60a. Who was covered? [TFam2001 MULTIPLE RESPONSE FROM ALL ELIGIBLE FU MEMBERS]

CHECK all that apply

1. CYNamF CYNamL
2. CYNamF CYNamL
3. CYNamF CYNamL

[H61-H62A IS ASKED FOR EACH PERSON SELECTED AT H60a]

H61. What kind of health insurance or health care coverage did (you/he/she) have?

CHECK all that apply

[TInsurer]

1. Employer provided health insurance	2. Private health insurance purchased	3. Medicare
4. Medi-Gap	5. Medicaid/Medical Assistance/Medi-Cal	6. Military health care/VA
7. CHAMPUS/Tricare/CHAMP-VA	8. Indian Health Insurance	9. State-sponsored health plan
10. Other government program	97. Other - specify	

H61_OS. [OPEN-END]

H62. For how many months in 2001 [were you/was he/was she] covered?
[TRange16, 0-12]

H62a. For how many months in 2002 [were you/was he/was she] covered?
[TRange16]

H63. Altogether, how much were the health insurance premiums, in 2001 and 2002 combined, for (all of) the health insurance or health care coverage(s) you just mentioned? Please include amounts that were automatically deducted from pay, as well as amounts paid directly.

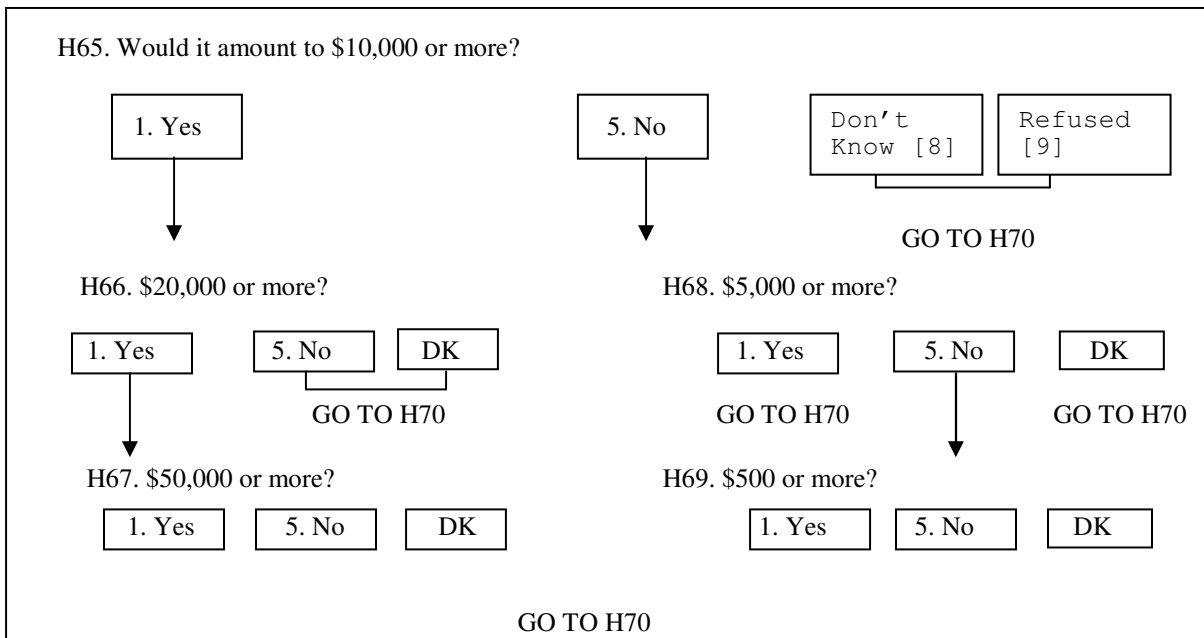
[TDollar6z. 1-999999]

H64. About how much did [you/you and your family] pay out-of-pocket for nursing home and hospital bills in 2001 and 2002 combined?

\$(TDollar6z)
GO TO H70

DON'T KNOW
[999998]

REFUSED
[999999]

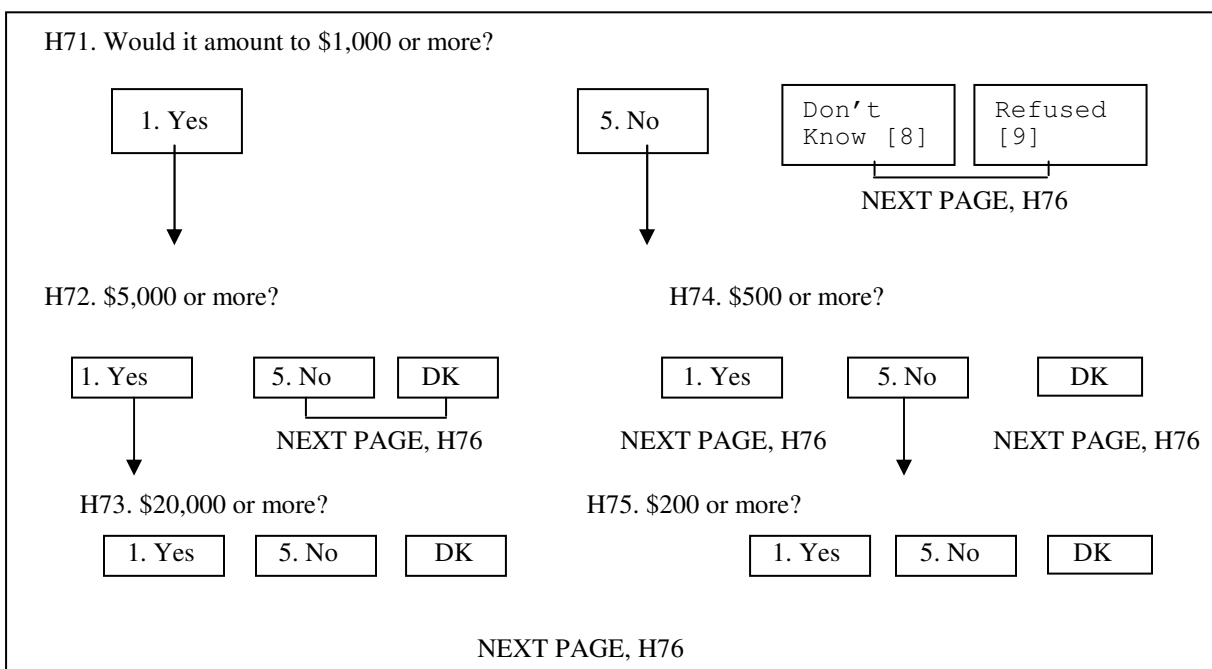


H70. About how much did [you/you and your family] pay out-of-pocket for doctor, outpatient surgery, and dental bills in 2001 and 2002 combined?

\$(TDollar7z)
NEXT PAGE, H76

DON'T KNOW
[9999998]

REFUSED
[9999999]

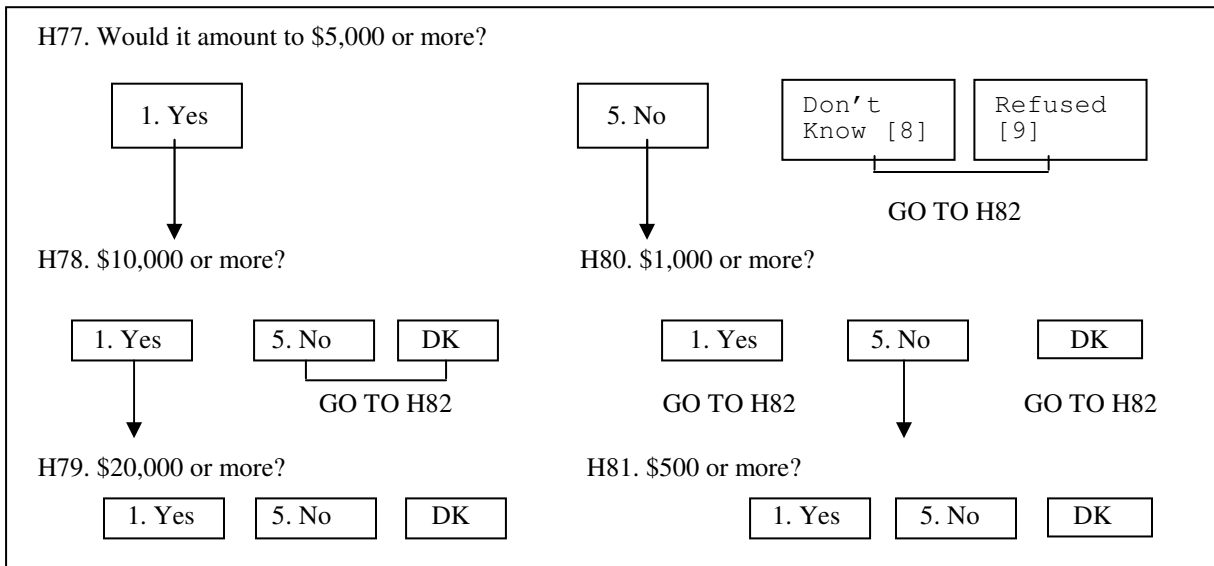


H76. About how much did [you/you and your family] pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 2001 and 2002 combined?

\$(TDollar7z)
GO TO H82

DON'T KNOW
[9999998]

REFUSED
[9999999]

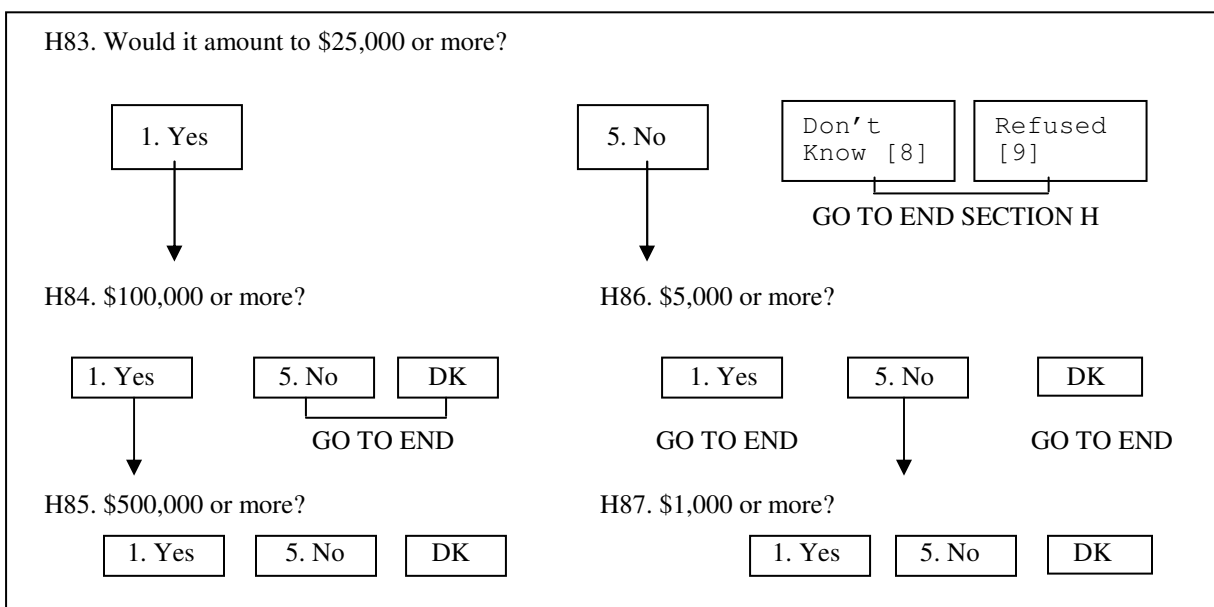


H82. Could you give me your best estimate of the total cost of all medical care for [you/ you and your family living there] in 2001 and 2002 combined? That is, the total of your out-of-pocket costs you just gave me, plus the costs covered by Medicare, Medicaid, or other health insurance? [IF NECESSARY: The costs we talked about were for hospital and nursing home stays, doctor and clinic visits, outpatient surgery, dental visits, prescriptions, and in-home medical care.]

\$(TDollar8z)
GO TO END SEC H

DON'T KNOW
[9999998]

REFUSED
[9999999]



END OF SECTION H

SECTION J: MARRIAGE AND CHILDREN

THE BIG TRICK IN SECTION J IS TO PROPERLY IDENTIFY PEOPLE WHOSE MARRIAGE AND KID HISTORIES SHOULD BE ASKED. THE CHECKPOINT BELOW IDENTIFIES THREE TYPES OF INDIVIDUALS WHO QUALIFY FOR AT LEAST SOME QUESTIONS IN SECTION J.

THERE ARE TWO MAJOR COMPLICATIONS IN SECTION J. ONE IS THE CONCEPT OF UPDATES VS. FULL SHOTS. HEADS/WIVES/"WIVES" WHO WERE HEADS/WIVES/"WIVES" LAST YEAR ARE ASKED UPDATES ABOUT THE "PROGRESS" OF THEIR MARRIAGES AND BIRTHS/ADOPTIONS OF ADDITIONAL KIDS. THE CONCEPT OF H/W/"W" THIS YEAR AND LAST INCLUDES LAST YEAR'S WIFE WHO IS NOW A SINGLE FEMALE HEAD, A "WIFE" WHO MARRIES THE HEAD AND BECOMES A LEGAL WIFE, A HEAD WHO SPLITS OFF FROM A WIFE, ETC. THE POINT IS THAT THIS CURRENT HEAD/WIFE/"WIFE" WAS IN A RESPONSE FU IN THE LAST WAVE--HAVING BEEN IN AN INSTITUTION DOESN'T COUNT--WITH ONE OF THOSE THREE RTH'S.

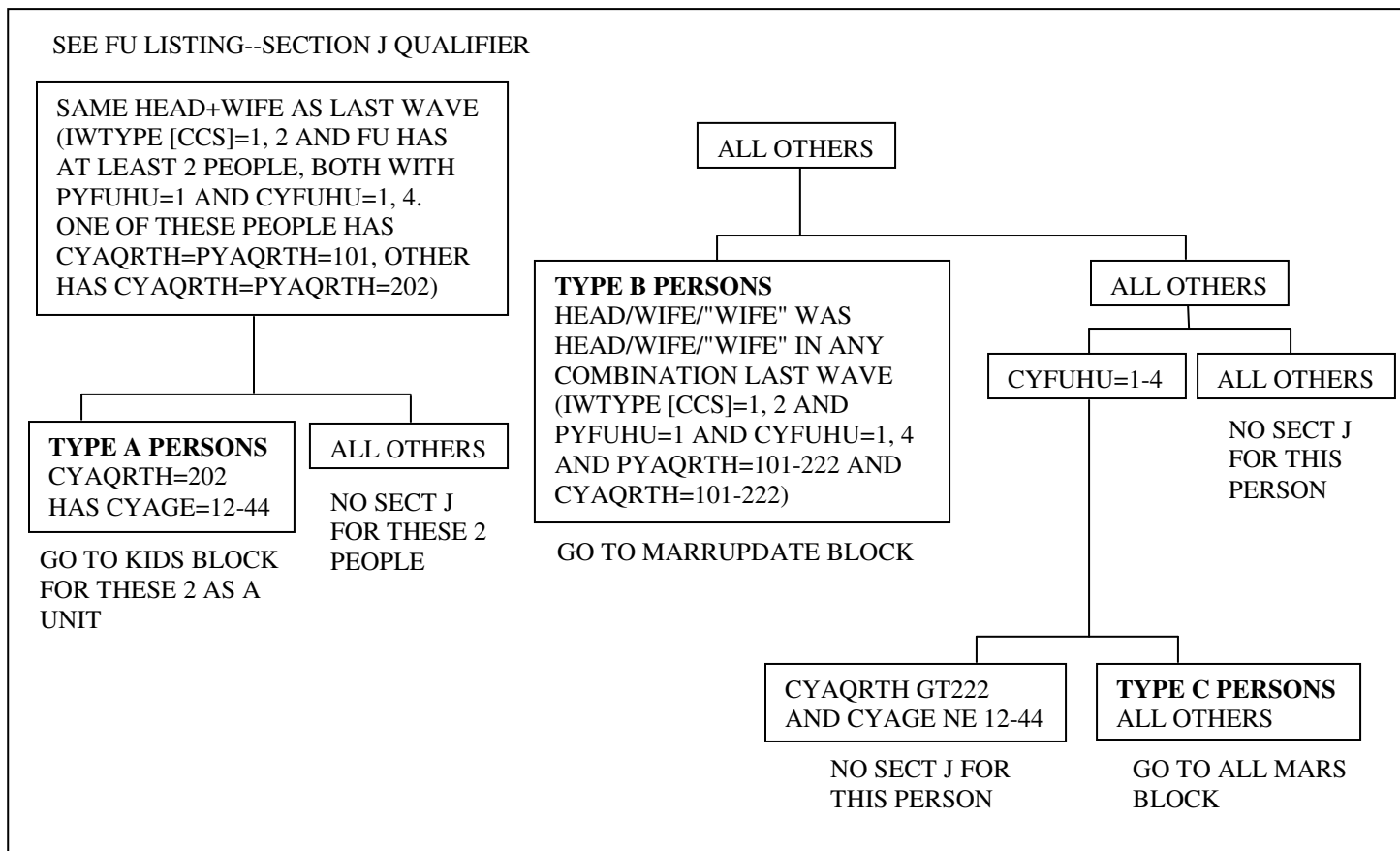
FULL SHOTS ARE ASKED ABOUT PEOPLE WHO ARE NEW TO HEAD-, WIFE-, OR "WIFE"-HOOD AND ARE ALSO ASKED FOR OFUMS.

THE SECOND MAJOR COMPLICATION CENTERS AROUND WHAT'S ASKED OF A STABLY AND LEGALLY MARRIED, CORESIDENT COUPLE WHO WAS RESPONSE IN THE PRIOR WAVE. THE COUPLE IS NOT ASKED ANY MARRIAGE INFORMATION BUT IS ASKED KID UPDATE INFO AS A UNIT ("you and your wife"). THIS IS A SPECIALIZED SUBSET OF THOSE WHO FIT INTO COMPLICATION #1 ABOVE.

FURTHER BUT COMPARATIVELY MINOR ADJUSTMENTS FOR ASKING FAMILY HISTORY ARE MADE BASED ON GENDER AND AGE. ONLY THOSE OFUMS AGED 12-44 GET SECTION J, AND FEMALE HEADS/WIVES/"WIVES" WHO QUALIFY FOR UPDATES ARE ASKED ABOUT KIDS ONLY IF THEY ARE AGED 44 OR UNDER.

SECTION J SHOULD BE ASKED IN THIS ORDER: FIRST FOR HEAD, THEN FOR WIFE/"WIFE", AND LAST FOR EACH QUALIFYING OFUM.

J1. INTERVIEWER CHECKPOINT (VARNAME=J1CKPT)

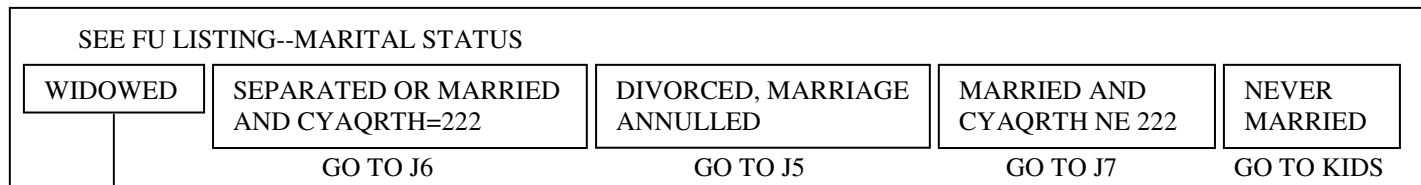


J1a. [INCLUDE THIS SENTENCE ONLY FOR VERY FIRST ITERATION THROUGH SECTION J: Now I have some questions about marriage and children.]

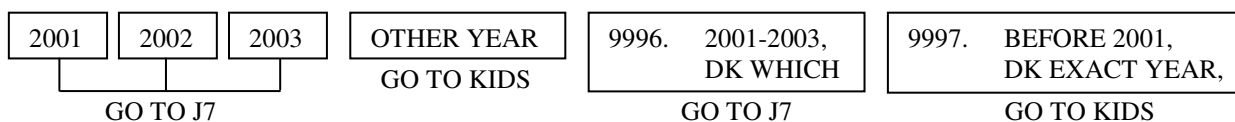
MARRUPDATE BLOCK:

J2. AQSN OF THIS PERSON

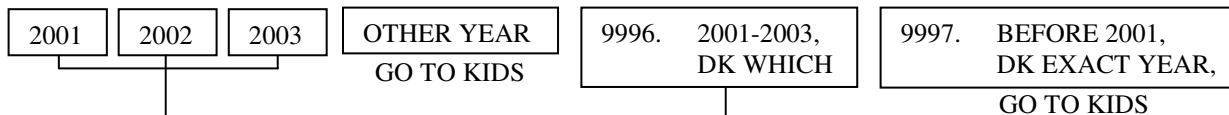
J3. **INTERVIEWER CHECKPOINT** (VARNAME=J3CKPT)



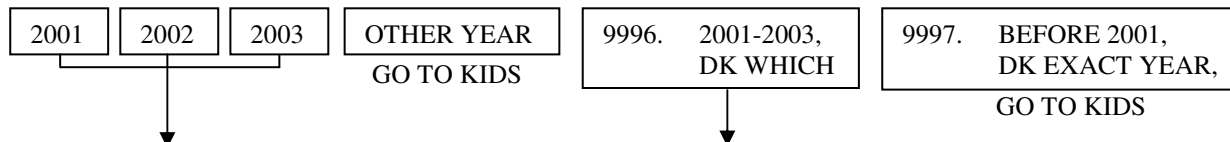
J4. In what month and year (were you/was/HEAD/"WIFE") widowed? (2 VARS: J4MO, WITH TMONTH, AND J4YR, WITH TYEARSPECCY)



J5. In what month and year did (your/HEAD/"WIFE's") (divorce/annulment) become final? (2 VARS: J5MO, WITH TMONTH, AND J5YR, WITH TYEARSPECCY)

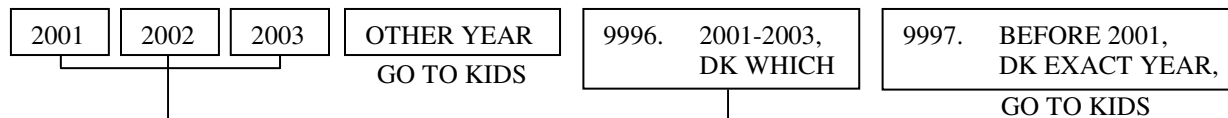


J6. In what month and year did (you and your [husband/wife]/your "WIFE" and her husband) stop living together? (2 VARS: J6MO, WITH TMONTH, AND J6YR, WITH TYEARSPECCY)



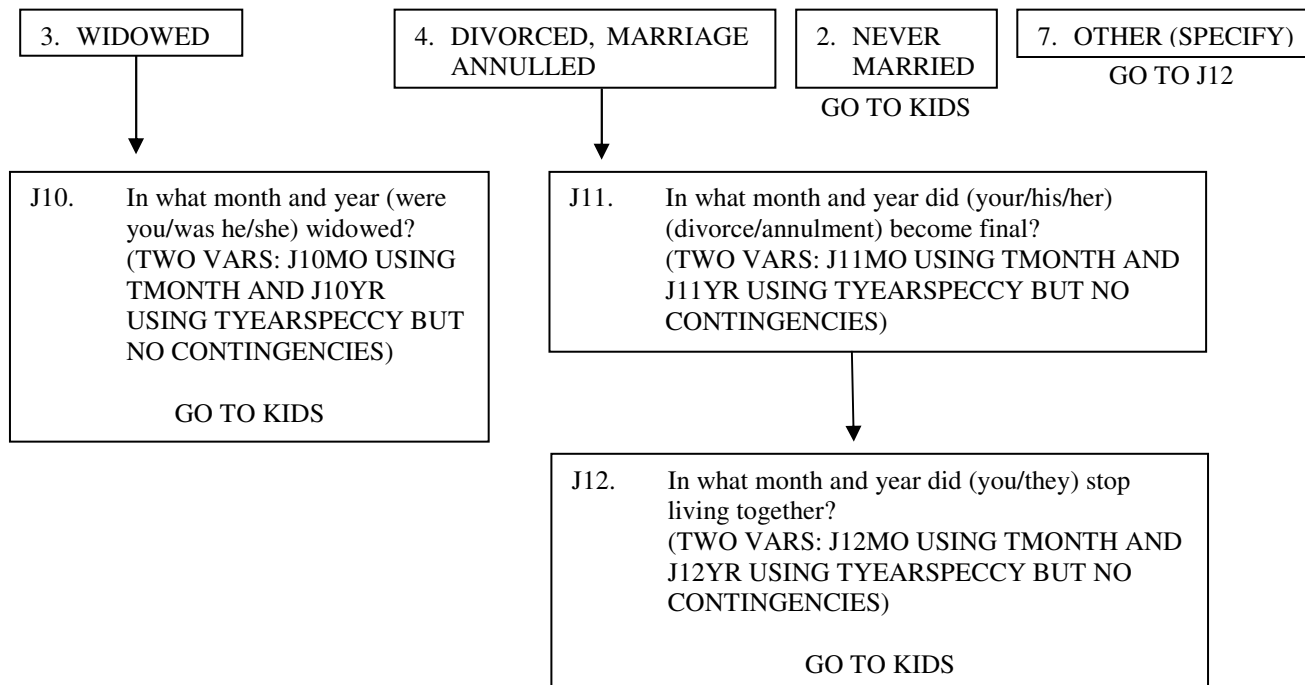
J7. [WORDING FOR HEAD IF NO WIFE IN FU:] In what month and year did you last get married?
[WORDING FOR HEAD IF WIFE IN FU:] In what month and year did (you and your wife) (last) get married?
[WORDING FOR WIFE:] Please tell me again, in what month and year did you and your husband get married?

(2 VARS: J7MO, WITH TMONTH, AND J7YR, WITH TYEARSPECCY)



J8. [IF NOT CLEAR] What was (your [husband's/wife's]/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.] (25-CHARACTER VARIABLE)

J9. Before that, (were you/was he/was she) widowed, divorced, or had (you/he/she) never been married?



END MARRUPDATE BLOCK

ALLMARRS BLOCK:

J12a. AQSN OF THIS PERSON

J13. **INTERVIEWER CHECKPOINT** (VARNAME=J13CKPT)

SEE FU LISTING--MARITAL STATUS

NEVER BEEN MARRIED
GO TO KIDS BLOCK

ALL OTHERS

J14. [INCLUDE THIS SENTENCE ONLY FOR VERY FIRST ITERATION THROUGH SECTION J: Now I'd like to ask about (your/his/her) family history.] Altogether, how many times (have you/has [he/she]) been married? (TWO DIGITS)

1. ONCE
GO TO J21

OTHER (SPECIFY)

J15. In what month and year did (you/he/she) get married for the first time?
(J15MO=TMONTH, J15YR=TYEARSPECCY)

J16. What was (your/his/her) first (husband's/wife's) name? [ACCEPT ANY NAME--NOT PROBE] (25-CHARACTER VARIABLE)

J17. Did that marriage end in widowhood, divorce, or what?

3. WIDOWHOOD

4. DIVORCE, ANNULMENT

7. OTHER (SPECIFY)

J18. In what month and year (were you/was [he/she]) widowed?
(J18MO =TMONTH;
J18YR=TYEARSPECCY)J19. In what month and year did (your/his/her)
(divorce/annulment) become final?
(J19MO =TMONTH; J18YR=TYEARSPECCY)J20. In what month and year did (you/they) stop living together?
(J20MO=TMONTH, J20YR=TYEARSPECCY)

J21. In what month and year did (you/he/she) (last) get married? (J21MO=TMONTH, J21YR=TYEARSPECCY)

J22. What was (your [husband's/wife's]/his wife's/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.] (25-CHARACTER VARIABLE)

J23. **INTERVIEWER CHECKPOINT** (VARNAME=J23CKPT)

SEE FU LISTING--MARITAL STATUS

WIDOWED

SEPARATED OR MARRIED
AND CYAQRTH=222DIVORCED, MARRIAGE
ANNULLEDMARRIED AND
CYAQRTH NE 222

GO TO J26

GO TO KIDS

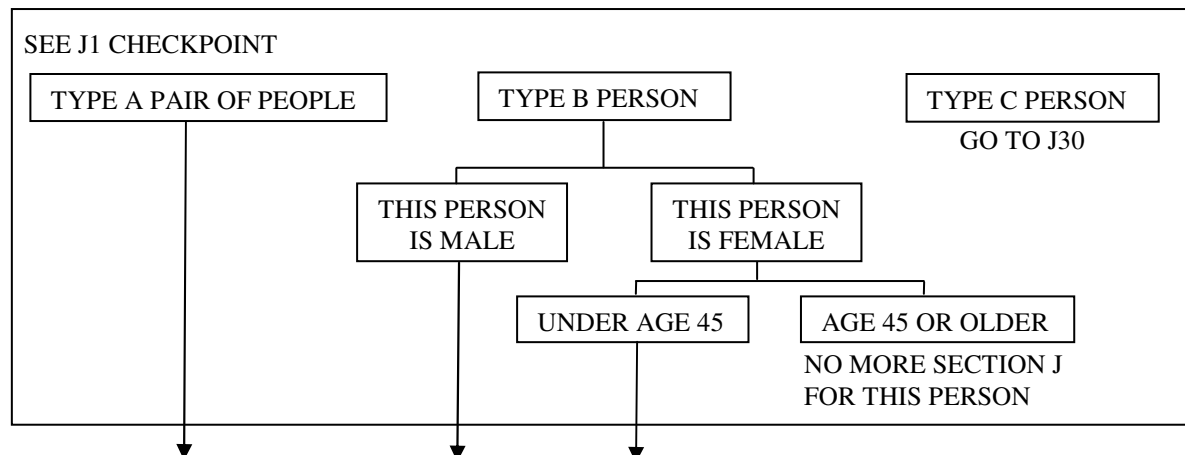
J24. In what month and year (were you/was [he/she]) widowed?
(J24MO =TMONTH;
J24YR=TYEARSPECCY)

GO TO KIDS

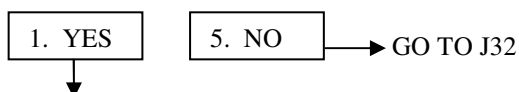
J25. In what month and year did (your/his/her)
(divorce/annulment) become final?
(J25MO =TMONTH; J25YR=TYEARSPECCY)J26. In what month and year did (you/they) stop living together?
(J26MO=TMONTH, J26YR=TYEARSPECCY)**END ALLMARRS BLOCK**

KIDS BLOCK
OWN KIDS

J27. **INTERVIEWER CHECKPOINT (VARNAME=J27CKPT)**



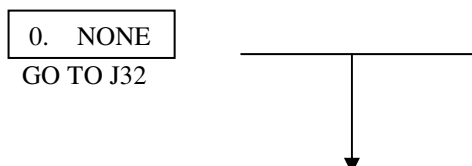
J28. We are updating the information we collected last year. Have (you and your wife had/you [fathered/given birth to]) any children since January 2001? **[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN]**



J29. How many is that? (SKIP J30; REPLY GOES IN ANSWER TO J29/J30)

J30. Now, we would like to ask about births of children. How many children (have you [ever fathered/yourself ever given birth to]/has he ever fathered/has she ever given birth to)? **[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]**

ANSWER TO J29/J30: (TWO DIGITS, RANGE=1-20)

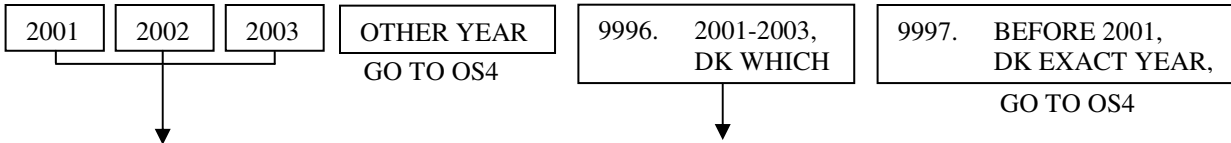


J31. What is the (first/next) child's name? (MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK OS1-OS9 FOR EACH.)

OS1. Let's talk about (NAME OF CHILD). (We can't always tell from a name. Is that a male or a female?)

- 1. MALE
- 2. FEMALE

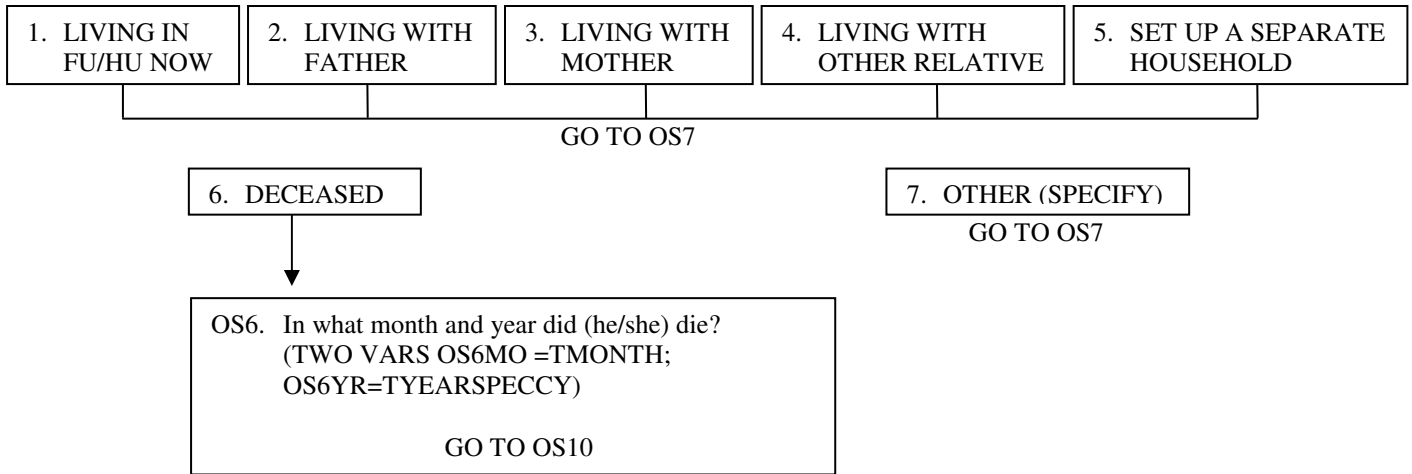
OS2. In what month and year was (he/she) born? (2 VARS: OS2MO WITH TMONTH CODE AND OS2YR WITH TYEARSPPECCY CODE)



OS3. How much did (he/she) weigh at birth? (2 2-DIGIT VARS: OS3LBS AND OS30Z)

OS4. Where was (he/she) born? (TWO 25-CHARACTER VARS: OS4TOWN FOR TOWN/CITY AND OS4COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, OS4STATE FOR STATE IN US. USE TSTATE, MINUS CODE 55)

OS5. Is (NAME OF CHILD) living with you now, away with (his/her) (father/mother), with some other relative, (has [he/she] set up a separate household), or what?



OS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (his/her) background. Is (he/she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

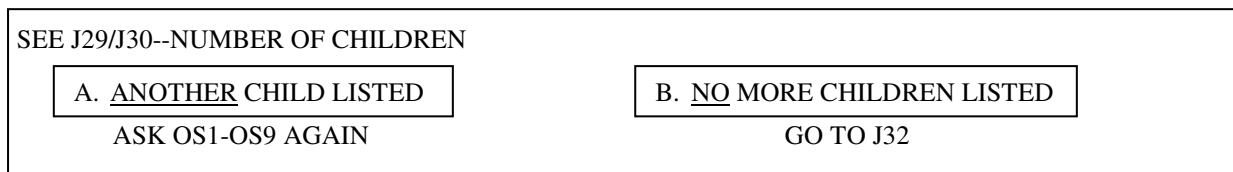
- 1. MEXICAN
- 2. MEXICAN AMERICA
- 3. CHICANO
- 4. PUERTO RICAN
- 5. CUBAN
- 7. OTHER (SPECIFY)
- 0. IS NOT SPANISH/HISPANIC

OS8. Is (he/she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

- 1. WHITE
- 2. BLACK
- 3. NATIVE AMERICAN
- 4. ASIAN, PACIFIC ISLANDER
- 5. LATINO ORIGIN OR DESCENT
- 6. COLOR BESIDES BLACK OR WHITE
- 7. OTHER (SPECIFY)

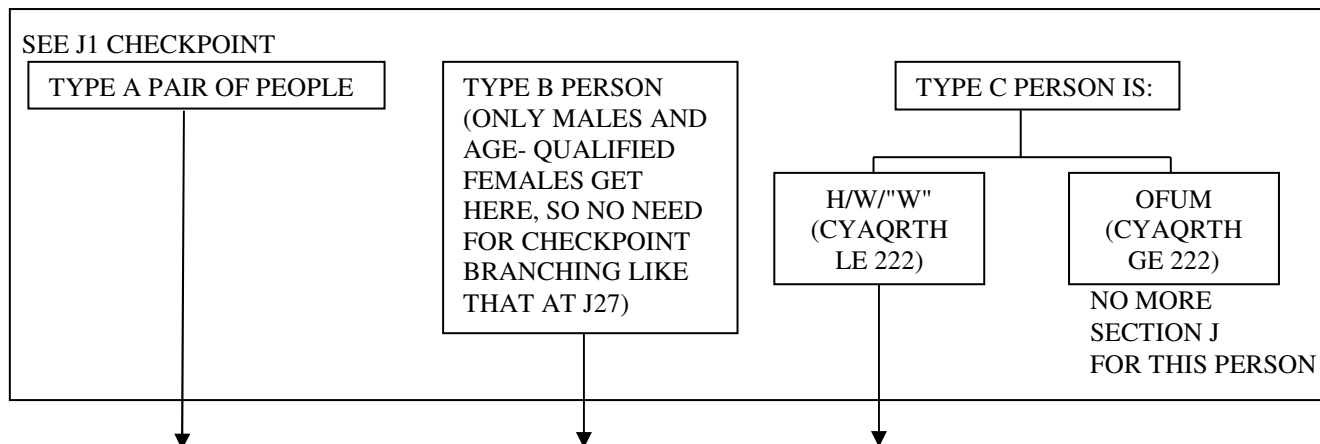
OS9. What is (his/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (his/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

OS10. **INTERVIEWER CHECKPOINT** (VARNAME=OS10CKPT)



ADOPTED KIDS

J32. INTERVIEWER CHECKPOINT (VARNAME=J32CKPT)



J33. Have (you or your [wife/husband]/you/has your [wife/"WIFE"/husband]) legally adopted any children since January 2003?

J34. (Have you/Has your [wife/"WIFE"/husband]) ever legally adopted any children?

ANSWER TO J33/J34:

1. YES

5. NO

→ NO MORE SECTION J FOR THIS PERSON

J35. [IF TYPE A OR B] How many is that?
[IF TYPE C] How many altogether?
(2-DIGIT VARIABLE; RANGE 1-15)

J36. What is the (first/next) child's name? (MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK AS1-AS9 FOR EACH.)

AS1. Let's talk about (NAME OF CHILD). (We can't always tell from a name. Is that a male or a female?)

1. MALE

2. FEMALE

AS2. In what month and year was (he/she) born? (2 VARS: AS2MO WITH TMONTH CODE AND AS2YR WITH TYEARSPPECCY CODE.)

AS3. What was (his/her) relationship to (you/your wife/your "WIFE") before the adoption?
(CODE IS SIMILAR TO BUT NOT IDENTICAL WITH REGULAR RTH CODE, SO IS SHOWN BELOW)

96 NONE

301 SON

302 DAUGHTER

331 STEPSON

332 STEPDAUGHTER

381 FOSTER SON

382 FOSTER DAUGHTER

401 BROTHER

402 SISTER

471 BROTHER-IN-LAW

472 SISTER-IN-LAW

481 BRO OF COHABITR

482 SIS OF COHABITR

601 GRANDSON

602 GRANDDAUGHTER

651 GREAT GRANDSON

652 GREAT GRANDDAU

701 NEPHEW OF HEAD

702 NIECE OF HEAD

711 NEPHEW OF SPOUSE

712 NIECE OF SPOUSE

740 COUSIN

750 COUSIN OF SPOUSE

831 SON OF BF/GF

832 DAUGHTR OF BF/GF

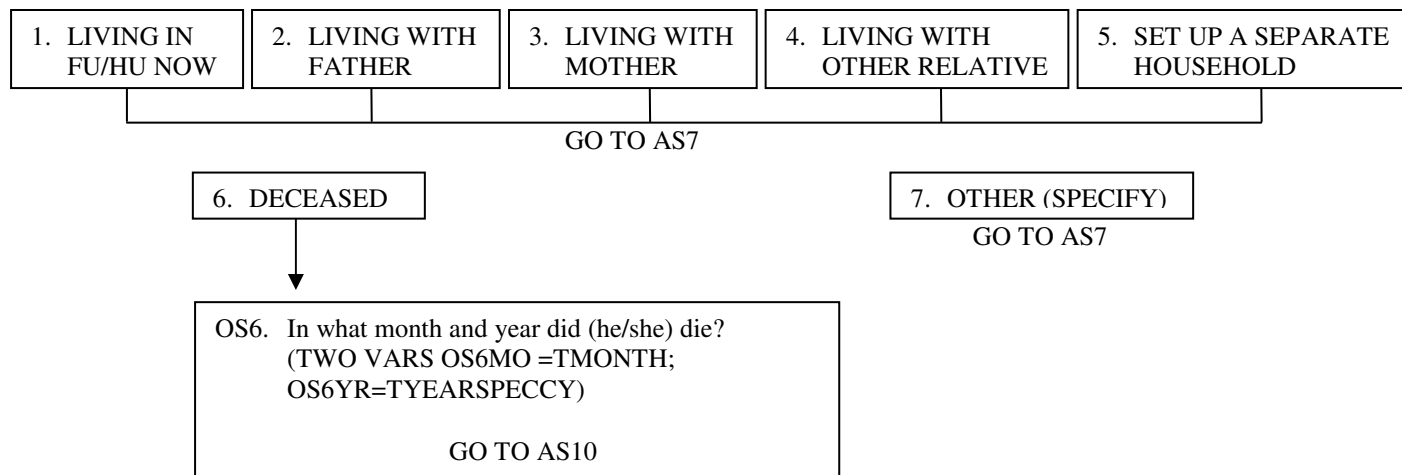
950 OTHER RELATIVE

960 REL OF SPOUSE

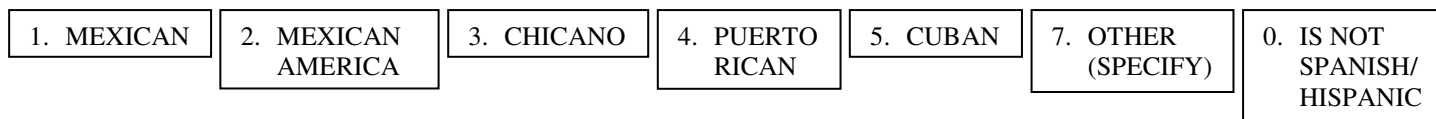
970 REL OF COHABITER

AS4. Where was (he/she) born? (TWO 25-CHARACTER VARS: AS4TOWN FOR TOWN/CITY AND AS4COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, AS4STATE FOR STATE IN US. USE TSTATE CODE, MINUS CODE 55)

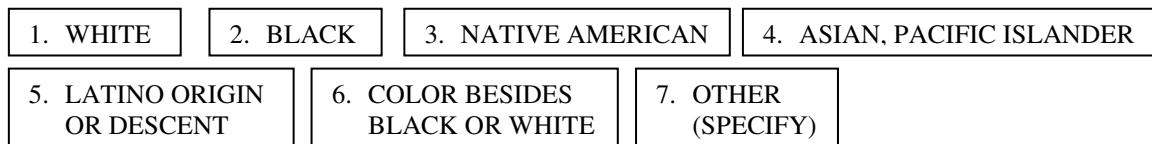
AS5. Is (NAME OF CHILD) living with you (HEAD) now, away with (his/her) (father/mother), with some other relative, (has [he/she] set up a separate household), or what?



AS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (his/her) background. Is (he/she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

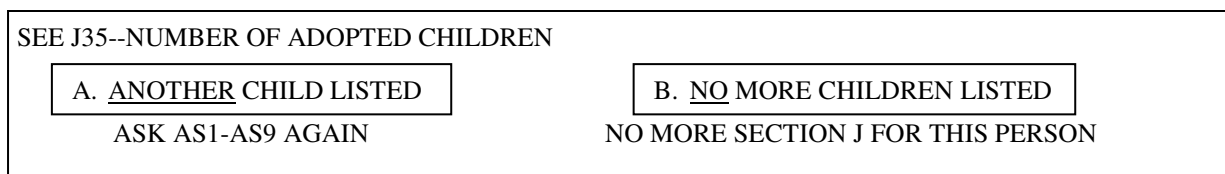


AS8. Is (he/she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]



AS9. What is (his/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (his/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

AS10. **INTERVIEWER CHECKPOINT** (VARNAME=AS10CKPT)



SECTION KL: BACKGROUND AND EDUCATION OF NEW HEAD AND NEW WIFE/"WIFE"

KL1. INTERVIEWER CHECKPOINT (VARNAME=KL1CKPT)

SEE FU LISTING, (P.4 OF COVERSHEET)

1. NEW WIFE/"WIFE" (CCS=1 AND (CYFUHU=1 AND CYAQRTH=202, 222 AND PYAQRTH NE 202, 222 OR CYFUHU=4 AND CYAQRTH=202, 222) OR CCS=2,3 AND CYFUHU=1, 4 AND CYAQRTH=202, 222	3. OLD WIFE/ "WIFE" IN FU GO TO K33aL39a	5. ALL OTHERS GO TO KL END
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KL2. Now I have some questions about (your/your wife's/"WIFE's") family and past experiences. Where was (your/her) father born? [**ACCEPT FATHER SUBSTITUTE**] (TWO 25-CHARACTER VARS: KL2TOWN FOR TOWN/CITY AND KL2COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL2STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL3. Where did (your/her) father grow up? [**MOST OF THE YEARS FROM AGES 6 TO 16**] (TWO 25-CHARACTER VARS: KL3TOWN FOR TOWN/CITY AND KL3COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL3STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL4. Where did (your/her) father receive his education--in the United States, outside the United States, or both?

1. UNITED STATES ONLY	2. OUTSIDE U.S. ONLY GO TO KL7	3. BOTH IN U.S. AND OUTSIDE	8. DK	5. HAD NO EDUCATION	9. NA, RF
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GO TO KL10

KL5. How much education did (your/her) father complete (in the United States)?

1. 0-5 GRADES	2. 6-8 GRADES; "GRADE SCHOOL"	3. 9-11 GRADES; "JUNIOR HIGH"	4. 12 GRADES; "HIGH SCHOOL"	5. 12 GRADES PLUS NON-ACADEMIC TRAINING
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GO TO KL7

6. SOME COLLEGE; ASSOCIATE'S DEGREE	7. COLLEGE; BACHELOR'S DEGREE	8. COLLEGE, GRADUATE WORK; PH.D.; PROFESSIONAL DEGREE
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GO TO KL7

KL6. Could he read and write (in English)?

1. YES	5. NO
--------	-------

KL7. INTERVIEWER CHECKPOINT (VARNAME=KL7CKPT)

SEE KL4--EDUCATION OUTSIDE U.S.

1. OUTSIDE US ONLY OR BOTH IN U.S. AND OUTSIDE	ALL OTHERS → GO TO KL10
--	-------------------------

KL8. How many years of school did he complete outside of the U.S.?

(2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL9. What was the highest degree or certificate he earned outside the U.S.? (OPENEND)

KL10. What was (your/her) father's usual occupation when (you were/she was) growing up? What kind of work did he do?

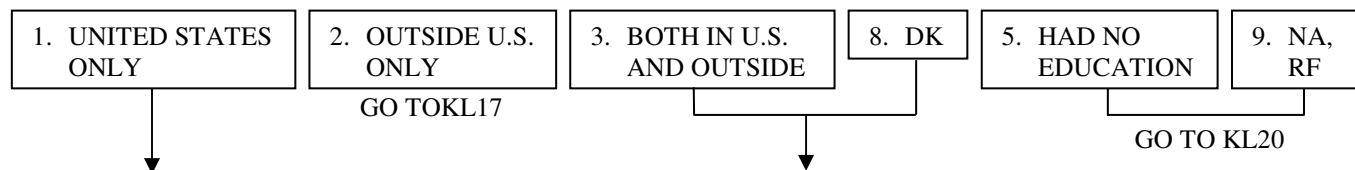
KL10a. What were his most important activities or duties? (OPENEND)

KL11. What kind of business or industry was that in? (OPENEND)

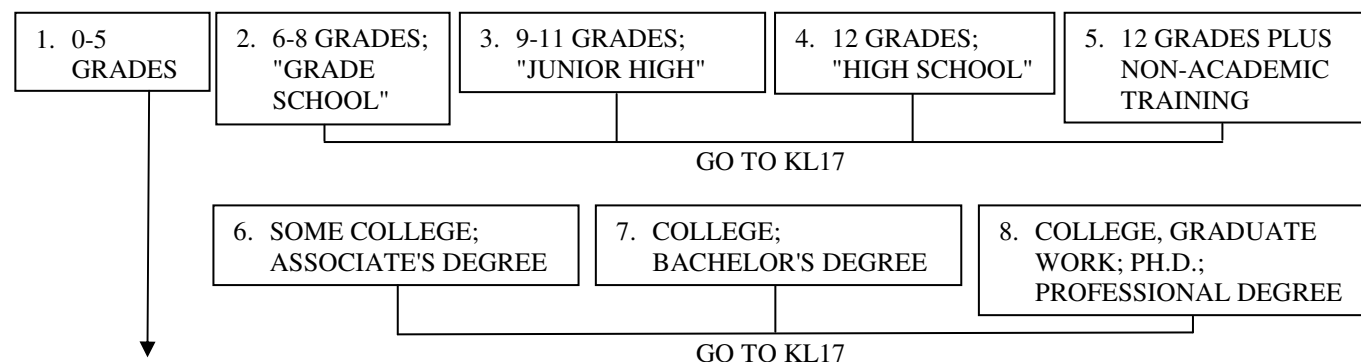
KL12. These next questions are about (your/your wife's/"WIFE's") mother. Where was (your/her) mother born? [**ACCEPT MOTHER SUBSTITUTE**] (TWO 25-CHARACTER VARS: KL12TOWN FOR TOWN/CITY AND KL12COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL12STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL13. Where did (your/her) mother grow up? [**MOST OF THE YEARS FROM AGES 6 TO 16**] (TWO 25-CHARACTER VARS: KL13TOWN FOR TOWN/CITY AND KL13COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL13STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL14. Where did (your/her) mother receive her education--in the United States, outside the United States, or both?



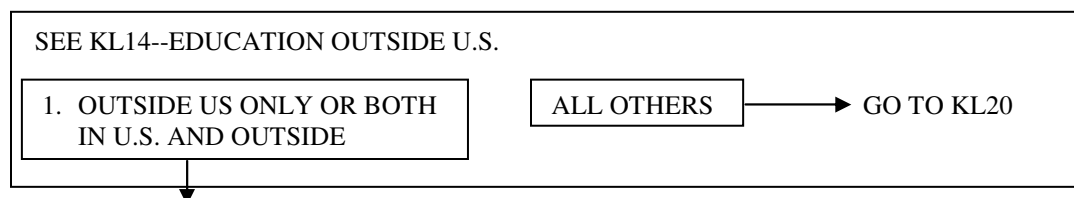
KL15. How much education did (your/her) mother complete (in the United States)?



KL6. Could she read and write (in English)?

1. YES 5. NO

KL17. **INTERVIEWER CHECKPOINT** (VARNAME=KL17CKPT)



KL18. How many years of school did she complete outside of the U.S.? (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL19. What was the highest degree or certificate she earned outside the U.S.? (OPENEND)

KL20. What was (your/your wife's/"WIFE's") mother's usual occupation when (you were/your [wife/"WIFE"]) was growing up? What kind of work did she do?

KL20a. What were her most important activities or duties? (OPENEND)

KL21. What kind of business or industry was that in? (OPENEND)

KL22. Now I have some questions about brothers and sisters. Did (you/your [wife/"WIFE"]) have any brothers?
[INCLUDE NATURAL SIBLINGS ONLY]

1. YES 5. NO → GO TO KL28
 ↓

KL23. How many brothers was that? (TWO DIGITS: RANGE=1-25)

 ↓ ↓

<p>KL24. Is he still living?</p> <p><input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO</p> <p>KL25. (Is/Was) he older than (you/your [wife/"WIFE"])?</p> <p><input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO</p> <p style="text-align: center;">GO TO KL28</p>	<p>KL26. How many of them are still living?</p> <p><input type="checkbox"/> 96. ALL <input type="checkbox"/> OTHER # (1-25) <input type="checkbox"/> 00. NONE</p> <p>KL27. (Are/Were) any of (your/her brothers older than (you/she is)?</p> <p><input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO</p>
--	---

KL28. Did (you/your [wife/"WIFE"]) have any sisters?
[INCLUDE NATURAL SIBLINGS ONLY]

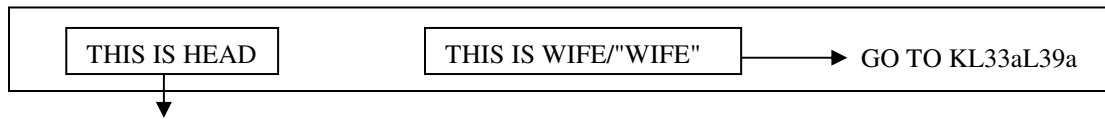
1. YES 5. NO → GO TO KL33a
 ↓

KL29. How many sisters was that? (TWO DIGITS: RANGE=1-25)

 ↓ ↓

<p>KL30. Is (she/her sister) still living?</p> <p><input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO</p> <p>KL31. (Is/Was) she older than (you/your [wife/"WIFE"])?</p> <p><input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO</p> <p style="text-align: center;">GO TO KL33a</p>	<p>KL32. How many of them are still living?</p> <p><input type="checkbox"/> 96. ALL <input type="checkbox"/> OTHER # (1-25) <input type="checkbox"/> 00. NONE</p> <p>KL33. (Are/Were) any of (your/her sisters older than (you/she is)?</p> <p><input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO</p>
--	--

KL33a. **INTERVIEWER CHECKPOINT** (VARNAME=KL33ACKPT)



L34. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

- 1. FARM;
- 2. SMALL TOWN; SUBURB
- 3. LARGE CITY
- 4. OTHER (SPECIFY)

L34a. In what state and county was that? **[EXAMPLE: ILLINOIS, COOK COUNTY]** **[IF DK COUNTY, ASK:** What was the name of the nearest town?] (THREE 25-CHARACTER VARS: L34ATOWN FOR TOWN/CITY, L34ACOUNTY, AND L34ACOUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L34ASTATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55)).

L35. Have you lived in any other states or countries besides where you are currently living and where you grew up, including time spent abroad while in the armed forces? **["LIVED IN" MEANS STAYED AT LEAST 3 MONTHS.]**

- 1. YES
- 5. NO

L36. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

- 1. YES
- GO TO L38
- 5. NO

L37. Have you (HEAD) ever turned down a job because you did not want to move?

- 1. YES
- 5. NO

L38. Were your parents poor when you were growing up, pretty well off, or what?

- 1. POOR
- 3. AVERAGE; "IT VARIED"
- 5. PRETTY WELL OFF

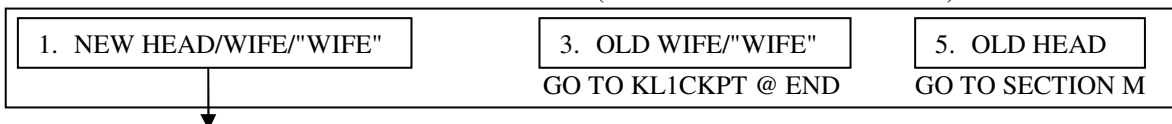
L39. Were you living with both your natural parents most of the time until you were age 16?

- 1. YES
- 5. NO

K33aL39a. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (your/your [wife's/"WIFE's"]) background. (Are you/Is she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

- 1. MEXICAN
- 2. MEXICAN AMERICA
- 3. CHICANO
- 4. PUERTO RICAN
- 5. CUBAN
- 7. OTHER (SPECIFY)
- 0. IS NOT SPANISH/HISPANIC

K33bL39b. **INTERVIEWER CHECKPOINT--SEE KL1CKPT** (VARNAME=K33BL39BCKPT)



KL34L40. And (are you/is [he/she]) white, black, Native American, Asian, Pacific Islander, or another race? **[CHECK ALL THAT APPLY]**

- 1. WHITE
- 2. BLACK
- 3. NATIVE AMERICAN
- 4. ASIAN, PACIFIC ISLANDER
- 5. LATINO ORIGIN OR DESCENT
- 6. COLOR BESIDES BLACK OR WHITE
- 7. OTHER (SPECIFY)

K34aL41. What is (your/his/her) ancestry or ethnic origin? **[IF NECESSARY:** From what country or part of the world did (your/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

K35L42. (Have you/Has [he/she]) ever been in the United States military service?

- 1. YES
- 5. NO

K36L43. Where did (you/your [wife/"WIFE"/husband]) receive (your/his/her) education--in the United States, outside the United States, or both?

- | | | | |
|-----------------------|-----------------------------------|--|-----------------|
| 1. UNITED STATES ONLY | 2. OUTSIDE THE UNITED STATES ONLY | 3. BOTH IN THE UNITED STATES AND OUTSIDE | 5. NO EDUCATION |
| GO TO K52L59 | | GO TO K55L62 | |
| 8. DK | 9. NA/RF | | |
| GO TO K55L62 | | | |

K37L44. Now I would like to talk about the education (you have/[he/she] has) received. Did (you/he/she) graduate from high school, get a GED, or neither?

- | | | |
|---|--------------|----------------------------|
| 1. GRADUATED FROM HIGH SCHOOL | 2. GOT A GED | 3. NEITHER
GO TO L42L49 |
| ↓ | ↓ | |
| <p>K38L45. In what month and year did (you/he/she) graduate?
(TWO VARS: K38L45MO=TMONTH, K38L45YR=TYEAR)</p> <p>NEXT PAGE, K44L51</p> | | |

K39L46. How many grades of school did (you/he/she) finish prior to getting (your/his/her) GED?
[IWER: RECORD LAST GRADE FINISHED PRIOR TO RECEIVING GED]

- | | | | | | |
|--------------------------|-------------------|------------------|-----------------|------------------|--------------------|
| 00. NONE
GO TO K44L51 | 01. FIRST GRADE | 02. SECOND GRADE | 03. THIRD GRADE | 04. FOURTH GRADE | 05. FIFTH GRADE |
| 06. SIXTH GRADE | 07. SEVENTH GRADE | 08. EIGHTH GRADE | 09. NINTH GRADE | 10. TENTH GRADE | 11. ELEVENTH GRADE |

K40L47. In what month and year did (you/he/she) last attend (GRADE IN K39L46)?
(TWO VARS: K40L47MO=TMONTH, K40L47YR=TYEAR)

K41L48. In what month and year did (you/he/she) receive (your/his/her) GED?
(TWO VARS: K41L48MO=TMONTH, K41L48YR=TYEAR)

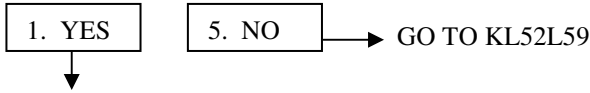
NEXT PAGE, K44L51

K42L49. How many grades of school did (you/he/she) finish? [IWER: RECORD LAST GRADE FINISHED]

- | | | | | | |
|--------------------------|-------------------|------------------|-----------------|------------------|--------------------|
| 00. NONE
GO TO K44L51 | 01. FIRST GRADE | 02. SECOND GRADE | 03. THIRD GRADE | 04. FOURTH GRADE | 05. FIFTH GRADE |
| 06. SIXTH GRADE | 07. SEVENTH GRADE | 08. EIGHTH GRADE | 09. NINTH GRADE | 10. TENTH GRADE | 11. ELEVENTH GRADE |

K43L50. In month and what year did (you/he/she) last attend (GRADE IN K42L49)?
(TWO VARS: K43L50MO=TMONTH, K43L50YR=TYEAR)

K44L51. Did (you/he/she) attend college?

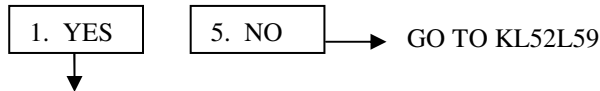


K45L52. In what month and year did (you/he/she) last attend college?
(TWO VARS: K45L52MO=TMONTH, K45L52YR=TYEAR PLUS 9996=STILL IN SCHOOL)

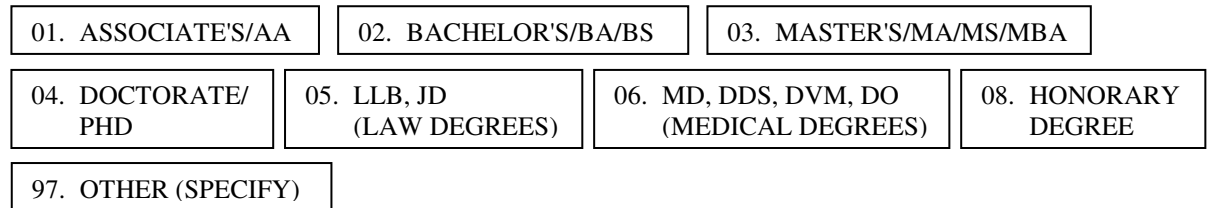
K46L53. What is the highest year of college (you have/[he/she] has) completed?



K47L54. Did (you/he/she) receive a college degree?



K48L55. What is the highest college degree (you have/[he/she] has) received?

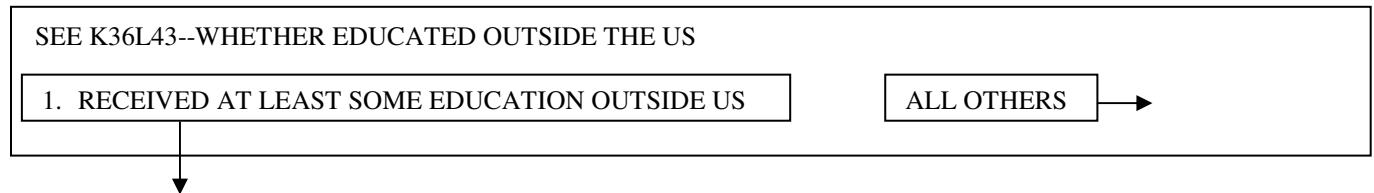


K49L56. What was the name of the college? (25-CHARACTER VARIABLE)

K50L57. Where was it located? (40-CHARACTER VARIABLE)

K51L58. In what month and year did (you/he/she) receive that degree?
(TWO VARS: K51L58MO=TMONTH, K51L58YR=TYEAR)

K52L59. **INTERVIEWER CHECKPOINT** (VARNAME=K52L59CKPT)



K53L60. How many years of school did (you/he/she) complete outside of the U.S.? (2-DIGIT: 1-25)

K54L61. What was the highest degree or certificate (you/he/she) earned outside the U.S.? (OPENEND)

K55L62. Did (you/he/she) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

1. YES

5. NO

→ GO TO K61L68



K56L63. What type of degree or certificate was that?

1. DEGREE

2. CERTIFICATE

3. LICENSE

4. DIPLOMA
(NOT HIGH
SCHOOL)

7. OTHER (SPECIFY)

K57L64. In what field was that? (OPENEND)

K58L65. From what type of institution or organization was that?

01. VOCATIONAL/
TRADE SCHOOL

02. COMMUNITY/
JUNIOR
COLLEGE

03. BUSINESS/
SECRETARIAL
SCHOOL

04. ARMED
FORCES

05. HIGH
SCHOOL

06. HOSPITAL/
HEALTH CARE
FACILITY OR SCHOOL

07. COSMETOLOGY/
BEAUTY/ BARBER
SCHOOL

08. POLICE/ FIREFIGHTER
TRAINING PROGRAM

09. JOB TRAINING
THROUGH GOV'T,
EXCEPT CODE 08

10. TRAINING BY
PRIVATE
EMPLOYER

11. RELIGIOUS INSTITUTION,
BIBLE COLLEGE/

97. OTHER
(SPECIFY)

K59L66. In what month and year did (you/he/she) receive that degree or certificate?
(TWO VARS: K59L66MO=TMONTH, K59L66YR=TYEAR)

K60L67. Did (you/he/she) receive any other training degree or certificate?

1. YES

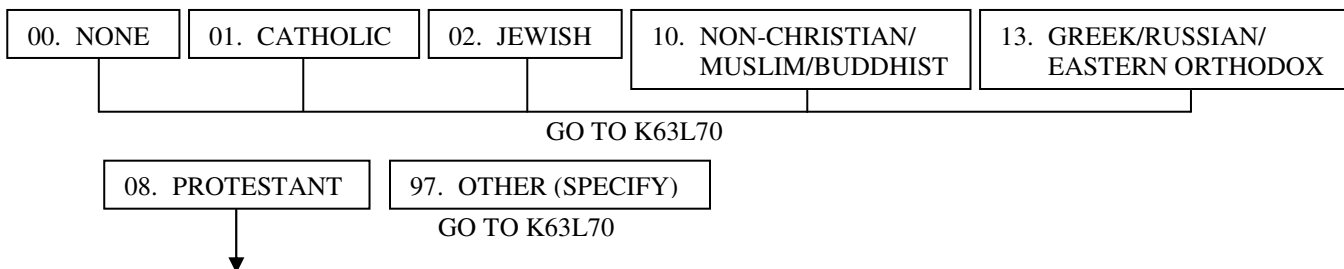
5. NO

→ GO TO K61L68

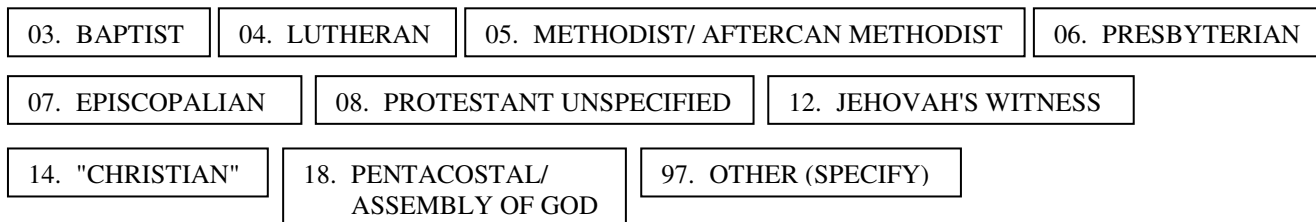


ASK K56L63-K60L67 AGAIN

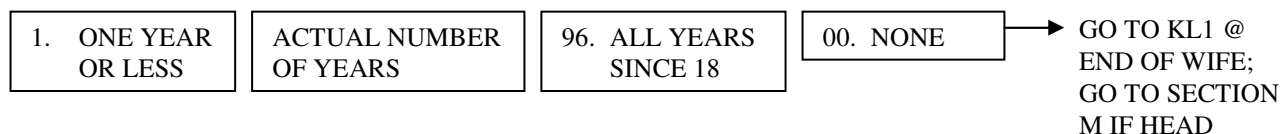
K61L68. What is (your/your [wife's/"WIFE's]/husband's) religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR PROTESTANT, PROBE: What denomination is that?]



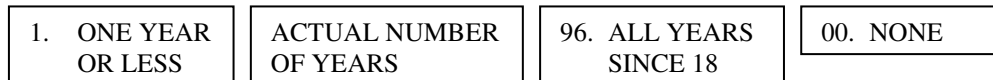
K62L69. What denomination is that?



K63L70. How many years altogether (have you/has [he/she]) worked for money since (you were/[he/she] was) 18? (2 DIGIT: 1-80)



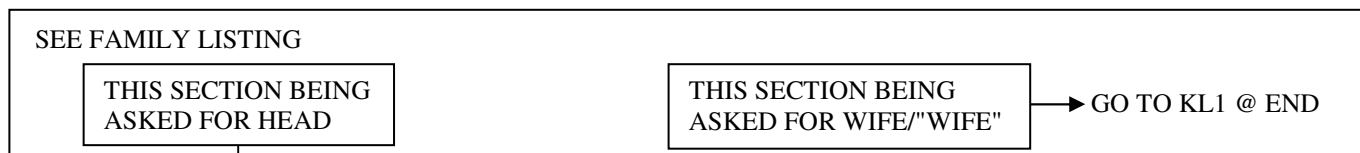
K64L71. How many of these years did (you/he/she) work full-time for most or all of the year? (TWO DIGITS: 1-80)



K65L72. Thinking of (your/his/her) first full-time regular job, what kind of work did (you/he/she) do? What were (your/his/her) most important activities or duties? (OPENEND)

K66L73. What kind of business or industry was that in? (OPENEND)

L73a. **INTERVIEWER CHECKPOINT** (VARNAME=L73ACKPT)



L74. (Have you/Has he) had a number of different kinds of jobs, or (have you/has he) mostly worked in the same occupation (you/he) started in, or what?



GO TO SECTION M

KL1. **INTERVIEWER CHECKPOINT** (VARNAME=KL1CKPT)

SEE FU LISTING, (P. 4 OF COVERSHEET)

1. NEW HEAD (CCS=1 AND (CYFUHU=1 AND
CYAQRTH=101,102 AND PYAQRTH NE 101, 102 OR
CYFUHU=4 AND CYAQRTH=101, 102)
OR CCS=2,3 AND CYFUHU=1,4 AND CYAQRTH=101,102)

5. ALL OTHERS →

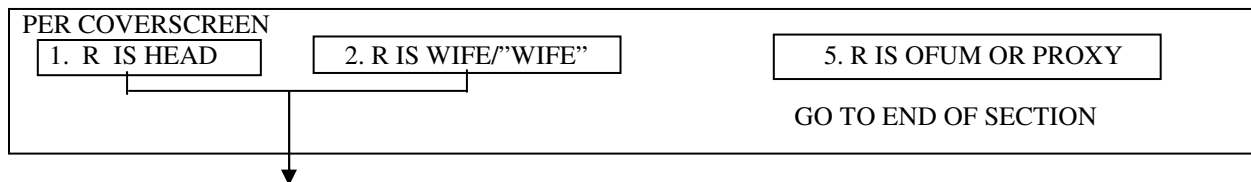
↓

ASK KL2-L74 FOR HIM/HER

SECTION M PHILANTHROPY MODULE

[Time Measurement at end of Section KL]

CATI CHECKPOINT – RESPONDENT IS HEAD/WIFE/”WIFE”



Section M: Philanthropy

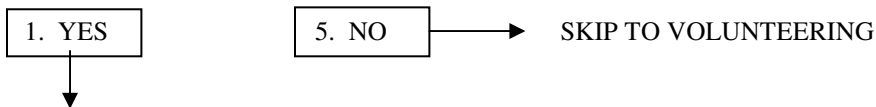
In this next to the last section, we will be talking about donations of time and money to charitable organizations.

Charitable organizations include religious or non-profit organizations that help those in need or that serve and support the public interests. They range in size from national organizations like the United Way and the American Red Cross down to local community organizations. They serve a variety of purposes such as religious activity, helping people in need, health care and medical research, education, arts, environment, and international aid. Our definition of charity **does not include** political contributions.

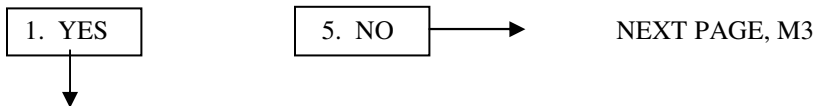
Donations include any gifts of money, assets, or property made directly to the organization, through payroll deduction, or collected by other means on behalf of the charity. This interview is limited to donations made during the calendar year 2002.

[GIVING TO CHARITABLE ORGANIZATIONS]

M1. **During the year 2002**, did you [or anyone in your family] **donate** money, assets, or property/goods, with a combined value of **more than \$25** to religious or charitable organizations?

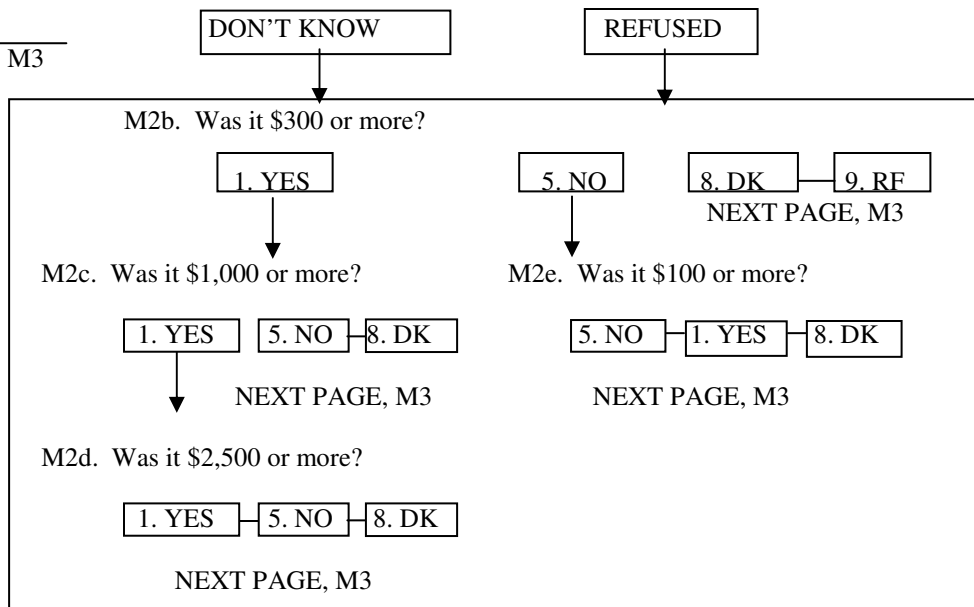


M2. Did you make any donations specifically for **religious purposes or spiritual development**, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.



M2a. Altogether, what was the total dollar value of all donations you [and your family] made **in 2002** towards **religious purposes**?

\$ _____
NEXT PAGE, M3

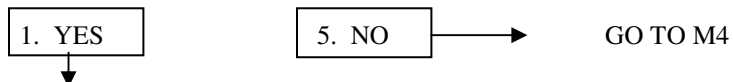


[IF M2= 1]

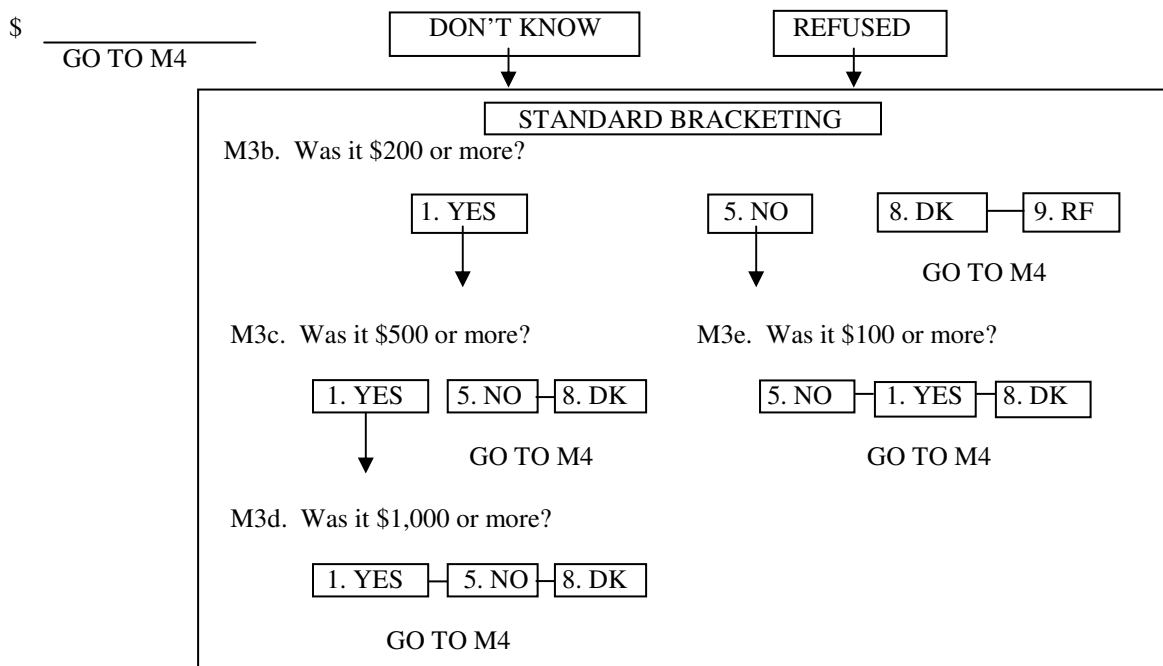
M3. (Not counting the donations you just told me about, during 2002) did you [or anyone in your family] donate to any organization that served a **combination of purposes**? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

[ELSE, M2= 5, DK, RF]

M3. (During 2002) did you [or anyone in your family] donate to any organization that served a **combination of purposes**? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?



M3a. (Altogether,) what was the total dollar value of all donations you [and your family] made **in 2002** towards **combined purpose funds**?

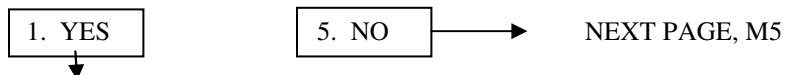


[IF M2= 1, OR M3= 1]

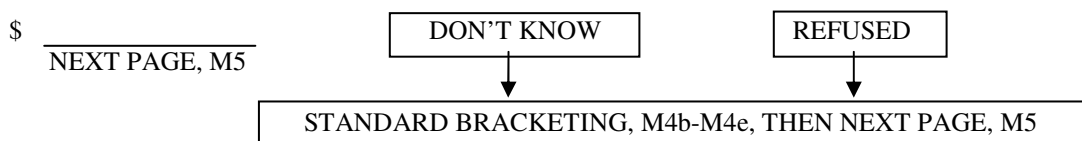
M4. Not counting the donations you just told me about, did you [or anyone in your family] make any donations (during 2002) to organizations that **help people in need of food, shelter, or other basic necessities**?

[ELSE]

M4. Did you [or anyone in your family] make any donations (during 2002) to organizations that **help people in need of food, shelter, or other basic necessities**?



M4a. What was the total dollar value of all donations you [and your family] made **in 2002** to organizations that **help people in need of basic necessities**?

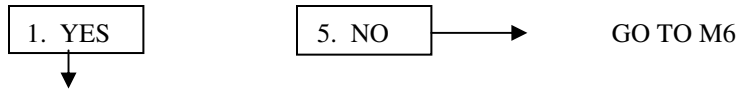


[IF M2= 1, OR M3= 1, OR M4= 1]

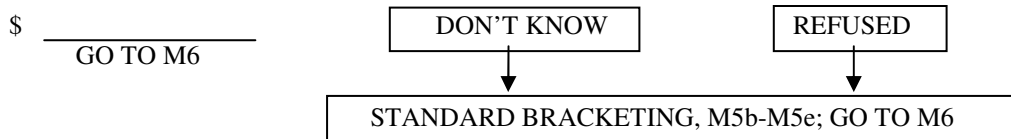
M5. (Not counting the donations you just told me about,) did you [or anyone in your family] make donations (during 2002) to **health care or medical research** organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

[ELSE]

M5. Did you [or anyone in your family] make donations (during 2002) to **health care or medical research** organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?



M5a. What was the total dollar value of all donations you [and your family] made **in 2002** towards **health care or medical research** organizations?

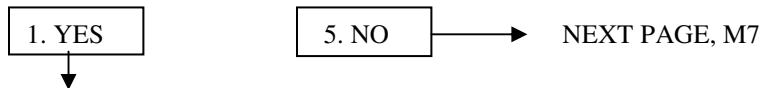


[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1]

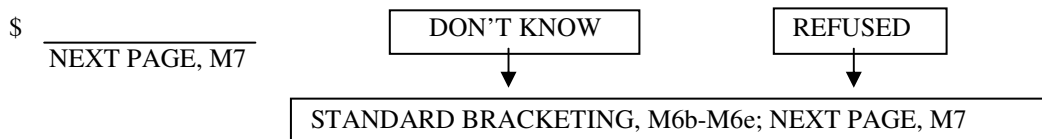
M6. (Not counting the donations you just told me about,) did you [or anyone in your family] make donations (during 2002) towards **educational** purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

[ELSE]

M6. Did you [or anyone in your family] make donations (during 2002,) towards **educational** purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.



M6a. What was the total dollar value of all donations you [and your family] made **in 2002** towards **educational** purposes?



[Time Measurement]

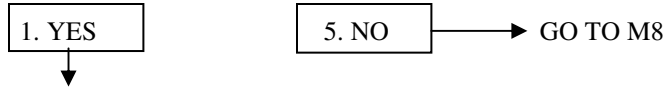
[M7-M7e replace 2001 question T7a.]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1]

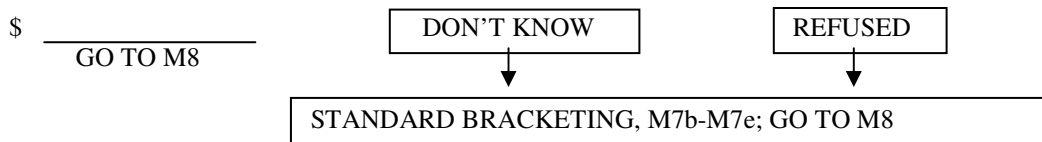
M7. Not counting the donations you just told me about, (during 2002,) did you [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

[ELSE]

M7. (During 2002,) did you [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?



M7a. What was the total dollar value of all donations you [and your family] made **in 2002** towards **youth and family services** purposes?



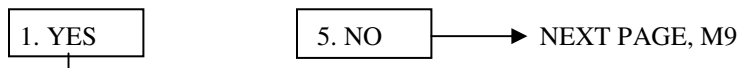
[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1 OR M7=1]

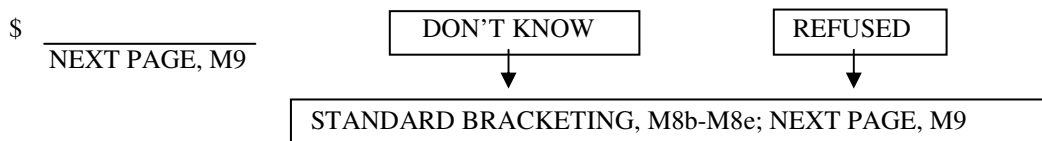
M8. (Not counting the donations you just told me about, during 2002,) did you [or anyone in your family] make donations to organizations that support or promote the **arts, culture, or ethnic awareness**? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

[ELSE]

M8. (During 2002,) did you [or anyone in your family] make donations to organizations that support or promote the **arts, culture, or ethnic awareness**? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?



M8a. What was the total dollar value of all donations you [and your family] made **in 2002** towards the **arts, culture, or ethnic awareness**?



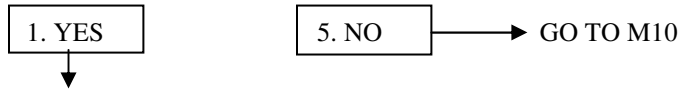
[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1, OR M7=1, OR M8=1]

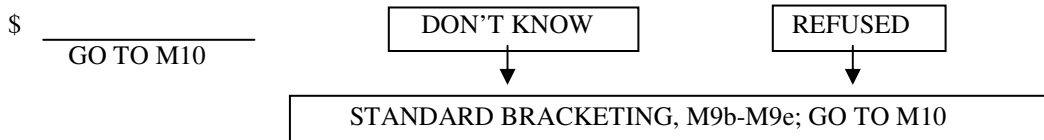
M9. Not counting the donations you just told me about, (during 2002,) did you [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?

[ELSE]

M9. (During 2002,) did you [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?



M9a. What was the total dollar value of all donations you [and your family] made **in 2002** towards **improving neighborhoods and communities**?



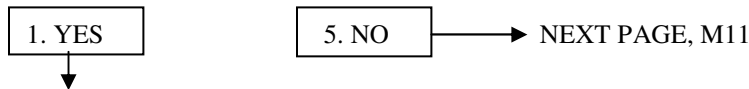
[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1, OR M7=1, OR M8=1, OR M9=1]

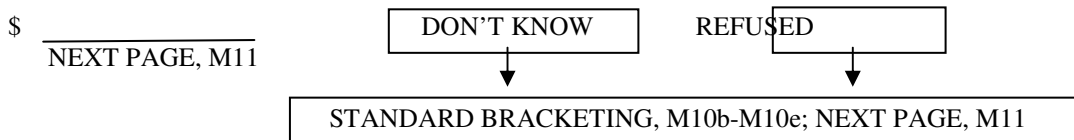
M10. (Not counting the donations you just told me about, during 2002,) did you [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?

[ELSE]

M10. (During 2002,) did you [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?



M10a. What was the total dollar value of all donations you [and your family] made **in 2002** towards **preserving the environment**?



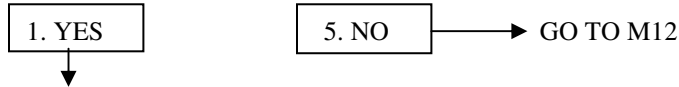
[Time Measurement]

[IF M2=1, OR M3=1, OR M4=1, OR M5=1, OR M6=1, OR M7=1, OR M8=1, OR M9=1, OR M10=1]

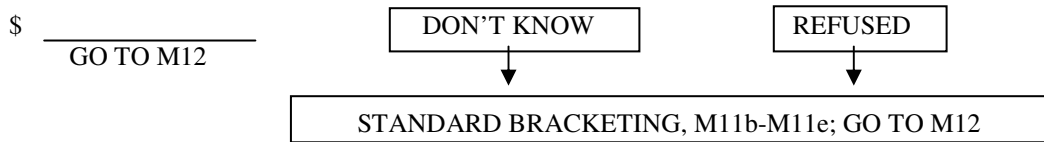
M11. (Not counting the donations you just told me about, during 2002,) did you [or anyone in your family] make donations to organizations that provide **international aid or promote world peace**? Such as, international children's funds, disaster relief, or human rights?

[ELSE]

M11. (During 2002,) did you [or anyone in your family] make donations to organizations that provide **international aid or promote world peace**? Such as, international children's funds, disaster relief, or human rights?



M11a. What was the total dollar value of all donations you [and your family] made **in 2002** towards **providing international aid or promoting world peace**?



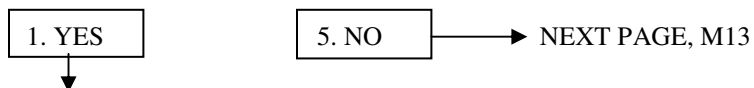
[Time Measurement]

[IF M2=1, OR M3=1, OR M4=1, OR M5=1, OR M6=1, OR M7=1, OR M8=1, OR M9=1, OR M10=1 OR M11=1]

M12. Not counting the donations you just told me about, did you [or anyone in your family] make donations (during 2002) of money, assets, or property to charitable organizations with purposes **other than** those we just talked about?

[ELSE]

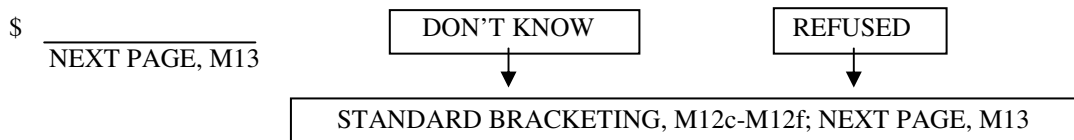
M12. (During 2002,) did you [or anyone in your family] make donations of money, assets, or property to charitable organizations with purposes **other than** those we just talked about?



M12a. What was the main purpose or cause supported by that organization? (AO)
Please tell me a little more about that. What do these organizations do?

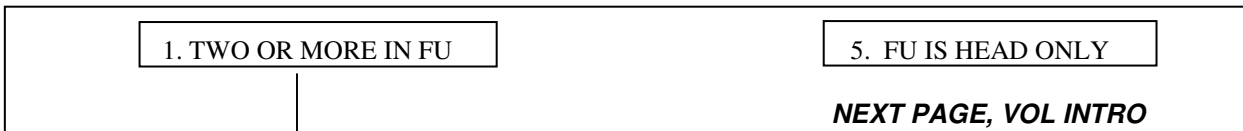
[OPEN-ENDED ANSWER, STRING FIELD] (vets orgns, police/firefighters, assoc., historical/memorial societies, animal shelters)

M12b. What was the total dollar value of all donations you [and your family] made **in 2002** towards **(this/these) last purpose(s)**?



[Time Measurement]

CAI CHECKPOINT – FU SIZE TWO OR MORE

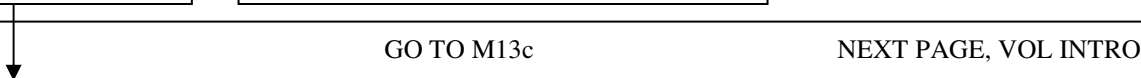
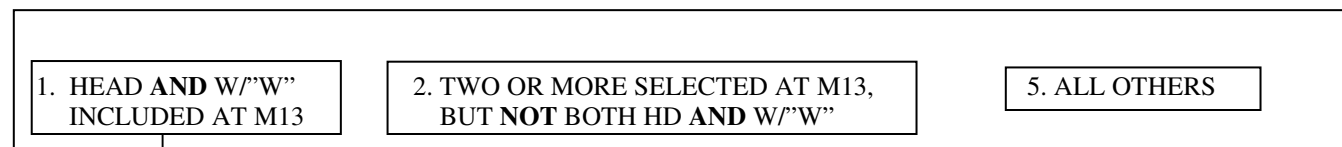


M13. We have been talking about donations that your family (as a whole) made to charitable purposes and organizations. However, individual family members, [sometimes even children] may decide how much to give to different charities. Who in your family was involved in decisions about how much support to give individual charities in 2002?

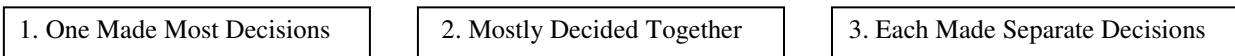
CHECK all that apply

- 01 Male Head John 36 [Response code built from list of current FU members and those FU
- 02 Wife Joan 35 Members in 2001 who have since moved out or died, AgeIwDate GE6.]
- 03 Father Jim 57
- 04 Son John 16

CAI CHECKPOINT – TWO OR MORE PERSONS SELECTED AT M13



M13a. When you and [SPOUSE'S/'WIFE'S" NAME] made decisions about supporting charities, did **one of you** make most of the decisions about how much to give each charity, did you **mostly decide together**, or did you **each make your own separate decisions**?

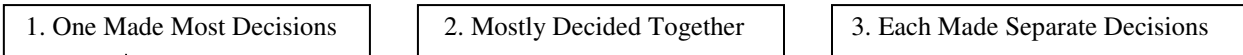


M13b. Who was that?

- 01 Male Head [Response options limited to Head and Wife/"Wife"]
- 02 Wife

NEXT PAGE, VOL INTRO

M13c. When [you/they] made decisions about supporting charities, did **one of [you/them]** make most of the decisions about how much to give each charity, did [you/they] **mostly decide together**, or did [you/they] **each make [your/their] own separate decisions**?



M13d. Who was that?

- 01 Male Head Giver [Response codes built from selection at M13]
- 03 Father Jim Giver

[Time Measurement]

Unlike other sections of the Iw, this series references the Respondent first and then their spouse, if any.]

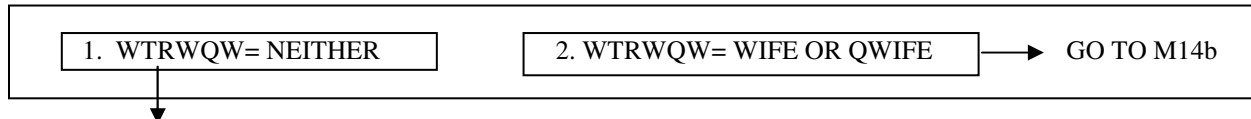
VOLUNTEERING INTRODUCTION

Lets talk about volunteering through the kinds of organizations we've been discussing. By "volunteering" we don't mean **just belonging** to an organization. We mean doing **unpaid work**.

Some volunteering is **ongoing**, such as coaching, helping at school, serving on committees, building and repairing, providing health care or emotional support, counseling, delivering food, doing office work, and weekly church work. Other volunteering is **occasional**, like neighborhood clean-ups, fund raising drives, and special activities during the holidays.

[Time Measurement]

CAI CHECKPOINT – HEAD ONLY OR HEAD AND WIFE/"WIFE" IN FU

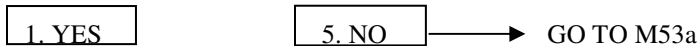


[HEAD/R ONLY]

M14. In the **last month**, did you do **any** volunteer activity through organizations?

TYESNO

M14a. Now think about last year, January through December of **2002**. Did you do **any** volunteer activity through organizations?

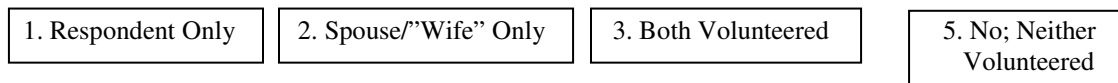


NEXT PAGE, M15a

[R AND SPOUSE]

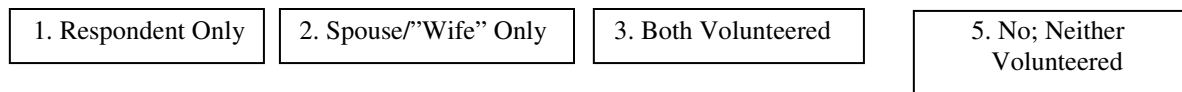
M14b. In the **last month**, did **either** you or [SPOUSE'S NAME] do **any** volunteer activity through organizations?

IF "YES": Was that just **you**, just [SPOUSE NAME], or **both** of you who volunteered (last month)?



M14c. Now think about last year, January through December of **2002**. Did **either** you or [SPOUSE'S NAME] do **any** volunteer activity through organizations?

IF "YES": Was that just **you**, just [SPOUSE NAME], or **both** of you who volunteered (last year)?

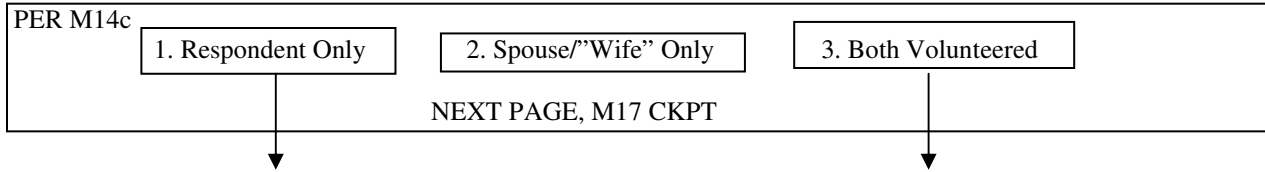


NEXT PAGE, M14d CKPT

GO TO M53a

[Time Measurement]

M14d. CHECKPOINT – WHO VOLUNTEERED LAST YEAR



[R's Religious Volunteering]

M15a. **During 2002**, how often did you yourself do volunteer activity at or through your **church, synagogue, or mosque**, such as serving on a committee, assisting in worship, teaching, or helping others through programs organized by your place of worship? Please do not include volunteering through schools, hospitals, and other charities run by religious organizations. I will be asking you about that volunteering next.

_____ *M15a* TIMES PER _____ *M15b* (TPERDAY)

NOTE: TPERDAY= Day, Week, Two Weeks, Month, Year, Other (Specify:)

IF M15a = (ZERO, DK, RF), NEXT PAGE M17 CKPT; ELSE CONTINUE WITH M15c:

M15c. Do you refer to your place of worship as a church, synagogue, mosque, temple, or by some other name?

1. Church
2. Synagogue
3. Mosque
4. Temple
7. Other (SPECIFY): _____ [STRING 20 CHAR, specified by the R].

M15d. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M15d* Hours _____ *M15e* Minutes

IF M15b=Other (Specify:) OR M15d-M15e = (DK, RF), CANNOT CALCULATE M15TotHrs. SKIP TO NEXT PAGE, M15g. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M15f: $M15TotHrs = NTimes \times NHours$,

$NTimes = M15a \times$ (number of M15b units in a year) and $NHours = M15d + (M15e/60)$

Example: Three times per week, 2 hrs each time;
 $M15TotHrs = NTimes \times NHours = 3 * 52 * 2 = 312$.

M15f. Over **all of 2002**, that would have been (about) _____ *M15TotHrs* hours of volunteering at or through your *RELNAME*. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------------|-------|-----------------|
| 1. FEWER | NEXT PAGE, M15g | 8. DK | NEXT PAGE, M15g |
| 2. ABOUT RIGHT | NEXT PAGE, M15h | 9. RF | NEXT PAGE, M15g |
| 3. MORE | NEXT PAGE, M15g | | |

M15g. Then (during 2002) how many hours **altogether** would you say you volunteered at or through your *RELNAME*?

IF DK or RF: What is your best estimate?
 _____ HRS

[Time Measurement]

[IF M15g IS NOT NR THEN CONTINUE TO M15h. ELSE SKIP TO M17 CKPT]

IF NTIMES > 6 ASK M15h-i; ELSE SKIP TO M17 CKPT

M15h. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M15h = (YES, DK, RF) SKIP TO M17 CKPT; ELSE (M15h=NO) CONTINUE WITH M15i

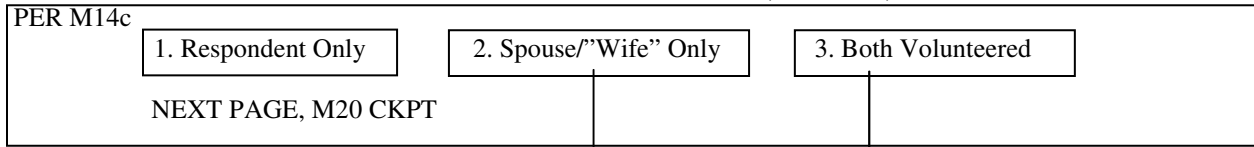
M15i. If you add this occasional volunteering time to your regular volunteering, [M15TotHrs] hours, how many hours **altogether** would you say you volunteered at or through your *RELNAME*?

PROBE answer if less than or equal to regular volunteering hours: [M15TotHrs]
 IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M17. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE'S - RELIGIOUS VOLUNTEERING]

M18a. During 2002, how often did [SPOUSE NAME] do volunteer activity at or through [his/her] **church, synagogue, or mosque**, (such as serving on a committee, assisting in worship, teaching, or helping others through programs organized by [his/her] place of worship)? Please do not include any volunteering through schools, hospitals, and other charities run by religious organizations.

_____ M18a TIMES PER _____ M18b (TPERDAY)

IF M18a = (ZERO, DK, RF), NEXT PAGE M20 CKPT; ELSE CONTINUE TO M18c.

M18c. Does [she/he] refer to [her/his] place of worship as a church, synagogue, mosque, temple, or by some other name?

[TRELNAME]

M18d. How much time would [she/he] **typically** spend during **one** of those volunteering times?

 M18d Hours M18e Minutes

IF M18b=Other (Specify:) OR M18d-M18e = (DK, RF), SKIP TO M18g. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M18f:
 $M18TotHrs = NTimes \times Nhours = M18a * (M18a / YEAR) * (M18d + M18e / 60)$

M18f. (Over **all of 2002**), that would have been (about) M18TotHrs hours of volunteering at or through [her/his] *RELNAME*. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M18g | 8. DK | CONTINUE TO M18g |
| 2. ABOUT RIGHT | SKIP TO M18h | 9. RF | CONTINUE TO M18g |
| 3. MORE. | CONTINUE TO M18g | | |

M18g. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered at or through [her/his] *RELNAME*?

IF DK, RF: What is your best estimate?

 HRS

[Time Measurement]

[IF M18g IS NOT NR THEN CONTINUE TO M18h. ELSE SKIP TO M20 CKPT]

IF NTIMES > 6 CONTINUE TO M18h-i; ELSE, SKIP TO M20 CKPT

M18h. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M18h=NO, CONTINUE WITH M18i; ELSE (M18h = YES, DK, RF) SKIP TO M20 CKPT.

M18i. If you add this occasional volunteering time to [her/his] regular volunteering, M18TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through [her/his] *RELNAME*?

PROBE answer if less than or equal to regular volunteering hours: [M18TotHrs]

IF DK, RF: What is your best estimate?

 HRS

[Time Measurement]

M20. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M21a	PAGE 14, M22 CKPT	NEXT PAGE, M21a

[R'S VOLUNTEERING FOR CHILDREN AND YOUTH]

[IF R VOLUNTEERED AT M15a (G0)]

M21a. Not counting the volunteering you just told me about (during 2002), how often did you yourself volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

[ELSE, IF M15a = ZERO, DK, RF]

M21a. During 2002, how often did you yourself volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

_____ *M21a* _____ TIMES PER _____ *M21b* _____ (TPERDAY)

IF M21a = (ZERO, DK, RF), NEXT PAGE M22 CKPT; ELSE CONTINUE TO M21c.

M21c. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M21c* _____ Hours _____ *M21d* _____ Minutes

IF M21b=Other (Specify:) OR M21c-d = (DK, RF), CANNOT CALCULATE M21TotHrs. SKIP TO M21f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M21e:

$$M21TotHrs = NTimes \times NHours = M21a * (M21b/Year) * (M21c+(M21d/60))$$

M21e. Over **all of 2002**, that would have been (about) _____ *M21TotHrs* _____ hours of volunteering at or through organizations for **children and youth**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M21f | 8. DK | CONTINUE TO M21f |
| 2. ABOUT RIGHT | SKIP TO M21g | 9. RF | CONTINUE TO M21f |
| 3. MORE. | CONTINUE TO M21f | | |

M21f. Then (during 2002) how many hours **altogether** would you say you volunteered at or through organizations for **children and youth**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M21f IS NOT NR, THEN CONTINUE TO M21g. ELSE, SKIP TO NEXT PAGE, M22 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE NEXT PAGE, M22 CKPT

M21g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M21g =NO, CONTINUE WITH M21h; ELSE (M21g =YES, DK, RF), SKIP TO M22 CKPT

M21h. If you add this occasional volunteering time to your regular volunteering, [M21TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations for **children and youth**?

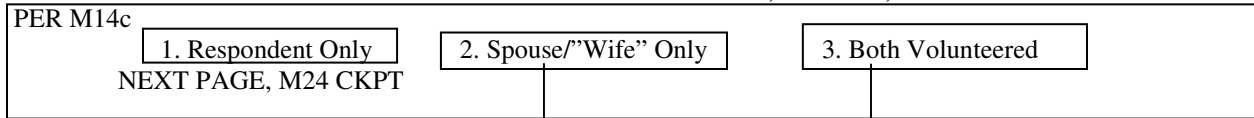
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M21TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M22. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING FOR CHILDREN AND YOUTH]

[IF SPOUSE VOLUNTEERED AT M18a (G0)]

M23a. (Not counting the volunteering you just told me about during 2002), how often did [SPOUSE NAME] volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

[ELSE, IF M18a = ZERO, DK, RF]

M23a. During 2002, how often did [SPOUSE NAME] volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

_____ M23a TIMES PER _____ M23b (TPERDAY)

IF M23a = (ZERO, DK, RF), NEXT PAGE M24 CKPT; ELSE CONTINUE TO M23c.

M23c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M23c Hours _____ M23d Minutes

IF M23b=Other (Specify:) OR M23c-d = (DK, RF), CANNOT CALCULATE M23TotHrs. SKIP TO M23f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M23e:

$$M23TotHrs = NTimes \times NHours = M23a * (M23b/Year) * M23c + (M23d/60)$$

M23e. Over **all of 2002**, that would have been (about) M23TotHrs hours of volunteering at or through organizations for **children and youth**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M23f | 8. DK | CONTINUE TO M23f |
| 2. ABOUT RIGHT | SKIP TO M23g | 9. RF | CONTINUE TO M23f |
| 3. MORE. | CONTINUE TO M23f | | |

M23f. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered at or through organizations for **children and youth**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M23f IS NOT NR, THEN CONTINUE TO M23g. ELSE, SKIP TO M24 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M24 CKPT

M23g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M23g = (YES, DK, RF) SKIP TO M24 CKPT; ELSE (M23g=NO) CONTINUE WITH M23h

M23h. If you add this occasional volunteering time to [her/his] regular volunteering, M23TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations for **children and youth**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: M23TotHrs

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M24. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c

1. Respondent Only

2. Spouse/"Wife" Only

3. Both Volunteered

NEXT PAGE, M25a

GO TO M26 CKPT

NEXT PAGE, M25a

[R'S VOLUNTEERING TO HELP ELDERLY]

[IF R VOLUNTEERED AT M15a-b OR M21a-b]

M25a. (Not counting the volunteering you just told me about during 2002), how often did you volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

[ELSE]

M25a. During 2002, how often did you volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

 M25a TIMES PER M25b (TPERDAY)

IF M25a = (ZERO, DK, RF), NEXT PAGE M26 CKPT; ELSE CONTINUE TO M25c.

M25c. How much time would you **typically** spend during **one** of those volunteering sessions?

 M25c Hours M25d Minutes

IF M25b=Other (Specify:) OR M25c-d = (DK, RF), CANNOT CALCULATE M25TotHrs.
SKIP TO M25f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M25e:

$$M25TotHrs = NTimes \times NHours = M25a * (M25b/Year) * (M25c+(M25d/60))$$

M25e. Over **all of 2002**, that would have been (about) M25TotHrs hours of volunteering at or through organizations for **senior citizens**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M25f | 8. DK | CONTINUE TO M25f |
| 2. ABOUT RIGHT | NEXT PAGE, M25g | 9. RF | CONTINUE TO M25f |
| 3. MORE. | CONTINUE TO M25f | | |

M25f. Then (during 2002) how many hours **altogether** would you say you volunteered at or through organizations for **senior citizens**?

IF DK or RF: What is your best estimate?

 HRS

[Time Measurement]

[IF M25f IS NOT NR, THEN CONTINUE TO M25g. ELSE, SKIP TO NEXT PAGE, M26 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M26 CKPT

M25g. Are you including the **occasional** times when you might have done a lot of volunteer activity? on a **single day**?

TYESNO

IF M25g =NO, CONTINUE WITH M25h; ELSE (M25g =YES, DK, RF), SKIP TO M26 CKPT

M25h. If you add this occasional volunteering time to your regular volunteering, [M25TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations for **senior citizens**?

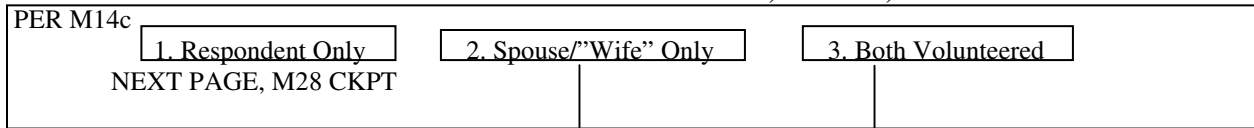
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M25TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M26. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO HELP ELDERLY]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b]

M27a. (Not counting the volunteering you just told me about during 2002), how often did [SPOUSE NAME] volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

[ELSE]

M27a. During 2002 how often did [SPOUSE NAME] volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

_____ M27a TIMES PER _____ M27b (TPERDAY)

IF M27a = (ZERO, DK, RF), NEXT PAGE M28 CKPT; ELSE CONTINUE TO M27c.

M27c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M27c Hours _____ M27d Minutes

IF M27b=Other (Specify:) OR M27c-d = (DK, RF), CANNOT CALCULATE M27TotHrs. SKIP TO NEXT PAGE, M27f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M27e:

$$M27TotHrs = NTimes \times NHours = M27a * (M27b/Year) * (M27c+(M27d/60))$$

M27e. Over **all of 2002**, that would have been (about) M27TotHrs hours of volunteering at or through organizations for **senior citizens**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M27f | 8. DK | CONTINUE TO M27f |
| 2. ABOUT RIGHT | SKIP TO M27g | 9. RF | CONTINUE TO M27f |
| 3. MORE. | CONTINUE TO M27f | | |

M27f. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered at or through organizations for **senior citizens**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M27f IS NOT NR, THEN CONTINUE TO M7g. ELSE, SKIP TO M28 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE GO TO M28 CKPT

M27g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M27g =NO, CONTINUE WITH M27h; ELSE (M27g =YES, DK, RF), GO TO M28 CKPT

M27h. If you add this occasional volunteering time to [her/his] regular volunteering, [M27TotHrs] hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations for **senior citizens**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M27TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M28. CHECKPOINT – WHO VOLUNTEERED: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M29a	GO TO M30 CKPT	NEXT PAGE, M29a

[R'S VOLUNTEERING TO HELP PEOPLE IN POOR HEALTH]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b]

M29a. Not counting the volunteering you just told me about (during 2002), how often did you volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

[ELSE]

M29a. During 2002, how often did you volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

_____ *M29a* TIMES PER _____ *M29b* (TPERDAY)

IF *M29a* = (ZERO, DK, RF), NEXT PAGE M30 CKPT; ELSE CONTINUE.

M29c. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M29c* Hours _____ *M29d* Minutes

IF *M29b*=Other (Specify:) OR *M29c-d* = (DK, RF), CANNOT CALCULATE *M29TotHrs*.
SKIP TO M29f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in *M29e*:

$$M29TotHrs = NTimes \times NHours = M29a * (M29b/Year) * (M29c+(M29d/60))$$

M29e. Over **all of 2002**, that would have been (about) _____ *M29TotHrs* hours of volunteering at or through organizations that help **people in poor health**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M29f | 8. DK | CONTINUE TO M29f |
| 2. ABOUT RIGHT | NEXT PAGE, M29g | 9. RF | CONTINUE TO M29f |
| 3. MORE. | CONTINUE TO M29f | | |

M29f. Then (during 2002) how many hours **altogether** would you say you volunteered at or through organizations that help **people in poor health**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M29f IS NOT NR, THEN CONTINUE TO M29g. ELSE, SKIP TO NEXT PAGE, M30 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M30 CKPT

M29g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M29g =NO, CONTINUE WITH M29h; ELSE (M29g =YES, DK, RF), SKIP TO M30 CKPT

M29h. If you add this occasional volunteering time to your regular volunteering, [M29TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations that help **people in poor health**?

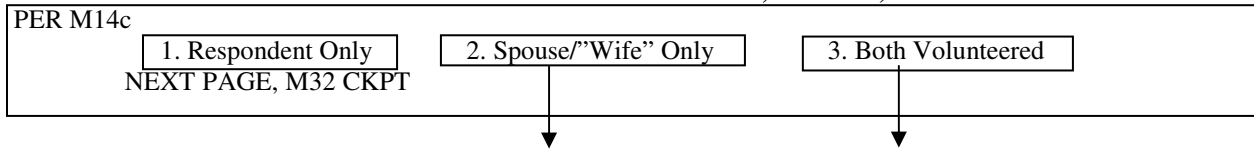
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M29TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M30. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO HELP PEOPLE IN POOR HEALTH]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b]

M31a. Not counting the volunteering you just told me about (during 2002), how often did [SPOUSE NAME] volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

[ELSE]

M31a. During 2002, how often did [SPOUSE NAME] volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

_____ M31a TIMES PER _____ M31b (TPERDAY)

IF M31a = (ZERO, DK, RF), NEXT PAGE M32 CKPT; ELSE CONTINUE TO M31c.

M31c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M31c Hours _____ M31d Minutes

IF M31b=Other (Specify:) OR M31c-d = (DK, RF), CANNOT CALCULATE M31TotHrs. SKIP TO NEXT PAGE, M31f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M31e:

$$M31TotHrs = NTimes \times NHours = M31a * (M31b/Year) * (M31c+(M31d/60))$$

M31e. Over **all of 2002**, that would have been (about) M31TotHrs hours of volunteering at or through organizations that help **people in poor health**. Does that sound **about right**, or did [SPOUSE NAME] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M31f | 8. DK | CONTINUE TO M31f |
| 2. ABOUT RIGHT | SKIP TO M31g | 9. RF | CONTINUE TO M31f |
| 3. MORE. | CONTINUE TO M31f | | |

M31f. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered at or through organizations that help **people in poor health**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M31f IS NOT NR, THEN CONTINUE TO M31g. ELSE, SKIP TO M32 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M32 CKPT

M31g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M31g =NO, CONTINUE WITH M31h; ELSE (M31g =YES, DK, RF), SKIP TO M32 CKPT

M31h. If you add this occasional volunteering time to [her/his] regular volunteering, [M31TotHrs] hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations that help **people in poor health**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M31TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M32. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M33a	GO TO M34 CKPT	NEXT PAGE, M33a

[R'S VOLUNTEERING TO HELP PEOPLE IN NEED]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b]

M33a. (Not counting the volunteering you just told me about (during 2002), how often did you volunteer through organizations to **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?)

[ELSE]

M33a. During 2002, how often did you volunteer through organizations to **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?

_____ *M33a* TIMES PER _____ *M33b* (TPERDAY)

IF M33a = (ZERO, DK, RF), NEXT PAGE M34 CKPT; ELSE CONTINUE.

M33c. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M33c* Hours _____ *M33d* Minutes

IF M33b=Other (Specify:) OR M33c-d = (DK, RF), CANNOT CALCULATE M33TotHrs.

SKIP TO M33f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M33e:

$$M33TotHrs = NTimes \times NHours = M33a * (M33b/Year) * (M33c+(M33d/60))$$

M33e. Over **all of 2002**, that would have been (about) _____ *M33TotHrs* hours of volunteering at or through organizations to **help people in need**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M33f | 8. DK | CONTINUE TO M33f |
| 2. ABOUT RIGHT | NEXT PAGE, M33g | 9. RF | CONTINUE TO M33f |
| 3. MORE. | CONTINUE TO M33f | | |

M33f. Then (during 2002) how many hours **altogether** would you say you volunteered at or through organizations to **help people in need**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M33f IS NOT NR, THEN CONTINUE TO M33g. ELSE, SKIP TO NEXT PAGE, M34 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M34 CKPT

M33g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M33g =NO, CONTINUE WITH M33h; ELSE (M33g =YES, DK, RF), SKIP TO M34 CKPT

M33h. If you add this occasional volunteering time to your regular volunteering, [M33TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations to **help people in need**?

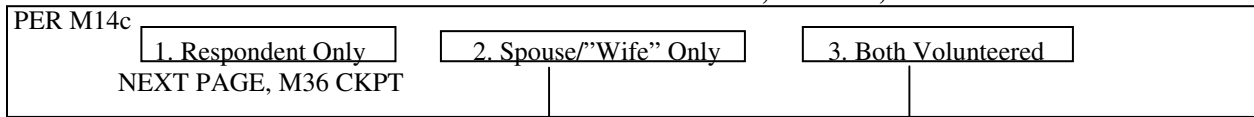
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M33TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M34. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO HELP PEOPLE IN NEED]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b]

M35a. (Not counting the volunteering you just told me about during 2002), how often did [SPOUSE NAME] volunteer through organizations that **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?

[ELSE]

M35a. During 2002, how often did [SPOUSE NAME] volunteer through organizations that **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?

_____ M35a _____ TIMES PER _____ M35b _____ (TPERDAY)

IF M35a = (ZERO, DK, RF), NEXT PAGE M36 CKPT; ELSE CONTINUE TO M35c.

M35c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M35c _____ Hours _____ M35d _____ Minutes

IF M35b=Other (Specify:) OR M35c-d = (DK, RF), CANNOT CALCULATE M35TotHrs.
NEXT PAGE, M35f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M35e:

$$M35TotHrs = NTimes \times NHours = M35a * (M35b/Year) * (M35c+(M35d/60))$$

M35e. Over **all of 2002**, that would have been (about) M35TotHrs hours of volunteering at or through organizations that **help people in need**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M35f | 8. DK | CONTINUE TO M35f |
| 2. ABOUT RIGHT | SKIP TO M35g | 9. RF | CONTINUE TO M35f |
| 3. MORE. | CONTINUE TO M35f | | |

M35f. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered at or through organizations that **help people in need**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M35f IS NOT NR, THEN CONTINUE TO M35g. ELSE, SKIP TO M36 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M36 CKPT

M35g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M35g =NO, CONTINUE WITH M35h; ELSE (M35g =YES, DK, RF), SKIP TO M36 CKPT

M35h. If you add this occasional volunteering time to [her/his] regular volunteering, [M35TotHrs] hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations that **help people in need**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M35TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M36. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">1. Respondent Only</div>	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">2. Spouse/"Wife" Only</div>	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">3. Both Volunteered</div>
NEXT PAGE, M37a	GO TO M38 CKPT	NEXT PAGE, M37a

[R'S VOLUNTEERING TO BRING ABOUT SOCIAL CHANGE]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b OR M33a-b]

M37a. (Not counting the volunteering you just told me about during 2002), how often did you volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

[ELSE]

M37a. During 2002, how often did you volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

M37a TIMES PER M37b (TPERDAY)

IF M37a = (ZERO, DK, RF), NEXT PAGE M38 CKPT; ELSE CONTINUE

M37c. How much time would you **typically** spend during **one** of those volunteering sessions?

M37c Hours M37d Minutes

IF M37b=Other (Specify:) OR M37c-d = (DK, RF), CANNOT CALCULATE M37TotHrs.

SKIP TO M37f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M37e:

$$M37TotHrs = NTimes \times NHours = M37a * (M37b/Year) * (M37c+(M37d/60))$$

M37e. Over **all of 2002**, that would have been (about) M37TotHrs hours of volunteering at or through organizations to bring about **social change**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M37f | 8. DK | CONTINUE TO M37f |
| 2. ABOUT RIGHT | NEXT PAGE, M37g | 9. RF | CONTINUE TO M37f |
| 3. MORE. | CONTINUE TO M37f | | |

M37f. Then (during 2002) how many hours **altogether** would you say you volunteered at or through organizations to bring about **social change**?

IF DK or RF: What is your best estimate?

 HRS

[Time Measurement]

[IF M37f IS NOT NR, THEN CONTINUE TO M37g. ELSE, SKIP TO NEXT PAGE, M38 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M38 CKPT

M37g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M37g =NO, CONTINUE WITH M37h; ELSE (M37g =YES, DK, RF), SKIP TO M38 CKPT

M37h. If you add this occasional volunteering time to your regular volunteering, [M37TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations to bring about **social change**?

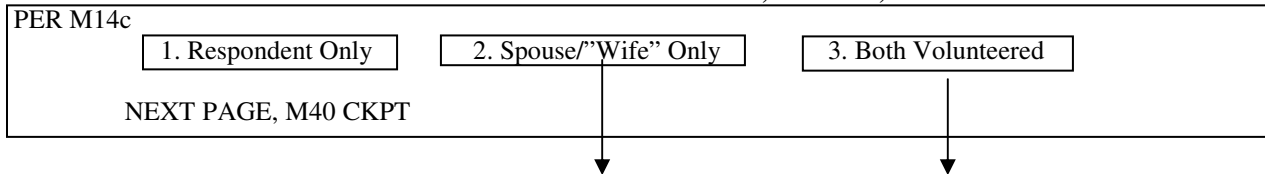
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M37TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M38. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO BRING ABOUT SOCIAL CHANGE]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b OR M35a-b]

M39a. (Not counting the volunteering you just told me about during 2002), how often did [SPOUSE NAME] volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

[ELSE]

M39a. During 2002, how often did [SPOUSE NAME] volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

M39a TIMES PER M39b (TPERDAY)

IF M39a = (ZERO, DK, RF), NEXT PAGE M40 CKPT; ELSE CONTINUE.

M39c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

M39c Hours M39d Minutes

IF M39b=Other (Specify:) OR M39c-d = (DK, RF), CANNOT CALCULATE M39TotHrs.

NEXT PAGE, M39f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M39e:

$$M39TotHrs = NTimes \times NHours = M39a * (M39b/Year) * (M39c+(M39d/60))$$

M39e. Over **all of 2002**, that would have been (about) M39TotHrs hours of volunteering at or through organizations to bring about **social change**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M39f | 8. DK | CONTINUE TO M39f |
| 2. ABOUT RIGHT | SKIP TO M39g | 9. RF | CONTINUE TO M39f |
| 3. MORE. | CONTINUE TO M39f | | |

M39f. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered at or through organizations to bring about **social change**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M39f IS NOT NR, THEN CONTINUE TO M39g. ELSE, SKIP TO NEXT PAGE, M40 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M40 CKPT

M39g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M39g =NO, CONTINUE WITH M39h; ELSE (M39g =YES, DK, RF), SKIP TO M40 CKPT

M39h. If you add this occasional volunteering time to [her/his] regular volunteering, [M39TotHrs] hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations to bring about **social change**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M39TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M40. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M41a	GO TO M42 CKPT	NEXT PAGE, M41a

[R'S OTHER VOLUNTEERING]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b OR M33a-b OR M37a-b]

M41Intro. Did you do any **other** volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

[ELSE]

M41Intro. (During 2002), did you do any volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

TYESNO —————> NEXT PAGE, M42 CHECKPOINT



M41Open. What were those volunteering activities? Can you tell me a little more about what you did?
(open)

M41a. (During 2002), how often did you volunteer for (this/these) **other purpose(s)**?

M41a TIMES PER M41b (TPERDAY)

IF M41a = (ZERO, DK, RF), NEXT PAGE M42 CKPT; ELSE CONTINUE.

M41c. How much time would you **typically** spend during **one** of those volunteering sessions?

M41c Hours M41d Minutes

IF M41b=Other (Specify:) OR M41c-d = (DK, RF), CANNOT CALCULATE M41TotHrs.

SKIP TO NEXT PAGE, M41f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M41e:

$$M41TotHrs = NTimes \times NHours = M41a * (M41b/Year) * (M41c+(M41d/60))$$

M41e. Over **all of 2002**, that would have been (about) M41TotHrs hours of volunteering for (this/these) other purpose(s)? Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------------|-------|-----------------|
| 1. FEWER. | NEXT PAGE, M41f | 8. DK | NEXT PAGE, M41f |
| 2. ABOUT RIGHT | NEXT PAGE, M41g | 9. RF | NEXT PAGE, M41f |
| 3. MORE. | CONTINUE TO M41f | | |

M41f. Then (during 2002) how many hours **altogether** would you say you volunteered for (this/these) other purpose(s)?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M41f IS NOT NR, THEN CONTINUE TO M41g. ELSE, SKIP TO M42 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M42 CKPT

M41g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M41g =NO, CONTINUE WITH M41h; ELSE (M41g =YES, DK, RF), SKIP TO M42 CKPT

M41h. If you add this occasional volunteering time to your regular volunteering, [M41TotHrs] hours, how many hours **altogether** would you say you volunteered for just (this/these) other purpose(s)?

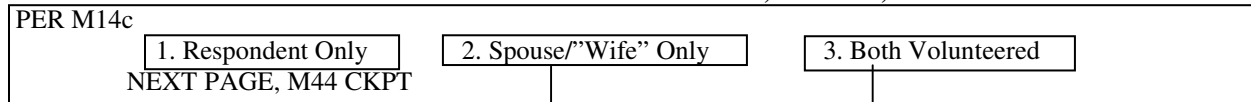
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M41TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M42. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE'S OTHER VOLUNTEERING]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b OR M35a-b OR M39a-b]

M43Intro. Did [SPOUSE NAME] do any **other** volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

[ELSE]

M43Intro. (During 2002), did [SPOUSE NAME] do any volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

TYESNO → GO TO M44 CHECKPOINT



M43Open. What were those volunteering activities? Can you tell me a little more about what [she/he] did?
(open)

M43a. (During 2002), how often did [she/he] volunteer for (this/these) **other purpose(s)**?

M43a TIMES PER M43b (TPERDAY)

IF M43a = (ZERO, DK, RF), NEXT PAGE M44 CKPT; ELSE CONTINUE.

M43c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

M43c Hours M43d Minutes

IF M43b=Other (Specify:) OR M43c-d = (DK, RF), CANNOT CALCULATE M43TotHrs.

SKIP TO M43f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M43e:

$$M43TotHrs = NTimes \times NHours = M43a * (M43b/Year) * (M43c+(M43d/60))$$

M43e. Over **all of 2002**, that would have been (about) M43TotHrs hours of volunteering for (this/these) other purpose(s)? Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M43f | 8. DK | CONTINUE TO M43f |
| 2. ABOUT RIGHT | SKIP TO M43g | 9. RF | CONTINUE TO M43f |
| 3. MORE. | CONTINUE TO M43f | | |

M43f. Then (during 2002) how many hours **altogether** would you say [she/he] volunteered for (this/these) other purpose(s)?

IF DK or RF: What is your best estimate? _____ HRS

[Time Measurement]

[IF M43f IS NOT NR, THEN CONTINUE TO M43g. ELSE, SKIP TO NEXT PAGE, M44 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M44 CKPT

M43g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

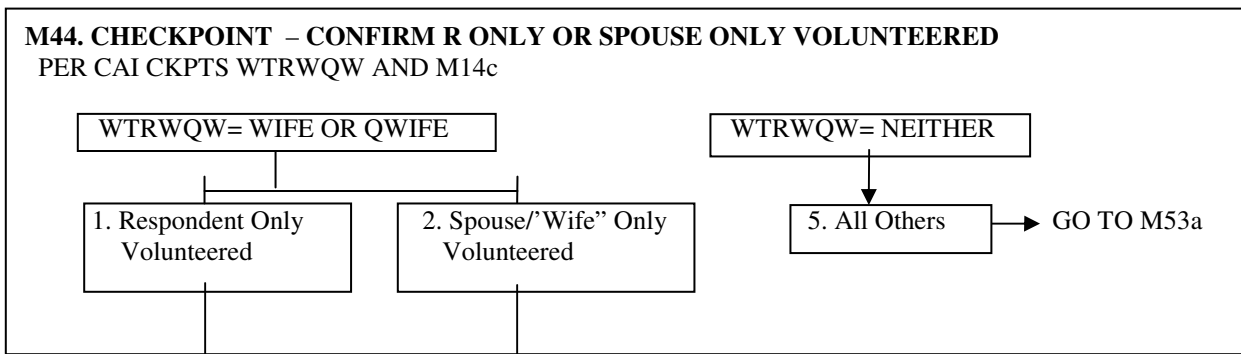
IF M43g =NO, CONTINUE WITH M43h; ELSE (M43g =YES, DK, RF), SKIP TO NEXT PAGE, M44 CKPT

M43h. If you add this occasional volunteering time to [her/his] regular volunteering, [M43TotHrs,] hours, how many hours **altogether** would you say [she/he] volunteered for (this/these) other purpose(s)?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M41TotHrs]

IF DK, RF: What is your best estimate? _____ HRS

[Time Measurement]



M45. Now that you have had a chance to hear about the kinds of volunteer activity we are interested in, let me ask again about [your/*SPOUSE's*] volunteering. During 2002, did [you/she/he] do any of this kind of volunteering through organizations?

TYESNO → GO TO M53a

M46. Was any of [your/his/her] volunteering at or through [your/his/her] place of worship?

TYESNO → GO TO M47

M46a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered at or through [your/his/her] place of worship?

IF DK, RF: What is your best estimate?

_____ HRS

M47. Was any of [your/his/her] volunteering through organizations that help **children and youth**?

TYESNO → NEXT PAGE, M48

M47a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered through organizations that help **children and youth**?

IF DK, RF: What is your best estimate?

_____ HRS

M48. Was any of [your/his/her] volunteering through organizations that help senior citizens?

TYESNO → GO TO M49



M48a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered through organizations for senior citizens?

IF DK, RF: What is your best estimate?

_____ HRS

M49. Was any of [your/his/her] volunteering through organizations that help **people in poor health**?

TYESNO → GO TO M50



M49a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered through organizations that help **people in poor health**?

IF DK, RF: What is your best estimate?

_____ HRS

M50. Was any of [your/his/her] volunteering through organizations that **help people in need of basic necessities**?

TYESNO → GO TO M51



M50a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered through organizations that **help people in need of basic necessities**?

IF DK, RF: What is your best estimate?

_____ HRS

M51. Was any of [your/his/her] volunteering through organizations to bring about **social change**?

TYESNO → NEXT PAGE, M52



M51a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered through organizations to bring about **social change**?

IF DK, RF: What is your best estimate?

_____ HRS

M52. Did [you/she/he] do any volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

TYESNO → GO TO M53a
↓

M52Open. What were those volunteering activities? Can you tell me a little bit more about what [you/she/he] did?

(open)

M52a. (During 2002,) how many hours **altogether** would you say [you/she/he] volunteered for these **other purposes or activities**?

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

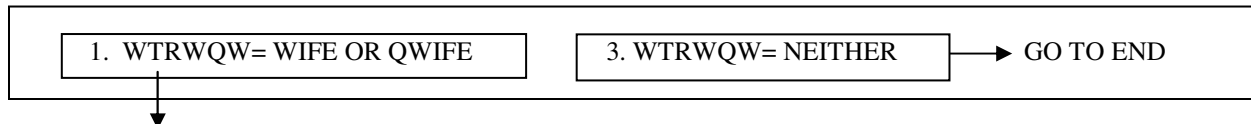
[R'S AND SPOUSE'S RELIGIOUS ATTENDANCE, ALL RS ARE ASKED]

M53a. **During the year 2002**, on average, how often did you go to religious services?

_____ *M53a* TIMES PER _____ *M53b* (TPERDAY)

[Time Measurement]

CAI CHECKPOINT – WIFE/"WIFE" IN FU



[SPOUSE'S RELIGIOUS ATTENDANCE]

M54a. **During the year 2002**, on average, how often did [SPOUSE'S NAME] go to religious services?

_____ *M54a* TIMES PER _____ *M54b* (TPERDAY)

END OF SECTION M

[Time Measurement]

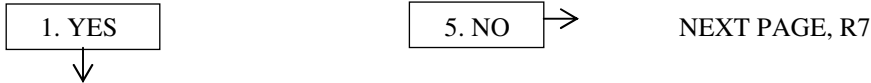
SECTION R: WELFARE REFORM

Now I would like to ask you a few questions about help you might have received in the last two years.

R1. At any time during **2001**, even for one month, did [you/anyone in this family] receive any public assistance or welfare payments from the state or local welfare office?

[DO NOT include federal food stamps or SSI.]

[DO include ADC, AFDC/TANF, General Assistance programs, emergency assistance, Cuban/Haitian refugee, or Indian assistance programs.]



R2. Who received that public assistance or state or local welfare in 2001?

CHECK all that apply

- 1. Male Head, KEVIN
- 2. "Wife", PORTIA
- 3. Son, Kevin

[For each person listed at R2 above, R3-R4 are asked.]

R3. In which state [were you/was NAME] living at the time [you/he/she] received that public assistance?

[Iwer typing state name pops up menu listing choices.]

R4. Which type of public assistance did [you/NAME] receive? (Any other?)

CHECK all that apply

1. State TANF Program	2. ADC/AFDC	3. General Assistance
4. Emergency Assistance	5. Cuban/Haitian Refugee	6. Indian Assistance
7. Other (Specify)	▶ R4_OS [OPEN-END]	

R5. How much did [you/NAME] receive **altogether** from (all of) the public assistance or welfare program(s) you just mentioned, **during 2001**?

\$ TDollar7 R5Per. 5. Month 6. Year 7. Other –specify ▶ R5Per_OS

R6. During which months did [you/NAME] receive any type of public assistance or welfare during 2001?

CHECK all that apply *[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]*

- 1. Jan
- 2. Feb
- 3. Mar
- 4. Apr
- 5. May
- 6. Jun
- 7. Jul
- 8. Aug
- 9. Sep
- 10. Oct
- 11. Nov
- 12. Dec
- 13. All

R7. At any time during 2001 did you [or anyone else living with you] receive Supplemental Security Income?

 1. YES

 5. NO

 → GO TO R11

R8. Who (in the family) received Supplemental Security Income?

CHECK all that apply

[SET OF ELIGIBLE PERSONS, TFam2001]

R9. How much did you [and your family] receive **altogether** from Supplemental Security Income during 2001?

\$ TDollar7

R9Per.

 5. Month

 6. Year

 7. Other –specify

 → R9Per_OS

R10. During which months of 2001 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R11. At any time during 2001 did you [or anyone else living with you] receive income from child support?

 1. YES

 5. NO

 → NEXT PAGE, R15

R12. Who (in the family) received child support?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R13. How much did you [and your family] receive **altogether** from child support during 2001?

\$ TDollar7

R13Per.

 5. Month

 6. Year

 7. Other –specify

 → R13Per_OS

R14. During which months of 2001 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R15. At any time during 2001 did you [or anyone else living with you] receive help from relatives?

 1. YES

 5. NO

 → GO TO R19

R16. Who (in the family) received that help?

CHECK all that apply

[SET OF ELIGIBLE PERSONS, TFam2001]

R17. How much help did you [and your family] receive **altogether** during 2001?

\$ TDollar7

R17Per.

 5. Month

 6. Year

 7. Other –specify

 → R17Per_OS

R18. During which months of 2001 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R19. At any time during 2001, did anyone (else) not living there help you [and your family] out by giving you money?

 1. YES

 5. NO

 → NEXT PAGE, R23

R20. Who (in the family) received that help?

CHECK all that apply

[SET OF ELIGIBLE PERSONS, TFam2001]

R21. How much help did you [and your family] receive **altogether** during 2001?

\$ TDollar7

R21Per.

 5. Month

 6. Year

 7. Other–specify

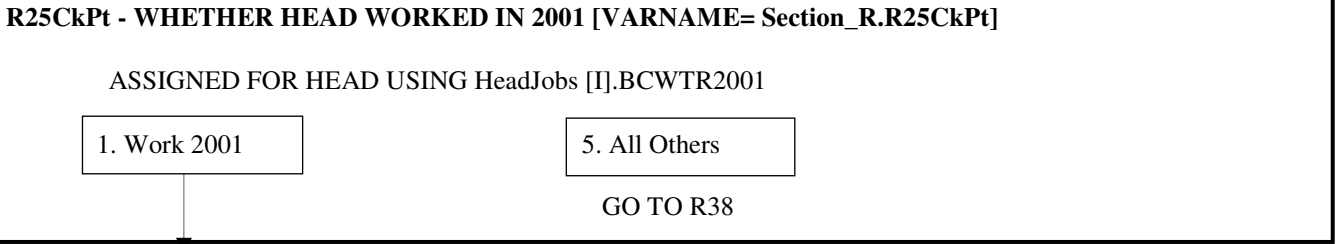
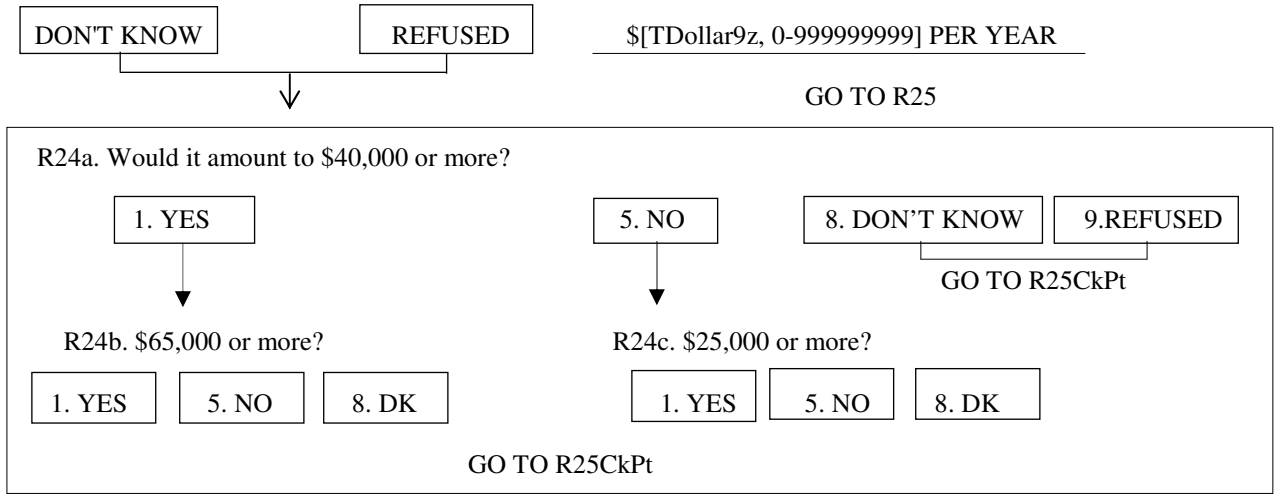
 → R21Per_OS

R22. During which months of 2001 did [you/they] receive it?

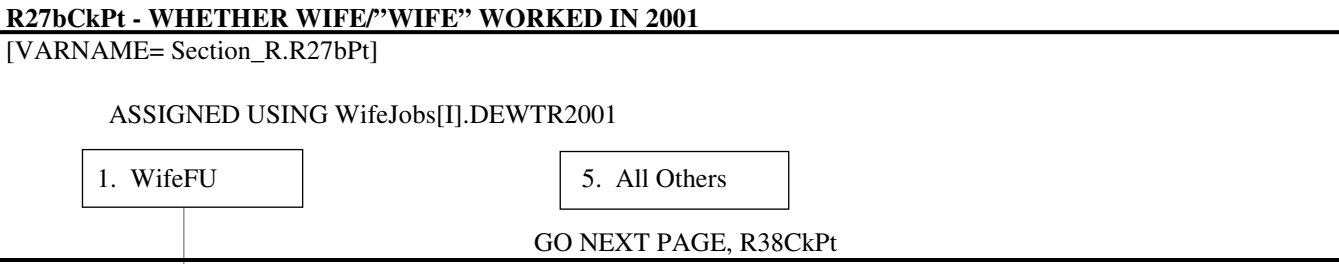
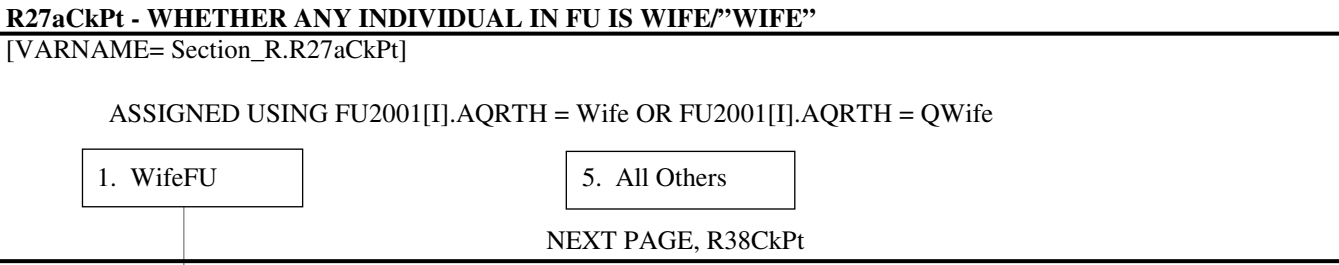
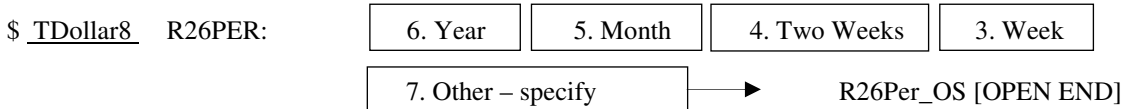
CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R23. What was [your/the total] income from all sources [for you and your family living there,] in 2001? (IF NECESSARY: Please give me your best estimate?)



R26. Earlier you reported that [you/HeadName/WifeName]were working in 2001. Thinking now about all the work for money that [you/he/she] did during 2001, including jobs, businesses, self-employment and part-time work, about how much did [you/he/she] earn altogether?



REPEAT R26-R26Per FOR WIFE/'WIFE', THEN CONTINUE TO R38CkPt

R38CkPt - WHETHER ANY OFUMS IN 2003-2005 FU ARE AGE >17 AT TIME OF IW

[VARNAME= Section_R.R38CkPt]

ASSIGNED, CHECKING FU2003[I], FU2004[I], AND FU2005[I] FOR ANY INDIVIDUAL WITH
 Coverscreen.AgeCalc.AgeIwDate[I] > 17 AND CYPersInfo[I].CYAQRTH.ORD > 222

1. OFUM18Plus

5. AllOthers

GO TO R47CkPt, NEXT PAGE

R39. Were any other **adult** family members employed in 2001?

DEF: Adult means age 16 or older in 2001

1. YES

5. NO

GO TO R47 CKPT

R40. (Who was that?)

CHECK all that apply [SET OF ELIGIBLE OFUMS, TFam2001] 3. Son, Kevin*[For each person listed at R40, R41 - R45 are asked]*R41. About how much did [NAME/you] earn altogether from working at
(that job/those jobs) in 2001?\$ TDollar8 R41PER:

6. Year

5. Month

4. Two Weeks

3. Week

7. Other – specify

▶ R41Per_OS [OPEN END]

R42. About how many weeks did [he/she/you] work (on any jobs) during 2001?

[TRange23, 1-52]

R43. During which months was that?

CHECK all that apply*[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]*

R44. During the months that [he/she/you] worked, about how many hours did [he/she/you] usually work per week?

[TRange3, 1-112]

R44aCkPt. IN RULES - WHETHER OFUM WORKED 52 WEEKS IN 2001

IF R42 <52 OR R42 =DK/RF, THEN CONTINUE TO R45; ELSE REPEAT R41-R45 FOR NEXT OFUM;
ELSE GO TO R47CkPt.

R45. During which months of 2001 [was he/was she/were you] unemployed and looking for work?

CHECK all that apply

USE "All" for 12 months and use "None" for no months

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

- | | | |
|-----------------------------------|----------------------------------|-----------------------------------|
| <input type="checkbox"/> 1. Jan | <input type="checkbox"/> 6. June | <input type="checkbox"/> 11. Nov |
| <input type="checkbox"/> 2. Feb | <input type="checkbox"/> 7. July | <input type="checkbox"/> 12. Dec |
| <input type="checkbox"/> 3. March | <input type="checkbox"/> 8. Aug | <input type="checkbox"/> 13. All |
| <input type="checkbox"/> 4. April | <input type="checkbox"/> 9. Sep | <input type="checkbox"/> 14. None |
| <input type="checkbox"/> 5. May | <input type="checkbox"/> 10. Oct | |

[REPEAT R41-R45 FOR NEXT OFUM, ELSE CONTINUE TO R47CkPt]

R47CkPt - WHETHER ANY FU MEMBER RECEIVED ANY PUBLIC ASSISTANCE IN 2001 OR 2002

[VARNAME= Section_R.R47CkPt]

ASSIGNED, CHECKING VARS IN SECTION R (R1 AND R7) AND SECTION G (G25e-g, G60, G84 ALL OFUMS, AND G92 ALL OFUMS)

1. RecPubAsst

5. AllOthers

GO TO R54

R48. Next, we want to talk about the time between **January 2001** and today. Since January 2001, was there any time when you, or anyone receiving benefits, **stopped** receiving welfare or public assistance checks for more than one month?

1. YES

5. NO

→ NEXT PAGE, R54

R48a. (Who was that?)

CHECK all that apply [SET OF ELIGIBLE PERSONS, TFam2001]

- 1. Male Head, KEVIN
- 2. "Wife", PORTIA
- 3. Son, Kevin

R49. The last time that happened, did the welfare office cut [you/him/her/them] off, or was it [your/his/her/their] decision to leave welfare?

1. Cut off by welfare

2. Own decision

GO TO R51

R50. Why did [you/he/she/they] leave welfare?

CHECK all that apply

- 1. Got a job
- 2. Same job; worked more hours/got a raise
- 3. Got a better job
- 4. Married/remarried
- 5. Moved in with family
- 6. Moved to another county/state
- 7. Other – specify \longrightarrow R50Spec. [OPEN-END]

NEXT PAGE, R52

R51. Why did the welfare office cut [you/him/her/them] off?

CHECK all that apply

- 1. Earnings increased
- 2. Assets too high
- 3. Did not follow program rules
- 4. Reached end of time limit allowed for receiving benefits
- 5. Not a U.S. citizen
- 6. Other – specify \longrightarrow R50Spec. [OPEN-END]

R52. Have [you/they] ever reapplied for public assistance since then?

5. NO	1. YES	8. DK	9. RF
-------	--------	-------	-------

GO TO R54

R53. Why didn't [you/they] reapply? **[ENTER ALL MENTIONS BELOW.]**

1. DON'T NEED IT
2. NOT ELIGIBLE
3. NOT ENTITLED TO ANYTHING ELSE
4. DIDN'T KNOW THERE WAS ANYTHING ELSE/DIDN'T KNOW I COULD
5. TOO MUCH RUN-AROUND
6. NO TRANSPORTATION TO OFFICE
7. DON'T TAKE AID FROM GOVERNMENT
8. THE MONEY IS NOT WORTH IT
9. HAVEN'T DONE IT YET/PLAN TO
97. OTHER(SPECIFY): _____

NEXT PAGE, R57

R54. [Are you/Is he/she/anyone in the family] receiving public assistance right now?

1. YES	5. NO	→	NEXT PAGE, R57
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R55. [Are you/Is anyone in the family] required to work, go to school, or do anything else to receive these benefits?

1. YES	5. NO	→	GO TO R57
--------	-------	---	-----------

R56. What [are you/is he/is she] required to do?

[CHECK all that apply.]

1. LOOK FOR A JOB
2. WORK IN A PAID JOB
3. WORK IN AN UNPAID JOB
4. ATTEND SCHOOL OR TRAINING
7. OTHER (SPECIFY): _____

R57. CHECKPOINT

PER F8, F11, AND F14 WHETHER ANYONE IN FU RECEIVED FOOD STAMPS
IN 2001, 2002, OR 2003

1. YES	5. NO	→	NEXT PAGE, R64
--------	-------	---	----------------

R58. Since January 2001 was there any time when you, or anyone receiving food stamps, **stopped** for more than one month?

1. YES	5. NO	→	NEXT PAGE, R64
--------	-------	---	----------------

R58a. (Who was that?) **[CHECK all that apply]** [\[SET OF eligible persons, TFam2001\]](#)

R59. The last time that happened, did the food stamp office cut [you/them] off, or was it [your/their] decision to leave the food stamp program?



R60. Why did [you/they] leave the food stamp program? [**CHECK all that apply**]

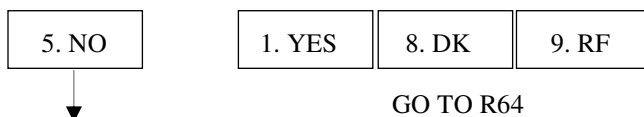
1. GOT A JOB
2. SAME JOB, WORKED MORE HOURS, OR GOT A RAISE
3. GOT A BETTER JOB
4. MARRIED/REMARRIED
5. MOVED IN WITH FAMILY
6. MOVED TO ANOTHER COUNTY/STATE
7. THOUGHT NO LONGER ELIGIBLE
97. OTHER (SPECIFY): _____

GO TO R 62

R61. Why did the food stamp office cut [you/them] off? [**CHECK all that apply**]

1. EARNINGS HAD INCREASED
2. ASSETS WERE TOO HIGH
3. DID NOT FOLLOW PROGRAM RULES
4. REACHED END OF TIME LIMIT ALLOWED FOR RECEIVING BENEFITS
5. NOT A U.S. CITIZEN
7. OTHER (SPECIFY): _____

R62. Have [you/they] ever reapplied for food stamps since then?

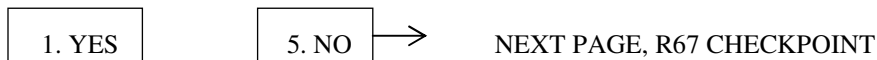


R63. Why didn't [you/they] reapply? [**CHECK all that apply**]

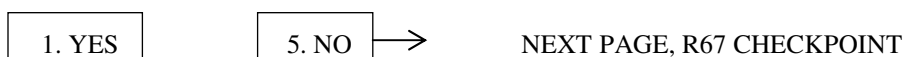
1. DON'T NEED IT
2. NOT ELIGIBLE
3. NOT ENTITLED TO ANYTHING ELSE
4. DIDN'T KNOW THERE WAS ANYTHING ELSE/DIDN'T KNOW I COULD
5. TRYING TO MAKE IT ON MY OWN
6. I'VE GIVEN UP TRYING
7. TOO MUCH RUN-AROUND
8. NO TRANSPORTATION TO OFFICE
9. DON'T TAKE AID FROM GOVERNMENT
10. THE MONEY IS NOT WORTH IT
11. HAVEN'T DONE IT YET/PLAN TO
97. OTHER REASON(SPECIFY): _____

NEXT PAGE, R67

R64. Are you (or is anyone else in the family) receiving food stamp benefits right now?



R65. Are you (or is anyone else in the family) required to work, go to school or do anything else in order to receive food stamps?



R66. What are [you/they] required to do?

[CHECK all that apply]

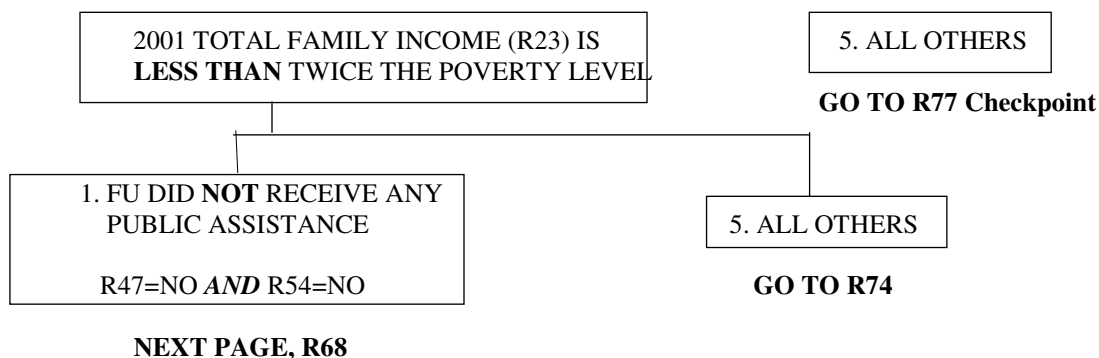
1. LOOK FOR A JOB
2. WORK IN A PAID JOB
3. WORK IN AN UNPAID JOB
4. ATTEND SCHOOL OR TRAINING
7. OTHER (SPECIFY): _____

R67. CHECKPOINT

PER FU LISTING, R23, R47 AND R54 -- WHETHER TOTAL FAMILY INCOME IN 2001 IS BELOW TWICE THE 2001 POVERTY THRESHOLD AND THE FAMILY DID **NOT** RECEIVE PUBLIC ASSISTANCE

# IN 2001 FU	2 X POVERTY THRESHOLD 48 States and D.C.
1	\$17,720
2	23,880
4	36,200
5	42,360
6	48,520
7	54,680
8	60,840
OR MORE	ADD \$6,160 FOR EACH ADDITIONAL PERSON

COMPARED TO TOTAL FAMILY INCOME IN 2001 FROM R23 \$ _____



The next questions are about whether you looked into getting any government assistance during 2001 or 2002.

R68. Since January 2001, have you [or anyone else in your family living there] completed an application to receive any government assistance because you had income that was too low?

1. YES		5. NO	→	GO TO R69a
↓				

R69. For which government programs did you complete an application? [**CHECK all that apply**]

1. PUBLIC ASSISTANCE PAYMENTS, SOMETIMES CALLED AFDC OR ADC
2. GENERAL ASSISTANCE OR GENERAL RELIEF
3. SUPPLEMENTAL SECURITY INCOME
4. FOOD STAMPS
5. MEDICAID
6. WIC
7. UNEMPLOYMENT COMPENSATION
8. PUBLIC HOUSING OR RENTAL ASSISTANCE OR SECITON EIGHT
9. ENERGY ASSISTANCE
10. CHILD CARE ASSISTANCE
11. SCHOOL MEALS
97. OTHER, (SPECIFY): _____

[FOR EACH PROGRAM MENTIONED IN R69, R70-R72 ARE ASKED]

R69a. Why didn't you apply?

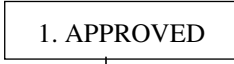
1. DON'T NEED IT
2. NOT ELIGIBLE
3. NOT ENTITLED TO ANYTHING ELSE
4. DIDN'T KNOW THERE WAS ANYTHING ELSE/DIDN'T KNOW I COULD
5. TRYING TO MAKE IT ON MY OWN
6. I'VE GIVEN UP TRYING
7. TOO MUCH RUN-AROUND
8. NO TRANSPORTATION TO OFFICE
9. DON'T TAKE AID FROM GOVERNMENT
10. THE MONEY IS NOT WORTH IT
11. HAVEN'T DONE IT YET/PLAN TO
97. OTHER REASON(SPECIFY): _____

GO TO R74

R70. Has the application for (PROGRAM NAME) been approved, denied or are you waiting to hear?



NEXT PROGRAM OR NEXT PAGE, R74



R71. If your application was approved, why didn't you receive those (PROGRAM NAME) benefits?

- 1. DECIDED NOT TO RECEIVE BENEFITS
- 2. ON THE WAITING LIST
- 3. BENEFITS BEGAN IN CURRENT YEAR
- 4. HAVEN'T ARRIVED OR STARTED YET
- 7. OTHER (SPECIFY): _____

NEXT PROGRAM OR NEXT PAGE, R74

R72. What reasons were given for your (their) being denied the assistance?

- 1. INCOME OR OTHER RESOURCES TOO HIGH
- 2. DUE TO PENALTY FROM PREVIOUS PROGRAM
- 3. DIDN'T MEET HEALTH OR DISABILITY REQUIREMENT
- 4. INELIGIBLE DUE TO IMMIGRATION STATUS
- 5. NO REASON SPECIFIED/SOME OTHER REASON GIVEN
- 6. DID NOT PROVIDE ALL INFORMATION REQUESTED
- 7. NON-COOPERATION WITH WORK REQUIREMENTS
- 8. NON-COOPERATION WITH CHILD SUPPORT REQUIREMENTS
- 9. NOT RESIDING IN AN ADULT-SUPERVISED HOUSEHOLD
- 10. FAILED SUBSTANCE ABUSE REQUIREMENTS
- 11. ALREADY RECEIVED MAXIMUM TIME OR MONEY
- 12. LACK OF PROGRAM FUNDING
- 97. OTHER (SPECIFY): _____

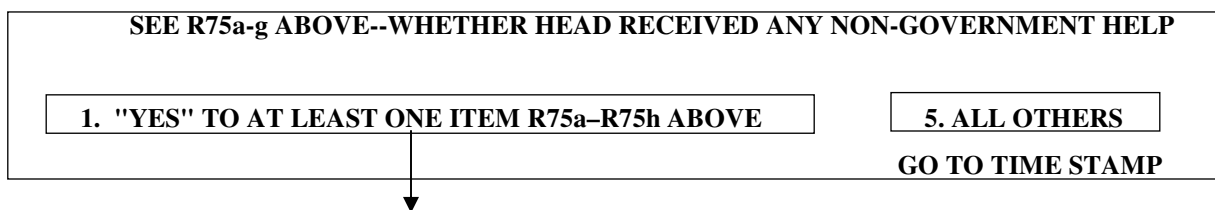
R74. I'd like to know about other help you might have received during **2001** and **2002**. Did you (or anyone in your household) receive any of the following types of **government assistance** because your income was low?

a. Transportation?	YES	NO
b. Housing?	YES	NO
c. Child Care?	YES	NO
d. Health Care (not including Medicaid)?	YES	NO
e. Finding a job or getting job training?	YES	NO
f. Food or meals (not including Food Stamps)?	YES	NO
g. Clothing?	YES	NO
h. Paying other expenses?	YES	NO

R75. What about help from anyone else, such as a church, family, or a community group. Did you receive help with any of the following in 2001 and 2002 from such groups because your income was low?

a. Transportation?	YES	NO
b. Housing?	YES	NO
c. Child Care?	YES	NO
d. Health Care?	YES	NO
e. Finding a job or getting job training?	YES	NO
f. Food or meals?	YES	NO
g. Clothing?	YES	NO
h. Paying other expenses?	YES	NO

R75j. CHECKPOINT

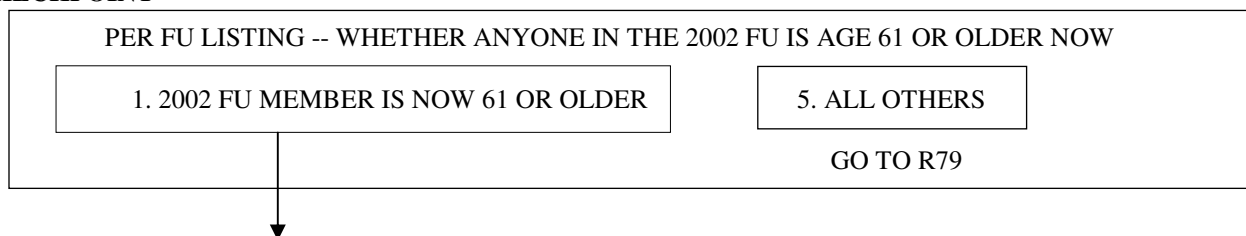


R76. Was that help from a church, family, community group or what? [**CHECK all that apply**]

- 1. Church
- 2. Family
- 3. Community Group
- 7. Other (SPECIFY): _____

EXACT TIME NOW: _____

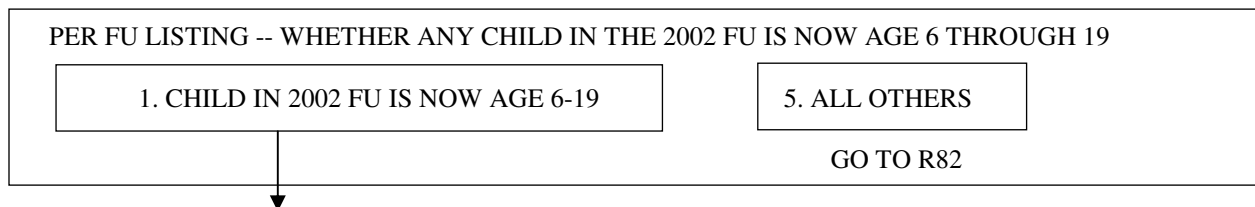
R77. CHECKPOINT



R78. **During 2002**, did you (anyone in your family) receive free or reduced-cost meals for the elderly?

- | | |
|--------|-------|
| 1. YES | 5. NO |
|--------|-------|

R79. CHECKPOINT



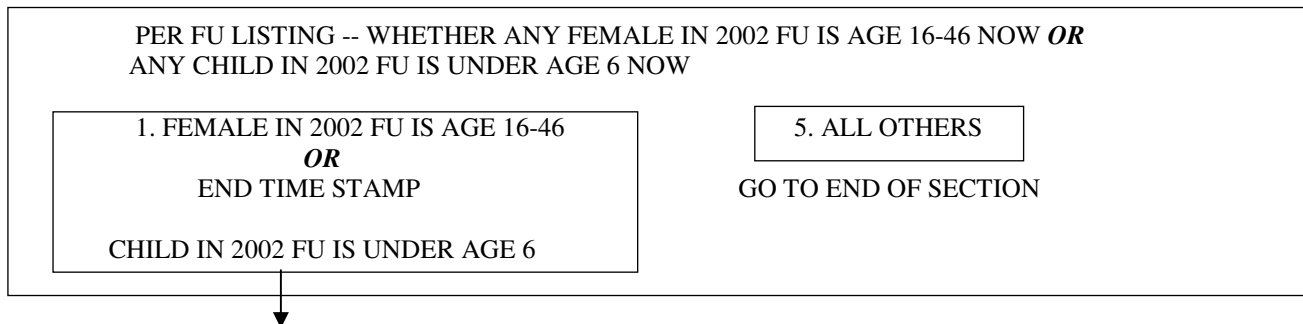
R80. **During 2002**, did (NAME/any child in the family between 5 and 18 years old,) receive free or reduced-cost lunches at school?

- | | |
|--------|-------|
| 1. YES | 5. NO |
|--------|-------|

R81. (During 2002,) did (NAME/any child in the family) receive free or reduced-cost breakfasts at school?

- | | |
|--------|-------|
| 1. YES | 5. NO |
|--------|-------|

R82. CHECKPOINT



R83. During 2002, did anyone in your family get food through the WIC program?

1. YES

5. NO

EXACT TIME NOW: _____

END OF SECTION