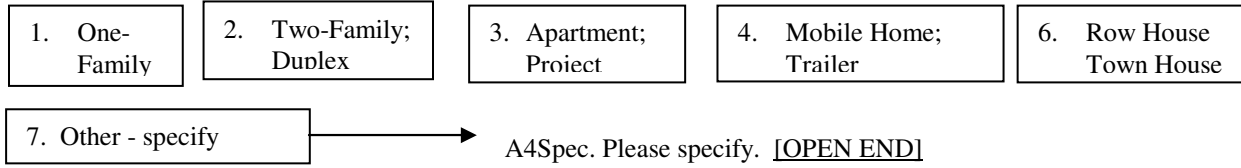


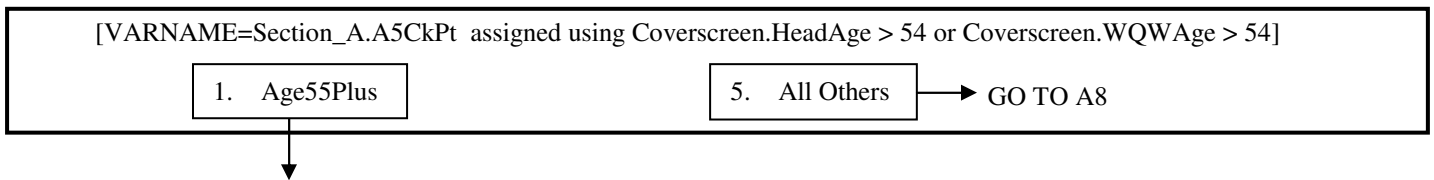
SECTION A: HOUSING

A4. Do you live in a one-family house, a two-family house, an apartment, a mobile home, or what?

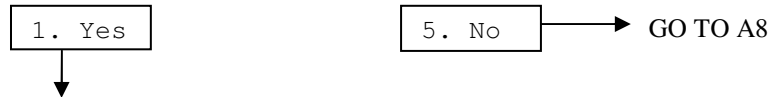
IF R answers "condo," probe for type of dwelling



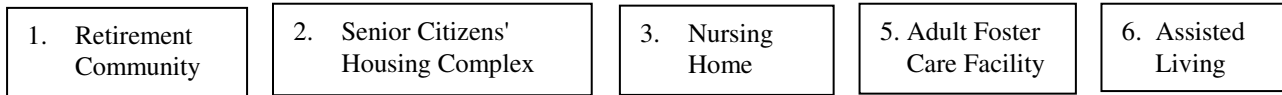
A5. CAI CHECKPOINT - WHETHER HEAD/WIFE/QWIFE IN FU IS AGE 55 OR OLDER



A6. Do you live in a retirement community, senior citizens' housing complex, nursing home, assisted living, or adult foster care facility?



A7. Which kind is that?



A8(A16). How many rooms do you have [for your family] not counting bathrooms? [TRooms, 2-DIGIT VARIABLE]

{WHEN HU/HUCS PRESENT:} Remind R not to include rooms used by HU or HUCS people

CODE 1 – 19 = Actual number of rooms

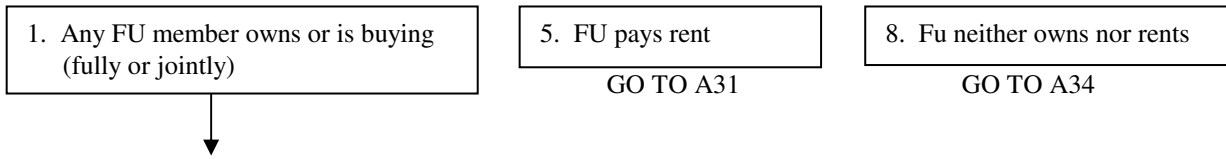
CODE 20 = Twenty or more rooms

CODE 00 = FU shares a one-room HU with non-FU persons

2

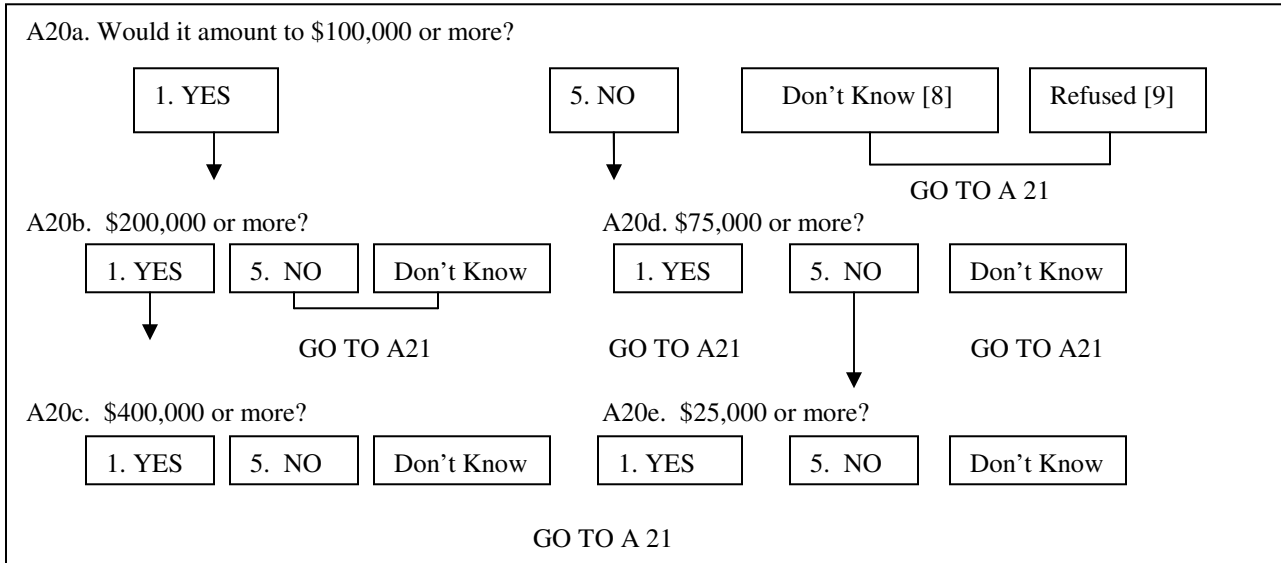
A19. Do you [or anyone else in your family living there] own the [home/apartment], pay rent, or what?

{NOTE: DK/RF is not allowed here}



A20. Could you tell me what the present value of [your/their] [house/apartment] is--I mean about how much would it bring if [you/they] sold it today?

[TDollar7z, 7 DIGITS 0...9999999]



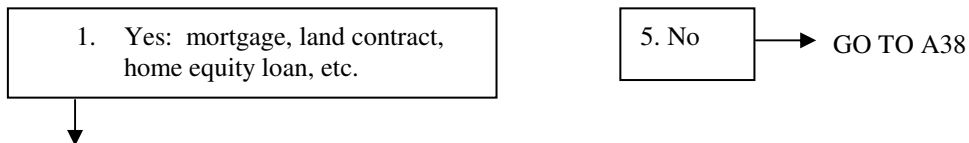
A21. About how much are [your/their] total yearly property taxes, including city, county, and school taxes?

[TDollar5z, 5 DIGITS 0...99999]

A22. How much is [your/their] total yearly homeowner's insurance premium?

[TDollar4z, 4 DIGITS 0...9999]

A23. Do [you/they] have a mortgage or loan on this property?



Go to Mortgage block, next page

MTGE BLOCK (ID=AQCASE, MTGENUM):

A23a. Is that a mortgage, a land contract, a home equity loan, or what?
 [FOR 2ND MTGE]: A23a. For the second mortgage, what type of loan is that?

1. Mortgage	2. Land contract; loan from seller		
GO TO A23b	GO TO A23b		
3. Home equity	4. Home improvement	5. Line of credit loan	7. Other - specify
GO TO A24			A23aSpec. Please specify. [OPEN END] GO TO A24

A23b. Is that the original loan and terms, or have you refinanced?

1. ORIGINAL	2. REFINANCED
-------------	---------------

A24. About how much is the remaining principal on this mortgage? [TDollar7z]

A25. How much are [your/there] monthly mortgage payments? [TDollar5z]

A25a. What is the current interest rate on that loan? [TWO 2-DIGIT VARS]

A25a WHOLE NUMBER PORTION [TRange 0...99]

A25b CODE BUILT FROM A25a AND FRACTIONAL PORTION AS FOLLOWS:

0= [A25a].0	5= [A25a] 5/8 OR [A25a].625
1= [A25a] 1/8 OR [A25a].125	6= [A25a] 3/4 OR [A25a].75
2= [A25a] 1/4 OR [A25a].25	7= [A25a] 7/8 OR [A25a].875
3= [A25a] 3/8 OR [A25a].375	8= OTHER
4= [A25a] 1/2 OR [A25a].5	A25bSpec [OPEN-END]

A26. What year did [you/they] [obtain that loan/refinance]? [TYEAR, 1901... 2005]

A27. About how many **more** years will you have to pay on it? [TRange2, 1...99]

A28. Do [you/they] also have a second mortgage?

1. YES	ASK A23a-A27 AGAIN, THEN GO TO A29	5. NO	GO TO A29
--------	---------------------------------------	-------	-----------

A29. Do your mortgage payments include property taxes?

1. YES	5. NO
--------	-------

A30. Do your payments include insurance premiums?

1. YES	5. NO
--------	-------

END MTGE BLOCK

GO TO A38

CHECKPT IN RULES - WHETHER ANY HU OR HUCS PRESENT

Coverscreen.Count.HUCount >0 OR Coverscreen.Count.HUCSCount >0

IF FU PAYS RENT

A31. About how much rent do you pay a month?

[IF FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?]

[THREE VARS: A31 TDollar5, A31Per TPERWK, and A31Per_OS when A31Per= Other]

A31a (A32). Is this [house/apartment] rented full furnished?

1. YES

5. NO

A31b (A33). Is heating included in your monthly rent?

1. YES

5. NO

A32 (A34). Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

1. YES

NEXT PAGE, A38

5. NO



A33(A35). Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

1. YES

5. NO

GO TO A38, NEXT PAGE

IF FU NEITHER OWNS NOR RENTS

A34 (A36). How is that? (Could you tell me a little more about your situation?) [OPENEND]

A35 (A37). How much would it rent for if it were rented?

[IF FU lives with non-FU members, PROBE: Is that only for your (FU's) share of the rent?]

[THREE VARS: A37 TDollar4, A37Per TPERWK, and A37Per_OS when A37Per= Other]

A36 (A38). Is this [house/apartment] in a public housing project, that is, is it owned by a local housing authority or other public agency?

5. NO



1. YES



NEXT PAGE, A38

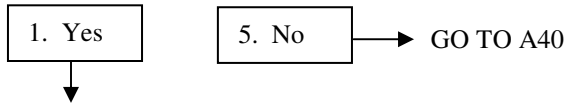
A37 (A39). Are you paying no rent because the Federal, State, or local government is paying all of it?

1. YES

5. NO

2005 Box and Arrow

A38 (A40). Do you have air conditioning?

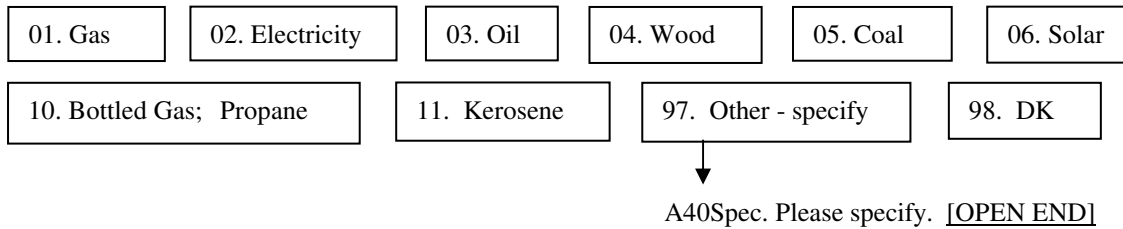


A39 (A41). Do you have it in all your rooms, or only in some of them?



A40 (A15). The next few questions are about [your/their] utilities, such as heating, electricity and water. How is your [home/apartment] heated--with gas, electricity, oil or what?

CHECK all that apply



A41 (A43). How much do you [and your family living there] usually pay for gas or other types of heating fuel per month on average?

{WHEN HU/HUCS PRESENT;} Remind R not to include amounts paid by HU or HUCS people

[THREE VARS: A41 USES TDollar4z , A41Per USES TPERMO, A41Per_OS IS OPENEND]

A42. (How much do you[and your family living there] usually pay) for electricity per month?

[THREE VARS: A42 USES TDollar4z , A42Per USES TPERMO, A42Per_OS IS OPENEND]

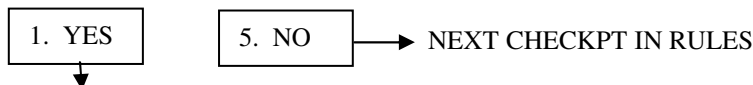
A43 (A44). (How much do you [and your family living there] usually pay) for water and sewer per month?

[THREE VARS: A43 USES TDollar4z , A43Per USES TPERMO, A43Per_OS IS OPENEND]

A44. (How much do you [and your family living there] usually pay) for telephone, including cell phone, cable or satellite TV, Internet service per month?

[THREE VARS: A44 USES TDollar4z , A44Per USES TPERMO, A44Per_OS IS OPENEND]

A45. And do you have any other utility expenses?

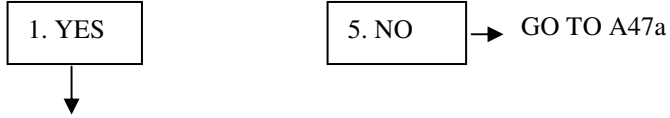


A45a (A46). What were those other utilities expenses? [OPENEND]

A45b (A47). On average, how much are these other utility expenses per month?

[THREE VARS: A45bUSES TDollar4z , A45bPer USES TPERMO, A45bPer_OS IS OPENEND]

A46 (A17). There are government programs that give money to people to help them pay for heating their homes. Did you receive help with heating bills from any government program last winter (2004-2005).

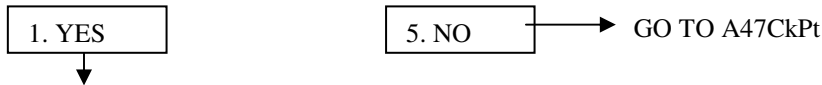


A46a (A18). About how much did that amount to altogether? [TDollar4]

[CHECKPT IN RULES – WHETHER RESPONDENT IS NOT PROXY]

IF Coverscreen.Respondent < > Proxy THEN CONTINUE TO A47a1, ELSE GO TO END OF SECTION A

A47a. Now, I have a few questions about the availability and use of computers in your home during the last year. [Do you/Does HEAD] have a computer or laptop that [you/he/she] can use in your home? Including any computers [you/he/she] might bring home to do work related to [your/his/her] your job?



A47b. In the past year, [have you/has he/has she] connected to the Internet or World Wide Web through a computer or laptop at home?



CHECKPOINT IN RULES - WHETHER WIFE/QWIFE IN FU

IF Coverscreen.WTRWQW = Wife OR QWife THEN ASK A47b1-A47b9_OS

ELSE GO TO END OF BLAISE 1, SECTION A

Repeat Block A47a-A47b, But with reference to the Wife/QWife.

End of Section A

-----END BLAISE1, BEGIN EHC1--LANDMARK EVENTS TAB -----

A48. Now, did any major events happen in 2003 or 2004 for which you can EASILY remember the month and year when they took place? Consider any events that happened to you or others whom you know well, such as births, deaths, marriages, divorces, a vacation, an accident, a major purchase, a move, a job change, promotion or pay raise. Can you provide any events for 2003 and 2004? [INTERVIEWER: IF R CAN'T REMEMBER MONTH AND YEAR, ASK: How long ago did that happen?]

-----END OF LANDMARK EVENTS TAB -----

-----RESIDENCE TAB-----

A49. Now I'd like to ask you about the places that you have lived in since January, 2003 until the present. If you could, please give me the street address, city, and state of each of the places in which you have lived during this time. Let's start with the move-in date of your current place, and then feel free to deal with any other residence in which you have lived since January, 2003.

PANE FOR MOST RECENT MOVE:

A50. Why did [you/HEAD] move? [CHECK ALL THAT APPLY]

1. TO TAKE ANOTHER JOB;
STOPPED GOING TO SCHOOL

2. TO LIVE NEARER
TO WORK

3. MORE SPACE;
BETTER PLACE

4. LESS SPACE/ LESS EXPENSE
(RENT, UPKEEP, ETC.)

5. OWN A HOME; TO GET
PLACE OF MY OWN;
TO GET MARRIED

6. BETTER
NEIGHBORHOOD; CLOSER
TO FAMILY/ FRIENDS

7. OUTSIDE EVENTS (EVICTED/
DIVORCED/ JOB TRANSFER)

8. OTHER (SPECIFY):

PANE FOR FUTURE MOVES:

A51. Do you think you might move in the next couple of years?

1. YES, MIGHT OR MAYBE

5. NO

8. DON'T KNOW

CLOSE OUT OF TAB AND GO TO HEAD'S EMPLOYMENT

TAB

A52. Would you say you definitely will move, probably will move, or are you more uncertain?

1. DEFINITELY

2. PROBABLY

3. MORE UNCERTAIN

A53. Why (will/might) you move? (OPENEND)

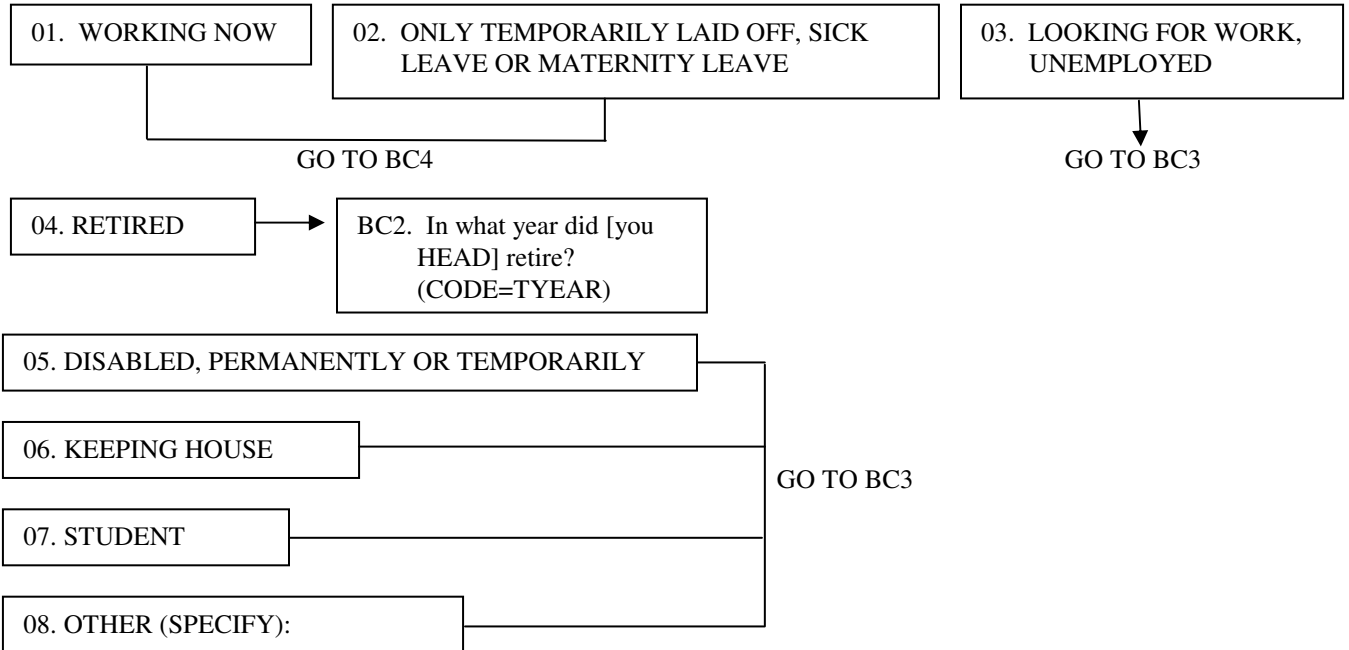
-----END OF RESIDENCE TAB--GO TO EMPLOYMENT TAB-----

SECTION BC: EMPLOYMENT OF HEAD

ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=101, 102

EMPLOYMENT QLIST:

BC1. We would like to know about what (you do/Head does)—(are you/ isHEAD) working now, looking for work, retired, keeping house, a student, or what?



BC3. (Are you/Is he) doing any work for money now?

1. YES 5. NO

BC3A. (Have you/has HEAD) done any work for money since January 1, 2003? Please include any type of work, no matter how small.

1. YES 5. NO

NEXT PAGE, NOT WORKING TAB

BC4. I'd like to know about all of the work for money that (you have/he has) done for the past few years, from January 1, 2003, through the present. Please include self-employment and any other kind of work that (you have/he has) done for pay. Start with any job that (you have/he has) had during this time.

10

ASK FOR EACH EMPLOYER:

- BC5. What was the name of this employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.]
- BC6. When did (you/he) start and when did (you/he) stop working for this employer? Please give me all of (your/his) start and stop dates if (you have/he has) gone to work for (them/yourself, himself) more than once.
- BC6a. Is this a current job?

----- NOT WORKING TAB -----

- BC7. Now I'd like to know about times during 2003 and 2004 in which (you were/he was) not working at all for pay. First, I'd like to know about any times when (you were/he was) NOT looking for work, and next I'd like to know about any times when (you WERE/he WAS) looking for work.
- Was there any time in 2003 or 2004 when (you/he) did not have a job and (were/was) not looking for work?
[IF YES, ASK: When was that?]
- BC8. Was there any time last year, in 2004, when (you were/he was) unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2004?]
(THREE VARS: BC8DAYS=1-365, BC8WKS=1-52, B8MOS=1-12)
- BC9. Was there any time in the year before last, in 2003, when (you were/he was) unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2003?]
(THREE VARS: BC9DAYS=1-365, BC9WKS=1-52, BC9MOS=1-12)

----- TIME AWAY TAB -----

BC10. We're also interested in time (you/he) spent away from work last year, during 2004. Did (you/he) miss any work because someone else was sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]

(THREE VARS: BC10DAYS=1-365, BC10WKS=1-52, BC10MOS=1-12)

BC11. Did (you/he) miss any work because (you/he) were sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]

(THREE VARS: BC11DAYS=1-365, BC11WKS=1-52, BC11MOS=1-12)

BC12. Did (you/he) take vacation or time off?

[IF YES, ASK:] BC12a. When was that? [IF DK WHEN, ASK: How much time off did (you/he) take in 2004?]

(THREE VARS: BC12DAYS=1-365, BC12WKS=1-52, BC12MOS=1-12)

BC13. Did (you/he) miss any work because (you were/he was) on strike?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]

(THREE VARS: BC13DAYS=1-365, BC13WKS=1-52, BC13MOS=1-12)

BC14. Did (you/he) miss any work because (you were/he was) temporarily laid off from work?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/he) miss in 2004?]

(THREE VARS: BC14DAYS=1-365, BC14WKS=1-52, BC14MOS=1-12)

-----END TIME AWAY TAB AND EHC1 HERE; GO TO NEXT PAGE AND BLAISE2-----

QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=101, 102; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=BCAQSN.

EXPORTED DUMMIES FROM EHC:

BCWTRWRK=1 IF BC3=0,1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 1/1/03.

THEN, FOR **EACH JOB**, WE GET:

BCJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT);

BCEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/TWER REFERENCE);

BCWTR2003 (WHETHER EMPLOYED DURING 2003 FOR THIS EMPLOYER--CODES=1 & 0);

BCWTR2004 (WHETHER EMPLOYED DURING 2004 FOR THIS EMPLOYER--CODES=1 & 0);

BCWTR2005 (WHETHER EMPLOYED DURING 2005 FOR THIS EMPLOYER--CODES=1 & 0);

BCCUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);

BCMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT BCCUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);

BCACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:

BCDKJOBS2004 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH

START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)

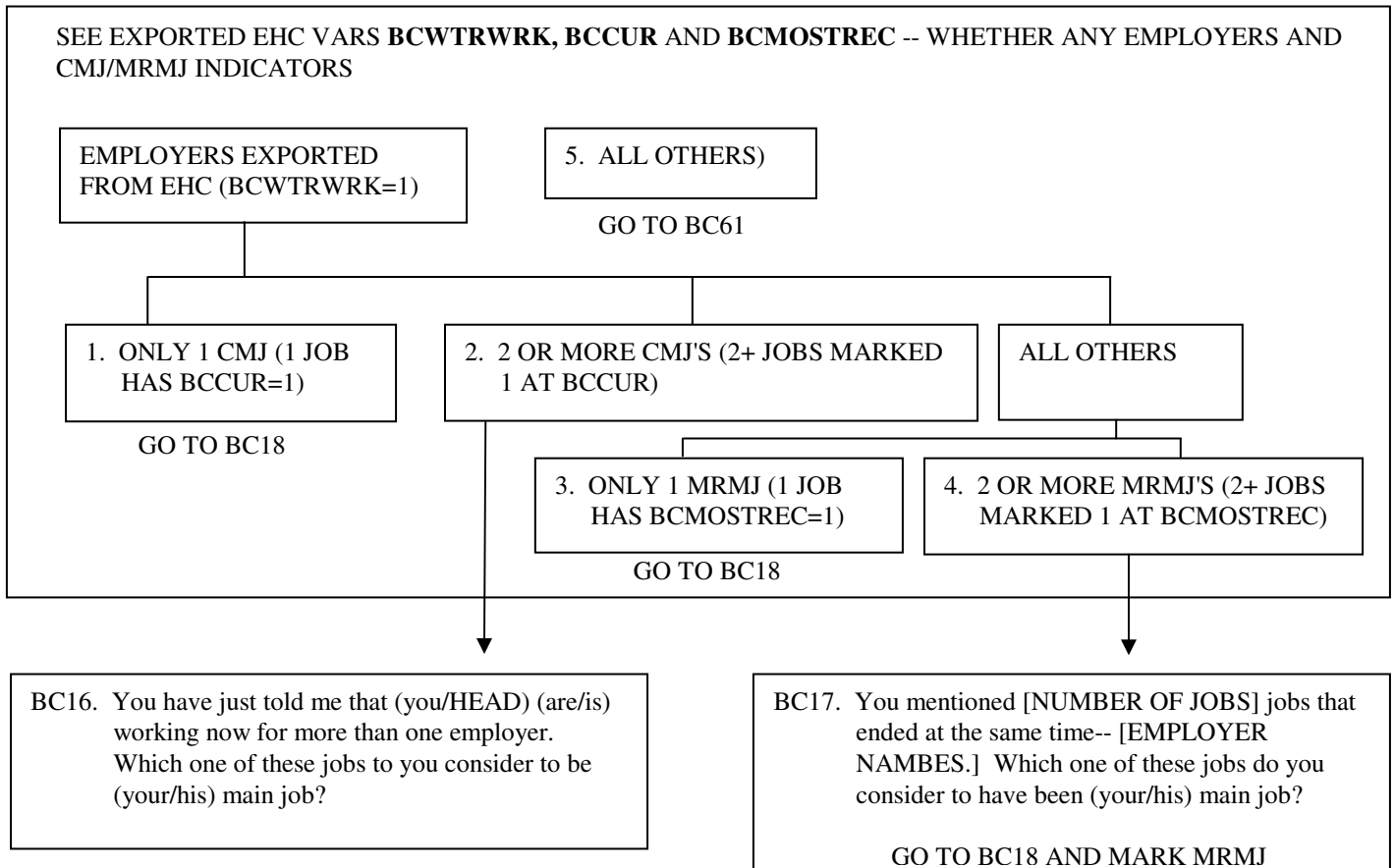
BCDKJOBS2003 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP

--CODES 1 & 0)

BCDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--

CODES 1 & 0).

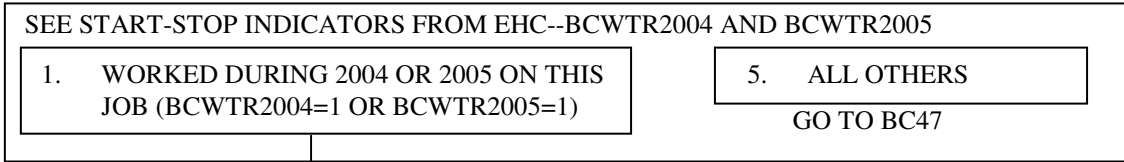
BC15. CAI CHECKPOINT (VARNAME=BC15CKPT)



BCJOBS BLOCK (ID'S=AQCASE, BCAQSN, BCJOBNUM):

BC18. JOB #: _____ EMPLOYER NAME: _____ CMJ/MRMJ? _____
 (3 VARS: BCJOBNUM, 2 DIGITS; BC18EMPNAME, 25 CHARACTERS; BC18CMJ=1 FOR CMJ, 2 FOR MRMJ, 0 FOR OTHER JOB--OR 3, IF THIS HAS ALREADY BEEN PROGRAMMED)

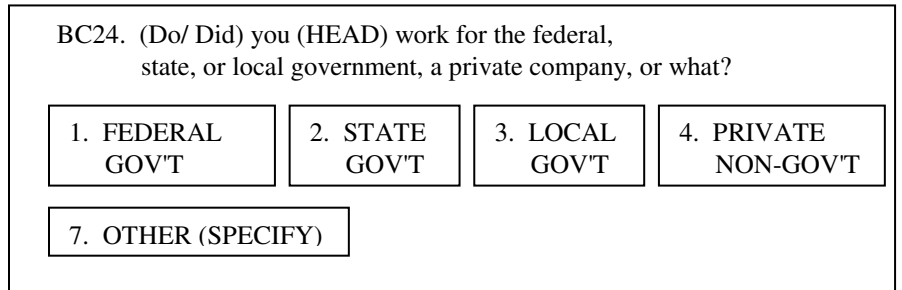
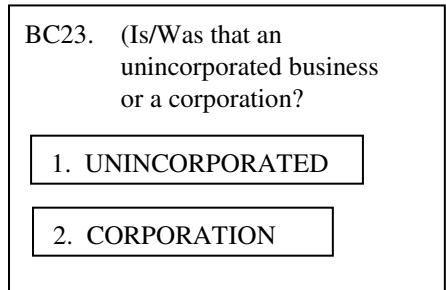
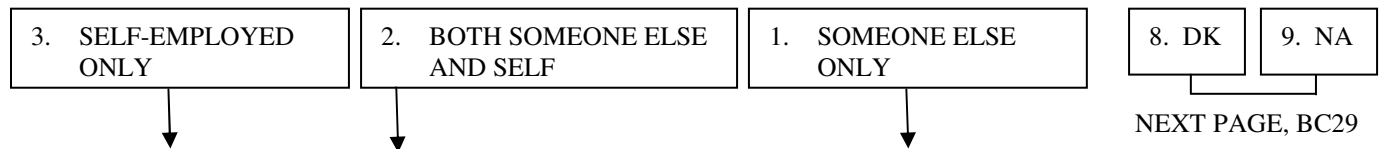
BC19. CAI CHECKPOINT (VARNAME=BC19CKPT)



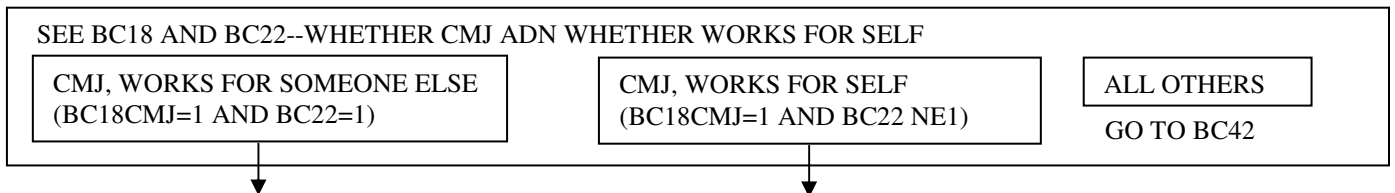
BC20. Now I have a few questions about each of the jobs you have told me about. In (your/his) work for [EMPLOYER NAME], what (is/was) (your /HEAD'S) occupation (when [you/he] left that employer)? What sort of work (do/does/did) (you/he) do? What (are/were) (your/his) most important activities or duties? (OPENEND)

BC21. What kind of business or industry (is/was) that in? (OPENEND)

BC22. (Are/Were/Is/Was) (you/HEAD) self-employed, (are/were/is) (you/he) employed by someone else, or what?

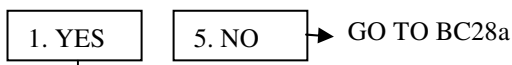


BC25. CAI CHECKPOINT (BC25CKPT)



BC25a. About how many people are employed by (Employer's Name) at the location were you work? (1 and 999999999)

BC26. Is (your/his) current job covered by a union contract



BC27. (Do you/Does HEAD) belong to that labor union?



BC28. INTERVIEWER: IS HEAD A FARMER OR RANCER?



BC 28a. And would you say (your /his) work requires the use of a computer—All of the time, Most of the time, Some of the time, or None of the time?

- 1. All of the time
- 2. Most of the time
- 3. Some of the time
- 4. None of the Time

BC29. (On [your/his] main job for [NAME OF EMPLOYER],) are [you/HEAD] salaried, paid by the hour, or what?

- 1. SALARIED
- 2. SALARY + COMMISSION
- 3. PAID BY HOUR
- 4. HOURLY + TIPS
- 6. HOURLY + COMMISSION
- 7. OTHER

GO TO BC33

BC38. How is that?

- 1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION
- 2. COMMISSION
- 5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT
- 6. BY THE JOB/DAY/MILE
- 7. OTHER (SPECIFY)

BC39. If you worked and extra hour, how much would you earn for that hour?
\$ PER HOUR (9 DIGITS--XXXXXXX.YY)

GO TO BC40

BC30 How much is (your/his) salary? (TWO VARS: BC30 IS 10 DIGITS--XXXXXXX.YY; BC30PER IS TPERWK)

BC31. If (you were/he was) to work more hours than usual during some week, would (you/he) get paid for those extra hours work?

- 1. YES
 - 5. NO
- GO TO BC35

BC32. About how much would you make per hour for those extra hours?

- 1. TIME AND A HALF
- 2. DOUBLE TIME
- 3. STRAIGHT TIME
- 4. COMP TIME
- 5. EXACT AMOUNT (SPECIFY)

BC32a. AMT FOR CODE5: (TWO VARIABLES: BC32A=10-DIGIT, XXXXXXX.YY), AND BC32APER=TPERALL)

GO TO BC35

BC33. What is (your/his) hourly wage rate for (your/his) regular work time? (6-DIGIT VARIABLE: XXX.YY)

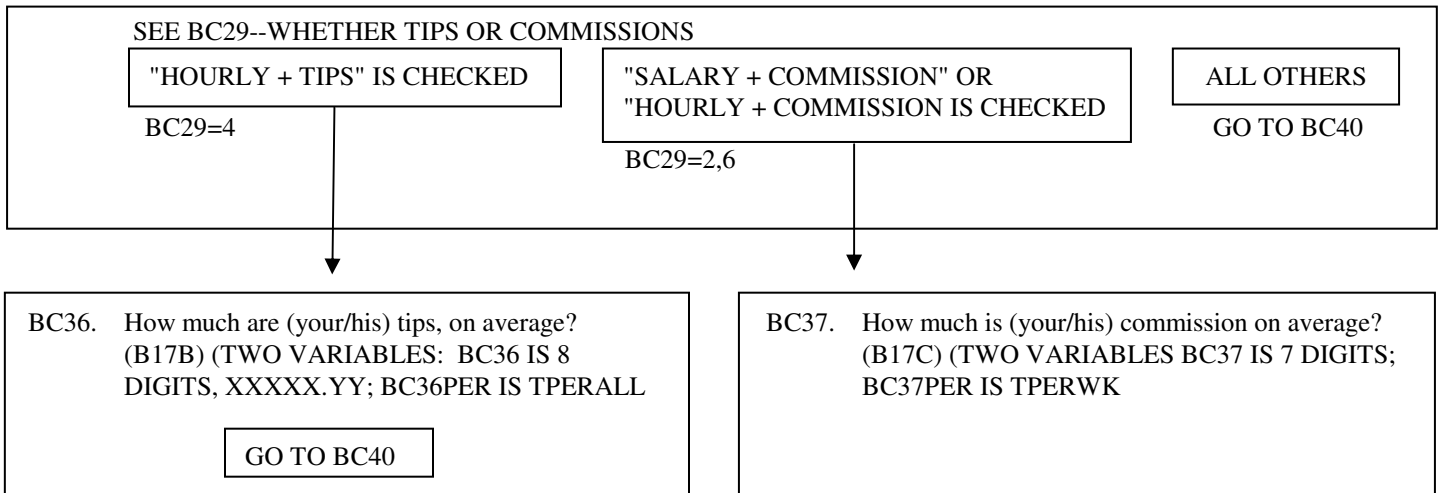
\$ _____ PER HOUR

BC34. What is (your/his) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

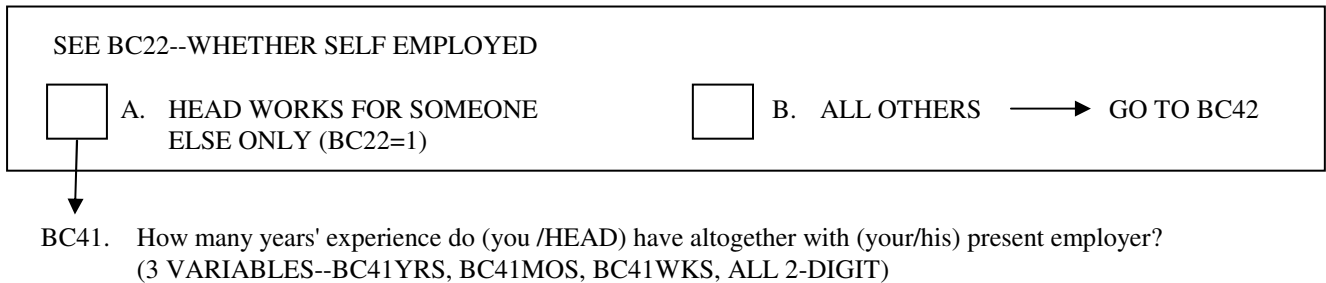
1. TIME AND A HALF	2. DOUBLE TIME	3. STRAIGHT TIME	4. COMP TIME
5. EXACT AMOUNT (SPECIFY)		7. OTHER (SPECIFY)	

BC34a. AMOUNT FOR CODE 5: (TWO VARIABLES: BC34A IS 10 DIGITS, XXXXXXX.YY, AND BC34APER IS TPERALL)

BC35. CAI CHECKPOINT (VARNAME=BC35CKPT)

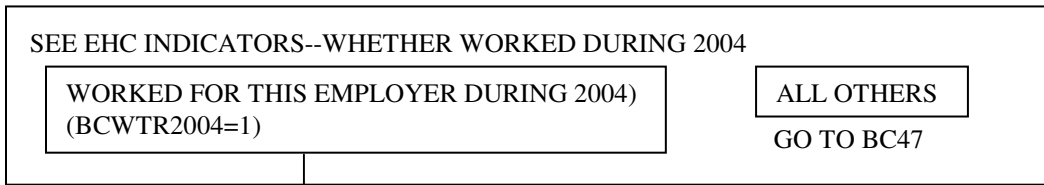


BC40. CAI CHECKPOINT (VARNAME=BC40CKPT)



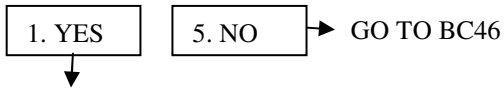
16

BC42. CAI CHECKPOINT (VARNAME=BC42CKPT)



BC43. On average, how many hours a week did (you/he) work on this job in 2004? (3 DIGITS, 1-112)

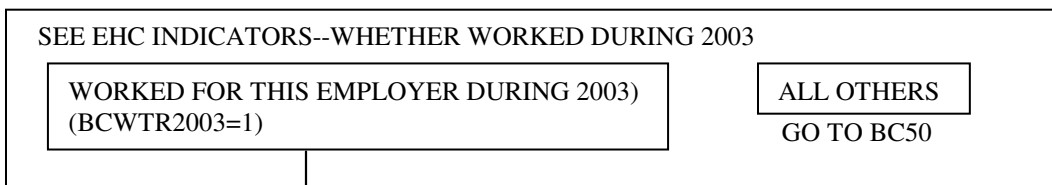
BC44. Did (you/he) work any overtime which isn't included in that?



BC45. How many hours did that overtime amount to in 2004?
(TWO VARIABLES: BC45 IS 4 DIGITS; BC45PER IS TPERWK)

BC46. About how much did (you/he) make at this in 2004?
(TWO VARIABLES: BC46 IS 10 DIGITS--XXXXXX.YY; BC46PER IS TPERALL)

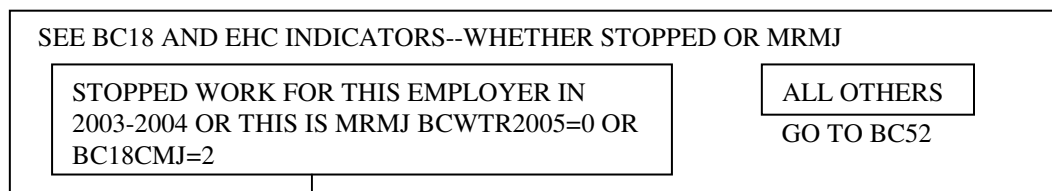
BC47. CAI CHECKPOINT (VARNAME=BC47CKPT)



BC48. On average, how many hours a week did (you/he) work on this job in 2003? (3 DIGITS--1-112)

BC49. About how much did (you/he) make at this in 2003?
(TWO VARIABLES: BC49 IS 10 DIGITS--XXXXXX.YY; BC49 IS TPERALL)

BC50. CAI CHECKPOINT (VARNAME=BC50CKPT)



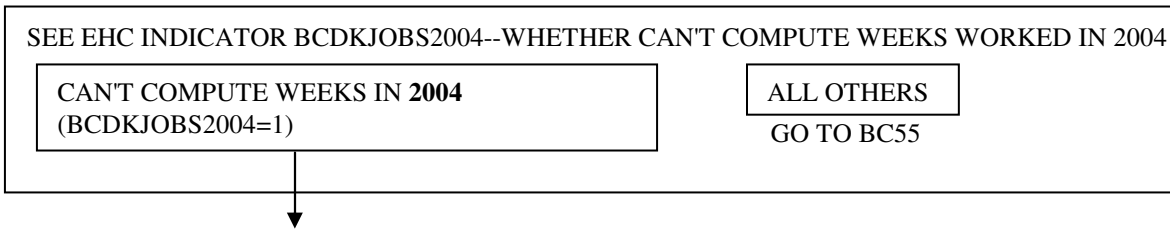
BC51. Why did (you/he) stop working for (NAME OF EMPLOYER) did the company go out of business, (were you/was he) laid off, did (you/he) quit, or what? (OPENEND)

BC52. CAI CHECKPOINT (VARNAME=BC52CKPT)



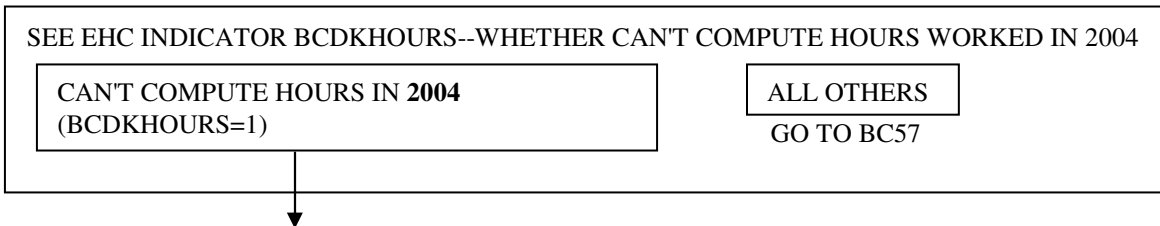
END OF BCJOBS BLOCK

BC53. CAI CHECKPOINT (VARNAME=BC53CKPT)



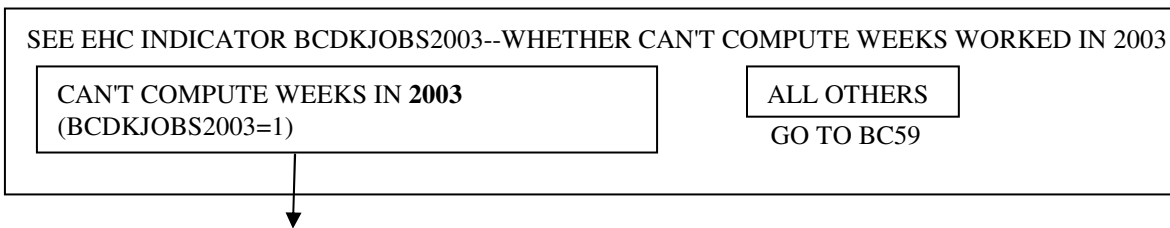
BC54. Now, thinking about (your/his) work in 2004, how many weeks did (you/he) actually work on (all of) (your/his) job(s) in 2004, not counting time off for vacations, sick time, unemployment, etc.? (2 DIGITS, 1-52)

BC55. CAI CHECKPOINT (VARNAME=BC55CKPT)



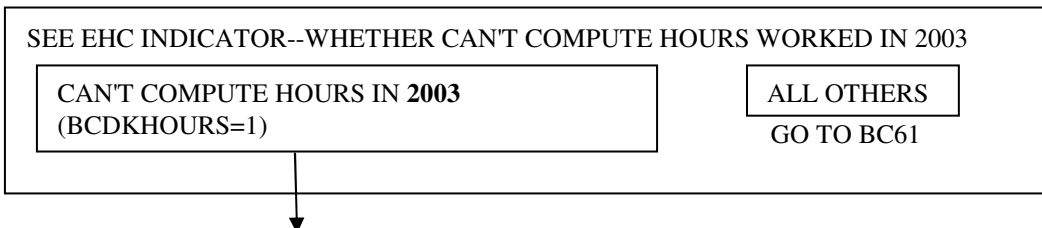
BC56. On average, how many hours a week did (you/he) work during 2004? (3 DIGITS--1-112)

BC57. CAI CHECKPOINT (VARNAME=BC57CKPT)



BC58. Now thinking about (the year before,) 2003, how many weeks did (you/he) work on (all of) (your/his) job(s) in 2003? (2 DIGITS, 1-52)

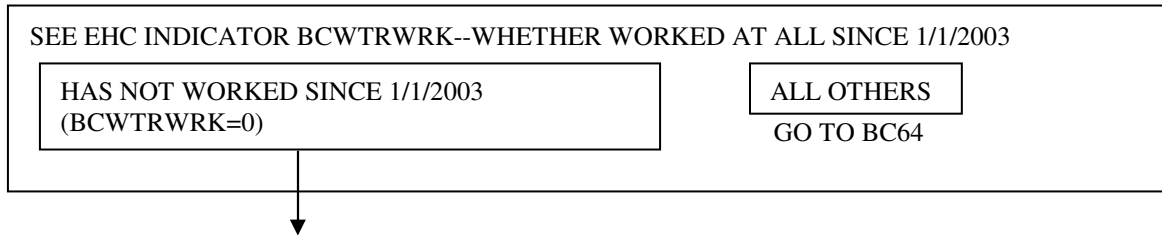
BC59. CAI CHECKPOINT (VARNAME=BC59CKPT)



BC60. On average, how many hours a week did (you/he) work during 2003? (3 DIGITS--1-112)

FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2003+:

BC61. CAI CHECKPOINT (VARNAME=BC61CKPT)



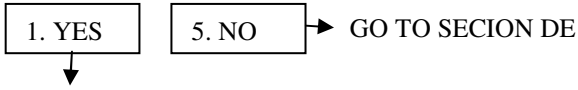
BC62. Have (you /HEAD) ever done any work for money?

BC63. In what month and year did (you/he) last work? [IF NECESSARY: What would be your best estimate?]
(TWO VARIABLES: BC63MO USES TMONTH; BC63YR=1901-2000 PLUS SPECIAL CODE BELOW)

9997. BEFORE 2003, DK EXACT YEAR

FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!!

BC64. Have (you /HEAD) been looking for (another job/work) during the past four weeks?



BC65. What (have you/has he) been doing the last four weeks to find (another job/work)? (Any others?)
[CHECK ALL THAT APPLY]

- 01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
- 02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
- 03. CHECKED WITH CURRENT EMPLOYER DIRECTLY
- 04. CHECKED WITH OTHER EMPLOYER DIRECTLY
- 05. CHECKED WITH FRIENDS OR RELATIVES
- 06. PLACED OR ANSWERED ADS
- 07. OTHER (SPECIFY)
- 08. NOTHING

BC66. CAI CHECKPOINT (VARNAME=BC66CKPT)



BC67. How long (have you/has he) been looking for work?

SECTION DE: EMPLOYMENT OF WIFE/"WIFE"

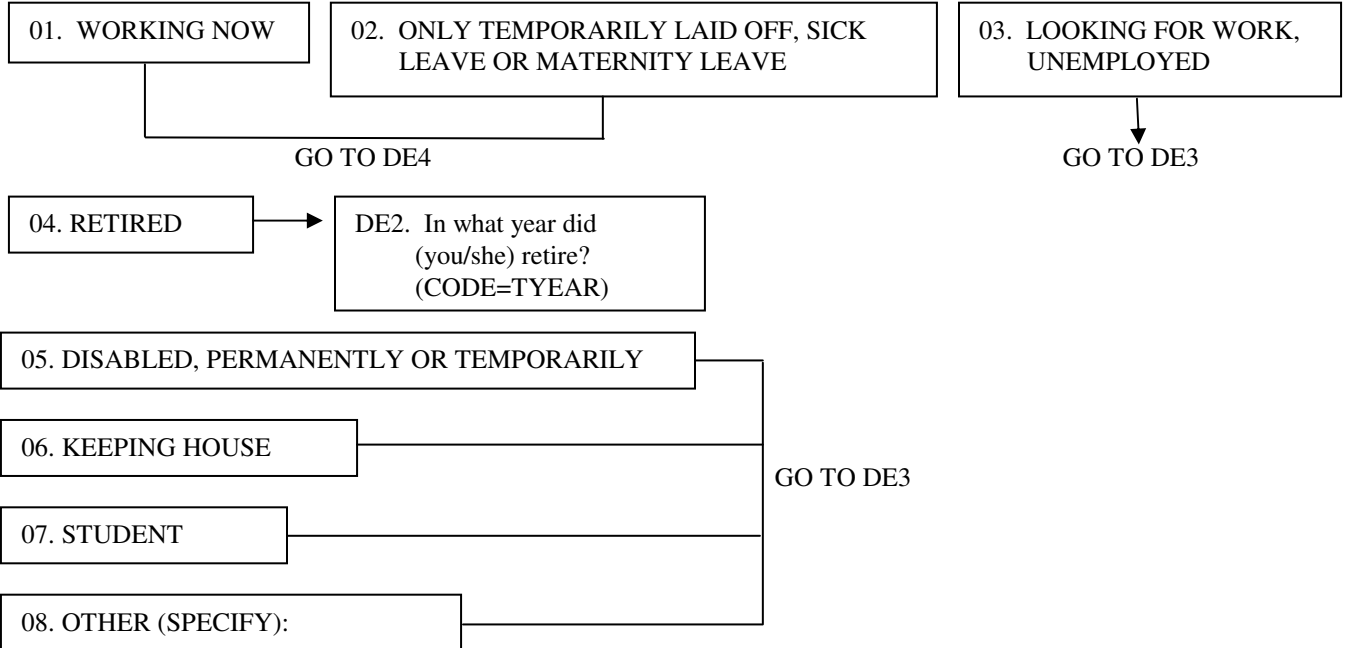
ASK FOR PERSON WITH CYFUFU=1, 4 AND CYAQRTH=202, 222. IF NO SUCH PERSON, GO TO SECTION F

-----**END BLAISE2, START EHC2**-----

NOTE THAT EVENTS FROM A51 AND A52 NEED TO BE LOADED INTO EHC HERE!!

EMPLOYMENT QLIST:

DE1. We would like to know about what (you/WIFE/"WIFE") does—(are you/is she) working now, looking for work, retired, keeping house, a student, or what?



DE3. (Are you/Is she) doing any work for money now?

1. YES 5. NO

DE3A. (Have you/Has she) done any work for money since January 1, 2003? Please include any type of work, no matter how small.

1. YES 5. NO

NEXT PAGE, NOT WORKING TAB

DE4. I'd like to know about all of the work for money that (you/WIFE/"WIFE") (have/has) done for the past few years, from January 1, 2003, through the present. Please include self-employment and any other kind of work that (you/she) has done for pay. Start with any job that (you/she) has had during this time.

ASK FOR EACH EMPLOYER:

- DE5. What was the name of this employer? [IF NECESSARY: This information will help us to process employment information you gave us. The name itself will never be released as part of data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.]
- DE6. When did (you/she) start and when did (you/she) stop working for this employer? Please give me all of (your/her) start and stop dates if (you have/she has) gone to work for (them/yourself/herself) more than once.
- DE6a. Is this a current job?

----- NOT WORKING TAB -----

- DE7. Now I'd like to know about times during 2003 and 2004 in which (you/WIFE/"WIFE") (were/was) not working at all for pay. First, I'd like to know about any times when (you were) (she was) NOT looking for work, and next I'd like to know about any times when (you were/she was) looking for work.
- Was there any time in 2003 or 2004 when (you/she) did not have a job and was not looking for work?
[IF YES, ASK: When was that?]
- DE8. Was there any time last year, in 2004, when (you were/she was) unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2004?]
(THREE VARS: DE8DAYS=1-365, DE8WKS=1-52, B8MOS=1-12)
- DE9. Was there any time in the year before last, in 2003, when (you were/she was) unemployed and looking for work?
[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much time was that in 2003?]
(THREE VARS: DE9DAYS=1-365, DE9WKS=1-52, DE9MOS=1-12)

----- TIME AWAY TAB -----

DE10. We're also interested in time (you/she) spent away from work last year, during 2004. Did (you/she) miss any work because someone else was sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]

(THREE VARS: DE10DAYS=1-365, DE10WKS=1-52, DE10MOS=1-12)

DE11. Did (you/she) miss any work because (you were/she was) sick?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]

(THREE VARS: DE11DAYS=1-365, DE11WKS=1-52, DE11MOS=1-12)

DE12. Did (you/she) take vacation or time off?

[IF YES, ASK:] DE12a. When was that? [IF DK WHEN, ASK: How much time off did (you/she) take in 2004?]

(THREE VARS: DE12DAYS=1-365, DE12WKS=1-52, DE12MOS=1-12)

DE13. Did (you/she) miss any work because (you were/she was) on strike?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]

(THREE VARS: DE13DAYS=1-365, DE13WKS=1-52, DE13MOS=1-12)

DE14. Did (you/she) miss any work because (you were/she was) temporarily laid off from work?

[IF YES, ASK: When was that?] [IF DK WHEN, ASK: How much work did (you/she) miss in 2004?]

(THREE VARS: DE14DAYS=1-365, DE14WKS=1-52, DE14MOS=1-12)

-----END TIME AWAY TAB AND EHC2 HERE; GO TO NEXT PAGE AND BLAISE3 -----

QUESTIONS ARE FOR PERSON WITH CYFUFU=1,4 AND CYAQRTH=202, 222; INCLUDE AQSN ON ALL OUTPUT FILES FROM THIS SECTION. VARNAME=DEAQS.

EXPORTED DUMMIES FROM EHC:

DEWTRWRK=1 IF DE3=0,1; IF 5,8,9 THEN = 0. MEANS WHETHER WORKED SINCE 1/1/03.

THEN, FOR **EACH JOB**, WE GET:

DEJOBNUM (A SEQUENTIAL ID, UNCLEAR WHAT THE MAX WE SHOULD ALLOW IS. 10 SEEMS SUFFICIENT);

DEEMPNAME (EMPLOYER NAME, NEEDED FOR FILL/TWER REFERENCE);

DEWTR2003 (WHETHER EMPLOYED DURING 2003 FOR THIS EMPLOYER--CODES=1 & 0);

DEWTR2004 (WHETHER EMPLOYED DURING 2004 FOR THIS EMPLOYER--CODES=1 & 0);

DEWTR2005 (WHETHER EMPLOYED DURING 2005 FOR THIS EMPLOYER--CODES=1 & 0);

DECUR (WHETHER CURRENTLY WORKING FOR THIS EMPLOYER--CODES=1 & 0);

DEMOSTREC (WHETHER MOST RECENT EMPLOYER--CODES=1 & 0; NOTE THAT IF ANY JOB IS MARKED AT DECUR, THEN THIS VARIABLE IS ALWAYS ZERO FOR ANY JOBS THAT HAVE ENDED);

DEACCDATE (WHETHER START [AND STOP DATE, IF APPLICABLE] ARE KNOWN TO MONTH LEVEL--CODES=1 & 0);

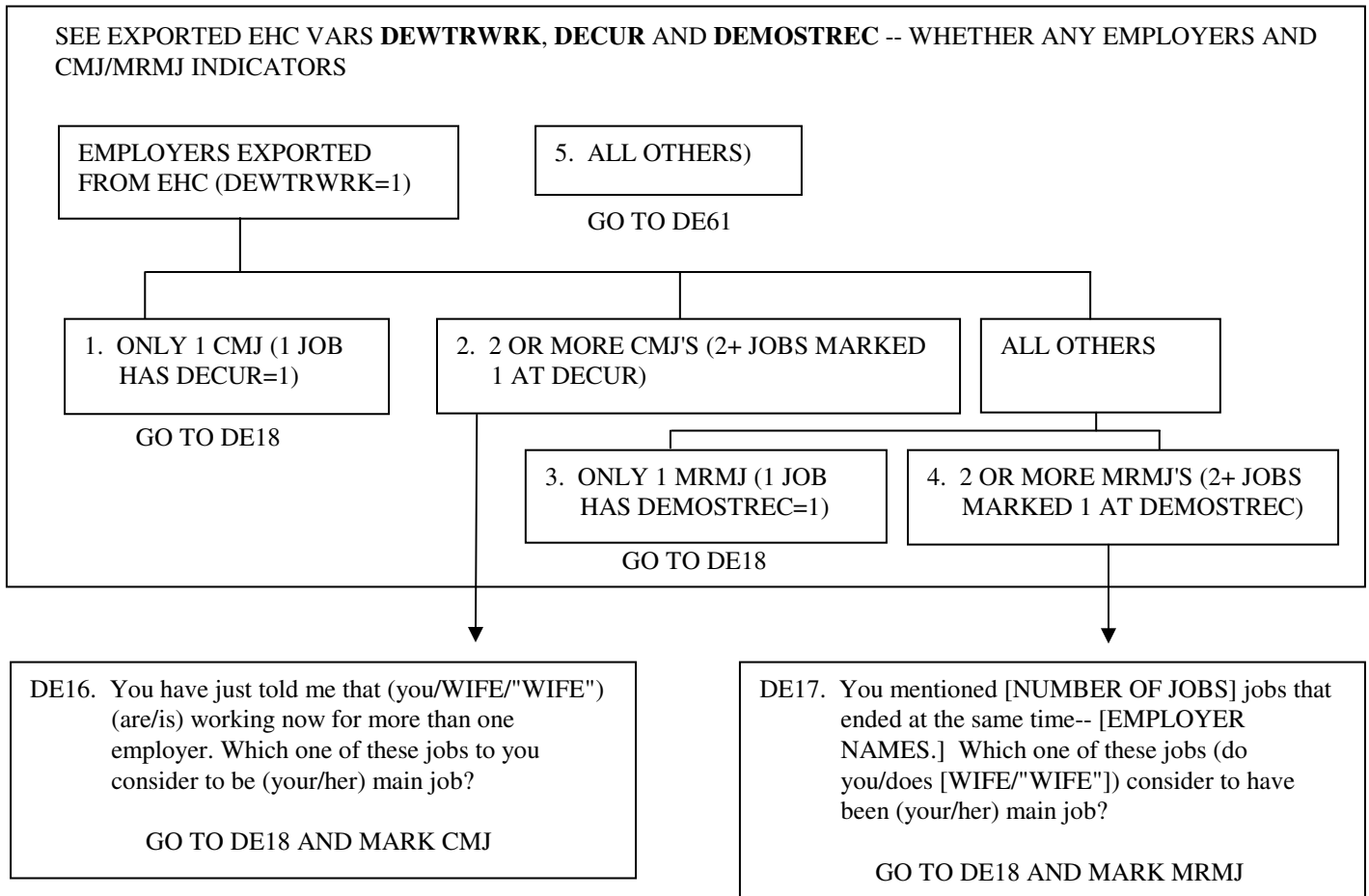
OVERALL INDICATORS FOR ASKING "GROUP" WEEKS AND HOURS QUESTIONS:

DEDKJOBS2004 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP, OR TIME-OFF COMPONENTS NA--CODES 1 & 0)

DEDKJOBS2003 (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT NA YEAR OR MONTH START-STOP --CODES 1 & 0)

DEDKHOURS (WORKED BUT NO JOBS SPECIFIED, OR JOB LISTED BUT HAS NA START-STOP YEAR--CODES 1 & 0).

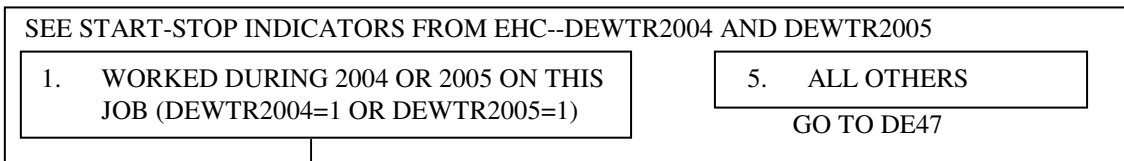
DE15. CAI CHECKPOINT (VARNAME=DE15CKPT)



DEJOBS BLOCK (ID'S=AQCASE, DEAQSN, DEJOBNUM):

DE18. JOB #: _____ EMPLOYER NAME: _____ CMJ/MRMJ? _____
 (3 VARS: DEJOBNUM, 2 DIGITS; DE18EMPNAME, 25 CHARACTERS; DE18CMJ=1 FOR CMJ, 2 FOR MRMJ, 0 FOR OTHER JOB--OR 3, IF THIS HAS ALREADY BEEN PROGRAMMED)

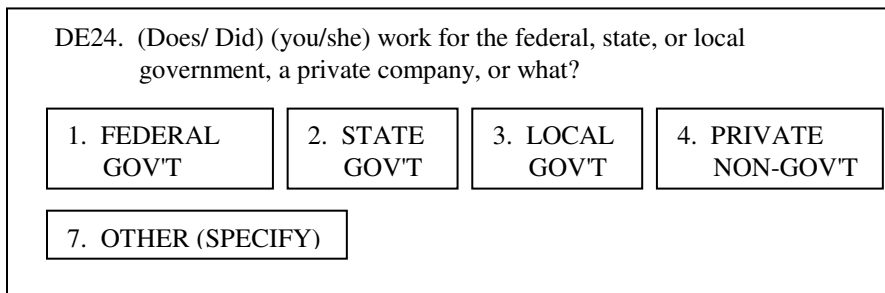
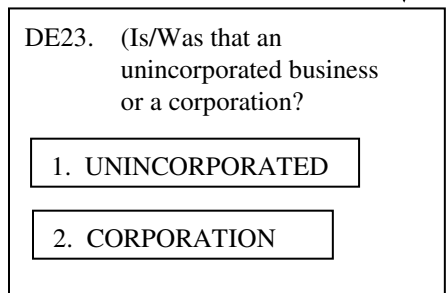
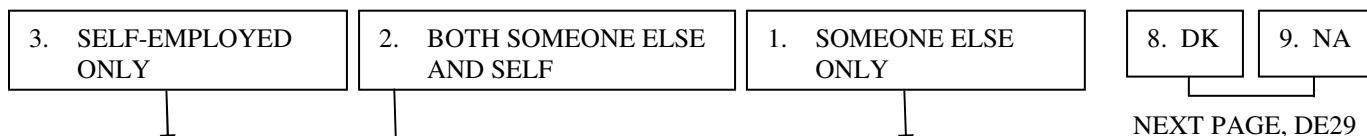
DE19. CAI CHECKPOINT (VARNAME=DE19CKPT)



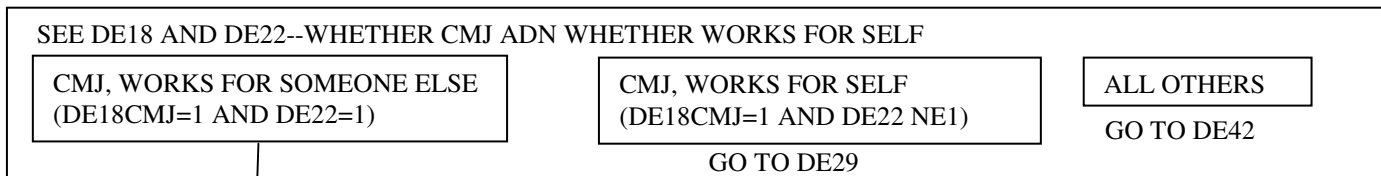
DE20. Now I have a few questions about each of the jobs you have told me about. In (your /WIFE/"WIFE'S") work for [EMPLOYER NAME], what (is/was) (your/her) occupation (when [you/she] left that employer)? What sort of work (do/does/did) (you/she) do? What (are/were) (your/her) most important activities or duties? (OPENEND)

DE21. What kind of business or industry (is/was) that in? (OPENEND)

DE22. (Are/Is/Was) (you/she) self-employed, (are/is/was) (you/she) employed by someone else, or what?

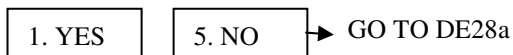


DE25. CAI CHECKPOINT (DE25CKPT)



D25a. About how many people are employed by (employer's name) at the location where (you/WIFE/"WIFE") works? (1 and 999999999)

DE26. Is (you/her) current job covered by a union contract (DE28. SKIPPED ON PURPOSE!!)



DE27. (Do you/Does she) belong to that labor union?



DE28a. And would you say (your/her) work requires the use of a computer—All of the time, Most of the time, Some of the time Or None of the time.

- 1. All of the time
- 2. Most of the time
- 3. Some of the time
- 4. None of the time

DE29. (On [your/her] main job for [NAME OF EMPLOYER],) [are you/is WIFE/"WIFE"] salaried, paid by the hour, or what?

- 1. SALARIED
 - 2. SALARY + COMMISSION
 - 3. PAID BY HOUR
 - 4. HOURLY + TIPS
 - 6. HOURLY + COMMISSION
 - 7. OTHER
- GO TO DE33

DE38. How is that?

- 1. PIECEWORK, HOURLY + PIECEWORK/ PRODUCTION
- 2. COMMISSION
- 5. SELF-EMPLOYED, FARMER, "PROFITS"--DRAW ON ACCOUNT
- 6. BY THE JOB/DAY/MILE
- 7. OTHER (SPECIFY)

DE39. If (you/she) worked and extra hour, how much would (you/she) earn for that hour?
\$ PER HOUR (9 DIGITS--XXXXXX.YY)

GO TO DE40

DE30 How much is (your/her) salary? (TWO VARS: DE30 IS 10 DIGITS--XXXXXXX.YY; DE30PER IS TPERWK)

DE31. If (you were/she was) to work more hours than usual during some week, would (you/she) get paid for those extra hours of work?

- 1. YES
- 5. NO
- GO TO DE35

DE32. About how much would (you/she) make per hour for those extra hours?

- 1. TIME AND A HALF
- 2. DOUBLE TIME
- 3. STRAIGHT TIME
- 4. COMP TIME
- 5. EXACT AMOUNT (SPECIFY)

DE32a. AMT FOR CODE5: (TWO VARIABLES: DE32A=10-DIGIT, XXXXXXX.YY), AND DE32APER=TPERALL)

GO TO DE35

26

DE33. What is (your/her) hourly wage rate for (your/her) regular work time? (6-DIGIT VARIABLE: XXX.YY)

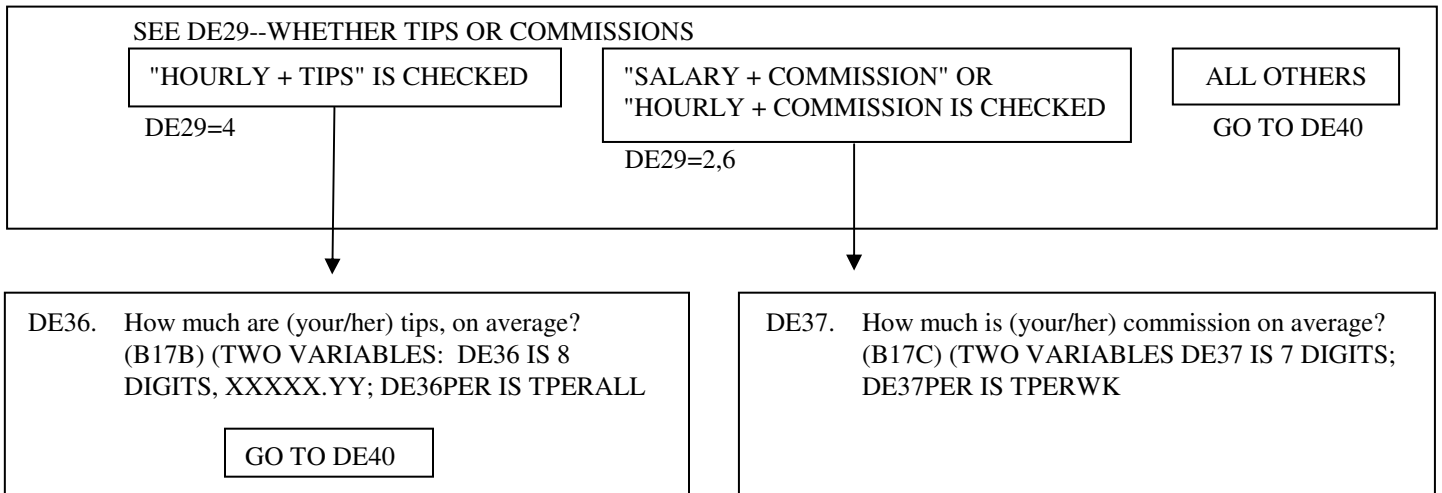
\$ _____ PER HOUR

DE34. What is (your/her) hourly wage rate for overtime? [CHECK ALL THAT APPLY]

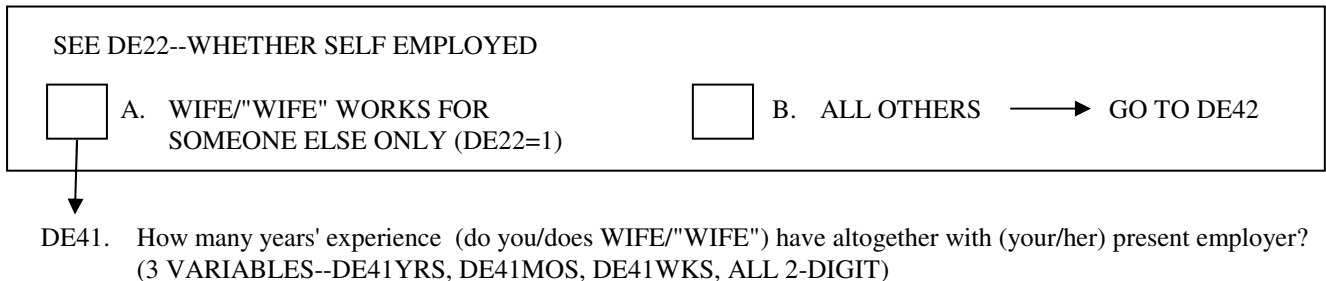
1. TIME AND A HALF	2. DOUBLE TIME	3. STRAIGHT TIME	4. COMP TIME
5. EXACT AMOUNT (SPECIFY)		7. OTHER (SPECIFY)	

DE34a. AMOUNT FOR CODE 5: (TWO VARIABLES: DE34A IS 10 DIGITS, XXXXXXXX.YY, AND DE34APER IS TPERALL)

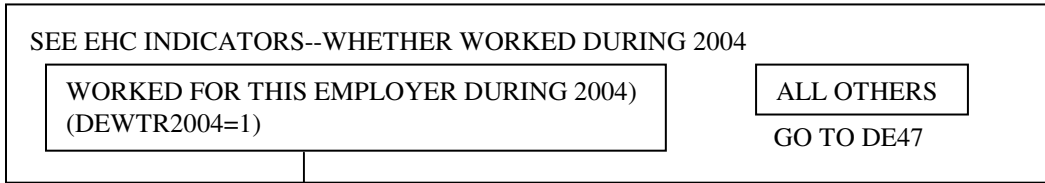
DE35. CAI CHECKPOINT (VARNAME=DE35CKPT)



DE40. CAI CHECKPOINT (VARNAME=DE40CKPT)

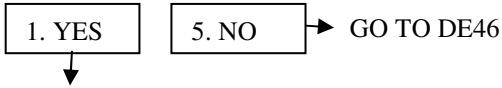


DE42. CAI CHECKPOINT (VARNAME=DE42CKPT)



DE43. On average, how many hours a week did (you/she) work on this job in 2004? (3 DIGITS, 1-112)

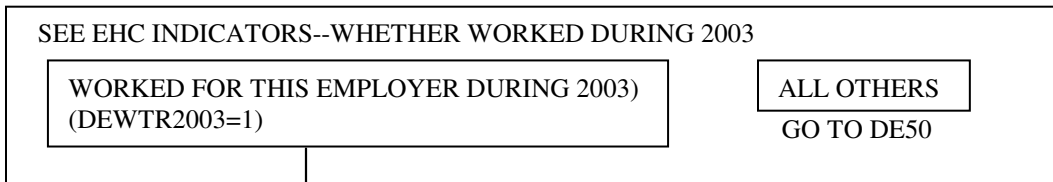
DE44. Did (you/she) work any overtime which isn't included in that?



DE45. How many hours did that overtime amount to in 2004?
 (TWO VARIABLES: DE45 IS 4 DIGITS; DE45PER IS TPERWK)

DE46. About how much did (you/she) make at this in 2004?
 (TWO VARIABLES: DE46 IS 10 DIGITS--XXXXXX.YY; DE46PER IS TPERALL)

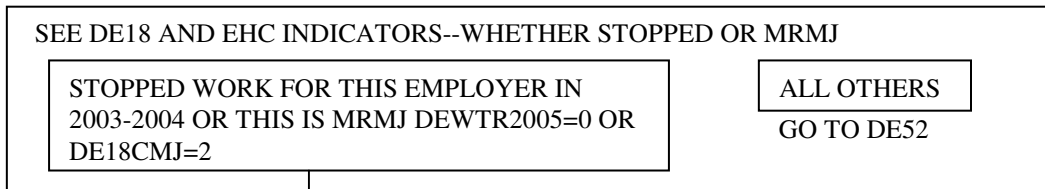
DE47. CAI CHECKPOINT (VARNAME=DE47CKPT)



DE48. On average, how many hours a week did (you/she) work on this job in 2003? (3 DIGITS--1-112)

DE49. About how much did (you/she) make at this in 2003?
 (TWO VARIABLES: DE49 IS 10 DIGITS--XXXXXX.YY; DE49 IS TPERALL)

DE50. CAI CHECKPOINT (VARNAME=DE50CKPT)



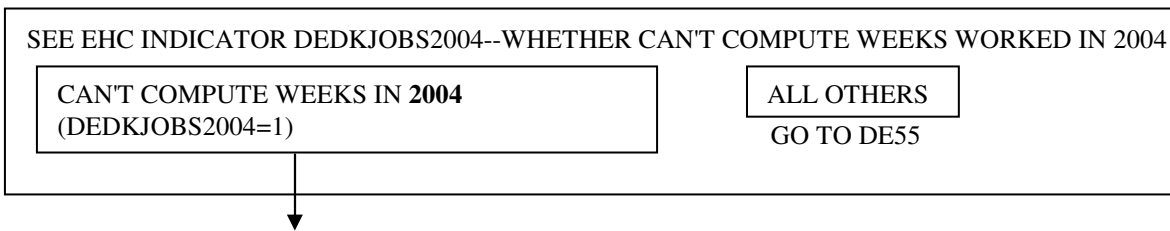
DE51. Why did (you/she) stop working for (NAME OF EMPLOYER) did the company go out of business, (were you/was she) laid off, did (you/she_ quit, or what? (OPENEND)

DE52. CAI CHECKPOINT (VARNAME=DE52CKPT)



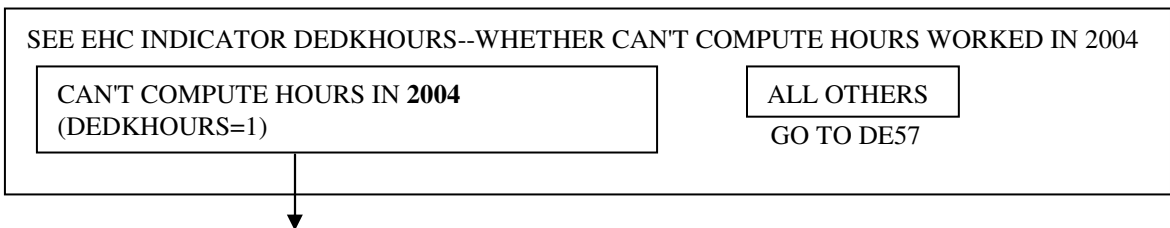
END OF DEJOBS BLOCK

DE53. CAI CHECKPOINT (VARNAME=DE53CKPT)



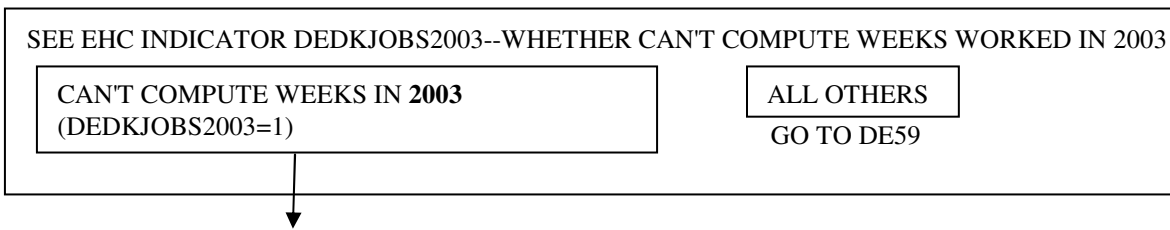
DE54. Now, thinking about (your/her) work in 2004, how many weeks did (you/she) actually work on (all of) (your/her) job(s) in 2004, not counting time off for vacations, sick time, unemployment, etc.? (2 DIGITS, 1-52)

DE55. CAI CHECKPOINT (VARNAME=DE55CKPT)



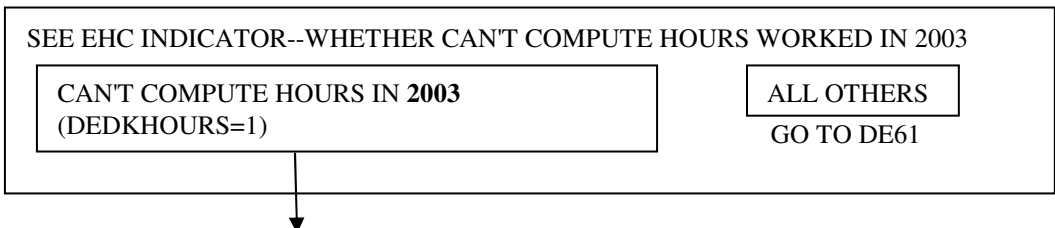
DE56. On average, how many hours a week did (you/she) work during 2004? (3 DIGITS--1-112)

DE57. CAI CHECKPOINT (VARNAME=DE57CKPT)



DE58. Now thinking about (the year before,) 2003, how many weeks did (you/she) work on (all of) (your/her) job(s) in 2003? (2 DIGITS, 1-52)

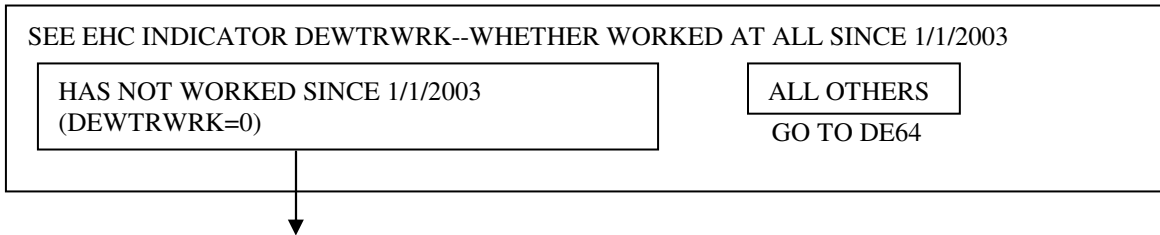
DE59. CAI CHECKPOINT (VARNAME=DE59CKPT)



DE60. On average, how many hours a week did (you/she) work during 2003? (3 DIGITS--1-112)

FOR PEOPLE WHO'VE DEFINITELY NOT WORKED AT ALL 2003+:

DE61. CAI CHECKPOINT (VARNAME=DE61CKPT)



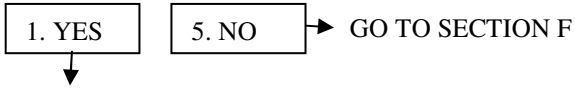
DE62. (Have you/Has WIFE/"WIFE") ever done any work for money?

DE63. In what month and year did (you/she) last work? [IF NECESSARY: What would be your best estimate?]
(TWO VARIABLES: DE63MO USES TMONTH; DE63YR=1901-2002 PLUS SPECIAL CODE BELOW)

9997. BEFORE 2003, DK EXACT YEAR

FOR EVERYONE, WHETHER WORKING OR NOT--AND IF NOT WORKING, REGARDLESS OF WHEN LAST WORKED!!

DE64. Has your (wife/"WIFE") been looking for (another job/work) during the past four weeks?



DE65. What has she been doing the last four weeks to find (another job/work)? (Any others?)
[CHECK ALL THAT APPLY]

- 01. CHECKED WITH PUBLIC EMPLOYMENT AGENCY
- 02. CHECKED WITH PRIVATE EMPLOYMENT AGENCY
- 03. CHECKED WITH CURRENT EMPLOYER DIRECTLY
- 04. CHECKED WITH OTHER EMPLOYER DIRECTLY
- 05. CHECKED WITH FRIENDS OR RELATIVES
- 06. PLACED OR ANSWERED ADS
- 07. OTHER (SPECIFY)
- 08. NOTHING

DE66. CAI CHECKPOINT (VARNAME=DE66CKPT)

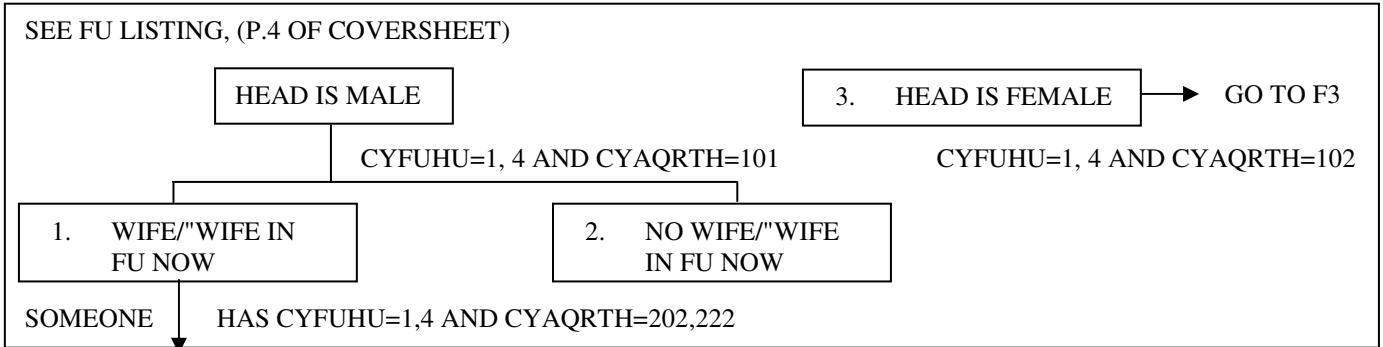


DE67. How long has she been looking for work?

SECTION F: HOUSEWORK, CHILD CARE, FOOD, VEHICLES AND EXPENSES

F1. Now I have a few questions about housework and food costs.

F1a. CAI CHECKPOINT (VARNAME=F1ACKPT)



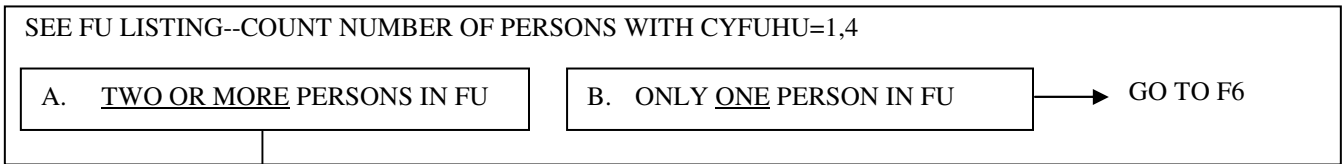
F2. About how much time (do you/does your (wife/"WIFE")) spend on housework in an average week? I mean time spent cooking, cleaning, and doing other work around the house. (3-DIGIT; VALUES=1-112)

_____ HOURS PER WEEK

F3. About how much time (do you/ does HEAD) spend on housework in an average week? (I mean time spent cooking, cleaning, and doing other work around the house.) (3-DIGIT; VALUES=1-112)

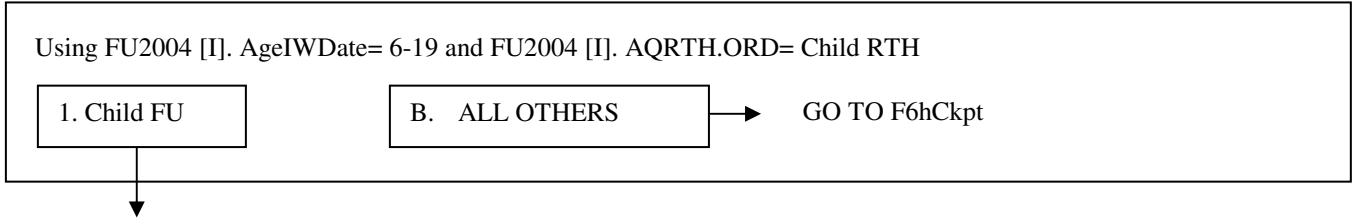
_____ HOURS PER WEEK

F4. CAI CHECKPOINT (VARNAME=F4CKPT)



F5. How many days a week does the family sit down and eat the main meal of the day together? (1-DIGIT ACTUAL NUMBER OF DAYS; 0=NONE IS VALID CODE)

F6. CAI CHECKPOINT (F6CKPT)



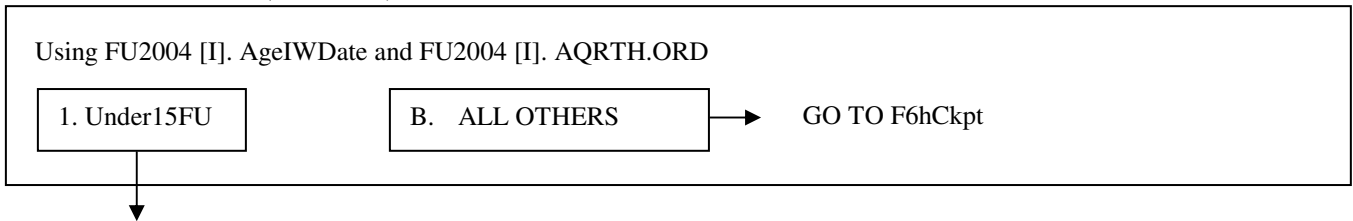
F6a (R80). **During 2004**, did (NAME/any child in the family between 5 and 18 years old,) receive free or reduced-cost lunches at school?

1. YES	5. NO
--------	-------

F6b (R81). (During 2004,) did (NAME/any child in the family) receive free or reduced-cost breakfasts at school?

1. YES	5. NO
--------	-------

F6c. CAI CHECKPOINT (F6CCKPT)



F6d (F7). How much did you (and your family living there) pay for child care in 2004?

\$ 6 DIGITS IN 2004

F6e (F7a). Was any child enrolled in a day care center or family day care home in 2004?

1. YES	5. NO	→ GO TO F6hCkpt
--------	-------	-----------------

↓

F6f (F7b). Were meals or snacks provided in any of these day care arrangements (attended last year)?

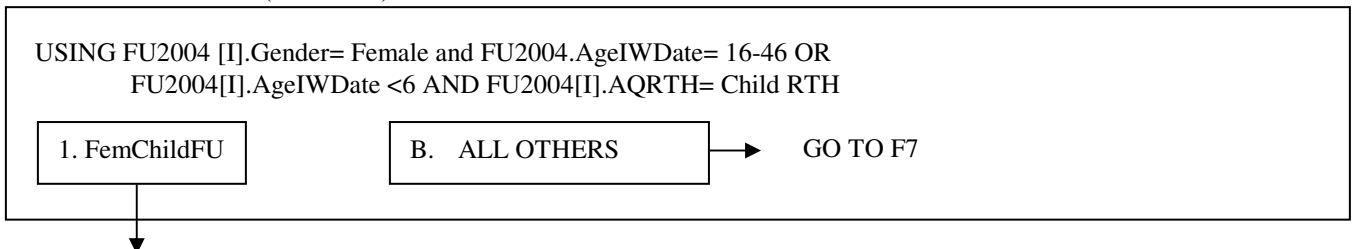
1. YES	5. NO	→ GO TO F6hCkpt
--------	-------	-----------------

↓

F6g (F7c). Did that day care center or family day care home participate in any government-sponsored food program, such as the Child and Adult Care Food Program?

1. YES	5. NO
--------	-------

F6h. CAI CHECKPOINT (F6hCKPT)



F6i (R83). During 2004, did anyone in (your/the) family get food through the WIC program?

1. YES 5. NO

F7 (F7d). (Was any adult/Were you) enrolled in an adult day care center in 2004?

1. YES 5. NO → GO TO F8

F7a (F7g). How much did (you/they) pay for that adult day care (center) in 2004? (SIX DIGITS)

F7b. CAI CHECKPOINT (F6bCKPT) (R77CkPt)

Using FU2004 [I]. AgeIWDate = >60

1. FUMem60Plus B. ALL OTHERS → GO TO F8

F7c (R78). **During 2004**, did (you /you or anyone in your family) receive free or reduced-cost meals for the elderly?

1. YES 5. NO

F8. Did you (or anyone else in your family) receive food stamp benefits, that is, either food stamps or a food stamp benefit card, at any time in 2003, two years ago?

1. YES 5. NO → GO TO F11

F9. How much did (you/they) receive in food stamp benefits in 2003?
(TWO VARIABLES: F9 IS 6 DIGITS, F9PER USES TPERWK)

F10. During which months was that?
(MULTIMENTION F10x USING TMOSTRING)

F11. Did you (or anyone else in your family) receive food stamp benefits at any time last year, in 2004?

1. YES 5. NO → GO TO F14

F12. How much did (you/they) receive in food stamp benefits in 2004?
(TWO VARIABLES: F12 IS 6 DIGITS, F12PER USES TPERWK)

F13. During which months was that?
(MULTIMENTION F13x USING TMOSTRING)

F14. Did you (or anyone else now living in your family) use food stamp benefits this year?

1. YES 5. NO → GO TO F18F22

F14a. During which months of 2005 was that?
(MULTIPLE MENTION F14Ax, CODES ARE TMOSTRING)

F15. How many members of (your/the) family were covered by food stamp benefits?
(ONE-DIGIT: 1-6=ACTUAL NUMBER; 7=7 OR MORE)

F16. How much did you receive in food stamp benefits last month?
(TWO VARIABLES: F16=6-DIGIT, F16PER USES TPERWK)

F17. In addition to what you buy with food stamp benefits, do you (or anyone else in your family) spend any money on food that you use at home?

1. YES

5. NO

→ GO TO F19F23

F18F22. [IF HAS FOOD STAMPS, ASK:] How much do you spend on that food in an average week? [IF NO FOOD STAMPS, ASK:] How much do you (and everyone else in your family) spend on food that you use at home in an average week? [IF R LIVES WITH NON-FU MEMBERS, PROBE: Is that only your (FU's) share of the food?]
(TWO VARIABLES: F18F22=8 DIGITS, XXXXX.YY; F18F22PER=TPERMO)

F19F23. Do you have any food delivered to the door which isn't included in that?

1. YES

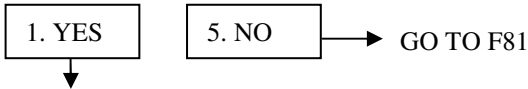
5. NO

→ GO TO F21F25

F20F24. How much do you spend on that food?
(TWO VARIABLES: F20F24=8 DIGITS, XXXXX.YY; F20F24PER=TPERMO)

F21F25. About how much do you (and everyone else in your family) spend eating out? (TWO VARIABLES: F21F25=8 DIGITS, XXXXX.YY; F21F25PER=TPERMO)

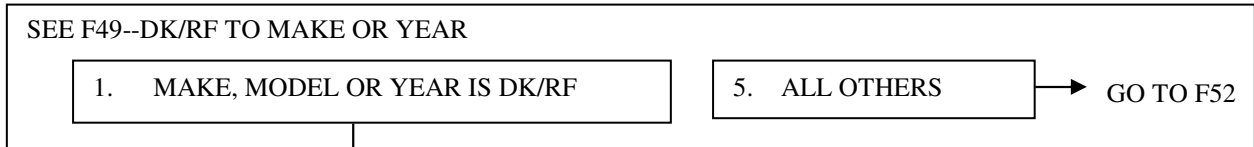
F47(V1). These next questions are about personal vehicles and transportation. Do you (or anyone else in your family living there) own or lease a car or other vehicle for personal use?



F48(V2). Altogether, how many vehicles do you (and your family living there) own or lease (for your personal use)? (2 DIGITS, RANGE=1-10. IF DK, THEN ASSUME MORE THAN 1 VEHICLE AND REPEAT F49 THROUGH F74 FOR THE MAXIMUM OF 3 VEHICLES)

F49(V2a). I would like to ask a few questions about (that vehicle/those vehicles, starting with the newest). (TWO VARIABLES: MODEL YR IS 4-DIGIT WITH SPECIAL RANGE 1901-2004; CARMAKE, 40 CHARACTERS; AND CARTYPE, VEHICLE ID FROM BLAISE VEHICLE DATABASE [8 DIGITS??].)

F50(V2b). **CAI CHECKPOINT** (VARNAME=F50CKPT)

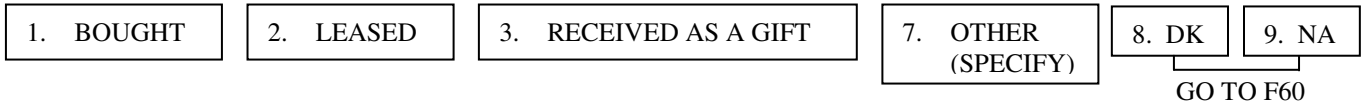


F51(V6). Is it a compact, midsize, fullsize, or what?



F52(V7). Who usually drives this vehicle? (TWO-DIGIT VARIABLE CYA QSN FROM FU LISTING OF DRIVER)

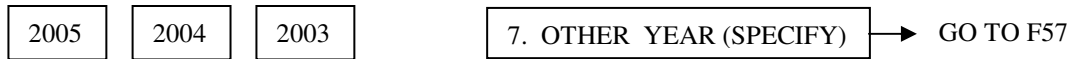
F53(V8). Did you buy it, lease it, receive it as a gift, or what?



F54(V9). Did you (buy/lease/receive/acquire) this vehicle new or used?

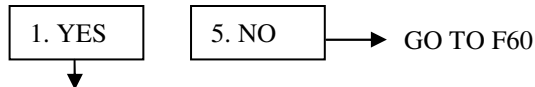


F55(V10a). In what year did you (buy/lease/receive/acquire) it? (RANGE=1901-2005)



F56(V10b). And what month in [YEAR FROM F55] did you (buy/lease/receive/acquire) it? (F56MO, CODE=TMONTH)

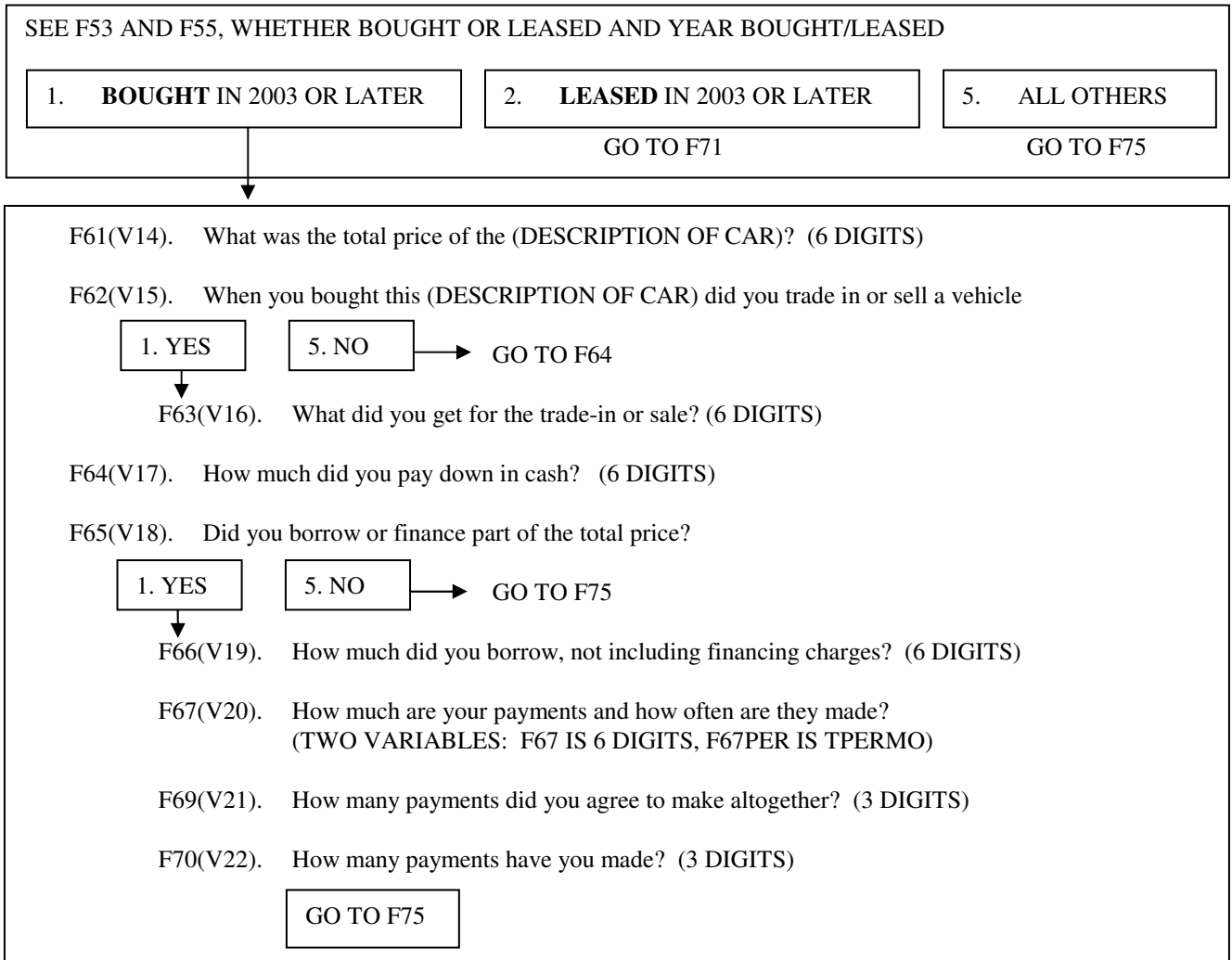
F57(V11). Not counting routine use to get to and from work, is this vehicle also used for business purposes?



F58(V11a). Is it used primarily for business purposes? [DEFINITION: MORE THAN HALF OF THE MILES DRIVEN PER YEAR ARE FOR BUSINESS]



F60(V13). **CAI CHECKPOINT** (VARNAME=F60CKPT)



F71(V24). (And for your [DESCRIPTION OF CAR],) how much was your initial outlay for that lease -- including your down payment and any fees? (6 DIGITS)

F72(V25). How much are your payments and how often are they made? (TWO VARIABLES: F72, 6 DIGITS, AND F72PER USING TPERMO)

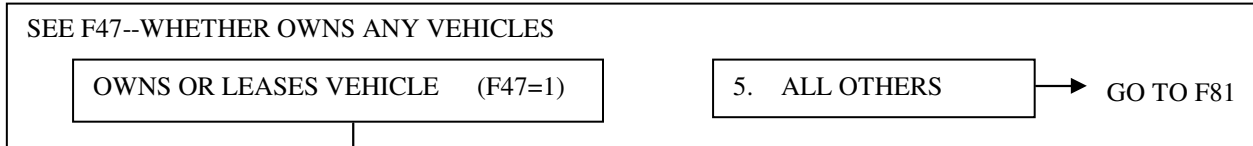
F73(V26). How many payments did you agree to make altogether? (3 DIGITS)

F74(V27). How many payments have you made? (3 DIGITS)

F75(V28). **CAI CHECKPOINT** (VARNAME=F75CKPT)

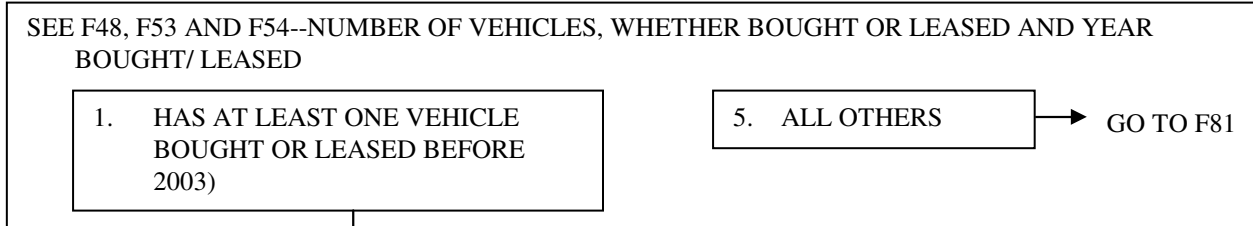
SEE F48--WHETHER ANY MORE VEHICLES. REASK F49-F74 FOR AS MANY AS THREE VEHICLES TOTAL, THEN GO TO F76

F76(X0). CAI CHECKPOINT (VARNAME=F76CKPT)



F77(X1). How much do (you/your family living there) pay for car insurance (for all of your vehicles) per year? [IF NECESSARY: Please give me your best estimate.]
(TWO VARIABLES: F77, 6 DIGITS, AND F77PER USING TPERMO)

F78(X2). CAI CHECKPOINT (VARNAME=F78CKPT)



F79(X3). (Other than the car payments you already told me about,) how much did (you/your family living there) pay in car payments in (LAST MONTH)?
INCLUDE VEHICLE PURCHASE AND LEASE PAYMENTS NOT ALREADY COVERED]
(TWO VARIABLES: F79, 6 DIGITS, AND F79PER USING TPERMO)

F80(X4a). In [LAST MONTH], how much did (you/your family living there) pay for each of these transportation related expenses? [ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]
(EACH AMOUNT IS 5 DIGITS)

- a. Car repairs or maintenance? (VARNAME=F80A)
- b. Gasoline? (VARNAME=F80B)
- c. Parking and car pool? (VARNAME=F80C)

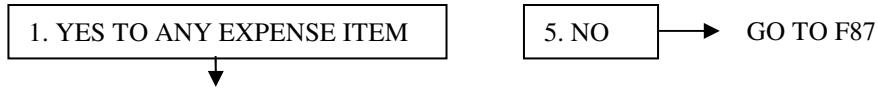
F81(X4d). In [LAST MONTH], how much did (you/your family living there) pay for each of these transportation related expenses... [ENTER TO THE NEAREST DOLLAR. IF NONE, ENTER "0".]
(EACH AMOUNT IS 5 DIGITS)

- a. Bus fares and train fares? (VARNAME=F81A)
- b. Taxicabs? (VARNAME=F81B)
- c. Other transportation costs? (VARNAME=F81C)

F81(X5). [IF ITEM F81c IS GT 0] What were those other costs? (OPENEND)

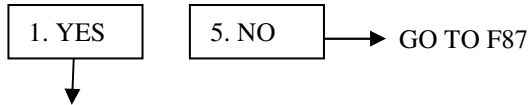
F82(X6). In 2004, did (you/your family living there) have any school-related expenses such as:

- a. Purchase or rental of books, supplies, uniforms, or equipment including computers and software;
- b. Tuition or tutoring (not including any amounts already mentioned for day care or nursery school);
- c. Room and board for a family member who is away at school?



F83(X7). How much in total were these expenses? (6 DIGITS)

F84(X8). In 2004, were there any other school-related expenses not already covered in the previous question?



F85(X9). What other types of school-related expenses did you have? (OPENEND)

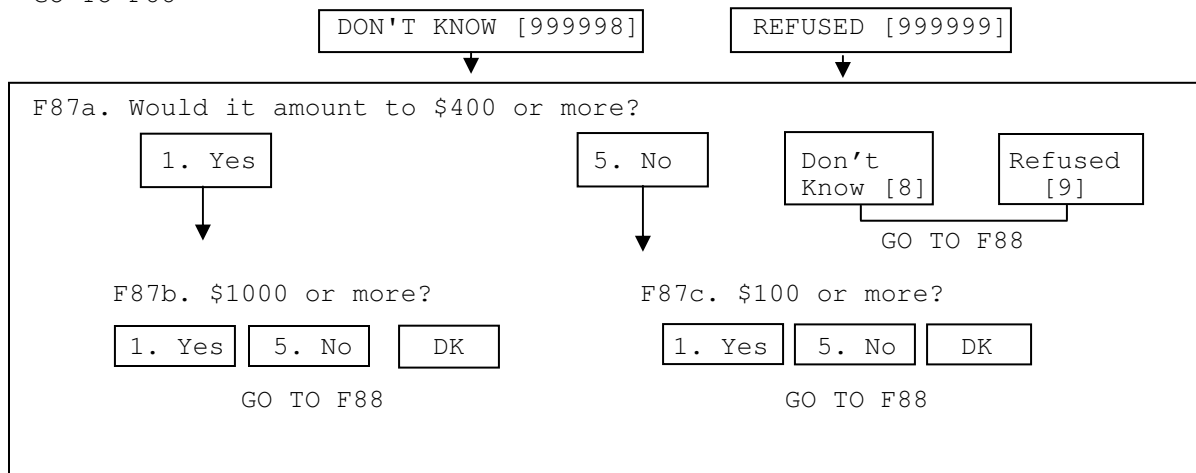
F86(X10). Altogether, how much were these other expenses? (6 DIGITS)

{New Expenditure Series, F87-F91c, was added to Section F.}

F87. Next, let me ask you about some other household expenses. Please indicate to the best of your ability, the amount spent on each of these items altogether during 2004. Or, if you prefer, the amount you spent in an average week or month in 2004.

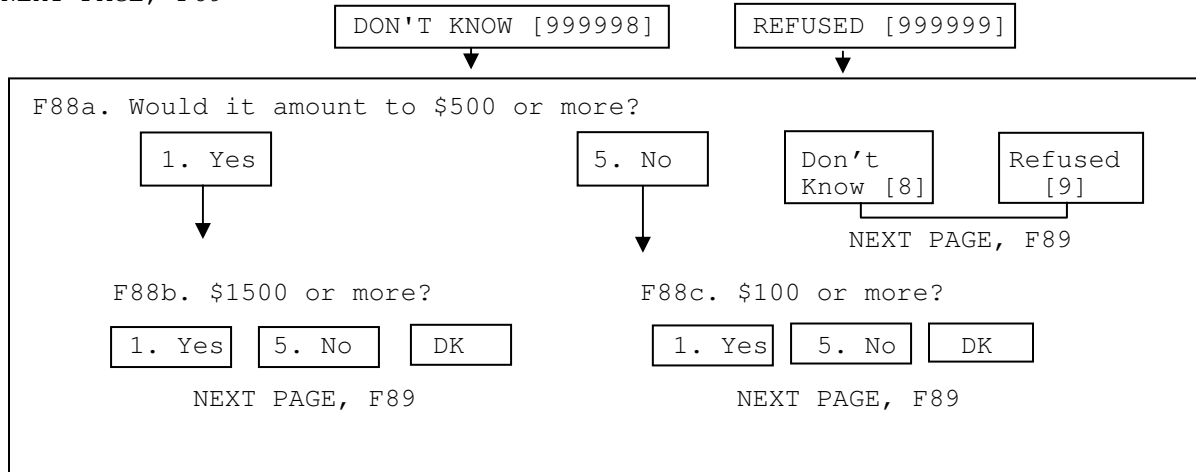
How much did you [and your family living there] spend altogether in 2004 on home repairs and maintenance, including materials plus any costs for hiring a professional?

\$(TDollar6z] **F87Per** USES TPERMO, **F87PerSpec** IS OPEN END]
GO TO F88



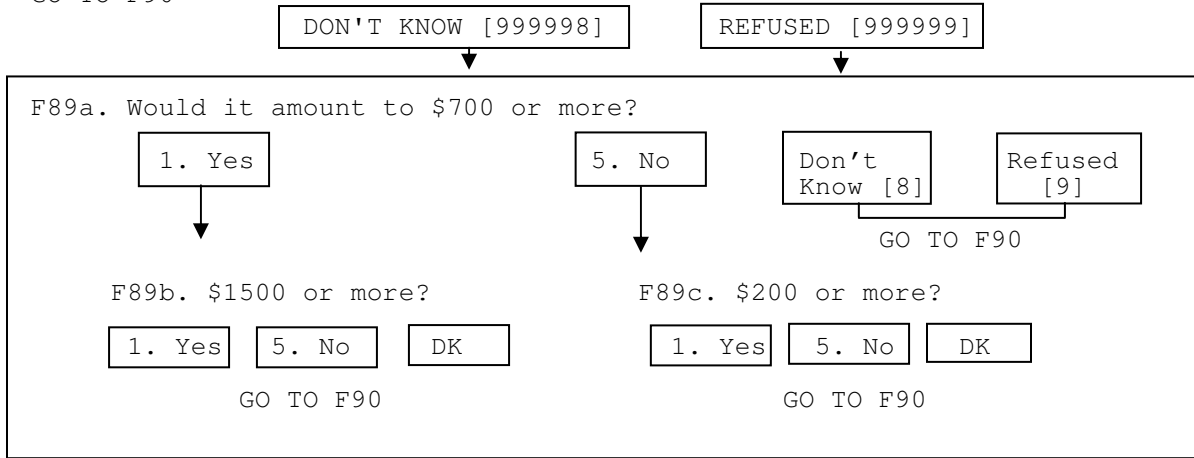
F88. (How much did you [and your family living there] spend altogether in 2004,) on household furnishings and equipment, including household textiles, furniture, floor coverings, major appliances, small appliances and miscellaneous house wares?

\$(TDollar6z] **F88Per** USES TPERMO, **F88PerSpec** IS OPEN END]
NEXT PAGE, F89



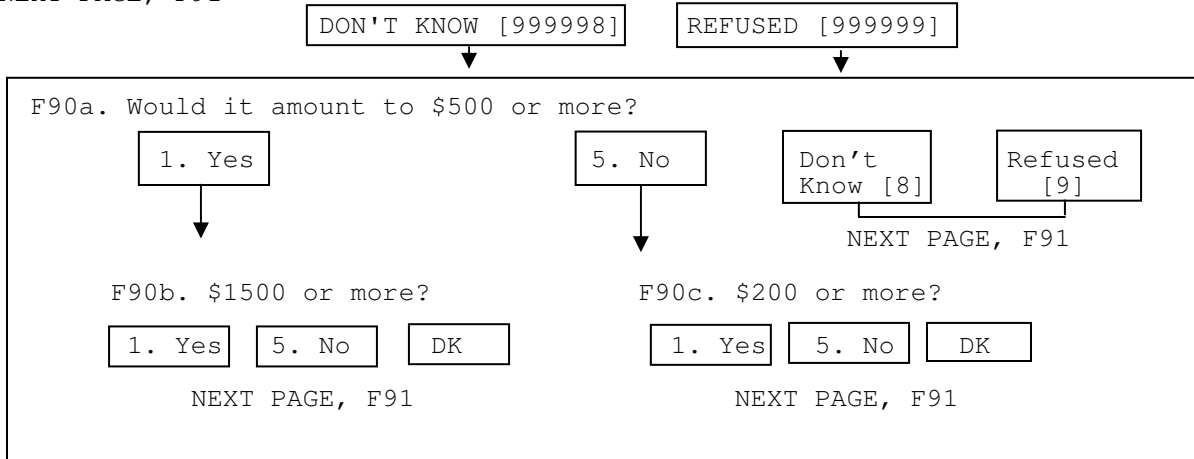
F89. How much (did you [and your family living there] spend) altogether in 2004 on clothing and apparel, including footwear, outerwear, and products such as watches or jewelry?

\$(TDollar6z] **F89Per** USES TPERMO, **F89PerSpec** IS OPEN END]
 GO TO F90



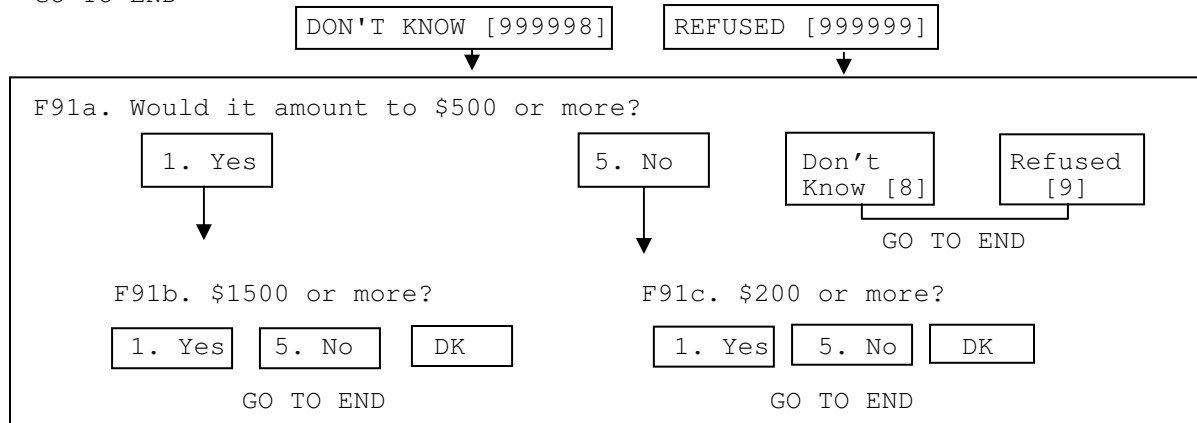
F90. (How much did you [and your family living there] spend altogether in 2004,) on trips and vacations, including transportation, accommodations, and recreational expenses on trips?

\$(TDollar6z] **F90Per** USES TPERMO, **F90PerSpec** IS OPEN END]
 NEXT PAGE, F91



F91. How much (did you [and your family living there] spend) altogether in 2004 on recreation and entertainment, including tickets to movies, sporting events, and performing arts and hobbies including exercise, bicycles, trailers, camping, photography, and reading materials? Do not include costs associate with the trips and vacations you mentioned above.

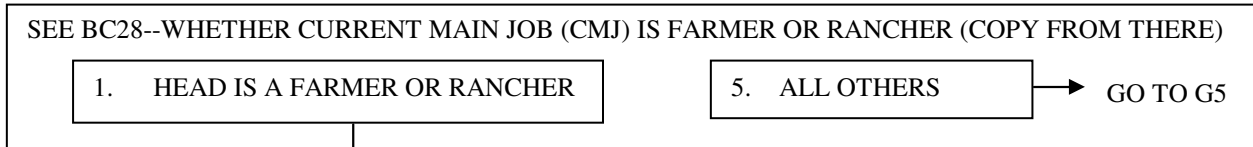
\$(TDollar6z] **F91Per** USES TPERMO, **F91PerSpec** IS OPEN END]
GO TO END



SECTION G: INCOME

G1. We try to understand how people all over the country are getting along financially, so now I have some questions about earnings and income.

G1a. CAI CHECKPOINT (VARNAME=G1ACKPT)

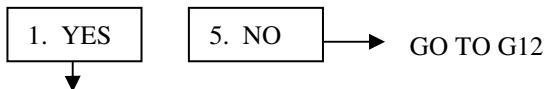


G2. What were your total receipts from farming in 2004, including soil bank payments and commodity credit loans? \$ (7 DIGITS) A

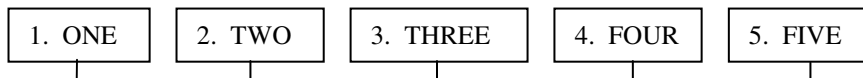
G3. What were your total operating expenses, not counting living expenses? \$ (7 DIGITS) B

G4. That left you a net income from farming of? (A - B =) \$ (7 DIGITS) C

G5. Did you (or anyone else in the family there) own a business at any time in 2004 or have a financial interest in any business enterprise?



G6. How many businesses or financial interests did (you/they) have in 2004?

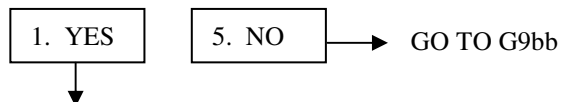


G7. I'll be asking this next series of questions about each business separately. We can begin with whichever business you choose.

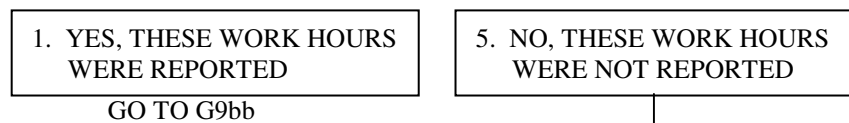
G7a. What kind of business was that? (OPENEND)

G8. Who in the family owned that business?
[INDICATE AQSN'S OF ALL WHO OWN. IF OWNERS NOT ON FAM LISTING, USE CODE 98 AND INCLUDE FURTHER INFO ABOUT WHO THIS IS IN OPENEND.]

G9a. Did (you/HEAD) put in any work time for this business in 2004?
[PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]



G9b. Did you tell me about this work earlier?



G9J1H. Then I would like to ask you some questions now about this business and (your/his) work in it.

G9J2H. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G9J3H. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

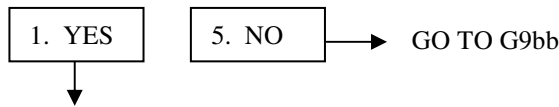
G9J4H. And, how many weeks did (you/he) work at this business in 2004?
(2 DIGITS--1-52)

G9J5H. On the average, how many hours a week did (you/he) work at this business?
(3 DIGITS--1-112)

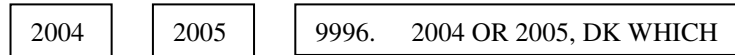
G9J6H. In what month and year did (you/he) start working at this business?
(TWO VARS--G9J6HMO WITH TMONTH CODE AND G9J6HYR WITH TYEARSPCNOCY CODE)

G9J7H. In which months during 2004 (were you/was he) working at this business?
(G9J7Hx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8H. (Have you/Has he) stopped working at this business?

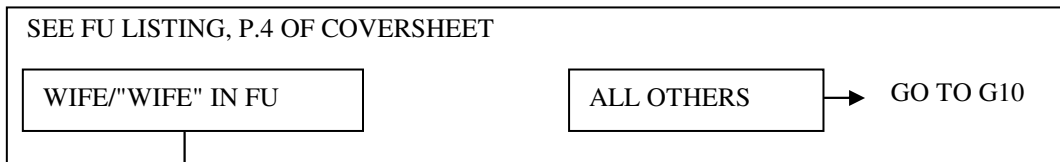


G9J9H. In what month and year was that?
(TWO VARS--G9J9HMO WITH TMONTH CODE AND G9J9HYR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

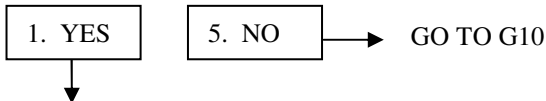


G9J10H. What happened--did it go out of business, did (you/he) quit, or what? (OPENEND)

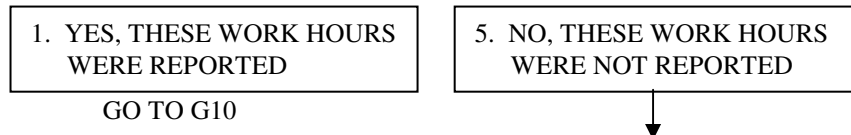
G9bb. CAI CHECKPOINT (VARNAME=G9BBCKPT)



G9c. Did (you/WIFE/"WIFE") put in any work time for this business in 2004?
[PROBE IF INCONSISTENT WITH EMPLOYMENT SECTION]



G9b. Did you tell me about this work earlier?



G9J1W. Then I would like to ask you some questions now about this business and (your/WIFE'S/"WIFE'S") work in it.

G9J2W. What was the name of (the/that) business? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.]
[IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G9J3W. What was (your/her) occupation? What sort of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

G9J4W. And, how many weeks did (you/she) work at this business in 2004?
(2 DIGITS--1-52)

G9J5W. On the average, how many hours a week did (you/she) work at this business?
(3 DIGITS--1-112)

G9J6W. In what month and year did (you/she) start working at this business?
(TWO VARS--G9J6WMO WITH TMONTH CODE AND G9J6WYR WITH TYEARSPCNOCY CODE)

G9J7W. In which months during 2004 (were you/was she) working at this business?
(G9J7Wx MULTIPLE MENTION WITH TMOSTRING CODE)

G9J8W. (Have you/Has she) stopped working at this business?

1. YES	5. NO	→ GO TO G10
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G9J9W. In what month and year was that?
(TWO VARS--G9J9WMO WITH TMONTH CODE AND G9J9WYR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2004	2005	9996. 2004 OR 2005, DK WHICH
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G9J10W. What happened--did it go out of business, did (you/she) quit, or what? (OPENEND)

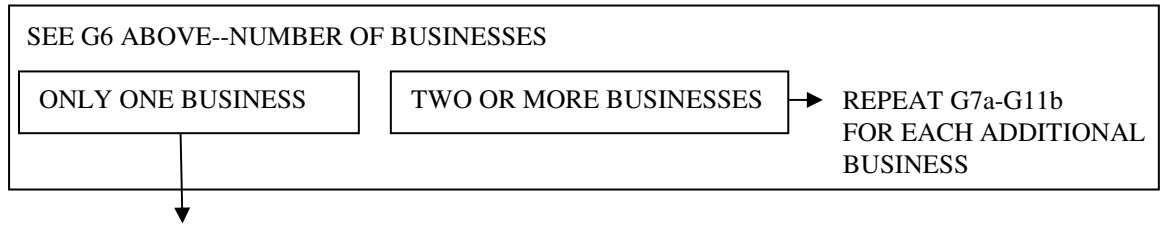
G10. Was it a corporation or an unincorporated business?

1. CORPORATION	2. UNINCORPORATED	7. OTHER (SPECIFY)	8. DON'T KNOW
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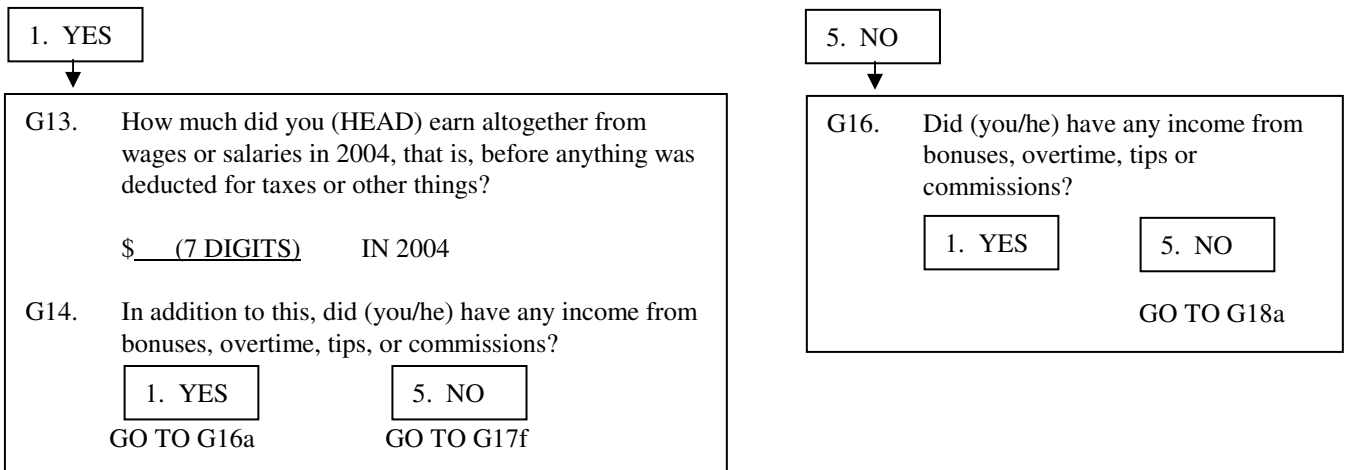
GO TO G12

G11. What were the total receipts from the business? \$ (7 DIGITS) A
 G11a. What were the total operating expenses, not counting living expenses? \$ (7 DIGITS) B
 G11b. That left a net income of? (A - B =) \$ (7 DIGITS) C

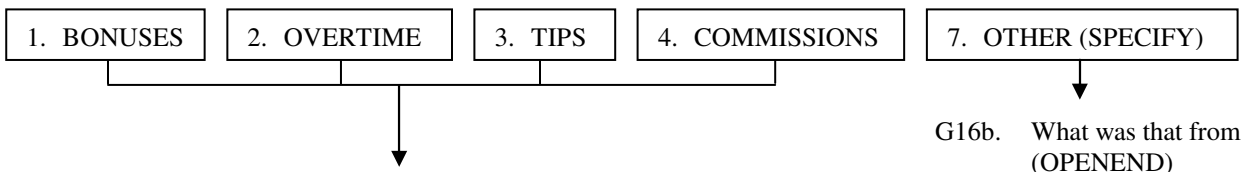
G11c. CAI CHECKPOINT (VARNAME=G11CCKPT)



G12. Did you (HEAD) earn wages or salaries in 2004 from working on any jobs (besides the unincorporated business we have just talked about)? (IF NECESSARY, REVIEW EMPLOYMENT HISTORY AND ADD: including wages or salaries from the job(s) we already talked about?)

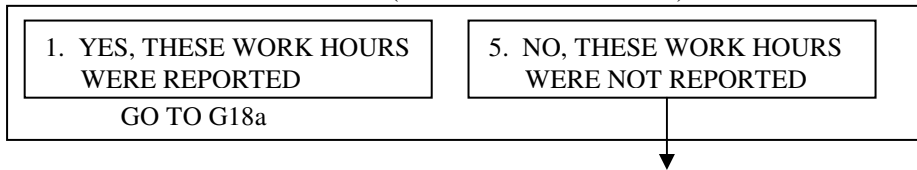


G16a. Which was that? [CHECK ALL THAT APPLY]



G17a. How much was from bonuses? \$ (6 DIGITS)
 b. overtime? \$ (6 DIGITS)
 c. tips? \$ (6 DIGITS)
 d. commissions? \$ (6 DIGITS)
 e. other job related income? \$ (6 DIGITS)

G17f. INTERVIEWER CHECKPOINT (VARNAME=G17FCKPT)



G17J1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T	2. STATE GOV'T	3. LOCAL GOV'T	4. PRIVATE NON-GOV'T	5. SELF- EMPLOYED	7. OTHER (SPECIFY)
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G17J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G17J3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G17J3b. What kind of business or industry was that in? (OPENEND)

G17J4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G17J5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

G17J6. In what month and year did (you/he) start this work?
(TWO VARS--G17J6MO WITH TMONTH CODE AND G17J6YR WITH TYEARSPRECNOCY CODE)

G17J7. In which months during 2004 (were you/was he) working at it?
(MULTIPLE MENTION, G17J7x, WITH TMOSTRING CODE)

G17J8. (Have you/Has he) stopped this work?

1. YES	5. NO	→ GO TO G18a
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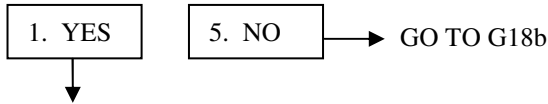
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G17J9. In what month and year was that? (TWO VARS--G17J9MO WITH TMONTH CODE AND G17J9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

2004	2005	9996. 2004 OR 2005, DK WHICH
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G17J10. What happened--did (your/his) employer close or go out of business, did (you/he) quit, or what? (OPENEND)

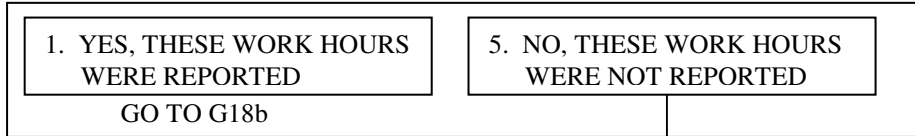
G18a. I'm going to read you a list of other sources of income you might have had. Did you (HEAD) receive any other income in 2004 from professional practice or trade?



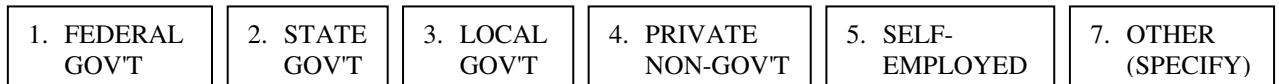
G19a. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19A, AND A TIME UNIT, G19APER, USING TPERDAY CODE)

G20a. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G20Ax, CODES ARE TMOSTRING)

G21a. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED



G18aJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G18aJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18aJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18aJ3b. What kind of business or industry was that in? (OPENEND)

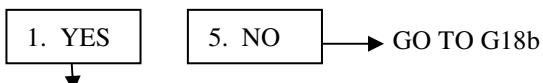
G18aJ4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G18aJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

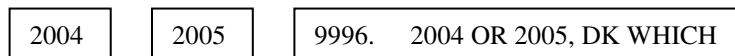
G18aJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18AJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPRECNOCY CODE)

G18aJ7. In which months during 2004 (were you/was he) working at it?
(MULTIPLE MENTION, G18AJ7x, WITH TMOSTRING CODE)

G18aJ8. (Have you/Has he) stopped this work?

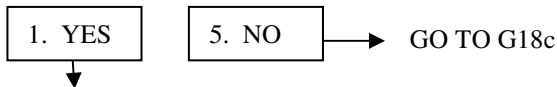


G18aJ9. In what month and year was that? (TWO VARS--G18AJ9MO WITH TMONTH CODE AND G18AJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)



G18aJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)

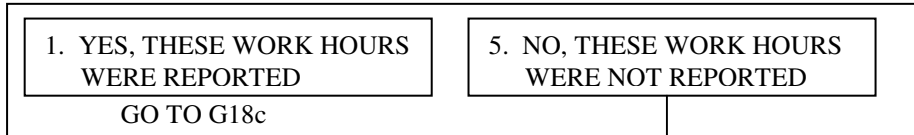
G18b. (Besides the farm income you already told me about,) (did you (HEAD) receive any other income in 2004) from farming or market gardening?



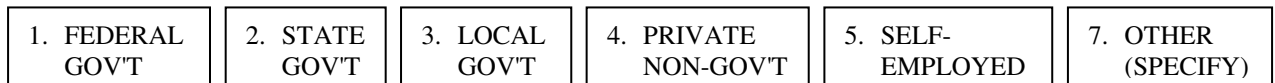
G19b. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19B, AND A TIME UNIT, G19BPER, USING TPERDAY CODE)

G20b. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G20Bx, CODES ARE TMOSTRING)

G21b. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED



G18bJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G18bJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18bJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18bJ3b. What kind of business or industry was that in? (OPENEND)

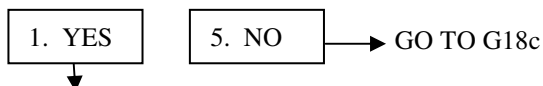
G18bJ4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G18bJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

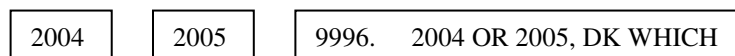
G18bJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18BJ6MO WITH TMONTH CODE AND G18AJ6YR WITH TYEARSPRECNOCY CODE)

G18bJ7. In which months during 2004 (were you/was he) working at it?
(MULTIPLE MENTION, G18BJ7x, WITH TMOSTRING CODE)

G18bJ8. (Have you/Has he) stopped this work?

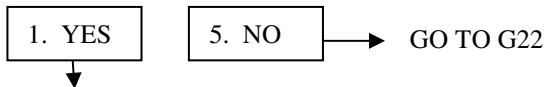


G18bJ9. In what month and year was that? (TWO VARS--G18BJ9MO WITH TMONTH CODE AND G18BJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)



G18bJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)

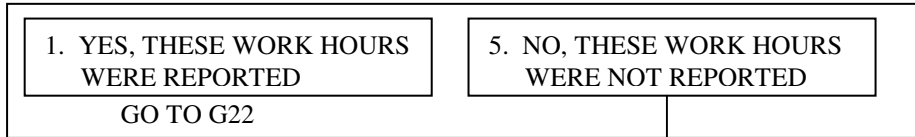
G18c. (Did you (HEAD) receive any other income in 2004) from roomers or boarders? [A ROOMER OR BOARDER MUST BE A NON-FU MEMBER AND HEAD MUST HAVE WORK HOURS FOR THIS INCOME.]



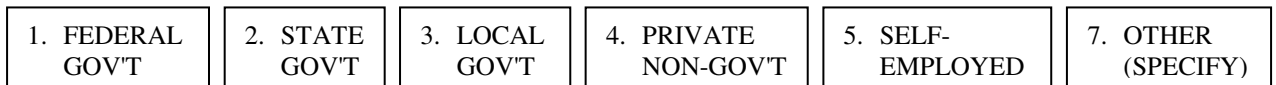
G19c. How much was it?
(TWO VARIABLES: A 7-DIGIT FIELD, G19C, AND A TIME UNIT, G19CPER, USING TPERDAY CODE)

G20c. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G20Cx, CODES ARE TMOSTRING)

G21c. INTERVIEWER CHECKPOINT --WHETHER WORK HOURS FOR THIS INCOME WERE REPORTED



G18cJ1. Then I would like to ask you some questions now about the work (you/he) did for this income. Did (you/he) work for the federal, state or local government, a private company, or what?



G18cJ2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G18cJ3. What was (your/his) occupation? What sort of work did (you/he) do? What were (your/his) most important activities or duties? (OPENEND)

G18cJ3b. What kind of business or industry was that in? (OPENEND)

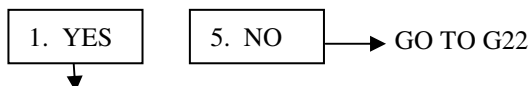
G18cJ4. And, how many weeks did (you/he) work at this in 2004? (2 DIGITS--1-52)

G18cJ5. On the average, how many hours a week did (you/he) work? (3 DIGITS--1-112)

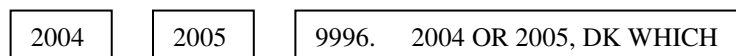
G18cJ6. In what month and year did (you/he) start this work?
(TWO VARS--G18CJ6MO WITH TMONTH CODE AND G18CJ6YR WITH TYEARSPRECNOY CODE)

G18cJ7. In which months during 2004 (were you/was he) working at it?
(MULTIPLE MENTION, G18CJ7x, WITH TMOSTRING CODE)

G18cJ8. (Have you/Has he) stopped this work?

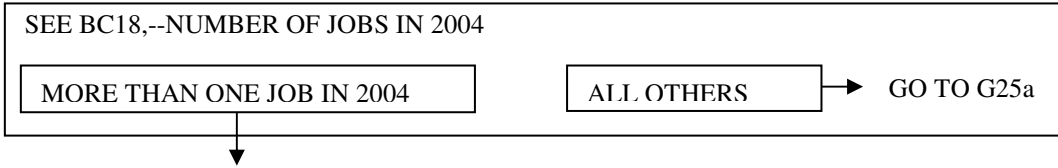


G18cJ9. In what month and year was that? (TWO VARS--G18CJ9MO WITH TMONTH CODE AND G18CJ9YR WITH ONLY CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

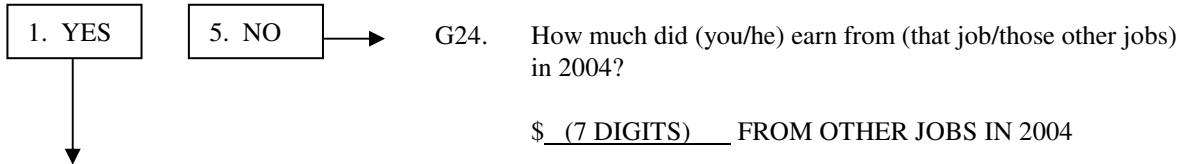


G18bJ10. What happened--did (you/he) close or go out of business, did (you/he) quit, or what? (OPENEND)

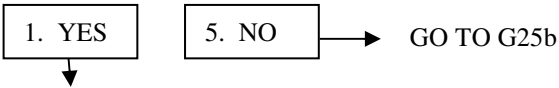
G22. CAI CHECKPOINT (VARNAME=G22CKPT)



G23. Did you include (your/his) earnings from all of your (HEAD'S) job(s) in the amounts we just talked about?

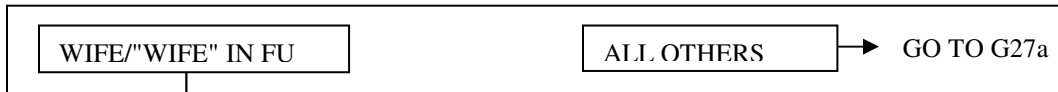


G25a. Did you (HEAD) receive any (other) income in 2004 from rent?



G26a. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26A, AND A TIME UNIT, G26APER, USING TPERWK CODE)

G26a1. CAI CHECKPOINT (VARBANE=G26A1CKPT)

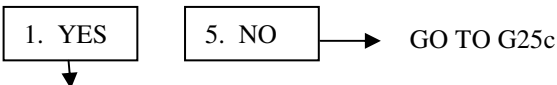


G26a2. Does that include (your/WIFE'S/"WIFE'S") share?



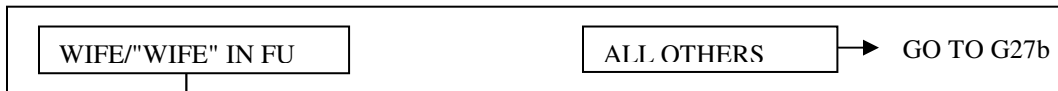
G27a. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Ax, WITH TMOSTRING CODE)

G25b. (Did you [HEAD] receive any other income in 2004) from dividends?



G26b. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26B, AND A TIME UNIT, G26BPER, USING TPERMO CODE)

G26b1. CAI CHECKPOINT (VARNAME=G26B1CKPT)

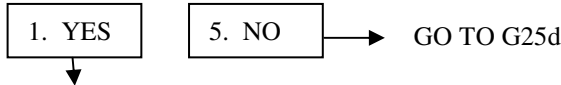


G26b2. Does that include (your/WIFE'S/"WIFE'S") dividends?



G27b. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Bx, WITH TMOSTRING CODE)

G25c. (Did you [HEAD] receive any other income in 2004) from interest?



G26c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26C, AND A TIME UNIT, G26CPER, USING TPERMO CODE)

G26c1. CAI CHECKPOINT (VARNAME=G26C1CKPT)

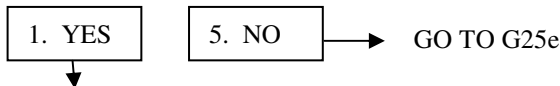


G26c2. Does that include (your/WIFE'S/'WIFE'S") interest?



G27c. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Cx, WITH TMOSTRING CODE)

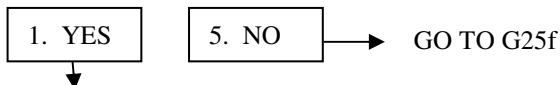
G25d. (Did you [HEAD] receive any other income in 2004) from trust funds and royalties?



G26d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26D, AND A TIME UNIT, G26DPER, USING TPERMO CODE)

G27d. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Dx, WITH TMOSTRING CODE)

G25e. (Did you [HEAD] receive any income in 2004) from TANF (or [NAME OF STATE AID PROGRAM IF TANF NOT THE ONE]), formerly called ADC or AFDC?

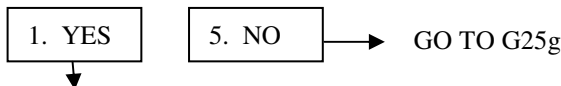


G26e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26E, AND A TIME UNIT, G26EPER, USING TPER2WK CODE)

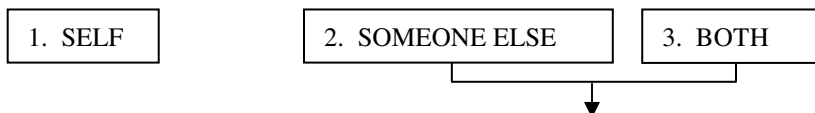
G27e. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Ex, WITH TMOSTRING CODE)

G27ee. Who in the family was covered by this? [CHECK ALL THAT APPLY]
(2-DIGIT MULTIMENTION: CYAQSN OF EACH SUCH PERSON)

G25f. (Did you [HEAD] receive any income in 2004) from Supplemental Security Income?

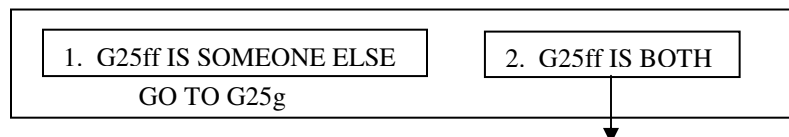


G25ff. Did (you/he) receive it for (yourself/himself), or for someone else?



G25fff. Let's talk about the other person's Supplemental Security when we talk about their income.

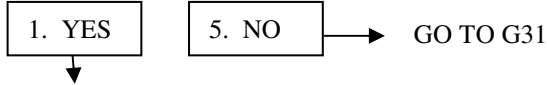
G25f4. CAI CHECKPOINT (VARNAME=G25F4CKPT)



G26f. How much was (it/the Supplemental Security Income ([you/he] received for [yourself/himself])?
(TWO VARIABLES: A 6-DIGIT FIELD, G26F, AND A TIME UNIT, G26FPER, USING TPERMO CODE)

G27f. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Fx, WITH TMOSTRING CODE)

G25g. (Did you [HEAD] receive any income in 2004) from other welfare?

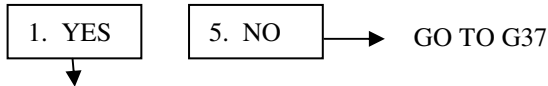


G26g. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G26G, AND A TIME UNIT, G26GPER, USING TPERWK CODE)

G27g. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G27Gx, WITH TMOSTRING CODE)

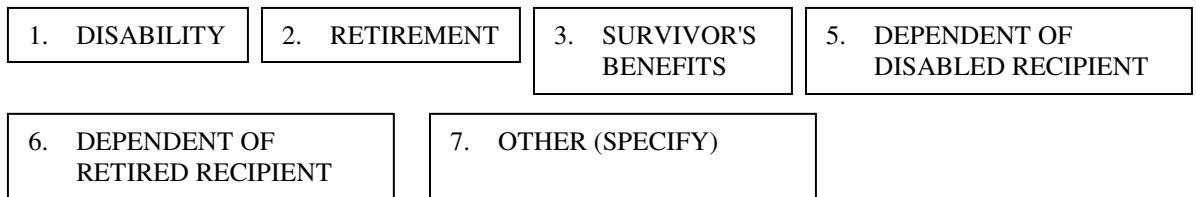
SOCSEC BLOCK:

G31. Did you (HEAD) (or anyone else in the family there) receive any income in 2004 from Social Security?
[IWER: ALL SOCIAL SECURITY RECEIVED BY ANY FU MEMBER MUST BE REPORTED HERE.]



G32. (Who was that?)
LIST AQSN'S OF ALL SUCH PEOPLE--QUALIFIED PERSONS ARE CURRENT HEAD (CYFUHU=1,4 AND CYAQRTH=101,102), CURRENT WIFE/"WIFE" (CYFUHU=1,4 AND CYAQRTH=202,222), AND ANY OFUM WHO WAS IN FU LAST YEAR (CCS=1,3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR CYFUHU=6-12 AND CYYMIO=2004-2005 OR CYFUHU=4 AND CYYMIO LE 2004 AND CYAQRTH GT 222) OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

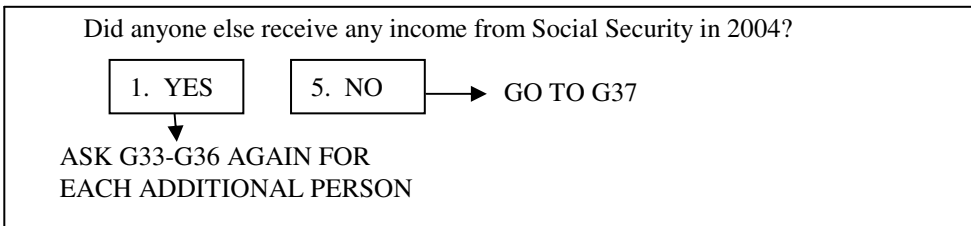
G33. First let me ask about (PERSON FROM G32's) Social Security. Was that disability, retirement, survivor's benefits, or what?



G34. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G34, AND A TIME UNIT, G34PER, USING TPERMO CODE)

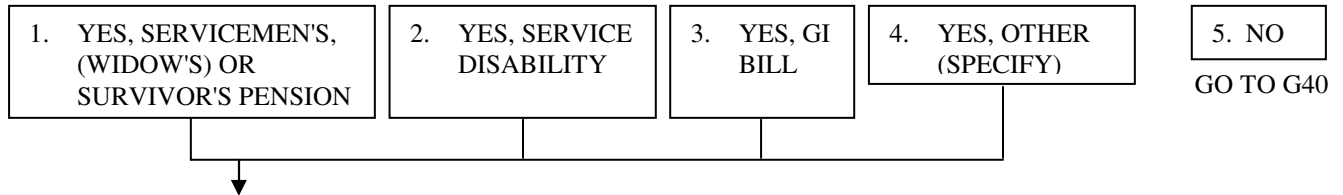
G35. During which months of 2004 did (you/he/she) get this income?
(MULTIPLE MENTION G35x, WITH TMOSTRING CODE)

G36. CAI CHECKPOINT



END SOCSEC BLOCK

G37. Did you (HEAD) receive any income in 2004 from the Veteran's Administration for a servicemen's, (widow's,) or survivor's pension, service disability, or the GI bill?



G38. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G38, AND A TIME UNIT, G38PER, USING TPERMO CODE)

G39. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G39x, WITH TMOSTRING CODE)

G40A-C BLOCK:

G40. Did you (HEAD) receive any income in 2004 from other retirement pay, pensions, or annuities?
[CHECK ALL THAT APPLY AND ASK G41 AND G42 FOR EACH BOX CHECKED]

5. NO → GO TO G44a

1. YES, RETIREMENT PAY, PENSIONS → G41a. How much was from retirement pay, pensions?
(TWO VARIABLES: A 6-DIGIT FIELD, G41A, AND A TIME UNIT, G41APER, USING TPERMO CODE)

G42a. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G42Ax, WITH TMOSTRING CODE)

2. YES, ANNUITIES, IRAS → G41b. How much was from annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G41B, AND A TIME UNIT, G41BPER, USING TPERMO CODE)

G42b. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G42Bx, WITH TMOSTRING CODE)

3. YES, OTHER (SPECIFY) → G41c. How much was the other income?
(TWO VARIABLES: A 6-DIGIT FIELD, G41C, AND A TIME UNIT, G41CPER, USING TPERMO CODE)

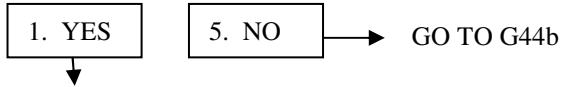
G41c1. What was that from? (OPENEND)

G42c. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G42Cx, WITH TMOSTRING CODE)

END G41A-C BLOCK

G43. (Not including Veteran's Administration pensions,) How many different pensions or annuities did (you/he) receive income from in 2004? (1-DIGIT, VALUES OF 1-6=ACTUAL NUMBER, 7=7 OR MORE)

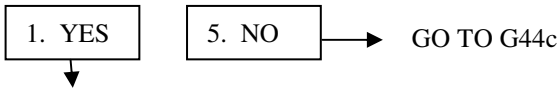
G44a. Did you (HEAD) receive any income in 2004 from unemployment compensation?



G45a. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45A, AND A TIME UNIT, G45APER, USING TPERWK CODE)

G46a. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Ax, WITH TMOSTRING CODE)

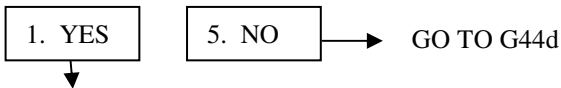
G44b. (Did you [HEAD] receive any income in 2004) from workers compensation?



G45b. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45B, AND A TIME UNIT, G45BPER, USING TPERMO CODE)

G46b. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Bx, WITH TMOSTRING CODE)

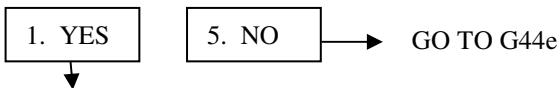
G44c. (Did you [HEAD] receive any income in 2004) from child support?



G45c. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45C, AND A TIME UNIT, G45CPER, USING TPERWK CODE)

G46c. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Cx, WITH TMOSTRING CODE)

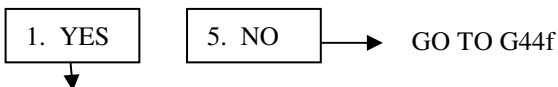
G44d. (Did you [HEAD] receive any income in 2004) from alimony or separate maintenance?



G45d. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45D, AND A TIME UNIT, G45DPER, USING TPERWK CODE)

G46d. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Dx, WITH TMOSTRING CODE)

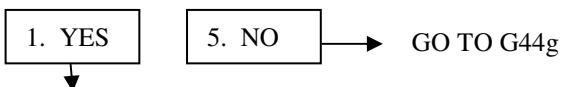
G44e. Did you [HEAD] receive any help in 2004 from relatives? [THIS MUST BE FROM NON-FU MEMBERS.]



G45e. How much was it?
(TWO VARIABLES: A 6-DIGIT FIELD, G45E, AND A TIME UNIT, G45EPER, USING TPERWK CODE)

G46e. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Ex, WITH TMOSTRING CODE)

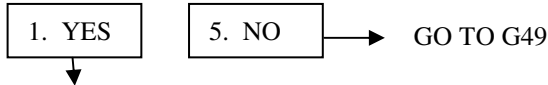
G44f. Did anyone (else) not living with you help you (and your family) out by giving (you/him) money during 2004?



G45f. How much was it?
(TWO VARIABLES: G45F=6 DIGITS AND G45FPER USES TPERWK CODE)

G46f. During which months of 2004 did (you/he) get this income?(MULTIPLE MENTION G46Fx, WITH TMOSTRING CODE)

G44g. Did (you/he) receive any other income in 2004 from anything else?

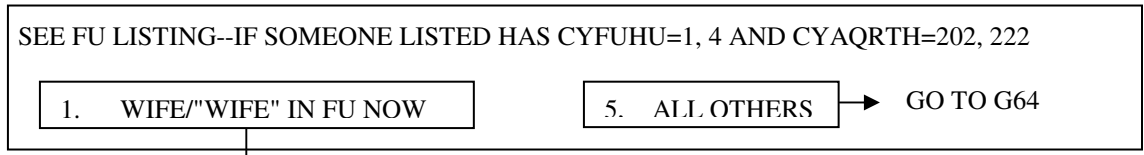


G45g1. What was that from? (OPENEND)

G45g. How much was it?
(TWO VARIABLES: G45G=6 DIGITS AND G45GPER USES TPERWK CODE)

G46g. During which months of 2004 did (you/he) get this income?
(MULTIPLE MENTION G46Gx, WITH TMOSTRING CODE)

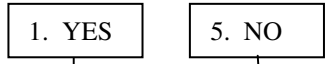
G49. CAI CHECKPOINT (VARNAME=G49CKPT)



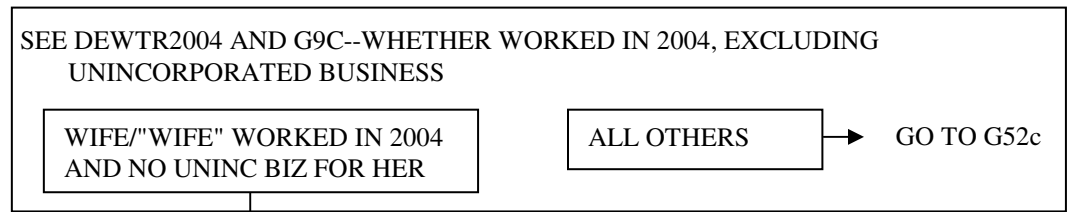
G50. Did (you/WIFE/"WIFE") receive any income during 2004?



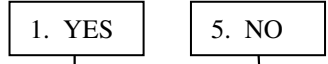
G51a. Was any of it earnings from (your/her) work
(besides the **unincorporated** business we
talked about a few minutes ago)?



G51ab. CAI CHECKPOINT (VARNAME=G51ABCKPT)



G51b. Did (you/she) receive any earnings from (your/her) work at (NAME[S] OF EMPLOYER[S] FROM DE18b)?

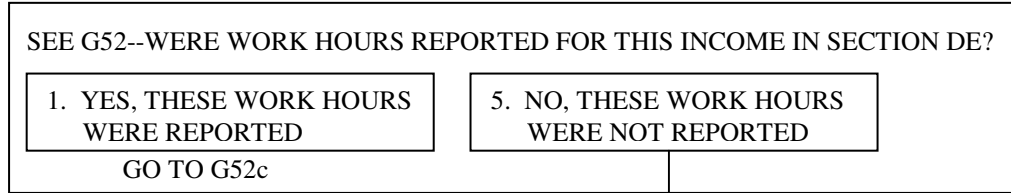


G51c. How was that? (OPENEND)
GO TO G52c

G52. How much did (you/she) earn altogether from work in 2004, that is, before anything was deducted for taxes or other things?
(7 DIGITS)

G52a. During which months of 2004 did (you/she) get this income?
(MULTIMENTION G52Ax, WITH TMOSTRING CODE)

G52b. INTERVIEWER CHECKPOINT (VARNAME=G52BCKPT)



G52J1. Then I would like to ask you some questions now about the work (you/she) did for this income. Did (you/she) work for the federal, state or local government, a private company, or what?

1. FEDERAL GOV'T	2. STATE GOV'T	3. LOCAL GOV'T	4. PRIVATE NON-GOV'T	5. SELF-EMPLOYED	7. OTHER (SPECIFY)
------------------	----------------	----------------	----------------------	------------------	--------------------

G52J2. What was the name of that employer? [IF NECESSARY: This information will help us to process employment history information you gave us. The name itself will never be released as part of the data from the study.] [IWER: IF NO EMPLOYER NAME IS GIVEN BY R, ASK FOR JOB TITLE OR ANYTHING THAT CAN HELP IDENTIFY THE JOB.] (25 CHARACTERS)

G52J3. What was (your/her) occupation? What sort of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

G52J3b. What kind of business or industry was that in? (OPENEND)

G52J4. And, how many weeks did (you/she) work at this in 2004? (2 DIGITS--1-52)

G52J5. On the average, how many hours a week did (you/she) work? (3 DIGITS--1-112)

G52J6. In what month and year did (you/she) start this work?
(TWO VARS--G52J6MO WITH TMONTH CODE AND G52J6YR WITH TYEARSPRECNOY CODE)

G52J7. In which months during 2004 (were you/was she) working at it?
(MULTIPLE MENTION, G52J7x, WITH TMOSTRING CODE)

G52J8. (Have you/Has she) stopped this work?

1. YES	5. NO	→ GO TO G52c
--------	-------	--------------

↓

G52J9. In what month and year was that?
(TWO VARS--G52J9MO WITH TMONTH CODE AND G52J9YR WITH **ONLY** CODES BELOW ALLOWED. NOTE THAT 9998 FOR YEAR IS NOT ALLOWED!)

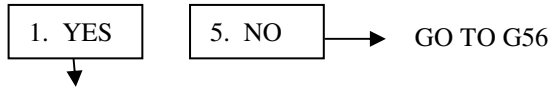
G52J10. What happened--did (your/her) employer close or go out of business, did (you/she) quit, or what? (OPENEND)

2004	2005	9996. 2004 OR 2005, DK WHICH
------	------	------------------------------

G52c. CAI CHECKPOINT (VARNAME=G52CCKPT)



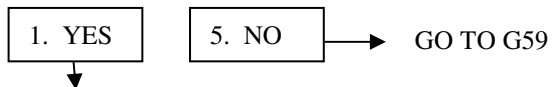
G53. Did (you/she) receive any unemployment compensation in 2004?



G54. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G54, AND A TIME UNIT, G54PER, USING TPERWK CODE)

G55. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G55x, WITH TMOSTRING CODE)

G56. Did (you/she) receive any workers compensation in 2004?



G57. How much was that?
(TWO VARIABLES: A 6-DIGIT FIELD, G57, AND A TIME UNIT, G57PER, USING TPERMO CODE)

G58. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G58x, WITH TMOSTRING CODE)

G59A-D BLOCK:

G59. Did (you/she) receive any (other) income in 2004 from rent, dividends or interest (besides the amounts you reported earlier), trust funds or royalties? [CHECK ALL THAT APPLY AND ASK G59 QUESTIONS FOR EACH BOX CHECKED]

5. NO → GO TO G60

1. YES, RENT →

G59a. How much was the rent? (TWO VARIABLES: A 6-DIGIT FIELD, G59A, AND A TIME UNIT, G59APER, USING TPERMO)

G59aa. CAI CHECKPOINT (VARNAME=G59AACKPT)

SEE G25a--WHETHER HEAD REPORTED RENT INCOME

1. YES, HEAD HAD RENT

5. NO, NO RENT

G59a3. Is that in addition to the amount you reported for (HEAD/yourself)?

1. YES

5. NO

G59a4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Ax, TMOSTRING CODE)

2. YES, DIVIDENDS →

G59b. How much were the dividends? (TWO VARIABLES: A 6-DIGIT FIELD, G59B, AND A TIME UNIT, G59BPER, USING TPERMO CODE)

G59bb. CAI CHECKPOINT (VARNAME=G59BBVKPT)

SEE G25b--WHETHER HEAD REPORTED DIVIDENDS

1. YES, HEAD HAD DIVIDENDS

5. NO, NO DIVIDENDS

G59b3. Is that in addition to the amount you reported for (HEAD/yourself)?

1. YES

5. NO

G59b4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Bx, TMOSTRING CODE)

3. YES, INTEREST →

G59c. How much was the interest? (TWO VARIABLES: A 6-DIGIT FIELD, G59C, AND A TIME UNIT, G59CPER, USING TPERMO CODE)

G59cc. CAI CHECKPOINT (VARNAME=G59CCCKPT)

SEE G25c--WHETHER HEAD REPORTED INTEREST

1. YES, HEAD HAD INTEREST

5. NO, NO INTEREST

G59c3. Is that in addition to the amount you reported for (HEAD/yourself)?

1. YES

5. NO

G59c4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Cx, TMOSTRING CODE)

4. YES, TRUST FUNDS/
ROYALTIES → G59d. How much did (you/she) receive from trust funds or royalties? (TWO VARIABLES: G59D=6 DIGITS AND G59DPER USES TPERMO CODE)

G59d4. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G59Dx, TMOSTRING CODE)

END G59A-D BLOCK

G60A-D BLOCK:

G60. Did (you/she) receive any (other) income in 2004 from Supplemental Security Income, TANF (or [NAME OF STATE AID PROGRAM IF NOT TANF]), formerly called ADC/AFDC, child support or other welfare? [CHECK ALL THAT APPLY AND ASK G60 QUESTIONS FOR EACH BOX CHECKED]

5. NO → GO TO G61

1. YES, SSI → G60a1. Did (you/she) receive it for (yourself/herself), or for someone else?

1. SELF 2. SOMEONE ELSE 3. BOTH
GO TO G60a4

G60a2. Let's talk about the other person's Supplemental Security when we talk about their income.

G60a3. CAI CHECKPOINT (VARNAME=G60A3CKPT)

1. G60a1 IS "SOMEONE ELSE" 2. G60a1 IS "BOTH"
GO TO NEXT CHECKED G60 ITEM,
OR G61 IF NONE MARKED

G60a4. How much did (you/she) receive from Supplemental Security Income (in 2004/for yourself/herself in 2004)? (TWO VARIABLES: A 6-DIGIT FIELD, G60A, AND A TIME UNIT, G60APER, USING TPERMO CODE)

G60a5. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G60Ax, WITH TMOSTRING CODE)

2. YES, TANF/FIP → G60b. How much did (you/she) receive from (NAME OF STATE AID PROGRAM) in 2004? (TWO VARIABLES: A 6-DIGIT FIELD, G60B, AND A TIME UNIT, G60BPER, USING TPER2WK CODE)

G60bb. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G60Bx, WITH TMOSTRING CODE)

G60bbb. Who in the family was covered by this? [CHECK ALL THAT APPLY] (2-DIGIT MULTIMENTION: CYAQSN OF EACH SUCH PERSON)

3. YES, CHILD SUPPORT → G60c. How much did (you/she) receive from child support in 2004? (TWO VARIABLES: A 6-DIGIT FIELD, G60C, AND A TIME UNIT, G60CPER, USING TPERWK CODE)

G60cc. During which months of 2004 did (you/she) get this income? (MULTIPLE MENTION G60Cx, WITH TMOSTRING CODE)

3. YES, OTHER WELFARE

→ G60d. How much did (you/she) receive from other welfare in 2004?
(TWO VARIABLES: A 6-DIGIT FIELD, G60D, AND A TIME UNIT,
G60DPER, USING TPERWK CODE)

G60dd. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G60Dx, WITH TMOSTRING CODE)

END G60A-D BLOCK

G61. Did (you/she) receive any (other) income in 2004 from pensions or annuities?

1. YES

5. NO

→ GO TO G62

↓
G61a. How much was from pensions or annuities?
(TWO VARIABLES: A 6-DIGIT FIELD, G61, AND A TIME UNIT, G61PER, USING TPERMO CODE)

G61b. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G61x, WITH TMOSTRING CODE)

G62A-B BLOCK:

G62. Did (you/she) receive any help in 2004 from relatives or friends? [INTERVIEWER: THIS MUST BE FROM NON-FU MEMBER] [CHECK ALL THAT APPLY AND ASK G62 QUESTIONS FOR EACH BOX CHECKED]

5. NO

→ GO TO G63

1. YES, RELATIVES

→ G62a. How much was from relatives?
(TWO VARIABLES: A 6-DIGIT FIELD, G62A, AND A TIME UNIT,
G62APER, USING TPERWK CODE)

G62aa. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G62Ax, WITH TMOSTRING CODE)

2. YES, FRIENDS

→ G62b. How much was from friends?
(TWO VARIABLES: A 6-DIGIT FIELD, G62B, AND A TIME UNIT,
G62BPER, USING TPERWK CODE)

G62bb. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G62Bx, WITH TMOSTRING CODE)

END G62A-B BLOCK

G63. Any other income?

1. YES

5. NO

→ GO TO G64

↓
G63a. What was it from? (OPENEND)

G63b. How much did that amount to in 2004? \$ (5 DIGITS)

G63c. During which months of 2004 did (you/she) get this income?
(MULTIPLE MENTION G63Cx, WITH TMOSTRING CODE)

G64. CAI CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:

CYAGE GE 16 AND
 (CCS=1, 3 AND (CYFUHU=1 AND CYAQRTH GT 222 OR
 CYFUHU=6-12 AND CYYMIO=2004-2005 OR
 CYFUHU=4 AND CYYMIO LE 2004 AND CYAQRTH GT 222)
 OR CCS=2 AND CYFUHU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G71 BELOW, LIST ALL PERSONS WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:

REINTERVIEW OR RECONTACT

LIST ALL PERSONS AGE **16 AND OLDER**:

G65. WHOSE FU/HU STATUS IS **FU** AND WHO ARE **NOT** THE **CURRENT HEAD/WIFE/"WIFE"**

G66. WHO MOVED OUT, BECAME ANY TYPE OF ***INST***, OR **DIED** SINCE JANUARY 2004

G67 WHO WERE **FU M/I BEFORE JANUARY 2005** AND **NOT** THE **HEAD/WIFE/"WIFE"**

SPLITOFF

LIST ALL PERSONS AGE **16 AND OLDER**:

G68. WHO ARE FU M/I AND WHO ARE **NOT** THE **CURRENT HEAD/WIFE/"WIFE"**



G71. 2004 OLDER OFUM (OTHER FAMILY UNIT MEMBER) GRID

OTHER FU MEMBER	RELATIONSHIP TO HEAD	FIRST NAME	LAST NAME	CURRENT AGE
A				
B				
C				
D				
E				
F				
G				
H				

G72. CAI CHECKPOINT

SEE G71 OLDER OFUM GRID ABOVE

IS SOMEONE LISTED?

YES → GO TO G73

NO → GO TO G90b

G73. AQSN OF ELIGIBLE PERSON

G74. CAI CHECKPOINT (VARNAME=G74CKPT)

<input type="checkbox"/> A. THIS PERSON IS DECEASED (CYFUHU=7)	<input type="checkbox"/> B. THIS PERSON IS NOT DECEASED
---	---

G75. Next we would like to know a little about (INDIVIDUAL). Is (he/she) working now, looking for work, retired, a student, keeping house, or what? [CHECK ALL THAT APPLY.]

1. WORKING NOW	2. ONLY TEMPORARILY LAID OFF	3. LOOKING FOR WORK, UNEMPLOYED	4. RETIRED
5. DISABLED, PERMANENTLY OR TEMPORARILY	6. KEEPING HOUSE	7. STUDENT	
8. OTHER (SPECIFY)	98. DK	99. NA/REF	

G76. During 2004, how many full-time or part-time jobs did (he/she) have (not counting work around the house)?

1. ONLY ONE JOB	2. TWO JOBS	3. THREE JOBS	4. FOUR JOBS	5. DIDN'T HAVE A JOB
				GO TO G83

G77. What kind of work did (he/she) usually do? What was (his/her) occupation? (OPENEND)

G78. About how much money did (he/she) earn from that job last year?
(TWO VARIABLES: A 10-DIGIT FIELD IN THE FORM XXXXXXXX.YY, LABOR1-LABOR4 [1 FOR 1ST MENTION, 2 FOR 2ND, ETC., AND A TIME UNIT, G78PER1 [G78PER2, ETC.]), USING TPERNODAY CODE)

G79. About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)

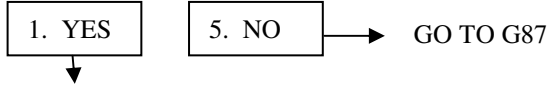
G80. During which months was that? (MULTIPLE MENTION G80x, WITH TMOSTRING CODE)

G81. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week?
(3 DIGITS--1-112) HOURS PER WEEK IN 2004

G82. CAI CHECKPOINT (VARNAME=G82CKPT)

SEE G76 ABOVE--NUMBER OF JOBS	
"ONLY ONE JOB" CHECKED	ALL OTHERS
GO TO G83	ASK G77-G81 ABOUT EACH ADDITIONAL JOB

G83. Did (he/she) have any (other) income, such as pensions, welfare, interest, gifts, or anything else, last year?



G84. What was that from? [CHECK ALL THAT APPLY AND ASK G84 QUESTIONS FOR EACH BOX CHECKED.]

1. INTEREST → G84a. How much was from interest?
(TWO VARIABLES: A 6-DIGIT FIELD, G84A, AND A TIME UNIT, G84APER, USING TPERMO CODE)

G84aa. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Ax, WITH TMOSTRING CODE)

2. TANF/FIP → G84b. How much was from TANF (or [NAME OF STATE AID PROGRAM IF NOT TANF]), formerly called ADC/AFDC, ADC, AFDC?
(TWO VARIABLES: A 6-DIGIT FIELD, G84B, AND A TIME UNIT, G84BPER, USING TPER2WK CODE)

G84bb. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Bx, WITH TMOSTRING CODE)

G84bbb. Who in the family was covered by this? [CHECK ALL THAT APPLY]
(2-DIGIT MULTIMENTION: CYA QSN OF EACH SUCH PERSON)

3. SSI → G84c1. Did (he/she) receive it for (himself/herself) or for someone else?

1. SELF → GO TO G84c4

2. SOMEONE ELSE

3. BOTH

G84c2. Let's talk about the other person's Supplemental Security when we talk about their income.

G84c3. CAI CHECKPOINT (VARNAME=G84C3CKPT)



G84c4. How much was (it/the Supplemental Security Income [he/she] received for [himself/herself])?
(TWO VARIABLES: A 6-DIGIT FIELD, G84C, AND A TIME UNIT, G84CPER, USING TPERMO CODE)

G84c5. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Cx, WITH TMOSTRING CODE)

4. WELFARE → G84d. How much was from welfare?
(TWO VARIABLES: A 6-DIGIT FIELD, G84D, AND A TIME UNIT, G84DPER, USING TPERWK CODE)

G84dd. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Dx, WITH TMOSTRING CODE)

5. SOCIAL SECURITY	→	G84e. CAI CHECKPOINT (G84ECKPT)						
<p style="text-align: center;">SEE G32--WHETHER SOCIAL SECURITY REPORTED FOR THIS OFUM</p> <table border="0" style="width: 100%;"> <tr> <td style="border: 1px solid black; padding: 5px; width: 100px;">5. NO</td> <td style="padding: 0 20px;">→</td> <td style="border: 1px solid black; padding: 5px;">1. YES</td> <td style="padding-left: 20px;">→</td> <td style="padding-left: 20px;">GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED</td> </tr> </table>			5. NO	→	1. YES	→	GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED	
5. NO	→	1. YES	→	GO TO NEXT CHECKED G84 ITEM OR G87a IF NONE ASKED				
↓								
G84e2. Was that disability, retirement, survivor's benefits or what?								
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 5px;">1. DISABILITY</td> <td style="padding: 5px;">2. RETIREMENT</td> <td style="padding: 5px;">3. SURVIVOR'S BENEFITS</td> </tr> <tr> <td style="padding: 5px;">5. DEPENDENT OF DISABLED RECIPIENT</td> <td style="padding: 5px;">6. DEPENDENT OF RETIRED RECIPIENT</td> <td style="padding: 5px;">7. OTHER (SPECIFY)</td> </tr> </table>			1. DISABILITY	2. RETIREMENT	3. SURVIVOR'S BENEFITS	5. DEPENDENT OF DISABLED RECIPIENT	6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER (SPECIFY)
1. DISABILITY	2. RETIREMENT	3. SURVIVOR'S BENEFITS						
5. DEPENDENT OF DISABLED RECIPIENT	6. DEPENDENT OF RETIRED RECIPIENT	7. OTHER (SPECIFY)						
↓								
G84e3. How much was from Social Security? (TWO VARIABLES: A 6-DIGIT FIELD, G84E, AND A TIME UNIT, G84EPER, USING TPERMO CODE)								
G84e4. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Ex, WITH TMOSTRING CODE)								
6. VETERAN'S BENEFITS	→	G84f. How much was from veteran's benefits? (TWO VARIABLES: A 6-DIGIT FIELD, G84F, AND A TIME UNIT, G84FPER, USING TPERMO CODE)						
G84ff. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Fx, WITH TMOSTRING CODE)								
7. PENSIONS, ANNUITIES	→	G84g. How much was from pensions or annuities? (TWO VARIABLES: A 6-DIGIT FIELD, G84G, AND A TIME UNIT, G84GPER, USING TPERMO CODE)						
G84gg. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Gx, WITH TMOSTRING CODE)								
8. UNEMPLOYMENT COMPENSATION	→	G84h. How much was from unemployment compensation? (TWO VARIABLES: A 6-DIGIT FIELD, G84H, AND A TIME UNIT, G84HPER, USING TPERWK CODE)						
G84hh. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Hx, WITH TMOSTRING CODE)								
9. WORKER'S COMPENSATION	→	G84j. How much was from worker's compensation? (TWO VARIABLES: A 6-DIGIT FIELD, G84J, AND A TIME UNIT, G84JPER, USING TPERMO CODE)						
G84jj. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Jx, WITH TMOSTRING CODE)								
10. CHILD SUPPORT	→	G84k. How much was from child support? (TWO VARIABLES: A 6-DIGIT FIELD, G84K, AND A TIME UNIT, G84KPER, USING TPERWK CODE)						
G84kk. During which months of 2004 did (he/she) get this income? (MULTIPLE MENTION G84Kx, WITH TMOSTRING CODE)								

11. HELP FROM RELATIVES

G84l. How much was received from relatives?
(TWO VARIABLES: A 6-DIGIT FIELD, G84L, AND A TIME UNIT, G84LPER, USING TPERWK CODE)

G84ll. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Lx, WITH TMOSTRING CODE)

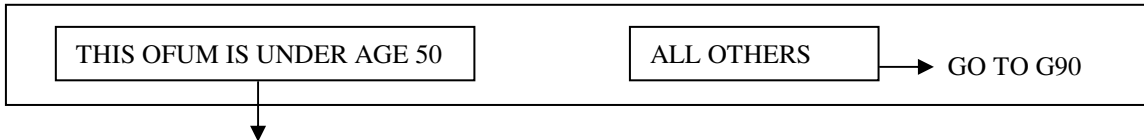
12. OTHER

G84m. What was that from? (OPENEND)

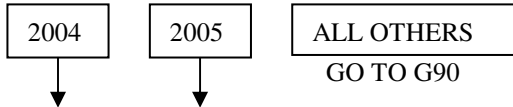
G84mm. How much was from anything else?
(TWO VARIABLES: A 6-DIGIT FIELD, G84M, AND A TIME UNIT, G84MPER, USING TPERWK CODE)

G84m3. During which months of 2004 did (he/she) get this income?
(MULTIPLE MENTION G84Mx, WITH TMOSTRING CODE)

G87. CAI CHECKPOINT--CYAGE<50 (VARNAME=G87CKPT)



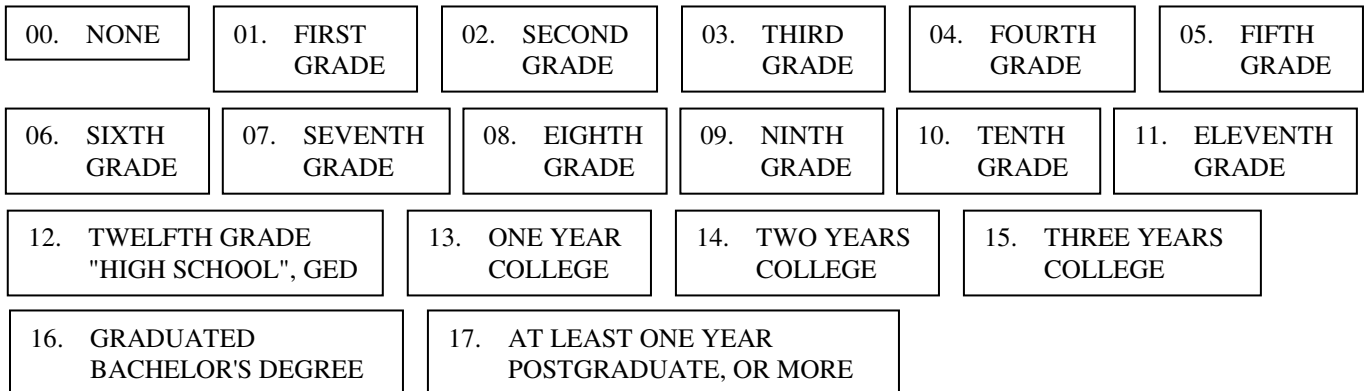
G88. When did (he/she) last attend school?
(TWO VARIABLES: G88MO USING TMONTH CODE AND G88YR USING TYEARSPCCY)



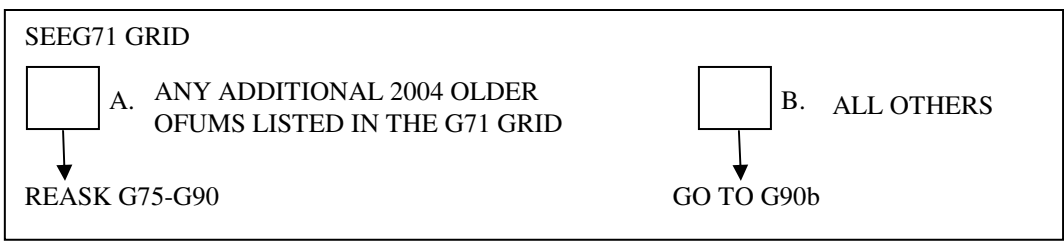
G89. Was (he/she) enrolled as a full-time or part-time student?



G90. What is the highest grade or year of school that (he/she) has completed?



G90a. CAI CHECKPOINT (VARNAME=G90ACKPT)



G90b. CAI CHECKPOINT--DESPITE THE PAGE, HERE'S THE LOGIC IN A NUTSHELL:
 CYAGE LT 16 AND
 (CCS=1, 3 AND (CYFUHU=1 AND CYAQH GT 222 OR
 CYFUHU=6-12 AND CYYMIO=2004-2005 OR
 CYFUHU=4 AND CYYMIO LE 2004 AND CYAQH GT 222)
 OR CCS=2 AND CYFUFU=4 AND CYAQRTH GT 222)

SEE FU LISTING. IN GRID G90c BELOW, LIST ALL PERSONS AGE 15 OR YOUNGER WHO MEET ANY OF THE FOLLOWING CONDITIONS:

INTERVIEW IS:

REINTERVIEW OR RECONTACT

LIST ALL PERSONS AGE 15 AND YOUNGER:

A. WHOSE FU/HU STATUS IS FU

B. WHO MOVED OUT, BECAME ANY TYPE OF *INST*, OR DIED SINCE JANUARY 2004

C. WHO WERE FU M/I BEFORE JANUARY 2005

SPLITOFF

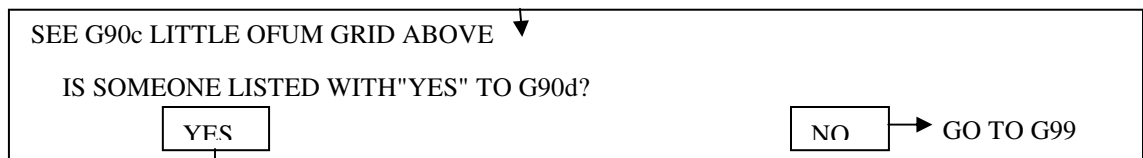
LIST ALL PERSONS AGE 15 AND YOUNGER:
 WHO ARE FU M/I



G90c. 2004 LITTLE OFUM (OTHER FAMILY UNIT MEMBER) GRID

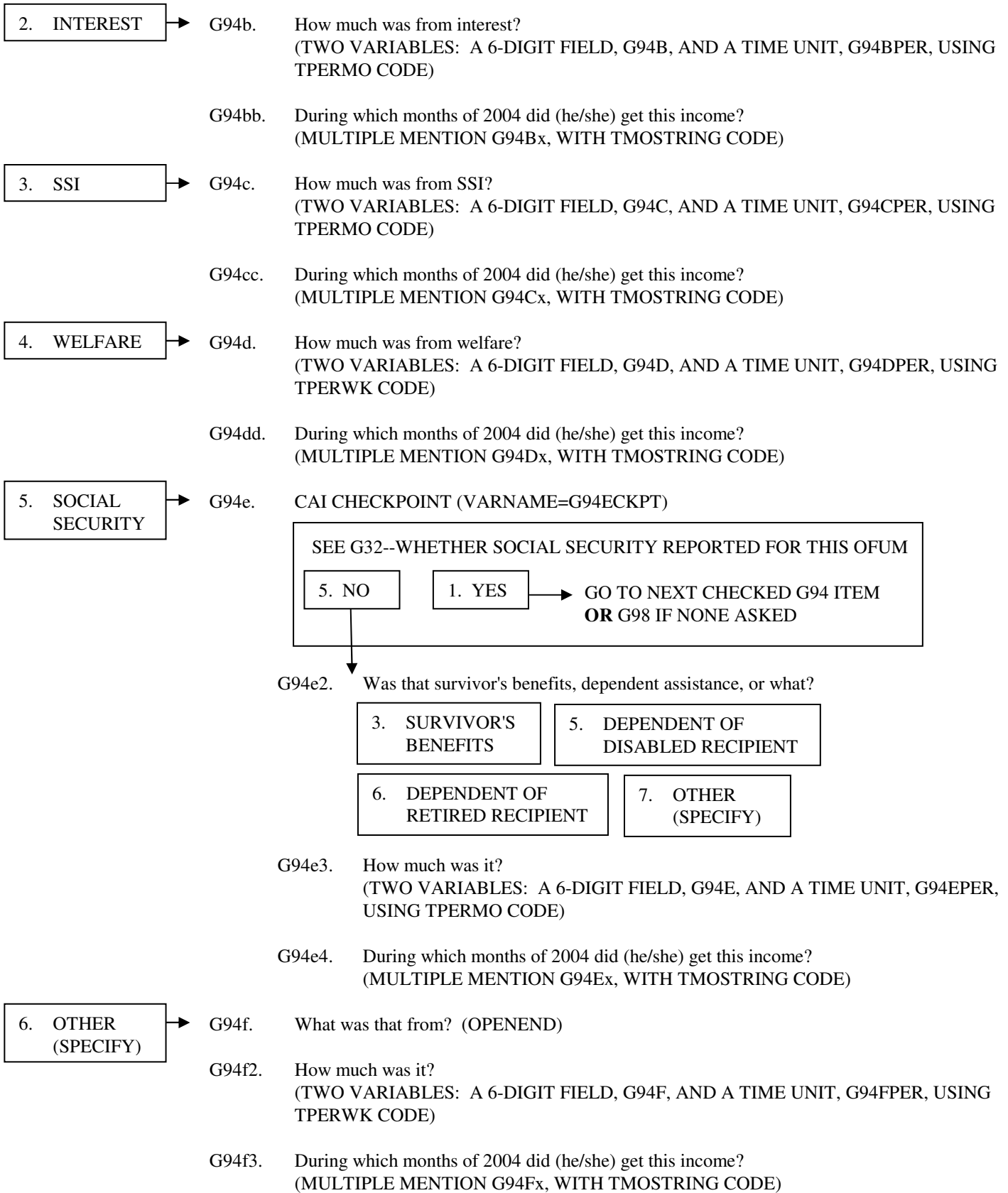
OTHER FU MEMBER	RELATIONSHIP TO HEAD	NAME	G90d. Now the younger member(s) of your family, (RELATIONSHIPS TO HEAD). Did (NAME) have any income in 2004?	
A			1. YES	5. NO
B			1. YES	5. NO
C			1. YES	5. NO

G91. CAI CHECKPOINT (VARNAME=G91CKPT)



G92. Now, we would like to ask about (NAME's) income. What was that from? (CHECK ALL THAT APPLY AND ASK G94 (AND G95-G97) FOR EACH BOX CHECKED)

1. WORK → G94a. How much was from work?
 (TWO VARIABLES: A 6-DIGIT FIELD, G94A, AND A TIME UNIT, G94APER, USING TPERNODAY CODE)
 G94aa. During which months of 2004 did (he/she) get this income?
 (MULTIPLE MENTION G94Ax, WITH TMOSTRING CODE)
 G95. What was (his/her) occupation? What kind of work did (he/she) do? (OPENEND)
 G96. About how many weeks did (he/she) work on that job last year? (2-DIGIT--1-52)
 G97. During the weeks that (he/she) worked, about how many hours did (he/she) usually work per week? (3 DIGIT--1-112)



G98. CAI CHECKPOINT (VARNAME=G98CKPT)

SEE G90c--2004 OFUMS AGE 15 OR YOUNGER	
<div style="border: 1px solid black; padding: 2px; display: inline-block;">ANOTHER PERSON LISTED WITH "YES" AT G90d</div> ASK G92-G94f3 AGAIN	<div style="border: 1px solid black; padding: 2px; display: inline-block;">ALL OTHERS</div> GO TO G99

G99. Did you (or anyone else in your family living there) get any other money in 2004--like a big settlement from an insurance company, or an inheritance?

<div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> → GO TO G102
--	---

G100. How much did that amount to? \$ (7 DIGITS) IN 2004

G101. How much of that was an inheritance? \$ (7 DIGITS) IN 2004

G102. Some people have expenses they can itemize and deduct on their income tax. Did you itemize deductions on your 2004 federal income tax, such as property taxes, interest payments, and charitable contributions?

<div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div>	<div style="border: 1px solid black; padding: 2px; display: inline-block;">5. DID/WILL NOT FILE (VOL)</div>
	GO TO G103	

G102a. How much was your itemized deduction for charitable contributions? (6 DIGITS)

G102b. How much was your itemized deduction for medical expenses? (6 DIGITS)

G103. In 2004, did you give any money toward the support of anyone who was not living with you at the time, including child support, alimony, money given to parents, and things like that? Don't include loans or charitable contributions to organizations; we'll ask about them later.

<div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> → GO TO SECTION W
--	--

G104. How many people was that? (1-DIGIT)

G105. Who was the (first/next) person?
(3 VARIABLES: FIRST NAME, LAST NAME AND RTH; RTH=G105CODE)

G106. How much money was that altogether in 2004? \$ (7 DIGITS) IN 2004

G107. Was any of that child support?

<div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> → GO TO G109
--	---

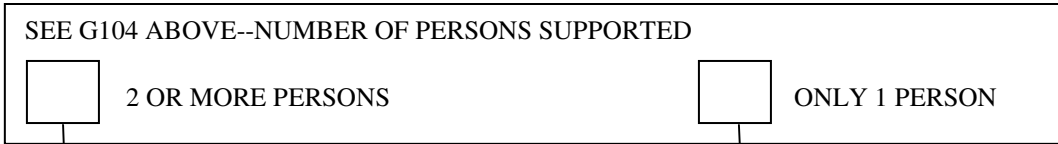
G108. How much did that child support amount to in 2004? \$ (7 DIGITS) IN 2004

G109. Was any of the money you gave in 2004 alimony?

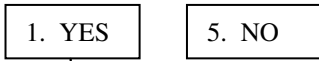
<div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> → GO TO G111
--	---

G110. How much did that alimony amount to in 2004? \$ (7 DIGITS) IN 2004

G111. CAI CHECKPOINT (VARNAME=G111CKPT)



G112. Were any of those people dependent on you for more than half of their total support?



G114. Was that person dependent on you for more than half of (his/her) total support?



GO TO SECTION W

G113. How many people is that? _____ (1-99)

SECTION W: WEALTH

W1 (G115). The next questions I will be asking are designed to give estimates of the wealth of families in the United States and how this has changed in the last two years. In these questions when I refer to the family, I mean your family living there with you. Do you (or your family living there) have any real estate other than your main home, such as a second home, land, rental real estate, or money owed to you on a land contract?

1. YES	5. NO	→ GO TO W6
--------	-------	------------

W1a (G115a). Does that include a second home?

1. YES	5. NO
--------	-------

W2 (G116). If you sold all that and paid off any debts on it, how much would you realize on it?

\$ 9 DIGITS
GO TO G120

999999998 DON'T KNOW

999999999 REFUSED

W3 (G117). Would it amount to \$50,000 or more?			
1. YES	5. NO	8. DON'T KNOW	9. REFUSED
↓	↓	GO TO W6	
W4 (G118). \$150,000 or more?		W5 (G119). \$5,000 or more?	
1. YES	5. NO	8. DK	1. YES 5. NO 8. DK
GO TO W6			

W6 (G120). What about the value of what you (or anyone in your family living there) own on wheels? Including personal vehicles you may have already told me about and any cars, trucks, a motor home, a trailer, or a boat--what are they worth all together, minus anything you still owe on them?

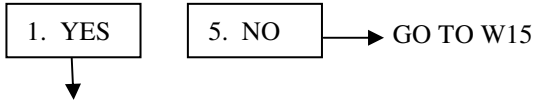
\$ 9 DIGITS
GO TO W10

999999998 DON'T KNOW

999999999 REFUSED

W7 (G121). Would they amount to \$10,000 or more?			
1. YES	5. NO	8. DON'T KNOW	9. REFUSED
↓	↓	GO TO W10	
W4 (G118). \$25,000 or more?		W5 (G119). \$2,000 or more?	
1. YES	5. NO	8. DK	1. YES 5. NO 8. DK
GO TO W10			

W10 (G124). Do you (or anyone in your family living there) own part or all of a farm or business?

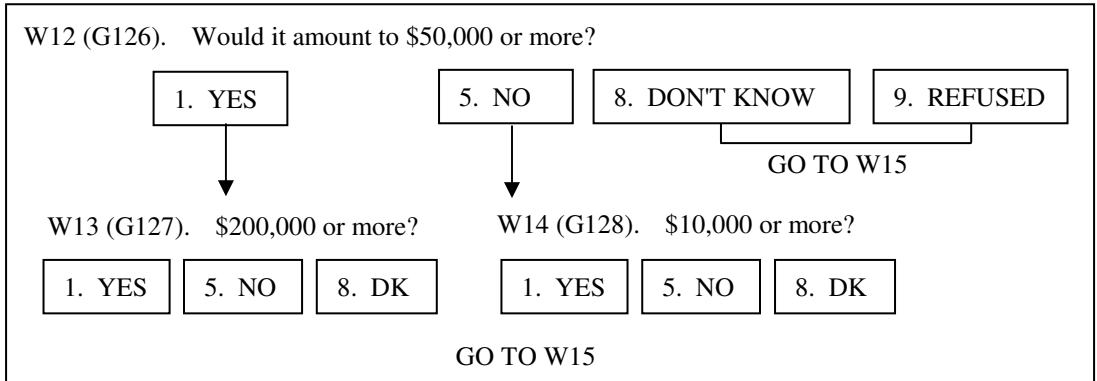


W11 (G125). If you sold all that and paid off any debts on it, how much would you realize on it?

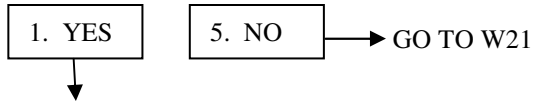
\$ 9 DIGITS
GO TO W15

999999998
DON'T KNOW

999999999
REFUSED



W15 (G129). Do you (or anyone in your family living there) have any shares of stock in publicly held corporations, mutual funds, or investment trusts, not including stocks in employer-based pensions or IRA's? (CHANGE FROM '94--EXCLUDES IRAS)

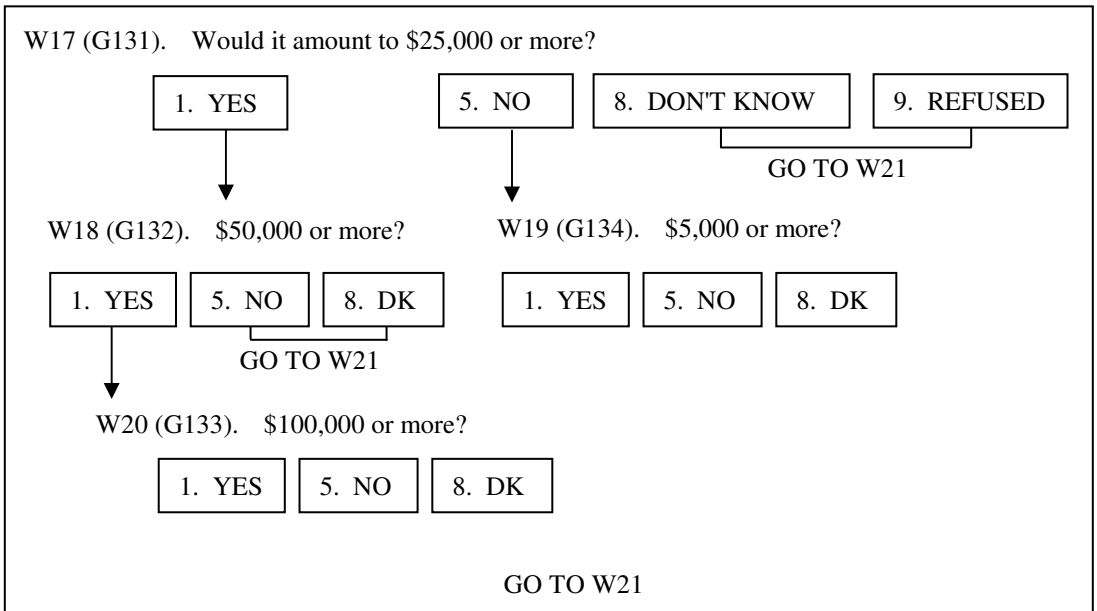


W16 (G130). If you sold all that and paid off anything you owed on it, how much would you have?

\$ 9 DIGITS
GO TO W20a

999999998
DON'T KNOW

999999999
REFUSED



72

W20a. CALCULATE $W16*.01=DIVDNDNS$

W20b. CREATE SUMDIVDNDNS:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W21

ELSE DO

IF PER=3 THEN $SUMDIVDNDNS=NUMMOS*4.33*AMOUNT$

IF PER=4 THEN $SUMDIVDNDNS=NUMMOS*2.17*AMOUNT$

IF PER=5 THEN $SUMDIVDNDNS=NUMMOS*AMOUNT$

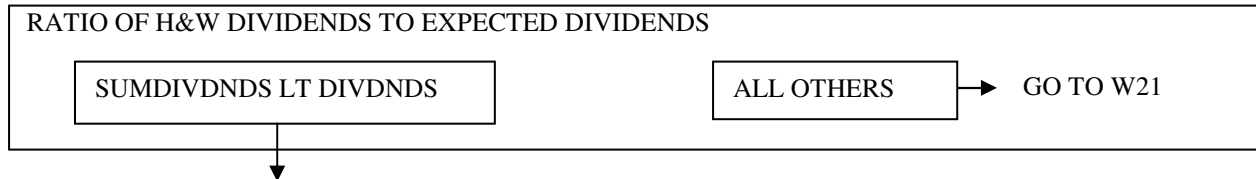
IF PER=6 THEN $SUMDIVDNDNS=AMOUNT$

DO THESE CALCS USING G27B FOR MONTHS, G26B FOR AMOUNT, AND G26BPER FOR PER. OUTPUT VAR IS HDDIVDNDNS.

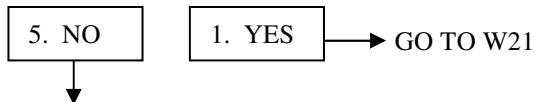
IF G59BB=5 OR G59B3=1 THEN REPEAT USING G59B4 FOR MONTHS, G59B FOR AMOUNT, AND G59BPER FOR PER. OUTPUT VAR IS WFDIVDNDNS. IF G59BB=1 OR G59B3=5 OR G59 NE 2 OR G59B NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN WFDIVDNDNS=0.

$SUMDIVDNDNS=HDDIVDNDNS+WFDIVDNDNS$.

W20c. CAI CHECKPOINT (VARNAME=W20CCKPT)



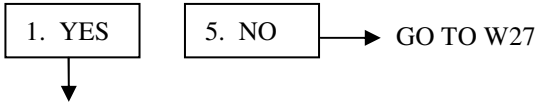
W20d. Earlier you reported \$(SUMDIVDNDNS) for your (and your [wife's/"WIFE's"]) dividends last year. Now that we've talked about the value of your stocks, would you say this amount for dividends is about right?



W20e. How much was it altogether (for both of you)? (TWO VARIABLES: A 6-DIGIT FIELD, W20E, AND A TIME UNIT, W20EPER, USING TPERMO CODE)

W20f. During which months of 2004 did you get this income? (MULTIPLE MENTION W20Fx, WITH TMOSTRING CODE)

W21. Do you (or your family living there) have any money in private annuities or Individual Retirement Accounts (IRAs)?

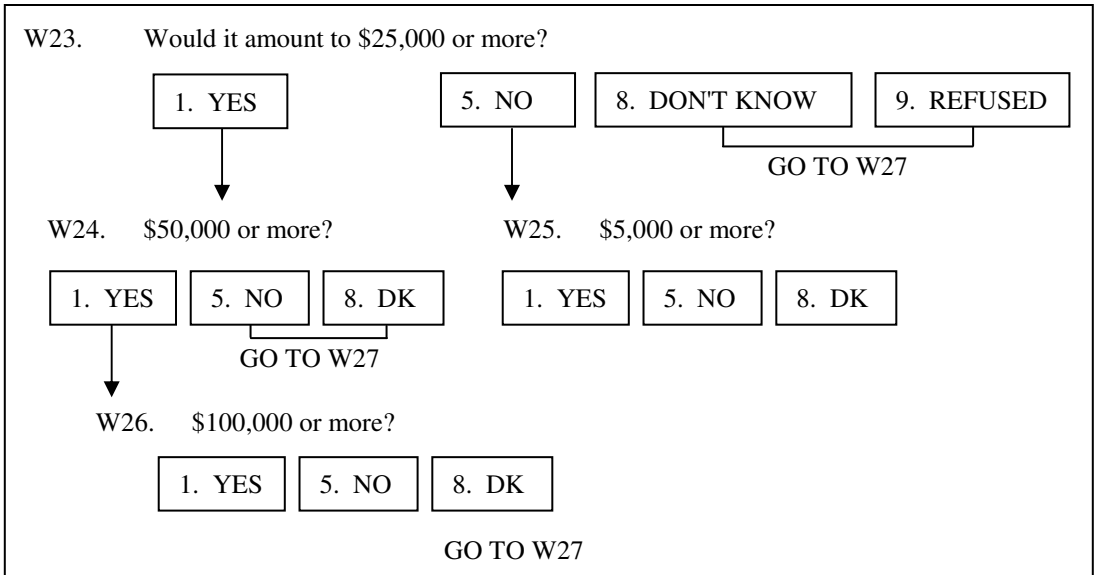
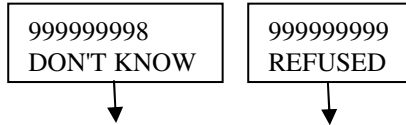


W21a. Are they mostly in stocks, mostly in interest earning assets, split between the two, or what?

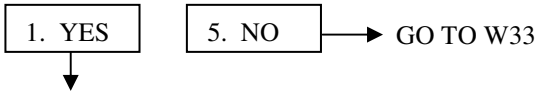


W22. How much would they be worth?

\$ 9 DIGITS
GO TO W27

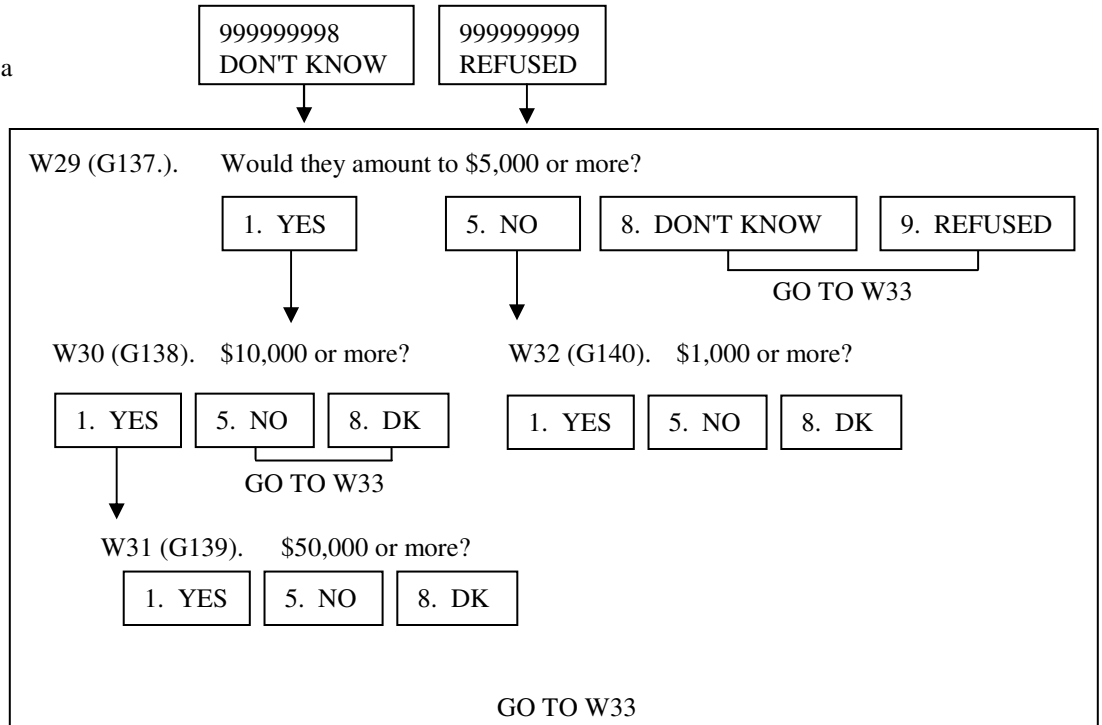


W27 (G135). Do you (or anyone in your family living there) have any money in checking or savings accounts, money market funds, certificates of deposit, government savings bonds, or Treasury bills, NOT including assets held in employer-based pensions or IRA's? (CHANGE FROM '94--EXCLUDES IRAS)



W28 (G136). If you added up all such accounts (for all of your family living there), about how much would they amount to right now?

\$ 9 DIGITS
GO TO W31a



W31a. CALCULATE $W28*.03=INTEREST$

W31b. CREATE SUMINTEREST:

NUMMOS=COUNT THE NUMBER OF REAL MENTIONS TO THE MULTIMENTION MONTHS RECEIVED VARIABLE. IF CODE 13, ALL, WAS INDICATED THEN NUMMOS=12, PERIOD. IF DK/RF LISTED ANYWHERE THEN NUMMOS=99. IF LEAD-IN NE 1 THEN NUMMOS=0.

IF AMT=DK/RF OR PER LT 3 OR PER=DK/RF OR PER=3,4,5 AND NUMMOS=99 THEN GO TO W33

ELSE DO

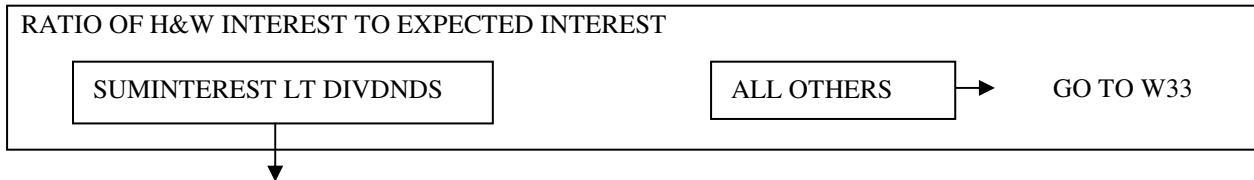
IF PER=3 THEN $SUMINTEREST=NUMMOS*4.33*AMOUNT$
 IF PER=4 THEN $SUMINTEREST=NUMMOS*2.17*AMOUNT$
 IF PER=5 THEN $SUMINTEREST=NUMMOS*AMOUNT$
 IF PER=6 THEN $SUMINTEREST=AMOUNT$

DO THESE CALCS USING G27C FOR MONTHS, G26C FOR AMOUNT, AND G26C PER FOR PER. OUTPUT VAR IS HDINTEREST.

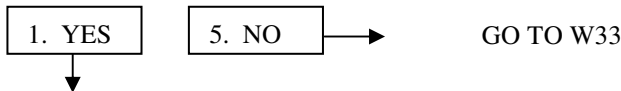
IF G59CC=5 OR G59C3=1 THEN REPEAT USING G59C4 FOR MONTHS, G59C FOR AMOUNT, AND G59C PER FOR PER. OUTPUT VAR IS WFINTEREST. IF G59CC=1 OR G59C3=5 OR G59 NE 3 OR G59C NOT ASKED (NO WIFE; WIFE HAS NO INCOME), THEN $WFINTEREST=0$.

$SUMINTEREST=HDINTEREST+WFINTEREST$.

W31c. CAI CHECKPOINT (VARNAME=W31CCKPT)



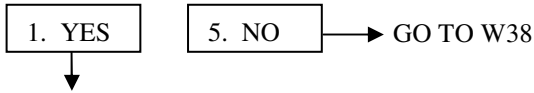
W31d. Earlier you reported \$(SUMINTEREST) for your (and your [wife's/"WIFE's"]) interest last year. Now that we've talked about your accounts, would you say this interest amount is about right?



W31e. How much was it altogether (for both of you)? (TWO VARIABLES: A 6-DIGIT FIELD, W31E, AND A TIME UNIT, W31EPER, USING TPERMO CODE)

W31f. During which months of 2004 did you get this income? (MULTIPLE MENTION W31Fx, WITH TMOSTRING CODE)

W33 (G141). Do you (or anyone in your family living there) have any other savings or assets, such as bond funds, cash value in a life insurance policy, a valuable collection for investment purposes, or rights in a trust or estate that you haven't already told us about?

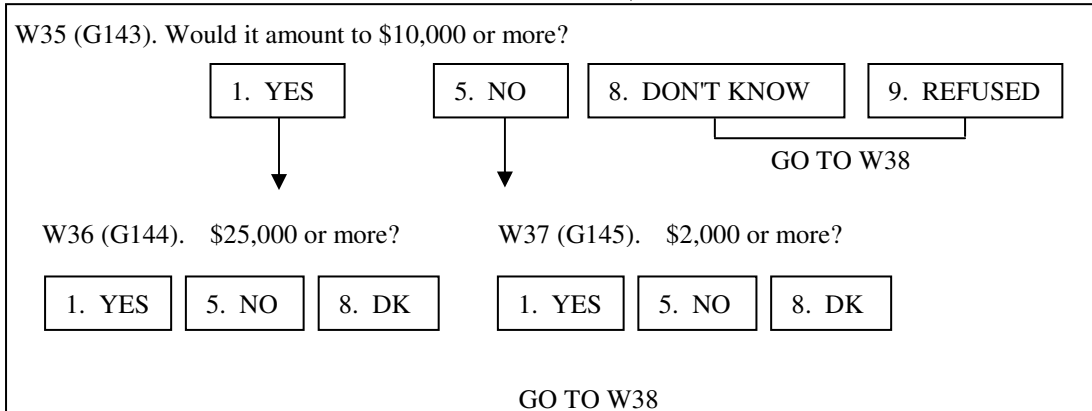


W34 (G142). If you sold that and paid off any debts on it, how much would you have?

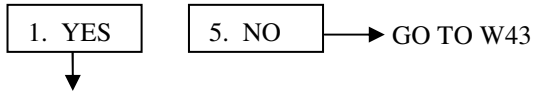
\$ 9 DIGITS
GO TO W38

999999998
DON'T KNOW

999999999
REFUSED

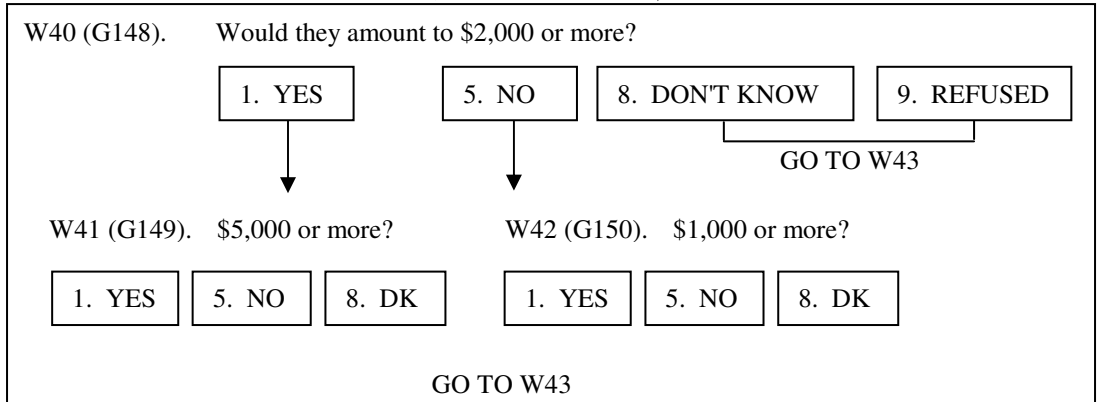
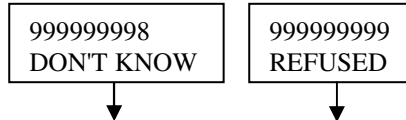


W38 (G146). Aside from the debts that we have already talked about, like any mortgage on your main home or vehicle loans -- do you (or anyone in your family living there) currently have any other debts such as credit card charges, student loans, medical or legal bills, or loans from relatives?

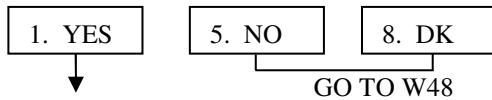


W39 (G147). If you added up all of these debts (for all of your family living there), about how much would they amount to right now?

\$ 9 DIGITS
GO TO W43

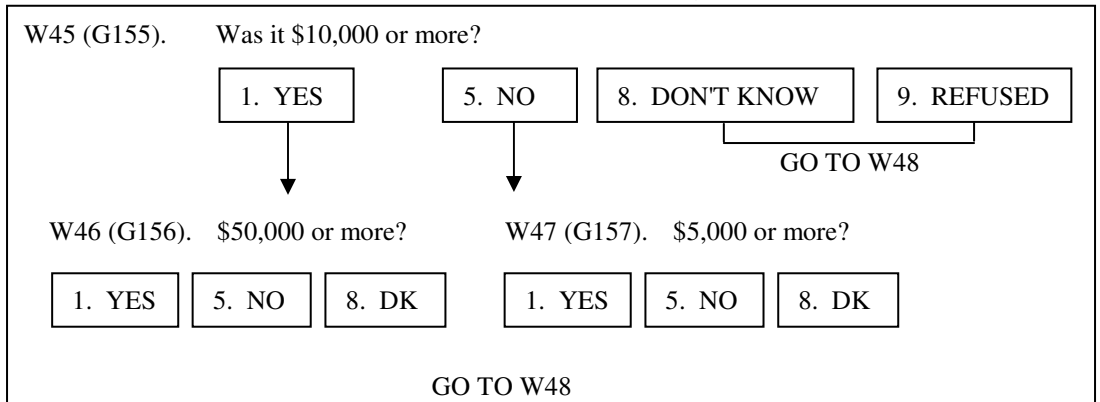
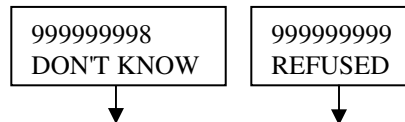


W43 (G153). These next questions are about changes in your wealth during the last two years. In these questions, when I refer to you I mean you and any family members living with you during that time. Since January 2003, did you (or your family living with you) put aside money in any private annuities or IRAs?

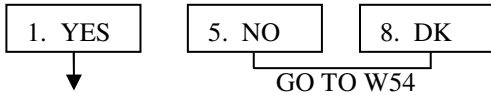


W44 (G154). How much did that amount to?

\$ 9 DIGITS
GO TO W48



W48 (G158). Since January 2003, did you (or anyone in your family living there) cash in any part of a pension, private annuity or IRA?

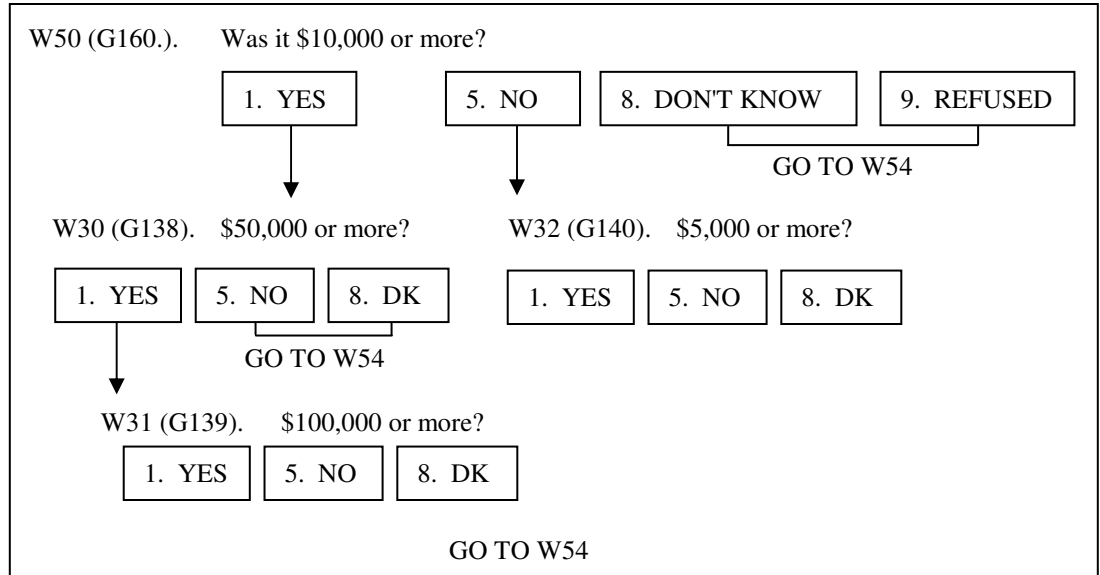


W49 (G159). How much did that amount to?

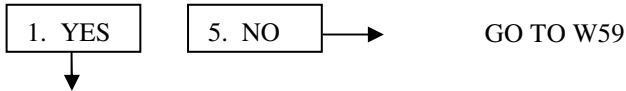
\$ 9 DIGITS
GO TO W54

999999998
DON'T KNOW

999999999
REFUSED



W54 (G163a). Since January 2003, did you (or anyone in your family living there) sell any home you were using as your main dwelling?

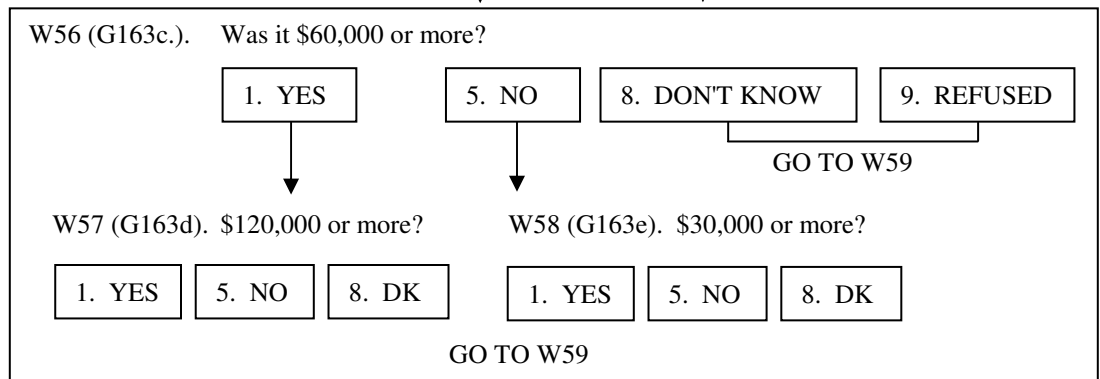


W55 (G163b). About how much was the selling price, net of any commissions? [IF R SOLD MORE THAN ONE MAIN HOME ASK ABOUT THE ONE OWNED IN JANUARY, 2003.]

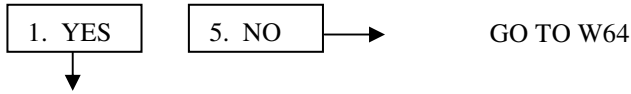
\$ 9 DIGITS
GO TO W59

999999998
DON'T KNOW

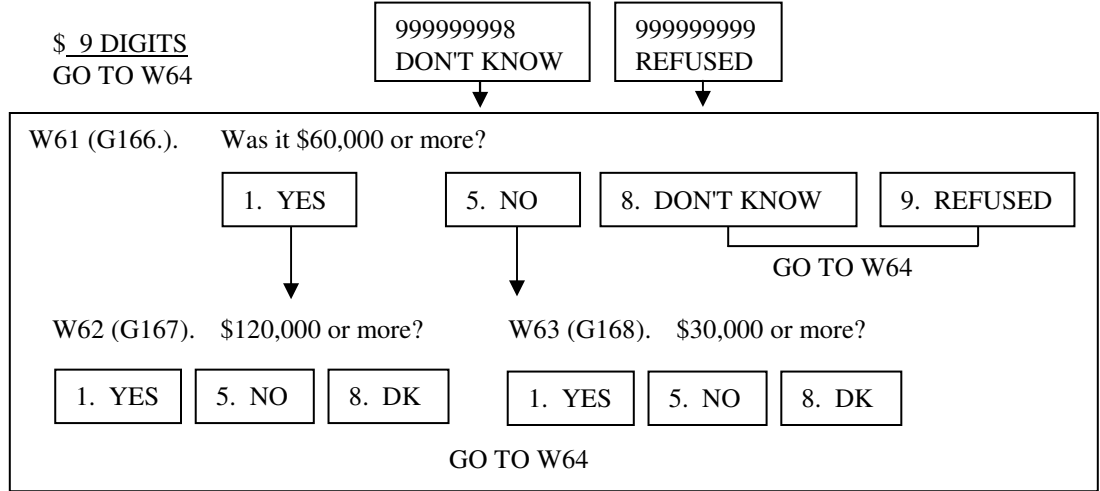
999999999
REFUSED



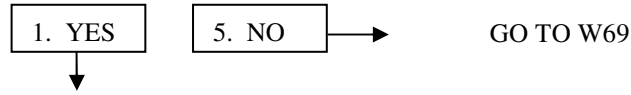
W59 (G164). Since January 2003, did you (or anyone in your family living there) buy any real estate other than your main home, such as a vacation home, land, or rental property?



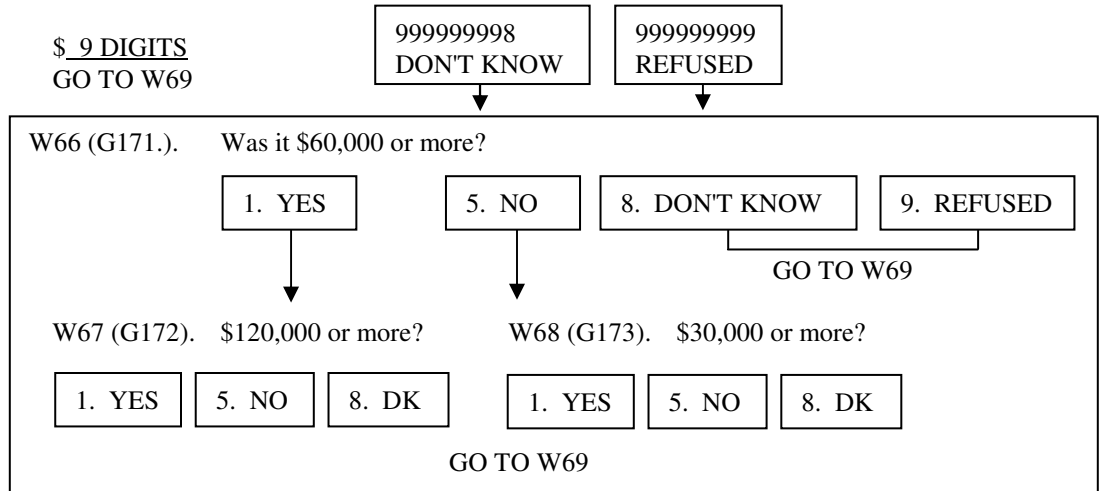
W60 (G165). Altogether, how much money did you (or anyone in your family living there) put into that?



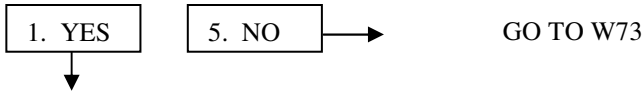
W64 (G169). Since January 2003, did you (or anyone in your family living there) sell any real estate other than your main home, such as a vacation home, land, or rental property?



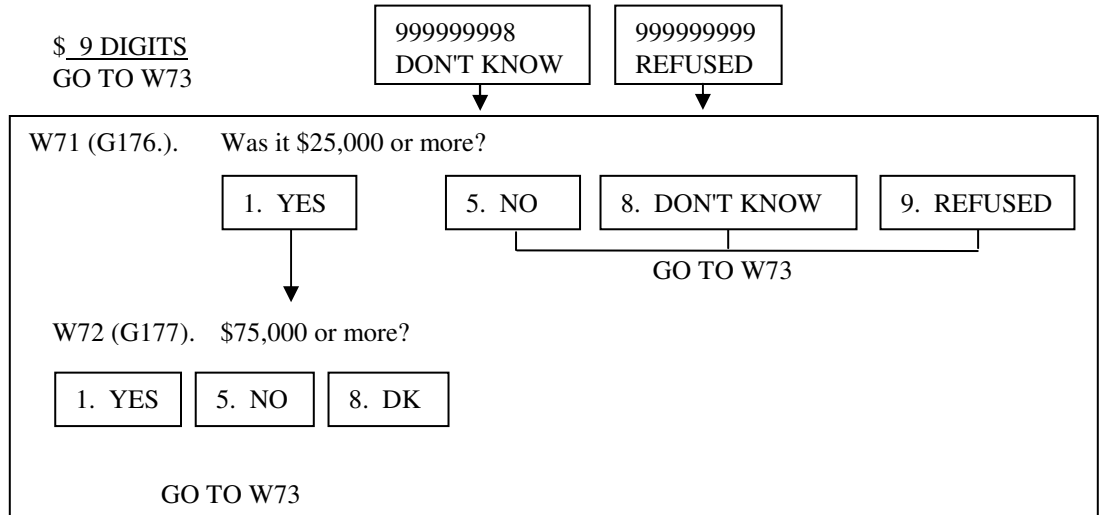
W65 (G170). Altogether, how much money did you (or anyone in your family living there) get from that?



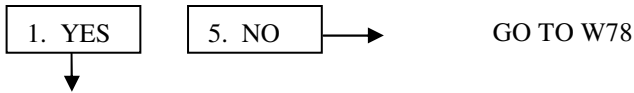
W69 (G174). Since January 2003, did you (or your family living there) make additions or improvements totaling \$10,000 or more to any homes or other real estate (you/any of you) owned? Do not count general maintenance or upkeep.



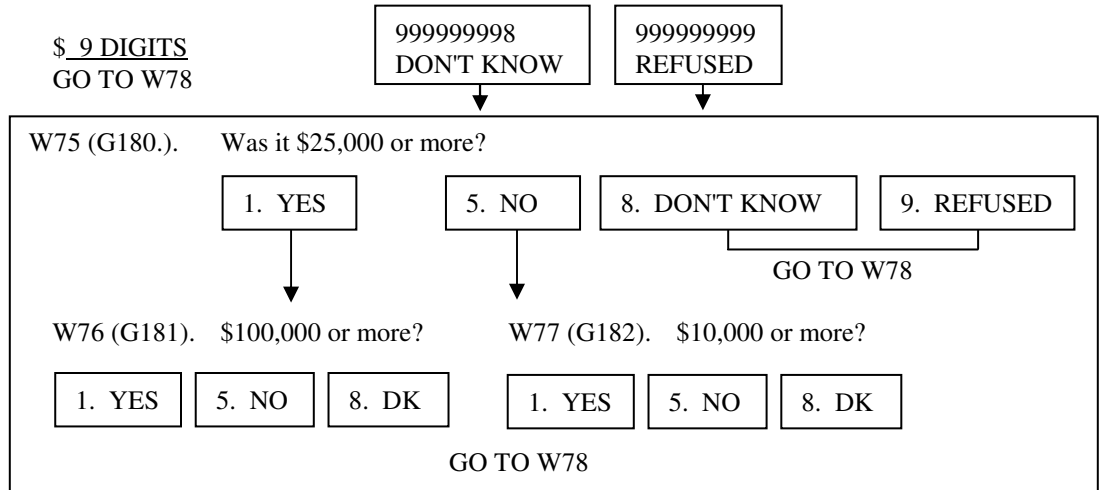
W70 (G175). What was the total dollar cost of the additions or improvements, plus the value of any work you may have done yourself?



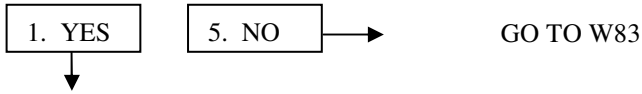
W73 (G178). Since January 2003, did you (or anyone in your family living there) put money into a business or farm?



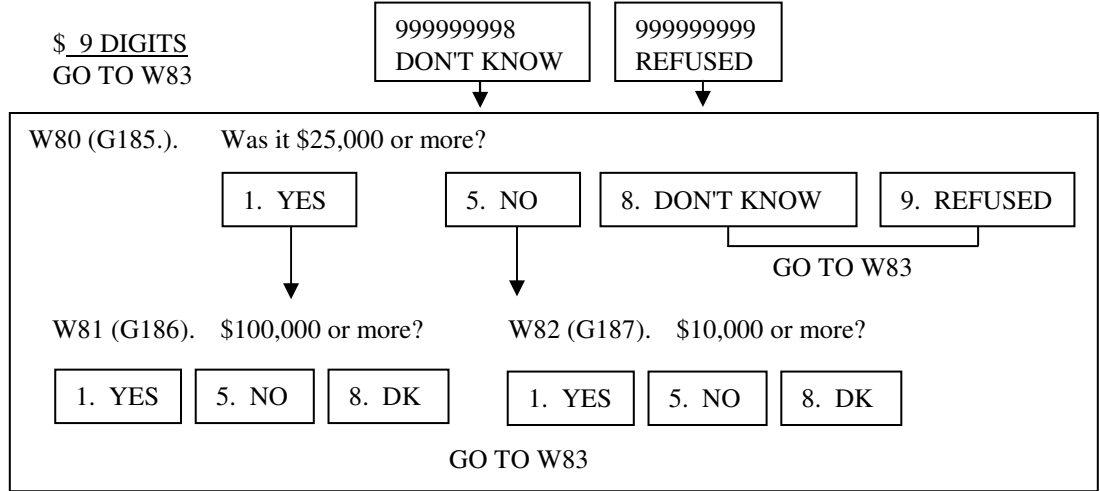
W74 (G179). Altogether, how much money did you (or anyone in your family living there) put into that?



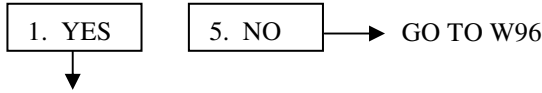
W78 (G183). Since January 2003, did you (or anyone in your family living there) sell part or all of your interest in a business or farm?



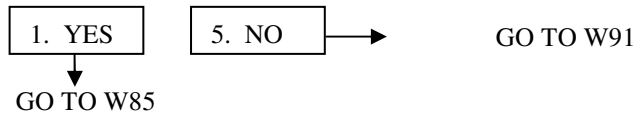
W79 (G184). Altogether, how much money did you (or anyone in your family living there) get from that?



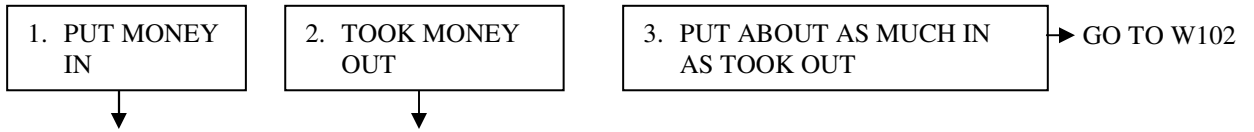
W83 (G188). Since January 2003, did you (or anyone in your family living there) buy any shares of stock in publicly held corporations, mutual funds, or investment trusts, including any automatic reinvestments -- not including any IRAs?
(NOTE EXCLUSION OF IRAS--DIFFERENT FROM '94)



W84 (G189). Did you (or anyone in your family living there) also sell any such assets?



W85 (G190). Did you buy more or sell more--that is, on balance, did you put money into stocks, mutual funds, or investment trusts, take money out of them, or put about as much in as you took out?

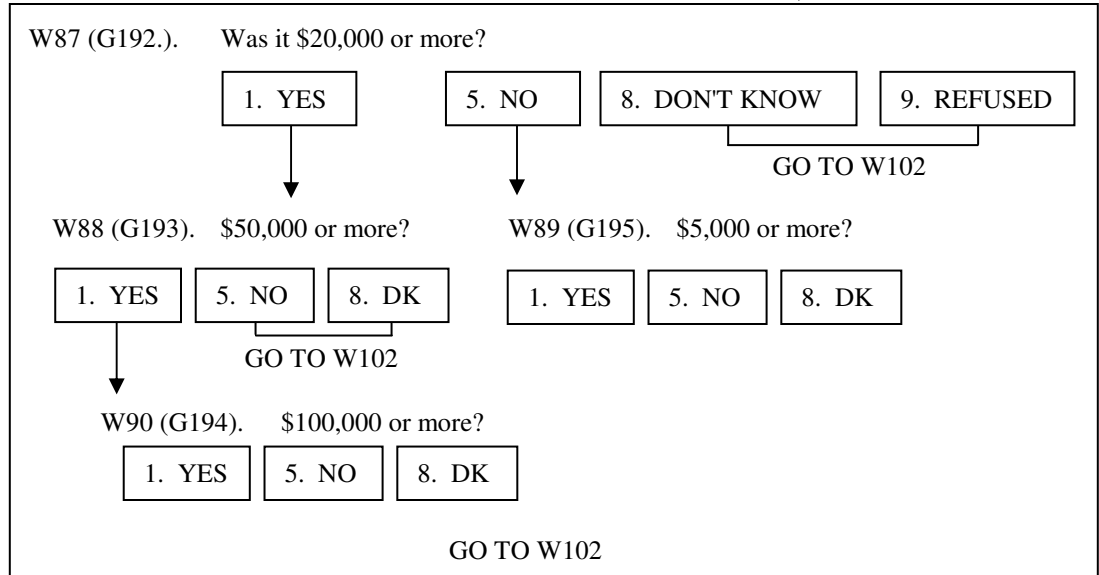


W86 (G191). About how much money did you (or anyone in your family living there) (put in/take out)?

\$ 9 DIGITS
GO TO W102

999999998
DON'T KNOW

999999999
REFUSED

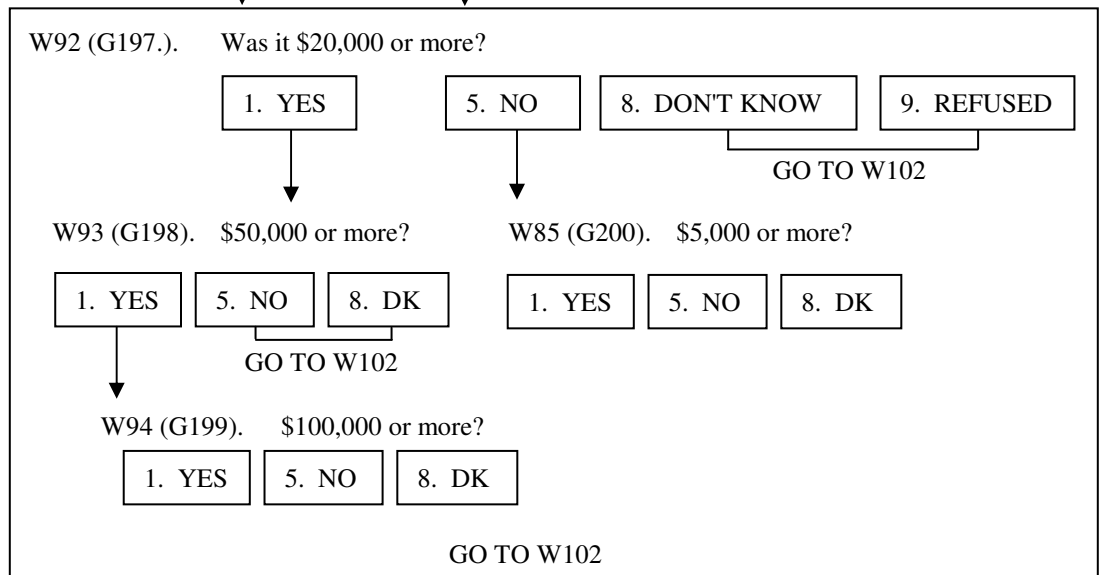


W91(G196). Altogether, how much money did you (or anyone in your family living there) put in?

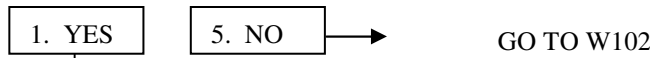
\$ 9 DIGITS
GO TO W102

999999998
DON'T KNOW

999999999
REFUSED



W96(G201). Since January 2003 did you (or anyone in your family living there) sell any shares of stock in publicly held corporations, mutual funds, or investment trusts? (EXCLUDES IRAS)

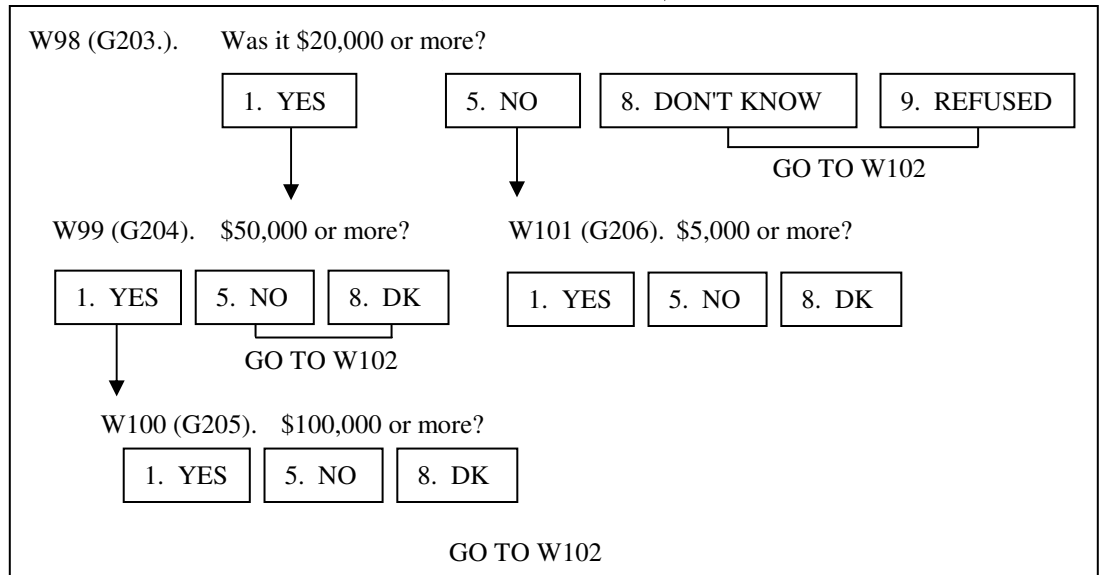


W97(G202). Altogether, how much money did you (or anyone in your family living there) get from that?

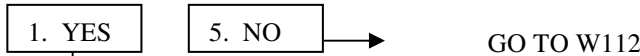
\$ 9 DIGITS
GO TO W102

999999998
DON'T KNOW

999999999
REFUSED



W102 (G207). Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in January 2003 who doesn't live with you now and who took \$5,000 or more in assets or debts away with them?

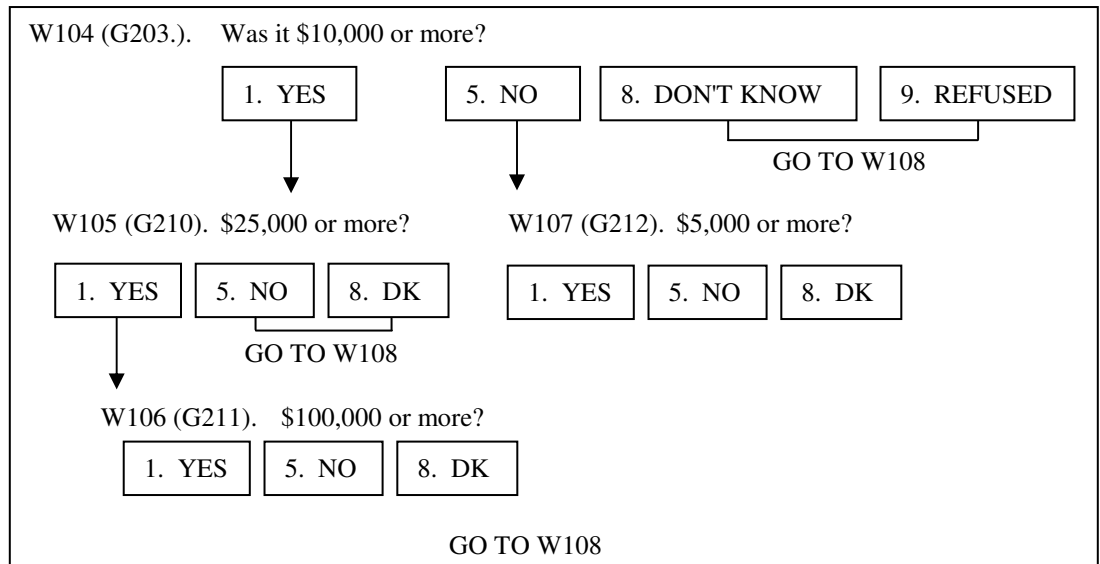


W103 (G208). Altogether, what is the total dollar value of assets that were removed that way?

\$ 9 DIGITS
GO TO W108

999999998
DON'T KNOW

999999999
REFUSED

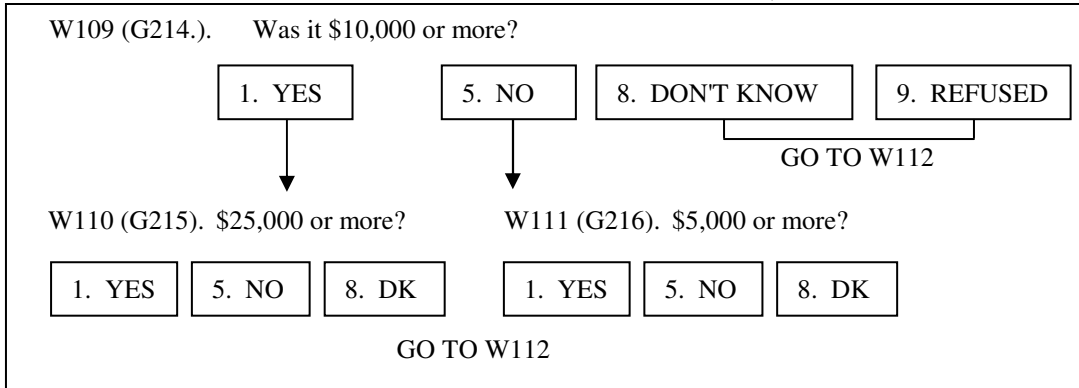


W108 (G213). Altogether, what is the total dollar value of debts that were removed that way?

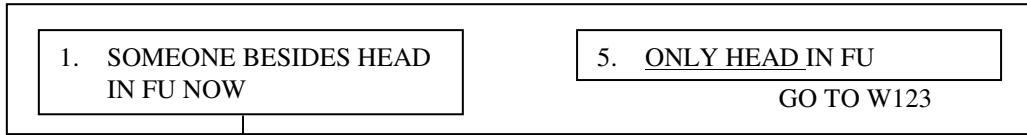
\$ 9 DIGITS
GO TO W112

999999998
DON'T KNOW

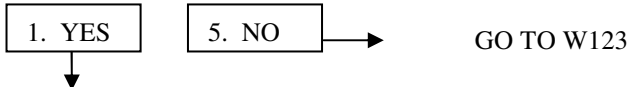
999999999
REFUSED



W112 (G217). CAI CHECKPOINT (VARNAME=W112CKPT)



W113 (G218). Is there anyone in your family living with you now who has joined the family since January 2003 and who had \$5,000 or more in assets or debts at the time they joined the family?

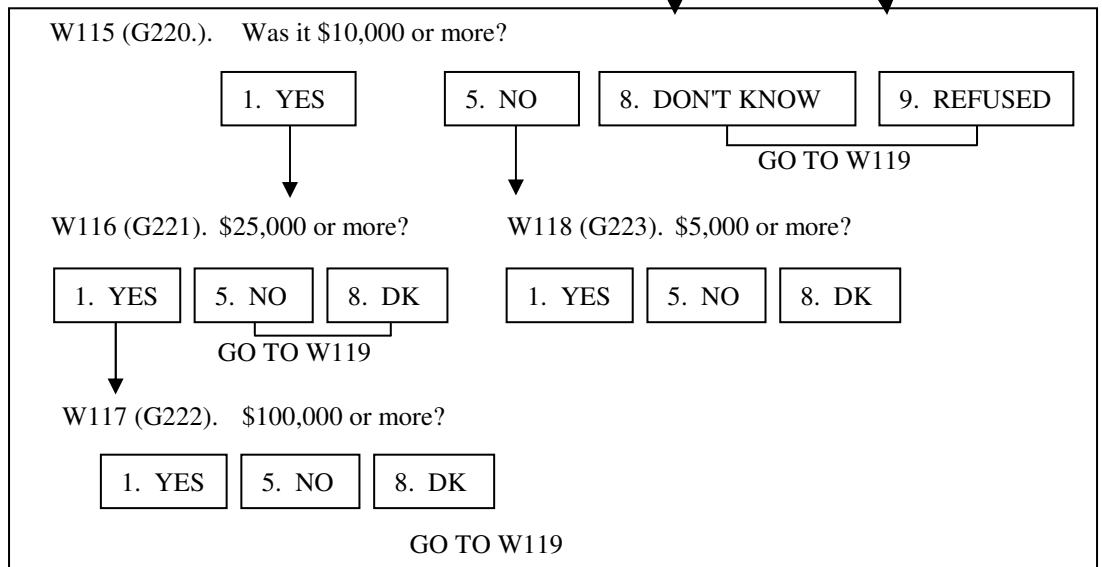


W114 (G219). Altogether, what is the total dollar value of assets that were brought into the family that way?

\$ 9 DIGITS
GO TO W119

999999998
DON'T KNOW

999999999
REFUSED

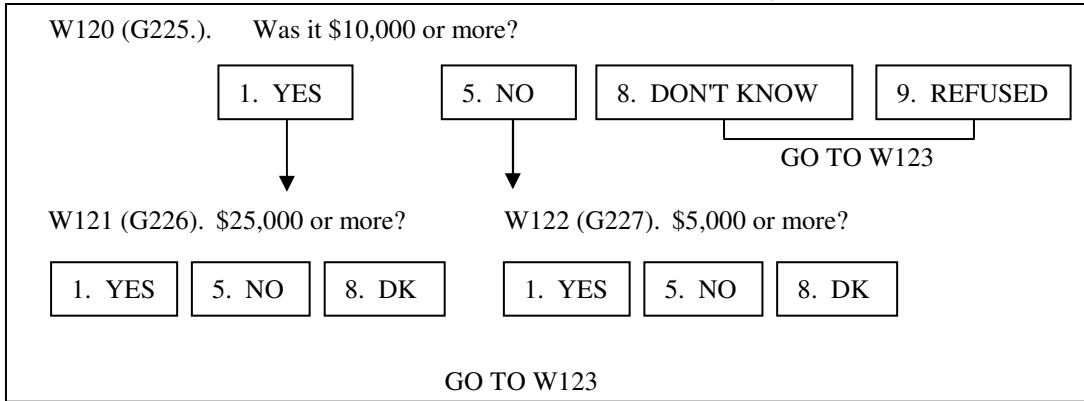


W119(G224). Altogether, what is the total dollar value of debts that were brought into the family that way?

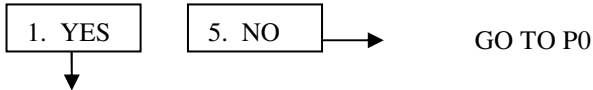
\$ 9 DIGITS
GO TO W123

999999998
DONT KNOW

999999999
REFUSED



W123 (G228). Some people's assets come from gifts and inheritances. During the last two years, have you (or anyone in your family living there) received any large gifts or inheritances of money or property worth \$10,000 or more?



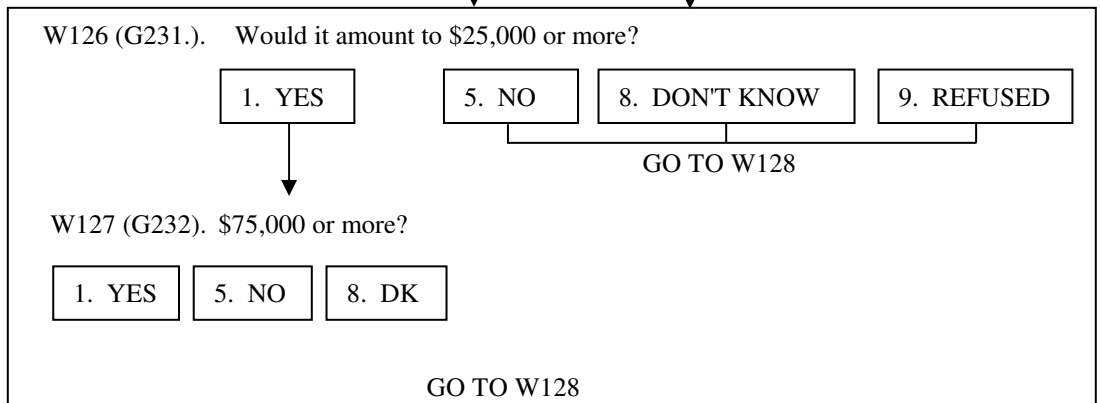
W124 (G229). What year did you receive that? (4-DIGIT VAR, CODES 2003-2005; 9997=NOT YET RECEIVED)

W125 (G230). How much was it worth altogether, at that time?

\$ 9 DIGITS
GO TO W128

999999998
DONT KNOW

999999999
REFUSED



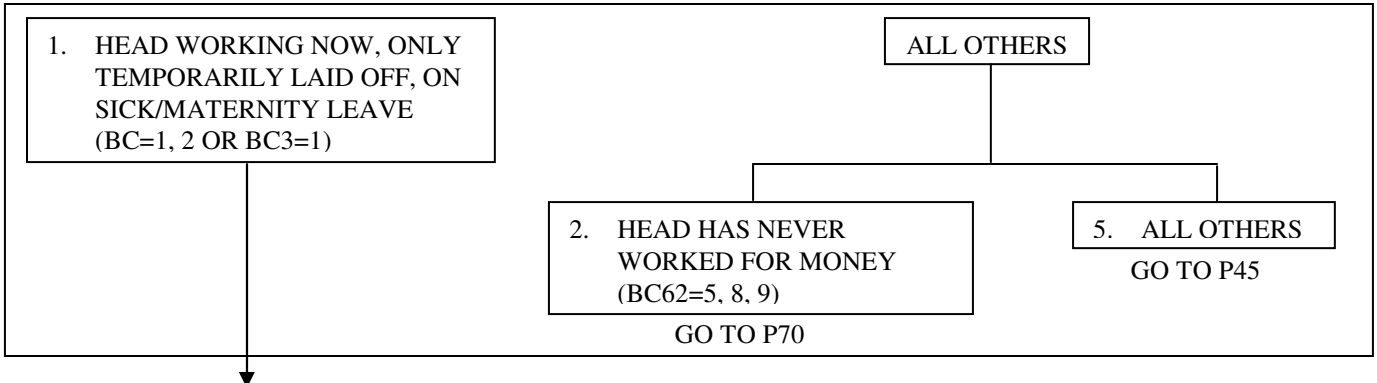
W128 (G233). Did you receive any other large gifts or inheritances of money or property in the last two years?



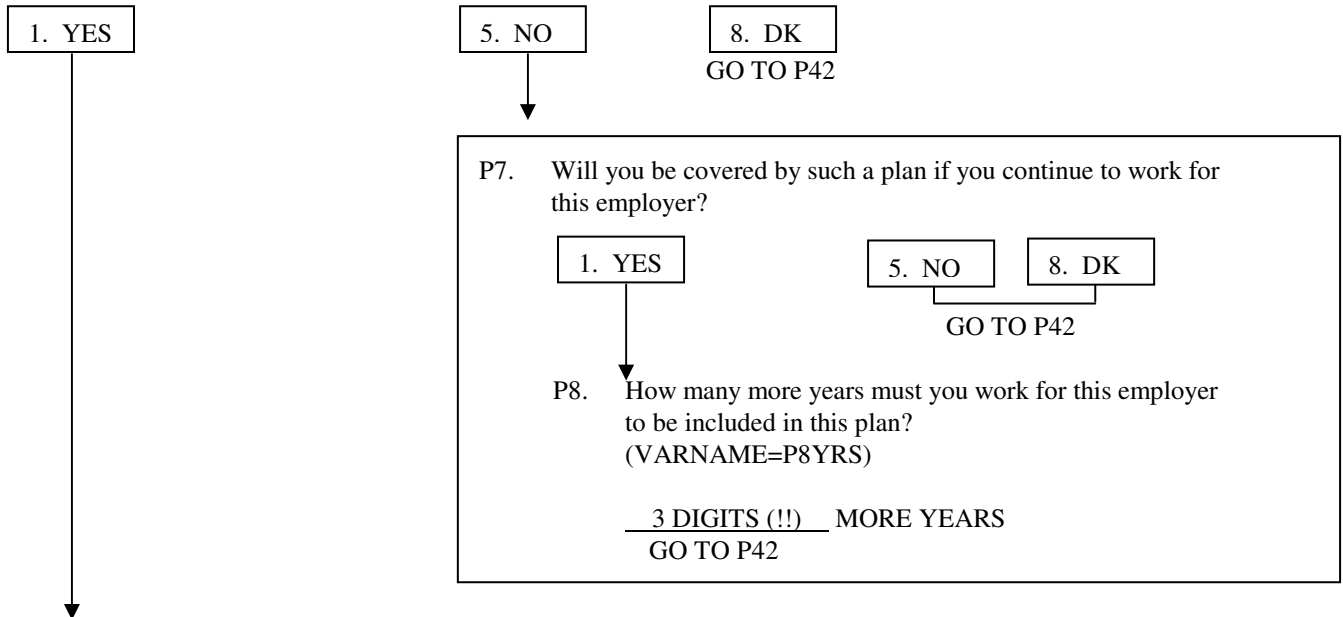
ASK W124-W128 AGAIN; MAX=3

SECTION P: HEAD'S AND WIFE'S/"WIFE'S" PENSIONS

P0. CAI CHECKPOINT (VARNAME=P0CKPT)

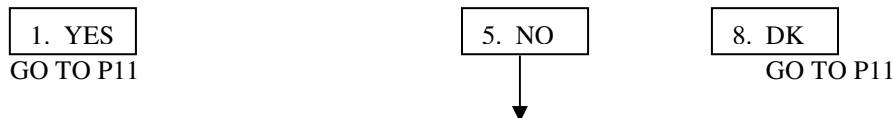


P1. Next I need to get some information about any pension or retirement plan you (HEAD) may be eligible for at your place of work. Not including Social Security or Railroad Retirement, are you covered by a pension or retirement plan on your present job, at (NAME OF CMJ EMPLOYER FROM BC18b)?



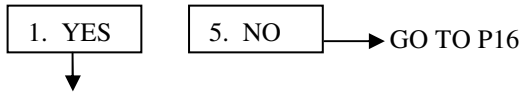
P6. How many years have you been included in the main or basic pension plan? (TWO VARIABLES, P6YRS & P6YR) 2 DIGITS # YEARS **OR** SINCE _____ (4-DIGIT YEAR, 1901-2005)

P9. There is a law that states that once you have been in a pension plan for enough years, you can be sure of some pension benefits even if you leave that employer. This is called "vesting". Have you worked under the main or basic plan long enough to earn this right to be "vested"?

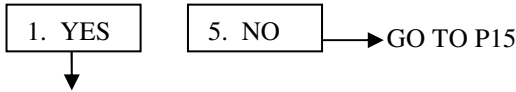


P10. How many more years must you be included in this plan in order to eventually earn the right to receive some benefits from it at retirement even if you leave your present employer? (P10YRS) 3-DIGIT (!) MORE YEARS

P11. Are you making any contributions to your pension such as having money deducted from your pay?



P12. Are you required to contribute?



P13. What amount or percent of pay are you required to contribute?
(THREE VARS: P13AMT, 7-DIGIT VAR; P13PER, USES TPERWK CODE; P13PCT IS 3 DIGITS, RANGE=0-25)

P14. Do you also make voluntary contributions?

1. YES

 GO TO P15

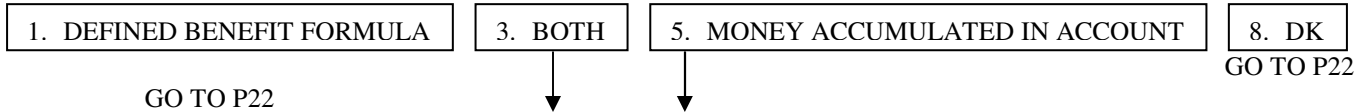
5. NO

8. DK

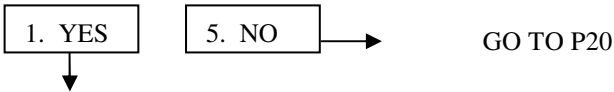
 GO TO P16

P15. What amount or percent of pay do you voluntarily contribute currently? (THREE VARS: P15AMT, 7-DIGIT VAR; P15PER, USES TPERWK CODE; P15PCT IS 3 DIGITS, RANGE=0-25)

P16. Some pension plans have a definite formula based on years of service or salary, often called defined benefit plan. Some plans base benefits on how much money has accumulated in a person's retirement account. Other plans use both ways of setting benefits. How are the benefits for your pension determined -- by a defined benefit formula based on years of service or salary, by the amount of money in your account, or in both ways?



P17. Does your employer make contributions to your account?

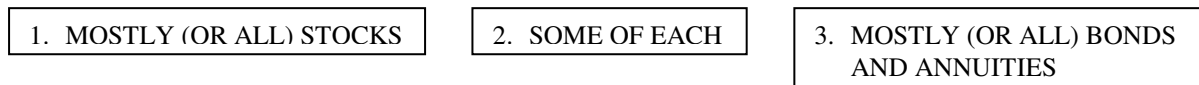


P18. What amount or percent of pay does your employer contribute to your account? (THREE VARS: P18AMT, 7-DIGIT VAR; P18PER, USES TPERWK CODE; P18PCT IS 3 DIGITS, RANGE=0-25)

P19. At what age could you first receive retirement benefits that include your employer's contributions? (P19AGE, 3 DIGITS, 31-99)

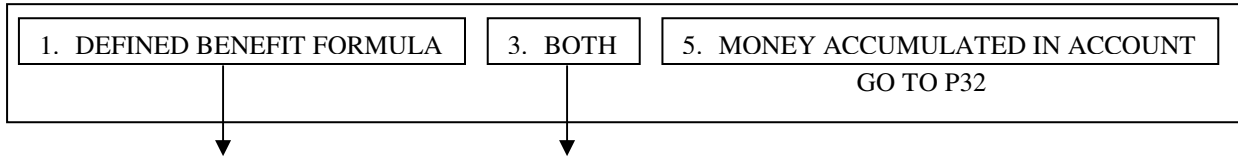
P20. What is the approximate dollar amount in your account now? (9 DIGITS)

P20a. Are the funds invested mostly in stocks or mostly in bonds and annuities, some of each, or what?

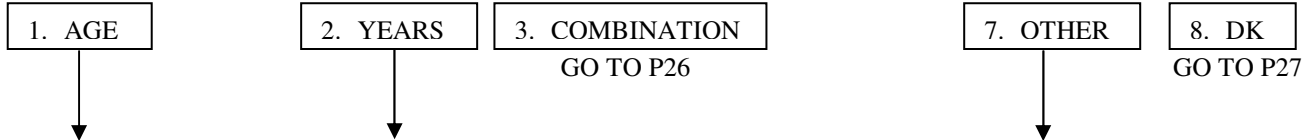


P21. How much could you take out of this account today if you were to leave this employer? (THREE VARS: P21AMT=9 DIGITS; P21PER=TPERMO; P21PCT=3 DIGITS USING 0-100)

P22. CAI CHECKPOINT (VARNAME=P22CKPT)



P23. What is the formula for determining when you could receive full benefits -- is it based on your age, the number of years of service, a combination of age and years of service, or what?



P24. How old must you be?
(P24AGE, 3 DIGITS,
RANGE=31-99)

GO TO P27

P25. How many years is that?
(P24YRS, 3 DIGITS,
RANGE=1-50)

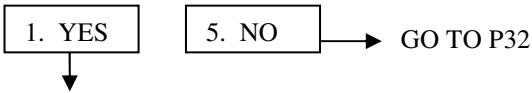
GO TO P27

P26a. How is that?
(OPENEND)

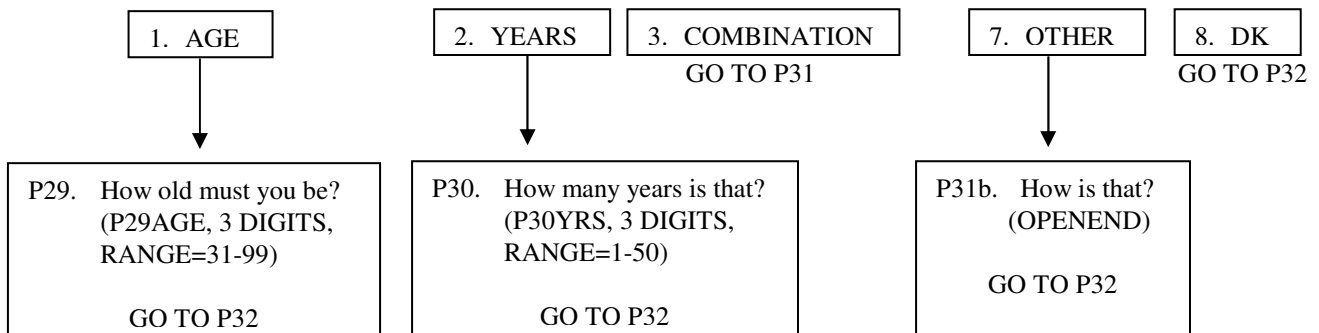
GO TO P27

P26. How old must you be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P26AGE USING 31-99 AND P26YRS USING 1-50)

P27. Could you retire (before age [P24AGE]/before [P25YRS] years of service/before age [P26AGE] and [P26YRS] years of service/early) and receive part but not full retirement benefits from this plan?



P28. What is the formula for determining the earliest date you could retire and begin drawing at least partial benefits -- is it based on your age, the number of years of service, a combination of age and years of service, or what?



P31. How old must you be and how many years is that? (TWO VARS, BOTH 3 DIGITS: P31AGE USING 31-99 AND P31YRS USING 1-50)

P32. At what age do you expect to start receiving retirement benefits from this pension plan? (3 DIGITS: 18-120 PLUS 997. NEVER; WON'T STAY LONG ENOUGH)

P33. Some people can estimate what their pension will be in dollars per month or year, but others find it easier to estimate it as a fraction of their final pay. Can you estimate what your pension from this plan will be, either way?

1. YES
 5. NO → GO TO P35

P34. How much will that be? (FOUR VARS: P34AMT=7 DIGITS; P34PER=TPERMO; P34PCT=3 DIGITS WITH VALUES=0-100; P34LUMP=9 DIGITS)

P35. Can you designate a survivor or other person who would receive your pension benefits if you should die before receiving your full entitlement?

1. YES
 5. NO → GO TO P37

P36. How much of your pension benefit would your beneficiary receive if they were to live longer than you -- all of it, some of it, or none of it?

1. ALL
 3. SOME
 5. NONE
 7. OTHER

P37. Does the amount of your pension depend on Social Security benefits? That is, when you start receiving Social Security benefits will your pension benefits be reduced?

1. YES
 5. NO → GO TO P39

P38. When will this change take place: automatically at age 62, automatically at age 65, when you start receiving Social Security benefits, or at some other time?

1. AT AGE 62
 2. AT AGE 65
 3. WHEN SOCIAL SECURITY BENEFITS BEGIN
 7. AT SOME OTHER TIME

P39. On your present job, at (NAME OF EMPLOYER FROM BC18B FOR CMJ), what is the usual retirement age for people who work with you or have the same kind of job? (TWO VARIABLES, EACH 2 DIGITS: P39AGE=20-97, P39YRS=1-50)

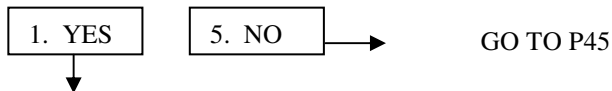
P40. Now I want to ask about your retirement plans. At what age do you plan to stop working? (TWO VARIABLES: P40AGE=17-110, PLUS SPECIAL 997 CODE; P40YR=2005-2080)

ACTUAL AGE OR YEAR GIVEN
 997. NEVER
 998. DK

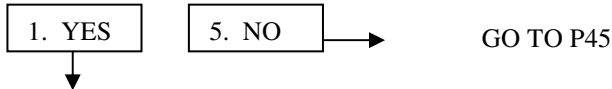
GO TO P42

P41. At what age do you think you will stop working? (TWO VARIABLES: P41AGE=17-110, PLUS SPECIAL 997 "NEVER" CODE; P41YR=2005-2080)

P42. (In addition to the pension plan you already mentioned,) do you have any tax-deferred compensation or savings plans on this job, such as a "thrift", profit-sharing, or Keogh plan?

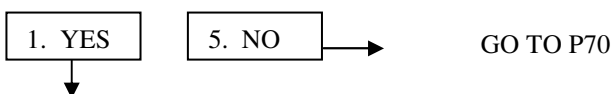


P43. Does your employer make contributions to any such plan for you?



P44. What amount or percent of pay does your employer contribute? (TWO VARIABLES: P44AMT, 7 DIGITS; P44PER USING TPERWK; P44PCT 0-100)

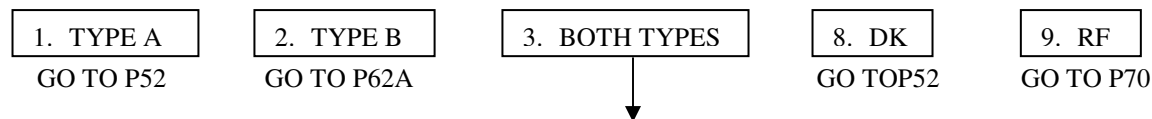
P45. These next questions are about pensions through a former employer. Aside from IRA or Keogh Plans, are you included in a pension or retirement plan, or in any tax-deferred savings plan, through a former employer?



P46. [IF NO PENSION ABOVE] I would like to know what type of plan this was. In some retirement plans, Type A, benefits are usually based on a formula involving age, years of service, and salary. In other plans, Type B, money is accumulated in an account for you. Was that a Type A or Type B plan?

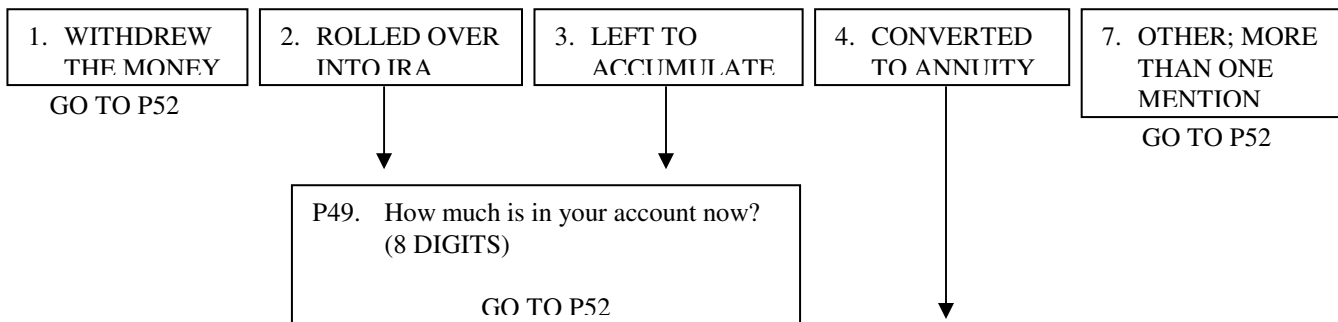
[IF PENSION AT P1, ET AL. ABOVE] What type of plan was this second pension? Type A, where benefits are usually based on a formula involving age, years of service, and salary or Type B, where money is accumulated in an account?

[IWER: "TYPE A" PLANS ARE OFTEN CALLED "DEFINED BENEFIT" PLANS. "TYPE B" PLANS, OFTEN CALLED "DEFINED CONTRIBUTION" PLANS, INCLUDE 401-K, 403-B, ESOP, SRA, THRIFT/SAVINGS, STOCK/PROFIT SHARING, AND MONEY PURCHASE PLANS]



P47. For the part of your pension where money is accumulated in an account, how much money was in your account when you left that employer? (8 DIGITS)

P48. When you left that employer, did you withdraw this money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]



P50. How old were you when you started receiving the benefits from that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will you begin receiving them?] (2 DIGITS, 20-95)

P51. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P51 is 7 DIGITS AND P50PER USES TPERMO)

P52. (Now about the part of your pension where benefits are based on a formula.) Do you expect to receive benefits from this plan in the future, are you receiving benefits now, did you get a cash settlement when you left, did you lose your benefits, or what? [DO NOT PROBE FOR MULTIPLE RESPONSES BUT ENTER ALL THAT APPLY.]

1. EXPECT FUTURE BENEFITS	2. RECEIVING BENEFITS NOW	3. RECEIVED CASH SETTLEMENT
4. ROLLED OVER INTO IRA	5. LOST BENEFITS	7. OTHER (SPECIFY)

P52A. CAI CHECKPOINT (VARNAME=P52ACKPT)

WHETHER RECEIVING BENEFITS NOW—ONE MENTION AT P52=2

RECEIVING BENEFITS	ALL OTHERS	→ GO TO P56A
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↓

P53. In what month and year did you start to receive these benefits? (TWO VARIABLES: P53MO USES TMONTH, P53YR USES TYEAR)

P54. How much are the benefits per month or year? (TWO VARIABLES: P54 IS 7 DIGITS, P54PER USES TPERMO)

P55. Are the benefits adjusted for changes in the cost of living?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

↓

P56. Have they ever been adjusted for changes in the cost of living?

1. YES	5. NO
--------	-------

↓

P56A. CAI CHECKPOINT (VARNAME=P56ACKPT)

WHETHER RECEIVED CASH—ONE MENTION AT P52=3

RECEIVED CASH	ALL OTHERS	→ GO TO P58A
---------------	------------	--------------

↓

P57. How much did that cash settlement amount to? (7 DIGITS)

P58. What did you do with the money? [ENTER ALL THAT APPLY]

1. BOUGHT DURABLES	2. SPENT IT	3. SAVED INVESTED	4. PAID OFF DEBT	5. ROLLED INTO IRA	7. OTHER (SPECIFY)
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P58a. CAI CHECKPOINT (VARNAME=P58ACKPT)

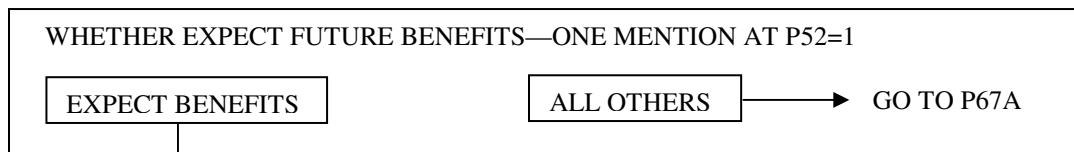
WHETHER ROLLED OVER INTO IRA—ONE MENTION AT P52=4

ROLLED OVER INTO IRA	ALL OTHERS	→ GO TO P59A
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↓

P59. How much did that IRA rollover amount to? (7 DIGITS)

P59a. CAI CHECKPOINT (VARNAME=P59ACKPT)

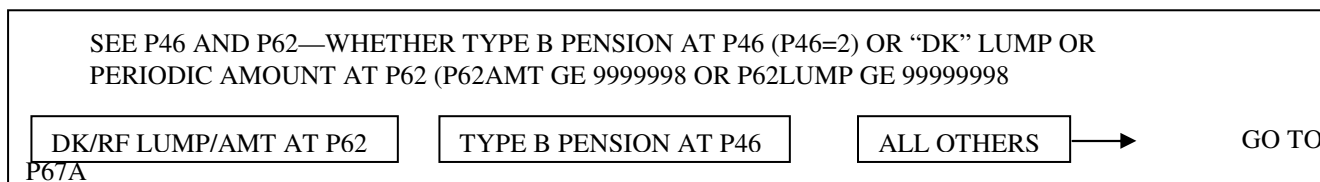


- P60. For how many years altogether were you included in this plan? [INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN.] (2 DIGITS, CODES 1-70)
- P61. At what age do you expect to start receiving (the rest of your) benefits from this plan? (P61AGE, CODES 20-96 PLUS SPECIAL CODE BELOW)

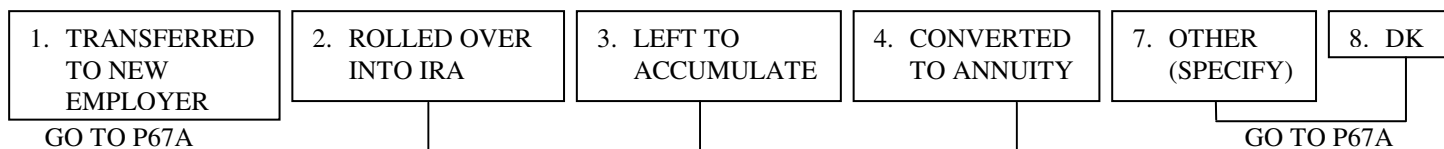
97. ALREADY RECEIVING ALL BENEFITS

- P62. Can you estimate what you expect these benefits to be? Either in dollars per month or year, or as a percent of your pay when you left that job? (FOUR VARIABLES: P62AMT IS SIX DIGITS AND P62PER USES TPERMO; P62PCT=1-100; P62LUMP IS 8 DIGITS)

P62a. CAI CHECKPOINT (VARNAME=P62ACKPT)



- P63. How much money was in your account when you left that employer? (7 DIGITS)
- P64. When you left that employer, did you transfer your account to a new employer, roll it over into an IRA, leave it to accumulate in your old plan, convert it to an annuity or what? [IF MORE THAN ONE RESPONSE GIVEN, USE 7 (OTHER) AND RECORD ALL DETAILS]

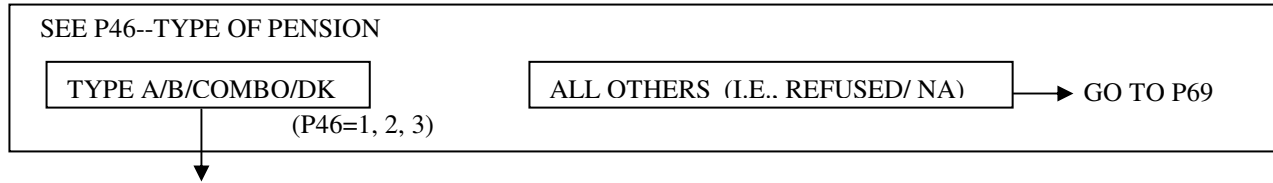


P65. How much is in your account now? (8 DIGITS)
GO TO P68

P66. How old were you when you started receiving the benefits that annuity? [IF BENEFITS HAVE NOT YET BEGUN: At what age will you begin receiving them?] (P66AGE, CODES 20-95)

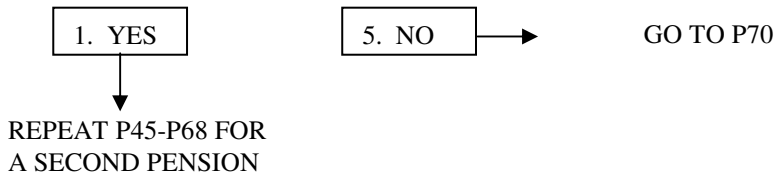
P67. How much are the annuity benefits per month or year? [IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE.] (TWO VARIABLES: P67 IS 7 DIGITS, P67PER IS TPERMO)

P67a. CAI CHECKPOINT (VARNAME=P67ACKPT)

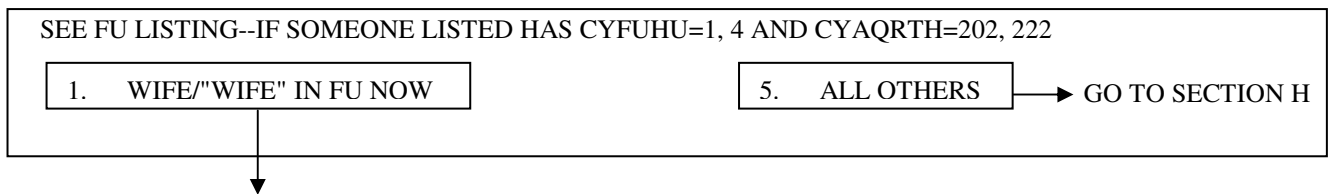


P68. What is the earliest age at which you could have left that employer and begun to receive pension benefits? (P68AGE, CODES 20-96, PLUS SPECIAL CODE 97=NO AGE REQUIREMENT)

P69. Do you have any other pensions from a former employer (that you haven't already told me about)?



P70. CAI CHECKPOINT (VARNAME=P70ACKPT)



ASK P1-P69 FOR HER (QREFS IN 99 & 2004=P71-P139, EXACTLY EQUIVALENT)

SECTION H: HEALTH AND HEALTH CARE COSTS

NewHeadCkPt. - WHETHER HEAD IS SAME HEAD AS LAST WAVE [USED FOR FILLS]

USING IWType AND VARS FROM CYPersInfo[I] AND PYPersInfo[I]:

IWType= ReInterview AND (CYAQRTH= MaleHead OR FemHead) AND PYAQRTH= MaleHead OR FemHead)

OR

IWType= SplitOff OR ReContact OR SplitReCon

[TCheckpt43]

2. New Head

5. All others

H1. Now I have a few questions about [your/HeadName's] health. Would you say [your/HeadName's] health in general is excellent, very good, good, fair, or poor?

[TRate]

1. Excellent

2. Very Good

3. Good

4. Fair

5. Poor

H1a. [Since we last talked to you about [your/his/her] health, /Compared to [your/his/her] health say, two years ago,] would you say that [your/his/her] health is better now, about the same, or worse?

[TRate2]

1. Better

3. About same

5. Worse

GO TO H1d

H1b. Is it much better or somewhat better?

[TRate3]

1. Much better

2. Somewhat better

H1c. Is it much worse or somewhat worse?

[TRate4]

1. Much worse

2. Somewhat worse

H1d. When [you were/he was/she was] growing up, from birth to age 16, did [you/he/she] miss a month or more of school because of a health problem?

1. Yes

5. No

H2. [Do you/Does HeadName] have any physical or nervous condition that limits the type of work or the amount of work [you/he/she] can do?

1. Yes

5. No

→ NEXT PAGE, H5a

H3. Does this condition keep [you/HeadName] from doing some types of work?

[TYesNo12]

1. Yes

5. No

7. Can do nothing (VOL)

→ NEXT PAGE, H5a

H4. For work [you/HeadName] can do, how much does it limit the amount of work [you/HeadName] can do-- a lot, somewhat, or just a little?

[TLevel]

1. A lot

3. Somewhat

5. Just a little

7. Not at all (VOL)

H5a. Has a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had any of the following...a stroke?

1. Yes
↓

5. No → GO TO H5b

H6a1. How old [were you/was he/was she] the first time [you/he/she] had a stroke?

[TAge 0-120] ____Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]¹: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6a2. [Have you/Has he/Has she] had [another stroke at any time in the past 12 months/a second or subsequent stroke since that first one]?

[TYesNo]

H7a. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

{New question order}

H5b(H5f). A heart attack?

1. Yes
↓

5. No → NEXT PAGE, H5c

H6b1. How old [were you/was HeadName] the first time [you/he/she] had a heart attack?

[TAge 0-120] ____Number of Years Old

[CHECKPOINT IN RULES]

H6b2. [Have you/Has he/Has she] had [another heart attack at any time in the past 12 months/a second or subsequent heart attack since that first one]?

[TYesNo]

H7b(H7f). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

¹ For difference > 1 year, reference is "past 12 months"; else, "since...first..."

NEW ORDER, NEW FOLLOWUP SERIES FOR H5c - H7m

H5c(H5g). Coronary heart disease, angina, or congestive heart failure?

1. Yes



5. No

→ GO TO H5d

H6c1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (this condition/any of these conditions)?

[TAge 0...120]_Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]²: DIFFERENCE, AgeIWDdate - AgeH6 > 1

H6c2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7c(H7g). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

H5d(H5b). High blood pressure or hypertension?

1. Yes



5. No

→ NEXT PAGE H5e

H6d1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with high blood pressure or hypertension?

[TAge 0-120] ____Number of Years Old

[CHECKPOINT IN RULES]

H6d2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7d(H7b). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

² For difference > 1 year, reference is "past 12 months"; else, "since...first..."

H5e(H5j). Asthma?

1. Yes
↓

5. No → GO TO H5f

H6e1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with asthma?

[TAge 0-120] ____Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]³: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6e2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7e(H7j). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

H5f(H5e). (Has a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had...)

Chronic lung disease such as bronchitis or emphysema?

1. Yes
↓

5. No → NEXT PAGE, H5g

H6f1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (lung disease/bronchitis/emphysema)?

[TAge 0-120] ____Number of Years Old

[CHECKPOINT IN RULES]

H6f2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7f(H7e). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

³ For difference > 1 year, reference is "past 12 months"; else, "since...first..."

H5g(H5c). Diabetes or high blood sugar?



H6g1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with diabetes?

[TAge 0-120] ____Number of Years Old

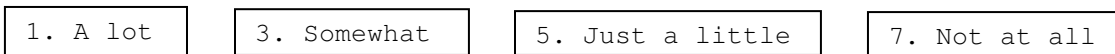
CHECKPOINT IN RULES [USED IN FILLS]⁴: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6g2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

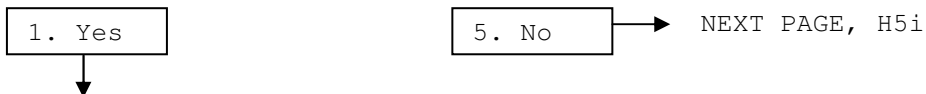
[TYesNo]

H7g(H7c). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]



H5h(H5i). Arthritis or rheumatism?



H6h1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (arthritis/rheumatism)?

[TAge 0-120] ____Number of Years Old

[CHECKPOINT IN RULES]

H6h2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7h(H7i). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

⁴ For difference > 1 year, reference is "past 12 months"; else, "since...first..."

H5i(H5k). Permanent loss of memory or loss of mental ability?

1. Yes



5. No

→ GO TO H5j

H6i1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with (loss of memory/mental ability)?

[TAge 0-120] ____Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]⁵: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6i2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7i(H7k). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

H5j(H5l). (Has a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had...)

A learning disorder?

1. Yes



5. No

→ NEXT PAGE, H5k

H6j1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with a learning disorder?

[TAge 0-120] ____Number of Years Old

[CHECKPOINT IN RULES]

H6j2. Did this condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7j(H7l). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

⁵ For difference > 1 year, reference is "past 12 months"; else, "since...first..."

{New follow-up questions}

H5k(H5d). Cancer or a malignant tumor?

1. Yes

5. No

→ NEXT PAGE, H51

H6k1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed with cancer?

[TAge 0-120] ____Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]⁶: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6k2. Did the cancer get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H6k3. Are you currently in treatment for your cancer, in remission, or has it been cured?

[TPrognosis]⁷

1. Treatment

2. Remission

3. Cured

H6k4. What type of cancer [do you/does he/does she] have? (In what part of [your/his/her] body is it?

ENTER all that apply [Tdiagnosis, 2-DIGITS]⁸

- 1. Breast cancer
- 2. Colon cancer
- 3. Lung cancer
- 4. Lymphoma or leukemia
- 5. Melanoma
- 6. Prostate cancer
- 7. Skin cancer
- 8. Uterine cancer
- 9. Ovarian cancer
- 10. Cervical cancer
- 97. Other - specify → H6k4Spec. [STRING]

H7k(H7d). How much does this (condition/problem) limit [your/ his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

⁶ For difference > 1 year," reference is "past 12 months"; else, "since...first..."

⁷ New TCode for 2005

⁸ New TCode for 2005

H5L(H5h). (Has a doctor or other health professional ever told [you/HeadName] that [you have/he has] or had...)

Any emotional, nervous, or psychiatric problems?

1. Yes



5. No



NEXT PAGE, H5m

H6L1. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed?

[TAge 0-120] _____Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]⁹: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6L2. What was the diagnosis? What is the emotional/psychiatric disorder?

ENTER all that apply [TDiagnosis2, 2-DIGITS]¹⁰

- 1. Depression
- 2. Bipolar disorder (mania)
- 3. Schizophrenia (psychosis)
- 4. Anxiety (panic)
- 5. Phobias
- 6. Alcohol use/abuse (alcoholism)
- 7. Drug use/abuse (drug addiction)
- 8. Obsessive compulsive disorder
- 97. Other - specify _____▶ H6L2Spec. [STRING]

H6L3. Did the condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7L(H7h). How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

⁹ For difference > 1 year, reference is "past 12 months"; else, "since...first..."

¹⁰ New TCode for 2005

H5m. Is there any other serious, chronic condition that a doctor or other health professional ever told [you/HeadName] that [you have/he has/she has] or had?

1. Yes

5. No

GO TO H8

H6m1. What is that (condition/problem)?

[OPEN, STRING 500]

H6m2. How old [were you/was HeadName] when [you were/he was/she was] first diagnosed?

[TAge 0...120]_Number of Years Old

CHECKPOINT IN RULES [USED IN FILLS]¹¹: DIFFERENCE, AgeIWDate - AgeH6 > 1

H6m3. Did [your/his/her] condition get much worse for a month or longer [in the past 12 months/since you were/he was/she was first diagnosed]?

[TYesNo]

H7m. How much does this (condition/problem) limit [your/his/her] normal daily activities? -- A lot, somewhat, just a little, or not at all?

[TLevel2]

1. A lot

3. Somewhat

5. Just a little

7. Not at all

H8. [Were you/Was HeadName] a patient in a hospital overnight or longer at any time during 2004?

1. Yes

5. No

NEXT PAGE, H9a

H8a. How many nights [were you/was HeadName] in a hospital altogether in 2004?

H8a2.

1. Nights

2. Weeks

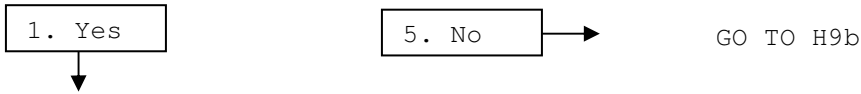
[TRange29 1-365]

[TUnit2]

¹¹ For difference > 1 year, reference is "past 12 months"; else, "since...first..."

H9a. The next questions are about [your/HeadName's] ability to do certain activities -- by [your/him/her]self and without special equipment. Because of a health or physical problem, [do you/does he/does she] have any difficulty...

a. bathing or showering?

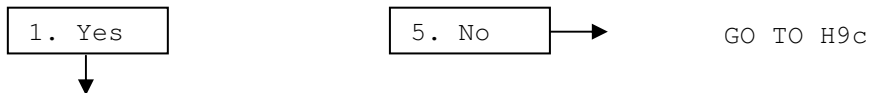


H10a1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10a2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

b. dressing?

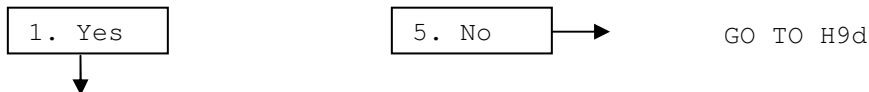


H10b1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10b2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

c. eating?

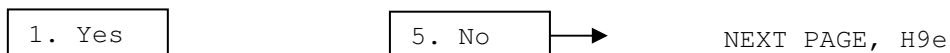


H10c1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10c2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

d. getting in or out of bed or a chair?



H10d1. Does someone usually help [you/him/her] with that activity? [TYesNo]

H10d2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

H9e. (Because of a health or physical problem, [do you/does HeadName] have any difficulty...) walking?

 1. Yes 5. No

GO TO H9f

H10e1. Does someone usually help [you/him/her] with that activity?

 1. Yes 5. No

H10e2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

f. getting outside?

 1. Yes 5. No

GO TO H9g

H10f1. Does someone usually help [you/him/her] with that activity?

 1. Yes 5. No

H10f2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

g. using the toilet, including getting to the toilet?

 1. Yes 5. No

NEXT PAGE, H11a

H10g1. Does someone usually help [you/him/her] with that activity?

 1. Yes 5. No

H10g2. [Do you/Does he/Does she] usually use special equipment to do that activity?

[TYesNo]

H11a. The next questions are about doing other activities by [your/him/her]self and without special equipment. Because of a health or physical problem, [do you/does HeadName] have any difficulty preparing [your/his/her] own meals?
[TYesNo13]

 1. Yes

 5. No

 7. Does not do


H11b. Is this because of a health or physical problem?

 1. Yes

 5. No

H11c. ([Do you/Does HeadName] have any difficulty) shopping for personal toilet items or medicines?

 1. Yes

 5. No

 7. Does not do


H11d. Is this because of a health or physical problem? [TYesNo]

H11e. ([Do you/Does HeadName] have any difficulty) managing [your/his/her] own money, such as keeping track of expenses or paying bills?

 1. Yes

 5. No

 7. Does not do


H11f. Is this because of a health or physical problem? [TYesNo]

H11g. ([Do you/Does HeadName] have any difficulty) using the telephone?

 1. Yes

 5. No

 7. Does not do


H11h. Is this because of a health or physical problem? [TYesNo]

H11j. ([Do you/Does HeadName] have any difficulty) doing heavy housework, like scrubbing floors or washing windows?

 1. Yes

 5. No

 7. Does not do


H11k. Is this because of a health or physical problem? [TYesNo]

H11L. ([Do you/Does HeadName] have any difficulty) doing light housework, like doing dishes, straightening up, or light housecleaning?

 1. Yes

 5. No

 7. Does not do


H11m. Is this because of a health or physical problem? [TYesNo]

H12a(H12). (I know you have already told me about [your/his/her] condition, but I need to ask these next questions anyway.) The next questions are about physical activities (exercise, sports, physically active hobbies...) that you may do in your LEISURE time.

How often do you do VIGOROUS activities for AT LEAST 10 MINUTES that cause HEAVY sweating or LARGE increases in breathing or heart rate?

[TRange14, 0...997]_ TIMES H12aPer [TPerDay] H12aPerSpec [STRING 100]

H12b(H11n). How often do you do LIGHT OR MODERATE activities for AT LEAST 10 MINUTES that cause only LIGHT sweating or SLIGHT TO MODERATE increases in breathing or heart rate?

_ [TRange14, 0...997]_ TIMES H12bPer [TPerDay] H12bPerSpec [STRING 100]

H12c. How often do you do physical activities specifically designed to STRENGTHEN your muscles such as lifting weights?

[TRange14, 0...997]_ TIMES H12cPer [TPerDay] H12cPerSpec [STRING 100]

{2003 questions H12aCkPt and H12b, H/W/QW Feeling Rushed, dropped in 2005.}

H13. [Do you/Does HeadName] smoke cigarettes?

1. Yes

5. No

H14. On the average, how many cigarettes per day [do you/does he/she] usually smoke?
[TRange15 0-200]

H15. How old [were you/was HeadName] when [you/he/she] first smoked cigarettes regularly?

[TRange2 1-99]

H16. [Did you/HeadName] ever smoke cigarettes?

1. Yes

5. No

GO TO H20

H17. On the average, how many cigarettes per day [did you/did he/she] smoke?
[TRange15]

H18. How old [were you/was HeadName] when [you/he/she] last smoked cigarettes regularly? [TRange 0-99]

H19. How old [were you/was HeadName] when [you/he/she] first smoked cigarettes regularly? [TRange]

NEXT PAGE, H20

NEXT PAGE, H20

H20. [Do you/Does HeadName] ever drink any alcoholic beverages such as beer, wine, or liquor?

1. Yes
↓

5. No → NEXT PAGE, H22

H21a(H21). In the last year, on average, how often did [you/HeadName] have any alcohol to drink? Would you say, Less than once a month, About once a month, Several times a month, About once a week, Several times a week, or Every day?

[TDrink2]¹²

- | | | |
|---------------------------|-------------------------|--------------------------|
| 1. Less than once a month | 2. About once a month | 3. Several times a month |
| 4. About once a week | 5. Several times a week | 6. Every day |

[CHECKPT IN RULES - H21a = RESPONSE AND 1-6]
IF Section_H.H21a = RESPONSE, CONTINUE TO H21b; ELSE, GO TO H22

H21b(H21). In the last year, on the days [you drank/he drank/she drank], about how many drinks [did you/did he/did she] have?

NUMBER OF DRINKS [TRange21 1-25]¹³

H21c. In the last year, on how many days [have you/has he/has she] had [five/four]¹⁴ or more drinks on one occasion?

ENTER "0" for none

TRange13 0...365] NUMBER OF DAYS

H22. About how much [do you/does HeadName] weigh? [TWeight 50-400]

H23. How tall [are you/is HeadName]? H23Ft [TFeet 2-7] H23In [TIInches 0-11]

H24CkPt. CHECKPOINT - WHETHER WIFE/QWIFE IN FU

USING Coverscreen.WTRWQW:
[TCheckpoint22] 1. Wife/"Wife" in FU 5. All others → Next Page, H43CkPt

REPEAT BLOCK H1-H23, BUT WITH REFERENCE TO THE WIFE/QWIFE.

{Question wording fills will change based on whether Wife/"Wife" is the Respondent (e.g., "Have you/Has WifeName...?"). H12e is asked only if Wife/QWife is R per H12dCkPt.

This second iteration of H1-H23 was programmed as a separate series, H25-H47, in 2003.}

¹² New TCode for 2005

¹³ New TCode for 2005

¹⁴ Fill is "five" for Male Head; "four" for Female Head, Wife, or "Wife".

H48CkPt. CHECKPOINT - WHETHER ANY OFUMS IN FU [TCheckpt36]

USING VARS FROM CYPersInfo[I] FOR EACH INDIVIDUAL IN FU:

CYAQRTH= >222 AND CYFuHu= FU OR FUMI

1. Someone in FU other
Head/Wife/"Wife"

5. All others

GO TO H60

than

H49. Now about the rest of your family living there--are any family members in poor health?

1. Yes

5. No

GO TO H58CkPt

H50. Who is that? [TOFUM: AQSN, FIRST AND LAST NAME OF EACH OFUM]

ENTER all that apply

3. CYNamF CYNamL

4. CYNamF CYNamL

{H58CkPt Who IS R and H59a-H59n series on Non-Specific Distress, Depression, were dropped for 2005.}

H60. In 2003 or 2004, was anyone in the family covered by health insurance or some other kind of health care plan? (Including health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide medical care or help pay medical bills.)

1. Yes

5. No

PAGE 31, H64

H60a. Who was covered? [TFam2003 MULTIPLE RESPONSE FROM ALL ELIGIBLE FU MEMBERS]¹⁵

- ENTER all that apply
- 1. CYNamF CYNamL
 - 2. CYNamF CYNamL
 - 3. CYNamF CYNamL

[H61-H61c ARE ASKED FOR EACH PERSON SELECTED AT H60a]

H61. What kind of health insurance or health care coverage did (you/he/she) have-- through an employer, private insurance purchased directly, Medicare, MediGap, Veterans, or what?

ENTER all that apply

[TInsurer]

1. Employer provided health insurance

2. Private health insurance purchased

3. Medicare

4. Medi-Gap/ Supplemental

5. Medicaid/Medical Assistance/ State program name¹⁶

6. Military health care/ TRICARE (Active duty)

7. TRICARE/CHAMPUS/CHAMPVA (Dependents, Veterans)

8. Indian Health Insurance

9. Other state-sponsored plan (Not Medicaid)

10. Other government program

97. Other (specify)

[IF H61 = 9 OR 10 OR 97, ASK H61Spec; ELSE GO TO H62]

H61Spec. Could you tell me a little more about that other (plan/program)? [STRING]

[IF H60a INSURED PERSON IS AgeIWDate <18, ASK H61a; ELSE GO TO H61c]

H61a. Is that [SCHIPName,] the state health insurance plan for uninsured children? [TYesNo]

H61b(H62). For how many months in 2003 [were you/was he/was she] covered? [TRange16]

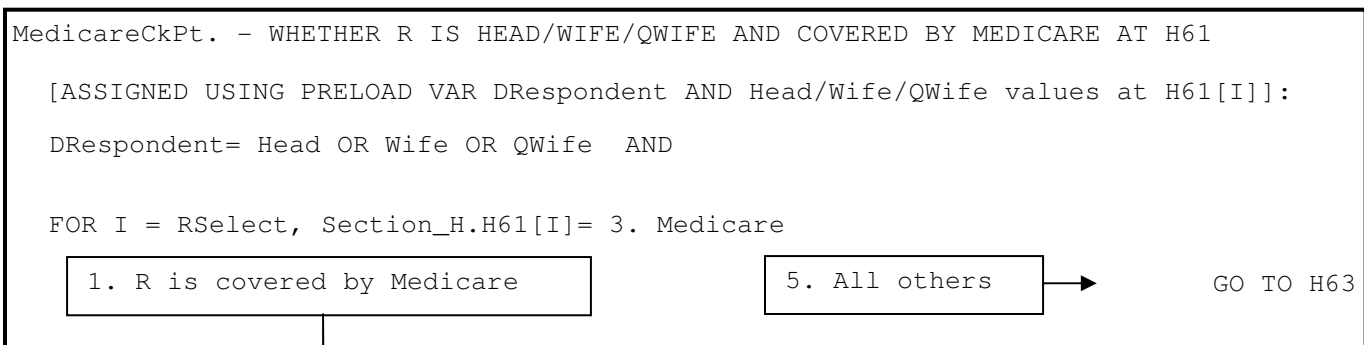
H61c(H62a). For how many months in 2004 [were you/was he/was she] covered? [TRange16]

¹⁵ TFam2003 includes all persons who were listed as FU Members for any part of 2003, plus

others that R might mention. See Application Checks/Calculations, page 41.

¹⁶ Code label will display as "Medicaid/Medical Assistance", or "State program/Medicaid" (e.g., TennCare/Medicaid) based on preloaded state of residence.

{New series asking R (Head/Wife/"Wife" only) for Medicare number and permission to access records when R is covered by Medicare at H61.}



H62a. We would like to understand how people's medical history affects their financial status, and how use of health care may change as people age. To do that, we need to obtain information about health care costs and diagnoses for statistical purposes. The best place to get this information without taking up a lot more of your time is in the Medicare files.

Could you give me your Medicare number for this purpose? (Under the Privacy Act of 1974, providing your number is a voluntary decision. The benefits you may be receiving under this program will not be affected in any way by your decision.)

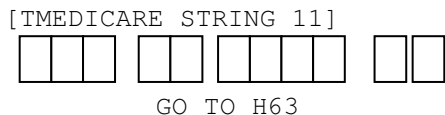


H62b. Is that a Medicare Claim number or a Railroad Retirement Board number?

[TMedRR]



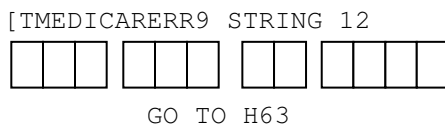
H62c. What is that number?



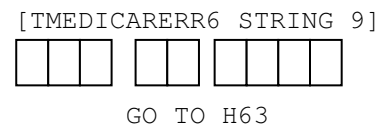
H62d. Is that a 9-digit or 6-digit number?



H62e. What is that number?



H62f. What is that number?



H63. Altogether, how much were the health insurance premiums in 2003 and 2004, for (all of) the health insurance or health care coverage(s) you just mentioned? Please include amounts that were automatically deducted from pay, as well as amounts paid directly.

[TDollar6z, 0-999999]

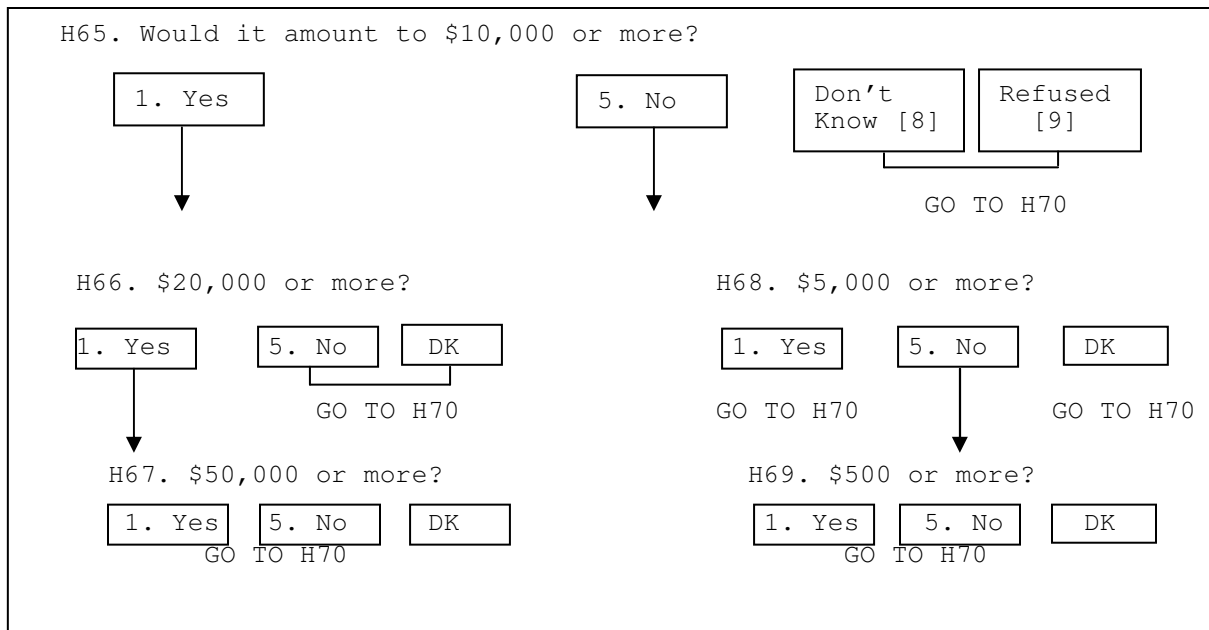
H64. These next questions are about health care expenditures that you [and your family] may have had during 2003 and 2004. When I refer to "you" or "you and your family" I mean you and the persons living with you as family during 2003 and 2004.

About how much did [you/you and your family] pay out-of-pocket for nursing home and hospital bills in 2003 and 2004 combined?

\$(TDollar6z)
GO TO H70

DON'T KNOW
[Ctrl-D]

REFUSED
[Ctrl-R]

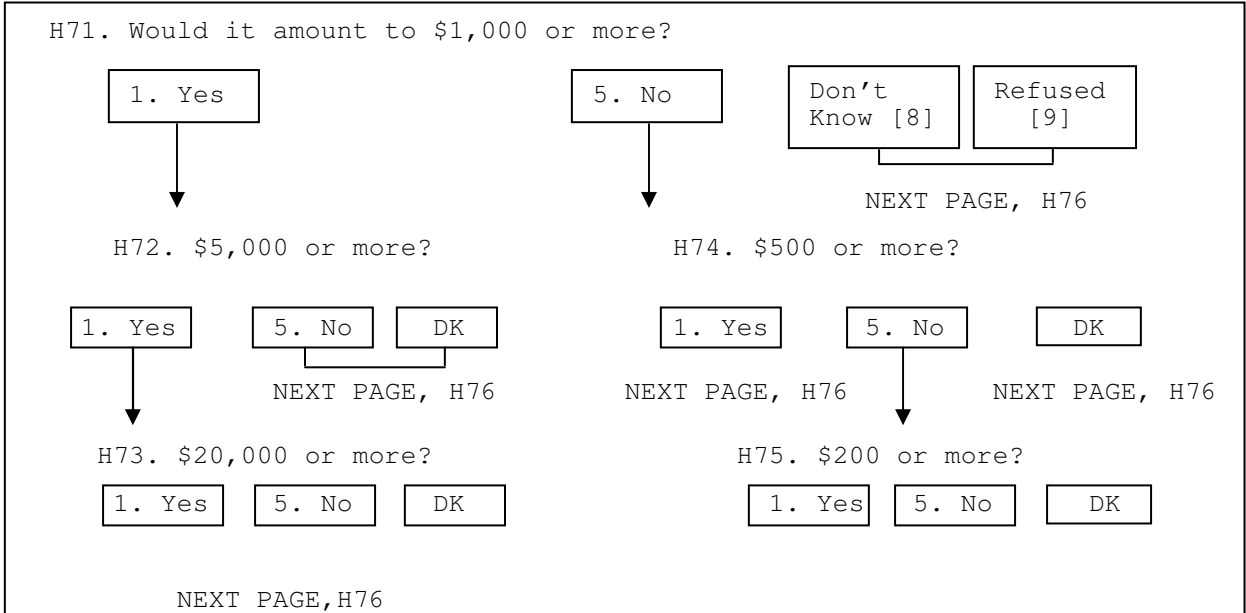


H70. About how much did [you/you and your family] pay out-of-pocket for doctor, outpatient surgery, and dental bills in 2003 and 2004 combined?

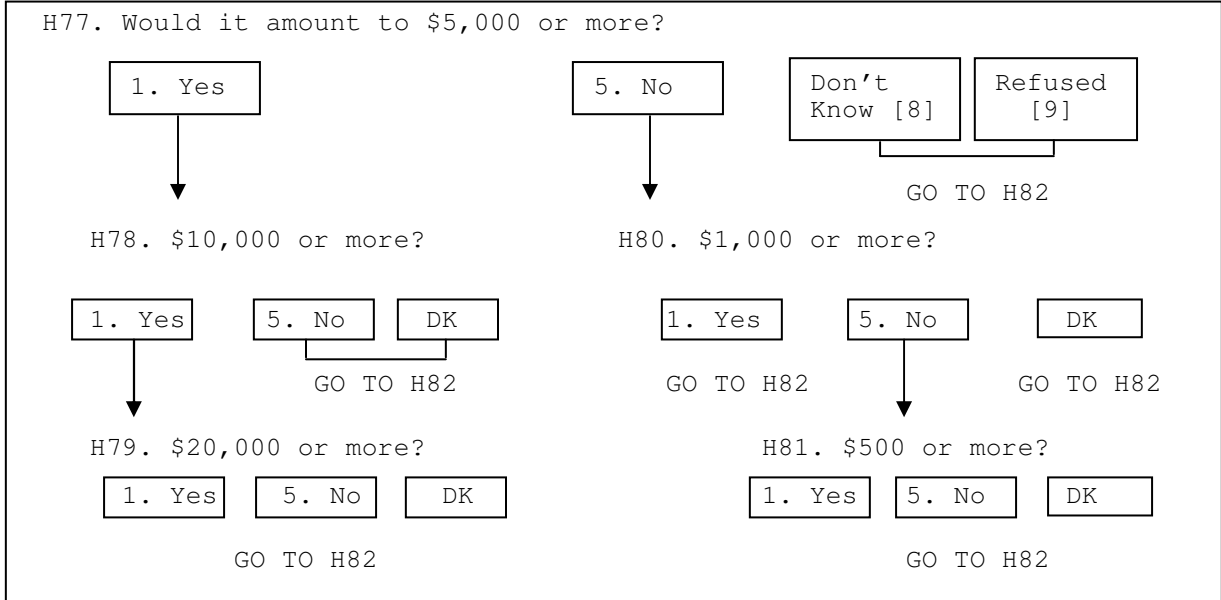
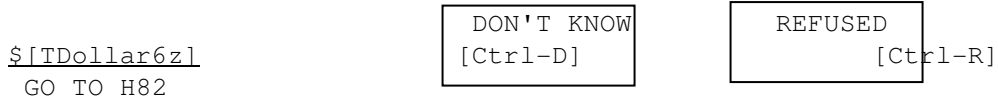
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NEXT PAGE, H76

DON'T KNOW
[Ctrl-D]

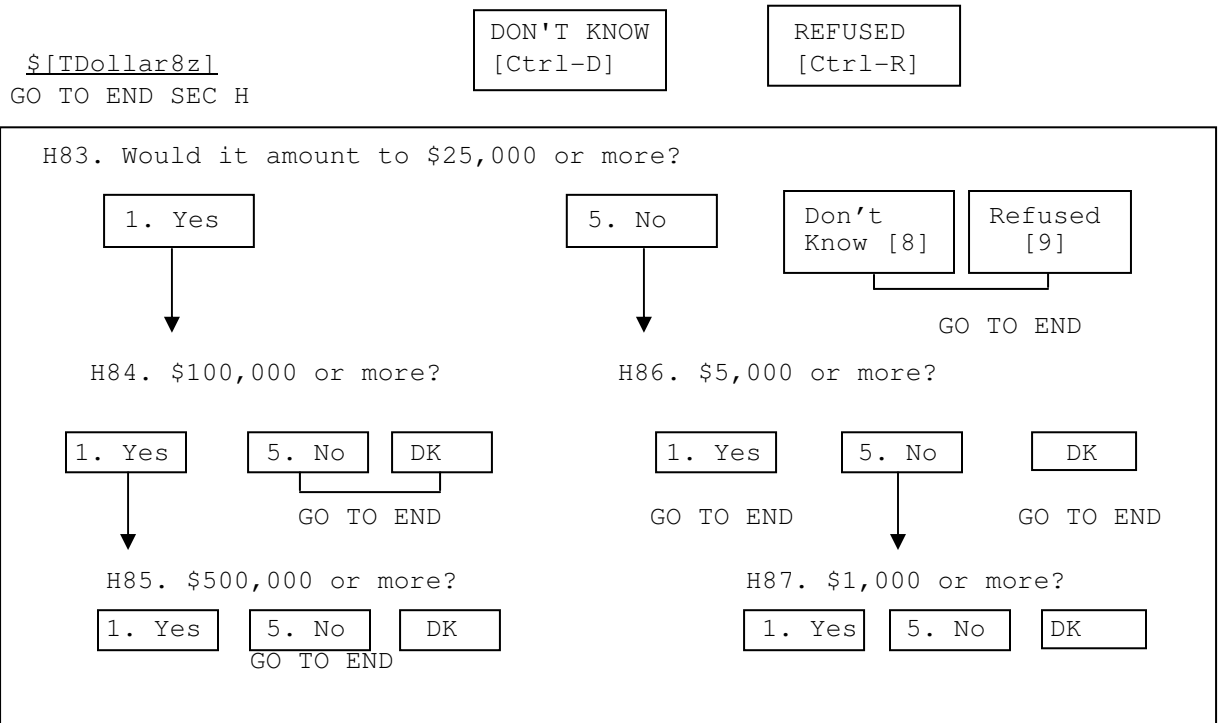
REFUSED
[Ctrl-R]



H76. About how much did [you/you and your family] pay out-of-pocket for prescriptions, in-home medical care, special facilities, and other services in 2003 and 2004 combined?



H82. Could you give me your best estimate of the total cost of all medical care for [you/you and your family living there] in 2003 and 2004 combined? That is, the total of your out-of-pocket costs you just gave me, plus the costs covered by Medicare, Medicaid, or other health insurance? [IF NECESSARY: The costs we talked about were for hospital and nursing home stays, doctor and clinic visits, outpatient surgery, dental visits, prescriptions, and in-home medical care.]



END OF SECTION H

SECTION J: MARRIAGE AND CHILDREN

THE BIG TRICK IN SECTION J IS TO PROPERLY IDENTIFY PEOPLE WHOSE MARRIAGE AND KID HISTORIES SHOULD BE ASKED. THE CHECKPOINT BELOW IDENTIFIES THREE TYPES OF INDIVIDUALS WHO QUALIFY FOR AT LEAST SOME QUESTIONS IN SECTION J.

THERE ARE TWO MAJOR COMPLICATIONS IN SECTION J. ONE IS THE CONCEPT OF UPDATES VS. FULL SHOTS. HEADS/WIVES/"WIVES" WHO WERE HEADS/WIVES/"WIVES" LAST YEAR ARE ASKED UPDATES ABOUT THE "PROGRESS" OF THEIR MARRIAGES AND BIRTHS/ADOPTIONS OF ADDITIONAL KIDS. THE CONCEPT OF H/W/"W" THIS YEAR AND LAST INCLUDES LAST YEAR'S WIFE WHO IS NOW A SINGLE FEMALE HEAD, A "WIFE" WHO MARRIES THE HEAD AND BECOMES A LEGAL WIFE, A HEAD WHO SPLITS OFF FROM A WIFE, ETC. THE POINT IS THAT THIS CURRENT HEAD/WIFE/"WIFE" WAS IN A RESPONSE FU IN THE LAST WAVE--HAVING BEEN IN AN INSTITUTION DOESN'T COUNT--WITH ONE OF THOSE THREE RTH'S.

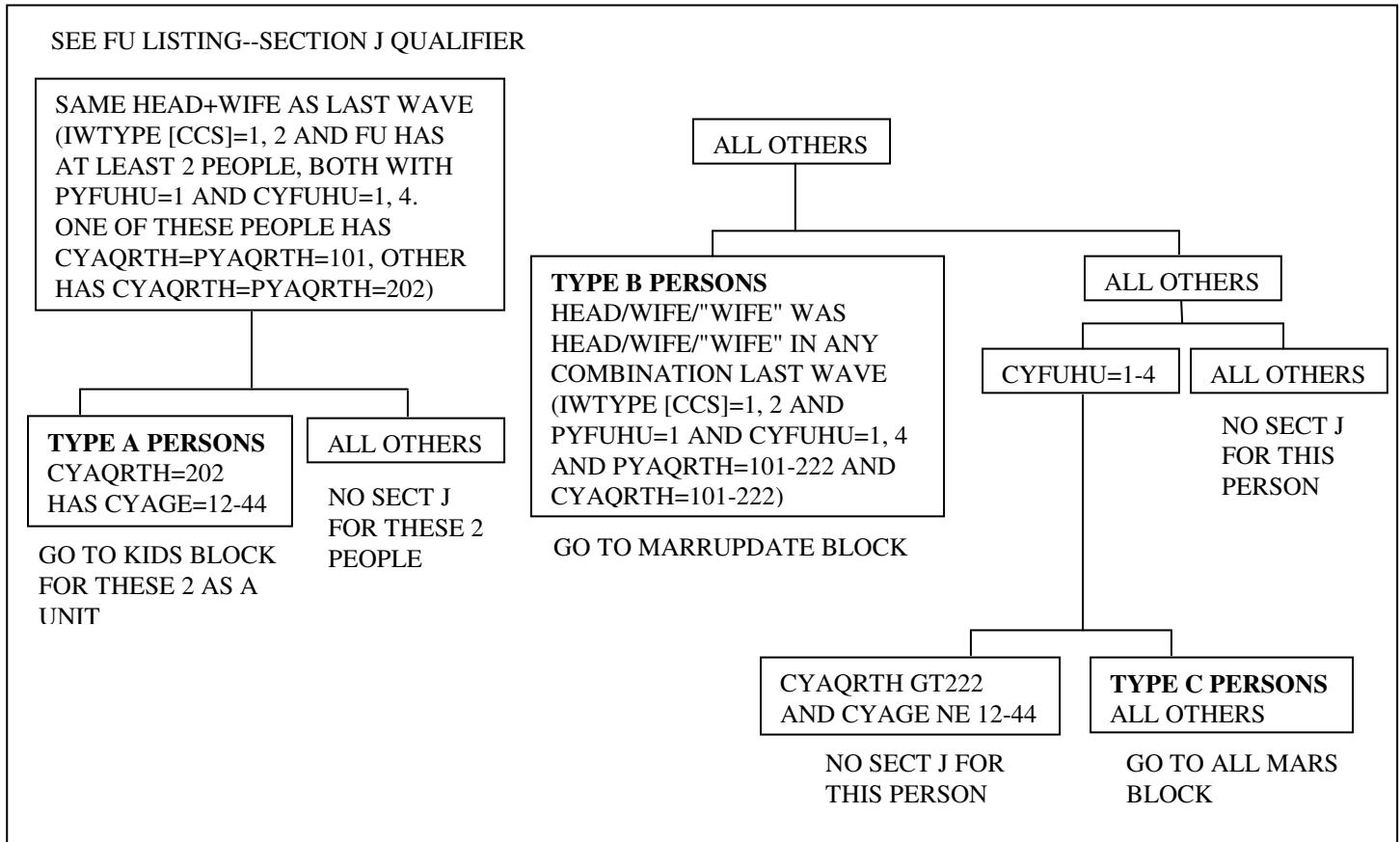
FULL SHOTS ARE ASKED ABOUT PEOPLE WHO ARE NEW TO HEAD-, WIFE-, OR "WIFE"-HOOD AND ARE ALSO ASKED FOR OFUMS.

THE SECOND MAJOR COMPLICATION CENTERS AROUND WHAT'S ASKED OF A STABLY AND LEGALLY MARRIED, CORESIDENT COUPLE WHO WAS RESPONSE IN THE PRIOR WAVE. THE COUPLE IS NOT ASKED ANY MARRIAGE INFORMATION BUT IS ASKED KID UPDATE INFO AS A UNIT ("you and your wife"). THIS IS A SPECIALIZED SUBSET OF THOSE WHO FIT INTO COMPLICATION #1 ABOVE.

FURTHER BUT COMPARATIVELY MINOR ADJUSTMENTS FOR ASKING FAMILY HISTORY ARE MADE BASED ON GENDER AND AGE. ONLY THOSE OFUMS AGED 12-44 GET SECTION J, AND FEMALE HEADS/WIVES/"WIVES" WHO QUALIFY FOR UPDATES ARE ASKED ABOUT KIDS ONLY IF THEY ARE AGED 44 OR UNDER.

SECTION J SHOULD BE ASKED IN THIS ORDER: FIRST FOR HEAD, THEN FOR WIFE/"WIFE", AND LAST FOR EACH QUALIFYING OFUM.

J1. CAI CHECKPOINT (VARNAME=J1CKPT)

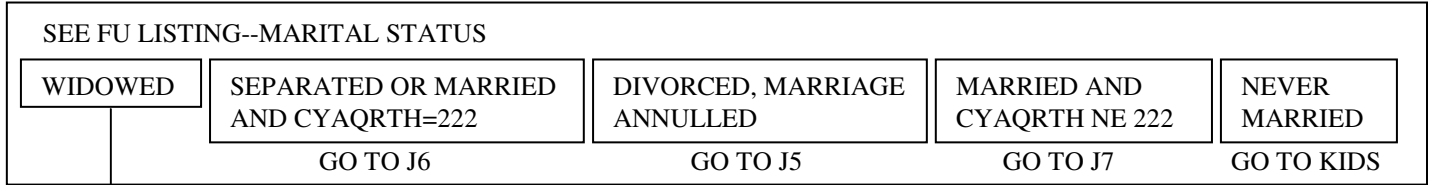


J1a. [INCLUDE THIS SENTENCE ONLY FOR VERY FIRST ITERATION THROUGH SECTION J: Now I have some questions about marriage and children.]

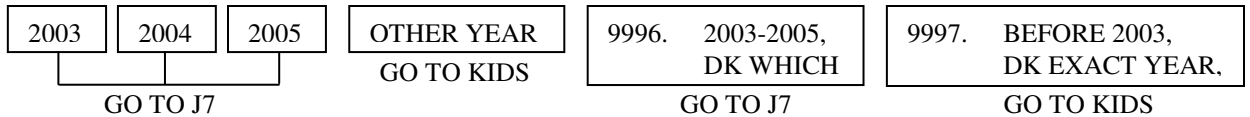
MARRUPDATE BLOCK:

J2. AQSN OF THIS PERSON

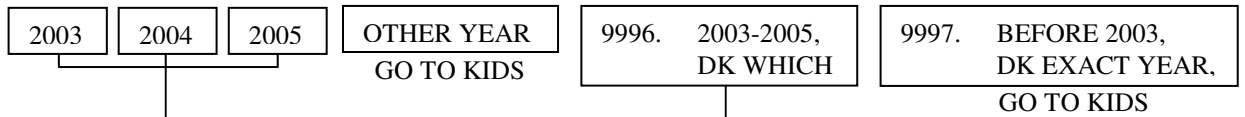
J3. CAI CHECKPOINT (VARNAME=J3CKPT)



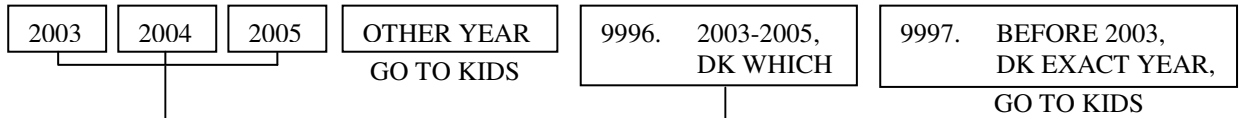
J4. In what month and year (were you/was your "WIFE") widowed? (2 VARS: J4MO, WITH TMONTH, AND J4YR, WITH TYEARSPÉCCY)



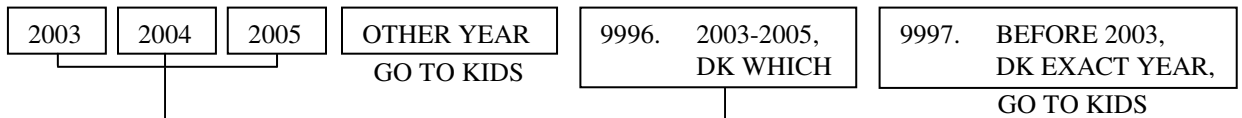
J5. In what month and year did (your/your "WIFE's") (divorce/annulment) become final? (2 VARS: J5MO, WITH TMONTH, AND J5YR, WITH TYEARSPÉCCY)



J6. In what month and year did (you and your [husband/wife]/your "WIFE" and her husband) stop living together? (2 VARS: J6MO, WITH TMONTH, AND J6YR, WITH TYEARSPÉCCY)

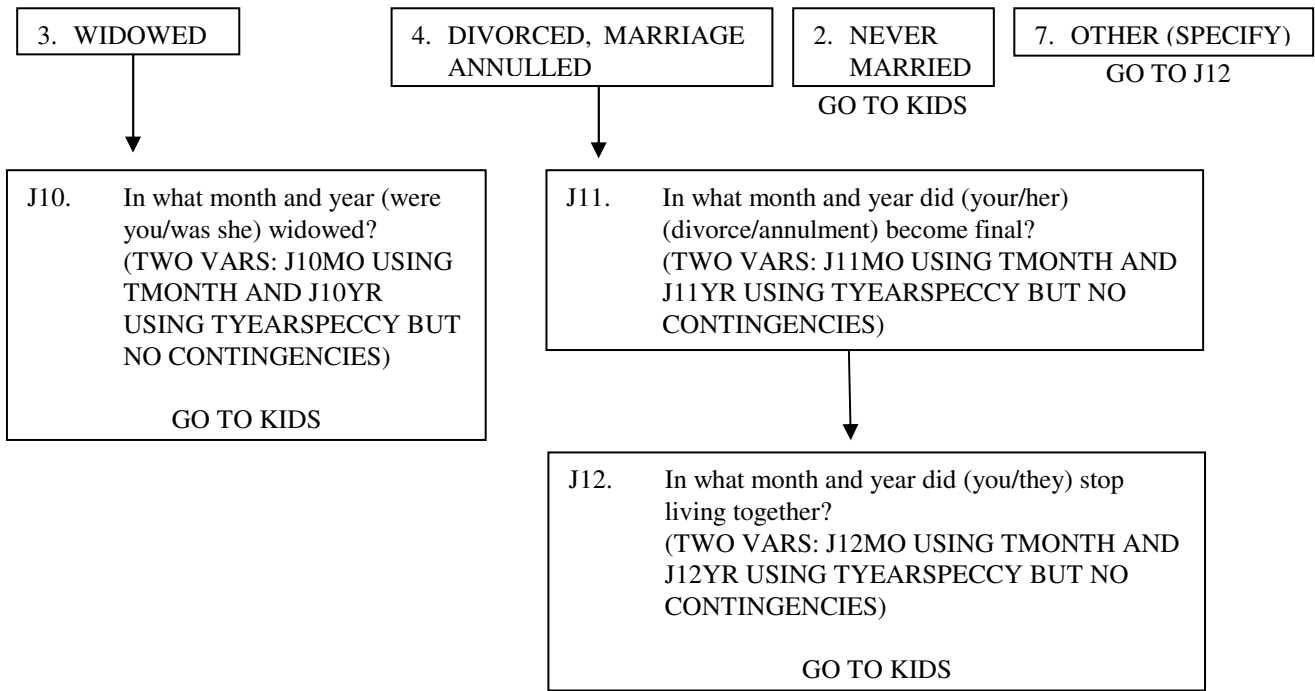


J7. [WORDING FOR HEAD IF NO WIFE IN FU:] In what month and year did you last get married?
[WORDING FOR HEAD IF WIFE IN FU:] In what month and year did (you and your wife) (last) get married?
[WORDING FOR WIFE:] Please tell me again, in what month and year did you and your wife get married?
(2 VARS: J7MO, WITH TMONTH, AND J7YR, WITH TYEARSPÉCCY)



J8. [IF NOT CLEAR] What was (your [husband's/wife's]/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.] (25-CHARACTER VARIABLE)

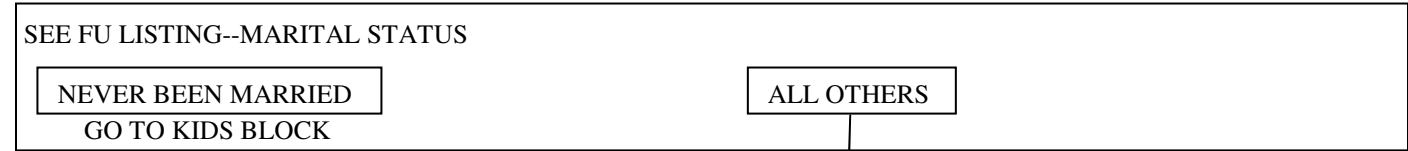
J9. Before that, (were you/was she) widowed, divorced, or had (you/she) never been married?



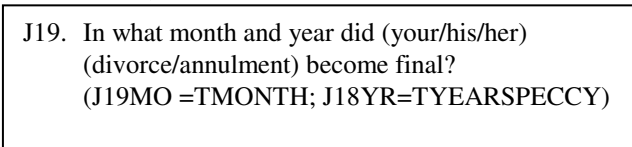
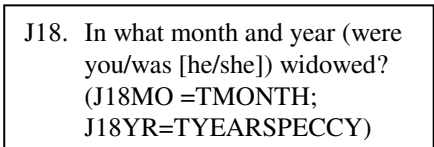
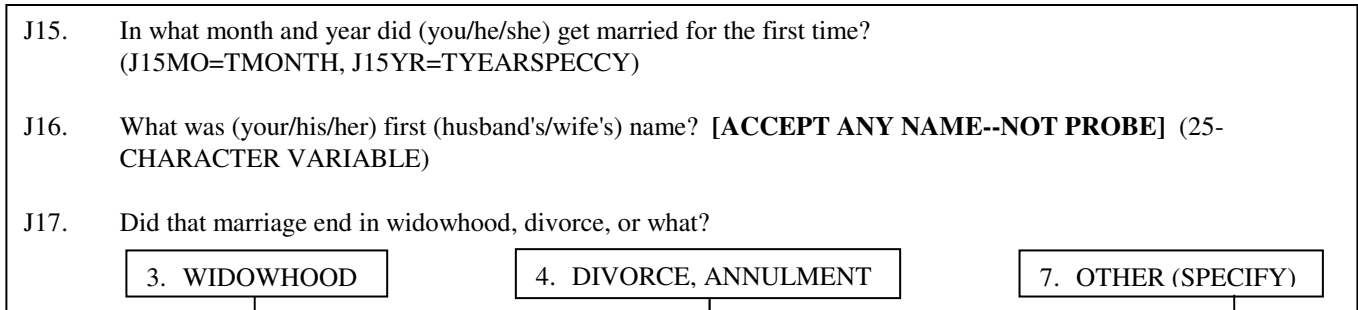
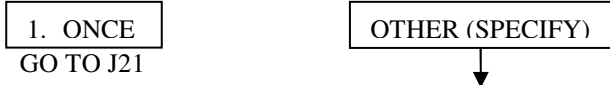
END MARRUPDATE BLOCK

ALLMARRS BLOCK:

J12a. AQSN OF THIS PERSON
 J13. CAI CHECKPOINT (VARNAME=J13CKPT)



J14. [INCLUDE THIS SENTENCE ONLY FOR VERY FIRST ITERATION THROUGH SECTION J: Now I'd like to ask about (your/his/her) family history.] Altogether, how many times (have you/has [he/she]) been married? (TWO DIGITS)

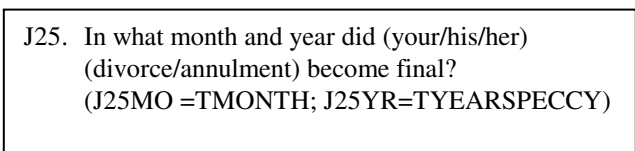
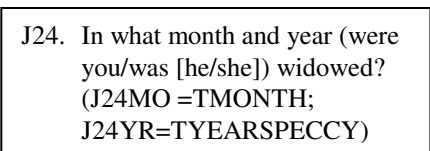
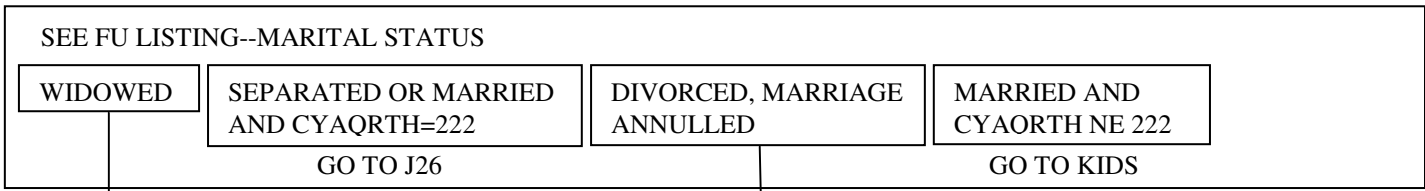


J20. In what month and year did (you/they) stop living together?
 (J20MO=TMONTH, J20YR=TYEARSPECCY)

J21. In what month and year did (you/he/she) (last) get married? (J21MO=TMONTH, J21YR=TYEARSPECCY)

J22. What was (your [husband's/wife's]/his wife's/her husband's) name? [ACCEPT ANY NAME--DO NOT PROBE.] (25-CHARACTER VARIABLE)

J23. CAI CHECKPOINT (VARNAME=J23CKPT)

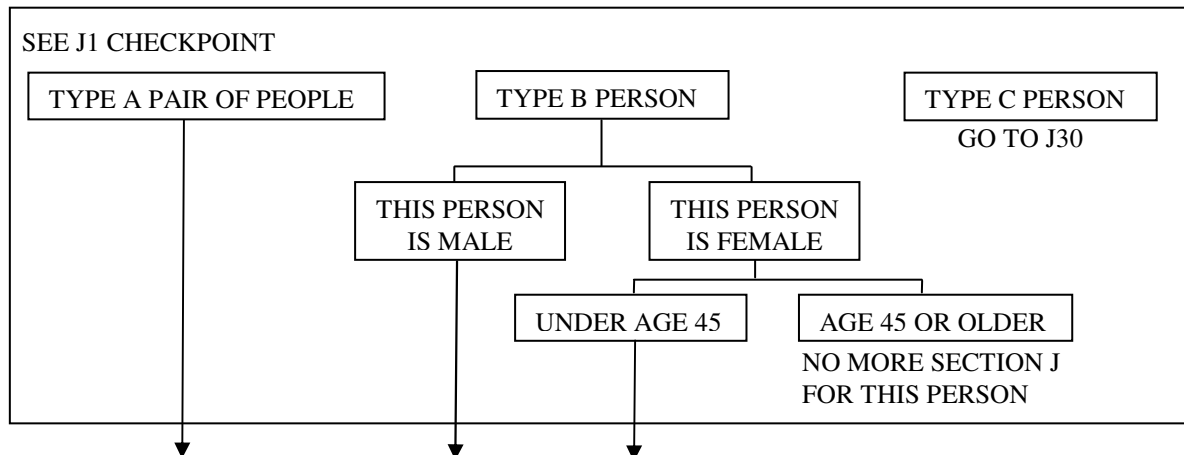


J26. In what month and year did (you/they) stop living together?
 (J26MO=TMONTH, J26YR=TYEARSPECCY)

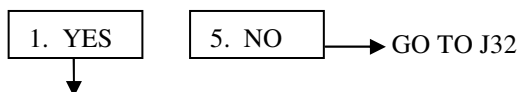
END ALLMARRS BLOCK

KIDS BLOCK
OWN KIDS

J27. CAI CHECKPOINT (VARNAME=J27CKPT)



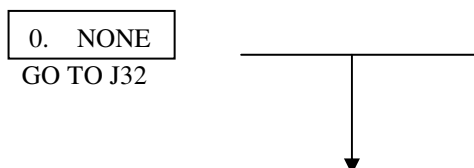
J28. We are updating the information we collected last year. Have (you and your wife had/you [fathered/given birth to]) any children since January 2003? **[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR ADOPTED CHILDREN]**



J29. How many is that? (SKIP J30; REPLY GOES IN ANSWER TO J29/J30)

J30. Now, we would like to ask about births of children. How many children (have you [ever fathered/yourself ever given birth to]/has he ever fathered/has she ever given birth to)? **[DO NOT COUNT STILLBIRTHS, STEPCHILDREN, OR CHILDREN HEAD HAS ADOPTED]**

ANSWER TO J29/J30: (TWO DIGITS, RANGE=1-20)

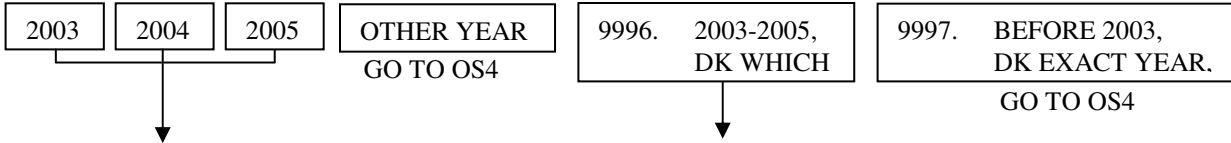


J31. What is the (first/next) child's name? (MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK OS1-OS9 FOR EACH.)

OS1. Let's talk about (NAME OF CHILD). (We can't always tell from a name. Is that a male or a female?)

- 1. MALE
- 2. FEMALE

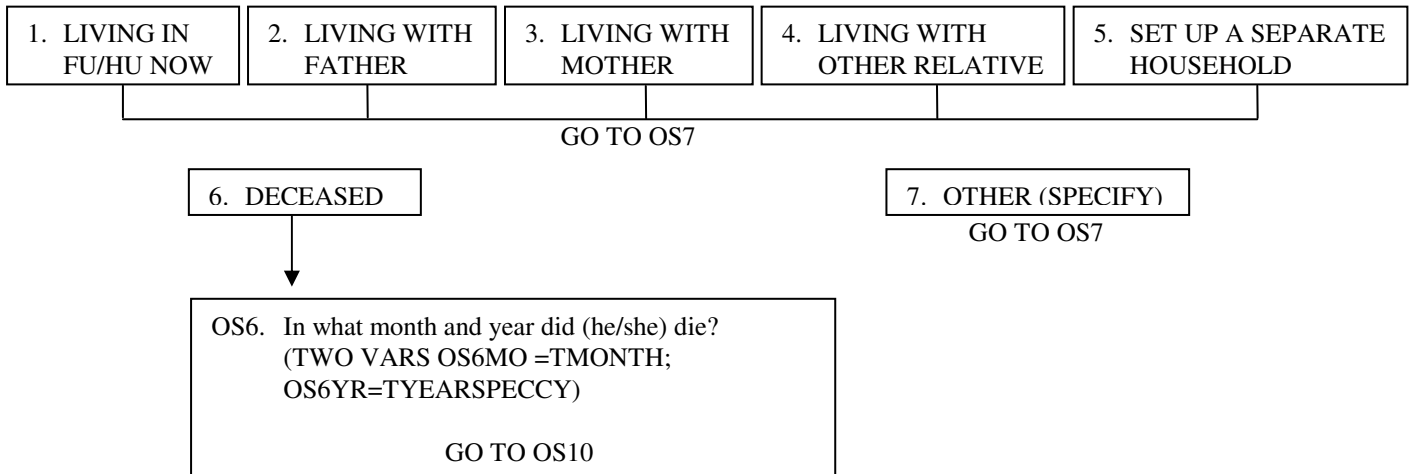
OS2. In what month and year was (he/she) born? (2 VARS: OS2MO WITH TMONTH CODE AND OS2YR WITH TYEARSPPECCY CODE)



OS3. How much did (he/she) weigh at birth? (2 2-DIGIT VARS: OS3LBS AND OS3OZ)

OS4. Where was (he/she) born? (TWO 25-CHARACTER VARS: OS4TOWN FOR TOWN/CITY AND OS4COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, OS4STATE FOR STATE IN US. USE TSTATE, MINUS CODE 55)

OS5. Is (NAME OF CHILD) living with you now, away with (his/her) (father/mother), with some other relative, (has [he/she] set up a separate household), or what?



OS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (his/her) background. Is (he/she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

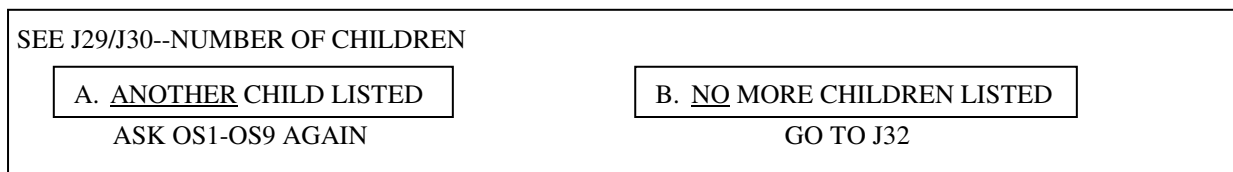
- 1. MEXICAN
- 2. MEXICAN AMERICAN
- 3. CHICANO
- 4. PUERTO RICAN
- 5. CUBAN
- 7. OTHER (SPECIFY)
- 0. IS NOT SPANISH/HISPANIC

OS8. Is (he/she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

- 1. WHITE
- 2. BLACK
- 3. NATIVE AMERICAN
- 4. ASIAN. PACIFIC ISLANDER
- 5. LATINO ORIGIN OR DESCENT
- 6. COLOR BESIDES BLACK OR WHITE
- 7. OTHER (SPECIFY)

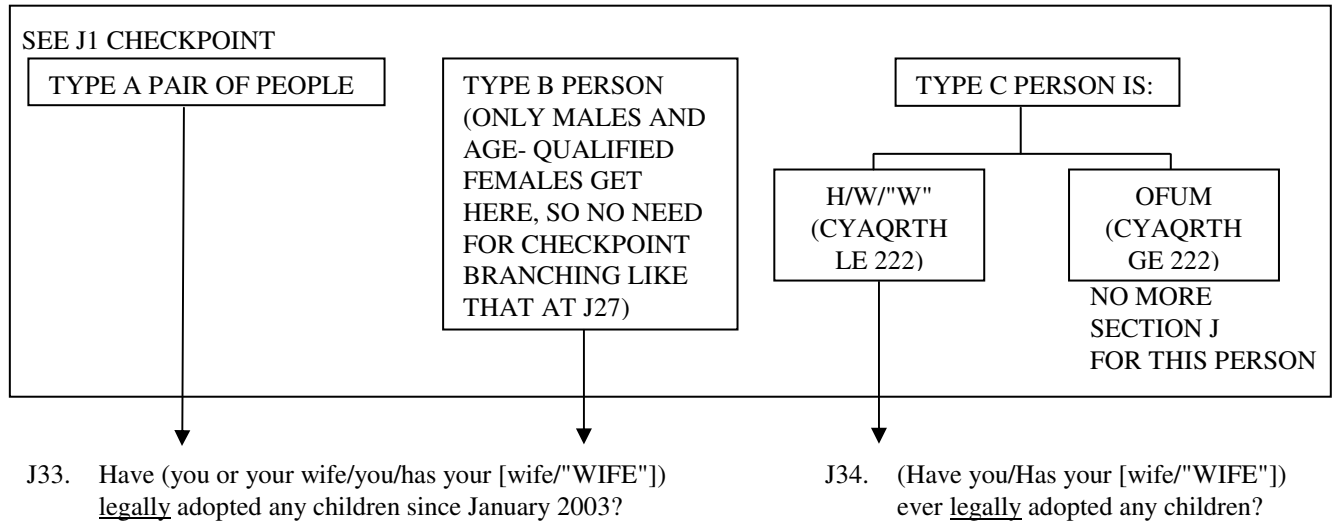
OS9. What is (his/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (his/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

OS10. CAI CHECKPOINT (VARNAME=OS10CKPT)



ADOPTED KIDS

J32. CAI CHECKPOINT (VARNAME=J32CKPT)



ANSWER TO J33/J34:

1. YES
↓

5. NO → NO MORE SECTION J FOR THIS PERSON

J35. [IF TYPE A OR B] How many is that?
[IF TYPE C] How many altogether?
(2-DIGIT VARIABLE; RANGE 1-15)

J36. What is the (first/next) child's name? (MULTIMENTION 25-CHARACTER VARIABLE; COLLECT NAMES OF ALL OWN KIDS, THEN ASK AS1-AS9 FOR EACH.)

AS1. Let's talk about (NAME OF CHILD). (We can't always tell from a name. Is that a male or a female?)

1. MALE

2. FEMALE

AS2. In what month and year was (he/she) born? (2 VARS: AS2MO WITH TMONTH CODE AND AS2YR WITH TYEARSPCCY CODE.)

AS3. What was (his/her) relationship to (you/your wife/your "WIFE") before the adoption?
(CODE IS SIMILAR TO BUT NOT IDENTICAL WITH REGULAR RTH CODE, SO IS SHOWN BELOW)

96 NONE

301 SON

302 DAUGHTER

331 STEPSON

332 STEPDAUGHTER

381 FOSTER SON

382 FOSTER DAUGHTER

401 BROTHER

402 SISTER

471 BROTHER-IN-LAW

472 SISTER-IN-LAW

481 BRO OF COHABITR

482 SIS OF COHABITR

601 GRANDSON

602 GRANDDAUGHTER

651 GREAT GRANDSON

652 GREAT GRANDDAU

701 NEPHEW OF HEAD

702 NIECE OF HEAD

711 NEPHEW OF SPOUSE

712 NIECE OF SPOUSE

740 COUSIN

750 COUSIN OF SPOUSE

831 SON OF BF/GF

832 DAUGHTR OF BF/GF

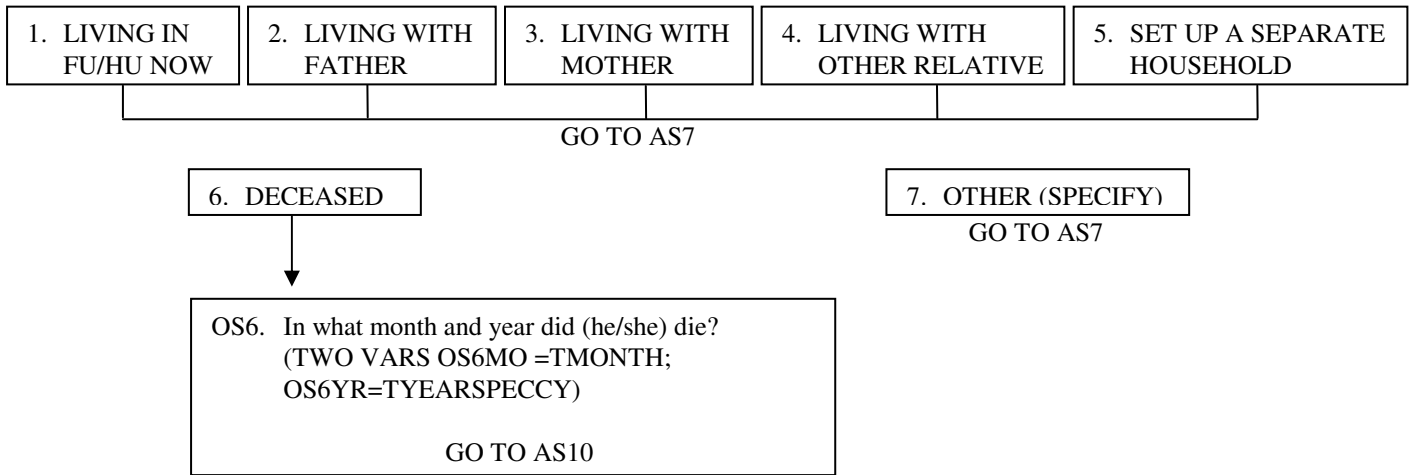
950 OTHER RELATIVE

960 REL OF SPOUSE

970 REL OF COHABITER

AS4. Where was (he/she) born? (TWO 25-CHARACTER VARS: AS4TOWN FOR TOWN/CITY AND AS4COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, AS4STATE FOR STATE IN US. USE TSTATE CODE, MINUS CODE 55)

AS5. Is (NAME OF CHILD) living with you (HEAD) now, away with (his/her) (father/mother), with some other relative, (has [he/she] set up a separate household), or what?



AS7. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about (his/her) background. Is (he/she) of Spanish or Hispanic descent, that is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?

1. MEXICAN	2. MEXICAN AMERICAN	3. CHICANO	4. PUERTO RICAN	5. CUBAN	7. OTHER (SPECIFY)	0. IS NOT SPANISH/HISPANIC
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AS8. Is (he/she) white, black, Native American, Asian, Pacific Islander, or another race? [CHECK ALL THAT APPLY]

1. WHITE	2. BLACK	3. NATIVE AMERICAN	4. ASIAN. PACIFIC ISLANDER
5. LATINO ORIGIN OR DESCENT	6. COLOR BESIDES BLACK OR WHITE	7. OTHER (SPECIFY)	

AS9. What is (his/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (his/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

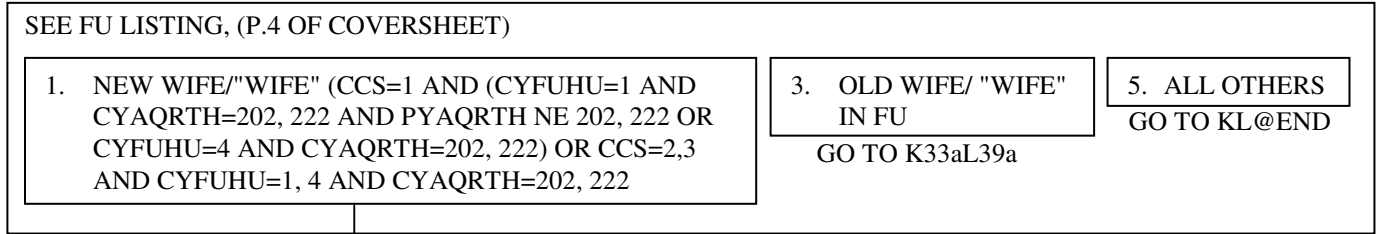
AS10. CAI CHECKPOINT (VARNAME=AS10CKPT)

SEE J35--NUMBER OF ADOPTED CHILDREN

<p>A. <u>ANOTHER CHILD LISTED</u> ASK AS1-AS9 AGAIN</p>	<p>B. <u>NO MORE CHILDREN LISTED</u> NO MORE SECTION J FOR THIS PERSON</p>
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SECTION KL: BACKGROUND AND EDUCATION OF NEW HEAD AND NEW WIFE/"WIFE"

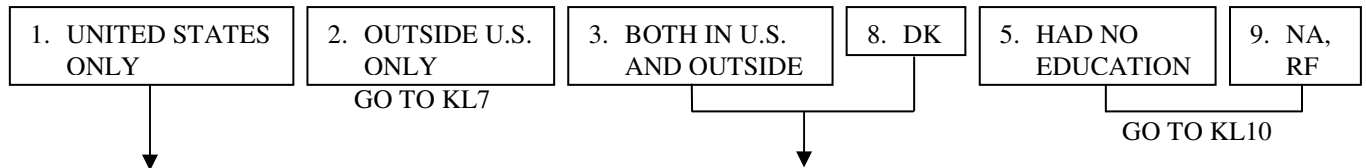
KL1. CAI CHECKPOINT (VARNAME=KL1CKPT)



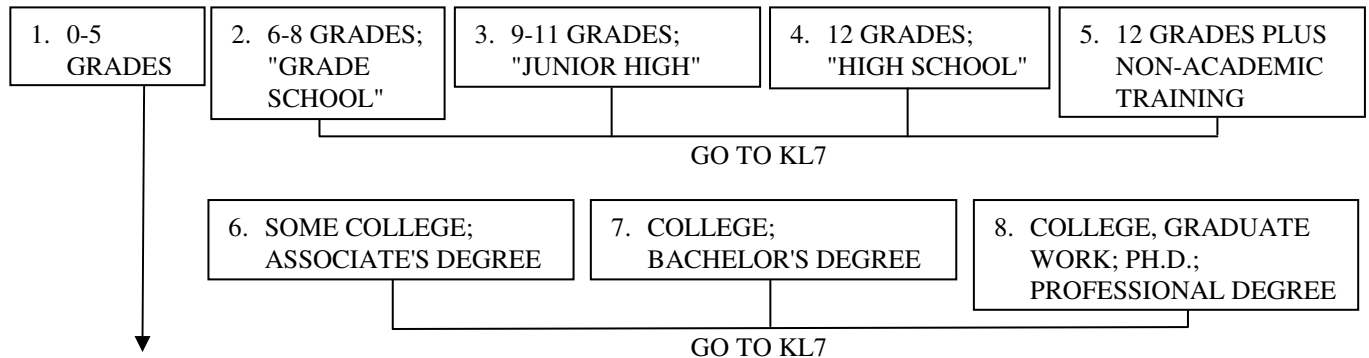
KL2. Now I have some questions about (your/your wife's/"WIFE's") family and past experiences. Where was (your/her) father born? [**ACCEPT FATHER SUBSTITUTE**] (TWO 25-CHARACTER VARS: KL2TOWN FOR TOWN/CITY AND KL2COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL2STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL3. Where did (your/her) father grow up? [**MOST OF THE YEARS FROM AGES 6 TO 16**] (TWO 25-CHARACTER VARS: KL3TOWN FOR TOWN/CITY AND KL3COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL3STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL4. Where did (your/her) father receive his education--in the United States, outside the United States, or both?



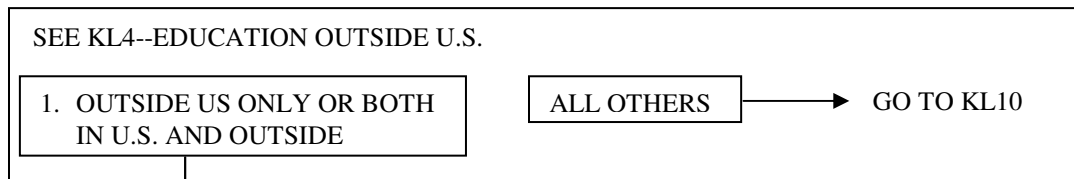
KL5. How much education did (your/her) father complete (in the United States)?



KL6. Could he read and write (in English)?



KL7. CAI CHECKPOINT (VARNAME=KL7CKPT)



KL8. How many years of school did he complete outside of the U.S.? (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL9. What was the highest degree or certificate he earned outside the U.S.? (OPENEND)

KL10. What was (your/her) father's usual occupation when (you were/she was) growing up? What kind of work did he do?

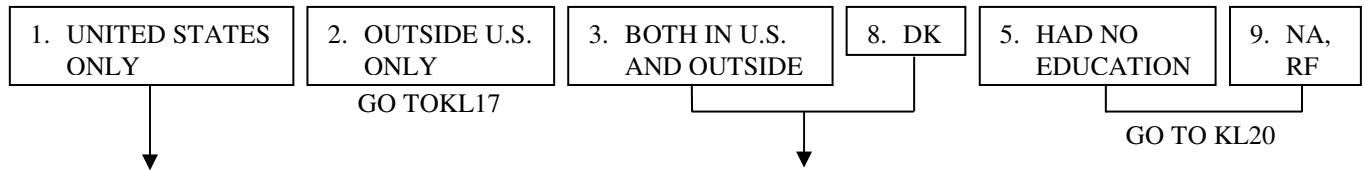
KL10a. What were his most important activities or duties? (OPENEND)

KL11. What kind of business or industry was that in? (OPENEND)

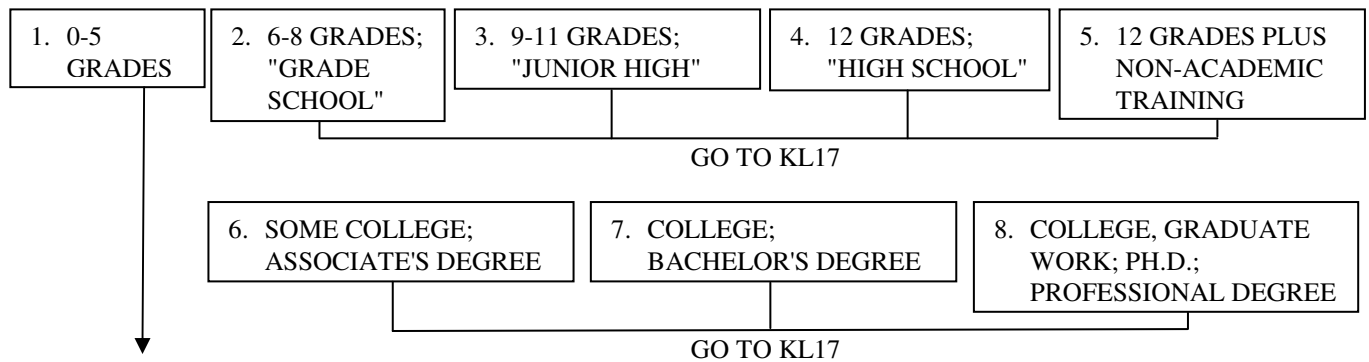
KL12. These next questions are about (your/your wife's/"WIFE's") mother. Where was (your/her) mother born? [**ACCEPT MOTHER SUBSTITUTE**] (TWO 25-CHARACTER VARS: KL12TOWN FOR TOWN/CITY AND KL12COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL12STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL13. Where did (your/her) mother grow up? [**MOST OF THE YEARS FROM AGES 6 TO 16**] (TWO 25-CHARACTER VARS: KL13TOWN FOR TOWN/CITY AND KL13COUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, KL13STATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55))

KL14. Where did (your/her) mother receive her education--in the United States, outside the United States, or both?



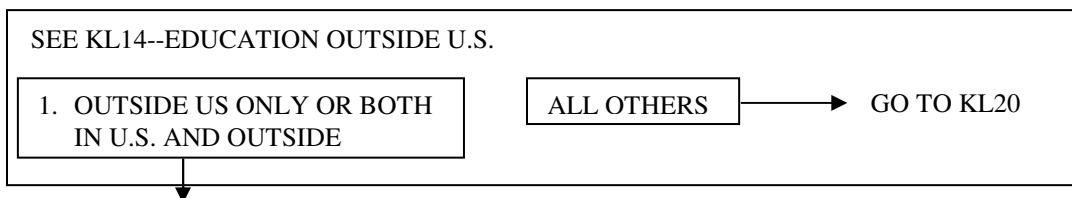
KL15. How much education did (your/her) mother complete (in the United States)?



KL6. Could she read and write (in English)?

1. YES 5. NO

KL17. CAI CHECKPOINT (VARNAME=KL17CKPT)



KL18. How many years of school did she complete outside of the U.S.? (2-DIGIT: ACTUAL NUMBER OF YEARS; 98=DK; 99=NA)

KL19. What was the highest degree or certificate she earned outside the U.S.? (OPENEND)

KL20. What was (your/your wife's/"WIFE's") mother's usual occupation when (you were/your [wife/"WIFE"] was) growing up? What kind of work did she do?

KL20a. What were her most important activities or duties? (OPENEND)

KL21. What kind of business or industry was that in? (OPENEND)

KL22. Now I have some questions about brothers and sisters. Did (you/your [wife/"WIFE"]) have any brothers?
[INCLUDE NATURAL SIBLINGS ONLY]

1. YES 5. NO → GO TO KL28
 ↓

KL23. How many brothers was that? (TWO DIGITS: RANGE=1-25)

<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">01</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">NUMBER _____</div> ↓
KL24. Is he still living? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO </div> KL25. (Is/Was) he older than (you/your [wife/"WIFE"])? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO </div> <p style="text-align: center;">GO TO KL28</p>	KL26. How many of them are still living? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 96. ALL <input type="checkbox"/> OTHER # (1-25) <input type="checkbox"/> 00. NONE </div> KL27. (Are/Were) any of (your/her brothers older than (you/she is)? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO </div>

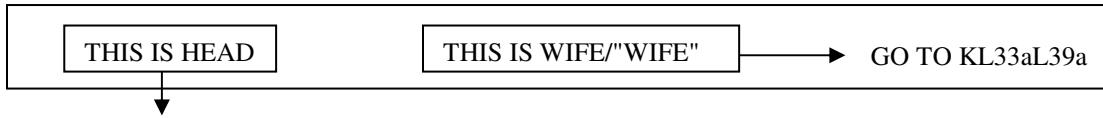
KL28. Did (you/your [wife/"WIFE"]) have any sisters?
[INCLUDE NATURAL SIBLINGS ONLY]

1. YES 5. NO → GO TO KL33a
 ↓

KL29. How many sisters was that? (TWO DIGITS: RANGE=1-25)

<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">01</div> ↓	<div style="border: 1px solid black; padding: 2px; display: inline-block; margin-bottom: 5px;">NUMBER _____</div> ↓
KL30. Is (she/her sister) still living? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO </div> KL31. (Is/Was) she older than (you/your [wife/"WIFE"])? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO </div> <p style="text-align: center;">GO TO KL33a</p>	KL32. How many of them are still living? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 96. ALL <input type="checkbox"/> OTHER # (1-25) <input type="checkbox"/> 00. NONE </div> KL33. (Are/Were) any of (your/her sisters older than (you/she is)? <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO </div>

KL33a. CAI CHECKPOINT (VARNAME=KL33ACKPT)



L34. Did you (HEAD) grow up on a farm, in a small town, in a large city, or what?

1. FARM; COUNTRY	2. SMALL TOWN; SUBURB	3. LARGE CITY	4. OTHER (SPECIFY)
------------------	-----------------------	---------------	--------------------

L34a. In what state and county was that? **[EXAMPLE: ILLINOIS, COOK COUNTY] [IF DK COUNTY, ASK: What was the name of the nearest town?]** (THREE 25-CHARACTER VARS: L34ATOWN FOR TOWN/CITY, L34ACOUNTY, AND L34ACOUNTRY FOR FOREIGN COUNTRY; ALSO ONE 2-DIGIT VARIABLE, L34ASTATE FOR STATE IN US (USE TSTATE CODE, MINUS CODE 55)).

L35. Have you lived in any other states or countries besides where you are currently living and where you grew up, including time spent abroad while in the armed forces? **["LIVED IN" MEANS STAYED AT LEAST 3 MONTHS.]**

1. YES	5. NO
--------	-------

L36. Have you (HEAD) ever moved out of a community where you were living in order to take a job somewhere else?

1. YES → GO TO L38	5. NO
--------------------	-------

L37. Have you (HEAD) ever turned down a job because you did not want to move?

1. YES	5. NO
--------	-------

L38. Were your parents poor when you were growing up, pretty well off, or what?

1. POOR	3. AVERAGE; "IT VARIED"	5. PRETTY WELL OFF
---------	-------------------------	--------------------

L39. Were you living with both your natural parents most of the time until you were age 16?

1. YES	5. NO
--------	-------

K33aL39a. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [your/WQWHName's] background. [Are you/Is he/Is she] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?"

1. MEXICAN	2. MEXICAN AMERICAN	3. CHICANO	4. PUERTO RICAN	5. CUBAN	7. OTHER (SPECIFY)	0. NOT SPANISH/HISPANIC
------------	---------------------	------------	-----------------	----------	--------------------	-------------------------

KL34L40. What is your race? [Are you/Is he/Is she] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?"

1. WHITE	2. BLACK	3. American Indian or Alaska Native	4. ASIAN	5. Native Hawaiian or Pacific Islander	6. Some other race Specify:
----------	----------	-------------------------------------	----------	--	-----------------------------

K33bL39b. CAI CHECKPOINT--SEE KL1CKPT (VARNAME=K33BL39BCKPT)

1. NEW HEAD/WIFE/"WIFE"	3. OLD WIFE/"WIFE" GO TO KL1CKPT @ END	5. OLD HEAD GO TO SECTION M
-------------------------	---	--------------------------------

↓

K34aL41. What is (your/her) ancestry or ethnic origin? [IF NECESSARY: From what country or part of the world did (your/her) ancestors come from?] Is there a second? (What is it?) (OPENEND)

K35L42. (Have you/Has she) ever been in the United States military service?

1. YES	5. NO
--------	-------

K36L43. Where did (you/your [wife/"WIFE"]) receive (your/her) education--in the United States, outside the United States, or both?

1. UNITED STATES ONLY	2. OUTSIDE THE UNITED STATES ONLY GO TO K52L59	3. BOTH IN THE UNITED STATES AND OUTSIDE	5. NO EDUCATION GO TO K55L62
8. DK	9. NA/RF GO TO K55L62		

K37L44. Now I would like to talk about the education (you have/she has) received. Did (you/she) graduate from high school, get a GED, or neither?

1. GRADUATED FROM HIGH SCHOOL	2. GOT A GED	3. NEITHER GO TO L42L49
-------------------------------	--------------	----------------------------

↓

K38L45. In what month and year did (you/she) graduate?
(TWO VARS: K38L45MO=TMONTH, K38L45YR=TYEAR)

NEXT PAGE, K44L51

↓

K39L46. How many grades of school did (you/she) finish prior to getting (your/her) GED?
[IWER: RECORD LAST GRADE FINISHED PRIOR TO RECEIVING GED]

00. NONE GO TO K44L51	01. FIRST GRADE	02. SECOND GRADE	03. THIRD GRADE	04. FOURTH GRADE	05. FIFTH GRADE
06. SIXTH GRADE	07. SEVENTH GRADE	08. EIGHTH GRADE	09. NINTH GRADE	10. TENTH GRADE	11. ELEVENTH GRADE

K40L47. In what month and year did (you/she) last attend (GRADE IN K39L46)?
(TWO VARS: K40L47MO=TMONTH, K40L47YR=TYEAR)

K41L48. In what month and year did (you/she) receive (your/her) GED?
(TWO VARS: K41L48MO=TMONTH, K41L48YR=TYEAR)

NEXT PAGE, K44L51

K42L49. How many grades of school did (you/she) finish? [IWER: RECORD LAST GRADE FINISHED]

00. NONE GO TO K44L51	01. FIRST GRADE	02. SECOND GRADE	03. THIRD GRADE	04. FOURTH GRADE	05. FIFTH GRADE
06. SIXTH GRADE	07. SEVENTH GRADE	08. EIGHTH GRADE	09. NINTH GRADE	10. TENTH GRADE	11. ELEVENTH GRADE

K43L50. In month and what year did (you/she) last attend (GRADE IN K42L49)?
(TWO VARS: K43L50MO=TMONTH, K43L50YR=TYEAR)

K44L51. Did (you/she) attend college?

1. YES	5. NO	→ GO TO KL52L59
--------	-------	-----------------

↓

K45L52. In what month and year did (you/she) last attend college?
(TWO VARS: K45L52MO=TMONTH, K45L52YR=TYEAR PLUS 9996=STILL IN SCHOOL)

K46L53. What is the highest year of college (you have/she has) completed?

0. LESS THAN ONE YEAR	→ GO TO K52L59	1	2	3	4	5+
-----------------------	----------------	---	---	---	---	----

K47L54. Did (you/she) receive a college degree?

1. YES	5. NO	→ GO TO KL52L59
--------	-------	-----------------

↓

K48L55. What is the highest college degree (you have/she has) received?

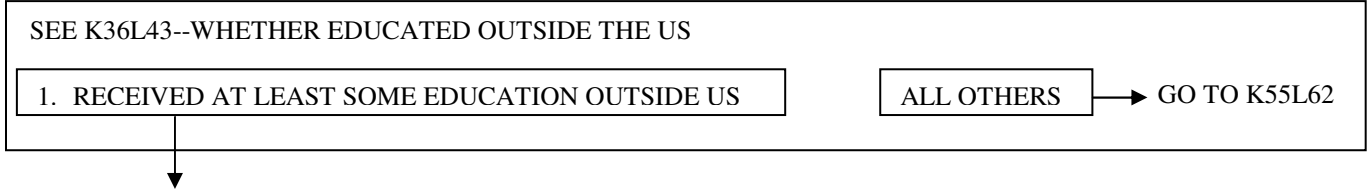
01. ASSOCIATE'S/AA	02. BACHELOR'S/BA/BS	03. MASTER'S/MA/MS/MBA	
04. DOCTORATE/ PHD	05. LLB, JD (LAW DEGREES)	06. MD, DDS, DVM, DO (MEDICAL DEGREES)	08. HONORARY DEGREE
97. OTHER (SPECIFY)			

K49L56. What was the name of the college? (25-CHARACTER VARIABLE)

K50L57. Where was it located? (40-CHARACTER VARIABLE)

K51L58. In what month and year did (you/she) receive that degree?
(TWO VARS: K51L58MO=TMONTH, K51L58YR=TYEAR)

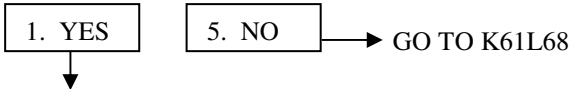
K52L59. CAI CHECKPOINT (VARNAME=K52L59CKPT)



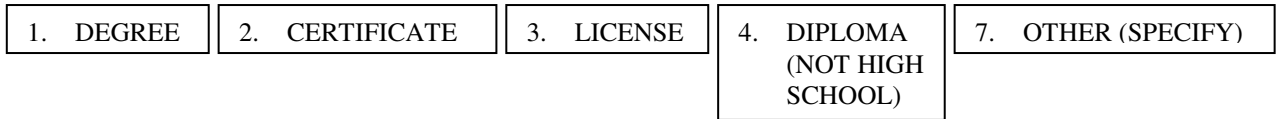
K53L60 How many years of school did (you/she) complete outside of the U.S.? (2-DIGIT: 1-25)

K54L61. What was the highest degree or certificate (you/she) earned outside the U.S.? (OPENEND)

K55L62. Did (you/she) receive any other degree or a certificate through a vocational school, a training school, or an apprenticeship program?

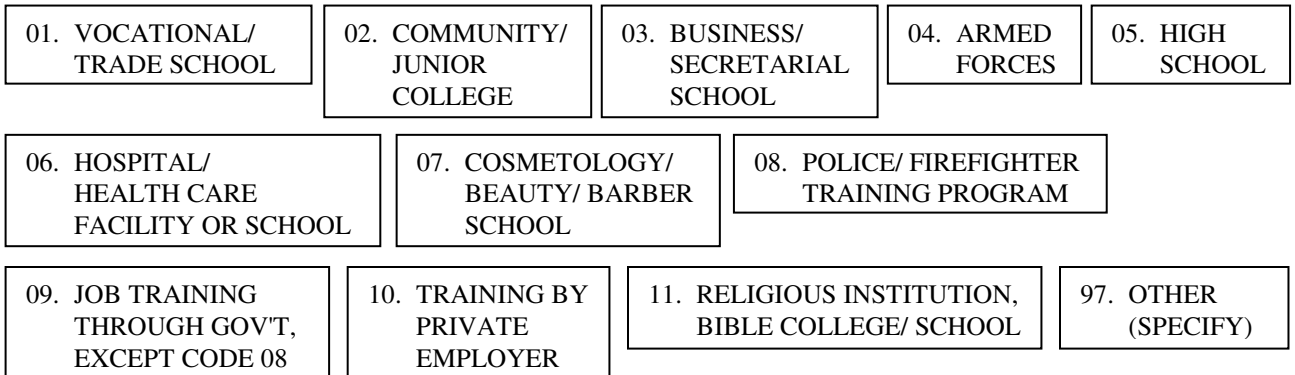


K56L63. What type of degree or certificate was that?



K57L64. In what field was that? (OPENEND)

K58L65. From what type of institution or organization was that?



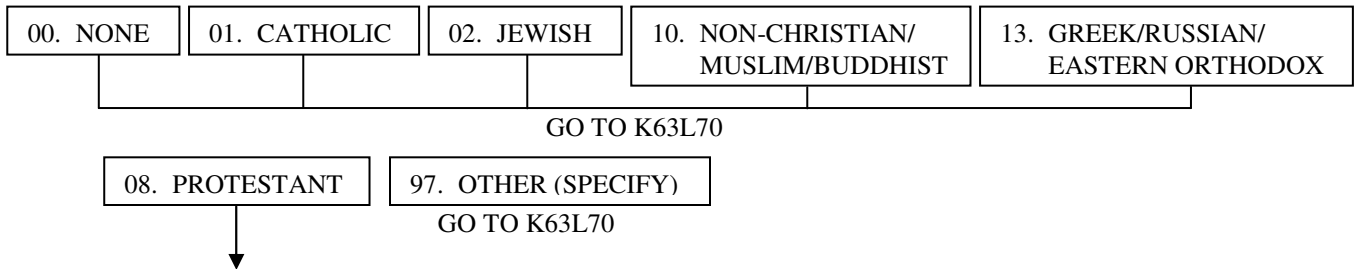
K59L66. In what month and year did (you/she) receive that degree or certificate?
(TWO VARS: K59L66MO=TMONTH, K59L66YR=TYEAR)

K60L67. Did (you/she) receive any other training degree or certificate?

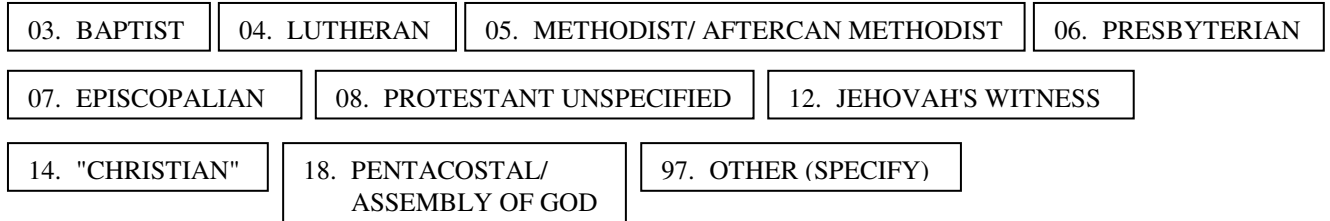


ASK K56L63-K60L67 AGAIN

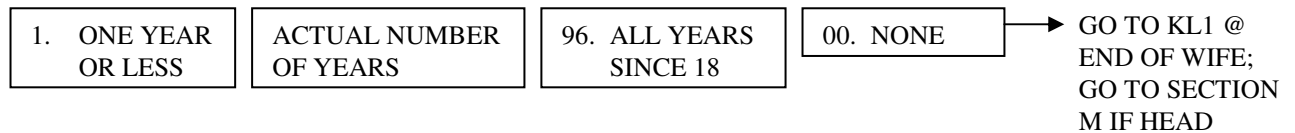
K61L68. What is (your/your [wife's/"WIFE's]) religious preference? [IF ANSWER IS GENERIC, SUCH AS "CHRISTIAN" OR PROTESTANT, PROBE: What denomination is that?]



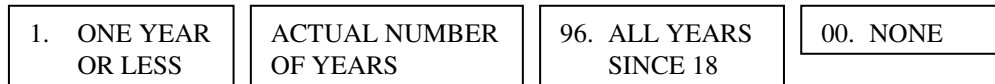
K62L69. What denomination is that?



K63L70. How many years altogether (have you/has she) worked for money since (you were/she was) 18? (2 DIGIT: 1-80)



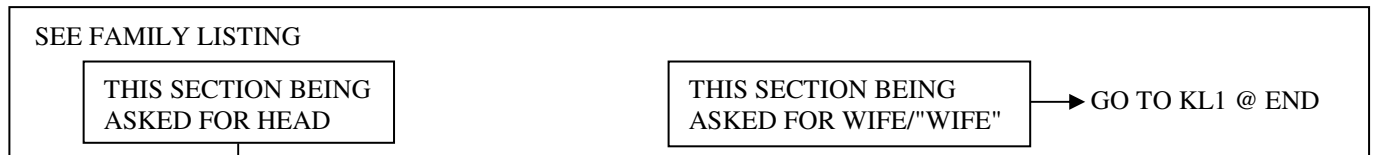
K64L71. How many of these years did (you/she) work full-time for most or all of the year? (TWO DIGITS: 1-80)



K65L72. Thinking of (your/her) first full-time regular job, what kind of work did (you/she) do? What were (your/her) most important activities or duties? (OPENEND)

K66L73. What kind of business or industry was that in? (OPENEND)

L73a. CAI CHECKPOINT (VARNAME=L73ACKPT)



L74. Have you had a number of different kinds of jobs, or have you mostly worked in the same occupation you started in, or what?



{When H/W/QW from 2003, is the same H/W/QW in 2005:}

L75. In order to get an idea of the different races and ethnic groups that participate in the study, I would like to ask you about [your/WQWHName's] background.

[Are you/Is he/Is she] Spanish, Hispanic, or Latino? That is, Mexican, Mexican American, Chicano, Puerto Rican, Cuban, or other Spanish?"

- 1. MEXICAN
- 2. MEXICAN AMERICAN
- 3. CHICANO
- 4. PUERTO RICAN
- 5. CUBAN
- 7. OTHER (SPECIFY)
- 0. NOT SPANISH/HISPANIC

L76. What is your race? [Are you/Is he/Is she] white, black, American Indian, Alaska Native, Asian, Native Hawaiian or Other Pacific Islander?

CHECK all that apply

- 1. WHITE
- 2. BLACK
- 3. American Indian or Alaska Native
- 4. ASIAN
- 5. Native Hawaiian or Pacific Islander
- 6. Some other race Specify:

GO TO SECTION M

KL1. CAI CHECKPOINT (VARNAME=KL1CKPT)

SEE FU LISTING, (P. 4 OF COVERSHEET)

1. NEW HEAD (CCS=1 AND (CYFUHU=1 AND CYAQRTH=101,102 AND PYAQRTH NE 101, 102 OR CYFUHU=4 AND CYAQRTH=101, 102) OR CCS=2,3 AND CYFUHU=1,4 AND CYAQRTH=101,102)

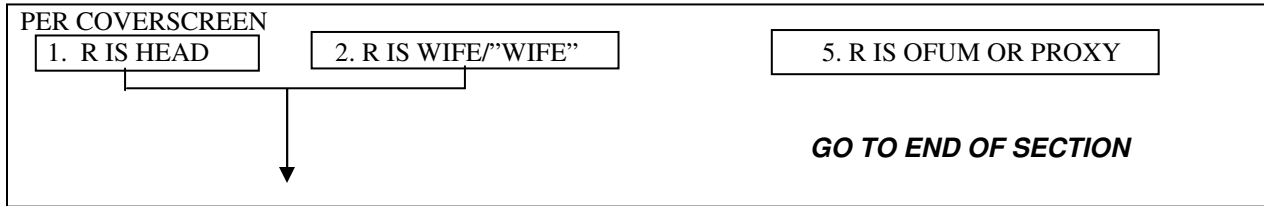
5. ALL OTHERS → GO TO SECTION M



SECTION M PHILANTHROPY MODULE

[Time Measurement at end of Section KL]

CATI CHECKPOINT – RESPONDENT IS HEAD/WIFE/“WIFE”



Section M: Philanthropy

In this next to the last section, we will be talking about donations of time and money to charitable organizations.

Charitable organizations include religious or non-profit organizations that help those in need or that serve and support the public interests. They range in size from national organizations like the United Way and the American Red Cross down to local community organizations. They serve a variety of purposes such as religious activity, helping people in need, health care and medical research, education, arts, environment, and international aid. Our definition of charity **does not include** political contributions.

Donations include any gifts of money, assets, or property made directly to the organization, through payroll deduction, or collected by other means on behalf of the charity. This interview is limited to donations made during the calendar year 2004.

[GIVING TO CHARITABLE ORGANIZATIONS]

M1. During the year 2004, did you [or anyone in your family] donate money, assets, or property/goods, with a combined value of more than \$25 to religious or charitable organizations?

1. YES
↓

5. NO →

SKIP TO VOLUNTEERING

M2. Did you make any donations specifically for religious purposes or spiritual development, for example to a church, synagogue, mosque, TV or radio ministry? Please do not include donations to schools, hospitals, and other charities run by religious organizations. I will be asking you about those donations next.

1. YES
↓

5. NO →

NEXT PAGE, M3

M2a. Altogether, what was the total dollar value of all donations you [and your family] made in 2004 towards religious purposes?

\$ _____
NEXT PAGE, M3

DON'T KNOW
↓

REFUSED
↓

M2b. Was it \$300 or more?

1. YES ↓

5. NO ↓

8. DK → 9. RE
NEXT PAGE, M3

M2c. Was it \$1,000 or more?

1. YES ↓

5. NO → 8. DK
NEXT PAGE, M3

M2d. Was it \$2,500 or more?

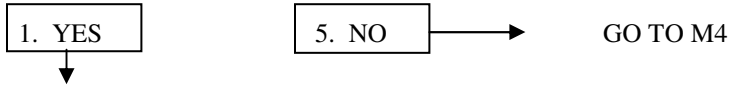
1. YES → 5. NO → 8. DK
NEXT PAGE, M3

M2e. Was it \$100 or more?

5. NO → 1. YES → 8. DK
NEXT PAGE, M3

[IF M2= 1]

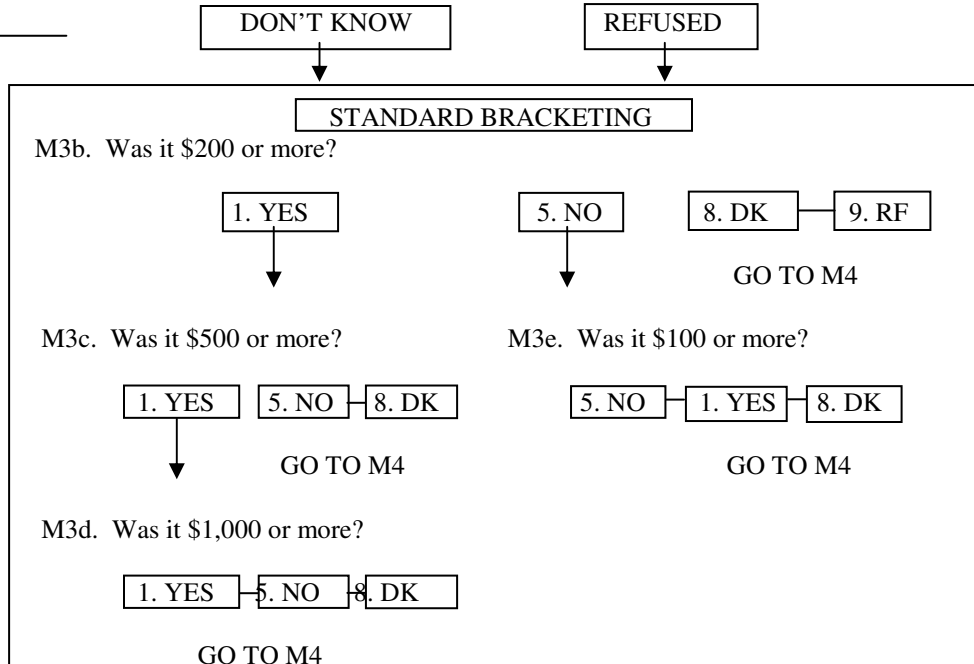
M3. (Not counting the donations you just told me about, during 2004) did you [or anyone in your family] donate to any organization that served a **combination of purposes**? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?



[ELSE, M2= 5, DK, RF]

M3. (During 2004) did you [or anyone in your family] donate to any organization that served a **combination of purposes**? For example, the United Way, the United Jewish Appeal, the Catholic Charities, or your local community foundation?

\$ _____
GO TO M4

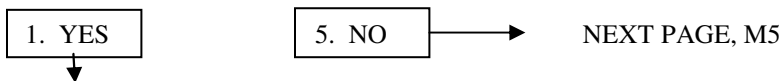


[IF M2= 1, OR M3= 1]

M4. Not counting the donations you just told me about, did you [or anyone in your family] make any donations (during 2004) to organizations that **help people in need of food, shelter, or other basic necessities**? **Please do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.**

[ELSE]

M4. Did you [or anyone in your family] make any donations (during 2004) to organizations that **help people in need of food, shelter, or other basic necessities**? **Please do not include any donations you made to help the victims of last December's tsunami. I will be asking you about that later in this section.**



M4a. What was the total dollar value of all donations you [and your family] made **in 2004** to organizations that **help people in need of basic necessities**?

\$ _____
NEXT PAGE, M5

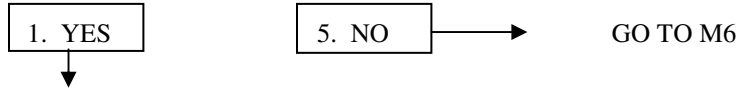


[IF M2= 1, OR M3= 1, OR M4= 1]

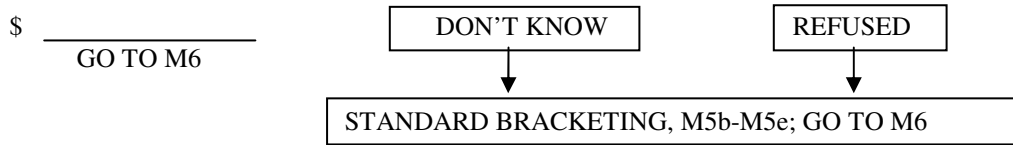
M5. (Not counting the donations you just told me about,) did you [or anyone in your family] make donations (during 2004) to **health care or medical research** organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?

[ELSE]

M5. Did you [or anyone in your family] make donations (during 2004) to **health care or medical research** organizations? For example, to hospitals, nursing homes, mental health facilities, cancer, heart and lung associations, or telethons?



M5a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **health care or medical research** organizations?

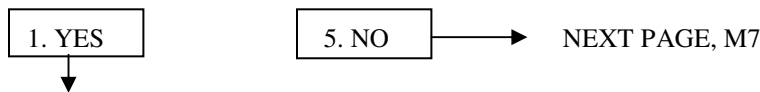


[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1]

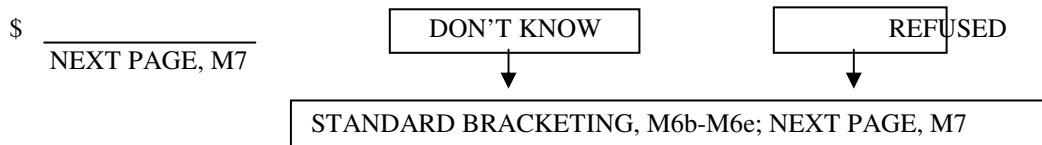
M6. (Not counting the donations you just told me about,) did you [or anyone in your family] make donations (during 2004) towards **educational** purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.

[ELSE]

M6. Did you [or anyone in your family] make donations (during 2004,) towards **educational** purposes? For example, to colleges, grade schools, PTAs, libraries, or scholarship funds? Please do not include direct tuition payments for you or other family members.



M6a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **educational** purposes?



[Time Measurement]

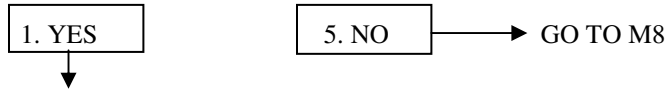
[M7-M7e replace 2001 question T7a.]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1]

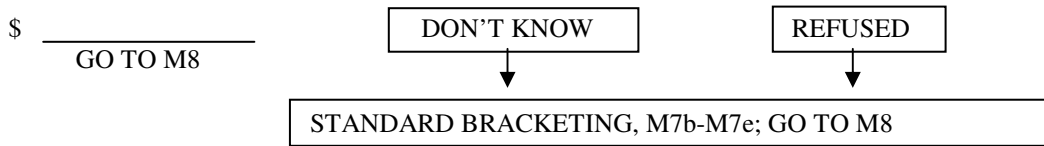
M7. Not counting the donations you just told me about, (during 2004,) did you [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?

[ELSE]

M7. (During 2004,) did you [or anyone in your family] make donations to organizations that provide **youth or family services**? Such as to scouting, boys' and girls' clubs, sports leagues, Big Brothers or Sisters, foster care, or family counseling?



M7a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **youth and family services** purposes?



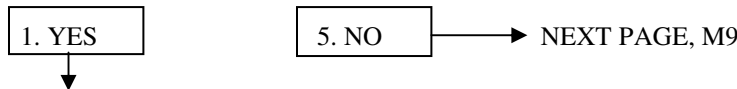
[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1 OR M7=1]

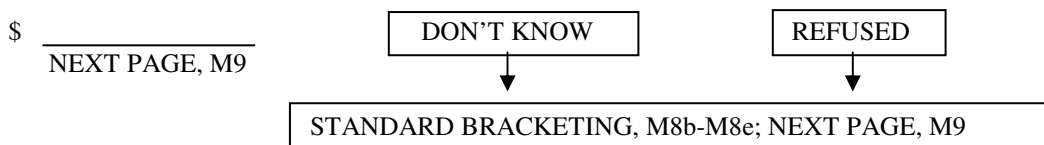
M8. (Not counting the donations you just told me about, during 2004,) did you [or anyone in your family] make donations to organizations that support or promote the **arts, culture, or ethnic awareness**? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?

[ELSE]

M8. (During 2004,) did you [or anyone in your family] make donations to organizations that support or promote the **arts, culture, or ethnic awareness**? Such as, to a museum, theatre, orchestra, public broadcasting, or ethnic cultural awareness?



M8a. What was the total dollar value of all donations you [and your family] made **in 2004** towards the **arts, culture, or ethnic awareness**?



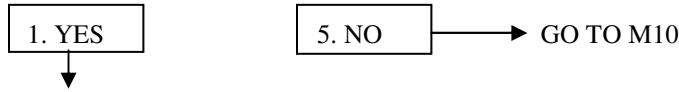
[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1, OR M7=1, OR M8=1]

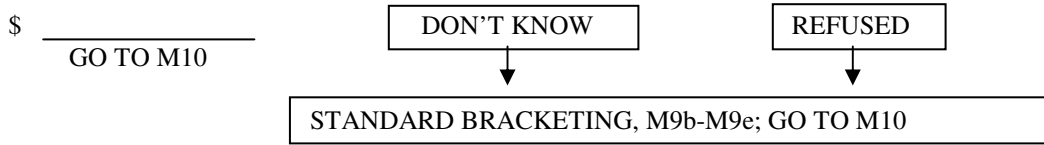
M9. Not counting the donations you just told me about, (during 2004,) did you [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?

[ELSE]

M9. (During 2004,) did you [or anyone in your family] make donations to organizations that **improve neighborhoods and communities**? Such as, to community associations or service clubs?



M9a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **improving neighborhoods and communities**?



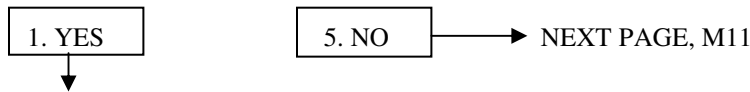
[Time Measurement]

[IF M2= 1, OR M3= 1, OR M4= 1, OR M5= 1, OR M6= 1, OR M7=1, OR M8=1, OR M9=1]

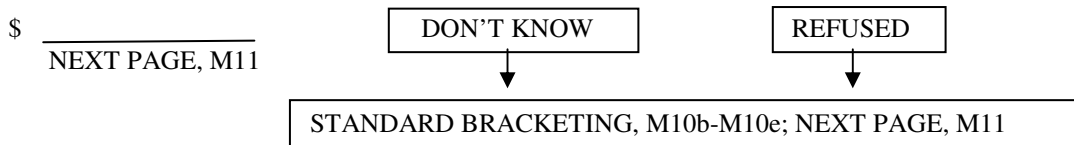
M10. (Not counting the donations you just told me about, during 2004,) did you [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?

[ELSE]

M10. (During 2004,) did you [or anyone in your family] make donations to organizations that **preserve the environment**? Such as, for conservation efforts, animal protection, or parks?



M10a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **preserving the environment**?



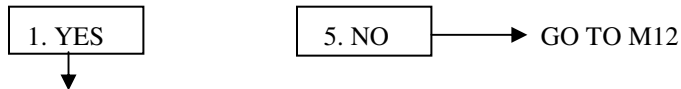
[Time Measurement]

[IF M2=1, OR M3=1, OR M4=1, OR M5=1, OR M6=1, OR M7=1, OR M8=1, OR M9=1, OR M10=1]

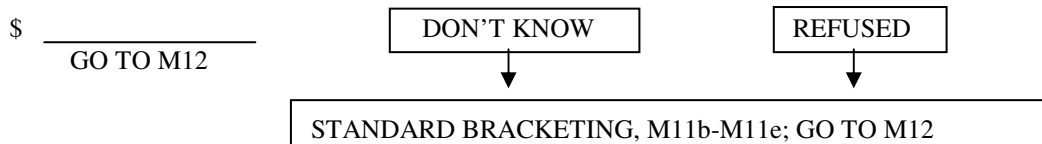
M11. (Not counting the donations you just told me about, during 2004,) did you [or anyone in your family] make donations to organizations that provide international aid or promote world peace? Such as, international children’s funds, disaster relief, or human rights? (Again,) please do not include any donations you made to help the victims of last December’s tsunami. I will be asking you about that later in this section.

[ELSE]

M11. (During 2004,) did you [or anyone in your family] make donations to organizations that provide international aid or promote world peace? Such as, international children’s funds, disaster relief, or human rights? (Again,) please do not include any donations you made to help the victims of last December’s tsunami. I will be asking you about that later in this section.



M11a. What was the total dollar value of all donations you [and your family] made **in 2004** towards **providing international aid or promoting world peace**?



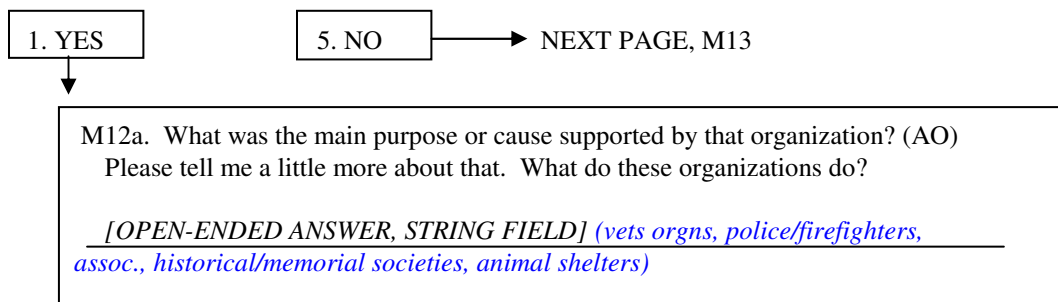
[Time Measurement]

[IF M2=1, OR M3=1, OR M4=1, OR M5=1, OR M6=1, OR M7=1, OR M8=1, OR M9=1, OR M10=1 OR M11=1]

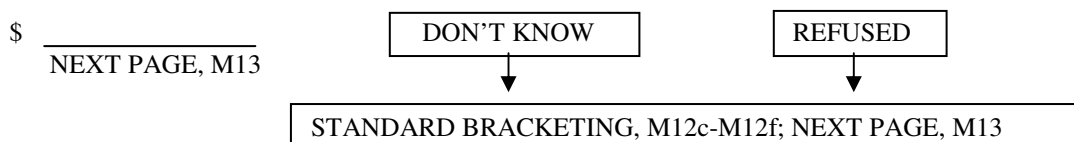
M12. Not counting the donations you just told me about, did you [or anyone in your family] make donations (during 2004) of money, assets, or property to charitable organizations with purposes **other than** those we just talked about? (Again,) please do not include any donations you made to help the victims of last December’s tsunami. I will be asking you about that later in this section.

[ELSE]

M12. (During 2004,) did you [or anyone in your family] make donations of money, assets, or property to charitable organizations with purposes **other than** those we just talked about? (Again,) please do not include any donations you made to help the victims of last December’s tsunami. I will be asking you about that later in this section.



M12b. What was the total dollar value of all donations you [and your family] made **in 2004** towards **(this/these) last purpose(s)**?



[Time Measurement]

CAI CHECKPOINT – FU SIZE TWO OR MORE



NEXT PAGE, VOL INTRO

M13. We have been talking about donations that your family (as a whole) made to charitable purposes and organizations. However, individual family members, [sometimes even children] may decide how much to give to different charities. Who in your family was involved in decisions about how much support to give individual charities in 2004?

CHECK all that apply

01 Male Head John 36

[Response code built from list of current FU members and those FU

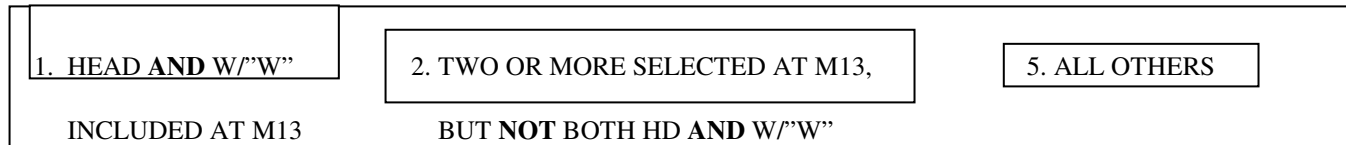
02 Wife Joan 35

Members in 2003 who have since moved out or died, AgeIwDate GE6.]

03 Father Jim 57

04 Son John 16

CAI CHECKPOINT – TWO OR MORE PERSONS SELECTED AT M13



GO TO M13c

NEXT PAGE, VOL INTRO

M13a. When you and [SPOUSE'S/'WIFE'S" NAME] made decisions about supporting charities, did **one of you** make most of the decisions about how much to give each charity, did you **mostly decide together**, or did you **each make your own separate decisions**?

 1. One Made Most Decisions

 2. Mostly Decided Together

 3. Each Made Separate Decisions


NEXT PAGE, VOL INTRO

NEXT PAGE, VOL INTRO

M13b. Who was that?

01 Male Head [Response options limited to Head and Wife/'Wife"]

02 Wife

NEXT PAGE, VOL INTRO

M13c. When [you/they] made decisions about supporting charities, **did one of [you/them]** make most of the decisions about how much to give each charity, did [you/they] **mostly decide together**, or did [you/they] **each make [your/their] own separate decisions**?

 1. One Made Most Decisions

 2. Mostly Decided Together

 3. Each Made Separate Decisions



NEXT PAGE, VOL INTRO

NEXT PAGE, VOL INTRO

M13d. Who was that?

01 Male Head Giver [Response codes built from selection at M13]

03 *Father Jim Giver*



[Time Measurement]

Unlike other sections of the Iw, this series references the Respondent first and then their spouse, if any.]

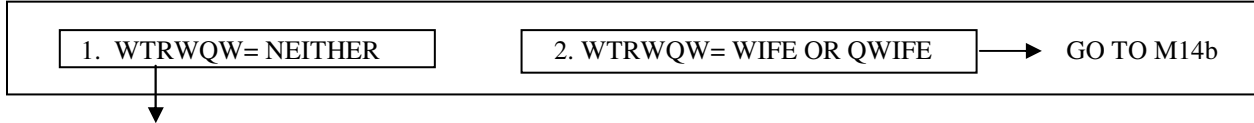
VOLUNTEERING INTRODUCTION

Lets talk about volunteering through the kinds of organizations we've been discussing. By "volunteering" we don't mean **just belonging** to an organization. We mean doing **unpaid work**.

Some volunteering is **ongoing**, such as coaching, helping at school, serving on committees, building and repairing, providing health care or emotional support, counseling, delivering food, doing office work, and weekly church work. Other volunteering is **occasional**, like neighborhood clean-ups, fund raising drives, and special activities during the holidays.

[Time Measurement]

CAI CHECKPOINT – HEAD ONLY OR HEAD AND WIFE/"WIFE" IN FU

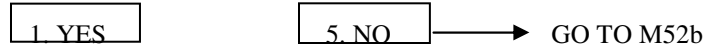


[HEAD/R ONLY]

M14. In the **last month**, did you do **any** volunteer activity through organizations?

TYESNO

M14a. Now think about last year, January through December of **2004**. Did you do **any** volunteer activity through organizations?

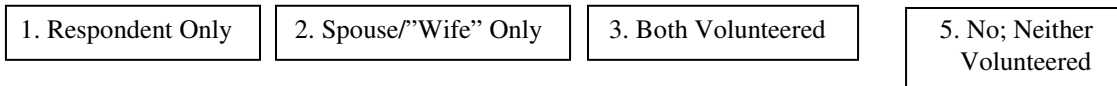


NEXT PAGE, M15a

[R AND SPOUSE]

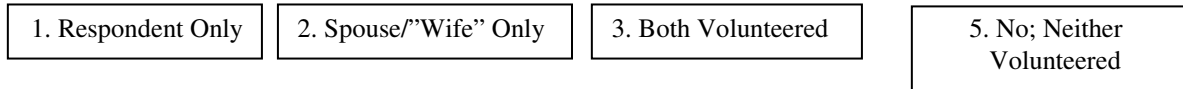
M14b. In the **last month**, did **either** you or [SPOUSE'S NAME] do **any** volunteer activity through organizations?

IF "YES": Was that just **you**, just [SPOUSE NAME], or **both** of you who volunteered (last month)?



M14c. Now think about last year, January through December of **2004**. Did **either** you or [SPOUSE'S NAME] do **any** volunteer activity through organizations?

IF "YES": Was that just **you**, just [SPOUSE NAME], or **both** of you who volunteered (last year)?

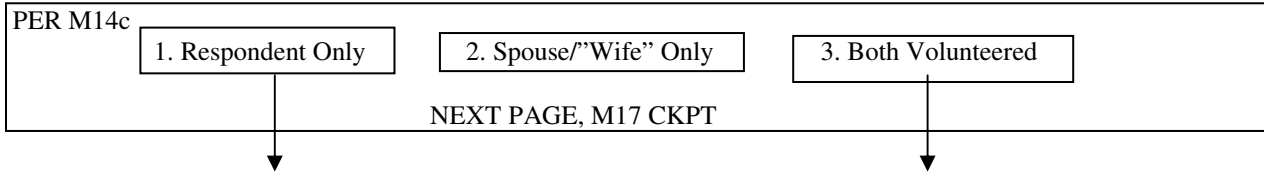


NEXT PAGE, M14d CKPT

GO TO M52b

[Time Measurement]

M14d. CHECKPOINT – WHO VOLUNTEERED LAST YEAR



[R's Religious Volunteering]

M15a. **During 2004**, how often did you yourself do volunteer activity at or through your **church, synagogue, or mosque**, such as serving on a committee, assisting in worship, teaching, or helping others through programs organized by your place of worship? Please do not include volunteering through schools, hospitals, and other charities run by religious organizations. I will be asking you about that volunteering next.

_____ *M15a* _____ TIMES PER _____ *M15b* _____ (TPERDAY)

NOTE: TPERDAY= Day, Week, Two Weeks, Month, Year, Other (Specify:)

IF M15a = (ZERO, DK, RF), NEXT PAGE M17 CKPT; ELSE CONTINUE WITH M15c:

M15c. Do you refer to your place of worship as a church, synagogue, mosque, temple, or by some other name?

- 1. Church
- 2. Synagogue
- 3. Mosque
- 4. Temple
- 7. Other (SPECIFY): _____ [STRING 20 CHAR, specified by the R].

M15d. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M15d* _____ Hours _____ *M15e* _____ Minutes

IF M15b=Other (Specify:) OR M15d-M15e = (DK, RF), CANNOT CALCULATE M15TotHrs. SKIP TO NEXT PAGE, M15g. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M15f: $M15TotHrs = NTimes \times NHours$,

$NTimes = M15a \times (\text{number of } M15b \text{ units in a year})$ and $NHours = M15d + (M15e/60)$

Example: Three times per week, 2 hrs each time;
 $M15TotHrs = NTimes \times NHours = 3 * 52 * 2 = 312$.

M15f. Over **all of 2004**, that would have been (about) _____ *M15TotHrs* _____ hours of volunteering at or through your *RELNAME*. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------------|-------|-----------------|
| 1. FEWER. | NEXT PAGE, M15g | 8. DK | NEXT PAGE, M15g |
| 2. ABOUT RIGHT | NEXT PAGE, M15h | 9. RF | NEXT PAGE, M15g |
| 3. MORE. | NEXT PAGE, M15g | | |

M15g. Then (during 2004) how many hours **altogether** would you say you volunteered at or through your *RELNAME*?

IF DK or RF: What is your best estimate?
 _____ HRS

[Time Measurement]

[IF M15g IS NOT NR THEN CONTINUE TO M15h. ELSE SKIP TO M17 CKPT]

IF NTIMES > 6 ASK M15h-i; ELSE SKIP TO M17 CKPT

M15h. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M15h = (YES, DK, RF) SKIP TO M17 CKPT; ELSE (M15h=NO) CONTINUE WITH M15i

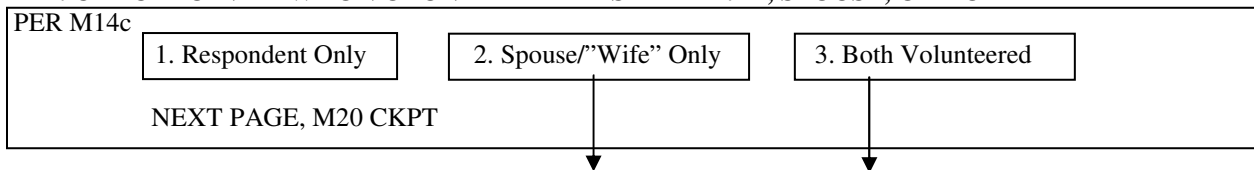
M15i. If you add this occasional volunteering time to your regular volunteering, [M15TotHrs] hours, how many hours **altogether** would you say you volunteered at or through your *RELNAME*?

PROBE answer if less than or equal to regular volunteering hours: [M15TotHrs]
 IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M17. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE'S - RELIGIOUS VOLUNTEERING]

M18a. During 2004, how often did [SPOUSE NAME] do volunteer activity at or through [his/her] **church, synagogue, or mosque**, (such as serving on a committee, assisting in worship, teaching, or helping others through programs organized by [his/her] place of worship)? Please do not include any volunteering through schools, hospitals, and other charities run by religious organizations.

_____ *M18a* TIMES PER _____ *M18b* (TPERDAY)

IF M18a = (ZERO, DK, RF), NEXT PAGE M20 CKPT; ELSE CONTINUE TO M18c.

M18c. Does [she/he] refer to [her/his] place of worship as a church, synagogue, mosque, temple, or by some other name?

[*TRELNAME*]

M18d. How much time would [she/he] **typically** spend during **one** of those volunteering times?

_____ *M18d* Hours _____ *M18e* Minutes

IF *M18b=Other (Specify:)* OR *M18d-M18e = (DK, RF)*, SKIP TO M18g. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M18f:
 $M18TotHrs = NTimes \times Nhours = M18a * (M18a/YEAR) * (M18d + M18e/60)$

M18f. (Over **all of 2004**), that would have been (about) _____ *M18TotHrs* hours of volunteering at or through [her/his] *RELNAME*. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M18g | 8. DK | CONTINUE TO M18g |
| 2. ABOUT RIGHT | SKIP TO M18h | 9. RF | CONTINUE TO M18g |
| 3. MORE. | CONTINUE TO M18g | | |

M18g. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered at or through [her/his] *RELNAME*?

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M18g IS NOT NR THEN CONTINUE TO M18h. ELSE SKIP TO M20 CKPT]

IF *NTIMES > 6* CONTINUE TO M18h-i; ELSE, SKIP TO M20 CKPT

M18h. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF *M18h=NO*, CONTINUE WITH M18i; ELSE (*M18h = YES, DK, RF*) SKIP TO M20 CKPT.

M18i. If you add this occasional volunteering time to [her/his] regular volunteering, [*M18TotHrs*] hours, how many hours **altogether** would you say [she/he] volunteered at or through [her/his] *RELNAME*?

PROBE answer if less than or equal to regular volunteering hours: [*M18TotHrs*]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M20. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M21a	PAGE 14, M22 CKPT	NEXT PAGE, M21a

[R'S VOLUNTEERING FOR CHILDREN AND YOUTH]

[IF R VOLUNTEERED AT M15a (G0)]

M21a. Not counting the volunteering you just told me about (during 2004), how often did you yourself volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

[ELSE, IF M15a = ZERO, DK, RF]

M21a. During 2004, how often did you yourself volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

_____ *M21a* _____ TIMES PER _____ *M21b* _____ (TPERDAY)

IF M21a = (ZERO, DK, RF), NEXT PAGE M22 CKPT; ELSE CONTINUE TO M21c.

M21c. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M21c* _____ Hours _____ *M21d* _____ Minutes

IF M21b=Other (Specify:) OR M21c-d = (DK, RF), CANNOT CALCULATE M21TotHrs.
SKIP TO M21f. ELSE CONTINUE

<p>CAI calculation of annualized volunteer hours for use in M21e:</p> $M21TotHrs = NTimes \times NHours = M21a * (M21b/Year) * (M21c+(M21d/60))$
--

M21e. Over **all of 2004**, that would have been (about) _____ *M21TotHrs* _____ hours of volunteering at or through organizations for **children and youth**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|---------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M21f | 8. DK | CONTINUE TO M21f |
| 2. ABOUT RIGHT | SKIP TO M21g | 9. RF | CONTINUE TO M21f |
| 3. MORE. | CONTINUE TO M21f | | |

M21f. Then (during 2004) how many hours **altogether** would you say you volunteered at or through organizations for **children and youth**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M21f IS NOT NR, THEN CONTINUE TO M21g. ELSE, SKIP TO NEXT PAGE, M22 CKPT]

IF N TIMES > 6 ASK THE FOLLOWING; ELSE NEXT PAGE, M22 CKPT

M21g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M21g =NO, CONTINUE WITH M21h; ELSE (M21g =YES, DK, RF), SKIP TO M22 CKPT

M21h. If you add this occasional volunteering time to your regular volunteering, [M21TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations for **children and youth**?

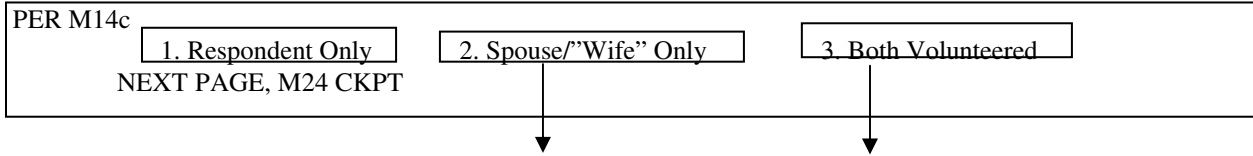
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M21TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M22. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING FOR CHILDREN AND YOUTH]

[IF SPOUSE VOLUNTEERED AT M18a (G0)]

M23a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

[ELSE, IF M18a = ZERO, DK, RF]

M23a. During 2004, how often did [SPOUSE NAME] volunteer through organizations for **children and youth**, such as helping at school, cooking for a bake sale, coaching, or being a youth leader?

_____ *M23a* _____ TIMES PER _____ *M23b* _____ (TPERDAY)

IF M23a = (ZERO, DK, RF), NEXT PAGE M24 CKPT; ELSE CONTINUE TO M23c.

M23c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ *M23c* _____ Hours _____ *M23d* _____ Minutes

IF M23b=Other (Specify:) OR M23c-d = (DK, RF), CANNOT CALCULATE M23TotHrs. SKIP TO M23f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M23e:

$$M23TotHrs = NTimes \times NHours = M23a * (M23b/Year) * M23c+(M23d/60)$$

M23e. Over **all of 2004**, that would have been (about) M23TotHrs hours of volunteering at or through organizations for **children and youth**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- 1. FEWER. CONTINUE TO M23f
- 2. ABOUT RIGHT SKIP TO **M23g**
- 3. MORE. CONTINUE TO M23f
- 8. DK CONTINUE TO M23f
- 9. RF CONTINUE TO M23f

M23f. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered at or through organizations for **children and youth**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M23f IS NOT NR, THEN CONTINUE TO M23g. ELSE, SKIP TO M24 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M24 CKPT

M23g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M23g = (YES, DK, RF) SKIP TO M24 CKPT; ELSE (M23g=NO) CONTINUE WITH M23h

M23h. If you add this occasional volunteering time to [her/his] regular volunteering, M23TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations for **children and youth**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: M23TotHrs

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M24. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c	1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
	NEXT PAGE, M25a	GO TO M26 CKPT	NEXT PAGE, M25a

[R'S VOLUNTEERING TO HELP ELDERLY]

[IF R VOLUNTEERED AT M15a-b OR M21a-b]

M25a. (Not counting the volunteering you just told me about during 2004), how often did you volunteer through organizations for **senior citizens**, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

[ELSE]

M25a. During 2004, how often did you volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

 M25a TIMES PER M25b (TPERDAY)

IF M25a = (ZERO, DK, RF), NEXT PAGE M26 CKPT; ELSE CONTINUE TO M25c.

M25c. How much time would you **typically** spend during **one** of those volunteering sessions?

 M25c Hours M25d Minutes

IF M25b=Other (Specify:) OR M25c-d = (DK, RF), CANNOT CALCULATE M25TotHrs.

SKIP TO M25f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M25e:

$$M25TotHrs = NTimes \times NHours = M25a * (M25b/Year) * (M25c+(M25d/60))$$

M25e. Over **all of 2004**, that would have been (about) M25TotHrs hours of volunteering at or through organizations for **senior citizens**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M25f | 8. DK | CONTINUE TO M25f |
| 2. ABOUT RIGHT | NEXT PAGE, M25g | 9. RF | CONTINUE TO M25f |
| 3. MORE. | CONTINUE TO M25f | | |

M25f. Then (during 2004) how many hours **altogether** would you say you volunteered at or through organizations for **senior citizens**?

IF DK or RF: What is your best estimate?

 HRS

[Time Measurement]

[IF M25f IS NOT NR, THEN CONTINUE TO M25g. ELSE, SKIP TO NEXT PAGE, M26 CKPT]

IF N TIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M26 CKPT

M25g. Are you including the **occasional** times when you might have done a lot of volunteer activity? on a **single day**?

TYESNO

IF M25g = NO, CONTINUE WITH M25h; ELSE (M25g = YES, DK, RF), SKIP TO M26 CKPT

M25h. If you add this occasional volunteering time to your regular volunteering, [M25TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations for **senior citizens**?

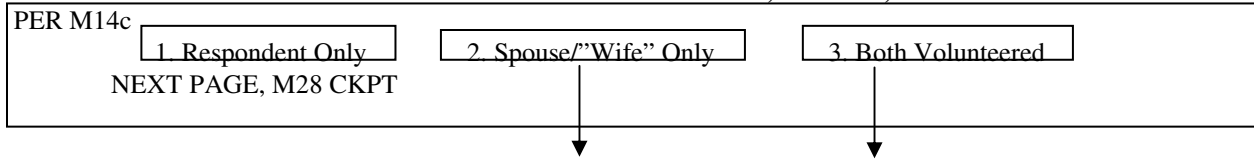
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M25TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M26. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO HELP ELDERLY]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b]

M27a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations for **senior citizens**, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

[ELSE]

M27a. During 2004 how often did [SPOUSE NAME] volunteer through organizations for senior citizens, such as helping at a nursing home or a senior citizens center, providing emotional or social support, visiting, driving, or delivering food?

_____ M27a TIMES PER _____ M27b (TPERDAY)

IF M27a = (ZERO, DK, RF), NEXT PAGE M28 CKPT; ELSE CONTINUE TO M27c.

M27c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M27c Hours _____ M27d Minutes

IF M27b=Other (Specify:) OR M27c-d = (DK, RF), CANNOT CALCULATE M27TotHrs. SKIP TO NEXT PAGE, M27f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M27e:

$$M27TotHrs = NTimes \times NHours = M27a * (M27b/Year) * (M27c+(M27d/60))$$

M27e. Over **all of 2004**, that would have been (about) M27TotHrs hours of volunteering at or through organizations for **senior citizens**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- 1. FEWER. CONTINUE TO M27f
- 2. ABOUT RIGHT SKIP TO M27g
- 3. MORE. CONTINUE TO M27f
- 8. DK CONTINUE TO M27f
- 9. RF CONTINUE TO M27f

M27f. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered at or through organizations for **senior citizens**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M27f IS NOT NR, THEN CONTINUE TO M7g. ELSE, SKIP TO M28 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE GO TO M28 CKPT

M27g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M27g =NO, CONTINUE WITH M27h; ELSE (M27g =YES, DK, RF), GO TO M28 CKPT

M27h. If you add this occasional volunteering time to [her/his] regular volunteering, M27TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations for **senior citizens**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: M27TotHrs

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M28. CHECKPOINT – WHO VOLUNTEERED: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M29a	GO TO M30 CKPT	NEXT PAGE, M29a

[R'S VOLUNTEERING TO HELP PEOPLE IN POOR HEALTH]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b]

M29a. Not counting the volunteering you just told me about (during 2004), how often did you volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

[ELSE]

M29a. During 2004, how often did you volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

_____ *M29a* TIMES PER _____ *M29b* (TPERDAY)

IF *M29a* = (ZERO, DK, RF), NEXT PAGE M30 CKPT; ELSE CONTINUE.

M29c. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M29c* Hours _____ *M29d* Minutes

IF *M29b*=Other (Specify:) OR *M29c-d* = (DK, RF), CANNOT CALCULATE *M29TotHrs*.
SKIP TO *M29f*. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in *M29e*:

$$M29TotHrs = NTimes \times NHours = M29a * (M29b/Year) * (M29c+(M29d/60))$$

M29e. Over **all of 2004**, that would have been (about) _____ *M29TotHrs* hours of volunteering at or through organizations that help **people in poor health**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M29f | 8. DK | CONTINUE TO M29f |
| 2. ABOUT RIGHT | NEXT PAGE, M29g | 9. RF | CONTINUE TO M29f |
| 3. MORE. | CONTINUE TO M29f | | |

M29f. Then (during 2004) how many hours **altogether** would you say you volunteered at or through organizations that help **people in poor health**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF *M29f* IS NOT NR, THEN CONTINUE TO *M29g*. ELSE, SKIP TO NEXT PAGE, M30 CKPT]

IF N TIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M30 CKPT

M29g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M29g = NO, CONTINUE WITH M29h; ELSE (M29g = YES, DK, RF), SKIP TO M30 CKPT

M29h. If you add this occasional volunteering time to your regular volunteering, [M29TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations that help **people in poor health**?

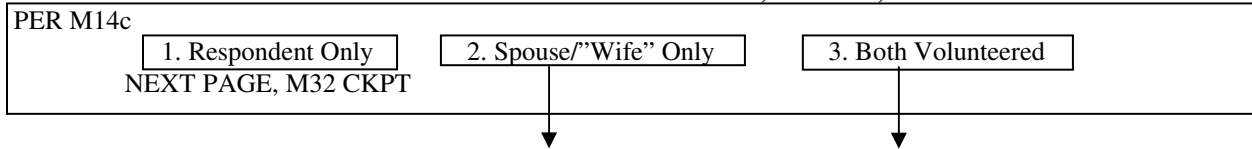
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M29TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M30. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO HELP PEOPLE IN POOR HEALTH]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b]

M31a. Not counting the volunteering you just told me about (during 2004), how often did [SPOUSE NAME] volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

[ELSE]

M31a. During 2004, how often did [SPOUSE NAME] volunteer through organizations that help **people in poor health**, such as helping at a hospital, hospice or clinic, or raising funds to fight disease?

_____ M31a _____ TIMES PER _____ M31b _____ (TPERDAY)

IF M31a = (ZERO, DK, RF), NEXT PAGE M32 CKPT; ELSE CONTINUE TO M31c.

M31c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M31c _____ Hours _____ M31d _____ Minutes

IF M31b=Other (Specify:) OR M31c-d = (DK, RF), CANNOT CALCULATE M31TotHrs.
SKIP TO NEXT PAGE, M31f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M31e:

$$M31TotHrs = NTimes \times NHours = M31a * (M31b/Year) * (M31c+(M31d/60))$$

2005 Box and Arrow

M31e. Over **all of 2004**, that would have been (about) M31TotHrs hours of volunteering at or through organizations that help **people in poor health**. Does that sound **about right**, or did [SPOUSE NAME] volunteer **more** hours or **fewer** hours?

- 1. FEWER. CONTINUE TO M31f
- 2. ABOUT RIGHT SKIP TO M31g
- 3. MORE. CONTINUE TO M31f
- 8. DK CONTINUE TO M31f
- 9. RF CONTINUE TO M31f

M31f. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered at or through organizations that help **people in poor health**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M31f IS NOT NR, THEN CONTINUE TO M31g. ELSE, SKIP TO M32 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M32 CKPT

M31g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M31g =NO, CONTINUE WITH M31h; ELSE (M31g =YES, DK, RF), SKIP TO M32 CKPT

M31h. If you add this occasional volunteering time to [her/his] regular volunteering, M31TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations that help **people in poor health**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: M31TotHrs

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M32. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M33a	GO TO M34 CKPT	NEXT PAGE, M33a

[R'S VOLUNTEERING TO HELP PEOPLE IN NEED]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b]

M33a. (Not counting the volunteering you just told me about (during 2004), how often did you volunteer through organizations to **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?)

[ELSE]

M33a. During 2004, how often did you volunteer through organizations to **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?

_____ *M33a* TIMES PER _____ *M33b* (TPERDAY)

IF M33a = (ZERO, DK, RF), NEXT PAGE M34 CKPT; ELSE CONTINUE.

M33c. How much time would you **typically** spend during **one** of those volunteering sessions?

_____ *M33c* Hours _____ *M33d* Minutes

IF M33b=Other (Specify:) OR M33c-d = (DK, RF), CANNOT CALCULATE M33TotHrs.

SKIP TO M33f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M33e:

$$M33TotHrs = NTimes \times NHours = M33a * (M33b/Year) * (M33c+(M33d/60))$$

M33e. Over **all of 2004**, that would have been (about) _____ *M33TotHrs* hours of volunteering at or through organizations to **help people in need**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M33f | 8. DK | CONTINUE TO M33f |
| 2. ABOUT RIGHT | NEXT PAGE, M33g | 9. RF | CONTINUE TO M33f |
| 3. MORE. | CONTINUE TO M33f | | |

M33f. Then (during 2004) how many hours **altogether** would you say you volunteered at or through organizations to **help people in need**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M33f IS NOT NR, THEN CONTINUE TO M33g. ELSE, SKIP TO NEXT PAGE, M34 CKPT]

IF N TIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M34 CKPT

M33g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M33g = NO, CONTINUE WITH M33h; ELSE (M33g = YES, DK, RF), SKIP TO M34 CKPT

M33h. If you add this occasional volunteering time to your regular volunteering, [M33TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations to **help people in need**?

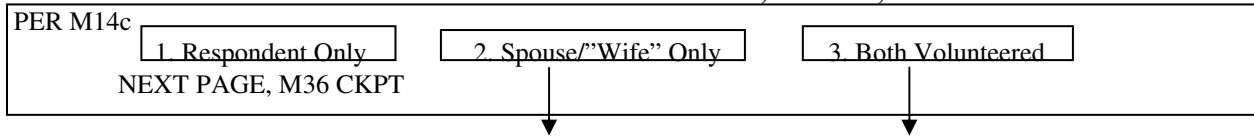
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M33TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M34. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO HELP PEOPLE IN NEED]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b]

M35a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations that **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?

[ELSE]

M35a. During 2004, how often did [SPOUSE NAME] volunteer through organizations that **help people in need**, such as working at a soup kitchen, building or repairing a house, or providing other **basic necessities**?

_____ M35a TIMES PER _____ M35b (TPERDAY)

IF M35a = (ZERO, DK, RF), NEXT PAGE M36 CKPT; ELSE CONTINUE TO M35c.

M35c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

_____ M35c Hours _____ M35d Minutes

IF M35b=Other (Specify:) OR M35c-d = (DK, RF), CANNOT CALCULATE M35TotHrs.
NEXT PAGE, M35f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M35e:

$$M35TotHrs = NTimes \times NHours = M35a * (M35b/Year) * (M35c+(M35d/60))$$

M35e. Over **all of 2004**, that would have been (about) M35TotHrs hours of volunteering at or through organizations that **help people in need**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- 1. FEWER. CONTINUE TO M35f
- 2. ABOUT RIGHT SKIP TO M35g
- 3. MORE. CONTINUE TO M35f
- 8. DK CONTINUE TO M35f
- 9. RF CONTINUE TO M35f

M35f. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered at or through organizations that **help people in need**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M35f IS NOT NR, THEN CONTINUE TO M35g. ELSE, SKIP TO M36 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M36 CKPT

M35g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M35g =NO, CONTINUE WITH M35h; ELSE (M35g =YES, DK, RF), SKIP TO M36 CKPT

M35h. If you add this occasional volunteering time to [her/his] regular volunteering, M35TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations that **help people in need**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: M35TotHrs

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M36. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
1. Respondent Only	2. Spouse/"Wife" Only	3. Both Volunteered
NEXT PAGE, M37a	GO TO M38 CKPT	NEXT PAGE, M37a

[R'S VOLUNTEERING TO BRING ABOUT SOCIAL CHANGE]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b OR M33a-b]

M37a. (Not counting the volunteering you just told me about during 2004), how often did you volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

[ELSE]

M37a. During 2004, how often did you volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

M37a TIMES PER M37b (TPERDAY)

IF M37a = (ZERO, DK, RF), NEXT PAGE M38 CKPT; ELSE CONTINUE

M37c. How much time would you **typically** spend during **one** of those volunteering sessions?

M37c Hours M37d Minutes

IF M37b=Other (Specify:) OR M37c-d = (DK, RF), CANNOT CALCULATE M37TotHrs.

SKIP TO M37f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M37e:

$$M37TotHrs = NTimes \times NHours = M37a * (M37b/Year) * (M37c+(M37d/60))$$

M37e. Over **all of 2004**, that would have been (about) M37TotHrs hours of volunteering at or through organizations to bring about **social change**. Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M37f | 8. DK | CONTINUE TO M37f |
| 2. ABOUT RIGHT | NEXT PAGE, M37g | 9. RF | CONTINUE TO M37f |
| 3. MORE. | CONTINUE TO M37f | | |

M37f. Then (during 2004) how many hours **altogether** would you say you volunteered at or through organizations to bring about **social change**?

IF DK or RF: What is your best estimate?

 HRS

[Time Measurement]

[IF M37f IS NOT NR, THEN CONTINUE TO M37g. ELSE, SKIP TO NEXT PAGE, M38 CKPT]

IF N TIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M38 CKPT

M37g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M37g = NO, CONTINUE WITH M37h; ELSE (M37g = YES, DK, RF), SKIP TO M38 CKPT

M37h. If you add this occasional volunteering time to your regular volunteering, [M37TotHrs] hours, how many hours **altogether** would you say you volunteered at or through organizations to bring about **social change**?

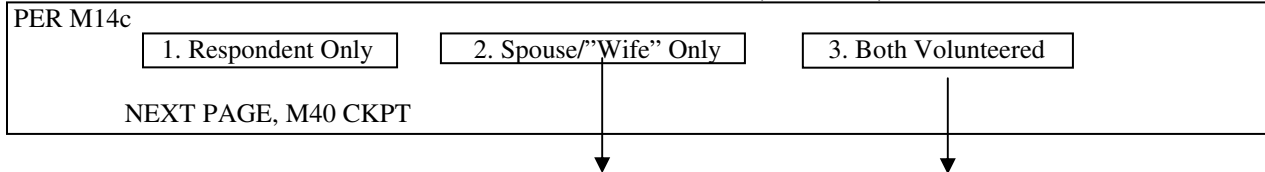
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M37TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M38. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE VOLUNTEERING TO BRING ABOUT SOCIAL CHANGE]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b OR M35a-b]

M39a. (Not counting the volunteering you just told me about during 2004), how often did [SPOUSE NAME] volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

[ELSE]

M39a. During 2004, how often did [SPOUSE NAME] volunteer through organizations to bring about **social change**, such as civic or community action, working for a political party or advocacy group?

M39a TIMES PER M39b (TPERDAY)

IF M39a = (ZERO, DK, RF), NEXT PAGE M40 CKPT; ELSE CONTINUE.

M39c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

M39c Hours M39d Minutes

IF M39b=Other (Specify:) OR M39c-d = (DK, RF), CANNOT CALCULATE M39TotHrs.

NEXT PAGE, M39f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M39e:

$$M39TotHrs = NTimes \times NHours = M39a * (M39b/Year) * (M39c+(M39d/60))$$

M39e. Over **all of 2004**, that would have been (about) M39TotHrs hours of volunteering at or through organizations to bring about **social change**. Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- 1. FEWER. CONTINUE TO M39f
- 2. ABOUT RIGHT SKIP TO M39g
- 3. MORE. CONTINUE TO M39f
- 8. DK CONTINUE TO M39f
- 9. RF CONTINUE TO M39f

M39f. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered at or through organizations to bring about **social change**?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M39f IS NOT NR, THEN CONTINUE TO M39g. ELSE, SKIP TO NEXT PAGE, M40 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M40 CKPT

M39g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M39g =NO, CONTINUE WITH M39h; ELSE (M39g =YES, DK, RF), SKIP TO M40 CKPT

M39h. If you add this occasional volunteering time to [her/his] regular volunteering, M39TotHrs hours, how many hours **altogether** would you say [she/he] volunteered at or through organizations to bring about **social change**?

PROBE /RR/ answer if less than or equal to regular volunteering hours: M39TotHrs

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M40. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH

PER M14c		
<div style="border: 1px solid black; display: inline-block; padding: 5px 20px;">1. Respondent Only</div>	<div style="border: 1px solid black; display: inline-block; padding: 5px 20px;">2. Spouse/"Wife" Only</div>	<div style="border: 1px solid black; display: inline-block; padding: 5px 20px;">3. Both Volunteered</div>
NEXT PAGE, M41a	GO TO M42 CKPT	NEXT PAGE, M41a

[R'S OTHER VOLUNTEERING]

[IF R VOLUNTEERED AT M15a-b OR M21a-b OR M25a-b OR M29a-b OR M33a-b OR M37a-b]

M41Intro. Did you do any **other** volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

[ELSE]

M41Intro. (During 2004), did you do any volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

TYESNO → NEXT PAGE, M42 CHECKPOINT
 ↓

M41Open. What were those volunteering activities? Can you tell me a little more about what you did?
 (open)

M41a. (During 2004), how often did you volunteer for (this/these) **other purpose(s)**?

M41a TIMES PER M41b (TPERDAY)

IF M41a = (ZERO, DK, RF), NEXT PAGE M42 CKPT; ELSE CONTINUE.

M41c. How much time would you **typically** spend during **one** of those volunteering sessions?

M41c Hours M41d Minutes

IF M41b=Other (Specify:) OR M41c-d = (DK, RF), CANNOT CALCULATE M41TotHrs.

SKIP TO NEXT PAGE, M41f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M41e:

$$M41TotHrs = NTimes \times NHours = M41a * (M41b/Year) * (M41c+(M41d/60))$$

M41e. Over **all of 2004**, that would have been (about) M41TotHrs hours of volunteering for (this/these) other purpose(s)? Does that sound **about right**, or did you volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|-----------------|
| 1. FEWER. | NEXT PAGE, M41f | 8. DK | NEXT PAGE, M41f |
| 2. ABOUT RIGHT | NEXT PAGE, M41g | 9. RF | NEXT PAGE, M41f |
| 3. MORE. | CONTINUE TO M41f | | |

M41f. Then (during 2004) how many hours **altogether** would you say you volunteered for (this/these) other purpose(s)?

IF DK or RF: What is your best estimate?

_____ HRS

[Time Measurement]

[IF M41f IS NOT NR, THEN CONTINUE TO M41g. ELSE, SKIP TO M42 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M42 CKPT

M41g. Are you including the **occasional** times when you might have done a lot of volunteer activity on a **single day**?

TYESNO

IF M41g =NO, CONTINUE WITH M41h; ELSE (M41g =YES, DK, RF), SKIP TO M42 CKPT

M41h. If you add this occasional volunteering time to your regular volunteering, [M41TotHrs] hours, how many hours **altogether** would you say you volunteered for just (this/these) other purpose(s)?

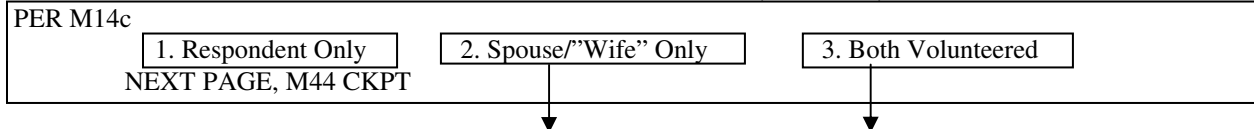
PROBE /RR/ answer if less than or equal to regular volunteering hours: [M41TotHrs]

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M42. CHECKPOINT – WHO VOLUNTEERED LAST YEAR: R, SPOUSE, OR BOTH



[SPOUSE'S OTHER VOLUNTEERING]

[IF SPOUSE VOLUNTEERED AT M18a-b OR M23a-b OR M27a-b OR M31a-b OR M35a-b OR M39a-b]

M43Intro. Did [SPOUSE NAME] do any **other** volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

[ELSE]

M43Intro. (During 2004), did [SPOUSE NAME] do any volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

IF NECESSARY: This might be working a hotline, helping animals or the environment, supporting arts and cultural activity, or working in the community and neighborhood. Or **any other activities** such as serving on a board or a committee, doing office work, fund raising, organizing events, or consulting?

TYESNO → GO TO M44 CHECKPOINT



M43Open. What were those volunteering activities? Can you tell me a little more about what [she/he] did?
(open)

M43a. (During 2004), how often did [she/he] volunteer for (this/these) **other purpose(s)**?

M43a TIMES PER M43b (TPERDAY)

IF M43a = (ZERO, DK, RF), NEXT PAGE M44 CKPT; ELSE CONTINUE.

M43c. How much time would [she/he] **typically** spend during **one** of those volunteering sessions?

M43c Hours M43d Minutes

IF M43b=Other (Specify:) OR M43c-d = (DK, RF), CANNOT CALCULATE M43TotHrs.

SKIP TO M43f. ELSE CONTINUE

CAI calculation of annualized volunteer hours for use in M43e:

$$M43TotHrs = NTimes \times NHours = M43a * (M43b/Year) * (M43c+(M43d/60))$$

M43e. Over **all of 2004**, that would have been (about) M43TotHrs hours of volunteering for (this/these) other purpose(s)? Does that sound **about right**, or did [she/he] volunteer **more** hours or **fewer** hours?

- | | | | |
|----------------|------------------|-------|------------------|
| 1. FEWER. | CONTINUE TO M43f | 8. DK | CONTINUE TO M43f |
| 2. ABOUT RIGHT | SKIP TO M43g | 9. RF | CONTINUE TO M43f |
| 3. MORE. | CONTINUE TO M43f | | |

M43f. Then (during 2004) how many hours **altogether** would you say [she/he] volunteered for (this/these) other purpose(s)?

IF DK or RF: What is your best estimate? _____ HRS

[Time Measurement]

[IF M43f IS NOT NR, THEN CONTINUE TO M43g. ELSE, SKIP TO NEXT PAGE, M44 CKPT]

IF NTIMES > 6 ASK THE FOLLOWING; ELSE SKIP TO M44 CKPT

M43g. Are you including the **occasional** times when [she/he] might have done a lot of volunteer activity on a **single day**?

TYESNO

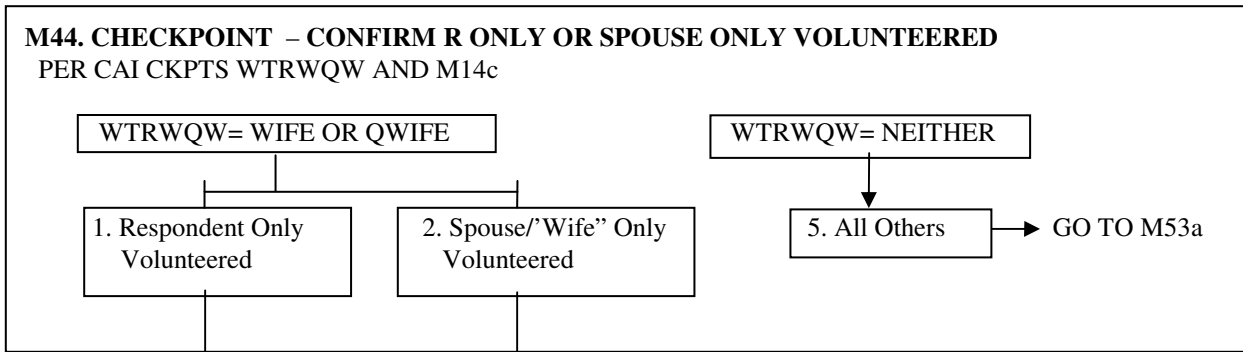
IF M43g =NO, CONTINUE WITH M43h; ELSE (M43g =YES, DK, RF), SKIP TO NEXT PAGE, M44 CKPT

M43h. If you add this occasional volunteering time to [her/his] regular volunteering, [M43TotHrs.] hours, how many hours **altogether** would you say [she/he] volunteered for (this/these) other purpose(s)?

PROBE /RR/ answer if less than or equal to regular volunteering hours: [M41TotHrs]

IF DK, RF: What is your best estimate? _____ HRS

[Time Measurement]



M45. Now that you have had a chance to hear about the kinds of volunteer activity we are interested in, let me ask again about **[your/SPOUSE's]** volunteering. During 2004, did [you/she/he] do any of this kind of volunteering through organizations?

TYESNO → GO TO M53a
 ↓

M46. Was any of [your/his/her] volunteering at or through [your/his/her] place of worship?

TYESNO → GO TO M47
 ↓

M46a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered at or through [your/his/her] place of worship?

IF DK, RF: What is your best estimate?

_____ HRS

M47. Was any of [your/his/her] volunteering through organizations that help **children and youth**?

TYESNO → NEXT PAGE, M48
 ↓

M47a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered through organizations that help **children and youth**?

IF DK, RF: What is your best estimate?

_____ HRS

M48. Was any of [your/his/her] volunteering through organizations that help senior citizens?

TYESNO → GO TO M49
↓

M48a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered through organizations for senior citizens?

IF DK, RF: What is your best estimate?

_____ HRS

M49. Was any of [your/his/her] volunteering through organizations that help **people in poor health**?

TYESNO → GO TO M50
↓

M49a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered through organizations that help **people in poor health**?

IF DK, RF: What is your best estimate?

_____ HRS

M50. Was any of [your/his/her] volunteering through organizations that **help people in need of basic necessities**?

TYESNO → GO TO M51
↓

M50a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered through organizations that **help people in need of basic necessities**?

IF DK, RF: What is your best estimate?

_____ HRS

M51. Was any of [your/his/her] volunteering through organizations to bring about **social change**?

TYESNO → NEXT PAGE, M52
↓

M51a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered through organizations to bring about **social change**?

IF DK, RF: What is your best estimate?

_____ HRS

M52. Did [you/she/he] do any volunteering (through organizations) for purposes or activities that we have **not already mentioned**?

TYESNO → GO TO M53a
↓

M52Open. What were those volunteering activities? Can you tell me a little bit more about what [you/she/he] did?

(open)

M52a. (During 2004,) how many hours **altogether** would you say [you/she/he] volunteered for these **other purposes or activities**?

IF DK, RF: What is your best estimate?

_____ HRS

[Time Measurement]

M52b. The tsunami in Asia happened at **the end of December 2004**. **Between that time and today's interview**, did [you/you and your family] make a donation, or are you thinking about making a donation, to help the victims of the tsunami?

- 1. Made a donation.
 - 2. Thinking about making a donation.
 - 3. Made a donation and thinking about additional donations.
 - 5. No (neither made nor thinking about making).
- DK [Ctrl-D, NONRESPONSE]
RF [Ctrl-R, NONRESPONSE]

[IF M52b = 2, 5, NONRESPONSE (have not made a donation), SKIP TO M53a.]
ELSE

[IF M52b = 1] (made a donation, and no indication of thinking about making another)

M52c. Did [you/you and your family] make that donation...

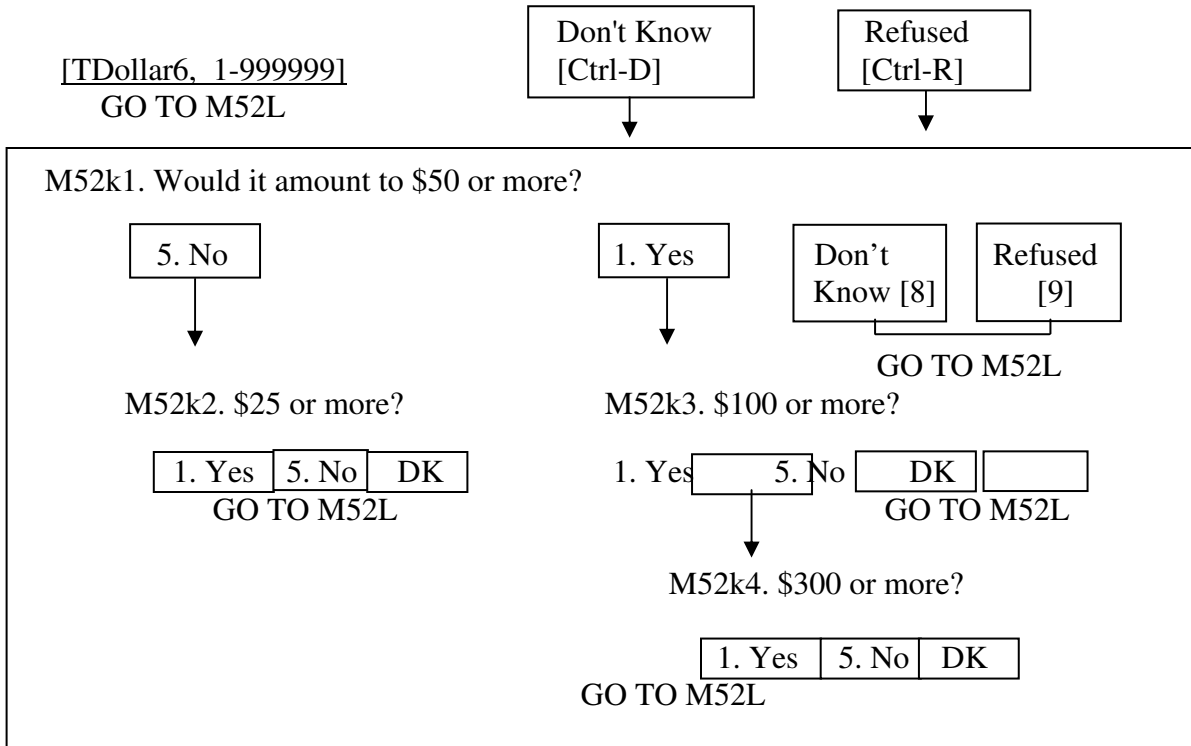
[IF M52b = 3] (made a donation, and thinking about making another)

M52c. Thinking about donations you actually made, did [you/you and your family] make a donation...

[TYesNo]

	Yes	No
c. through your church, synagogue, mosque or other place of worship?	Yes	No
d. through the internet?	Yes	No
e. through a school or work sponsored fund?	Yes	No
f. through stores or other places where you buy things?	Yes	No
g. by attending or donating to a special charity event?	Yes	No
h. by responding to a request through the mail or over the telephone?	Yes	No
i. by responding to a request on television, radio, or other media?	Yes	No
j. in some other way?	Yes	No

M52k. Altogether, what was the total dollar value of donations [you/you and your family] made to help the victims of the tsunami?



[If M1 = 1 (gave more than \$25 in initial screening question)]
 M52L. Did you include any (of these) tsunami donation(s) when answering the earlier questions about [your/you and your family's] 2004 donations?

1. YES

2. NO

M53. We have been talking about your helping others in the form of donations and volunteering. These next questions are about help or support **that you might have received** in the past year. This could be in the form of money given to you or paid on your behalf, or goods or services given to you.

During 2004, did [you/you or anyone in your family living there] **receive** help or support from your church, place of worship, or a community group with....

a. Transportation?	YES	NO
b. Housing?	YES	NO
c. Child Care?	YES	NO
d. Health Care?	YES	NO
e. Finding a job or getting job training?	YES	NO
f. Food or meals?	YES	NO
g. Clothing?	YES	NO
h. Covering other expenses?	YES	NO

M54. (**During 2004**,) did [you/you or anyone in your family living there] **receive** help or support from family or friends with....

a. Transportation?	YES	NO
b. Housing?	YES	NO
c. Child Care?	YES	NO
d. Health Care?	YES	NO
e. Finding a job or getting job training?	YES	NO
f. Food or meals?	YES	NO
g. Clothing?	YES	NO
h. Covering other expenses?	YES	NO

M55. (During **2004**,) did [you/you or anyone in your family there] receive any **government assistance** with...?

a. Transportation?	YES	NO
b. Housing?	YES	NO
c. Child Care?	YES	NO
d. Health Care (not including Medicaid or Medicare)?	YES	NO
e. Finding a job or getting job training?	YES	NO
f. Food or meals (not including Food Stamps)?	YES	NO
g. Clothing?	YES	NO
h. Covering other expenses?	YES	NO

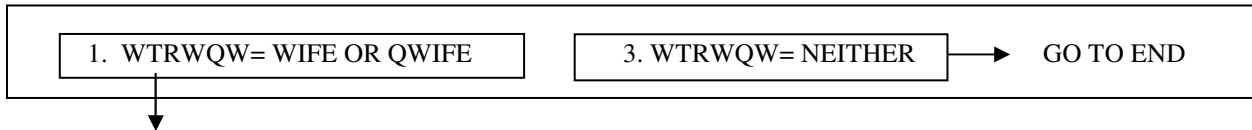
[R'S AND SPOUSE'S RELIGIOUS ATTENDANCE, ALL RS ARE ASKED]

M56a. **During the year 2004**, on average, how often did you go to religious services?

_____ *M53a* _____ TIMES PER _____ *M53b* _____ (TPERDAY)

[Time Measurement]

CAI CHECKPOINT – WIFE/"WIFE" IN FU



[SPOUSE'S RELIGIOUS ATTENDANCE]

M57a. **During the year 2004**, on average, how often did [SPOUSE'S NAME] go to religious services?

_____ *M54a* _____ TIMES PER _____ *M54b* _____ (TPERDAY)

[Time Measurement]

SECTION R: T-2 INCOME

RIntro. Because we interview our families every other year, we often miss important financial information. In this last section of the interview, I will be asking you a few questions about your income from two years ago, that is 2003.

R1CkPt - WHETHER HEAD/WIFE/QWIFE WORKED IN 2003

[VARNAME= Section_R.R1CkPt]

ASSIGNED FOR HEAD USING HeadJobs[I].BCWTR2003

ASSIGNED FOR WIFE/QWIFE USING WifeJobs[I].DEWTR2003

1. Work2003

5. AllOthers → GO TO R4

R2(R26). Earlier you reported that [you were/HeadName was/WifeName was] working in 2003. Thinking now about all the work for money that [you/he/she] did **during 2003**, including jobs, businesses, self-employment and part-time work, about how much did [you/he/she] earn altogether **in 2003**?

IF NECESSARY: Please give me your best estimate.

\$ TDollar8**R2PER:**
(R26Per)

6. Year

5. Month

4. Two Weeks

3. Week

7. Other - specify →

R2PerSpec(R26Per_OS) [STRING]

R3. During which months of 2003 did [you/he/she] earn that income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

 1. Jan 2. Feb 3. Mar 4. Apr 5. May 6. Jun 7. Jul 8. Aug 9. Sep 10. Oct 11. Nov 12. Dec 13. All

R4. Did [you/HeadName/WifeName] receive any income in 2003 from rent, dividends, interest, trust funds or royalties?

ENTER all that apply [TYesNo8]

1. Yes, rent
 2. Yes, dividends
 3. Yes, interest
 4. Yes, trust funds/royalties
 5. No → GO TO R7CkPt

R5. How much did [you/he/she] receive altogether from (all of) these assets (you just mentioned,) during 2003?

\$ TDollar8**R5Per.**

5. Month

6. Year

7. Other -specify →

R5PerSpec

R6. During which months of 2003 did [you/he/she] receive any of this income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R7aCkPt (R27aCkPt) - WHETHER ANY WIFE/QWIFE IN 2003 FU

[VARNAME= Section_R.R7aCkPt] - ASSIGNED USING FU2003[I].AQRTN = Wife OR QWife

1. WifeFU

5. AllOthers → GO TO R8CkPt

RETURN TO R1CkPt4

R8CkPt (R38CkPt) - WHETHER ANY OFUMS IN 2003-2005 FU ARE AGE >17 AT TIME OF IW

[VARNAME= Section_R.R8CkPt] ASSIGNED USING FU2003[I], FU2004[I], AND FU2005[I]
Coverscreen.AgeCalc.AgeIwDate[I] > 17 AND CYPersInfo[I].CYAQRTH.ORD > 222

1. OFUM18Plus

5. AllOthers → GO TO R20, PAGE 45

R9(R39). Were any other **adult** family members employed in 2003?

DEF: Adult means age 16 or older in 2003.

1. YES

5. NO → NEXT PAGE, R16

R10(R40). (Who was that?)

ENTER all that apply [SET OF ELIGIBLE OFUMS, TFam2003]¹⁷

3. Son, NamF

[For each person listed at R10, R11-R15 are asked]

R11(R41). About how much did [NAME/you] earn altogether from working at that job/those jobs) **in 2003**?

\$ TDollar8

R11PER:
(R41Per)

6. Year

5. Month

4. Two Weeks

3. Week

7. Other - specify

→ **R11PerSpec** [OPEN END]
(R41Per_OS)

R12(R42). About how many weeks did [he/she/you] work (on any jobs) during 2003?

[TRange23, 1-52]

R13(R43). During which months OF 2003 was that?

ENTER all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R14(R44). During the months that [he/she/you] worked, about how many hours did [he/she/you] usually work per week?

[TRange3, 1-112]

CHECKPOINT IN RULES - WHETHER OFUM WORKED 52 WEEKS IN 2003

IF R12 <52 OR R12 =DK/RF, THEN CONTINUE TO R15; ELSE REPEAT R11-R15 FOR NEXT OFUM;
ELSE GO TO R17CkPt.

¹⁷ Code built from eligible OFUMs and institutionals; displays Seq#, RTH, and First Name.

R15(R45). During which months of 2003 [was he/was she/were you] unemployed and looking for work?

ENTER all that apply [SET OF TMoString2, MULTIPLE RESPONSE ANSWER CODE.]

USE "All" for 12 months and use "None" for no months

- | | | |
|-----------------------------------|----------------------------------|-----------------------------------|
| <input type="checkbox"/> 1. Jan | <input type="checkbox"/> 6. June | <input type="checkbox"/> 11. Nov |
| <input type="checkbox"/> 2. Feb | <input type="checkbox"/> 7. July | <input type="checkbox"/> 12. Dec |
| <input type="checkbox"/> 3. March | <input type="checkbox"/> 8. Aug | <input type="checkbox"/> 13. All |
| <input type="checkbox"/> 4. April | <input type="checkbox"/> 9. Sep | <input type="checkbox"/> 14. None |
| <input type="checkbox"/> 5. May | <input type="checkbox"/> 10. Oct | |

[REPEAT R11-R15 FOR NEXT OFUM, ELSE CONTINUE TO R16]

R16. Did any (of these) other adult family member(s) receive any income in 2003 from rent, dividends, interest, trust funds or royalties?

b. DEF: Adult means age 16 or older in 2003

1. YES
↓

5. NO → NEXT PAGE, R20

R17. (Who received that income?)

ENTER all that apply [SET OF ELIGIBLE OFUMS, TFam2003]¹⁸

3. Son, NamF

R18. How much did [you/Name] receive altogether from all such assets (that is, from rent, dividends, interest, trust funds or royalties during 2003?

\$ TDollar8 R18Per. 5. Month 6. Year 7. Other -specify → R18PerSpec

R19. During which months of 2003 did [you/he/she] receive any of this income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

¹⁸ Code built from eligible OFUMs and institutionals; displays Seq#, RTH, and First Name.

Next, some questions about other types of income you [and other members of your family] might have received in 2003.

R20. Did you [or anyone else in the family there] receive any income in 2003 from Social Security?

[IF NECESSARY: Including Retirement, Disability, Survivors', or Dependent benefits]

1. YES
↓

5. NO →

NEXT PAGE, R25

R21. Who received that Social Security in 2003?

ENTER all that apply [SET OF ELIGIBLE PERSONS, TFam2003]¹⁹

- 1. Male Head, NamF
- 2. "Wife", NamF
- 3. Son, NamF

R22. Which type(s) of Social Security did [you/Name/these members of the family] receive—Disability, Retirement, Survivor's, or Dependent? (Any other?)

ENTER all that apply [TSSBen]

- 1. Disability
- 2. Retirement
- 3. Survivor's benefits
- 5. Dependent of disabled recipient
- 6. Dependent of retired recipient
- 7. Other - specify → R22Spec. [STRING]

R23. How much did [you/Name/these members of the family] receive altogether from all Social Security during 2003?

\$ TDollar7 R23Per. 5. Month 6. Year 7. Other -specify → R23PerSpec

R24. During which months of 2003 did [you/NAME/they] receive any type of Social Security?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

- 1. Jan 2. Feb 3. Mar 4. Apr 5. May 6. Jun
- 7. Jul 8. Aug 9. Sep 10. Oct 11. Nov 12. Dec 13. All

¹⁹ Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.

R25. At any time during 2003 did you [or anyone else living with you] receive any pension income from a former employer (not including a veteran's pension)?

1. YES
 5. NO → GO TO R29

R26. Who received that pension income in 2003?

ENTER all that apply [SET OF ELIGIBLE PERSONS, TFam2003]²⁰

- 1. Male Head, NamF
- 2. "Wife", NamF

R27. How much did [you/Name/these members of the family] receive altogether from all pensions during 2003?

\$ TDollar7 R27Per. 5. Month 6. Year 7. Other -specify → R27PerSpec

R28. During which months of 2003 did [you/NAME/they] receive this pension income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

- 1. Jan 2. Feb 3. Mar 4. Apr 5. May 6. Jun
- 7. Jul 8. Aug 9. Sep 10. Oct 11. Nov 12. Dec 13. All

R29. At any time during 2003 did you [or anyone else living with you] receive any income from the Veterans Administration - such as pension or disability payments?

1. YES
 5. NO → GO TO R33

R30. Who received that veteran's income in 2003?

ENTER all that apply [SET OF ELIGIBLE PERSONS, TFam2003]²¹

- 1. Male Head, NamF
- 2. "Wife", NamF

R31. How much did [you/Name/these members of the family] receive altogether from the Veterans Administration during 2003?

\$ TDollar7 R31Per. 5. Month 6. Year 7. Other -specify → R31PerSpec

R32. During which months of 2003 did [you/NAME/they] receive this pension income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R33. At any time during 2003 did you [or anyone else living with you] receive income from Unemployment Compensation?

1. YES
 5. NO → GO TO R37

²⁰ Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.
²¹ Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.

R34. Who received that Unemployment Compensation in 2003?

ENTER all that apply [SET OF ELIGIBLE PERSONS, TFam2003]²²

1. Male Head, NamF

2. "Wife", NamF

R35. How much did [you/Name/these members of the family] receive altogether from Unemployment Compensation during 2003?

\$ TDollar7 R35Per. → R35PerSpec

R36. During which months of 2003 did [you/NAME/they] receive Unemployment Compensation?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

1. Jan 2. Feb 3. Mar 4. Apr 5. May 6. Jun

7. Jul 8. Aug 9. Sep 10. Oct 11. Nov 12. Dec 13. All

R37. At any time during 2003 did you [or anyone else living with you] receive income from Workers Compensation?

→ GO TO R41
↓

R38. Who received that Workers Compensation in 2003?

ENTER all that apply [SET OF ELIGIBLE PERSONS, TFam2003]²³

1. Male Head, NamF

2. "Wife", NamF

R39. How much did [you/Name/these members of the family] receive altogether from Workers Compensation during 2003?

\$ TDollar7 R39Per. → R39PerSpec

R40. During which months of 2003 did [you/NAME/they] receive this income?

ENTER all that apply [SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R41(R1). At any time during **2003**, even for one month, did [you/anyone in this family] receive any **public assistance or welfare** payments from the state or local welfare office?

[DO NOT include federal food stamps or SSI.]

[DO include ADC, AFDC/TANF, General Assistance programs, emergency assistance, Cuban/Haitian refugee, or Indian assistance programs.]

→ NEXT PAGE, R47
↓

²² Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.

²³ Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.

R47(R7). At any time during 2003 did you [or anyone else living with you] receive **Supplemental Security Income**?

1. YES

5. NO

→ GO TO R51

R48(R8). Who (in the family) received Supplemental Security Income?

CHECK all that apply²⁶

[SET OF ELIGIBLE PERSONS, TFam2003]

R49(R9). How much did you [and your family] receive **altogether** from Supplemental Security Income during 2003?

\$ TDollar7_

R49Per.
(R9Per)

5. Month

6. Year

7. Other -specify



R49PerSpec
(R9Per_OS)

R50(R10). During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R51. At any time during 2003 did you [or anyone else living with you] receive income from any other welfare or assistance program?

1. YES

5. NO

→ NEXT PAGE, R55

R52. Who (in the family) received that?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

R53. How much did you [and your family] receive altogether from other welfare during 2003?

\$ TDollar7_

R53Per.

5. Month

6. Year

7. Other -specify



R53PerSpec

R54. During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMoString, MULTIPLE RESPONSE ANSWER CODE.]

²⁶ Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.

R55(R11). At any time during 2003 did you [or anyone else living with you] receive income from **child support, alimony, or separate maintenance**?

1. YES

5. NO

→ GO TO R59

R56(R12). Who (in the family) received that (child support/alimony/separate maintenance)?

CHECK all that apply

[SET OF TMOString, MULTIPLE RESPONSE ANSWER CODE.]

R57(R13). How much did you [and your family] receive **altogether** from (child support/alimony/separate maintenance during 2003?

\$ TDollar7

R57Per.
(R13Per)

5. Month

6. Year

7. Other -specify



R57PerSpec
(R13Per_OS)

R58(R14). During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMOString, MULTIPLE RESPONSE ANSWER CODE.]

R59(R15). At any time **during 2003** did you [or anyone else living with you] receive help (in the form of money) from relatives or friends?

1. YES

5. NO

→ GO TO End of Interview

R60(R16). Who (in the family) received that help?

CHECK all that apply²⁷ [SET OF ELIGIBLE PERSONS, TFam2003]

R61(R17). How much help did you [and your family] receive **altogether** during 2003?

\$ TDollar7

R61Per.
(R17Per)

5. Month

6. Year

7. Other -specify



R61PerSpec
(R17Per_OS)

R62(R18). During which months of 2003 did [you/they] receive it?

CHECK all that apply

[SET OF TMOString, MULTIPLE RESPONSE ANSWER CODE.]

{Series R77CkPt-R83 were revised and moved, now incorporated into F6CkPt-F7c. See above.}

END OF SECTION R

²⁷ Code built from eligible FU members and institutionals; displays Seq#, RTH, and First Name.

END OF BOX AND ARROW